

Hearing Date: October 10, 2019 at 11:00 a.m. (Eastern Time)
Objection Deadline: October 3, 2019 at 4:00 p.m. (Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
DITECH HOLDING CORPORATION, <i>et al.</i> ,	:	Case No. 19-10412 (JLG)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
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**NOTICE OF HEARING ON INTERIM
APPLICATIONS FOR ALLOWANCE OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES ON OCTOBER 10, 2019 AT 11:00 A.M.**

PLEASE TAKE NOTICE that a hearing to consider the applications for interim allowance of compensation for services provided, and reimbursement of expenses incurred set forth below (collectively, the “**Fee Applications**”) is to be held before the Honorable James L. Garrity, Jr., United States Bankruptcy Judge, at the United States Bankruptcy Court, Courtroom 601, One Bowling Green, New York, New York, 10004 (the “**Bankruptcy Court**”) on **October 10, 2019 at 11:00 a.m. (Eastern Time).**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are Ditech Holding Corporation (0486); DF Insurance Agency LLC (6918); Ditech Financial LLC (5868); Green Tree Credit LLC (5864); Green Tree Credit Solutions LLC (1565); Green Tree Insurance Agency of Nevada, Inc. (7331); Green Tree Investment Holdings III LLC (1008); Green Tree Servicing Corp. (3552); Marix Servicing LLC (6101); Mortgage Asset Systems, LLC (8148); REO Management Solutions, LLC (7787); Reverse Mortgage Solutions, Inc. (2274); Walter Management Holding Company LLC (9818); and Walter Reverse Acquisition LLC (8837). The Debtors’ principal offices are located at 1100 Virginia Drive, Suite 100, Fort Washington, Pennsylvania 19034.

	Applicant	ECF No.	Period	Fees Requested	Expenses Requested
1.	Goldin Associates, LLC (Financial Advisor to the Official Committee of Unsecured Creditors)	1176	February 26, 2019 through June 30, 2019	\$1,222,207.50	\$6,191.44
2.	Tara Twomey (Special Consumer Counsel to the Official Committee of Consumer Creditors)	1177	June 13, 2019 through June 30, 2019	\$12,355.00	\$0.00
3.	Quinn Emanuel Urquhart & Sullivan, LLP (Counsel to the Official Committee of Consumer Creditors)	1178	May 6, 2019 through June 30, 2019	\$661,145.50	\$5,295.11
4.	TRS Advisors LLC (Financial Advisor to the Official Committee of Consumer Creditors)	1179	May 9, 2019 through June 30, 2019	\$241,666.67	\$6,290.33
5.	AlixPartners, LLP (Financial Advisor for the Debtors)	1180	February 11, 2019 through June 30, 2019	\$3,733,489.50	\$123,583.37
6.	Weil, Gotshal & Manges LLP (Attorneys for the Debtors)	1181	February 11, 2019 through June 30, 2019	\$11,012,706.50	\$254,025.33
7.	PricewaterhouseCoopers LLP (Tax, Valuation, and Accounting Consultants for the Debtors)	1189	February 11, 2019 through June 30, 2019	\$479,701.40	\$8,780.63
8.	Ernst & Young LLP (Auditor and Tax Advisor for the Debtors)	1198	February 11, 2019 through June 30, 2019	\$2,629,905.50	\$71,154.17
9.	Pachulski Stang Ziehl & Jones LLP (Counsel for the Official Committee of Unsecured Creditors)	1203	February 26, 2019 through June 30, 2019	\$1,648,466.00	\$22,497.50
10.	Rich Michaelson Magaliff, LLP (Special Industry Counsel to the Official Committee of Unsecured Creditors)	1205	February 26, 2019 through June 30, 2019	\$260,065.00	\$7,023.98
11.	Orrick, Herrington & Sutcliff LLP (Special Securitization Counsel for Debtors)	1212	April 1, 2019 through June 30, 2019	\$608,706.05	\$2,238.02
12.	Bradley Arant Boult Cummings LLP (Special Counsel for Debtors)	1225	February 11, 2019 through June 30, 2019	\$1,362,879.55	\$11,197.38
13.	Houlihan Lokey Capital, Inc. (Investment Banker for the Debtors)	1251	February 11, 2019 through June 30, 2019	\$600,000.00	\$52,554.03

PLEASE TAKE FURTHER NOTICE that the Fee Applications have been electronically filed with the Clerk of the Bankruptcy Court and, as such, may be examined and inspected by contacting the respective applicants or by accessing the Court's website (<http://www.nysb.uscourts.gov>) or, without a fee, the website established by the Debtors' Court-

approved claims agent, Epiq Corporate Restructuring, LLC, (“**Epiq**”), in connection with these chapter 11 cases (<http://dm.epiq11.com/Ditech>).

PLEASE TAKE FURTHER NOTICE that any responses or objections (“**Objections**”) to the Fee Applications shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, shall be filed with the Bankruptcy Court (a) by attorneys practicing in the Bankruptcy Court, including attorneys admitted *pro hac vice*, electronically in accordance with General Order M-399 (which can be found at www.nysb.uscourts.gov), and (b) by all other parties in interest, on a CD-ROM, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and shall be served in accordance with General Order M-399 and the *Order Implementing Certain Notice and Case Management Procedures* (ECF No. 211), so as to be filed and received no later than **October 3, 2019 at 4:00 p.m. (Eastern Time)** (the “**Objection Deadline**”).

PLEASE TAKE FURTHER NOTICE that, in the event that no Objection to a Fee Application is timely served and filed by the Objection Deadline, the Court may enter an order approving the Fee Applications without further notice or hearing.

Dated: September 4, 2019
New York, New York

/s/ Sunny Singh
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