

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**CHINA FISHERY GROUP LIMITED (CAYMAN)
et al.,
Debtors.¹**

:
: **Chapter 11**
:
: **Case No. 16-11895 (JLG)**
:
: **(Jointly Administered)**
:
: **Ref. Docket No. 1901, 1920, 1921**

In re:

**CFG Peru Investments Pte. Limited (Singapore),
Debtor.**

:
: **Chapter 11**
:
: **Case No. 16-11914 (JLG)**
:
: **(Jointly Administered)**
:
: **Ref. Docket Nos. 473, 478, 480**
:

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

FORREST HOUKU, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Corporate Restructuring, LLC², located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.

¹ The Debtors are China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd., Golden Target Pacific Limited, Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited, Admired Agents Limited, Chiksano Management Limited, Clamford Holding Limited, Excel Concept Limited, Gain Star Management Limited, Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited, Loyal Mark Holdings Limited, Metro Island International Limited, Mission Excel International Limited, Natprop Investments Limited, Pioneer Logistics Limited, Sea Capital International Limited, Shine Bright Management Limited, Superb Choice International Limited, and Toyama Holdings Limited (BVI).

² Epiq Bankruptcy Solutions, LLC, is now known as Epiq Corporate Restructuring, LLC.

2. On January 10, 2020, I caused to be served the:
- a. “Notice of Filing of Proposed Stipulation and Order Governing the Disclosure of Confidential Documents and Authorizing the Filing of Certain Documents Under Seal,” dated January 3, 2020 [Docket No. 1901 in Case No. 16-11895], (the “16-11895 Proposed Stipulation”),
 - b. “Notice of Filing of Proposed Stipulation and Order Governing the Disclosure of Confidential Documents and Authorizing the Filing of Certain Documents Under Seal,” dated January 3, 2020 [Docket No. 473 in Case No. 16-11914], (the “16-11914 Proposed Stipulation”),
 - c. “Chapter 11 Trustee’s Statement and Reservation of Rights Regarding the Motion of Movants Pursuant to 11 U.S.C. § 105(a), Fed. R. Bankr. P. 2004 and 9016, and L. Bankr. R. 2004-1, for an Order Authorizing Issuance of Subpoenas for Production of Documents and Examination of Witnesses and Granting Related Relief,” dated January 10, 2020 [Docket No. 1920 in Case No. 16-11895], (the “16-11895 Statement”),
 - d. “Chapter 11 Trustee’s Statement and Reservation of Rights Regarding the Motion of Movants Pursuant to 11 U.S.C. § 105(a), Fed. R. Bankr. P. 2004 and 9016, and L. Bankr. R. 2004-1, for an Order Authorizing Issuance of Subpoenas for Production of Documents and Examination of Witnesses and Granting Related Relief,” dated January 10, 2020 [Docket No. 478 in Case No. 16-11914], (the “16-11914 Statement”),
 - e. “Stipulation and Order Governing the Disclosure of Confidential Documents and Authorizing the Filing of Certain Documents Under Seal,” dated January 9, 2020 [Docket No. 1921 in Case No. 16-11895], (the “16-11895 Stipulation”), and
 - f. “Stipulation and Order Governing the Disclosure of Confidential Documents and Authorizing the Filing of Certain Documents Under Seal,” dated January 9, 2020 [Docket No. 480 in Case No. 16-11914], (the “16-11914 Stipulation”),

by causing true and correct copies of the:

- i. 16-11895 Proposed Stipulation, 16-11914 Proposed Stipulation, 16-11895 Statement, 16-11914 Statement, 16-11895 Stipulation and 16-11914 Stipulation, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. 16-11895 Statement, and 16-11914 Statement, to be enclosed securely in separate postage pre-paid envelopes and delivered via overnight mail to those parties listed on the annexed Exhibit B, and
- iii. 16-11895 Proposed Stipulation, 16-11914 Proposed Stipulation, 16-11895 Statement, 16-11914 Statement, 16-11895 Stipulation and 16-11914 Stipulation, to be delivered via electronic mail to those parties listed on the annexed Exhibit C.

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Forrest Houku

Forrest Houku

Sworn to before me this

13th day of January, 2020

/s/ John Chau

Notary Public, State of New York

No. 01CH6353383

Qualified in Queens County

Commission Expires January 23, 2021

EXHIBIT A

Claim Name	Address Information
ALATIR LTD.	18A TWO CHINACHEM PLZ 68 CONNAUGHT ROAD CENTRAL HONG KONG HONG KONG
ANDES INT'L QINGDAO SHIP	N67 YINCHUAN XI LU, BL D QINGDAO AMINTN IND PK 4 FL QINGDAO SHI SHANDONG SHENG 266071 CHINA
ATL PACIFIC FISHING LTD	ERF 2347 10TH STREET EAST INDUSTRIAL AREA PO BOX 658 WALVISBAY NAMIBIA NAMIBIA
BAKER & MCKENZIE	14 FL, HUTCHINSON HOUSE 10 HARCOURT ROAD CENTRAL, HONG KONG SAR CHINA
BANK OF AMERICA	ATTN: AMANDA MCQUEEN 2 KING EDWARD ST LONDON EC1A 1HQ UNITED KINGDOM
BANK OF AMERICA, N.A.	52/F. CHEUNG KONG CENTER 2 QUEEN'S ROAD CENTRAL CENTRAL, HONG KONG CHINA
BARAKA SEARI LTD	RM 1401-2 EASEY COMERCIAL BLDNG 253-261 HENNESSY RD WANCHAI, HONG KONG CHINA
BOIES SCHILLER FLEXNER LLP	COUNSEL TO THE HONGKONG AND SHANGHAI BANKING CORP. LTD DAMIEN J. MARSHALL 55 HUDSON YARDS, 20TH FL NEW YORK NY 10001
BOIES SCHILLER FLEXNER LLP	COUNSEL TO THE HONGKONG AND SHANGHAI BANKING CORP. LTD SCOTT E. GANT 1401 NEW YORK AVENUE, NW WASHINGTON DC 20005
BRNDBRG MRT INVST HLDNG	L8, MEDINE MEWS LA CHAUSSEE PORT LOUIS MAURITIUS
BRNDBRG NAM INVT CO	ERF 2347 10TH ST E INDUSTRIAL AREA PO BOX 658 WALVISBAY NAMIBIA NAMIBIA
BRYAN CAVE LLP	COUNSEL TO TMF TRUSTEE LIMITED ATTN: STEPHANIE WICKOUSKI, ESQ. 1290 AVENUE OF THE AMERICAS NEW YORK NY 10104
CARTER, LEDYARD & MILBURN LLP	(COUNSEL TO ZHONGHAI OCEAN TECHNOLOGY STOCK LIMITED COMPANY) ATTN: AARON R. CAHN, ESQ. 2 WALL STREET NEW YORK NY 10005
CHINA CITIC BANK INTERNATIONAL LIMITED	SUITES 2101-2105 & 2113-2114 DEVON HOUSE, TAIKOO PLACE 979 KING'S ROAD QUARRY BAY HONG KONG
CHINA CITIC BANK INTERNATIONAL LTD.	RISK ASSETS MANAGEMENT ATTN: MR. JACK WONG & MR. ANTHONY NG 18/F., DEVON HOUSE, TAIKOO PLACE 979 KING'S ROAD QUARRY BAY HONG KONG CHINA
CITIC	61-65 DES VOEUX ROAD CENTRAL HONG KONG 1001 CHINA
CITY N DST, SHANGHAI ELEC	HUATONG ELEC DSTR DEPT NO 232 WEIHAI RD QINGDAO SHANDONG 266071 CHINA
CLIFFORD CHANCE US LLP	(COUNSEL TO FTI CONSULTING AS JOINT PROVISIONAL LIQUIDATORS, ET AL.) ATTN: DOUGLAS E. DEUTSCH, JENNIFER C. DEMARCO & ROBERT JOHNSON, ESQS. 31 WEST 52ND STREET NEW YORK NY 10019
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP	COUNSEL TO FRIEDRICH VON KALTENBORN-STACHAU AS INSOLVENCY ADMINISTRATOR TO PICKENPACK GROUP ATTN: L.P. HARRISON 3RD, TURNER P. SMITH & PETER J. BUENGER, ESQS. 101 PARK AVENUE NEW YORK NY 10178-0061
DAVIS POLK & WARDWELL LLP	COUNSEL TO THE HONGKONG AND SHANGHAI BANKING CORP. LTD DONALD S. BERNSTEIN, TIMOTHY GRAULICH & ELLIOT MOSKOWITZ, ESQS. 450 LEXINGTON AVENUE NEW YORK NY 10017
DBS	16TH FL, THE CENTER 99 QUEENS RD CENTRAL, HONG KONG HONG KONG
DBS BANK (HK) LTD	16TH FL, THE CENTER 99 QUEENS ROAD CENTRAL, HONG KONG CHINA
DELOITTE & TOUCHE FIN ADV	35/F ONE PACIFIC PLACE 88 QUEENSWAY HONG KONG CHINA
DELOITTE TOUCHE TOHMATSU	35/F ONE PACIFIC PLACE 88 QUEENSWAY HONG KONG CHINA
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Claim Name	Address Information
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FUBON BANK (HONG KONG) LIMITED	ATTN: JEFFREY WU/RINGO CHAU (SPECIAL ASSETS MANAGEMENT DEPARTMENT) 9/F, FUBON BANK BUILDING 38 DES VOEUX ROAD CENTRAL HONG KONG CHINA
GRANT THORNTON RECOVERY	LEVEL 12, 28 HENNESSY RD WANCHAI HONG KONG
GUANGTAI TRADING LTD	TRUST COMPANY COMPLEX AJELTAKE RD AJELTAKE ISLAND MAJURO MARSHALL ISLANDS MH 96960 MARSHALL ISLANDS
HALPERIN BATTAGLIA BENZIJA, LLP	COUNSEL TO INFORMAL STEERING COMMITTEE OF BONDHOLDERS OF PACIFIC ANDES RESOURCES DEV. LTD. ATTN: ALAN D. HALPERIN, ESQ. 40 WALL STREET - 37TH FLOOR NEW YORK NY 10005
HOGAN LOVELLS LLP	COUNSEL TO WILLIAM A. BRANDT, JR. ATTN: CHRISTOPHER R. DONOHO, III, ESQ. 875 THIRD AVENUE NEW YORK NY 10022
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KASOWITZ BENSON TORRES LLP	(COUNSEL TO DAVIDSON KEMPNER CAPITAL MANAGEMENT LP, ET AL. (THE NOTEHOLDER GROUP)) ATTN: MICHAEL A. HANIN & MATTHEW B. STEIN 1633 BROADWAY NEW YORK NY 10019
KBC BANK NV	HONG KONG BRANCH ATTN: CANDY WAN 3901 CENTRAL PLAZA 18 HARBOUR RD HONG KONG HONG KONG
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LOWENSTEIN SANDLER LLP	COUNSEL TO EQUITY HOLDERS OF N.S. HONG INVESTMENTS (BVI) LIMITED KEARW WALDRON, ESQ 1251 AVENUE OF THE AMERICAS NEW YORK NY 10020
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PERUN LTD.	NO 80 RAFFLES PL, #26-02 UOB PLAZA ONE SINGAPORE 048624 SINGAPORE
PRICEWATERHOUSECOOPERSLTD	22/F PRINCE'S BUILDING CENTRAL, HONG KONG HONG KONG
QINGDAO DRFNG GNG CO LTD	NO. 31 YONGPING RD QINGDAO CHINA
QINGDAO JNCAI PLGIC FISH	NO. 1 CHANG AN RD 4TH FL, SHIBEI DISTRICT SHANDONG PROVINCE QUINDAO CITY 266000 CHINA
QINGDAO SHNGBNKN TRD	TRDE CNTR CENGYANG VIL CHENGYANG STREET CHENGYANG DISTRICT QINGDAO SHANDONG CHINA
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RABOBANK INTL, HK	32/F, 3 PACIFIC PLACE 1 QUEENS ROAD EAST HONG KONG CHINA
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SANG II TRADING CO LTD.	RM 504, 125 WONGYANG-RO SEO-GU BUSAN 602-030 SOUTH KOREA
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SHANDONG HAUYUNTONG NETS	TECHNOLOGY CO., LTD NO. 318 MUYUN RD SHIDAO, RONGCHENG SHANDONG CHINA
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STANDARD CHARTER BANK	STANDARD CHARTER BANK BUILDING 5/F 4-4A DES VOEUX RD CENTRAL, HONG KONG CHINA
STANDARD CHARTERED BNK (HK) LTD	ATTN: C. LEUNG & S. SUN 17/F, STANDARD CHARTERED BANK BLDG 4-4A DES VOUEX ROAD CENTRAL HONG KONG CHINA
TAISHIN	NO. 118, SEC 4, REN'AI RD DA'AN DISTRICT TAIPEI CITY 106 TAIWAN
TAPEI FUBON COM BK CO LTD	C/O WHITE & CASE LLP ATTN: HARRISON DENMAN, ESQ 1155 AVENUE OF THE AMERICAS NEW YORK NY 10036
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U.S. SECURITIES AND EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE BROOKFIELD PLACE 200 VESEY STREET, SUITE 400 NEW YORK NY 10281-1022
UNITED STATES ATTORNEY'S OFFICE	SOUTHERN DISTRICT OF NEW YORK ATTN: TAX & BANKRUPTCY UNIT 86 CHAMBERS STREET, THIRD FLOOR NEW YORK NY 10007
WEIL, GOTSHAL & MANGES LLP	COUNSEL TO CERTAIN DEBTORS ATTN: MATTHEW S. BARR, MARCIA GOLDSTEIN & GABRIEL A. MORGAN, ESQS. 767 FIFTH AVENUE NEW YORK NY 10153
WHITE & CASE LLP	COUNSEL TO TAIPEI FUBON COMMERCIAL BANK CO., LTD. ATTN: EUGENE MAN 9TH FLOOR CENTRAL TOWER 28 QUEEN'S ROAD CENTRAL HONG KONG CHINA
WHITE & CASE LLP	COUNSEL TO TAIPEI FUBON COMMERCIAL BANK CO., LTD. HARRISON DENMAN, ESQ. 1155 AVENUE OF THE AMERICAS NEW YORK NY 10036
WHITE & CASE LLP	COUNSEL TO TAIPEI FUBON COMMERCIAL BANK CO., LTD. FAN B. HE, ESQ. 200 S. BISCAYNE BOULEVARD, SUITE 4900 MIAMI FL 33131
WILLIAM A. BRANDT, JR.	CHAPTER 11 TRUSTEE FOR CFG PERU INVESTMENTS PTE. LIMITED (SINGAPORE) DEVELOPMENT SPECIALISTS, INC. 110 E. 42ND STREET, SUITE 1818 NEW YORK NY 10017

Total Creditor count 91

EXHIBIT B

Claim Name	Address Information
KASOWITZ BENSON TORRES LLP	(COUNSEL TO DAVIDSON KEMPNER CAPITAL MANAGEMENT LP, ET AL. (THE NOTEHOLDER GROUP)) ATTN: MICHAEL A. HANIN & MATTHEW B. STEIN 1633 BROADWAY NEW YORK NY 10019
OFFICE OF THE UNITED STATES TRUSTEE	ATTN: RICHARD C. MORRISSEY, ESQ. 201 VARICK STREET, SUITE 1006 NEW YORK NY 10014

Total Creditor count 2

EXHIBIT C

CHINA FISHERY GROUP LIMITED (CAYMAN), *et al.* – Case No. 16-11895 (JLG)

Electronic Mail Master Service List

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