

**UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF KENTUCKY  
LEXINGTON DIVISION**

In re: ) Chapter 11  
) )  
) Case No. 20-50133-grs  
GenCanna Global USA, Inc., *et al*<sup>1</sup> ) )  
) (Jointly Administered)  
Debtors. ) )  
) Honorable Gregory R. Schaaf  
) )  
) **Ref. Docket Nos. 45-57, 82, 89, 91-95 &**  
) **97-101**

## AFFIDAVIT OF SERVICE

[illegible]

WING CHAN, being duly sworn, deposes and says:

1. I am employed as a Noticing Coordinator by Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. I caused to be served the:
  - a. “Motion of the Debtors and Debtors in Possession for Entry of an Order Directing the Joint Administration of the Debtors’ Chapter 11 Cases,” dated February 6, 2020, [Docket No. 45], (the “Joint Admin Motion”),
  - b. “Motion of the Debtors and Debtors in Possession for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 363, 507 and 541 and Bankruptcy Rules 6003 and 6004 Authorizing the Debtors to Pay and Honor Prepetition Wages and Related Items,” dated February 6, 2020 [Docket No. 46], (the “Wage Motion”),
  - c. “Motion of the Debtors and Debtors in Possession for Entry of Interim and Final Orders Authorizing the Debtors to (I) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related There to; (II) Renew Amend, Supplement, Extend, or Purchase Insurance Policies; (III) Honor the Terms of the Premium Financing Agreements and Pay Premiums Thereunder; and (IV) Enter Into New Premium Financing Agreements in the Ordinary Course of Business,” dated February 6, 2020 [Docket No. 47], (the “Insurance Motion”)

<sup>1</sup> The Debtors in these chapter 11 bankruptcy cases are (with the last four digits of their federal tax identification numbers in parentheses): GenCanna Global USA, Inc. (0251); GenCanna Global, Inc. (N/A); and Hemp Kentucky, LLC (2600).

- d. “Motion of the Debtors and Debtors in Possession for Entry of an Order Extending the Deadlines to File Their Schedules of Assets and Liabilities and Statements of Financial Affairs,” dated February 6, 2020 [Docket No. 48], (the “Motion to Extend”),
- e. “Application of Debtors for Entry of an Order Authorizing Debtors to Employ and Retain Epiq Corporate Restructuring, LLC as Claims, Noticing, Solicitation, and Administrative Agent for Debtors *Nunc Pro Tunc* to the Petition Date,” dated February 6, 2020 [Docket No. 49], (the “Epiq Retention App”),
- f. “Motion of the Debtors and Debtors in Possession for Entry of an Order Approving the Continued Use of the Debtors’ Cash Management System and (II) Granting Related Relief,” dated February 6, 2020 [Docket No. 50], (the “Cash Management Motion”),
- g. “Motion of the Debtors and Debtors in Possession for Entry of an Order Under 11 U.S.C. § 366 Establishing Adequate Assurance Procedures with Respect to Its Utility Providers,” dated February 6, 2020 [Docket No. 51], (the “Utility Motion”),
- h. “Debtors’ Expedited Motion for Entry of Interim and Final Orders Authorizing (I) Debtors to Pay Certain Prepetition Claims of Shippers and Freight Carriers, and (II) Financial Institutions to Honor and Process Related Checks and Transfers,” dated February 6, 2020 [Docket No. 52], (the “Shippers Motion”),
- i. “Debtors’ Expedited Motion for Entry of Interim and Final Orders Authorizing (I) Debtors to Pay Certain Prepetition Critical Vendor Claims and (II) Financial Institutions to Honor and Process Related Checks and Transfers,” dated February 6, 2020 [Docket No. 53], (the “Critical Vendor Motion”),
- j. “Motion of the Debtors and Debtors in Possession for Entry of an Order Establishing Notice Procedures, Master Service List, and Related Relief,” dated February 6, 2020 [Docket No. 54], (the “Case Management Motion”),
- k. “Debtors’ Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief,” dated February 6, 2020 [Docket No. 55], (the “Cash Collateral Motion”),
- l. “Expedited Motion of the Debtors for Entry of Order (I) Scheduling an Expedited Hearing on and Shortening the Notice Period for the First Day Motions and Applications Filed by the Debtors, and; (II) Approving the Form and Manner of Notice Thereof,” dated February 6, 2020 [Docket No. 56], (the “Motion to Shorten”),
- m. “Notice of Filing of Amended Proposed Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief,” dated February 6, 2020 [Docket No. 57], (the “NOF Interim Order”),

- n. “Interim Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, and 507 (I) Authorizing the Debtors to Obtain Senior Secured Superpriority Postpetition Financing; (II) Granting (A) Liens and Superpriority Administrative Expense Claims and (B) Adequate Protection to Prepetition Lenders; (III) Authorizing Use of Cash Collateral; (IV) Modifying the Automatic Stay; (V) Scheduling a Final Hearing; and (VI) Granting Related Relief,” dated February 6, 2020 [Docket No. 82], (the “Interim DIP Order”),
- o. “Order Granting Motion of the Debtors and Debtors in Possession for Entry of an Order Directing the Joint Administration of the Debtors’ Chapter 11 Cases,” dated February 7, 2020 [Docket No. 89], (the “Joint Admin Order”),
- p. “Order Granting Motion of the Debtors and Debtors in Possession for Entry an Order Under 11 U.S.C. §§ 105, 363, 507 and 541 and Bankruptcy Rules 6003 and 6004 Authorizing the Debtors to Pay and Honor Prepetition Wages and Related Items,” dated February 7, 2020 [Docket No. 91], (the “Wages Order”),
- q. “Order Authorizing Retention and Appointment of Epiq Corporate Restructuring, LLC as Claims, Noticing, Solicitation, and Administrative Agent,” dated February 7, 2020 [Docket No. 92], (the “Epiq Retention Order”),
- r. “Order Granting Motion of the Debtors and Debtors in Possession for Entry of an Order Approving the Continued Use of the Debtors’ Cash Management System and Granting Related Relief,” dated February 7, 2020 [Docket No. 93], (the “Cash Management Order”),
- s. “Order for Relief,” dated February 6, 2020 [Docket No. 94], (the “Relief Order”),
- t. “Order Regarding Fee for Joint Administration,” dated February 7, 2020 [Docket No. 95], (the “Joint Admin Fee Order”),
- u. “Order Granting Motion of the Debtors and Debtors in Possession for Entry an Order Under 11 U.S.C. § 366 Establishing Adequate Assurance Procedures with Respect to Its Utility Providers,” dated February 7, 2020 [Docket No. 97], (the “Utility Order”),
- v. “Interim Order Authorizing (I) Debtors to Pay Certain Prepetition Claims of Shippers and Freight Carriers, and (II) Financial Institutions to Honor and Process Related Checks and Transfers,” dated February 7, 2020 [Docket No. 98], (the “Shippers Order”),
- w. “Order Establishing Notice Procedures, Master Service List, and Related Relief,” dated February 7, 2020 [Docket No. 99], (the “Case Management Order”),
- x. “Order to File/Amend,” dated February 7, 2020 [Docket No. 100], (the “File Schedules Order”),
- y. “Order Extending the Deadlines for the Debtors to File Their Schedules of Assets and Liabilities and Statements of Financial Affairs,” dated February 7, 2020 [Docket No. 101], (the “Order to Extend”),

by causing true and correct copies of the:

- a. Joint Admin Motion, Wage Motion, Insurance Motion, Motion to Extend, Epiq Retention App, Cash Management Motion, Utility Motion, Shippers Motion, Critical Vendors Motion, Case Management Motion, Cash Collateral Motion, Motion to Shorten and NOF Interim Order, to be delivered via electronic mail to those parties listed on the annexed Exhibit A, on February 6, 2020,
- b. Case Management Motion, and Motion to Shorten, to be delivered via electronic mail to those parties listed on the annexed Exhibit B, on February 6, 2020,
- c. Utility Motion, Shippers Motion and Critical Vendors Motion, to be delivered via electronic mail to those parties listed on the annexed Exhibit C, on February 6, 2020,
- d. Insurance Motion, to be delivered via electronic mail to those parties listed on the annexed Exhibit D, on February 6, 2020,
- e. Joint Admin Motion, Wage Motion, Insurance Motion, Motion to Extend, Epiq Retention App, Cash Management Motion, Utility Motion, Shippers Motion, Critical Vendors Motion, Case Management Motion, Cash Collateral Motion, Motion to Shorten, Interim DIP Order, Joint Admin Order, Wage Order, Epiq Retention Order, Cash Management Order, Relief Order, Joint Admin Fee Order, Utility Order, Shippers Order, Case Management Order, File Schedules Order and Order to Extend, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E, on February 7, 2020,
- f. Cash Management Motion, Case Management Motion, Motion to Shorten, Case Management Order and Case Management Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit F, on February 7, 2020,
- g. Utility Motion, Shippers Motion, Critical Vendors Motion, Motion to Shorten, Utility Order and Shippers Order, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit G, on February 7, 2020,
- h. Insurance Motion and Motion to Shorten, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit H, on February 7, 2020,
- i. Cash Collateral Order, Joint Admin Order, Wage Order, Epiq Retention Order, Relief Order, Joint Admin Fee Order, Utility Order, Shippers Order, Case Management Order, File Schedules Order and Order to Extend, to be delivered via electronic mail to those parties listed on the annexed Exhibit A, on February 7, 2020,
- j. Cash Management Motion, Cash Management Order and Case Management Order, to be delivered via electronic mail to those parties listed on the annexed Exhibit B, on February 7, 2020,

- k. Motion to Shorten, Utility Order and Shippers Order, to be delivered via electronic mail to those parties listed on the annexed Exhibit C, on February 7, 2020, and
  - l. Motion to Shorten, to be delivered via electronic mail to those parties listed on the annexed Exhibit D, on February 7, 2020,
3. All envelopes utilized in the service of the foregoing contained the following legend:  
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Wing Chan  
Wing Chan

Sworn to before me this  
10<sup>th</sup> day of February, 2020

/s/ Forrest Kuffer

Notary Public, State of New York  
No. 01KU6369117  
Qualified in Kings County  
Commission Expires December 26, 2021

## **EXHIBIT A**

## Electronic Mail Master Service List

NAME	ATTENTION	EMAIL
ARROW FARMS, LLC	ATTN: CHRIS PETTY	LAURELPAIGE1@GMAIL.COM
AVTECH CAPITAL, LLC		INFO@AVTECHCAPITAL.COM
CENTRAL BANK & TRUST CO.		INFO@CENTRALBANK.COM
DE LAGE LANDEN FINANCIAL SERVICES, INC.		INFO.US@DLLGROUP.COM
GRAVES COUNTY ECONOMIC DEPARTMENT, INC.		RYAN@GRAVESCOUNTYED.COM; JODIE@GRAVESCOUNTYED.COM
MGG INVESTMENT GROUP		INFO@MGGINV.COM
SQN ASSET INCOME FUND V, L.P.		INFO@ARBORETUMIA.COM
BRAD WIGGINS		JWIGGINS@KINGSPUBLISHERS.COM
BRENT SHULTZ		BSHULTZ28@GMAIL.COM
DANNY MILLER	MILLER FARM, LLC	SUSAN.MILLER7766@GMAIL.COM
DAVID J CHERRY	JOSH CHERRY	J4GRT@YAHOO.COM
DENNIS BRAGG	BRAGG FARMS	BRAGGFARMS@GMAIL.COM
INDUSTRIAL AUTHORITY OF MAYFIELD- GRAVES COUNTY		RYAN@GRAVESCOUNTYED.COM
JERRY HOLLOWAY		PEANUT@WK.NET
JOHNATHAN DAY		JOHNATHAN.DAY@GENCANNA.COM
JUSTIN CLARK		JUSTINCLARK24@YAHOO.COM
LAKE BREEZE FARMS LLC	ATTN: JIM BEGLEY	JIM@LBFNY.COM
LOUISVILLE DRYER COMPANY	ATTN: TREY MATHIS	TMATHIS@LOUISVILLEDRYER.COM
NORTHEAST HEMP COMMODITIES, LLC	ATTN: MICHAEL SIMS	MICHAEL@VTHEMP.COM
PHYTONYX LLC	ATTN: S. SHELLY	SHELLY@PHYTONYX.COM
PILLSBURY WINTHROP SHAW PITTMAN LLP	ATTN: ARYEH L. KAPLAN	ARYEH.KAPLAN@PILLSBURYLAW.COM
PINNACLE, INC	ATTN: DENNIS SMITH	DENNIS@PINNACLEINC.NET
ROBERT TOON		TOB.MAN@WK.NET

## Electronic Mail Master Service List

RON CONYEA	CONYEA HEMP FARMS	CONYEA@WK.NET
THOMPSON CONSTRUCTION	ATTN: HOOTIE THOMPSON	HOOTIETHOMPSON@GMAIL.COM
WALLACE ELECTRICAL SYSTEMS, LLC	ATTN: DAVID WALLACE	DWALLACE@WALLACEELECTRICALSYS TEMS.COM
SECURITIES AND EXCHANGE COMMISSION		CHICAGO@SEC.GOV
DENTON LAW FIRM, PLLC	(COUNSEL FOR BACON FARMER WORKMAN ENGINEERING AND	GDENTON@DENTONFIRM.COM;ABLA CKWELL@DENTONFIRM.COM
DENTONS BINGHAM GREENBAUM LLP	(COUNSEL FOR GENCANNA GLOBAL USA, INC.)	APRIL.WIMBERG@DENTONS.COM;JA MES.IRVING@DENTONS.COM; CHRIS.MADDEN@DENTONS.COM
FOWLER BELL PLLC	(COUNSEL FOR MGG INVESTMENT GROUP LP)	CGCOLSON@FOWLERLAW.COM;TMCK INSTRY@FOWLERLAW.COM
KINKEAD & STILZ PLLC	(COUNSEL FOR KENTUCKY BANK)	JIRVIN@KSATTORNEYS.COM;RSTILZ@ KSATTORNEYS.COM
SHULTE ROTH & ZABEL LLP	(COUNSEL FOR MGG INVESTMENT GROUP LP)	ADAM.HARRIS@SRZ.COM;KRISTINE.M ANOUKIAN@SRZ.COM
STITES & HARBISON, PLLC	(COUNSEL FOR DEAN DORTON ALLEN FORD, PLLC AND	CLTURNER@STITES.COM
STOLL KEENON OGDEN PLLC	(COUNSEL FOR CRAWFORD SALES, INC.)	JOE.LANGERAK@SKOFIRM.COM
STOLL KEENON OGDEN PLLC	(COUNSEL FOR MARK A. STEGEMAN)	MATTHEW.LINDBLOM@SKOFIRM.CO M;JOHN.SHELLER@SKOFIRM.COM
STURGILL, TURNER, BARKER & MOLONEY, PLLC	(COUNSEL FOR THERMAL EQUIPMENT SALES, INC.)	SWRIGHT@STURGILLTURNER.COM;KH ENRY@STURGILLTURNER.COM



## **EXHIBIT B**

Electronic Mail Bank Parties

Name	Email
KENTUCKY BANK	thenry@kybank.com
BANK OF THE BLUEGRASS	lmartin@bankofthebluegrass.com
CFSB (COMMUNITY FINANCIAL SERVICE BANK)	andrewe@cfsvcs.com

## **EXHIBIT C**

	Email
GARRARD COUNTY WATER ASSOCIATION	gcwa@garrardwater.com
KENTUCKY AMERICAN WATER	Richard.Dagney@amwater.com

## **EXHIBIT D**

Name	Email
CM VANTAGE SPECIALITY INSURANCE COMPANY	info@CMVantage.com
HARTFORD STEAM BOILER INSPECTION AND INSURANCE COMPANY	Customer_Solution_Center@HSB.com
TALSMAN CAPTIVE	info@talismancasualty.com

## **EXHIBIT E**

Claim Name	Address Information
ALLY	PO BOX 380902 BLOOMINGTON MN 55438-0902
ARROW FARMS, LLC (CHRIS PETTY)	ATTN: CHRIS PETTY 8255 OLD LOVELACEVILLE ROAD PADUCAH KY 42001
ARROW FARMS, LLC (CHRIS PETTY)	900 LOVELACE FLORENCE STATION WEST PADUCAH KY 42001
AVTECH CAPITAL, LLC	6995 UNION PARK CENTER SUITE 400 COTTONWOOD HEIGHTS UT 84047
BRAD WIGGINS	417 STATE ROUTE 83 MAYFIELD KY 42066
BRENT SHULTZ	1265 STATE ROUTE 1890 MAYFIELD KY 42066
CENTRAL BANK & TRUST CO.	300 WEST VINE ST LEXINGTON KY 40507
CENTRAL BANK & TRUST CO.	PO BOX 1360 LEXINGTON KY 40588-1360
COMMUNITY FINANCIAL SERVICES BANK	221 WEST FIFTH STREET BENTON KY 42025
COMMUNITY FINANCIAL SERVICES BANK	100 DICK CASTLEMAN BYPASS MAYFIELD KY 42066
DANNY MILLER	MILLER FARM, LLC 6851 LEEANN LANE LEXINGTON KY 40515
DAVID J CHERRY	JOSH CHERRY 14605 ST RT 303 FULTON KY 42041
DE LAGE LANDEN FINANCIAL SERVICES, INC.	1111 OLD EAGLE SCHOOL ROAD WAYNE PA 19087-1453
DENNIS BRAGG	BRAGG FARMS 1180 GRIMWOOD ROAD TONEY AL 35773
DENTON LAW FIRM, PLLC	(COUNSEL FOR BACON FARMER WORKMAN ENGINEERING AND TESTING, INC., MARCUM ENGINEERING LLC, AND HANNAN SUPPLY CO. INC.) ATTN GLENN D. DENTON, ALEX D. BLACKWELL P.O. BOX 969 PADUCAH KY 42002-0969
DENTONS BINGHAM GREENBAUM LLP	(COUNSEL FOR GENCANNA GLOBAL USA, INC.) ATTN APRIL A. WIMBERG, JAMES R. IRVING, CHRISTOPHER B. MADDEN 3500 PNC TOWER 101 SOUTH FIFTH STREET LOUISVILLE KY 40202
FOWLER BELL PLLC	(COUNSEL FOR MGG INVESTMENT GROUP LP) ATTN: CHRISTOPHER G. COLSON, ESQ. AND TAFT A. MCKINSTRY, ESQ. 300 WEST VINE STREET, SUITE 600 LEXINGTON KY 40507-1660
GRAVES COUNTY ECONOMIC DEPARTMENT, INC.	2012 E. COLLEGE STREET MAYFIELD KY 42066
HEMP KY GROWERS, LLC	2101 CAPSTONE DRIVE STE. 120 LEXINGTON KY 40511
INDUSTRIAL AUTHORITY OF MAYFIELD-	GRAVES COUNTY ATTN: RYAN DRANE 201 E COLLEGE ST MAYFIELD KY 42066-2728
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE	1111 CONSTITUTION AVE NW WASHINGTON DC 20224-0001
INTERNAL REVENUE SERVICE	1500 LEESTOWN RD. LEXINGTON, KY 40511
JERRY HOLLOWAY	2945 STATE ROUTE 339 E, MAYFIELD KY 42066
JOHNATHAN DAY	773 HALCOMB LN PAINT LICK KY 40461
JUSTIN CLARK	5470 OLD US HIGHWAY 45 SOUTH PADUCAH KY 42003
KENTUCKY DEPARTMENT OF REVENUE	501 HIGH STREET FRANKFORT KY 40601
KENTUCKY DEPARTMENT OF REVENUE	LEGAL BRANCH - BANKRUPTCY SECTION P.O. BOX 5222 FRANKFORT KY 40602
KINKEAD & STILZ PLLC	(COUNSEL FOR KENTUCKY BANK) ATTN JOHN G. IRVIN, ROBERT C. STILZ, JR. 301 EAST MAIN STREET, SUITE 800 LEXINGTON KY 40507
KY BANK	FOURTH AND MAIN STREETS PARIS TX 40361
KY BANK	360 E. VINE STREET STE. 100 LEXINGTON KY 40507
LAKE BREEZE FARMS LLC	ATTN: JIM BEGLEY PO 123 CATO NY 13033
LAKE BREEZE FARMS LLC	JIM BEGLEY 161 FIRE LANE 12 CATO NY 13044
LOUISVILLE DRYER COMPANY	TREY MATHIS 1100 INDUSTRIAL BLVD LOUISVILLE KY 40219
MCBRAYER PLLC	(COUNSEL FOR PINNACLE, INC.) ATTN: DOUGLAS T. LOGSDON, ESQ. 201 EAST MAIN STREET, SUITE 900 LEXINGTON KY 40507
MGG INVESTMENT GROUP	ONE PENN PLAZA 53RD FLOOR NEW YORK NY 10119
NORTHEAST HEMP COMMODITIES, LLC	ATTN: MICHAEL SIMS 616 EXCHANGE STREET MIDDLEBURY VT 05753
OFFICE OF THE UNITED STATES TRUSTEE	ATTN: BRADLEY M. NERDERMAN AND JOHN L. DAUGHERTY 100 E. VINE ST., SUITE 500 LEXINGTON KY 40507
PHILIP WELLS	4610 HAMILTON LANE LEXINGTON KY 40511
PHYTONYX LLC	ATTN: S. SHELLY 240 EAST HERSEY STREET SUITE 1 ASHLAND OR 97520
PILLSBURY WINTHROP SHAW PITTMAN LLP	ARYEH L. KAPLAN 31 W 52ND ST NEW YORK NY 10019
PILLSBURY WINTHROP SHAW PITTMAN LLP	ATTN: ARYEH L. KAPLAN PO BOX 30769 NEW YORK NY 10087-0769



Claim Name	Address Information
PINNACLE, INC	ATTN: DENNIS SMITH PO BOX 352 BENTON KY 42025
PINNACLE, INC	DENNIS SMITH 305 POPLAR ST BENTON KY 42025
ROBERT TOON	9620 STATE ROUTE 408 FANCY FARM KY 42039
RON CONYEA	CONYEA HEMP FARMS 3030 STATE ROUTE 1241 HICKORY KY 42051
SECURITIES AND EXCHANGE COMMISSION	SEC HEADQUARTERS 100 F STREET NE WASHINGTON DC 20549
SECURITIES AND EXCHANGE COMMISSION	175 W. JACKSON BOULEVARD, SUITE 1450 CHICAGO IL 60604
SHULTE ROTH & ZABEL LLP	(COUNSEL FOR MGG INVESTMENT GROUP LP) ATTN: ADAM C. HARRIS, ESQ./KRISTINE MANOUKIAN, ESQ 919 THIRD AVENUE NEW YORK NY 10022
SQN ASSET INCOME FUND V, L.P.	100 ARBORETUM DRIVE SUITE 105 PORTSMOUTH NH 03801
SQN ASSET INCOME FUND V, L.P.	115 HOUZE RD. STE. 150 ROSWELL GA 30076
STITES & HARBISON, PLLC	(COUNSEL FOR DEAN DORTON ALLEN FORD, PLLC AND CENTRAL BANK & TRUST CO.) ATTN CHRISANDREA L. TURNER 250 WEST MAIN STREET SUITE 2300 LEXINGTON KY 40507
STOLL KEENON OGDEN PLLC	(COUNSEL FOR MARK A. STEGEMAN) ATTN MATTHEW R. LINDBLOM, JOHN O. SELLER 500 WEST JEFFERSON STREET, SUITE 2000 LOUISVILLE KY 40202
STOLL KEENON OGDEN PLLC	(COUNSEL FOR CRAWFORD SALES, INC.) ATTN JOSEPH H. LANGERAK IV ONE MAIN STREET, SUITE 201 EVANSVILLE IN 47708
STURGILL, TURNER, BARKER & MOLONEY, PLLC	(COUNSEL FOR THERMAL EQUIPMENT SALES, INC.) ATTN SARAH CHARLES WRIGHT, KEVIN G. HENRY 333 WEST VINE STREET, SUITE 1500 LEXINGTON KY 40507
THOMPSON CONSTRUCTION	ATTN: HOOTIE THOMPSON 800 KY HWY 801 NORTH MOREHEAD KY 40351
WALLACE ELECTRICAL SYSTEMS, LLC	ATTN: DAVID WALLACE 2853 KEN GRAY BOULEVARD SUITE 4 WEST FRANKFORT IL 62896
WILLIAM AND CINDY LOU SOUTHERLAND	1650 FERNWOOD CHURCH ROAD MORRISTOWN TN 37813
WILLIAM AND CINDY LOU SOUTHERLAND	SOUTHERLANDS GREENHOUSE 1895 CLINTONVILLE RD PARIS KY 40361

<b>Total Creditor count 59</b>
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## **EXHIBIT F**

Claim Name	Address Information
BANK OF THE BLUEGRASS	LAURA MARTIN 101 EAST HIGH STREET LEXINGTON KY 40507
BANK OF THE BLUEGRASS	PO BOX 1750 LEXINGTON KY 40588-1750
CFSB (COMMUNITY FINANCIAL SERVICE BANK)	ATTN: ANDREW ELLISON 100 DICK CASTLEMAN BYPASS, MAYFIELD KY 42066
KENTUCKY BANK	ATTN: TONYA HENRY 1975 BYPASS ROAD WINCHESTER KY 40391

<b>Total Creditor count 4</b>
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## **EXHIBIT G**

Claim Name	Address Information
ADT SECURITY	PO BOX 371878 PITTSBURGH, PA PA 15250-7878
ADT SECURITY	1501 YAMATO RD BOCA RATON FL 33431
AT&T	PO BOX 5019 CAROL STREAM IL 60197-5019
ATMOS ENERGY	PO BOX 740353 CINCINNATI OH 45274-0353
ATMOS ENERGY	PO BOX 790311 ST. LOUIS MO 63179-0311
ATMOS ENERGY	5430 LBJ FWY DALLAS TX 75240
CLARK ENERGY	PO BOX 748 WINCHESTER KY 40392-0748
COLUMBIA GAS OF KENTUCKY	PO BOX 742523 CINCINNATI OH 45274-2523
COLUMBIA GAS OF KENTUCKY	PO BOX 4660, CINCINNATI OH 60197-4660
COMCAST BUSINESS	COMCAST PO BOX 70219 PHILADELPHIA PA 19176-0219
CONSTELLATION	NEWENERGY-GAS DIVISION, LLC PO BOX 5473 CAROL STREAM IL 60197-5473
DIRECT TV	PO BOX 5007 CAROL STREAM IL 60197-5007
GARRARD COUNTY WATER ASSOCIATION	315 LEXINGTON RD PO BOX 670 LANCASTER KY 40444-0670
KENTUCKY AMERICAN WATER	2300 RICHMOND RD LEXINGTON KY 40502
KENTUCKY AMERICAN WATER	PO BOX 6029 CAROL STREAM IL 60197-6029
KENTUCKY AMERICAN WATER	PO BOX 790247 ST LOUIS MO 63179-0247
KENTUCKY UTILITIES COMPANY	KENTUCKY UTILITIES PO BOX 25212 LEHIGH VALLEY PA 18002-5212
KENTUCKY UTILITIES COMPANY	1 QUALITY ST LEXINGTON KY 40507
LEXINGTON FAYETTE URBAN	COUNTY GOVERNMENT P.O. BOX 34090 LEXINGTON KY 40588-4090
MAYFIELD EWS	301 E BROADWAY, MAYFIELD KY 42066
MAYFIELD EWS	P.O. BOX 347 MAYFIELD KY 42066-2405
PADUCAH POWER SYSTEM	PO BOX 180 PADUCAH KY 42002-0180
PADUCAH WATER	1800 N 8TH ST, PADUCAH KY 42001
PADUCAH WATER	PO BOX 2477 PADUCAH KY 42002-2477
SPECTRUM	TIME WARNER PO BOX 1060 CAROL STREAM IL 60132-1060
VERIZON WIRELESS	PO BOX 25505 LEHIGH VALLEY PA 18002-5505
WEST KENTUCKY RURAL ELECTRIC	1218 WEST BROADWAY MAYFIELD KY 42066
WEST KENTUCKY RURAL ELECTRIC	P.O. BOX 589 MAYFIELD KY 42066-0032
WINCHESTER MUNICIPAL UTILITIES	150 N MAIN ST, WINCHESTER KY 40391
WINCHESTER MUNICIPAL UTILITIES	PO BOX 4177 WINCHESTER KY 40392-4177

<b>Total Creditor count 30</b>
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## **EXHIBIT H**

Claim Name	Address Information
ADMIRAL INSURANCE COMPANY	MT. LAUREL CORPORATE PARK 1000 HOWARD BLVD., SUITE 300, P.O. BOX 5430 MT. LAUREL NJ 08054
CINCINNATI INSURANCE COMPANY	6200 S. GILMORE ROAD FAIRFIELD OH 45014-5141
CINCINNATI INSURANCE COMPANY	PO BOX 145496 CINCINNATI OH 45250-5496
CM VANTAGE SPECIALITY INSURANCE COMPANY	44 E. MIFFLIN ST, STE 700 MADISON WI 53703
CRUM & FOSTER SPECIALITY INSURANCE CO.	305 MADISON AVENUE MORRISTOWN NJ 07960
ENDURANCE AMERICAN INSURANCE COMPANY	1221 AVENUE OF THE AMERICAS NEW YORK NY 10020
EVANSTON INSURANCE COMPANY	10 PKWY N STE 100 DEERFIELD IL 60015
HARTFORD STEAM BOILER INSPECTION	AND INSURANCE COMPANY ONE STATE STREET HARTFORD CT 06102
HISCOX INSURANCE COMPANY	104 S. MICHIGAN AVE, SUITE 600 CHICAGO IL 60603
KENTUCKY EMPLOYERS MUTUAL	INSURANCE (KEMI) 250 WEST MAIN STREET, SUITE 900 LEXINGTON KY 40507-1724
STARSTONE SPECIALITY INSURANCE COMPANY	HARBORSIDE FIVE 185 HUDSON STREET, SUITE 2600 JERSEY CITY NJ 07311
TALSMAN CAPTIVE	7881 W. CHARLESTON BLVD, SUITE 210 LAS VEGAS NV 89117
TRAVELERS PROPERTY & CASUALTY	COMPANY OF AMERICA ONE TOWER SQUARE HARTFORD CT 06183
UNDERWRITERS AT LLOYDS	ONE LIME STREET LONDON EC3M 7H UNITED KINGDOM
XL CATLIN INSURANCE COMPANY UK LTD	20 GRACECHURCH STREET LONDON EC3V 0BG UNITED KINGDOM

<b>Total Creditor count 15</b>
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