

HOGAN LOVELLS US LLP

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Attorneys for Madison Pacific Trust Limited

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CHINA FISHERY GROUP LIMITED
(CAYMAN), *et al.*,

Debtors.¹

Chapter 11

Case No. 16-11895 (JLG)

(Jointly Administered)

**NOTICE OF CHANGE OF AGENT AND
NOTICE OF APPEARANCE, REQUEST FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that, effective March 6, 2020, pursuant to the Agency Resignation and Appointment Deed dated February 27, 2020, Madison Pacific Trust Limited (“Madison Pacific”) has succeeded Coöperatieve Rabobank U.A., Hong Kong Branch (the “Resigning Agent”) as agent (the “Agent”) under the \$650,000,000 term and revolving credit facilities agreement dated March 20, 2014 (as amended from time to time) between, among

¹ The Debtors in these chapter 11 cases are as follows: China Fishery Group Limited (Cayman), Pacific Andes International Holdings Limited (Bermuda), N.S. Hong Investment (BVI) Limited, South Pacific Shipping Agency Limited (BVI), China Fisheries International Limited (Samoa), CFGL (Singapore) Private Limited, Chanery Investment Inc. (BVI), Champion Maritime Limited (BVI), Growing Management Limited (BVI), Target Shipping Limited (HK), Fortress Agents Limited (BVI), Ocean Expert International Limited (BVI), Protein Trading Limited (Samoa), CFG Peru Investments Pte. Limited (Singapore), Smart Group Limited (Cayman), Super Investment Limited (Cayman), Pacific Andes Resources Development Limited (Bermuda), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excel Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Superb Choice International Limited (BVI), and Toyama Holdings Limited (BVI).

others, (1) CFG Investment S.A.C., China Fisheries International Limited and Corporacion Pesquera Inca S.A.C as Borrowers, (2) the Resigning Agent as original Agent, and (3) the financial institutions named in the agreement as Lenders.

PLEASE TAKE FURTHER NOTICE that Hogan Lovells US LLP hereby appears in the above-captioned chapter 11 cases (the “Cases”) as counsel for Madison Pacific and requests, pursuant to Section 1109(b) of title 11 of the United States Code (as amended, the “Bankruptcy Code”) and Rules 2002, 3017(a), 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure (as amended, the “Bankruptcy Rules”), that any and all notices and papers filed or entered in the Cases be given to and served upon:

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PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only the notices and papers referred to in the Bankruptcy Code provision and Bankruptcy Rules specified

above, but also includes, without limitation, all orders and notices of any petition, pleading, complaint, conference, hearing, application, motion, request or demand (collectively, "Filings"), whether formal or informal, written or oral, or transmitted or conveyed by mail, hand delivery, electronic mail, expedited delivery service, telephone, telex, telecopy or otherwise, in the Cases.

PLEASE TAKE FURTHER NOTICE that the filing of this Notice of Change of Agent and Notice of Appearance, Request for Service of Process shall not constitute (a) a waiver of any rights to contest service of any Filing; (b) a waiver of any rights to have final orders in non-core matters entered only after *de novo* review by a District Court; (c) a waiver of any rights to trial by jury in any proceeding so triable herein or in any case, controversy or proceeding related hereto; (d) a waiver of any rights to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; (e) a waiver of any rights, claims, actions, defenses, setoffs, or recoupments, in law, in equity, or otherwise, all of which Madison Pacific expressly reserves; or (f) a consent by Madison Pacific to the jurisdiction of the Bankruptcy Court.

Dated: March 11, 2020
New York, New York

HOGAN LOVELLS US LLP

/s/ Ronald J. Silverman

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