

United States Bankruptcy Court
District of MarylandIn re:
TMST, Inc.
TMST Hedging Strategies, Inc.
DebtorsCase No. 09-17787-NVA
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0416-1

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Date Rcvd: Nov 15, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 17, 2019.

db +TMST, Inc., 125 Lincoln Avenue Suite 100, Santa FE, NM 87501-2052
 aty +Alan W. Kornberg, Paul, Weiss, Rifkind, Wharton, & Garrison LLP,
 1285 Avenue of the Americas, New York, NY 10019-6031
 aty +Albert J. Martinez, Wachtell, Lipton, Rosen And Katz, 51 West 52nd Street,
 New York, NY 10019-6150
 aty +Alexander B. Lees, Wachtell, Lipton, Rosen & Katz, 51 West 52 Nd Street,
 New York, NY 10019-6150
 aty +Angela K. Herring, Watchtell, Lipton, Rosen & Katz, 51 West 52nd Street,
 New York, NY 10019-6150
 aty #+Angus W. Dwyer, Boies, Schiller & Flexner LLP, 575 Lexington Avenue,
 New York, NY 10022-6138
 aty Bennett L. Spiegel, Jones Day, 555 South Flower Street, Fiftieth Floor,
 Los Angeles, CA 90071-2300
 aty +Brian S. Hermann, Paul, Weiss, Rifkind, Wharton & Garrison LLP,
 1285 Avenue of the Americas, New York, NY 10019-6031
 aty +Carol L. Hoshall, Whiteford, Taylor & Preston LLP, Seven Saint Paul Street, Suite 1500,
 Baltimore, MD 21202-1636
 aty +Cassandra M. Porter, c/o Lead Plaintiffs, Lowenstein Sandler PC, 65 Livingston Avenue,
 Roseland, NJ 07068-1725
 aty +Cory R. Weber, c/o Ezra Brutzkus Gubner, LLP, 21650 Oxnard Street Suite 500,
 Woodland Hills, CA 91367-4911
 aty +Daniel S. Holzman, Quinn Emanuel Urquhart Oliver & Hedges, 51 Madison Avenue, 22nd Floor,
 New York, NY 10010-1603
 aty +David A. Bohan, Katten Muchin Rosenman LLP, 525 West Monroe Street,
 Chicago, IL 60661-3693
 aty +David A. Freedman, Freedman Boyd Hollander Goldberg, Ives & Duncan, PA,
 20 First Plaza, Suite 700, Albuquerque, NM 87102-5802
 aty +David Luger, KATTEN MUCHIN ROSENMAN LLP, 525 West Monroe Street, Chicago, IL 60661-3693
 aty #+Donald L. Flexner, Boies, Schiller & Flexner LLP, 575 Lexington Avenue,
 New York, NY 10022-6138
 aty +Douglas K. Mayer, Wachtell, Lipton, Rosen & Katz, 51 West 52nd Street,
 New York, NY 10019-6150
 aty +Ellen M. Halstead, Cadwalader, Wickersham Et Al, One World Financial Center,
 New York, NY 10281-1003
 aty +Erica G. Weinberber, Paul, Weiss, Rifkind, Wharton, & Garrison LLP,
 1285 Avenue of the Americas, New York, NY 10019-6031
 aty Erin N. Brady, Jones Day, 555 South Flower Street, Fiftieth Floor,
 Los Angeles, CA 90071-2300
 aty +Gabrielle E. Tenzer, Paul, Weiss, Rifkind, Wharton, & Garrison LLP,
 1285 Avenue of the Americas, New York, NY 10019-6031
 aty +Harold S. Novikoff, Wachtell, Lipton, Rosen & Katz, 51 West 52nd Street,
 NY, NY 10019-6150
 aty Ira Goldman, Shipman & Goodwin, One Constitution Plaza, Hartford, CT 06103-1919
 aty +J.R. Smith, Hunton & Williams LLP, Riverfront Plaza, East Tower, 951 Byrd Street,
 Richmond, VA 23219-4074
 aty +James C. Tecce, Quinn Emanuel Urquhart Oliver & Hedges, 51 Madison Avenue, 22nd Floor,
 New York, NY 10010-1603
 aty +Jason W. Harbour, Hunton & Williams, LLP, Riverfront Plaza East Tower,
 951 East Byrd Street, Richmond, VA 23219-4074
 aty +John P. Sieger, Katten Muchin Rosenman, LLP, 525 West Monroe Street,
 Chicago, IL 60661-3693
 aty +Joseph Goldberg, Freedman Boyd Hollander Goldberg, Ives & Duncan, PA,
 20 First Plaza Suite 700, Albuquerque, NM 87102-5802
 aty +Lauren Shumejda, Paul, Weiss, Rifkind, Wharton, & Garrison LLP,
 1285 Avenue of the Americas, New York, NY 10019-6031
 aty +Lisa J. Fried, Hogan Lovells US LLP, 875 Third Avenue, New York, NY 10022-6225
 aty Mark A. Salzberg, Patton Boggs, LLP, 2550 M. Street, NW, Washington, DC 20037-1350
 aty +Melissa Iachan, Patton Boggs, LLP, 1185 Avenue Of the Americas,, 30th Floor,
 New York, NY 10036-2603
 aty +Molly Bruder Fox, Steptoe & Johnson LLP, 1330 Connecticut Avenue, N.W.,
 Washington, DC 20036-1795
 aty #+Philip C. Korologos, Boies, Schiller & Flexner LLP, 575 Lexington Avenue,
 New York, NY 10022-6138
 aty +Quinn Emanuel Urquhart, Oliver & Hedges, LLP, 51 Madison Avenue, 22nd Floor,
 New York, NY 10010-1603
 aty +Richard D. Burstein, c/o David Seror, Chapter 7 Trustee, Ezra Brutzkus Gabner, LLP,
 21650 Oxnard Street Suite 500, Woodland Hills, CA 91367-4911
 aty +Sascha N. Rand, Quinn Emanuel Urquhart & Sullivan, LLP, 51 Madison Avenue, 22nd Floor,
 New York, NY 10010-1603
 aty +Scott L. Fredericksen, Foley & Lardner, LLP, 3000 K. Street N.W., Suite 600,
 Washington, DC 20007-5111
 aty +Shapiro Sher Guinot & Sandler, 36 S. Charles Street, 20th Floor, Baltimore, MD 21201-3104
 aty Stuart V. Kusin, Susman Godfrey LLP, 1000 Louisiana Ste. 5100, Houston, TX 77002-5096

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aty +Susheel Kirpalani, Quinn Emanuel Urquhart Oliver & Hedges, 51 Madison Avenue, 22nd Floor,
New York, NY 10010-1603

aty +Tara L. Elgie, Hunton & Williams, LLP, Riverfront Plaza, East Tower, 951 East Byrd Street,
Richmond, VA 23219-4074

aty +Venable LLP, 1800 Mercantile Bank & Trust Building, 2 Hopkins Plaza,
Baltimore, MD 21201-2930

aty +William J. Martin, Wachtell, Lipton, Rosen & Katz, 51 West 52nd Street,
New York, NY 10019-6150

cr +American National Insurance Company, c/o D. Damon Willens, Esq.,
Anderson, McPharlin & Conners LLP, 4444 South Flower Street thirty-First Fl,
Los Angeles, CA 90037

op +Andrew Smith, Broadsolutions, LLC, c/o Fulserv Group, 250 W. 57th Street, Ste 816,
New York, NY 10107-0001

cr ++Anne-Drue M. Anderson, c/o Boies, Schiller & Flexner LLC, 575 Lexington Avenue,
New York, NY 10022-6138

intp +Arrow Ct Corporation, 208 S LaSalle Street, Chicago, IL 60604-1000

op +Bradley Jordan, Houlihan Lokey Howard & Zukin Capital, 245 Park Avenue,
New York, NY 10167-0002

other +Broadbill Partners II, LP, Nelson Mullins Riley & Scarborough LLP,
150 Fourth Avenue, North, Suite 1100, Nashville, TN 37219-2475

cr Cenlar FSB, c/o David L. Bruck, Esq., Greenbaum, Rowe, Smith & Davis LLP,
Metro Corporate Campus One, P.O. Box 5600, Woodbridge, NJ 07095-0988

cr +Century Bank, c/o James R. Jurgens, 100 La Salle Circle, Santa Fe, NM 87505-6976

intp +Charles Macintosh, 4 Avenida de la Scala, Santa Fe, NM 87506-2108

cr +Citigroup Global Markets, Inc., c/o Thaddeus D. Wilson, Esq., King & Spalding LLP,
1180 Peachtree Street NE, Atlanta, GA 30309-7525

cr Citigroup Global Markets, Ltd., King & Spalding LLP, c/o Thaddeus D. Wilson, Esq.,
1180 Peachtree Street NE, One world Financial Center, Atlanta, GA 30309

cr Clarence G. Simmons, III, John W. Schryber, Esq. Et Al, Patton Boggs LLP,
2550 M Street NW, Washington, DC 20037-1350

cr +Credit Suisse Securities (USA) LLC and Credit Suis, c/o Paul M. Nussbaum,
Whiteford, Taylor & Preston, LLP, Seven Saint Paul Street, Baltimore, MD 21202-1697

cr ++David A. Ater, c/o Boies, Schiller & Flexner LLC, 575 Lexington Avenue, 7th Floor,
New York, NY 10022-6138

cr +Deborah J. Burns, 2596 Tano Compound Drive, Santa Fe, NM 87506-3501

intp +Dechert LLP, 1900 K Street NW, Washington, DC 20006-1109

cr +Decoff Paul, c/o Freedman Boyd Hollander Goldberg, Ives & Duncan PA,
20 First Plaza, Suite 700, Albuquerque, NM 87102-5802

cr Deutsche Bank Trust Company Americas, as Indenture, c/o Alan E. Gamza,
The Chrysler Building, 405 Lexington Ave., New York, NY 10174-1299

cr +Dr. Hilla Louise Chasin-Simon Foundation, c/o Squitieri & Fearon, LLP,
Attn: Lee Squitieri, Esq., Attn: Caitlin Duffy, Esq., 32 East 57th Street, 12th Floor,
New York, NY 10022-8590

cr +EJF Capital LLC, c/o Todd Ross, Womble Carlyle Sandridge & Rice, PLLC,
8065 Leesburg Pike 4th Floor, Tysons Corner, VA 22182-2746

intp +Elizabeth Galt, 414 Round Hill Road, Greenwich, CT 06831-2638

cr ++Elliot R. Cutler, c/o Boies, Schiller & Flexner LLC, 575 Lexington Avenue, 7th Floor,
New York, NY 10022-6138

crcmch +Equibond, Inc, 333 Castle Drive, Belle Vernon, PA 15012-4331

cr +First Republic Bank, Andrew G. Giacomini, Esq., Hanosn Bridgett LLP,
425 Market Street, 26th Floor, San Francisco, CA 94105-5401

cr ++Francis I. Mullin, III, c/o Boies, Schiller & Flexner LLC, 575 Lexington Avenue,
7th Floor, New York, NY 10022-6138

cr ++Garrett Thornburg, c/o Boies, Schiller & Flexner LLC, 575 Lexington Avenue, 7th Floor,
New York, NY 10022-6138

fa +Grant Thornton LLP, 757 Third Avenue, 9th Floor, 9th Floor, New York, NY 10017-2064

intp +Greenwich Capital Derivatives, Erin N. Brady, Esq., 555 South Flower Street 50th Floor,
Los Angeles, CA 90071-2452

intp Greenwich Capital Markets, Inc., Erin N. Brady, Esq., 5555 South Flower Street, 50th Floor,
Los Angeles, CA 90071

intp +Gregory Lee Rawlings, Trustee of Rheinschild Family Trust, c/o David S. Musgrave, Esquire,
Gordon Feinblatt LLC, 233 East Redwood Street, Baltimore, MD 21202-3332

cr +H. Badal Joseph, c/o Freedman Boyd Hollander Goldberg, Ives & Duncan PA,
20 First Plaza, Suite 700, Albuquerque, NM 87102-5802

cr ++Ike Kalangis, c/o Boies, Schiller & Flexner LLC, 575 Lexington Avenue, 7th Floor,
New York, NY 10022-6138

cr +Jeffers Michael, c/o Freedman Boyd Hollander Goldberg, Ives & Duncan PA,
20 First Plaza, Suite 700, Albuquerque, NM 87102-5802

cr +Joseph Decoff, c/o Freedman Boyd Hollander Goldberg, Ives & Duncan, PA,
20 First Plaza, Suite 700, Albuquerque, NM 87102-5802

cr +Joseph H. Badal, c/o Freedman Boyd Hollander Goldberg, Ives & Duncan, PA,
20 First Plaza, Suite 700, Albuquerque, NM 87102-5802

cr Larry A Goldstone, John W. Schryber, Esq., c/o Patton Boggs LLP, 2550 M. Street, NW,
Washington, DC 20037-1350

cr +Liberty Mutual Insurance Company, c/o William Pearce, Esq., Whiteford, Taylor & Preston LLP,
7 Saint Paul Street, Baltimore, MD 21202-1697

cr +Liberty Mutual Surety, c/o William Pearce, Esq., Whiteford, Taylor & Preston LLP,
7 Saint Paul Street, Baltimore, MD 21202-1697

cr +Lopez Owen, c/o Freedman Boyd Hollander Goldberg, Ives & Duncan, PA,
20 First Plaza, Suite 700, Albuquerque, NM 87102-5802

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cr +Michael Jeffers, c/o Freedman Boyd Hollander Goldberg, Ives & Duncan, PA,
20 First Plaza, Suite 700, Albuquerque, NM 87102-5802

consult +Michael Roos, c/o KPMG LLP, 1000 Walnut Street, Suite 100, Kansas City, MO 64106-2145

cr +Moody's Investors Service, c/o Christopher R. Belmonte, Pamela A. Bosswick, esq.,
230 Park Avenue, New York, NY 10169-0005

cr New York State Department of Taxation and Finance, P.O. Box 5300, Albany, NY 12205-0300

crcm +Official Committee of Unsecured Creditors, c/o Alan M. Grochal, Esquire,
Tydings & Rosenberg LLP, 1 East Pratt Street Suite 901, Baltimore, Md 21202-1249

cr +Owen Lopez, c/o Freedman Boyd Hollander Goldberg, Ives & Duncan PA,
20 First Plaza, Suite 700, Albuquerque, NM 87102-5802

sp +Quinn Emanuel Urquhart Oliver & Hedges, LLP, c/o Alan M. Grochal, Esquire,
Tydings & Rosenberg LLP, 100 East Pratt Street, Baltimore, Md 21202-1009

cr +Rainwater, Inc., c/o David M. Bennett, Esq., Thompson & Knight LLP,
1722 Routh Street Suite 1500, Dallas, TX 75201-2532

fa +Richard Vanderbeck, Goldin Associates, LLP, 350 Fifth Avenue, New York, NY 10118-4410

fa +Richard Vanderbeek, Jr., Grant Thornton LLP, 757 Third Avenue, 9th Floor,
New York, NY 10017-2064

intp +Royal Bank of Scotland plc, Erin N. Brady, esq., 555 South Flowere Street 50th Floor,
Los Angeles, CA 90071-2452

cr +SAF Financial Inc., John W. Schryber, Esq. Et Al, c/o Patton Boggs LLP,
2550 M. Street, NW, Washington, DC 20037-1350

crcm +Sami H. Rashid, Quinn Emanuel Urquhart Oliver & Hedges, 51 Madison Avenue, 22nd Floor,
New York, NY 10010-1603

cr +Sherman Stuart, c/o Freedman Boyd Hollander Goldberg, Ives & Duncan, PA,
10 First Plaza, Suite 700, Albuquerque, NM 87102

cr +Stuart Sherman, c/o Freedman Boyd Hollander Goldberg, Ives & Duncan, PA,
20 First Plaza, Suite 700, Albuquerque, NM 87102-5802

sp +Susman Godfrey LLP, 1000 LOUISIANA STREET, suite 5100, HOUSTON,, TX 77002-5096

cr +TM1 Investors, LLC, c/o Robert J. Stark, Esq., Brown Rudnick LLP, Seven Times Square,
New York, NY 10036-6548

jadb +TMST Acquisition Subsidiary, Inc., 2300 North Ridgetop Road, Santa Fe, NM 87506-8361

jadb +TMST Hedging Strategies, Inc., 2300 North Ridgetop Road, Santa Fe, NM 87506-8361

jadb +TMST Home Loans, Inc., 2300 North Ridgetop Road, Santa Fe, NM 87506-8361

cr +The Official Committee of Unsecured Creditors, c/o Alan M. Grochal, Esq.,
1 East Pratt Street, Suite 901, Baltimore, MD 21202-1249

cr ++Thomas F. Cooley, c/o Boies, Schiller & Flexner LLC, 575 Lexington Avenue, 7th Floor,
New York, NY 10022-6138

intp +Thornburg Mortgage Advisory Corporation, c/o Paul M. Fish,
Modrall, Sperling, Roehl, Harris & Sisk, P.O. Box 2168, Bank of America Centre,
500 Fourth St., N.W., Suite 1000, Albuquerque, NM 87102-2186

cr +U.S. Bank National Association, c/o Ira H. Goldman, Esq., Shipman & Goodwin LLP,
One Constitution Plaza, Hartford, CT 06103-1919

cr +UBS AG, Attn: Patricia Canavan, Esq., 677 Washington Boulevard, Stamford, CT 06901-3721

sp +Veolia Transportation on Demand, Inc., c/o Alan M. Grochal, Esq., 100 East Pratt Street,
26th Floor, Baltimore, MD 21202-1097

cr +Wells Fargo Bank, National Association, Neuberger, Quinn, Gielen, Rubin & Gibber,
One South Street, 27th floor, Baltimore, MD 21202-3282

25179329 ++ALTURA COMMUNICATION SOLUTIONS, 1570 PACHECO ST SUITE B6, SANTA FE NM 87505-3983,
ATTN: GRETCHEN WITTI

25175972 +BEAR STERNS INVESTMENT PRODUCTS, INC., (ASSIGNED TO JP MORGAN CHASE FUNDING),
J.P. MORGAN VENTURES CORPORATION, 277 PARK AVENUE, NEW YORK, NY 10172-0016,
ATTN: MIRIAM KULNIS

25169736 +CENLAR, 425 PHILLIPS BLVD, EWING, NJ 08618-1430, ATTN: KURT WNOROWSKI

25169793 +CITIGROUP AND RELATED ENTITIES, CITIGROUP GLOBAL MARKETS INC., c/o Arnold Wong,
388 Greenwich Street, 23rd Floor, New York, NY 10013-2362

25169912 +CREDIT SUISSE SECURITIES, & CREDIT SUISSE INT'L & RELATED ENTITIES, ONE MADISON AVENUE,
ATTN: STEVE MCMORRAN, NEW YORK, NY 10010-3603

25371262 +Coral Sandra Golden, 4 Oak Brook Club Drive, Oak Brook, Illinois 60523-1347

25170066 +DEUTSCHE BANK NATL TRST CO AS TRSTE FOR, SR. SUBORDINATED NOTEHOLDERS,
ATTN: DAVID CONTINO, GLOBAL TRANS BANK., 25 DEFOREST AVE., MS SUM01-0105,
SUMMIT, NJ 07901-2140

25198691 +Deutsche Bank Trust Company Americas,, as Indenture Trustee, c/o Stanley Burg,
60 Wall Street, New York, New York 10005-2858

25198702 +DuPont Pension Trust, c/o Ming Shao, One Righter Parkway, Suite 3200,
Wilmington, Delaware 19803-1510

25179325 +FAEGRE & BENSON, 2200 WELLS FARGO CENTER, 90 SOUTH SEVENTH STREET,
MINNEAPOLIS, MN 55402-3901, ATTN: D. SIMON

25179320 +IPS SENDERO, 7272 E. INDIAN SCHOOL ROAD, SCOTTSDALE, AZ 85251-3921, ATTN: ROY BERELOWITZ

25170835 +KATTEN MUCHIN ROSENMAN LLP, 525 W MONROE STREET, CHICAGO, IL 60661-3693,
ATTN: JANET PASTERIS-ABELL

25179321 +OVERLAND BORENSTEIN SCHEPER & KIM LLP, 601 W 5TH STREET, 12TH FL,
LOS ANGELES, CA 90071-2025, ATTN: WILLIAM FOREMAN

25171660 +RBS GLOBAL BANKING AND MARKETS, GREENWICH CAPITAL DERIVATES, & RELATED ENTITIES,
600 STEAMBOAT ROAD, ATTN: JAMES ESPOSITO, GREENWICH, CT 06830-7181

25179327 +RODEY, DICKASON, SLOAN, AKIN & ROBB, P.A., 315 PASEO DE PERALTA,
SANTA FE, NEW MEXICO 87501-1860, ATTN: JOHN BURTON

25171998 +SOGETI, SOGETI USA LLC, 3636 N. CENTRAL AVE, STE 810, ATTN: SCOTT ALLOWAY,
PHOENIX, AZ 85012-1938

25172181 +THE CARLISLE GROUP INC., 544 JEFFERSON AVENUE, SCRANTON, PA 18510-2447, ATTN: BOB KESTER

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25172325 +UBS SECURITIES, & UBS AG & RELATED ENTITIES, 1285 AVENUE OF THE AMERICAS, 11TH FLOOR,
ATTN: ROGER CANTON, NEW YORK, NY 10019-6028

25198701 V.R. Global Partners, L.P.,, c/o Richard Deitz, 77 Aurora Business Park,
Sadounicheskeys Nab. Bldg. 1, Moscow 115035 Russia

25172460 +WELLS FARGO DELAWARE TRUST COMPANY, AS TRUSTEE FOR JUNIOR NOTEHOLDERS,
CORPORATE TRUST SERVICES, 919 NORTH MARKET STREET, SUITE 1600, WILMINGTON, DE 19801-3046

25172461 +WELLS FARGO DELAWARE TRUST COMPANY AS, TRUSTEE FOR JUNIOR NOTEHOLDERS,
CORPORATE TRUST SERVICES, MAC N2722-160, 919 NORTH MARKET STREET, SUITE 1600,
WILMINGTON, DE 19801-3046

25179322 +WEST LB, 1211 AVENUE OF THE AMERICAS, 23RD FLOOR, NEW YORK, NY 10036-8705,
ATTN: BRUCE WEST

25172507 WILLIAMS & CONNOLLY LLP, 725 TWELFTH STREET, NW, WASHINGTON, DC 20005-5901,
ATTN: H.W. GUTTMAN

25172528 +WILMINGTON TRUST COMPANY-TRSTEE FOR, SR. SUBORDINATED NOTEHOLDERS, ATTN: MIKE OLLER,
RODNEY SQUARE NORTH, 1100 N. MARKET ST., WILMINGTON, DE 19890-1100

25198696 +Wells Fargo Bank, N.A., as Indenture, Trustee., c/o James R. Lewis,
45 Broadway, 17th Floor, New York, New York 10006-3708

25172524 +Wilmington Trust Company, as Indenture, Trustee, c/o Joseph B. Feil, Rodney Square North,
1100 North Market Street, Wilmington, Delaware 19890-1100

25364496 +Wilmington Trust Company, as Indenture Trustee, Attn: Joseph B. Feil, Rodney Square North,
1100 N. Market St., Wilmington, DE 19890-1100

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
other +E-mail/Text: jjr@adfitech.com Nov 15 2019 21:11:02 ADFITECH, Inc., 3001 Technology Drive,
Edmond, OK 73013-3734

cr +E-mail/Text: jsdlaw@msn.com Nov 15 2019 21:09:38 J. Scott Douglass,
909 Fannin, Suite 1800, Houston, TX 77010-1016

cr E-mail/Text: ecfnofices@dor.mo.gov Nov 15 2019 21:11:00
Missouri Department of Revenue (MDOR), c/o Steven A. Ginther, P.O. Box 475,
Jefferson City, MO 65105-0475

sp +E-mail/Text: bankruptcynotice@orrick.com Nov 15 2019 21:12:04
Orrick, Herrington & Sutcliffe LLP, Orrick, Herrington & Sutcliffe LLP, 1152 15th St., NW,
Washington, DC 20005-1797
+E-mail/Text: ustpregion04.ba.ecf@usdoj.gov Nov 15 2019 21:11:34 U.S. Trustee Baltimore,
101 W. Lombard St., Room 2650, Baltimore, MD 21201-2623

TOTAL: 5

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

aty +++Amy L. Bomse, INVALID ADDRESS PROVIDED

aty Brian Pastuszewski, INVALID ADDRESS PROVIDED

aty James Lopes, INVALID ADDRESS PROVIDED

aty +++Jennifer Luz, INVALID ADDRESS PROVIDED

aty John Falvey, INVALID ADDRESS PROVIDED

aty Pamela Phillips, INVALID ADDRESS PROVIDED

aty Pepper Hamilton LLP

aty Robert J. Stark, INVALID ADDRESS PROVIDED

intp +++Adnan Khan, INVALID ADDRESS PROVIDED

cr Andre Cowley, INVALID ADDRESS PROVIDED

consult +++Cherie Mitchell, INVALID ADDRESS PROVIDED

br +++Christopher J. John, INVALID ADDRESS PROVIDED

intp Class Plaintiffs

cr Eddie Whitlow, INVALID ADDRESS PROVIDED

op +++Epiq Bankruptcy Solutions, LLC, INVALID ADDRESS PROVIDED

cr George Barbour, INVALID ADDRESS PROVIDED

cr Isung Akpan, INVALID ADDRESS PROVIDED

fa J. H. Cohn, LLP, INVALID ADDRESS PROVIDED

cr Johnathan Lee Riches, INVALID ADDRESS PROVIDED

cr Knowledge Advisors, Inc., INVALID ADDRESS PROVIDED

md +++Lawrence Rodowsky, INVALID ADDRESS PROVIDED

cr Mario Alvarado, INVALID ADDRESS PROVIDED

cr Oscar Nunez, INVALID ADDRESS PROVIDED

intp Pamela Phillips, INVALID ADDRESS PROVIDED

cr Patrick J. Simpson, INVALID ADDRESS PROVIDED

cr Ralph Rogers, INVALID ADDRESS PROVIDED

cr Riches Jonathan Lee, INVALID ADDRESS PROVIDED

cr +++Ronald J. Walsh, INVALID ADDRESS PROVIDED

cr TW Telecom, Inc., INVALID ADDRESS PROVIDED

consult +++Thomas J. Healy, INVALID ADDRESS PROVIDED

25198698 INVALID ADDRESS PROVIDED

aty* +Sami H. Rashid, Quinn Emanuel Urquhart Oliver & Hedges, 51 Madison Avenue, 22nd Floor,
New York, NY 10010-1603

aty ###Tydings & Rosenberg LLP, c/o Alan M. Grochal, 100 East Pratt Street, 26th Floor,
Baltimore, MD 21202-1097

fa ###Protiiviti Inc., Baltimore, Maryland, 1 East Pratt Street, Suite 800,
Baltimore, MD 21202-1127

cr ###Ralph Palmer, 345 Yardville-Allentown Rd., Hamilton, NJ 08620-1807

cr ###VR Capital Group, c/o Alan M. Grochal, Tydings & Rosenberg LLP, 100 East Pratt Street,
26th Floor, Baltimore, MD 21202-1097

25179326 ##DUN & BRADSTREET, 5800 AIRPORT BLVD, AUSTIN, TX 78752-4204, ATTN: ERROL C./ ANITA WOOD

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***** BYPASSED RECIPIENTS (continued) *****

25198699 ##+Davis Selected Advisors, L.P., c/o Keith J. Sobol, 124 East Marcy Street,
Santa Fe, New Mexico 87501-2019

TOTALS: 31, * 1, ## 6

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '+++' were transmitted to the recipient's preferred mailing address
pursuant to 11 U.S.C. 342(e).

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court
immediately.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices
will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The
debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner
shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social
Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required
by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Nov 17, 2019

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system on November 15, 2019 at the address(es) listed below:

Abigail Bortnick abortnick@kslaw.com
 Alan M. Grochal agrochal@tydingslaw.com, phastings@tydingslaw.com, mfink@tydingslaw.com
 Bennett L Spiegel bennett.spiegel@hoganlovells.com
 Bradley J. Swallow bswallow@fblaw.com, bswallow@fblaw.com
 Cara Chasney cmurray@wtplaw.com, rodome@wtplaw.com
 Charles R. Goldstein trustee@3cubed-as.com, MD13@ecfcbis.com
 Dale Kerbin Cathell dale.cathell@dlapiper.com
 Daniel C Spurlock daniel.spurlock@kattenlaw.com
 Daniel C. Spurlock daniel.spurlock@kattenlaw.com
 Daniel Joseph Zeller djz@shapirosher.com, ejd@shapirosher.com, jlj@shapirosher.com
 David A. Hickerson dhickerson@foley.com, sfredericksen@foley.com
 David Kendall Roberts droberts2@omm.com, arivner@omm.com
 David S. Musgrave dmusgrave@gfrlaw.com, tleonard@gfrlaw.com
 Deborah H. Devan deborahdevan@verizon.net
 Dennis J. Shaffer dshaffer@wtplaw.com, kmccruden@wtplaw.com, pbowling@wtplaw.com
 Edith K. Altice ealtice@saul.com
 Eric S Namrow enamrow@omm.com, rvespremi@omm.com, litigationcalendar@omm.com
 Erin N Brady enbrady@jonesday.com, scollimore@jonesday.com
 Frederick W. H. Carter fwhcarter@venable.com, dllewellyn@venable.com, dmdierdorff@venable.com
 Gary H. Leibowitz gleibowitz@coleschotz.com, jdonaghy@coleschotz.com, pratkowiak@coleschotz.com,
 blansinger@coleschotz.com
 Gary R. Greenblatt grg@cooncolelaw.com, cmhare@mehl-green.com, cmh@cooncolelaw.com,
 mes@cooncolelaw.com, grgreen@mehl-green.com
 George J. Bachrach gbachrach@wclaw.com, whopkins@wclaw.com
 Gerard R. Vetter gerard.r.vetter@usdoj.gov
 Gregory Cross gacross@venable.com
 Herbert Baer hbaer@epiqsystems.com
 Hugh M. (UST) Bernstein hugh.m.bernstein@usdoj.gov
 Israel Dahan idahan@kslaw.com, jcmcullough@kslaw.com
 James C. Olson jolson@jamesolsonattorney.com, G27108@notify.cincompass.com
 James Patrick Ulwick julwick@kg-law.com, tlewis@kg-law.com
 Jeff Coviello jcoviello@wmd-law.com
 Joel I. Sher jis@shapirosher.com, ejd@shapirosher.com, cej@shapirosher.com
 Joel S. Aronson jsaronson@ridbergglaw.com
 John F. Carlton jcarlton@wtplaw.com
 John H. Thompson jthompson@mcguirewoods.com
 John Joseph Leidig jjl@shapirosher.com, b4ustart@aol.com, ejd@shapirosher.com,
 lmt@shapirosher.com
 John Joseph Lovejoy jjlovejoy@shapirosher.com
 Joseph F. Yenouskas jyenouskas@goodwinprocter.com

District/off: 0416-1

User: cadams
Form ID: stahrgblPage 6 of 6
Total Noticed: 142

Date Rcvd: Nov 15, 2019

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Joseph Michael Selba JSelba@tydingslaw.com, phastings@tydingslaw.com
 Joshua D. Bradley jbradley@rosenbergmartin.com, rakbari@rosenbergmartin.com
 Joyce A. Kuhns jkuhns@offitkurman.com
 Kristine D Brown ecf@logs.com
 Lawrence Coppel lcoppel@gfirlaw.com
 Lori S. Simpson lsimpson@lsimpsonlaw.com
 Maria Ellena Chavez-Ruark maria.ruark@saull.com
 Mark A. (UST) Neal mark.a.neal@usdoj.gov
 Mark L. D. Wawro mwawro@susmangodfrey.com, kdavis@susmangodfrey.com
 Matthew G. Lindenbaum matthew.lindenbaum@nelsonmullins.com
 Matthew G. Summers summersm@ballardspahr.com, buhrmank@ballardspahr.com, lanoc@ballardspahr.com, pellegrinoa@ballardspahr.com
 Michael J Baratz mbaratz@steptoe.com, dfrench@steptoe.com
 Michelle McGeogh mcgeoghm@ballardspahr.com, stammerk@ballardspahr.com, cromartie@ballardspahr.com, bktdocketeast@ballardspahr.com
 Paige Barr Tinkham ptinkham@blankrome.com, gfaulkner@blankrome.com
 Patricia B. Jefferson pjefferson@milesstockbridge.com
 Randolph Stuart Sergeant rlwasserman@venable.com
 Richard Wasserman rwasserman@offitkurman.com
 Richard L. Costella rcostella@tydingslaw.com, edondero@tydingslaw.com
 Richard M. Kremen richard.kremen@dlapiper.com, bill.countryman@dlapiper.com
 Richard Marc Goldberg rmg@shapirosher.com, ejd@shapirosher.com, cej@shapirosher.com
 Rohan Virginkar lrich@foley.com
 S Jason Teele steele@cullenanddykman.com
 Samuel Rosenthal srosenthal@pattonboggs.com, msalzberg@pattonboggs.com
 Stephen K. Gallagher skgallagher@venable.com, lrheitger@venable.com
 Steven K Davidson sdavidson@steptoe.com
 Sumeet Sharma ssharma@nixonpeabody.com, bos.managing.clerk@nixonpeabody.com, tfedor@nixonpeabody.com
 Thaddeus D. Wilson thadwilson@kslaw.com
 Thomas J Francella tfrancella@wtplaw.com
 Thomas Jonathan Kokolis tkokolis@pskfirm.com
 Todd David Ross toross@wcsr.com, rberberich@wcsr.com
 Todd Michael Brooks tbrooks@wtplaw.com, rodome@wtplaw.com
 US Trustee - Baltimore USTPRegion04.BA.ECF@USDJ.GOV
 Valerie P. Morrison val.morrison@nelsonmullins.com, robert.ours@nelsonmullins.com, Dylan.trache@nelsonmullins.com, Jason.gold@nelsonmullins.com

TOTAL: 70

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
at Baltimore**

In re: Case No.: **09-17787 – NVA** Chapter: **11**

**TMST, Inc. and
TMST Acquisition Subsidiary, Inc.**
Debtors

NOTICE

PLEASE TAKE NOTICE that a Status Conference will be held
at 101 W. Lombard Street, Courtroom 2-A, Baltimore, MD 21201
on 12/18/19 at 10:00 AM

to consider and act upon the following:

Status and timeline of AP 11-00340 per:

2912 – Motion Requesting Status and Scheduling Conference Filed by Official Committee of Unsecured Creditors.
(Attachments: # 1 Proposed Order) (Grochal, Alan)

NOTICE TO MOVING PARTY

A service list or certificate of service regarding parties noticed by the court may be obtained through CM/ECF or PACER. If you believe that a party entitled to notice is not listed, please provide notice to that party forthwith and file an appropriate certification with the Clerk's office.

Dated: 11/15/19

Mark A. Neal, Clerk of Court
by Deputy Clerk, Chris Adams
410-962-4215