



ENTERED  
11/26/2019

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

In re:

Epic Companies, LLC, *et al.*,<sup>1</sup>

Debtors.

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§

Chapter 11  
Case No. 19-34752  
(Jointly Administered)

**ORDER GRANTING EMERGENCY MOTION TO EXTEND DEADLINE  
TO CHALLENGE CERTAIN PREPETITION CLAIMS AND LIENS**  
[Relates to Dkt. No. 368]

Before the Court is the *Emergency Motion to Extend Deadline to Challenge Certain Prepetition Claims and Liens* (the “Motion”), filed by the Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned, jointly-administered bankruptcy cases (the “Bankruptcy Cases”) of Epic Companies, LLC, and its affiliated debtors in bankruptcy (collectively, the “Debtors”), by which the Committee seeks an extension of the November 8, 2019 Challenge Deadline, as that term is defined in paragraph 29 of the Court’s *Final Order (I) Authorizing Debtors to (A) Obtain Postpetition Secured Financing Pursuant to Section 364 of the Bankruptcy Code and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying Automatic Stay, and (V) Granting Related Relief* (Dkt. No. 234, the “DIP Financing Order”).<sup>2</sup>

Upon consideration of the Motion and the record before it, this Court finds: (i) that sufficient notice of the Motion and this Court’s consideration thereof has been provided under the particular circumstances; (ii) that the DIP Financing Order expressly contemplates extension

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtors’ federal tax identification number, are as follows: Epic Companies, LLC (1473), Epic Diving & Marine Services, LLC (2501), Epic Applied Technologies, LLC (5844), EPIC Specialty Services, LLC (8547), Epic Alabama Steel, LLC (6835), Epic San Francisco Shipyard, LLC (5763) and Zuma Rock Energy Services, LLC (1022).

<sup>2</sup> Capitalized terms used and not otherwise defined herein have those same definitions as are set forth in the Motion.

of the Challenge Deadline by this Court, “for good cause shown pursuant to an application filed by a party in interest prior to the expiration of the Challenge Deadline”; (iii) Fed. R. Bankr. P. 9006 authorizes the relief set forth herein; (iii) no party-in-interest would be prejudiced by the requested extension of the Challenge Deadline; (iv) the Committee has acted in good faith in making its Motion to extend the Challenge Deadline; and (v) “good cause” exists to grant the relief set forth herein, in the best interests of the Debtors, their estates and their creditors. ACCORDINGLY, IT IS HEREBY

ORDERED that the Motion is GRANTED, and the Challenge Deadline set forth in the DIP Order (including any interim iterations) is extended to and through December 13, 2019, for all purposes. It is further,

ORDERED that neither this Order, nor any relief provided herein shall be deemed to extend, amend, modify, or adversely impact the validity, enforceability or timing of, the Bid Procedures, the Sale Objection Deadline, the Sale Hearing, the Court’s approval of the Sale or the closing of any approved sale transaction(s). It is further,

ORDERED that none of the Sale, the Bid Procedures, the Stalking Horse Bid, nor the Court’s approval, authorization or closing thereof or of the prevailing bidder, including but not limited to pursuant to credit bidding, may or shall adversely impact the estates’ rights, or any of them, to assert any counterclaim, setoff, subordination, recharacterization, defense, avoidance, or other cause of action against any Prepetition Secured Party or any affiliate, or to obtain equivalent recoveries or other relief therefrom.

**Signed: November 25, 2019.**

  
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DAVID R. JONES  
UNITED STATES BANKRUPTCY JUDGE

**AGREED AS TO FORM AND SUBSTANCE :**

**MUNSCH HARDT KOPF & HARR, P.C.**

By: /s/ Jay H. Ong

Jay H. Ong

Tex. Bar No. 24028756

Christopher D. Johnson

Tex. Bar No. 24012913

John D. Cornwell

Tex. Bar No. 24050450

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**COUNSEL FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS**

United States Bankruptcy Court  
Southern District of TexasIn re:  
Epic Companies, LLC  
Epic Alabama Steel, LLC  
DebtorsCase No. 19-34752-drj  
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0541-4

User: VrianaPor  
Form ID: pdf002Page 1 of 2  
Total Noticed: 34

Date Rcvd: Nov 26, 2019

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 28, 2019.

db +Epic Alabama Steel, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583  
db +Epic Applied Technologies, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583  
db +Epic Companies, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583  
db +Epic Diving & Marine Services, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583  
db +Epic San Francisco Shipyard, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583  
db +Epic Specialty Services, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583  
db +Zuma Rock Energy Services, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583  
aty +Andrew V. Tenzer, PaulHastings, LLP, 600 Travis Street, 58th Floor, Houston, TX 77002-3009  
aty +Michael S Waskiewicz, Burr Forman LLP, 50 N Laura Street, Ste 3000, Jacksonville, FL 32202-3658  
aty +Thomas M Dupont, 5900 Highway 90 East, Broussard, LA 70518-5701  
intp +Alliance Offshore, LLC, c/o David F. Waguespack, 1100 Poydras Street, Suite 3100, New Orleans, LA 70163, USE 70163-1102  
cr +American Longshore Mutual Association, Ltd. throug, c/o Leann O. Moses, 1100 Poydras Street, Suite 3100, New Orleans, LA 70163-1102  
intp +Arena Offshore LP, Arena Offshore LP, 4200 Research Forest Drive, Suite 500, The Woodlands, TX 77381, UNITED STATES 77381-4224  
cr +Chalos & Co, P.C., Chalos & Co, P.C., 7210 Tickner Street, Houston, TX 77055, UNITED STATES 77055-6935  
cr +David Wright, 28019 Buena Way, Spring, Tx 77386-2819  
intp +Fairways Offshore Exploration, Inc., c/o McDowell Hetherington LLP, Attention: Jarrod B. Martin, 1001 Fannin, Suite 2700, Houston, TX 77002-6736  
cr +Frederick J. Guidry, c/o Jason Welborn, P. O. Box 2053, Lafayette, LA 70502-2053  
cr +Greene's Energy Group, LLC, 440 Louisiana, Suite 718, Houston, TX 77002, UNITED STATES 77002-1058  
cr +Gulf Oceanic Marine Contractors, Inc., P.O. Box 99, Bourg, LA 70343-0099  
cr +McMoran Oil & Gas, LLC, Locke Lord LLP, Omer F. Kuebel, III, Bradley C. Knapp, 601 Poydras St., Suite 2660, New Orleans, LA 70130-6032  
cr +New Industries, LLC, c/o Barnet B. Skelton, Jr., 815 Walker, Suite 1502, Houston, TX 77002-5832  
intp +Offshore Domestic Group, LLC, c/o McDowell Hetherington LLP, Attention: Jarrod B. Martin, 1001 Fannin, Suite 2700, Houston, TX 77002-6736  
intp +Offshore Express, LLC, c/o McDowell Hetherington LLP, Attention: Jarrod B. Martin, 1001 Fannin, Suite 2700, Houston, TX 77002-6736  
cr +Offshore Technical Solutions, LLC, 690 S. Hollywood Rd, Houma, LA 70360-3226  
cr +Taylors International Services, Inc., C/O Stephen C. Jackson, 1901 6th Ave North, 2400 Regions/Harbert Plaza, Birmingham, AL 35203  
intp +Triton Heavy Lift Services, LLC, c/o David F. Waguespack, 1100 Poydras Street, Suite 3100, New Orleans, LA 70163-1102  
intp +White Oak Global Advisors, LLC, PaulHastings, LLP, c/o Peter S. Burke, 515 South Flower Street, 25th Floor, Los Angeles, CA 90071-2228  
cr +Williams Field Services-Gulf Coast Company, L.P., c/o Steven W. Soule, Hall, Estill, et al., 320 South Boston Avenue, Suite 200, Tulsa, OK 74103-3705  
cr +Wilson Heavy Industry Co. Ltd., 2925 Briarpark Dr., Suite 675, Houston, TX 77042-3781  
cr +Wright's Well Control Services LLC, 28019 Buena Way, Spring, Tx 77386-2819

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr +E-mail/Text: c.rodrique@bluewaterrubber.com Nov 26 2019 22:01:53  
Bluewater Rubber & Gasket Company, 1119 Barrow Street, P O Drawer 190, Houma, LA 70361-0190  
cr E-mail/Text: david.cedro@danos.com Nov 26 2019 22:01:07 Danos, L.L.C., 3878 West Main Street, Gray, LA 70359  
cr E-mail/Text: accounting@dhdoffshore.com Nov 26 2019 21:58:56 DHD Offshore Services, LLC, 7889 Hwy 182 E, Morgan City, LA 70380  
cr E-mail/Text: houston\_bankruptcy@LGBS.com Nov 26 2019 22:02:01 Harris County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, PO Box 3064, Houston, TX 77253-3064

TOTAL: 4

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

aty Norton Rose Fulbright US LLP  
cr Acadiana Rubber & Gasket Co.  
cr Acqua Liana Capital Partners, LLC  
cr Aqueos Corporation  
cr Austin Waterman  
cr Blue Cross Blue Shield of Texas, a Division of Hea  
cr Bollinger Fourchon, LLC  
cr Bordelon Marine, LLC  
cr Candy Apple, LLC  
cr Curtin Maritime Corporation  
cr Cypress Energy Partners L.P.

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User: VrianaPor  
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## \*\*\*\*\* BYPASSED RECIPIENTS (continued) \*\*\*\*\*

cr Dan Bunkering (America) Inc.  
 cr Echo Offshore, LLC  
 op Epiq Corporate Restructuring, LLC  
 cr Express Supply and Steel, LLC  
 cr Fugro USA Marine, Inc.  
 cr Garber Bros, Inc.  
 cr Goliath Offshore Holdings PTE.LTD, in pesonam  
 cr Gulf Coast Manufacturing, LLC  
 app Hilco Valuation Services, LLC  
 cr ITC Global, Inc.  
 cr Industrial Diesel Services, Inc.  
 cr M/V Nor Goliath, in rem  
 cr MM Industrial Fabrication, LLC  
 cr Medsafe, Inc. and W. Joe Shaw, Ltd.  
 intp Mule Services, LLC  
 cr National Oilwell Varco, L.P. d/b/a NOV Quality Tub  
 cr Oceanwide Cypress Ltd.  
 cr Oceanwide Netherlands BV  
 cr Oceanwide Texas, Inc.  
 cr Stern Offshore, B.V.  
 crcm The Official Committee of Unsecured Creditors  
 intp Vertex Services, LLC  
 cr Work Boat Electric Services, Inc.

TOTALS: 34, \* 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
 USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Nov 28, 2019

Signature: /s/Joseph Speetjens


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## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 26, 2019 at the address(es) listed below:  
 NONE.

TOTAL: 0