

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Vector Launch Inc., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-12670 (JTD)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY  
AND DISCLAIMERS REGARDING DEBTORS' SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

The Debtors' Schedules of Assets and Liabilities (collectively, the "Schedules") and Statement of Financial Affairs (the "Statement") were prepared by Winter Harbor LLC ("Winter Harbor") and the Debtors' management and are unaudited. While Winter Harbor and the members of the Debtors' management responsible for the preparation of the Schedules and Statement have made a reasonable effort to ensure that the Schedules and Statement are accurate and complete based on information known to them at the time of preparation after reasonable inquiries, inadvertent errors or omissions may exist and/or the subsequent receipt of information may result in material changes in financial and other data contained in the Schedules and Statement. Furthermore, Winter Harbor and the members of the Debtors' management responsible for preparing the Schedules and Statement have necessarily relied upon the Debtors' books and records, which became inactive in August 2019 and remained so until November 2019. The Debtors have only limited communications with the former employees who had primary responsibility for the books and records. Because of the period of inactivity between August and November 2019, it is probable that many of the liabilities recorded in the books and records are based on the amounts recorded when the Debtors ceased operations and may not be the precise amount owed on December 13, 2019. Accordingly, while the Debtors have made all reasonable efforts to ensure that the Schedules and Statement are completely accurate, they cannot provide any assurances that the Schedules and Statement are error free, and accordingly, the Debtors have marked most of the claims unliquidated. For these reasons, the Debtors reserve their right to amend and/or supplement their Schedules and Statement from time to time as may be necessary or appropriate and will do so if more accurate information becomes available.

These Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding Debtors' Schedules of Assets and Liabilities and Statement of Financial Affairs (the "Global Notes") are incorporated by reference in, and comprise an integral part of, the Schedules and Statement, and should be referred to and reviewed in connection with any review of the Schedules and Statement. If the Schedules and Statement differ from the Global Notes, the Global Notes shall control.

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Vector Launch Inc. [4147] and Garvey Spacecraft Corporation [4794]. The Debtors' address is P.O. Box 14928, Long Beach, CA 90853-4928.

**General Comments**

**Reservation of Rights.** While every effort has been made to ensure the accuracy of the Schedules and Statement, inadvertent errors or omissions may have occurred. The Debtors reserve the right to dispute, or to assert setoff or other defenses to, any claim reflected in the Schedules and Statement as to amount, liability and classification. The Debtors also reserve all rights with respect to the values, amounts, and characterizations of the assets and liabilities listed in their Schedules and Statement.

**Basis of Presentation.** These Schedules and Statement do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”), nor are they intended to reconcile to the financial statements. The Schedules and Statement have been signed by Shaun Martin, the Chief Restructuring Officer for both Debtors. In reviewing and signing the Schedules and Statements, Mr. Martin has necessarily relied upon the efforts, statements and representations of the Debtors’ limited personnel and personnel of Winter Harbor who report to Mr. Martin, either directly or indirectly. Mr. Martin has not, and could not have, personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors (including taxes owed or payments thereof).

**Causes of Action.** The Debtors have made their best efforts to set forth known causes of action against third parties as assets in its Schedules and Statement. The Debtors reserve all of their rights with respect to the causes of action they may have, whether disclosed or not disclosed, and neither these Global Notes nor the Schedules and Statement shall be deemed a waiver of any such causes of action.

**Claims.** Any failure to designate a claim listed on the Debtors’ Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that the claim is not “disputed,” “contingent,” or “unliquidated.” The Debtors reserve the right to (i) object to or otherwise dispute or assert setoff rights, cross-claims, counterclaims or defenses to, any claim reflected on the Schedules as to amount, liability or classification or (ii) otherwise to designate subsequently any claim as “disputed,” “contingent,” or “unliquidated.”

**Schedules**

**Schedule A/B – Real and Personal Property.** All values set forth on Schedule A/B reflect the value of the Debtors’ assets as of the date the Debtors ceased operations in August 2019 unless otherwise indicated. The amount listed in Question 3.2 for Silicon Valley Bank is the estimated value of the Debtors’ interest in the funds deposited in that account. Most of the funds on deposit with Silicon Valley Bank represent COBRA premiums paid by the Debtors’ former employees inadvertently deposited into that account by the Debtors’ former benefits provider. Accordingly, those funds are the property of the Debtors’ former employees, not property of the Debtors’ estates. In most instances, the listed asset values are book values, and where the book value is believed to be inaccurate, such asset values are listed as “UNKNOWN.” The Debtors, however, did not allocate depreciation to individual assets or asset classes, but rather recorded depreciation on an

aggregate basis. Where known, the Debtors have included the cost of each asset class and a corresponding exhibit that lists each asset in the class. To the extent that the Debtors were unable to determine the net book value for a particular asset or asset class, the values were listed as “UNKNOWN.”

**Schedule D – Creditors Holding Secured Claims.** Except as otherwise ordered by the Bankruptcy Court (for the avoidance of doubt, including the final order approving debtor-in-possession financing and authorizing the use of cash collateral [Doc. No. 86] (the “DIP Order”)), the Debtors reserve their right to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset for the benefit of a secured creditor listed on Schedule D. Moreover, although the Debtors may have scheduled claims of creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of any transaction or any document or instrument related to such creditor’s claim except as provided otherwise in the Final DIP Order.

**Schedule E/F – Priority Claims.** Based on the Debtors’ review of their book and records, the Debtors are not aware of any priority tax claims other than those set forth on Schedule E/F. These claims have not been adjusted for changes during the inactive period (August – November 2019), and as such, those claims have been marked as unliquidated. Out of an abundance of caution and to provide notice to any governmental entity that may have an interest in the Debtors’ chapter 11 cases, the Debtors have listed the states of Arizona, Delaware, and California and the United States so that, should any additional claims by governmental entities in those states or the federal government exist, priority or otherwise, the proper entity can assert a claim.

**Schedule G – Executory Contracts and Unexpired Leases.** The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and any amendments thereto. Furthermore, the Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on these Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document or instrument. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter, and other documents, instruments, and agreements that may not be listed therein. Moreover, some of the contracts listed on Schedule G contain option periods in which the government may, at its discretion, determine to extend or conclude services under such contracts. Lastly, certain of the executory agreements may not have been memorialized and could be subject to dispute.

**\*\*\*END OF GLOBAL NOTES\*\*\***

**Fill in this information to identify the case:**Debtor Garvey Spacecraft CorporationUnited States Bankruptcy Court for the: District of DelawareCase number 19-12671  
(if known)☒ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☒ None**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/1/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/1/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity within 1 year before filing this case.

☒ None

8. **Assignments and receivership**  
List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions

9. **List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Part 5: Certain Losses

10. **All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Part 6: Certain Payments or Transfers

AMENDED

11. **Payments related to bankruptcy**  
List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None      SEE PAYMENTS MADE ON VECTOR SOFA

12. **Self-settled trusts of which the debtor is a beneficiary**  
List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.  
Do not include transfers already listed on this statement.

☒ None

13. **Transfers not already listed on this statement**  
List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.  
Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations

14. **Previous addresses**  
List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy	
15261 CONNECTOR LANE HUNTINGTON BEACH, CA 92649	From 5/15/2018	To PRESENT
824 E 16TH STREET TUCSON, AZ 85719	From 5/1/17	To 4/30/19
10539 HUMBOLT STREET LOS ALAMITOS, CA 90720	From 10/1/16	To 6/30/2019

Part 8: Health Care Bankruptcies

15. **Health Care bankruptcies**  
Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

Part 9: Personal Identifiable Information

**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.  
☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☒ No. Go to Part 10.  
☐ Yes. Does the debtor serve as plan administrator?  
☒ No. Go to Part 10.  
☐ Yes. Fill in below:

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- ☒ None

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- ☒ No  
☐ Yes. Provide details below.

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service	
DANE NEELY 9970 N BLACK MESA TRAIL TUCSON, AZ 85742	From 1/16/2018	To 8/9/2019
KEN SUNSHINE 33 N EL MOLINO AVENUE APT 402 PASADENA, CA 91101	From 4/1/2016	To 1/24/2018
SEAN TANNER 3516 W BRIAR ROSE LANE TUCSON, AZ 85742	From 1/8/2018	To 8/9/2019
STEPHANIE KOSTER 20735 NE 112TH STREET REDMOND, WA 98053	From 4/1/2019	To 8/9/2019
SUPPORTING STRATEGIES 100 CUMMINGS CENTER SUITE 207P OFFICE 232 BEVERLY, MA 01915	From 1/1/2017	To PRESENT
WINTER HARBOR LLC 265 FRANKLIN STREET 10TH FLOOR BOSTON, MA 02110	From 12/5/2019	To PRESENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service	
LUDWIG KLEWER & RUDNER PLLC 4783 EAST CAMP LOWELL DRIVE TUCSON, AZ 85712	From 1/1/2017	To 12/31/2018
SUPPORTING STRATEGIES/MOUNTAIN MAN BOOKEEPING SERVICES, LLC 6565 TIMBER LANE BOCA RATON, FL 33433	From 1/1/2017	To PRESENT

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
SUPPORTING STRATEGIES/MOUNTAIN MAN BOOKEEPING SERVICES, LLC 6565 TIMBER LANE BOCA RATON, FL 33433 WINTER HARBOR LLC 265 FRANKLIN STREET 10TH FLOOR BOSTON, MA 02110	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address
SEQUOIA CAPITAL 2800 SAND HILL ROAD SUITE 101 MENLO PARK, CA 94025

(Name)

**Name and address**

TRIPLE POINT CAPITAL  
2755 SAND HILL ROAD  
MENLO PARK, CA 94025

SILICON VALLEY BANK  
3003 TASMAN DRIVE  
SANTA CLARA, CA 95054

KODEM GROWTH PARTNERS  
650 FIFTH AVE  
35TH FLOOR  
NEW YORK, NY 10019

BBRIDGE CAPITAL I, LP  
PMB 29, BOX 10001  
SAIPAN, MP 96950

EXPANDING TFO I, LP  
600 CALIFORNIA ST  
11TH FLOOR  
SAN FRANCISCO, CA 94109

DORANDEZ, LLC  
CARLOS FERNANDEZ  
801 DOUGLAS AVE  
DOUGLAS, AZ 85607

MARTIN FOX  
6050 S COUNTRY CLUB RD  
STE 180  
TUCSON, AZ 85706

PAUL DEHERRERA  
5208 N FOOTHILLS DR,  
TUCSON, AZ 85718

MICHAEL KANKO  
8901 E PIMA CENTER PKWY  
STE 105  
SCOTTSDALE, AZ 85258

JIM PERKINS  
221 ALTON WOODS DR  
CONCORD, NH 03301

RUSS ENGEL  
7883 E 36TH PL  
YUMA, AZ 85365

MONICA HALLIGAN  
1901 S ATHENS AVE  
YUMA, AZ 85364

SHASTA VENTURES V, L.P.  
2440 SAND HILL ROAD, SUITE 300  
MENLO PARK, CA 94025

LIGHTSPEED VENTURE PARTNERS XI, L.P.  
2200 SAND HILL ROAD  
MENLO PARK, CA 94025

OSAGE UNIVERSITY PARTNERS II, L.P.  
50 MONUMENT ROAD, SUITE 201  
PHILADELPHIA, PA 19004

AGM CONTAINER CONTROL, INC.  
DEFINED BENEFIT PENSION PLAN  
3526 E FORT LOWELL ROAD  
TUCSON, AZ 85215

ARIZONA VECTOR INVESTORS II, LLC  
ATTN: JAMES GOULKA  
2824 N POWER RD.  
STE 113-113  
MESA, AZ 85215

A-VSX-11-PR-FUND, A SERIES OF  
ANGELLIST-CYTA-FUNDS, LLC  
C/O ASSURE FUND MANAGEMENT, LLC  
PO BOX 171305  
SALT LAKE CITY, UT 84117

A-VSX-11-PR-2-FUND, A SERIES OF  
ANGELLIST-DYTA-FUNDS, LLC  
DO ASSURE FUND MANAGEMENT, LLC  
PO BOX 171305  
SALT LAKE CITY, UT 84117



**Name and address**

BARBARA LOOSCH  
230 SE TRESSLER DR.  
TUCSON, AZ 85750

BRIAN KSENAK  
1901 N TUCSON BLVD.  
TUCSON, AZ 85716

BRIAN ZEILER  
2647 E. PLATEAU DR.  
BOISE, ID 83712

CAR PARTNERS II LLC  
ATTN: RANDY BRUNTSCHWIG,  
MANAGING MEMBER  
9041 EAST WESLEY DRIVE  
DENVER, CO 80231

CHAD BALTRUSCH  
PO BOX 474  
WADDELL, AZ 85355

CLEAVE FAMILY REVOCABLE TRUST  
1017 SAN CARLOS AVE  
HALF MOON BAY, CA 94019

DESERT SIDECAR VIII, LLC  
C/O CURTIS GUNN  
631 N. 5TH AVE.  
TUCSON, AZ 85705-8421

DOUGLAS FORD  
108 WALNUT AVE  
WAYNE,, PA 19087

DRAPER NEXUS PARTNERS II, LLC  
55 EAST 3RD AVE  
SAN MATEO, CA 94401

DRAPER NEXUS TECHNOLOGY PARTNERS II, LP  
55 EAST 3RD AVE  
55 EAST 3RD AVENUE  
SAN MATEO, CA 94401

DRAPER NEXUS TECHNOLOGY PARTNERS  
JAPAN II, LP  
SAN MATEO, CA 94401

DYLAN TAYLOR  
8 S. LILHAVEN LN  
LITTLETON, CO 80123

ERNEST J. MAUNE  
539 UTICA DRIVE  
SUNNYVALE, CA 94087

GARRETT KATZENSTEIN  
3338 KAILIN AVE  
LONG BEACH, CA 90808

GARRETT JOHN KOWALEWSKI  
1201 EAST SILVERTREE DRIVE  
TUCSON, AZ 85718

HOWARD N. STEWART  
3526 E FORT LOWELL ROAD  
TUCSON, AZ 85716

INNOCOMM, LLC  
7024 CHANNEL VILLAGE COURT, UNIT 101  
ANNAPOLIS, MD 21403

KEITH WONG  
7222 E GAINER RANCH ROAD, UNIT 128  
SCOTTSDALE, AZ 85258

MAEBEE HOLDINGS LLC  
ATTN: BRAD EWALT  
2650 E CATCLAW ST.  
GILBERT, AZ 85296

GRAHAM FAMILY INVESTMENTS, LLC  
602 75TH WAY NE  
OLYMPIA, WA 98506

MIRAMAR VENTURES, LLC  
P.O. BOX 31597  
TUCSON, AZ 85715

(Name)

**Name and address**

OAIMK, LLC  
 75-5706 HANAMA PLACE, SUITE 104  
 KAILUA-KONA, HI 96740  
 PANAGIOTIS (PETER) VASILADIS  
 25 CRESTLINE RD.  
 WAYNE, PA 19087  
 PENSICO TRUST COMPANY, CUSTODIAN  
 FBO (SCOTT LEE), IRA  
 335 FAIRFAX AVE  
 SAN MATEO, CA 94402  
 PROVIDENT TRUST GROUP FBO GARRETT  
 KATZENSTEIN IRA  
 3338 KAILIN AVE  
 LONG BEACH, CA 90808  
 PESARC HEDGE FUND HOLDINGS LTD.  
 C/O MORGAN STANLEY AIP  
 SUITE 400, 100 FRONT STREET  
 WEST CONSHOHOCKEN, PA 19428  
 RIVERVIEW STRATEGIC OPPORTUNITIES  
 FUND III LP  
 C/O MORGAN STANLEY AIP  
 SUITE 400, 100 FRONT STREET  
 WEST CONSHOHOCKEN, PA 19428  
 SAV HOLDINGS XXV LLC  
 C/O CHAD ANDERSON  
 MANAGING MEMBER  
 222 BROADWAY, 19 FLOOR  
 NEW YORK, NY 10038  
 SAV HOLDINGS XXX LLC  
 C/O CHAD ANDERSON  
 MANAGING MEMBER  
 222 BROADWAY, 19 FLOOR  
 NEW YORK, NY 10038  
 SBS VENTURES, LLC  
 C/O SARAH B. SMALLHOUSE, MANAGING  
 MEMBER  
 P.O. BOX 31930  
 TUCSON, AZ 85751-1597  
 SERGIO BLACUTT  
 2700 E EXECUTIVE DR., SUITE 100  
 TUCSON, AZ 85756  
 SHELBY LOOSCH  
 1401 S. PALMWAY  
 LAKE WORTH, FL 33460-5711  
 STREETEDGE CAPITAL, LP  
 455 MARKET STREET, SUITE 1140  
 SAN FRANCISCO, CA 94105  
 THE RYAN M. GEORGE AND KIMBERLY  
 M. EVANS REVOCABLE TRUST 04212017  
 11145 N. STARGAZER DRIVE  
 ORO VALLEY, AZ 85737  
 TOM CHRISTIE  
 3526 E FORT LOWELL ROAD  
 TUCSON, AZ 94105  
 DAVID COHEN  
 1985 E RIVER ROAD  
 SUITE 201  
 TUCSON, AZ 85718  
 EMERALD ADAIR  
 40 N SUNTAN DR  
 VAIL, AZ 85641  
 SEED ACCELERATOR FUND 2017 LLC  
 C/O ROBB KUNZ  
 150 SOUTH STATE STREET STE 203  
 SALT LAKE CITY, UT 84111  
 NICHOLAS KARANGELAN  
 3100 N NELSON ST.  
 ARLINGTON, VA 22207

(Name)

**Name and address**

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MOUNTAIN VIEW, CA 94022

PREETI RANA  
323 CHILTERN CT.  
SAN RAMON, CA 94582

JANA MESSERSCHMIDT  
145 LAUREL ST 9  
SAN FRANCISCO, CA 94118

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1810 ARAPAHOE ST.  
GOLDEN, CO 80401

BRIAN ELLERMAN  
1901 N TUCSON BLVD.  
TUCSON, AZ 85716

NISHANT DOSHI  
1168 CORRAL AVE  
SUNNYVALE, CA 94086

NAVNEET DALAL  
61 FREDRICK AVE.  
ATHERTON, CA 94027

COLLEEN SKEE  
30 FIELDWAY DR.  
STUART, FL 34996

RYAN GEORGE  
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ORO VALLEY, AZ 85737

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32 CAROL ROAD  
WESTFIELD, NJ 07090

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LOS ANGELES, CA 90036

GARRY BRAV  
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SUITE 200  
TUCSON, AZ 85719

HSL PROPERTIES INC.  
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TUCSON, AZ 85711

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LITTLETON, CO 80128

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SAN MATEO, CA 94402

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TUCSON, AZ 85704

ROBERT & JOANNE HUNGATE  
5132 N. SOLEDAD PRIMERA  
TUCSON, AZ 85718

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MILLWOOD, NY 10546

ERIC SCHILLER  
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WESTFIELD, NJ 07090

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GREEN, 55 JINFENG ROAD,  
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201107  
CN

(Name)

**Name and address**

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THE GEORGE WASHINGTON UNIVERSITY  
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TUCSON, AZ 85745

COLIN CANTRELL  
824 E 16TH ST.  
TUCSON, AZ 85719

A-VSX-11-FUND, A SERIES OF  
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C/O ASSURE FUND MANAGEMENT, LLC  
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SALT LAKE CITY, UT 84117

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1530 S CENTINELA AVE, APT 102  
LOS ANGELES, CA 90025

RICH & VICKI KEFFLER  
3450 N. FLOWING WELLS,  
118  
TUCSON, AZ 85705

FLOYD HOFFMAN  
11745 E. CHARTER OAK DRIVE  
SCOTTSDALE, AZ 85259

SHAUN COLEMAN  
463 YOSEMITE DRIVE  
LIVERMORE, CA 94551

SERGIO SANCHEZ  
720 DAWN WAY  
GILROY, CA 95010

JORDAN FITTERER  
4850 E. MELISSA ST.  
TUCSON, AZ 85711

HARSH JARIWALA  
199 ACALANES DR. APT 14  
SUNNYVALE, CA 94086

YUVRAJ MEHTA  
265 SOUTH BAY VIEW AVENUE  
SUNNYVALE, CA 94086

VIJAYA GADDE  
350 GREENWICH STREET  
SAN FRANCISCO, CA 94133

MITCH PISIK  
4901 N AVENIDA DE  
CASTILLA  
TUCSON, AZ 85718

WILLIAM R. ASSENMACHER  
2275 E GANLEY RD  
TUCSON, AZ 85706

DOUGLAS FORD  
108 WALNUT AVE  
WAYNE,, PA 19087

KUNAL JAIN  
51 RODGERS DRIVE  
NEW ROCHELLE, NY 10804

DUNG NGUYEN  
12051 HAGA STREET  
GARDEN GROVE, CA 92841

(Name)

**Name and address**

ERIC KNADLER  
10222 E GRAY HAWK DR.  
TUCSON, AZ 85730

KIEL HOGAN  
7145 SOUTH POLO RIDGE DR.  
LITTLETON, CO 80128

EDWARD SALABOR AND ERIKA SALABOR  
2884 TAHOE DRIVE  
LIVERMORE, CA 94550

BHAVESH PATEL  
7432 RODNEY CT.  
CINCINNATI, OH 45241

DAVID FISHMAN  
2818 W. SIMPLICITY DR.  
TUCSON, AZ 85741

KEN SUNSHINE  
33 N. EL MOLINO AVE.  
APT. 402  
PASADENA, CA 91101

MATTHEW STUART  
9301 N. HAMPSHIRE DR.  
TUCSON, AZ 85742

MATTHEW CONOVER  
420 WHISMAN COURT  
MT. VIEW, CA 94043

WESLEY SALANDRO  
1782 N PLACITA TEJANO  
TUCSON, AZ 85712

SEQUOIA CAPITAL U.S.  
VENTURE FUND XV, L.P., A  
CAYMAN ISLANDS EXEMPTED LP  
3000 SAND HILL ROAD 4-250  
MENLO PARK, CA 94025

SEQUOIA CAPITAL U.S.  
VENTURE XV PRINCIPALS  
FUND, L.P., A CAYMAN ISLANDS EXEMPTED LP  
3000 SAND HILL ROAD 4-250  
MENLO PARK, CA 94025

SEQUOIA CAPITAL U.S.  
VENTURE PARTNERS FUND XV,  
L.P., A CAYMAN ISLANDS EXEMPTED LP  
3000 SAND HILL ROAD 4-250  
MENLO PARK, CA 94025

SEQUOIA CAPITAL U.S.  
VENTURE PARTNERS FUND XV  
(Q), L.P., A CAYMAN ISLANDS EXEMPTED LP  
3000 SAND HILL ROAD 4-250  
MENLO PARK, CA 94025

SHASTA VENTURES V, L.P.  
2440 SAND HILL ROAD  
SUITE 300  
MENLO PARK, CA 94025

LIGHTSPEED VENTURE  
PARTNERS XI, L.P.  
2200 SAND HILL ROAD  
MENLO PARK, CA 94025

9931961 CANADA INC.  
258 BEACON ROAD  
KIRKLAND, QUEBEC  
CANADA

AGM CONTAINER CONTROL, INC.  
DEFINED BENEFIT PENSION PLAN  
PO BOX 40020  
TUCSON, AZ 85717

ARCH PARTNERS LLC  
P.O. BOX 31597  
TUCSON, AZ 85751-1597

(Name)

**Name and address**

ARIZONA VECTOR INVESTORS LLC  
 ATTN: JAMES GOULKA  
 2824 N POWER RD.  
 STE 113-113  
 MESA, AZ 85215

DAVINCI CAPITAL  
 FERROCARRIL DE CUERNAVACA  
 76, 10TH FLOOR, COL. LOMAS  
 DE CHAPULTEPEC MEXICO DF CP  
 11000  
 MEXICO

DESERT SIDECAR VII, LLC  
 631 N. 5TH AVE.  
 TUCSON, AZ 85705-8421

DIIXA PATEL  
 966 INDIAN WELLS AVE.  
 SUNNYVALE, CA 94085

EINSTEIN-SIM, LLC  
 ATTN: STEVE SIM  
 5650 PASEO DEL FUENTE  
 TUCSON, AZ 85750

GARRY BRAV 678 TRUST  
 700 EAST BROADWAY  
 SUITE 200  
 TUCSON, AZ 85719

HOWARD N. STEWART  
 7014 N MISSION HILL LN  
 TUCSON, AZ 85719

HYPERSPEED VENTURES LLC  
 310 WASHINGTON BLVD.  
 UNIT 601  
 MARINA DEL REY, CA 90292

JOHN MICHAEL GARVEY  
 389 HAINES AVE.  
 LONG BEACH, CA 90814

KANEMATSU CORPORATION  
 2-1, SHIBAURA 1-CHOME  
 TOKYO 105-8005  
 JP

KURRENT INVESTMENT LLC  
 2935 HUNTSFORD CIRCLE  
 HIGHLANDS RANCH, CO 80126

MILA INTUITIVE OBJECTS  
 FUND, L.P. C/O MILA CAP ADVISORS, LLC  
 9340 OWENSMOUTH AVENUE  
 CHATSWORTH, CA 91311

OAIMK, LLC  
 3573 E SUNRISE DR., SUITE 225  
 TUCSON, AZ 85718

ROBERT & JOANNE HUNGATE  
 5132 N. SOLEDAD PRIMERA  
 TUCSON, AZ 85718

ROBERT & MARGARET  
 COLEMAN  
 463 YOSEMITE DRIVE  
 LIVERMORE, CA 94551

RYAN M. GEORGE & KIMBERLY M. EVANS  
 REVOCABLE TRUST 04212017  
 11145 N. STARGAZER DRIVE  
 ORO VALLEY, AZ 85737

SAV HOLDINGS XI, LLC  
 C/O CHAD ANDERSON  
 MANAGING MEMBER  
 222 BROADWAY, 19 FLOOR,  
 NEW YORK, NY 10038

SBS VENTURES, LLC  
 P.O. BOX 31597  
 DAVID SMALLHOUSE  
 TUCSON, AZ 85751-1597

(Name)

**Name and address**

SEED ACCELERATOR FUND 2014 LLC  
C/O ROBB KUNZ  
150 SOUTH STATE STREET STE 203  
SALT LAKE CITY, UT 84111

SERGIO BLACUTT  
5818 N VIA ANDADA  
TUCSON, AZ 85750

SINICORP LLC  
84 WILLOW AVENUE  
SUITE 6A  
HOBOKEN, NJ 07030

SRP GROUP LLC  
ATTN: HARIT PATEL  
966 INDIAN WELLS AVE.  
SUNNYVALE, CA 94085

THE ENTRUST GROUP FBO  
CARMEN PALAFOX  
7630013595  
3605 HELMS AVE.  
CULVER CITY, CA 90232

THE LEE FAMILY TRUST U/A 5/21/2008  
ATTN: SCOTT LEE  
335 FAIRFAX AVE.  
SAN MATEO, CA 94402

TOM CHRISTIE  
3284 N RAMBLING  
CREEK PLACE  
TUCSON, AZ 85712

VOLANTIS, LLC  
2800 SAND HILL ROAD  
SUITE 101  
MENLO PARK, CA 94025

GARRETT KATZENSTEIN  
3338 KALLIN AVE  
LONG BEACH, CA 90808

DAVID COHEN  
4958 E GARRISON CT  
TUCSON, AZ 85712-6604

MATTHEW CONOVER  
420 WHISMAN COURT  
MOUNTAIN VIEW, CA 94043

MILA INTUITIVE OBJECTS FUND, L.P.  
9340 OWENSMOUTH AVE  
CHATSWORTH, CA 91311

SEQUOIA CAPITAL U.S. VENTURE FUND XV,  
L.P., A CAYMAN ISLANDS EXEMPTED LP  
2800 SAND HILL ROAD  
SUITE 101  
MENLO PARK, CA 94025

SEQUOIA CAPITAL U.S. VENTURE PARTNERS  
FUND XV, L.P., CYMN ISL EXEMPTD LP  
2800 SAND HILL ROAD  
SUITE 101  
MENLO PARK, CA 94025

SEQUOIA CAPITAL U.S. VENTURE PARTNERS  
FUND XV (Q), L.P., CAYMN ISL EXEMPTD LP  
2800 SAND HILL ROAD  
SUITE 101  
MENLO PARK, CA 94025

TOM CHRISTIE  
3284 N RAMBLING CREEK PLACE  
TUCSON, AZ 85712

OSAGE UNIVERSITY PARTNERS II, L.P.  
50 MONUMENT ROAD, SUITE 201  
BALA CYNWYD, PA 19004

Name and address

SEQUOIA CAPITAL U.S. VENTURE PARTNERS  
FUND XV, L.P., CAYMAN ISL EXEMPTD LP  
2800 SAND HILL ROAD  
SUITE 101  
MENLO PARK, CA 94025

SEQUOIA CAPITAL U.S. VENTURE PARTNERS  
FUND XV (Q), L.P., A CAYMN ISLES LP  
2800 SAND HILL ROAD  
SUITE 101  
MENLO PARK, CA 94025

CLEAVE FAMILY REVOCABLE TRUST CLEAVE  
1047 SAN CARLOS AVENUE  
HALF MOON BAY, CA 94019

DRAPER NEXUS TECHNOLOGY PARTNERS II, LP  
55 EAST 3RD AVE  
SAN MATEO, CA 94401

DRAPER NEXUS TECHNOLOGY PARTNERS  
JAPAN II, LP  
55 EAST 3RD AVENUE  
SAN MATEO, CA 94401

SAV HOLDINGS XXV LLC  
C/O CHAD ANDERSON  
MANAGING MEMBER  
222 BROADWAY, 19 FLOOR  
NEW YORK, NY 10038

SAV HOLDINGS XXX LLC  
C/O CHAD ANDERSON  
MANAGING MEMBER  
222 BROADWAY, 19 FLOOR  
NEW YORK, NY 10038

AS BRAHMS FUND LLC  
6510 MILLROCK DRIVE  
SALT LAKE CITY, UT 84117

KNOLLWOOD INVESTMENT FUND LLC  
217 INTERNATIONAL CIR.  
HUNT VALLEY, MD 21030

FLOYD G. HOFFMAN, LLC  
11745 E. CHARTER OAK DRIVE  
SCOTTSDALE, AZ 85259

TUCSON EMBEDDED SYSTEMS, INC.  
5620 N KOLB ROAD  
SUITE 160  
TUCSON, AZ 85750

NUVIEW TRUST CO. FBO R. TONY PENN  
330 S POPLAR AVE  
SUITE 103-M  
PIERRE, SD 57501

NUVIEW TRUST CO. FBO LINDA F. PENN  
330 S POPLAR AVE  
SUITE 103-M  
PIERRE, SD 57501

AGM CONTAINER CONTROLS, INC.  
DEFINED BENEFIT PENSION PLAN  
PO BOX 40020  
TUCSON, AZ 85717

27. Inventories

Have any inventories of the debtor’s property been taken within 2 years before filing this case?

☒ None

28. List the debtor’s officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None

Name	Address	Position and nature of any interest	% of interest, if any
JOHN GARVEY	389 HAINES AVENUE LONG BEACH, CA 90814	INTERIM CEO	0.0%



Name	Address	Position and nature of any interest	% of interest, if any
SHAUN MARTIN	265 FRANKIN STREET 10TH FLOOR BOSTON, MA 02110	CRO	0.0%
VECTOR LAUNCH INC.	350 SOUTH TOOLE AVENUE TUCSON, AZ 85701	PARENT / OWNER	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

Name	Address	Position and nature of any interest	Period during which position or interest was held	
JAMES CANTRELL	11421 E. CALLE DEL VALLE TUCSON, AZ 85749	CEO AND DIRECTOR	From 3/7/16	To 8/9/19
SEAN TANNER	3516 W BRIAR ROSE LANE TUCSON, AZ 85742	CFO	From 1/8/2018	To 8/9/19

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ None

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ None

Name of the parent corporation	Employer identification number of the parent corporation.
VECTOR LAUNCH INC.	81-1784147

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/11/2020.

**X** /s/ Shaun Martin

Signature of individual signing on behalf of the debtor

Shaun Martin

Printed Name

Chief Restructuring Officer

Position or relationship to debtor

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- ☒ No  
☐ Yes