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Counsel to the Liquidating Trustee

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In re:	: Chapter 11
	:
Orion Healthcorp, Inc.	: Case No. 18-71748 (AST)
Constellation Healthcare Technologies, Inc.	: Case No. 18-71749 (AST)
NEMS Acquisition, LLC	: Case No. 18-71750 (AST)
Northeast Medical Solutions, LLC	: Case No. 18-71751 (AST)
Nems West Virginia, LLC	: Case No. 18-71752 (AST)
Physicians Practice Plus, LLC	: Case No. 18-71753 (AST)
Physicians Practice Plus Holdings, LLC	: Case No. 18-71754 (AST)
Medical Billing Services, Inc.	: Case No. 18-71755 (AST)
Rand Medical Billing, Inc.	: Case No. 18-71756 (AST)
RMI Physician Services Corporation	: Case No. 18-71757 (AST)
Western Skies Practice Management, Inc.	: Case No. 18-71758 (AST)
Integrated Physician Solutions, Inc.	: Case No. 18-71759 (AST)
NYNM Acquisition, LLC	: Case No. 18-71760 (AST)
Northstar FHA, LLC	: Case No. 18-71761 (AST)
Northstar First Health, LLC	: Case No. 18-71762 (AST)
Vachette Business Services, LTD.	: Case No. 18-71763 (AST)
MDRX Medical Billing, LLC	: Case No. 18-71764 (AST)
Vega Medical Professionals, LLC	: Case No. 18-71765 (AST)
Allegiance Consulting Associates, LLC	: Case No. 18-71766 (AST)
Allegiance Billing & Consulting, LLC	: Case No. 18-71767 (AST)
Phoenix Health, LLC,	: Case No. 18-71789 (AST)
	:
Debtors.	: (Jointly Administered)
	:
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Orion Healthcorp, Inc., et al.,	:
	:
Plaintiffs,	:

v.

Parmjit Singh Parmar (a/k/a Paul Parmar), Ravi
 Chivukula, Sotiros Zaharis, Naya Constellation Health,
 LLC, Alpha Cepheus, LLC, Constellation Health
 Investment, LLC, First United Health, LLC, Taira No
 Kiyomori LLC, Blue Mountain Healthcare, LLC, Destra
 Targeted Income Unit Investment Trust, On Behalf of
 Unitholders, a Delaware Statutory Trust, Constellation
 Health Group, LLC, Constellation Health, LLC, United
 States of America and Young Conaway Stargatt &
 Taylor, LLP (In its Capacity as
 Escrow Agent),
 Defendants.

Adv. Pro. No. 18-08053 (AST)

----- X
 Howard M. Ehrenberg in his capacity as Liquidating
 Trustee of Orion Healthcorp, Inc., *et al.*,

Plaintiff,

v.

Adv. Pro. No. 18-08048 (AST)

Richard Ian Griffiths, VT Garraway Investment
 Fund Series IV (f/k/a City Financial Investment
 Fund Series IV), Legal & General Investment
 Management Limited, L&G Linked PF, Legal &
 General (Unit Trust Managers) Limited, Legal &
 General UK Alpha Trust, The Bankers Investment
 Trust PLC, Marlborough Fund Managers Limited,
 Marlborough UK Micro-Cap Growth Fund, Jarvis
 Investment Management Limited, JIM Nominees
 Limited, Herald Investment Trust PLC, Milkwood
 Capital Limited, The Milkwood Fund, Sir Rodney
 Malcolm Aldridge, Edale Capital LLP, Credit Suisse
 Client Nominees (UK) Limited, Goldman Sachs
 Group UK Limited, Miton UK MicroCap Trust PLC,
 Jefferies International Limited, Pershing Nominees
 Limited, Merrill Lynch International, JPMorgan
 Smaller Companies Investment Trust PLC,
 Skandinaviska Enskilda Banken AB (Publ), Brewin
 Dolphin Limited, AJ Bell Securities Limited,
 Pershing Securities Limited, Pershing Nominees
 Limited, JPMorgan Trust I, ABN AMRO Clearing
 Bank N.V., London Branch, THESIS Unit Trust
 Management Limited, Thesis Headway A Sub-Fund,

Tilney Asset Management Services Limited (f/k/a
 Towry Asset Management Limited), Platform
 Securities Nominees Limited, Freedom Global
 Funds PCC Limited, Interactive Investor Services
 Limited, Interactive Investor Services Nominees
 Limited, Matthew Max Edward Royde, Montlake
 UCITS Platform ICAV, Elite Webb Capital Fund,
 Raymond James Investment Services Limited,
 Pershing Nominees Limited, Rathbone Investment
 Management Limited, Credo Capital Limited,
 Pershing Nominees Limited, UBS Private Banking
 Nominees Limited, Linear Investments Limited,
 Credit Suisse (Channel Islands) Limited, Stifel
 Nicolaus Europe Limited, Walker Crips Investment
 Management Limited (f/k/a Walker Crips
 Stockbrokers Limited), W.B. Nominees Limited,
 Gabelli Investor Funds, Inc. (a/k/a The Gabelli
 ABC Fund), Charles Stanley & Co. Limited, Rock
 (Nominees) Limited, finnCap Ltd, Megan Amelia
 Elizabeth Royde, John Joseph Johnston, Interactive
 Investor Limited, Investec Wealth & Investment
 Limited, Ferlim Nominees Limited, CFS
 Management Ltd (f/k/a CFS Portfolio Management
 Ltd), David Andrew Clark, Karin Johnston, and The
 United States of America, Department of Treasury,
 Internal Revenue Service,

Defendants.

Howard M. Ehrenberg,
 Chapter 11 Liquidating Trustee,

Plaintiff,

v.

Robinson Brog Leinwand Greene Genovese & Gluck
 P.C., A. Mitchell Greene, and Adam Greene,

Defendants.

Adv. Pro. No. 18-08104 (AST)

AMENDED AGENDA FOR OCTOBER 11, 2019 HEARING

Time and Date of Hearing: October 11, 2019 at 2:00 p.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Alan S. Trust
Courtroom 2554
United States Bankruptcy Court
Eastern District of New York
Conrad B. Duberstein Memorial Courthouse
271-C Cadman Plaza East
Brooklyn, NY 11201

Copies of Motions: Copies of the pleadings below may be obtained from the Court's website at <http://www.nyeb.uscourts.gov/> by obtaining a PACER login and password from the Court's website (a PACER password is obtained by accessing the PACER website at: <http://pacer.psc.uscourts.gov>). The pleadings are also available at no cost on the following website maintained by the Liquidating Trustee: <http://dm.epiq11.com/orionhealthcorp>.

ADVERSARY PROCEEDINGS:

I. Ehrenberg v. Griffiths, Adv. Pro. No. 18-08048

1. Pre-Trial Status Conference

Related Documents:

- A. Stipulation and Order regarding Supplemental Protocol for Discovery and Dismissal of Certain Conduits and Non-Transferees Stipulation Extending Time to Respond for Certain Defendants and Proposed Scheduling Order [Docket No. 187]
- B. Notice of Proposed Stipulation By and Between Plaintiff and undersigned Defendants to extend time for defendants to respond to first amended complaint and Proposed Scheduling Order [Docket No. 195]
- C. Notice of Presentment of Liquidating Trustee's Motion for Issuance of Letters Rogatory [Docket No. 174]
- D. Objection and Reservation of Rights to Liquidating Trustee's Motion for Issuance of Letters Rogatory filed on behalf of ABN AMRO Clearing Bank N.V., London Branch, AJ Bell Securities Limited, Brewin Dolphin Limited, Charles Stanley & Co. Limited, Ferlim Nominees Limited, Goldman Sachs Group UK Limited, Investec Wealth & Investment Limited, Jefferies International Limited, Platform Securities Nominees Limited, Rathbone Investment Management Limited, Rock [Docket No. 192]

Status: This matter is going forward, and the Liquidating Trustee requests Court approval of the proposed Scheduling Order (attached as Exhibit A to Docket No. 195]. Additionally, the Objection to the Motion for Issuance of Letters Rogatory has been resolved and a revised order will be provided to the Court.

II. Orion Healthcorp., Inc. v. Parmjit Singh Parmar, Adv. Pro. No. 18-08053

2. Pre-Trial Status Conference

Status: This matter is going forward.

3. Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and Section 105 of the Bankruptcy Code for Entry of an Order Approving Settlement Agreement By and Among the Liquidating Trustee, the CC Capital Parties and the Secured Lenders. [Docket No. 221]

Responses Received:

- A. Objection to the Motion for an Order Approving the Proposed Settlement Agreement by and Among the Liquidating Trustee, the CC Capital Parties and the Secured Lenders Filed on behalf of Parmjit Singh Parmar [Docket No. 226]
- B. Liquidating Trustee's Reply in Further Support of Motion to Approve CC Capital Settlement Agreement [Docket No. 227]
- C. Response to the Reply in Further Support of Liquidating Trustee's Motion Filed on behalf of Parmjit Singh Parmar [Docket No. 228]

Status: Per the Response to the Reply filed by counsel for Parmar, Parmar has confirmed that he has no objection to this Motion and his objection relates to the Global Settlement Motion [docket No. 222]. Accordingly, the Liquidating Trustee respectfully requests that the Court approve the CC Capital Settlement Agreement.

4. Motion Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure and Section 105 of the Bankruptcy Code for Entry of an Order Approving Settlement Agreement By and Among the Liquidating Trustee, the Destra Parties, CC Capital and the United States of America. [Docket No. 222].

Responses Received:

- A. Objection to the Motion for an Order Approving the Proposed Settlement Agreement by and Among the Liquidating Trustee, the CC Capital Parties and the Secured Lenders Filed by Charles E Simpson on behalf of Parmjit Singh Parmar [Docket No. 226]

Related Documents:

B. Letter Confirming Adjournment of Hearing [Docket No. 229]

Status: With permission of the Court, this matter has been adjourned until a date to be determined.

III. Ehrenberg v. Robinson Brog Leinwand Greene Genovese & Gluck P.C., Adv. Pro. No. 18-08104

5. Pre-Trial Status Conference

Status: This matter is going forward.

Dated: October 10, 2019
New York, New York

Respectfully submitted,

HAHN & HESSEN LLP

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Joseph Orbach
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