

UNITED STATES BANKRUPTCY COURT
District of Delaware
824 Market Street, 3rd Floor
Wilmington, DE 19801

Una O'Boyle
Clerk of Court

To: Joseph N. Argentina, Jr.
Drinker Biddle & Reath LLP
222 Delaware Avenue
Suite 1410
Wilmington, DE 19801

RE: RAIT Funding, LLC, et al (Jointly Administered)
19-11915 (BLS)

Please be advised that the United States Trustee's Office has filed a "Request to Schedule Section 341 Meeting". The 341 Meeting for the above-mentioned case is to be scheduled on **October 4, 2019 at 10:30 a.m.**, J. Caleb Boggs Federal Building, 844 King Street, Wilmington DE 19801.

Please prepare the "Notice of Commencement of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Fixing of Certain Dates" (341 Notice). An electronic version of this form is available from the Court's website: www.deb.uscourts.gov/content/forms. Should you want to make changes to this notice, you must contact Una O'Boyle, Clerk of Court, for approval prior to mailing.

Please mail the Notice to all creditors, in addition to the five (5) agencies listed below on or before September 13, 2019 and file the Notice and Certificate of Service with the Court no later than September 20, 2019.

Securities & Exchange Commission
100 F Street, NE
Washington, DC 20549

Securities & Exchange Commission
New York Regional Office
Attn: Andrew Calamari, Regional Director
Brookfield Place
200 Vesey Street, Suite 400
New York, NY 10281-1022

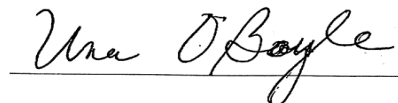
Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Secretary of State
Division of Corporations
Franchise Tax
P.O. Box 898
Dover, DE 19903

Delaware State Treasury
820 Silver Lake Blvd., Suite 100
Dover, DE 19904

Date: 9/5/19

(VAN-472)



Una O'Boyle, *Clerk of Court*

United States Bankruptcy Court
District of DelawareIn re:
RAIT Funding, LLC
DebtorCase No. 19-11915-BLS
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0311-1

User: Sherry
Form ID: van472Page 1 of 2
Total Noticed: 3

Date Rcvd: Sep 05, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 07, 2019.

db +RAIT Funding, LLC, Two Logan Square, 100 N. 18th Street, 23rd Fl,
Philadelphia, PA 19103-2734

aty +Brian P. Morgan, Drinker Biddle & Reath LLP, 1177 Avenue of the Americas, 41st Floor,
New York, NY 10036-2714

aty Michael P. Pompeo, Drinker Biddle & Reath LLP, 1177 Avenue of the Americas, 41st Floor,
New York, NY 10036-2714

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Sep 07, 2019

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 5, 2019 at the address(es) listed below:

Aaron H. Stulman on behalf of Interested Party EIJ CDO Manager LLC, as collateral manager for
Kodiak CDO I, Ltd. astulman@potteranderson.com,
lhuber@potteranderson.com;cglobbe@potteranderson.com

Bennett Silverberg on behalf of Interested Party Ad Hoc Committee of Holders of Preferred
and Common Equity issued by RAIT Financial Trust bsilverberg@brownrudnick.com

Christopher M. Samis on behalf of Interested Party EIJ CDO Manager LLC, as collateral manager
for Kodiak CDO I, Ltd. csamis@potteranderson.com,
cglobbe@potteranderson.com;bankruptcy@potteranderson.com;lhuber@potteranderson.com

Elizabeth Taveras on behalf of Interested Party CF RFP Holdings LLC etaveras@stroock.com,
tsadler@stroock.com

Epiq Corporate Restructuring, LLC nmrodriguez@epiqsystems.com

Eric A. Schaffer on behalf of Creditor Wells Fargo Bank, N.A. eschaffer@reedsmith.com,
eschaffer@reedsmith.com;slucas@reedsmith.com

Joseph N. Argentina, Jr. on behalf of Debtor RAIT General, Inc. joseph.argentina@dbr.com,
cathy.greer@dbr.com

Joseph N. Argentina, Jr. on behalf of Debtor RAIT Financial Trust joseph.argentina@dbr.com,
cathy.greer@dbr.com

Joseph N. Argentina, Jr. on behalf of Debtor RAIT JV TRS Sub, LLC joseph.argentina@dbr.com,
cathy.greer@dbr.com

Joseph N. Argentina, Jr. on behalf of Debtor RAIT JV TRS, LLC joseph.argentina@dbr.com,
cathy.greer@dbr.com

Joseph N. Argentina, Jr. on behalf of Debtor RAIT Funding, LLC joseph.argentina@dbr.com,
cathy.greer@dbr.com

Joseph N. Argentina, Jr. on behalf of Debtor RAIT Limited, Inc. joseph.argentina@dbr.com,
cathy.greer@dbr.com

Joseph N. Argentina, Jr. on behalf of Debtor Taberna Realty Finance Trust
joseph.argentina@dbr.com, cathy.greer@dbr.com

Kurt F. Gwynne on behalf of Creditor Wells Fargo Bank, N.A. kgwynne@reedsmith.com,
llankford@reedsmith.com;bankruptcy-2628@ecf.pacerpro.com

Matthew Barry Lunn on behalf of Interested Party CF RFP Holdings LLC bankfilings@ycst.com

Patrick A. Jackson on behalf of Debtor RAIT JV TRS, LLC Patrick.jackson@dbr.com,
cathy.greer@dbr.com,patrick-jackson-9046@ecf.pacerpro.com

Patrick A. Jackson on behalf of Debtor RAIT Limited, Inc. Patrick.jackson@dbr.com,
cathy.greer@dbr.com,patrick-jackson-9046@ecf.pacerpro.com

Patrick A. Jackson on behalf of Debtor RAIT Financial Trust Patrick.jackson@dbr.com,
cathy.greer@dbr.com,patrick-jackson-9046@ecf.pacerpro.com

District/off: 0311-1

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Page 2 of 2
Total Noticed: 3

Date Rcvd: Sep 05, 2019

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Patrick A. Jackson on behalf of Debtor Taberna Realty Finance Trust Patrick.jackson@dbbr.com,
cathy.greer@dbbr.com,patrick-jackson-9046@ecf.pacerpro.com
Patrick A. Jackson on behalf of Debtor RAIT General, Inc. Patrick.jackson@dbbr.com,
cathy.greer@dbbr.com,patrick-jackson-9046@ecf.pacerpro.com
Patrick A. Jackson on behalf of Debtor RAIT JV TRS Sub, LLC Patrick.jackson@dbbr.com,
cathy.greer@dbbr.com,patrick-jackson-9046@ecf.pacerpro.com
Patrick A. Jackson on behalf of Debtor RAIT Funding, LLC Patrick.jackson@dbbr.com,
cathy.greer@dbbr.com,patrick-jackson-9046@ecf.pacerpro.com
Richard L. Schepacarter on behalf of U.S. Trustee U.S. Trustee richard.schepacarter@usdoj.gov
Robert F. Poppiti, Jr. on behalf of Interested Party CF RFP Holdings LLC bankfilings@ycst.com
U.S. Trustee USTPRegion03.WL.ECF@USDOJ.GOV
William Pierce Bowden on behalf of Interested Party Ad Hoc Committee of Holders of Preferred
and Common Equity issued by RAIT Financial Trust wbowden@ashby-geddes.com

TOTAL: 26