

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:) Chapter 11
)
EPIC COMPANIES, INC., LLC¹) Case No. 19-34752
)
) (Jointly Administered)
Debtors.)
) **Ref Docket Nos. 13, 140 and 142**

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

WING CHAN, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On September 17, 2019, I caused to be served the:
 - a. “Debtors’ Emergency Motion (I) for Entry of an Order (A) Approving Auction and Bid Procedures, Including Bid Protections, (B) Authorizing and Scheduling an Auction for the Sale of the Debtors’ Assets, and (C) Granting Related Relief, and (II) for Entry of an Order (A) Approving the Sale of the Debtors’ Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (B) Authorizing the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (C) Granting Related Relief,” dated August 26, 2019 [Docket No. 13], (the “Bid Motion”),
 - b. “Notice of Filing of Schedule 2.1 to Asset Purchase Agreement with White Oak Global Advisors, LLC,” dated September 17, 2019 [Docket No. 140], (the “NOF Schedule”),
 - c. “Notice of Filing of Revised Exhibit,” dated September 17, 2019 [Docket No. 142], (the “NOF Revised Exhibit”),

by causing true and correct copies of the:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Epic Companies, LLC (1473), Epic Diving & Marine Services, LLC (2501), Epic Applied Technologies, LLC (5844), EPIC Specialty Services, LLC (8547), Epic Alabama Steel, LLC (6835), Epic San Francisco Shipyard, LLC (5763) and Zuma Rock Energy Services, LLC (1022). The address of the Debtors’ headquarters is: 1080 Eldridge Parkway, Suite 1300, Houston, Texas 77077.

- i. NOF Schedule and NOF Revised Exhibit, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
 - ii. NOF Schedule and Bid Motion, to be enclosed securely in a postage pre-paid envelope and delivered via first class mail to the party listed on the annexed Exhibit B,
 - iii. NOF Schedule and Bid Motion, to be delivered via electronic mail to the party listed on the annexed Exhibit C.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Wing Chan
Wing Chan

Sworn to before me this
18th day of September, 2019

/s/ Forrest Kuffer

Notary Public, State of New York
No. 01KU6369117
Qualified in Kings County
Commission Expires December 26, 2021

EXHIBIT A

SERVICE LIST

Claim Name	Address Information
ACQUA LIANA CAPITAL PARTNERS	ADMINISTRATIVE AGENT 192 SUMMERFIELD COURT, STE 203 ROANOKE VA 24019
ADAMS AND REESE LLP	(COUNSEL TO BLUEWATER RUBBER & GASKET CO) ATTN: LISA M. HEDRICK 701 POYDRAS ST, STE 4500 NEW ORLEANS LA 70139
ADAMS AND REESE LLP	(COUNSEL TO DAN BUNKERING (AMERICA) INC, EXPRESS SUPPLY AND STEEL LLC) ATTN: MATTHEW GUY 701 POYDRAS ST, STE 4500 NEW ORLEANS LA 70139
ADAMS AND REESE LLP	(COUNSEL TO DAN BUNKERING (AMERICA) INC) ATTN: CHELSEA LU 1221 MCKINNEY, STE 4400 HOUSTON TX 77010
AKERMAN LLP	(COUNSEL TO CYPRESS ENERGY PARTNERS LP) ATTN: DAVID W PARHAM 2001 ROSS AVE, STE 3600 DALLAS TX 75201
ARC CONTROLS, INC.	ATTN: LUCIAN LOTT 4875 TUFTS ROAD MOBILE AL 36619
BARNET B SKELTON JR PC	(COUNSEL TO NEW INDUSTRIES LLC) ATTN: BARNET B SKELTON JR 815 WALKER, STE 1502 HOUSTON TX 77002
BILL POOLE VALVES & CONTROLS, INC.	ATTN: BARRY POOLE 710 W ADMIRAL DOYLE DRIVE NEW IBERIA LA 70560
BOHMAN MORSE LLC	(COUNSEL TO OFFSHORE TECHNICAL SOLUTIONS LLC) ATTN: MARTIN S BOHMAN, HARRY E MORSE IV 650 POYDRAS ST, STE 2710 NEW ORLEANS LA 70130
BORDELON MARINE, INC.	ATTN: ANGELA GAUTREAUX PO BOX 619 LOCKPORT LA 70374
BORDELON MARINE, INC.	ATTN: ANGELA GAUTREAUX 127 E. WAGUESPACK STREET LOCKPORT LA 70374
BOXLEY GROUP, LLC	ATTN: KRISTAL BYERS 770 S POST OAK LN, #300 HOUSTON TX 77056
CARVER DARDEN KORETZKY TESSIER FINN BLOSSMAN &	AREAUX LLC (COUNSEL TO ALLIANCE) ATTN: DAVID F WAGUESPACK ENERGY CENTRE - 1100 POYDRAS ST, STE 300 NEW ORLEANS LA 70163
CARVER DARDEN KORETZKY TESSIER FINN BLOSSMAN &	AREAUX LLC (COUNSEL TO THE AMERICAN LONGSHORE MUTUAL ASSOC. LTD, THE AMERICAN EQUITY UNDERWRITERS INC) ATTN: LEANN OPOTOWSKY MOSES 1100 POYDRAS ST, STE 3100 NEW ORLEANS LA 70163
CASHMAN EQUIPMENT CORP.	ATTN: RAYMOND RIDDLE, PAUL PEREZ 41 BROOKS DRIVE, SUITE 1005 BRAINTREE MA 02184
CENTRAL BOAT RENTALS, INC.	ATTN: AMBER TERREBONNE 1640 RIVER ROAD BERWICK LA 70342
CENTRAL BOAT RENTALS, INC.	ATTN: AMBER TERREBONNE DEPT. 0422 P.O. BOX 120422 DALLAS TX 75312-0422
CROSBY TUGS, INC.	ATTN: TAMI BREAUX 17771 KKY 3235 GALLIANO LA 70354
CROSBY TUGS, INC.	ATTN: TAMI BREAUX P.O. BOX 279 GOLDEN MEADOW LA 70357
CYPRESS PROCESS AND PIPELINE SERVICES, LLC	ATTN: TROY THERIOT 5727 S.LEWIS AVE., SUITE 300 TULSA OK 74105
DAN BUNKERING	ATTN: JIM JENSEN 840 GESSNER SUITE 210 HOUSTON TX 77024
DOWNHOLE SOLUTIONS	ATTN: BURT PEREIRA 81694 HIGHWAY 21 BUSH LA 70431
DOWNHOLE SOLUTIONS	ATTN: BURT PEREIRA P.O. BOX 52613 TULSA OK 74152
DUNLAP FIORE LLC	(COUNSEL TO DANOS LLC) ATTN: JOHN B DUNLAP III, JENNIFER A FIORE, HUNTER R BERTRAND, QUINN K BROWN 6700 JEFFERSON HIGHWAY, BUILDING 2 BATON ROUGE LA 70806
ENTIER USA, INC.	ATTN: COLIN HENRY 800 TOWN AND COUNTRY BOULEVARD SUITE 300 HOUSTON TX 77024
ERNST & YOUNG, LLP	ATTN: BETHANY REED PNC BANK C/O ERNST & YOUNG US LLP 3712 SOLUTIONS CENTER CHICAGO IL 60677-3007
FUGRO USA MARINE, INC.	ATTN: JAME FORT 2880 VIRGO LANE DALLAS TX 75229
FUGRO USA MARINE, INC.	ATTN: JAME FORT P.O. BOX 301114 DALLAS TX 75303-1114
GOLIATH OFFSHORE HOLDINGS PTE LTD	7 TEMASEK BLVD #07-08 SINGAPORE 038987 SINGAPORE
GOLIATH OFFSHORE HOLDINGS PTE LTD	ATTN: RICHARD M CURRENCE JR 650 POYDRAS ST, STE 2825
GORDON ARATA MONTGOMERY BARNETT MCCOLLAM DUPLANTIS	& EAGAN LLC (COUNSEL TO FUGRO USA MARINA INC, BOLLINGER FOURCHON LLC) ATTN: STEPHEN L WILLIAMSON, RONALD J KITTO 201 ST CHARLES AVE, 40TH FL NEW ORLEANS LA 70170
HAYNES AND BOONE LLP	(COUNSEL TO TETRA TECHNOLOGIES INC) ATTN: KELLI S NORFLEET 1221 MCKINNEY, STE 2100 HOUSTON TX 77010
HEALTH CARE SERVICES CORPORATION	DBA BLUE CROSS BLUE SHIELD OF TX ATTN: STEFANIE BRASIER 300 EAST RANDOLPH STREET CHICAGO IL 60601
INTERNAL REVENUE SERVICES	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346

SERVICE LIST

Claim Name	Address Information
INTERNAL REVENUE SERVICES	DEPARTMENT OF THE TREASURY 1500 PENNSYLVANIA AVENUE, N.W. WASHINGTON DC 20220
INTERNAL REVENUE SERVICES	LOCAL OFFICE 1100 COMMERCE STREET ROOM 121 DALLAS TX 75242
J SCOTT DOUGLASS, ATTORNEY AT LAW	(COUNSEL TO STERN OFFSHORE BV, ACADIANA RUBBER & GASKET CO) 1811 BERING DR, STE 420 HOUSTON TX 77057
JACKSON WALKER L.L.P.	(COUNSEL FOR GOLIATH OFFSHORE HOLDINGS PTE, LTD. AND M/V NOR GOLIATH) ATTN: BRUCE J. RUZINSKY 1401 MCKINNEY STREET, SUITE 1900 HOUSTON TX 77010
JOHN A MOUTON III, ATTORNEY AT LAW	(COUNSEL TO DHD OFFSHORE SERVICES LLC) PO BOX 82438 LAFAYETTE LA 70598
KILGORE MARINE	200 BEAULLIEU DR, BLDG 8 LAFAYETTE LA 70508
MAYNARD COOPER & GAYLE PC	(COUNSEL TO TAYLORS INTERNATIONAL SERVICES INC) ATTN: STEPHEN C JACKSON 1901 SIXTH AVENUE NORTH, 2400 REGIONS/HARBERT PLAZA BIRMINGHAM AL 35203
MCCALLISTER TOWING OF NEW YORK, LLC	ATTN: ALESSANDRA TEBALDI 17 BATTERY PLACE, SUITE 1200 NEW YORK NY 10004
MCDONOUGH MARINE SERVICE	ATTN: JOHN STEVENSON 3500 NORTH CAUSEWAY BLVD. SUITE 900 METAIRIE LA 70002
MCDONOUGH MARINE SERVICE	ATTN: JOHN STEVENSON PO BOX 919227 DALLAS TX 75391-9227
MCDOWELL HETHERINGTON LLP	(COUNSEL TO FAIRWAYS OFFSHORE EXPLORATION INC, OFFSHORE EXPRESS LLC, OFFSHORE DOMESTIC GROUP LLC) ATTN: JARROD B MARTIN 1001 FANNIN ST, STE 2700 HOUSTON TX 77002
MCGRIFF, SEIBELS & WILLIAMS OF TEXAS, INC.	ATTN: SOILA STROOT LOCKBOX DRAWER 456 PO BOX 11407 BIRMINGHAM AL 35246-0456
MCGRIFF, SEIBELS & WILLIAMS OF TEXAS, INC.	ATTN: SOILA STROOT 5080 SPECTRUM DRIVE SUITE 900 E ADDISON TX 75001
MULE SERVICES LLC	ATTN: JOE STEGEMAN 1361 DUCHAMP ROAD BROUSSARD LA 70518
MUNSCH HARDT KOPF & HARR PC	(PROPOSED COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS) ATTN: JAY H ONG, JOHN CORNWELL, CHRIS JOHNSON 700 MILAM ST, STE 2700 HOUSTON TX 77002
NEW INDUSTRIES LLC	ATTN: CHAD PARADEE 6032 RAILROAD AVENUE MORGAN CITY LA 70380
NEW INDUSTRIES LLC	ATTN: CHAD PARADEE P.O. BOX 2176 MORGAN CITY LA 70381-2176
OCEANWIDE INTERNATIONAL	ATTN: CHUCK CARLISLE P.O. BOX 59607 LIMASSOL 4011 CYPRUS
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE SOUTHERN DISTRICT OF TEXAS ATTN: HECTOR DURAN JR, STEPHEN DOUGLAS STATHAM 515 RUSK ST SUITE 3516 HOUSTON TX 77002
OFFSHORE TECHNICAL SOLUTIONS LLC	ATTN: RICHARD BURGO 690 SOUTH HOLLYWOOD ROAD HOUMA LA 70360
PAUL HASTINGS LLP	(COUNSEL TO WHITE OAKS GLOBAL ADVISORS LLC) ATTN: ANDREW V TENZER, MICHAEL E COMERFORD 200 PARK AVE NEW YORK NY 10166
PAUL HASTINGS LLP	(COUNSEL TO WHITE OAKS GLOBAL ADVISORS LLC) ATTN: SAMUEL W COOPER 600 TRAVIS ST, 58TH FL HOUSTON TX 77002
PAUL HASTINGS LLP	(COUNSEL TO WHITE OAKS GLOBAL ADVISORS, LLC) ATTN: PETER BURKE, MATTHEW C BOYDEN-WILSON 515 SOUTH FLOWER ST, 25TH FL LOS ANGELES CA 90071
PHELPS DUNBAR LLP	(COUNSEL TO M//V NOR GOLIATH, GOLIATH OFFSHORE HOLDINGS PTE LTD) ATTN: DANIELLE MASHBURN-MYRICK PO BOX 2727 MOBILE AL 36652-2727
PHELPS DUNBAR LLP	(COUNSEL TO GOLIATH OFFSHORE HOLDINGS PTE LTD) ATTN: JOSEPH E LEE III 365 CANAL ST, STE 2000 NEW ORLEANS LA 70130
PRAXAIR INC.	ATTN: JOE SHINE 10 RIVERVIEW DR. DANBURY CT 06810
PRAXAIR INC.	ATTN: JOE SHINE PO BOX 417518 BOSTON MA 02241-7518
PROSERV - MARINE TECH	ATTN: TIM CROCHET P.O. BOX 204311 DALLAS TX 75320-4311
PROSERV - MARINE TECH	ATTN: TIM CROCHET 15151 SOMMERMEYER STREET HOUSTON TX 77041
RAPIDLOGGER SYSTEMS LLC	ATTN: TED BECKHAM 10700 CORPORATE DRIVE SUITE 108 STAFFORD TX 77477
SCHEEF & STONE LLP	(COUNSEL TO BLUE CROSS BLUE SHIELD OF TEXAS, A DIVISION OF HEALTH CARE SERVICE CORPORATION) ATTN: KELLY E KLEIST 2600 NETWORK BLVD, STE 400 FRISCO TX 75034
SCHOUEST BAMDAS SOSHEA & BENMAIER PLLC	(COUNSEL TO CURTIN MARITIME CORPORATION) ATTN: TIMOTHY STRICKLAND, THOMAS DEEN, STACEY NORSTRUD, MORGAN KELLEY 1001 MCKINNEY ST, STE 1400 HOUSTON TX 77002
SOFTCHOICE CORPORATION	ATTN: JOSH BREWER ATTN: FINANCE DEPARTMENT 314 W. SUPERIOR STREET SUITE 402 CHICAGO IL 60610-3538
TAYLORS INTERNATIONAL SERVICES, INC.	ATTN: TINA ZELLER 2301 SOUTH COLLEGE RD. EXT. LAFAYETTE LA 70508

SERVICE LIST

Claim Name	Address Information
TAYLORS INTERNATIONAL SERVICES, INC.	ATTN: TINA ZELLER PO BOX 81154 LAFAYETTE LA 70598
TETRA TECHNOLOGIES INC	ATTN: CARLOS J LONGORIA 24955 INTERSTATE 45 NOTH SPRING TX 77380
THE UNITED STATES ATTORNEY'S OFFICE	FOR THE SOUTHERN DISTRICT OF TEXAS ATTN: RICHARD A KINCHELOEFOR 1000 LOUISIANA STREET HOUSTON TX 77002
THOMPSON & KNIGHT LLP	(COUNSEL TO ARENA OFFSHORE LP) ATTN: MITCHEL E AYER, TYE C HANCOCK, ANTHONY F PIRRAGLIA 811 MAIN ST, STE 2500 HOUSTON TX 77002
UNITED VISION LOGISTICS	ATTN: BENTLEY BURGESS 4021 AMBASSADOR CAFFERY PKWY SUITE 200 BLDG A LAFAYETTE LA 70503
V.SHIPS LIMITED	ATTN: ALEX HALAVINS V.SHIPS HOUSE 13, OMONIA AVENUE LIMMASSOL 3312 CYPRUS
VERSABAR	ATTN: CONNIE LEBLANC 11349 FM 529 ROAD HOUSTON TX 77041

Total Creditor count 75

EXHIBIT B

NAVARRO CAPITAL PARTNERS
C/O WYATT TARRANT & COMBS LLP
ATTN: DANIEL WAXMAN
250 WEST MAIN STREET, SUITE 1600
LEXINGTON, KY 40507

EXHIBIT C

NAME	EMAIL
NAVARRO CAPITAL PARTNERS C/O WYATT TARRANT & COMBS LLP – ATTN: DANIEL WAXMAN	<u>DWAXMAN@WYATTFIRM.COM</u>