

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

RAIT FUNDING, LLC,  
A Delaware limited liability company, *et al.*,  
  
Debtors.<sup>1</sup>

Chapter 11

Case No. 19-11915 (BLS)  
(Jointly Administered)

Ref. Docket No. 156

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) ss.:  
COUNTY OF NEW YORK    )

WING CHAN, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On October 22, 2019, I caused to be served the “Notice of Agenda of Matters Scheduled for Hearing on October 24, 2019 at 11:30 a.m. (ET),” dated October 22, 2019 [Docket No. 156], by causing true and correct copies to be:
  - a. enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A, and
  - b. delivered via electronic mail to those parties listed on the annexed Exhibit B.

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: RAIT Funding, LLC, a Delaware limited liability company (9983); RAIT Financial Trust, a Maryland real estate investment trust (9819); RAIT General, Inc., a Maryland corporation (9987); RAIT Limited, Inc., a Maryland corporation (9773); Taberna Realty Finance Trust, a Maryland real estate investment trust (3577); RAIT JV TRS, LLC, a Delaware limited liability company; and RAIT JV TRS Sub, LLC, a Delaware limited liability company. The mailing address for all Debtors is Two Logan Square, 100 N. 18th Street, 23rd Floor, Philadelphia, Pennsylvania 19103 (Attn: John J. Reyle).

3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO ATTENTION OF  
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Wing Chan  
Wing Chan

Sworn to before me this  
23<sup>rd</sup> day of October, 2019

/s/ John Chau

Notary Public, State of New York  
No. 01CH6353383  
Qualified in Queens County  
Commission Expires January 23, 2021

## **EXHIBIT A**

| Claim Name                          | Address Information   |
|-------------------------------------|---|
| COLE SCHOTZ P.C.                    | ATTN: G. DAVID DEAN, ESQ, PATRICK J. REILLEY, ESQ, KATHERINE M. DEVANNEY, ESQ<br>(PROPOSED COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS) 500<br>DELAWARE AVENUE, SUITE 1410 WILMINGTON DE 19801                                     |
| DELAWARE SECRETARY OF STATE         | DIVISIONS OF CORPORATIONS, TAX DIVISION 401 FEDERAL ST, STE 4 P.O. BOX 898<br>DOVER DE 19903  |
| DELAWARE SECRETARY OF TREASURY      | ATTN: OFFICE, MANAGING AGENT OF GENERAL AGENT 820 SILVERLAKE BLVD, SUITE 100<br>DOVER DE 19904  |
| KRAMER LEVIN NAFTALIS & FRANKEL LLP | ATTN: DOUGLAS MANNAL, ESQ, STEPHEN D. ZIDE, ESQ, JENNIFER SHARRET, ESQ<br>(PROPOSED COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS) 1177<br>AVENUE OF THE AMERICAS NEW YORK NY 10036  |
| MCDERMOTT WILL & EMERY LLP          | ATTN: KRISTIN GOING, ESQ. (COUNSEL TO UMB BANK, NATIONAL ASSOC, AS SUCCESSOR<br>INDENTURE TRT FOR THE TABERNA REALTY FINANCE TR) 340 MADISON AVENUE NEW YORK<br>NY 10173-1922   |
| MCDERMOTT WILL & EMERY LLP          | ATTN: ASHLEY R. ALTSCHULER, ETHAN H. TOWNSEND, HARRISON S. CARPENTER, ESQS<br>(COUNSEL TO UMB BANK, NATIONAL ASSOC, AS SUCCESSOR INDENTURE TRT FOR THE<br>TABERNA REALTY FINANCE TR) 1007 NORTH ORANGE STREET, 4TH FLOOR WILMINGTON DE<br>19801 |
| MCDERMOTT WILL & EMERY LLP          | ATTN: MEGAN PREUSKER, ESQ. (COUNSEL TO UMB BANK, NATIONAL ASSOC, AS SUCCESSOR<br>INDENTURE TRT FOR THE TABERNA REALTY FINANCE TR) 444 WEST LAKE STREET, SUITE<br>4000 CHICAGO IL 60606-0029   |
| MORRISON & FOERSTER LLP             | ATTN: BRETT H. MILLER, ESQ. (COUNSEL FOR EJF CDO MANAGER LLC, AS COLLATERAL<br>MANAGER FOR KODIAK CDO I, LTD.) 250 WEST 55TH STREET NEW YORK NY 10019-9601  |
| MORRISON & FOERSTER LLP             | ATTN: THOMAS H. GOOD, ESQ. (COUNSEL FOR EJF CDO MANAGER LLC, AS COLLATERAL<br>MANAGER FOR KODIAK CDO I, LTD.) 2000 PENNSYLVANIA AVENUE, NW, SUITE 6000<br>WASHINGTON DC 20006-1888  |
| OFFICE OF THE UNITED STATES TRUSTEE | ATTN: RICHARD SCHEPACARTER J CALEB BOGGS FEDERAL BUILDING 844 KING STREET,<br>SUITE 2207 LOCK BOX 35 WILMINGTON DE 19801  |
| POTTER ANDERSON & CORROON LLP       | ATTN: CHRISTOPHER M. SAMIS, AARON H. STULMAN (COUNSEL FOR EJF CDO MANAGER LLC,<br>AS COLLATERAL MANAGER FOR KODIAK CDO I, LTD.) 1313 N. MARKET STREET, 6TH FLOOR<br>WILMINGTON DE 19801-3700  |
| REED SMITH LLP                      | ATTN: KURT F. GWYNNE, ESQ. (COUNSEL TO WELLS FARGO BANK, N.A.) 1201 N. MARKET<br>STREET, SUITE 1500 WILMINGTON DE 19801   |
| REED SMITH LLP                      | ATTN: ERIC A. SCHAFER, ESQ (COUNSEL TO WELLS FARGO BANK, N.A.) 225 FIFTH<br>AVENUE, SUITE 1200 PITTSBURGH PA 15222  |
| STROOCK & STROOCK & LAVAN LLP       | ATTN: DANIEL GINSBERG & ELIZABETH TAVERAS (COUNSEL TO STALKING HORSE<br>PURCHASER) 180 MAIDEN LANE NEW YORK NY 10038-4982   |

**Total Creditor count 14**

## **EXHIBIT B**

## RAIT FUNDING, LLC - Case No. 19-11915 (BLS)

## Electronic Mail Master Service List

| <b>Creditor Name</b>           | <b>Email Address</b>   |
|--------------------------------|--|
| ASHBY & GEDDES, P.A.           | wbowden@ashbygeddes.com  |
| BROWN RUDNICK LLP              | rstark@brownrudnick.com;<br>bsilverberg@brownrudnick.com;<br>mschlan@brownrudnick.com  |
| CR RFP HOLDINGS LLC            | dginsberg@stroock.com; mlunn@ycst.com;<br>rpoppiti@ycst.com  |
| DELAWARE SECRETARY OF STATE    | DOSDOC_WEB@STATE.DE.US   |
| DELAWARE SECRETARY OF TREASURY | STATETREASURER@STATE.DE.US   |
| FOX ROTHSCHILD LLP             | sniederman@foxrothschild.com;<br>mmenkowitz@foxrothschild.com;<br>jesseharris@foxrothschild.com;<br>mschardt@foxrothschild.com |
| MISSOURI DEPARTMENT OF REVENUE | deecf@dor.mo.gov   |
| SIRLIN LESSER & BENSON, P.C.   | dplon@sirlinlaw.com  |
| STEVENS & LEE, P.C.            | jhh@stevenslee.com; nfk@stevenslee.com;<br>adm@stevenslee.com  |
| STROOCK & STROOCK & LAVAN LLP  | DGINSBERG@STROOCK.COM  |
| WELLS FARGO BANK               | eschaffer@reedsmith.com;<br>kgwynne@reedsmith.com  |
| YOUNG CONAWAY                  | mlunn@ycst.com; rpoppiti@ycst.com  |