

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

RAIT FUNDING, LLC,
A Delaware limited liability company, *et al.*,

Debtors.¹

Chapter 11

Case No. 19-11915 (BLS)
(Jointly Administered)

Ref. Docket Nos. 52 and 53

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

WING CHAN, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On September 9, 2019, I caused to be served the:
 - a. “Notice of Filing of Restructuring and Plan Support Agreements,” dated September 9, 2019 [Docket No. 52], (the “Agreement Notice”), and
 - b. “Notice of Motion,” dated September 9, 2019, to which was attached the “Debtors’ Motion for Entry of an Order (I) Establishing the Bidding Procedures, Including Approval of a Break-Up Fee and Expense Reimbursement, (II) Approving Sale of Substantially All of the Debtors’ Assets Free and Clear of All Liens, Claims, Interests and Encumbrances, and (III) Granting Related Relief,” dated September 9, 2019 [Docket No. 53], (the “Bid Procedures Motion”),

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: RAIT Funding, LLC, a Delaware limited liability company (9983); RAIT Financial Trust, a Maryland real estate investment trust (9819); RAIT General, Inc., a Maryland corporation (9987); RAIT Limited, Inc., a Maryland corporation (9773); Taberna Realty Finance Trust, a Maryland real estate investment trust (3577); RAIT JV TRS, LLC, a Delaware limited liability company; and RAIT JV TRS Sub, LLC, a Delaware limited liability company. The mailing address for all Debtors is Two Logan Square, 100 N. 18th Street, 23rd Floor, Philadelphia, Pennsylvania 19103 (Attn: John J. Reyle).

by causing true and correct copies of the:

- i. Agreement Notice, and Bid Procedures Motion, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
 - ii. Bid Procedures Motion, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B, and
 - iii. Agreement Notice, and Bid Procedures Motion, to be delivered via electronic mail to those parties listed on the annexed Exhibit C.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Wing Chan
Wing Chan

Sworn to before me this
10th day of September, 2019

/s/ Forrest Kuffer

Notary Public, State of New York
No. 01KU6369117
Qualified in Kings County
Commission Expires December 26, 2021

EXHIBIT A

Claim Name	Address Information
DELAWARE SECRETARY OF STATE	DIVISIONS OF CORPORATIONS, TAX DIVISION 401 FEDERAL ST, STE 4 P.O. BOX 898 DOVER DE 19903
DELAWARE SECRETARY OF TREASURY	ATTN: OFFICE, MANAGING AGENT OF GENERAL AGENT 820 SILVERLAKE BLVD, SUITE 100 DOVER DE 19904
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
MORRISON & FOERSTER LLP	ATTN: BRETT H. MILLER, ESQ. (COUNSEL FOR EJF CDO MANAGER LLC, AS COLLATERAL MANAGER FOR KODIAK CDO I, LTD.) 250 WEST 55TH STREET NEW YORK NY 10019-9601
MORRISON & FOERSTER LLP	ATTN: THOMAS H. GOOD, ESQ. (COUNSEL FOR EJF CDO MANAGER LLC, AS COLLATERAL MANAGER FOR KODIAK CDO I, LTD.) 2000 PENNSYLVANIA AVENUE, NW, SUITE 6000 WASHINGTON DC 20006-1888
OFFICE OF THE UNITED STATES TRUSTEE	ATTN: RICHARD SCHEPACARTER J CALEB BOGGS FEDERAL BUILDING 844 KING STREET, SUITE 2207 LOCK BOX 35 WILMINGTON DE 19801
POTTER ANDERSON & CORROON LLP	ATTN: CHRISTOPHER M. SAMIS, AARON H. STULMAN (COUNSEL FOR EJF CDO MANAGER LLC, AS COLLATERAL MANAGER FOR KODIAK CDO I, LTD.) 1313 N. MARKET STREET, 6TH FLOOR WILMINGTON DE 19801-3700
REED SMITH LLP	ATTN: KURT F. GWYNNE, ESQ. (COUNSEL TO WELLS FARGO BANK, N.A.) 1201 N. MARKET STREET, SUITE 1500 WILMINGTON DE 19801
REED SMITH LLP	ATTN: ERIC A. SCHAFER, ESQ (COUNSEL TO WELLS FARGO BANK, N.A.) 225 FIFTH AVENUE, SUITE 1200 PITTSBURGH PA 15222
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE MARC BERGER, REGIONAL DIRECTOR BROOKFIELD PLACE; 200 VESEY ST, STE 400 NEW YORK NY 10281-1022
SECURITIES & EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549
STROOCK & STROOCK & LAVAN LLP	ATTN: DANIEL GINSBERG & ELIZABETH TAVERAS (COUNSEL TO STALKING HORSE PURCHASER) 180 MAIDEN LANE NEW YORK NY 10038-4982
YOUNG CONAWAY STARGATT & TAYLOR, LLP	ATTN: MATTHEW B. LUNN & ROBERT POPPITI, JR. (COUNSEL TO STALKING HORSE PURCHASER) RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON DE 19801

Total Creditor count 13

Claim Name	Address Information
THE BANK OF NEW YORK MELLON	NANCY R. JOHNSON 500 ROSS STREET, 12TH FLOOR PITTSBURGH PA 15262
THE BANK OF NEW YORK MELLON	C/O GLOBAL CORPORATE TRUST - CDO GROUP ATTN: MADASSIR MOHAMMED 601 TRAVIS, 16TH FLOOR HOUSTON TX 77002
WELLS FARGO BANK, NATIONAL ASSOCIATION	CORPORATE TRUST SERVICES RAIT FINANCIAL TRUST 150 EAST 42ND STREET, 40TH FLOOR NEW YORK NY 10017
WELLS FARGO BANK, NATIONAL ASSOCIATION	MOLLY ANN BREFFITT, CORP TRUST RELATIONSHIP MANAGER 919 NORTH MARKET STREET,SUITE 1600, FL 7 WILMINGTON DE 19801
WELLS FARGO DELAWARE TRUST COMPANY, N.A.	ATTN: ROXANA SOTOMAYOR CTS ACCOUNT ASSOCIATE 600 FOURTH STREET SOUTH, 7TH FLOOR MINNEAPOLIS MN 55415

Total Creditor count 5

EXHIBIT B

Claim Name	Address Information
STATE OF ALABAMA ATTORNEY GENERAL	ATTN: STEVE MARSHALL 501 WASHINGTON AVE MONTGOMERY AL 36104
STATE OF ALABAMA ATTORNEY GENERAL	ATTN: STEVE MARSHALL PO BOX 300152 MONTGOMERY AL 36130-0152
STATE OF ARIZONA ATTORNEY GENERAL	ATTN: MARK BRNOVICH 2005 NORTH CENTRAL AVENUE PHOENIX AZ 85004
STATE OF ARKANSAS ATTORNEY GENERAL	ATTN: LESLIE RUTLEDGE 323 CENTER ST, STE 200 LITTLE ROCK AR 72201-2610
STATE OF CALIFORNIA ATTORNEY GENERAL	ATTN: XAVIER BECERRA 1300 I ST, STE 1740 SACRAMENTO CA 95814
STATE OF COLORADO ATTORNEY GENERAL	ATTN: CYNTHIA H. COFFMAN RALPH L CARR COLORADO JUDICIAL BLDG 1300 BROADWAY, 10TH FL DENVER CO 80203
STATE OF CONNECTICUT ATTORNEY GENERAL	ATTN: GEORGE JEPSEN 55 ELM ST HARTFORD CT 06106
STATE OF FLORIDA ATTORNEY GENERAL	ATTN: PAM BONDI THE CAPITOL, PL 01 TALLAHASSEE FL 32399-1050
STATE OF GEORGIA ATTORNEY GENERAL	ATTN: CHRIS CARR 40 CAPITOL SQUARE, SW ATLANTA GA 30334
STATE OF ILLINOIS ATTORNEY GENERAL	ATTN: LISA MADIGAN 100 W RANDOLPH ST CHICAGO IL 60601
STATE OF INDIANA ATTORNEY GENERAL	ATTN: CURTIS T. HILL, JR. INDIANA GOVERNMENT CENTER SOUTH 302 W WASHINGTON ST, 5TH FL INDIANAPOLIS IN 46204
STATE OF KANSAS ATTORNEY GENERAL	ATTN: DEREK SCHMIDT 120 SW 10TH AVE, 2ND FL TOPEKA KS 66612
STATE OF KENTUCKY ATTORNEY GENERAL	ATTN: ANDY BESHEAR 700 CAPITOL AVE, STE 118 FRANKFORT KY 40601-3449
STATE OF MARYLAND ATTORNEY GENERAL	ATTN: BRIAN E. FROSH 200 ST PAUL PLACE BALTIMORE MD 21202
STATE OF MASSACHUSETTS ATTORNEY GENERAL	ATTN: MAURA HEALEY 1 ASHBURTON PLACE BOSTON MA 02108-1518
STATE OF MICHIGAN ATTORNEY GENERAL	ATTN: BILL SCHUETTE G. MENNEN WILLIAMS BLDG 525 W OTTAWA ST - PO BOX 30212 LANSING MI 48909
STATE OF MINNESOTA ATTORNEY GENERAL	ATTN: LORI SWANSON 455 MINNESOTA ST, STE 1400 ST. PAUL MN 55101-2131
STATE OF MISSISSIPPI ATTORNEY GENERAL	ATTN: JIM HOOD WALTER SILLERS BLDG 550 HIGH ST, STE 1200 JACKSON MS 39201
STATE OF MISSISSIPPI ATTORNEY GENERAL	ATTN: JIM HOOD PO BOX 220 JACKSON MS 39205
STATE OF MISSOURI ATTORNEY GENERAL	ATTN: JOSH HAWLEY SUPREME CT BLDG, 207 W HIGH ST PO BOX 899 JEFFERSON CITY MO 65102
STATE OF NEW JERSEY ATTORNEY GENERAL	ATTN: CHRISTOPHER S. PORRINO RJ HUGHES JUSTICE COMPLEX 25 MARKET ST - BOX 080 TRENTON NJ 08625-0080
STATE OF NEW YORK ATTORNEY GENERAL	ATTN: ERIC T. SCHNEIDERMAN THE CAPITOL ALBANY NY 12224-0341
STATE OF NORTH CAROLINA ATTORNEY GENERAL	ATTN: JOSH STEIN 9001 MAIL SERVICE CTR RALEIGH NC 27699-9001
STATE OF OKLAHOMA ATTORNEY GENERAL	ATTN: MIKE HUNTER 313 NE 21ST ST OKLAHOMA CITY OK 73105
STATE OF PENNSYLVANIA ATTORNEY GENERAL	ATTN: JOSH SHAPIRO 16TH FL, STRAWBERRY SQ HARRISBURG PA 17120
STATE OF SOUTH CAROLINA ATTORNEY GENERAL	ATTN: ALAN WILSON REMBERT DENNIS OFFICE BLDG 1000 ASSEMBLY ST, ROOM 519 COLUMBIA SC 29201
STATE OF SOUTH CAROLINA ATTORNEY GENERAL	ATTN: ALAN WILSON PO BOX 11549 COLUMBIA SC 29211-1549
STATE OF TENNESSEE ATTORNEY GENERAL	ATTN: HERBERT H. SLATERY, III PO BOX 20207 NASHVILLE TN 37202-0207
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON 300 W 15TH ST AUSTIN TX 78701
STATE OF TEXAS ATTORNEY GENERAL	ATTN: KEN PAXTON PO BOX 12548 AUSTIN TX 78711-2548
STATE OF VIRGINIA ATTORNEY GENERAL	ATTN: MARK R. HERRING 202 N 9TH ST RICHMOND VA 23219
STATE OF WISCONSIN ATTORNEY GENERAL	ATTN: BRAD SCHIMEL WISCONSIN DEPARTMENT OF JUSTICE 17 W MAIN ST - PO BOX 7857 MADISON WI 53703-7857

Total Creditor count 32

RAIT FUNDING, LLC, - Case No. 19-11915 (BLS)

First Class Mail Additional Parties

OFFICE OF THE UNITED STATES ATTORNEY
ATTN: DAVID C. WEISS
1007 ORANGE STREET
SUITE 700
WILMINGTON, DE 19801

HUNTON ANDREWS KURTH
C/O TYLER P. BROWN
(COUNSEL TO TP MANAGEMENT LLC)
951 EAST BYRD STREET
RICHMOND, VA 23219

EXHIBIT C

RAIT FUNDING, LLC, - Case No. 19-11915 (BLS)

Electronic Mail Master Service List

Creditor Name	Email Address
AD HOC COMMITTEE OF HOLDERS OF PREFERRED & COMMON EQUITY	rstark@brownrudnick.com; mschlan@brownrudnick.com
CR RFP HOLDINGS LLC	dginsberg@stroock.com; mlunn@ycst.com; rpoppiti@ycst.com
DELAWARE SECRETARY OF STATE	DOSDOC_WEB@STATE.DE.US
DELAWARE SECRETARY OF TREASURY	STATETREASURER@STATE.DE.US
STEVENS & LEE, P.C.	jhh@stevenslee.com; nfk/adm@stevenslee.com
STROOCK & STROOCK & LAVAN LLP	DGINSBERG@STROOCK.COM
WELLS FARGO BANK	eschaffer@reedsmith.com; kgwynne@reedsmith.com
YOUNG CONAWAY	mlunn@ycst.com; rpoppiti@ycst.com

RAIT FUNDING, LLC, - Case No. 19-11915 (BLS)
Electronic Mail Master Service List

Creditor Name	Email Address
THE BANK OF NEW YORK MELLON	NANCY.R.JOHNSON@BNYMELLON.COM
WELLS FARGO BANK, NATIONAL ASSOCIATION	MOLLY.A.BREFFITT@WELLSFARGO.COM
WELLS FARGO DELAWARE TRUST COMPANY, N.A.	ROXANA.WIDEL@WELLSFARGO.COM