

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Wing Chan
Wing Chan

Sworn to before me this
30th day of December, 2019

/s/ John Chau

Notary Public, State of New York
No. 01CH6353383
Qualified in Queens County
Commission Expires January 23, 2021

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

THG Holdings LLC, *et al.*,

Liquidating Debtors.¹

Chapter 11

Case No. 19-11689 (JTD)

Jointly Administered

**NOTICE OF ENTRY OF THE SEVENTH OMNIBUS ORDER (I)
AUTHORIZING THE DEBTORS TO REJECT CERTAIN EXECUTORY
CONTRACTS AND UNEXPIRED LEASES, (II) AUTHORIZING DEBTORS TO
ABANDON ANY PERSONAL PROPERTY THAT REMAINS AT THE REAL
PROPERTY LEASE PREMISES AND (III) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on December 19, 2019, the United States Bankruptcy Court for the District of Delaware entered the *Seventh Omnibus Order (i) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases, (ii) Authorizing Debtors to Abandon any Personal Property that Remains at the Real Property Lease Premises and (iii) Granting Related Relief* (D.I. 576) (the “Order”).

PLEASE TAKE FURTHER NOTICE that the trustee of the liquidating trust established in the above-captioned chapter 11 cases (the “Chapter 11 Cases”) believes that you may have previously asserted an interest in property leased or owned by the debtors in the Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that a copy of the Order is attached as

Exhibit A.

¹ The Liquidating Debtors in these cases, along with the last four digits of each Debtors’ federal EIN, are as follows: THG Holdings LLC (8292); True Health Group LLC (9158); True Health Clinical LLC (5272); True Health Diagnostics LLC (9452); True Health IP LLC (5427); Outreach Management Solutions LLC d/b/a True Health Outreach (9424); Health Core Financial LLC d/b/a True Health Financial (6614). The mailing address of the Liquidating Trust is 190 South LaSalle Street, Suite 500, Chicago, IL 60603.

Dated: December 19, 2019
Wilmington, Delaware

**MORRIS, NICHOLS, ARSHT & TUNNELL
LLP**

/s/ Matthew O. Talmo

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*Counsel to the Liquidating Trust and the
Liquidating Debtors*

Exhibit A
Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

THG Holdings LLC, *et al.*,

Liquidating Debtors.¹

Chapter 11

Case No. 19-11689 (JTD)

Jointly Administered

Re: D.I. 524

**SEVENTH OMNIBUS ORDER (I) AUTHORIZING THE DEBTORS TO
REJECT CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED
LEASES, (II) AUTHORIZING DEBTORS TO ABANDON ANY
PERSONAL PROPERTY THAT REMAINS AT THE REAL PROPERTY
LEASE PREMISES AND (III) GRANTING RELATED RELIEF**

Upon the motion (the "Motion")² of the above-captioned debtors and debtors in possession (the "Debtors"), pursuant to sections 105(a), 365, and 554(a) of the Bankruptcy Code and Bankruptcy Rules 6006, 6007, and 9014, for entry of an order (this "Order"): (i) authorizing the Debtors to reject the executory contracts and unexpired leases identified on Exhibit 1 attached hereto (the "Specified Contracts and Leases"), (ii) authorizing the Debtors to abandon any personal property of the Debtors, including, but not limited to, furniture, fixtures, and equipment that remains left at the premises subject to the Real Property Leases, and (iii) granting related relief; and due and sufficient notice of the Motion having been given under the circumstances; and it appearing that no other or further notice need be provided under the circumstances; and it appearing that the relief requested by this Motion is in the best interests of

¹ The Liquidating Debtors in these cases, along with the last four digits of each Debtors' federal EIN, are as follows: THG Holdings LLC (8292); True Health Group LLC (9158); True Health Clinical LLC (5272); True Health Diagnostics LLC (9452); True Health IP LLC (5427); Outreach Management Solutions LLC d/b/a True Health Outreach (9424); Health Core Financial LLC d/b/a True Health Financial (6614). The mailing address of the Liquidating Trust is 190 South LaSalle Street, Suite 500, Chicago, IL 60603.

² Capitalized terms not defined herein are defined in the Motion.

the Debtors, their estates, their creditors and other parties in interest; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. Pursuant to sections 105(a) and 365(a) of the Bankruptcy Code, the Specified Contracts and Leases are hereby rejected by the Debtors, effective as of November 30, 2019.
3. Pursuant sections 105(a) and 554(a) of the Bankruptcy Code and Bankruptcy Rule 6007, any personal property remaining on the premises subject to the Real Property Leases or in the possession of a counterparty to the Real Property Leases as of November 30, 2019 is hereby abandoned by the Debtors (the "Abandoned Property") free and clear of all liens, claims, encumbrances and interests. Counterparties to the Real Property Leases may, in their sole discretion and without further notice or liability to the Debtors or any third parties, utilize or dispose of such Abandoned Property, and, to the extent applicable, the automatic stay is hereby modified to allow such disposition. To the extent that any third party or creditor known to the Liquidating Trustee (as defined in the Combined Plan and Disclosure Statement) to have asserted an interest in the Abandoned Property was not previously provided with notice of the Motion and proposed abandonment, the Liquidating Trustee shall serve notice of the same and a copy of this Order within 3 business days of entry, and such notice shall require third parties or creditors asserting such interest to file a response or objection to the abandonment within 10 days of the date of the notice. If no objections are timely filed, the Abandoned Property shall be abandoned free and clear of all liens, claims, encumbrances and interests as to those additional parties notified and the landlords may utilize or dispose of such Abandoned Property without further notice or liability to the noticed third parties.

4. Notwithstanding the relief granted herein and any actions taken hereunder, nothing in the Motion or this Order shall: (a) constitute an admission as to the validity or priority of any claim against the Debtors; (b) constitute a waiver of the Debtors' rights to dispute any claim or assert any defenses or counterclaims to such claim or against the applicable claim proponent; (c) prejudice the Debtors' rights to assert that any of the Specified Contracts and Leases are not unexpired within the meaning of section 365 of the Bankruptcy Code, (d) prohibit the Debtors from seeking to reject any other leases, or (e) permit any party to setoff or recoup against security deposits or other amounts held by landlords or counterparties absent further order of the court.

5. The Motion complies with the requirements of Bankruptcy Rule 6006(f).

6. Notwithstanding Bankruptcy Rule 6004(h), this Order shall be effective immediately and enforceable upon its entry.

7. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

Dated: December 19th, 2019
Wilmington, Delaware


JOHN T. DORSEY
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

Specified Contracts and Leases

Exhibit 1
Specified Contracts and Leases

No.	Contract/Lease Counterparty	Debtor Party	Counterparty Address	Contract/Lease Title
1	Achieve-1	True Health Diagnostics, LLC & Outreach Management Solutions LLC	4501 Highwoods Pkwy, Suite 460, Richmond VA 23060	Dell reseller
2	Advantage Storage	Outreach Management Solutions LLC	3339 W Main Street, Frisco, TX 75034	Storage Facility
3	Alert Logic	True Health Diagnostics, LLC	75 Remittance Drive, Suite 6693, Chicago, IL 60675	Perimeter intrusion monitoring
4	Bell and Howell, LLC	True Health Diagnostics, LLC	3791 South Alston Avenue, Durham, NC 27713	Master Equipment Service and Software Support Agreement
5	Bell and Howell, LLC	True Health Diagnostics, LLC	3791 South Alston Avenue, Durham, NC 27713	Equipment Service and Software Support Schedule
6	Biotech 8, LLC and Gibraltar Business Capital, LLC	True Health Diagnostics, LLC	4198 Cox Road, Suite 201, Glen Allen, VA 23060	Landlord Waiver
7	Biotech 8, LLC and NFS Leasing Inc.	True Health Diagnostics, LLC	900 Cummings Center Suite 226-U Beverly MA 01915	Tri-Party Landlord Waiver Agreement
8	Biotech Building, LLC and NFS Leasing	True Health Diagnostics, LLC	4198 Cox Road, Suite 201, Glen Allen, VA 23060	Tri-Party Landlord Waiver Agreement
9	Capital One, National Association and Biotech Building, LLC	True Health Diagnostics, LLC	22 West Wacker Drive, 10th Floor, Chicago, IL 60601	Subordination, Non-disturbance and Attornment Agreement
10	Cerner Healthcare Solutions, Inc.	True Health Diagnostics, LLC	2800 Rockcreek Parkway, Kansas City, MO 64117	Services Agreement
11	Cerner Healthcare Solutions, Inc.	True Health Diagnostics, LLC	2800 Rockcreek Parkway, Kansas City, MO 64117	Amended and Restated Services Agreement

No.	Contract/Lease Counterparty	Debtor Party	Counterparty Address	Contract/Lease Title
12	Corepoint Health, LLC	True Health Diagnostics, LLC	3010 Gaylord Parkway, Suite 320, Frisco, TX 75034	Software License and Services Agreement
13	Dell Financial Services, LLC	True Health Diagnostics, LLC	One Dell Way, Round Rock, TX 78682	Master Lease Agreement
14	Dell Financial Services, LLC	True Health Diagnostics, LLC	One Dell Way, Round Rock, TX 78682	Lessee's Certificate of Incumbency and Authority
15	FedEx	True Health Diagnostics, LLC	PO Box 371461, Pittsburgh, PA 15250-7461	Pricing Agreement
16	Halfpenny Technologies, Inc.	True Health Diagnostics, LLC	960 Harvest Drive, Building B, Suite 200, Blue Bell, PA 19422	Software Service Agreement
17	Hilddrup Storage	True Health Diagnostics, LLC	4022 Jefferson Davis Hwy, Stafford, VA 22554	Storage Facility
18	Leasing Associates of Barrington, Inc.	True Health Group, LLC	220 North River Street, East Dundee, IL 60118	Lease Agreement
19	Leasing Associates of Barrington, Inc.	True Health Group, LLC	220 North River Street, East Dundee, IL 60118	Lease Agreement
20	LS Biotech 8 formerly owned by Biotech Building, LLC	True Health Diagnostics, LLC	PO Box 742736, Atlanta, GA 30374-2736	Third Amended and Restated Lease Agreement
21	MediaLab, Inc.	True Health Diagnostics, LLC	242 South Culver St, Lawrenceville, GA 30046	Contract and Service Agreement
22	Orangestar Frisco I LLC formerly owned by SDI-Parkwood, LLC	True Health Diagnostics, LLC	3729 Union Street, PO Box 523, Mineral Ridge, OH 44440	Lease Agreement Frisco new owner
23	Orchard Software Corporation	True Health Diagnostics, LLC	701 Congressional Boulevard, Suite 360, Carmel, IN 46032	Business Associate Agreement
24	Orchard Software Corporation	True Health Diagnostics, LLC	701 Congressional Boulevard, Suite 360, Carmel, IN 46032	Harvest LIS System Upgrade Agreement
25	Orchard Software Corporation	True Health Diagnostics, LLC	701 Congressional Boulevard, Suite 360, Carmel, IN 46032	Purchase Agreement

No.	Contract/Lease Counterparty	Debtor Party	Counterparty Address	Contract/Lease Title
26	Orchard Software Corporation	Outreach Management Solutions LLC	701 Congressional Boulevard, Suite 360, Carmel, IN 46032	Purchase Agreement
27	Orchard Software Corporation	True Health Diagnostics, LLC	701 Congressional Boulevard, Suite 360, Carmel, IN 46032	Software Source Code License Agreement
28	RVA Self Storage	True Health Diagnostics, LLC	1716 E Cary St, Richmond, VA 23223	Self storage rental agreement
29	RxBenefits, Inc.	True Health Diagnostics, LLC	3700 Colonnade Parkway, Suite 600, Birmingham, AL 35243	Administrative Services Agreement
30	Stericycle, Inc.	True Health Diagnostics, LLC	28161 N. Keith Drive, Lake Forest, IL 60045	Master Service Agreement
31	Teladoc Inc.	True Health Diagnostics, LLC	1945 Lakepointe Drive, Lewisville, TX 75057	Services Agreement
32	Virginia Business Systems	True Health Diagnostics, LLC	PO Box 6798, Wyomissing, PA 19610-6798	Equipment Lease Agreement

EXHIBIT B

Claim Name	Address Information
ACHIEVE-1	4501 HIGHWOOD PKWY STE 460 RICHMOND VA 23060
AMERICORP FINANCIAL, LLC	877 SOUTH ADAMS ROAD BIRMINGHAM MI 48009
BALLARD SPAHR LLP	(COUNSEL TO LS BIOTECH 8 LLC) ATTN: MATTHEW G. SUMNERS 919 N. MARKET ST., 11TH FLR WILMINGTON DE 19801
CARDINAL HEALTH	7000 CARDINAL PLACE DUBLIN OH 43017
CISCO SYSTEMS CAPITAL CORPORATION	1111 OLD EAGLE SCHOOL RD. WAYNE PA 19087
COVERT FAMILY LIMITED PARTNERSHIP	6200 BAY VALLEY COURT FLOWER MOUND TX 75022
DE LAGE LANDEN FINANCIAL SERVICES, INC.	1111 OLD EAGLE SCHOOL RD. WAYNE PA 19087
DELL FINANCIAL SERVICES LLC	MS -PS2DF-23 ONE DELL WAY ROUND ROCK TX 78682
DRESSLER & PETERS LLC	(COUNSEL TO NAVITAS CREDITOR CORP) ATTN: KENNETH D. PETERS ESQ. 70 W. HUBBARD ST., STE 200 CHICAGO IL 60654
EVERBANK COMMERCIAL FINANCE, INC.	10 WATERVIEW BLVD. PARSIPPANY NJ 07054
FORUM FINANCIAL SERVICES, INC.	275 WEST CAMPBELL ROAD SUITE 220 RICHARDSON TX 75080
FOX ROTHSCHILD	SETH NIEDERMAN 919 N. MARKET STREET SUITE 300 WILMINGTON DE 19899
GIBRALTAR BUSINESS CAPITAL LLC	400 SKEKE BLVD. SUITE 375 NORTHBROOK IL 60062
KLEHR HARRISON HARVEY BRANZBURG LLP	(COUNSEL TO CHRISTOPHER GROTTENTHALER) ATTN: RICHARD M. BECK ESQ., SALLY E. VEGHTE ESQ. 919 N. MARKET ST., STE 1000 WILMINGTON DE 19801
MONROE CAPITAL MANAGEMENT ADVISORS, LLC	311 SOUTH WACKER DRIVE SUITE 6400 CHICAGO IL 60606
NAVITAS CREDIT CORP.	201 EXECUTIVE CENTER DRIVE SUITE 100 COLUMBIA SC 29210
NFS LEASING, INC.	900 CUMMINGS CENTER SUITE 309-V BEVERLY MA 01915
PEOPLE'S UNITED BANK	ONE POST OFFICE SQUARE SUITE 3710 BOSTON MA 02109
RIVERSIDE STRATEGIC CAPITAL FUND I, L.P.	45 ROCKERFELLER CENTER 630 FIFTH AVENUE, STE 400 NEW YORK NY 10111
THERMO FISHER FINANCIAL SERVICES INC.	168 THIRD AVENUE WALTHAM MA 02451
VISTA BANK	4621 50TH STREET LUBBOCK TX 79414

Total Creditor count 21

EXHIBIT C

THG HOLDINGS LLC
Electronic Mail – Master Service List

NAME	EMAIL
VENABLE LLP	daobrien@venable.com; jssabin@venable.com; cweinerlevy@venable.com