

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

THG Holdings LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 19-11689 (JTD)

Jointly Administered

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY, AND
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

True Health Group, LLC (“**THG**”) and its debtor affiliates in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), are filing their respective Schedules of Assets and Liabilities (each, a “**Schedule**,” and collectively, the “**Schedules**”) and Statements of Financial Affairs (each, a “**Statement**” and collectively, the “**Statements**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules and Statements (collectively, the “**Global Notes**”) pertain to, and are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes are in addition to the specific notes set forth below with respect to the Schedules and Statements (the “**Specific Notes**,” and, together with the Global Notes, the “**Notes**”). These Notes should be referred to in, and referenced in connection with, any review of the Schedules and Statements.

The Debtors’ management prepared the Schedules and Statements with the assistance of their advisors and other professionals. The Schedules and Statements are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors’ management team and advisors have made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances; however, subsequent information or discovery may result in material changes to the Schedules and Statements and errors or omissions may exist. Notwithstanding any such discovery, new information, or errors or

¹ The Debtors in these cases, along with the last four digits of each Debtors’ federal EIN, are as follows: THG Holdings LLC (8292); True Health Group LLC (9158); True Health Clinical LLC (5272); True Health Diagnostics LLC (9452); True Health IP LLC (5427); Outreach Management Solutions LLC d/b/a True Health Outreach (9424); Health Core Financial LLC d/b/a True Health Financial (6614). The Debtors’ mailing address is 3803 Parkwood Blvd., Suite 400, Frisco, Texas 75034.

omissions, the Debtors do not undertake any obligation or commitment to update the Schedules and Statements.

The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to dispute or otherwise assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, liability, classification, identity of Debtor, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.” Furthermore, nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of any of the Debtors’ rights or an admission with respect to their chapter 11 cases, including any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re- characterization of contracts and leases, whether a contract or lease is executory, assumption or rejection of contracts and leases under the provisions of chapter 3 of the Bankruptcy Code, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, or any other relevant applicable laws to recover assets or avoid transfers.

Global Notes and Overview of Methodology

The Schedules, Statements, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of any of the Debtors or their affiliates.

1. **Description of the Cases.** On July 30, 2019 (the “**Commencement Date**”), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 31, 2019, the Bankruptcy Court entered an order authorizing the joint administration of the chapter 11 cases pursuant to Bankruptcy Rule 1015(b) [Docket No. 44]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. On August 8, 2019, the United States Trustee for the District of Delaware (the “**U.S. Trustee**”) appointed an official committee of unsecured creditors pursuant to section 1102(a)(1) of the Bankruptcy Code (the “**Creditors’ Committee**”).
2. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include information for True Health Group LLC and its Debtor affiliates. The Schedules and Statements are unaudited and reflect the Debtors’ reasonable efforts to report certain financial information of each Debtor on an unconsolidated basis. These Schedules and Statements neither purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor.

The Debtors used reasonable efforts to attribute the assets and liabilities, certain required financial information, and various cash disbursements to each particular Debtor entity. Because the Debtors’ accounting systems, policies, and practices were developed for consolidated reporting purposes rather than for reporting by legal

entity, however, it is possible that not all assets and liabilities have been recorded with the correct legal entity on the Schedules and Statements. Accordingly, the Debtors reserve all rights to supplement and amend the Schedules and Statements in this regard, including with respect to reallocation of assets or liabilities to any particular entity.

3. **Reporting Date.** The Debtors were unable to close their books as of day-end July 29, 2019, and closed on July 31, 2019. Thus, certain adjustments were made to the information provided by the Debtors in order to more accurately portray account balances as of July 29, 2019. Specifically, cash reflects actual book balance on July 29th and accounts receivable reflects the balance as of July 31st adjusted for two days of revenue and two days of collections. The liability values reflect amounts as of the Commencement Date.
4. **Current Values.** The assets and liabilities of each Debtor are listed on the basis of the book value of the asset or liability in the respective Debtor's accounting books and records. Unless otherwise noted, the carrying value on the Debtor's books, rather than the current market value, is reflected in the Schedules and Statements.
5. **Confidentiality.** There may be instances where certain information was not included or redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or to protect the privacy of an individual.
6. **Consolidated Entity Accounts Payable and Disbursement Systems.** As described in the Cash Management Motion [Docket No. 7], the Debtors utilize an integrated, centralized cash management system, in the ordinary course of business, to collect, concentrate, and disburse funds generated by their operations (the "**Cash Management System**"). The Debtors maintain a consolidated disbursements system to pay operating and administrative expenses through disbursement accounts.

In the ordinary course of business, the Debtors maintain business relationships among each other, which results in intercompany receivables and payables (the "**Intercompany Claims**") arising from intercompany transactions (the "**Intercompany Transactions**"). As set forth more fully in the Cash Management Motion, the primary Intercompany Transactions giving rise to Intercompany Claims are cash receipts activities, disbursement activities, inventory purchases, and expense allocations. Historically, Intercompany Claims are not settled by actual transfers of cash among the Debtors. Instead, the Debtors track all Intercompany Transactions in their accounting system, which concurrently are recorded on the applicable Debtors' balance sheets. The Debtors' accounting system requires that all general-ledger entries be balanced at the legal-entity level. Unless otherwise noted, the Debtors have reported the aggregate net intercompany balances among the Debtors as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate.

7. **Accuracy.** The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy

law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.

8. **Net Book Value of Assets.** In many instances, current market valuations are not maintained by or readily available to the Debtors. As such, wherever possible, net book values as of the Commencement Date are presented. When necessary, the Debtors have indicated that the value of certain assets is “unknown” or “undetermined.” Amounts ultimately realized may vary materially from net book value (or other value so ascribed). Accordingly, the Debtors reserve all right to amend, supplement, and adjust the asset values set forth in the Schedules and Statements. As applicable, fixed assets and leasehold improvement assets that fully have been depreciated or amortized, or were expensed for GAAP accounting purposes, have no net book value, and, therefore, are not included in the Schedules and Statements.
9. **Undetermined Amounts.** Claim amounts that could not readily be quantified by the Debtors are scheduled as “undetermined,” “unknown,” or “N/A.” The description of an amount as “undetermined,” “unknown,” or “N/A” is not intended to reflect upon the materiality of the amount.
10. **Excluded Assets and Liabilities.** The Debtors believe that they have identified, but did not necessarily value, all material categories of assets and liabilities in the Schedules. The Debtors have excluded the following items from the Schedules and Statements: certain accrued liabilities, including, without limitation, accrued salaries and wages, employee benefit accruals, and certain other accruals, certain prepaid and other current assets considered to have *de minimis* or no market value. Other immaterial assets and liabilities may also have been excluded.
11. **Totals.** All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements and exclude items identified as “unknown” or “undetermined.” If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals.
12. **Currency.** All amounts shown in the Schedules and Statements are in U.S. Dollars, unless otherwise indicated.
13. **Payment of Prepetition Claims Pursuant to First Day Orders.** The Debtors have authority to pay certain outstanding prepetition payables pursuant to bankruptcy or other court order, including, but not limited to, certain orders the Bankruptcy Court entered within the first two days of the Debtors’ chapter 11 cases authorizing the Debtors to pay certain prepetition amounts (collectively, the “**First Day Orders**”).

As such, outstanding liabilities may have been reduced by any court-approved postpetition payments made on prepetition payables. These liabilities were included in the Statements and Schedules, even if these prepetition payables were satisfied. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or to take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payments for liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Bankruptcy Court where such order preserves the right to contest.

14. **Other Paid Claims.** To the extent the Debtors have reached any post-petition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Debtors' Schedules and Statements, and shall be enforceable by all parties, subject to Bankruptcy Court approval.
15. **Setoffs.** The Debtors routinely incur certain setoffs from customers and suppliers in the ordinary course of business. Setoffs in the ordinary course can result from various items including, but not limited to, vendor pricing discrepancies, insurance refunds and other disputes between the Debtors and their customers and/or suppliers. These routine setoffs are consistent with the ordinary course of business in the Debtors' industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are excluded from the Debtors' Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.
16. **Inventory.** Inventories are valued at cost on the company balance sheet using the lower of cost or net realizable value. See the Inventory Schedule that has been attached with the Statements for True Health Diagnostics LLC and Outreach Management Solutions LLC for detail behind the inventory figures.
17. **Property, Plant and Equipment.** Property and equipment are recorded at historical cost. Depreciation is computed on the straight-line method over the estimated useful lives of the furniture, fixtures, and equipment, which generally range from five to ten years. Amortization of leasehold improvements is computed on the straight-line method based upon the shorter of the estimated useful lives of the assets or the terms of the respective leases.
18. **Debtors' Reservation of Rights.** Nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of rights with respect to these chapter 11 cases, including, but not limited to, the following:

- a. Any failure to designate a claim listed on the Debtors' Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent," or "unliquidated." The Debtors reserve the right to dispute and to assert setoff rights, counterclaims, and defenses to any claim reflected on the Schedules as to amount, liability, and classification, and to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated."
- b. Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
- c. The listing of a claim (i) on Schedule D as "secured," (ii) on Schedule E/F (Part 1) as "priority," (iii) on Schedule E/F (Part 2) as "unsecured," or (iv) listing a contract or lease on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such claim or contract pursuant to a schedule amendment, claim objection or otherwise. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a security interest has been undertaken. Except as provided in an order of the Bankruptcy Court, the Debtors reserve all rights to dispute and challenge the secured nature or amount of any such creditor's claims or the characterization of the structure of any transaction, or any document or instrument related to such creditor's claim.
- d. In the ordinary course of their business, the Debtors lease equipment and other assets from certain third-party lessors for use in the daily operation of their business. The Debtors have made commercially reasonable efforts to list any such leases in Schedule G, and any current amounts due under such leases that were outstanding as of the Commencement Date are listed on Schedule E/F. Except as otherwise noted herein, the property subject to any such leases is not reflected in Schedule A/B as either owned property or assets of the Debtors, and neither is such property or assets of third parties within the control of the Debtors. Nothing in the Schedules is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect to any of such issues, including the recharacterization thereof.

- e. The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances and other adjustments, including the right to assert claims objections and/or setoffs with respect to the same.
- f. The Debtors' businesses are part of a complex enterprise. Although the Debtors have exercised their reasonable efforts to ensure the accuracy of their Schedules and Statements, they nevertheless may contain errors and omissions. The Debtors hereby reserve all of their rights to dispute the validity, status, and enforceability of any contracts, agreements, and leases identified in the Debtors' Schedules and Statements, and to amend and supplement the Schedules and Statements as necessary.
- g. The Debtors further reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules and Statements, including, but not limited to, the right to dispute and challenge the characterization or the structure of any transaction, document, and instrument related to a creditor's claim.
- h. The Debtors exercised their reasonable efforts to locate and identify guarantees and other secondary liability claims (the "**Guarantees**") in their executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Where such Guarantees have been identified, they are included in the relevant Schedules and Statements. Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements may have been omitted inadvertently. Thus, the Debtors reserve their rights to amend and supplement the Schedules and Statements to the extent that additional Guarantees are identified. In addition, the Debtors reserve the right to amend the Schedules and Statements to re-characterize and reclassify any such contract or claim.
- i. Listing a contract or lease on the Debtors' Schedules and Statements shall not be deemed an admission that such contract is an executory contract, such lease is an unexpired lease, or that either necessarily is a binding, valid, and enforceable contract. The Debtors hereby expressly reserve the right to assert that any contract listed on the Debtors' Schedules and Statements does not constitute an executory contract within the meaning of section 365 of the Bankruptcy Code, and the right to assert that any lease so listed does not constitute an unexpired lease within the meaning of section 365 of the Bankruptcy Code.
- j. Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

19. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Notes with Respect to the Debtors' Schedules

1. Schedule A/B.

- a. **A/B.3.** As set forth more fully in the Cash Management Motion, the Debtors conduct their operations through a network of bank accounts managed by Wells Fargo Bank N.A. The values provided for in Schedule A/B, Item 3 for each account for a given Debtor reflects the ending cash balance of such account as of the close of business on July 29, 2019 net of outstanding checks.
- b. **A/B.7.** Professional fee retainers are not reflective of invoices applied to the retainer on or before July 29, 2019.
- c. **A/B.11.** The Debtors' allowance for doubtful accounts adjustment is not recorded at an individual account level but rather in aggregate in their financial statements. As a result, net Accounts Receivable is only able to be presented in aggregate and not broken out by aging.
- d. **A/B.19-26.** The Debtors acquired certain inventory within 20 days before the Commencement Date, but have not yet determined the amount or value of such inventory. Any payables owed for such inventory are included in the amounts listed in Schedule F.
- e. **A/B.19-26.** As formatting this information would be unduly burdensome and cost prohibitive, the attached file for inventory detail was provided in the form in which it was originally received.
- f. **A/B.71.** Where a Debtor holds a positive net intercompany balance, such amount has been listed on Item 71, Schedule A/B for such Debtor. Correspondingly, where a Debtor holds a negative net intercompany balance, such amount has been listed on Schedule E/F, Part 2 for such Debtor.

2. **Schedule D.** The claims listed on Schedule D, as well as the guarantees of those claims listed on Schedule H, arose and were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. To the best of the Debtors' knowledge, all claims listed on Schedule D arose or were incurred before the Commencement Date. The amounts in

Schedule D reflect the Debtors' stipulations set forth in the *Final Order (I) Authorizing Debtors to (A) Obtain Postpetition Financing Pursuant to 11 U.S.C. §§ 105, 361, 362, 364(c)(1), 364(c)(3), 364(d)(1), and 364(e) and (B) Use Cash Collateral Pursuant to 11 U.S.C. §363, and (II) Granting Adequate Protection Pursuant to 11 U.S.C. §§ 361, 362, 363, and 364* [Docket No. 233] (the "DIP Order"), which are subject to investigation and challenge by the Creditors' Committee or other parties in interest, all as more fully set forth in the DIP Order, as well as additional amounts reflected in the Debtors' books and records.

Except as otherwise agreed to or stated pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court that is or becomes final, including the DIP Order, the Debtors and their estates reserve their right to dispute and challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of any Debtor and, subject to the foregoing limitations, note as follows: (a) although the Debtors may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtors' assets in which such creditors may have a lien has been undertaken; (b) the Debtors have included the results of lien searches performed prior to the Commencement Date (the reporting of such results, however, shall not be deemed an admission as to the validity or existence of any such lien); (c) the Debtors reserve all rights to dispute and challenge the secured nature of any creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim; and (d) the descriptions provided on Schedule D only are intended to be a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.

Detailed descriptions of the Debtors' prepetition debt structure and descriptions of collateral relating to the debt contained on Schedule D are contained in the Declaration of Clifford A. Zucker in Support of First Day Relief [Docket No. 5] (the "First Day Declaration").

3. **Schedule E/F**

- a. **(Part 1).** The claims listed on Schedule E/F (Part 1) arose and were incurred on various dates; a determination of the date upon which each claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each claim. To the best of the Debtors' knowledge, all claims listed on Schedule E/F arose or were incurred before the Commencement Date.

The Debtors have not listed certain wage, or wage-related obligations that the Debtors have paid pursuant to First Day Orders on Schedule E/F. The Debtors reserve the right to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority status pursuant to sections 503 and/or 507 of the Bankruptcy Code.

Claims owing to various taxing authorities to which the Debtors potentially may be liable are included on the Debtors' Schedule E/F. Certain of such claims, however, may be subject to ongoing audits and/or the Debtors otherwise are unable to determine with certainty the amount of the remaining claims listed on Schedule E/F.

The Debtors reserve the right to assert that any claim listed on Schedule E/F does not constitute a priority claim under the Bankruptcy Code.

- b. **(Part 2).** The Debtors have exercised their commercially reasonable efforts to list all liabilities on Schedule E/F of each applicable Debtor. As a result of the Debtors' consolidated operations, however, the reader should review Schedule E/F for all Debtors in these cases for a complete understanding of the unsecured debts of the Debtors. Certain creditors listed on Schedule E/F may owe amounts to the Debtors, and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Schedule E/F may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor. Additionally, certain creditors may assert mechanic's, materialman's, or other similar liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their rights to dispute and challenge the validity, perfection, and immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, certain claims listed on Schedule E/F (Part 2) may be entitled to priority under 11 U.S.C. § 503(b)(9).

The Debtors have made reasonable efforts to include all unsecured creditors on Schedule E/F including, but not limited to, occupancy creditors, consultants, and other service providers. The Debtors have also included trade creditors and taxing authorities on Schedule E/F, some of whose claims have been satisfied, in whole or in part, pursuant to the First Day Orders. Notwithstanding the foregoing, the Debtors believe that there are instances where creditors have yet to provide proper invoices for prepetition goods or services. Additionally, certain bank maintenance fees have not been listed in Schedule E/F for the Debtors where determining and allocating such amounts among the Debtors would be unduly burdensome. Moreover, Schedule E/F does not include certain balances including deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals primarily represent general estimates of liabilities and do not represent specific claims as of the Commencement Date. The Debtors have made reasonable efforts to include as contingent, unliquidated and/or disputed the claim of any party not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

Schedule E/F also contains information regarding pending litigation involving the Debtors. In certain instances, the relevant Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor

has been identified, however, such information is included on that Debtor's Schedule E/F.

The aggregate net intercompany payable amounts listed in Schedule E/F may or may not result in allowed or enforceable claims by or against a given Debtor, and listing these payables is not an admission on the part of the Debtors that the Intercompany Claims are enforceable or collectable. The intercompany payables also may be subject to recoupment, netting, or other adjustments made pursuant to intercompany policies and arrangements not reflected in the Schedules.

Additionally, the Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain unsecured claims, pursuant to the First Day Orders. To the extent practicable, each Debtor's Schedule E/F is intended to reflect the balance as of July 29, 2019. Each Debtor's Schedule E/F will reflect some of the Debtor's payments of certain claims pursuant to the First Day Orders, and, to the extent an unsecured claim has been paid or may be paid, it is possible such claim is not included on Schedule E/F. Certain Debtors may pay additional claims listed on Schedule E/F during these Chapter 11 cases pursuant to these and other orders of the Bankruptcy Court and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such claim. Additionally, Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that have been, or may be, rejected.

4. **Schedule G.** Although reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases (collectively, the "**Agreements**"), review is ongoing and inadvertent errors, omissions or overinclusion may have occurred. The Debtors may have entered into various other types of Agreements in the ordinary course of their businesses, such as indemnity agreements, supplemental agreements, and amendments/letter agreements that may not be set forth in Schedule G. In addition, as described herein, certain non-disclosure agreements and/or other confidential information have been omitted, as well as certain short-term purchase and sales orders given their large number and transitory nature.

Omission of an agreement from Schedule G does not constitute an admission that such omitted agreement is not an executory contract or unexpired lease. Schedule G may be amended at any time to add any omitted Agreements. Likewise, the listing of an Agreement on Schedule G does not constitute an admission that such Agreement is an executory contract or unexpired lease or that such Agreement was in effect on the Commencement Date or is valid or enforceable. The Agreements listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements that may not be listed on Schedule G. Executory agreements that are oral in nature have not been included in Schedule G. Any and all of the Debtors' rights, claims and causes of action with respect to the Agreements listed on Schedule G are hereby

reserved and preserved, and as such, the Debtors hereby reserve all of their rights to (i) dispute the validity, status, or enforceability of any Agreements set forth on Schedule G, (ii) dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim, including, but not limited to, the Agreements listed on Schedule G and (iii) to amend or supplement such Schedule as necessary. Certain of the Agreements listed on Schedule G may have been entered into on behalf of more than one of the Debtors. Additionally, the specific Debtor obligor(s) to certain of the Agreements may not have been specifically ascertained in every circumstance. In such cases, the Debtors have made reasonable efforts to identify the correct Debtor's Schedule G on which to list the Agreement and, where a contract party remained uncertain, such Agreement may have been listed on a different Debtor's Schedule G.

5. **Schedule H.** The Debtors are party to various debt agreements, which were executed by multiple Debtors. The obligations of guarantors under prepetition, secured credit agreements are noted on Schedule H for each individual debtor. In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are listed on each Debtor's Schedule E/F, as applicable, they have not been set forth individually on Schedule H. Further, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. No claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. To the extent there are guarantees connected with any joint ventures to which the Debtors may be a party, such agreements are not identified in the Debtors' Schedules. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

NOTES ON SPECIFIC STATEMENTS

Part 1, Question 1:

The revenue stated in the Debtors' response to Part 1, Question 1 is consistent with the consolidated sales disclosed in compliance with GAAP. Sales are reflected net of inpatient and outpatient deductions and certain other adjustments.

The presented revenues are for periods:

FY 2017: January 1st, 2017 - December 31st, 2017

FY 2018: January 1st, 2018 - December 31st, 2018

YTD 2019: January 1st, 2019 - July 31st, 2019

Part 2, Question 3:

The obligations of the Debtors are primarily paid by and through True Health Diagnostics LLC, notwithstanding the fact that certain obligations may be obligations of one or more of the affiliated Debtors. The payments disclosed in Question 3 are based on payments made by the Debtors with

payment dates from May 1st, 2019 to July 29th, 2019. The actual dates that cash cleared the Debtors' bank accounts may differ based on the form of payment. The Debtors' accounts payable system does not include the corresponding payment clear dates and compiling this data would have required a significant manual review of individual bank statements. It is expected, however, that many payments included in Question 3 have payment clear dates that are the same as payment dates (*e.g.*, wires and other forms of electronic payments).

Part 2, Question 4:

The Debtors reserve all rights with respect to the determination or status of a person as an "insider" as defined in section 101(13) of the Bankruptcy Code.

Part 2, Question 6:

The operating Debtors engage in certain customer programs, including return and refund programs pursuant to which customers may receive cash refunds. These transactions, such as checks that were written to insurers for refunds, were not considered setoffs for the purpose of responding to Question 6, although the Debtors reserve all rights with respect thereto and make no admission of waiver thereby.

Part 7, Question 14:

The exact dates in which the company moved into and out of this facility are unknown.

Part 10, Question 20:

The fact that the Debtors list certain contents in storage facilities is not an admission that this item is certainly contained there. Inventories taken at the storage facilities in recent years have not been thorough due to the high volume of contents within them. Conversely, the omission of contents from the list is not an admission of lack of ownership. As such, the Debtors reserve the right to add or change this list upon further review of the contents of the storage units.

Fill in this information to identify the case:Debtor name: True Health Group LLCUnited States Bankruptcy Court for the: _____ District of DelawareCase number (if known): 19-11690☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that applyGross revenue
(before deductions
and exclusions)From the beginning of the
fiscal year to filing date:

From _____ to _____

☐ Operating a business
☐ Other _____

\$ _____ -

For prior year:

From _____ to _____

☐ Operating a business
☐ Other _____

\$ _____ -

For the year before that:

From _____ to _____

☐ Operating a business
☐ Other _____

\$ _____ -

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ NoneDescription of sources
of revenueGross revenue
(before deductions
and exclusions)From the beginning of the
fiscal year to filing date:

From _____ to _____

\$ _____ -

For prior year:

From _____ to _____

\$ _____ -

For the year before that:

From _____ to _____

\$ _____ -

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,225. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None

Debtor True Health Group LLC Case number (if known) 19-11690

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

See SOFA Part 2, Question 4

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

See SOFA Part 3, Question 7

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case**

☒ None

Debtor True Health Group LLC Case number (if known) 19-11690

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

See SOFA Part 7, Question 14

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 _____ diagnosing or treating injury, deformity, or disease, or
 _____ providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No. Go to Part 9.
☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☐ No
☐ Yes

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17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- ☐ No
☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

Debtor	True Health Group LLC	Case number (if known)	19-11690
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22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business
25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

See SOFA Part 13, Question 25

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Melissa Gray <small>Name</small> On file with Epiq <small>Street</small> <small>City</small> <small>State</small> <small>ZIP Code</small>	From <u>9/30/2015</u> to <u>11/17/2017</u>
26a.2. Mary Beth Loudon <small>Name</small> On file with Epiq <small>Street</small> <small>City</small> <small>State</small> <small>ZIP Code</small>	From <u>11/16/2015</u> to <u>5/23/2018</u>
26a.3. Erin Robinson <small>Name</small> On file with Epiq <small>Street</small> <small>City</small> <small>State</small> <small>ZIP Code</small>	From <u>9/30/2015</u> to <u>1/5/2018</u>

Debtor True Health Group LLC Case number (if known) 19-11690

Name and address	Dates of service
26a.4. Betsy Gresko <small>Name</small>	From <u>10/26/2015</u> to <u>2/16/2018</u>
On file with Epiq <small>Street</small>	
 <small>City</small>	 <small>State</small>
 <small>ZIP Code</small>	

Name and address	Dates of service
26a.5. Thomas Mundy <small>Name</small>	From <u>9/30/2015</u> to <u>6/8/2018</u>
On file with Epiq <small>Street</small>	
 <small>City</small>	 <small>State</small>
 <small>ZIP Code</small>	

Name and address	Dates of service
26a.6. Todd Prince <small>Name</small>	From <u>1/18/2016</u> to <u>Present</u>
737 North 5th Street <small>Street</small>	
Richmond <small>City</small>	VA <small>State</small>
	23219 <small>ZIP Code</small>

Name and address	Dates of service
26a.7. Kevin Miller <small>Name</small>	From <u>01/01/2015</u> to <u>Present</u>
737 North 5th Street <small>Street</small>	
Richmond <small>City</small>	VA <small>State</small>
	23219 <small>ZIP Code</small>

Name and address	Dates of service
26a.8. Christian Richards <small>Name</small>	From <u>01/01/2015</u> to <u>Present</u>
737 North 5th Street <small>Street</small>	
Richmond <small>City</small>	VA <small>State</small>
	23219 <small>ZIP Code</small>

Name and address	Dates of service
26a.9. BDO USA LLP <small>Name</small>	From <u>1/14/2019</u> to <u>7/29/2019</u>
PO Box 642743 <small>Street</small>	
Pittsburgh <small>City</small>	PA <small>State</small>
	15264-2743 <small>ZIP Code</small>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. Dixon Hughes Goodman LLP <small>Name</small>	From <u>08/31/2018</u> to <u>08/31/2018</u>
901 East Carry St. Suite 1000 <small>Street</small>	
Richmond <small>City</small>	VA <small>State</small>
	23219 <small>ZIP Code</small>

Name and address	Dates of service
26b.2. BDO USA LLP <small>Name</small>	From <u>1/14/2019</u> to <u>7/29/2019</u>
PO Box 642743 <small>Street</small>	
Pittsburgh <small>City</small>	PA <small>State</small>
	15264-2743 <small>ZIP Code</small>

Debtor True Health Group LLC Case number (if known) 19-11690

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

See SOFA Part 13, Question 26c

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

See SOFA Part 13, Question 26d

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

See SOFA Part 13, Question 28

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

☒ Yes. Identify below.

See SOFA Part 13, Question 29

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

☒ Yes. Identify below.

See SOFA Part 13, Question 30

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ None

☒ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

True Health Group LLC

EIN: 82-5308292

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None

☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Debtor True Health Group LLC Case number (if known) 19-11690

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this Statement of Financial Affairs and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 9/27/2019

x 
 Signature of individual signing on behalf of the debtor

Printed name Clifford Zucker

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207) attached?

- ☐ No
☒ Yes

SOFA Part 2, Question 4

True Health Group, LLC

Payments or transfers made within 1 year preceding commencement of this case to creditors who are or were insiders

19-11690

Insider Name	Address1	Address2	Address3	City	State	Zip	Country	Relationship to Debtor	Reasons for payment or transfer	Dates of Payments	Amount Paid
Blake Whitaker	On file with Epiq							Former Senior Vice President	Wages	8/1/2018	52,188.87
Blake Whitaker	On file with Epiq							Former Senior Vice President	Wages	9/1/2018	21,506.35
Blake Whitaker	On file with Epiq							Former Senior Vice President	Wages	10/1/2018	21,401.61
Blake Whitaker	On file with Epiq							Former Senior Vice President	Wages	11/1/2018	21,506.35
Blake Whitaker	On file with Epiq							Former Senior Vice President	Wages	12/1/2018	21,401.61
Blake Whitaker	On file with Epiq							Former Senior Vice President	Wages	1/1/2019	23,955.21
Chris Grottenthaler	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Executive Officer	Wages	8/1/2018	67,059.23
Chris Grottenthaler	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Executive Officer	Wages	9/1/2018	67,059.23
Chris Grottenthaler	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Executive Officer	Wages	10/1/2018	3,028.40
Chris Grottenthaler	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Executive Officer	Wages	11/1/2018	3,028.40
Chris Grottenthaler	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Executive Officer	Wages	12/1/2018	3,028.40
Chris Grottenthaler	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Executive Officer	Wages	1/1/2019	2,180.17
Chris Grottenthaler	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Executive Officer	Wages	2/1/2019	2,180.17
Chris Grottenthaler	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Executive Officer	Wages	3/1/2019	2,180.17
Chris Grottenthaler	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Executive Officer	Wages	4/1/2019	2,180.17
Chris Grottenthaler	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Executive Officer	Wages	5/1/2019	2,180.17
Chris Grottenthaler	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Executive Officer	Wages	6/1/2019	2,180.17
Chris Grottenthaler	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Executive Officer	Wages	7/1/2019	2,180.17
Chris Grottenthaler	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Executive Officer	Expense Reimbursement: This payment was a partial reimbursement to Chris Grottenthaler for his payment of \$194,276.45 in legal fees to company counsel King and Spalding.	2/1/2019	40,000.00
Chris Grottenthaler	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Executive Officer	Expense Reimbursement: This payment was a partial reimbursement to Chris Grottenthaler for his payment of \$194,276.45 in legal fees to company counsel King and Spalding.	3/1/2019	40,000.00
Chris Grottenthaler	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Executive Officer	Expense Reimbursement: This payment was a partial reimbursement to Chris Grottenthaler for his payment of \$194,276.45 in legal fees to company counsel King and Spalding.	4/1/2019	40,000.00

SOFA Part 2, Question 4

True Health Group, LLC

Payments or transfers made within 1 year preceding commencement of this case to creditors who are or were insiders

19-11690

Insider Name	Address1	Address2	Address3	City	State	Zip	Country	Relationship to Debtor	Reasons for payment or transfer	Dates of Payments	Amount Paid
Chris Grottenthaler	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Executive Officer	Expense Reimbursement: This payment was a partial reimbursement to Chris Grottenthaler for his payment of \$194,276.45 in legal fees to company counsel King and Spalding.	5/1/2019	40,000.00
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Wages	8/1/2018	33,497.10
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Wages	9/1/2018	33,387.06
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Wages	10/1/2018	33,230.49
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Wages	11/1/2018	36,982.30
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Wages	12/1/2018	34,652.63
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Wages	1/1/2019	36,042.48
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Wages	2/1/2019	36,042.48
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Wages	3/1/2019	36,103.57
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Wages	4/1/2019	34,286.35
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Wages	5/1/2019	34,295.97
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Wages	6/1/2019	34,295.97
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Wages	7/1/2019	34,295.97
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Expense Reimbursement	8/1/2018	834.60
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Expense Reimbursement	9/1/2018	856.40
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Expense Reimbursement	11/1/2018	706.40
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Expense Reimbursement	3/1/2019	1,091.05
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Expense Reimbursement	4/1/2019	963.55
Christian Richards	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Financial Officer	Expense Reimbursement	5/1/2019	336.60
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	8/1/2018	21,475.23
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	9/1/2018	21,475.23
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	10/1/2018	21,460.22
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	11/1/2018	21,484.98
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	12/1/2018	21,460.22
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	1/1/2019	24,360.71
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	2/1/2019	24,360.71
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	3/1/2019	24,360.71

SOFA Part 2, Question 4

Payments or transfers made within 1 year preceding commencement of this case to creditors who are or were insiders

True Health Group, LLC
19-11690

Insider Name	Address1	Address2	Address3	City	State	Zip	Country	Relationship to Debtor	Reasons for payment or transfer	Dates of Payments	Amount Paid
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	4/1/2019	24,360.71
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	5/1/2019	24,360.71
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	6/1/2019	23,632.93
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	7/1/2019	23,632.93
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	8/1/2018	244.82
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	9/1/2018	822.21
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	10/1/2018	400.55
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	11/1/2018	1,093.44
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	12/1/2018	645.60
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	1/1/2019	412.56
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	2/1/2019	333.26
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	3/1/2019	406.15
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	4/1/2019	273.01
Gary Smith	737 North 5th Street	Suite 500		Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	5/1/2019	412.55
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Wages	8/1/2018	41,458.90
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Wages	9/1/2018	43,926.21
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Wages	10/1/2018	43,926.21
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Wages	11/1/2018	43,926.21
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Wages	12/1/2018	43,926.21
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Wages	1/1/2019	49,498.35
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Wages	2/1/2019	49,496.05
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Wages	3/1/2019	48,526.51
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Wages	4/1/2019	43,507.79

SOFA Part 2, Question 4

True Health Group, LLC

Payments or transfers made within 1 year preceding commencement of this case to creditors who are or were insiders

19-11690

Insider Name	Address1	Address2	Address3	City	State	Zip	Country	Relationship to Debtor	Reasons for payment or transfer	Dates of Payments	Amount Paid
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Wages	5/1/2019	43,025.95
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Wages	6/1/2019	43,025.95
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Wages	7/1/2019	43,025.95
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Expense Reimbursement	8/1/2018	1,536.70
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Expense Reimbursement	9/1/2018	2,926.62
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Expense Reimbursement	10/1/2018	3,467.03
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Expense Reimbursement	11/1/2018	3,654.86
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Expense Reimbursement	12/1/2018	3,347.19
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Expense Reimbursement	1/1/2019	913.52
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Expense Reimbursement	2/1/2019	1,344.21
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Expense Reimbursement	3/1/2019	5,236.26
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Expense Reimbursement	4/1/2019	1,119.24
Michael Osterhoff	737 North 5th Street	Suite 500		Richmond	VA	23219	US	General Counsel	Expense Reimbursement	5/1/2019	4,981.11

SOFA Part 3, Question 7**True Health Group, LLC****Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits****19-11690**

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
Houlihan Lokey Capital v. True Health Group LLC: 650930/2019	Dispute over payment for services	Supreme Court of the State of New York	Pending
True Health Group v. Alex M. Azar, II, US Department of Health and Human Services et al.: 19-cv-00110	This suit is based on claims of violation of due process and Administrative Procedures Act	U.S. District Court, Eastern District of Texas	Pending

SOFA Part 7, Question 14**True Health Group, LLC****Previous locations of debtor, all premises occupied and vacated within 3 years preceding commencement of this case****19-11690**

Description of Location	Address1	Address2	Address3	City	State	Zip	Dates of Occupancy
Lab and back office	6170 Research Road			Frisco	TX	75033	October 2014 - December 2018

SOFA Part 13, Question 25

True Health Group, LLC

Other businesses in which the Debtor has or has had an interest

19-11690

Name	Address1	Address2	Address3	City	State	Zip	Taxpayer ID No. (EIN)	Nature of Business	Beginning and Ending Dates
True Health Clinical LLC	3803 Parkwood Blvd	Ste 400		Frisco	TX	75034	37-1825272	Subsidiary	2014 - Present
True Health Diagnostics LLC	3803 Parkwood Blvd	Ste 400		Frisco	TX	75034	46-5219452	Subsidiary	2014 - Present
True Health IP LLC	3803 Parkwood Blvd	Ste 400		Frisco	TX	75034	36-4835427	Subsidiary	2014 - Present
Outreach Management Solutions LLC d/b/a True Health	3803 Parkwood Blvd	Ste 400		Frisco	TX	75034	81-2339424	Subsidiary	2014 - Present
Health Core Financial LLC d/b/a True Health Financial	3803 Parkwood Blvd	Ste 400		Frisco	TX	75034	30-0936614	Subsidiary	2014 - Present

SOFA Part 13, Question 26c

True Health Group, LLC

Firms or individuals in possession of the books of account and records as of commencement of this case

19-11690

Name	Address1	Address2	Address3	Address4	City	State	Zip	If any books and records are unavailable, provide explanation.
Riverside Strategic Capital Fund I, LP	630 5th Ave, Ste 400				New York	NY	10111	
Monroe Capital Management Advisors	311 S Wacker Dr	Ste 6400			Chicago	IL	60606	
FTI Consulting Inc.	900 Commerce Rd				Annapolis	MD	21401	
Todd Prince	737 North 5th Street				Richmond	VA	23219	
Kevin Miller	737 North 5th Street				Richmond	VA	23219	
Christian Richards	737 North 5th Street				Richmond	VA	23219	
Silver Point Finance LLC	Two Greenwich Plaza				Greenwich	CT	06830	

SOFA Part 13, Question 26d**Creditors and other parties to whom a financial statement was issued within 2 years preceding commencement of this case****True Health Group, LLC****19-11690**

Name	Address1	Address2	Address3	City	State	Zip
Biotech 8 LLC	Biotech Building, LLC	P.O. Box 603342		Charlotte	NC	28260
Frisco Center Properties Inc.	10950 Research Rd			Frisco	TX	75033
Launchpad City	6170 Research Rd, Ste. 100			Frisco	TX	75033
LS Biotech Eight LLC	c/o Ventas Inc	353 N Clark St, Suite 3		Chicago	IL	60654
Miller and Rhoads Residential Condominium LLC	230 N 6th Street			Richmond	VA	23219
Orangestar Frisco I LLC	3729 Union St	PO Box 523		Mineral Ridge	OH	44440
SDI-Parkwood LLC	14901 Quorum Dr.	Suite 725		Dallas	TX	75254
Stream Realty Partners DFW LP	P.O. BOX 731479			Dallas	TX	75373-1479
Wells Fargo & Company	NW 7091, PO Box 1450			Minneapolis	MN	55485
American Express Company	PO BOX 650448			Dallas	TX	75265
Riverside Strategic Capital Fund I, LP	630 5th Ave, Ste 400			New York	NY	10111
Monroe Capital Management Advisors	311 S Wacker Dr	Ste 6400		Chicago	IL	60606
FTI Consulting Inc.	909 Commerce Rad			Annapolis	MD	21401
William Blair & Company LLC	222 West Adams St			Chicago	IL	60606
Deloitte Tax LLC	7900 Tysons One Place	Ste 800		McLean	VA	22102
BDO USA LLP	PO Box 642743			Pittsburgh	PA	15264-2743
Dixon Hughes Goodman LLP	PO Box 602828			Charlotte	NC	28260
Grant Thornton	2001 Market Street	Two Comn	Ste 700	Philadelphia	PA	19103
Houlihan Lokey	10250 Constellation Blvd	Ste 500		Los Angeles	CA	90067

SOFA Part 13, Question 28**Current Officers, Directors, Managing Members, Controlling Shareholders, etc.****True Health Group, LLC****19-11690**

Name	Address1	Address2	Address3	City	State	Zip	Position and nature of any interest	Percentage of interest, if any
Cliff Zucker	3 Times Square	9th Floor		New York	NY	10036	Interim Chief Restructuring Officer	
Chris Grottenhaler	3803 Parkwood Blvd	Ste 400		Frisco	TX	75034	Chief Executive Officer	6.1347%
Christian Richards	737 North 5th Street	Ste 500		Richmond	VA	23219	Chief Financial Officer	0.2414%
Michael Osterhoff	737 North 5th Street	Ste 500		Richmond	VA	23219	General Counsel	0.2747%
Gary Smith	737 North 5th Street	Ste 500		Richmond	VA	23219	Chief Operations Officer and Interim CCO	0.1380%
THG Holdings LLC	737 North 5th Street	Ste 500		Richmond	VA	23219	Parent Company	

SOFA Part 13, Question 29**True Health Group, LLC****Officers, Directors, Managing Members, Controlling Shareholders, etc. who withdrew within 1 year preceding commencement of the case****19-11690**

Name	Address1	Address2	Address3	City	State	Zip	Position and nature of any interest	Period during which position was held
Blake Whitaker	On file with Epiq						Senior Vice President	Resigned in January 2019
Robert Rossi	On file with Epiq						Senior Vice President and Chief Complia	12/19/16 – 8/17/18
Mike Vercari	On file with Epiq						Chief Commercial Officer	9/17/18 – 7/29/19
Tom Wippman	On file with Epiq						Board Member	Unknown - July 29, 2019

Insider Name	Address1	Address2	Address3	Address4	City	State	Zip	Country	Relationship to Debtor	Reasons for payment or transfer	Dates of Payments	Amount Paid
Blake Whitaker	On file with Epiq								Former Senior Vice President	Wages	8/1/2018	52,188.87
Blake Whitaker	On file with Epiq								Former Senior Vice President	Wages	9/1/2018	21,506.35
Blake Whitaker	On file with Epiq								Former Senior Vice President	Wages	10/1/2018	21,401.61
Blake Whitaker	On file with Epiq								Former Senior Vice President	Wages	11/1/2018	21,506.35
Blake Whitaker	On file with Epiq								Former Senior Vice President	Wages	12/1/2018	21,401.61
Blake Whitaker	On file with Epiq								Former Senior Vice President	Wages	1/1/2019	23,955.21
Chris Grottenthaler	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Executive Officer	Wages	8/1/2018	67,059.23
Chris Grottenthaler	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Executive Officer	Wages	9/1/2018	67,059.23
Chris Grottenthaler	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Executive Officer	Wages	10/1/2018	3,028.40
Chris Grottenthaler	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Executive Officer	Wages	11/1/2018	3,028.40
Chris Grottenthaler	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Executive Officer	Wages	12/1/2018	3,028.40
Chris Grottenthaler	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Executive Officer	Wages	1/1/2019	2,180.17
Chris Grottenthaler	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Executive Officer	Wages	2/1/2019	2,180.17
Chris Grottenthaler	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Executive Officer	Wages	3/1/2019	2,180.17
Chris Grottenthaler	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Executive Officer	Wages	4/1/2019	2,180.17
Chris Grottenthaler	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Executive Officer	Wages	5/1/2019	2,180.17
Chris Grottenthaler	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Executive Officer	Wages	6/1/2019	2,180.17
Chris Grottenthaler	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Executive Officer	Wages	7/1/2019	2,180.17
Chris Grottenthaler	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Executive Officer	Expense Reimbursement: This payment was a partial reimbursement to Chris Grottenthaler for his payment of \$194,276.45 in legal fees to company counsel King and Spalding.	2/1/2019	40,000.00
Chris Grottenthaler	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Executive Officer	Expense Reimbursement: This payment was a partial reimbursement to Chris Grottenthaler for his payment of \$194,276.45 in legal fees to company counsel King and Spalding.	3/1/2019	40,000.00
Chris Grottenthaler	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Executive Officer	Expense Reimbursement: This payment was a partial reimbursement to Chris Grottenthaler for his payment of \$194,276.45 in legal fees to company counsel King and Spalding.	4/1/2019	40,000.00
Chris Grottenthaler	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Executive Officer	Expense Reimbursement: This payment was a partial reimbursement to Chris Grottenthaler for his payment of \$194,276.45 in legal fees to company counsel King and Spalding.	5/1/2019	40,000.00
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Wages	8/1/2018	33,497.10
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Wages	9/1/2018	33,387.06
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Wages	10/1/2018	33,230.49
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Wages	11/1/2018	36,982.30
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Wages	12/1/2018	34,652.63
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Wages	1/1/2019	36,042.48
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Wages	2/1/2019	36,042.48
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Wages	3/1/2019	36,103.57
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Wages	4/1/2019	34,286.35
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Wages	5/1/2019	34,295.97
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Wages	6/1/2019	34,295.97
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Wages	7/1/2019	34,295.97
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Expense Reimbursement	8/1/2018	834.60
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Expense Reimbursement	9/1/2018	856.40
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Expense Reimbursement	11/1/2018	706.40
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Expense Reimbursement	3/1/2019	1,091.05
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Expense Reimbursement	4/1/2019	963.55
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Expense Reimbursement	5/1/2019	336.60
Christian Richards	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Financial Officer	Expense Reimbursement	7/1/2019	1,195.09
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	8/1/2018	21,475.23
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	9/1/2018	21,475.23

SOFA Part 13, Question 30

Payments, distributions, or withdrawals credited to an insider within 1 year preceding commencement of this case

True Health Group, LLC
19-11690

Insider Name	Address1	Address2	Address3	Address4	City	State	Zip	Country	Relationship to Debtor	Reasons for payment or transfer	Dates of Payments	Amount Paid
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	10/1/2018	21,460.22
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	11/1/2018	21,484.98
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	12/1/2018	21,460.22
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	1/1/2019	24,360.71
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	2/1/2019	24,360.71
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	3/1/2019	24,360.71
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	4/1/2019	24,360.71
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	5/1/2019	24,360.71
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	6/1/2019	23,632.93
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	7/1/2019	23,632.93
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	8/1/2018	244.82
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	9/1/2018	822.21
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	10/1/2018	400.55
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	11/1/2018	1,093.44
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	12/1/2018	645.60
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	1/1/2019	412.56
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	2/1/2019	333.26
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	3/1/2019	406.15
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Expense Reimbursement	4/1/2019	273.01
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	5/1/2019	412.55
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	6/1/2019	853.59
Gary Smith	737 North 5th Street	Suite 500			Richmond	VA	23219	US	Chief Operations Officer and Interim Chief Compliance Officer	Wages	7/1/2019	392.75
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Wages	8/1/2018	41,458.90
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Wages	9/1/2018	43,926.21
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Wages	10/1/2018	43,926.21
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Wages	11/1/2018	43,926.21
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Wages	12/1/2018	43,926.21
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Wages	1/1/2019	49,498.35
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Wages	2/1/2019	49,496.05
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Wages	3/1/2019	48,526.51
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Wages	4/1/2019	43,507.79
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Wages	5/1/2019	43,025.95
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Wages	6/1/2019	43,025.95
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Wages	7/1/2019	43,025.95
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Expense Reimbursement	8/1/2018	1,536.70
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Expense Reimbursement	9/1/2018	2,926.62
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Expense Reimbursement	10/1/2018	3,467.03
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Expense Reimbursement	11/1/2018	3,654.86
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Expense Reimbursement	12/1/2018	3,347.19
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Expense Reimbursement	1/1/2019	913.52
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Expense Reimbursement	2/1/2019	1,344.21
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Expense Reimbursement	3/1/2019	5,236.26
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Expense Reimbursement	4/1/2019	1,119.24
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Expense Reimbursement	5/1/2019	4,981.11
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Expense Reimbursement	6/1/2019	5,287.25
Michael Osterhoff	737 North 5th Street	Suite 500			Richmond	VA	23219	US	General Counsel	Expense Reimbursement	7/1/2019	2,818.17