

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

)
) Chapter 11
)

SOUTHLAND ROYALTY COMPANY
LLC,

) Case No. 20-10158 (KBO)
)

)
) Debtor.¹
)

**GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES
REGARDING THE DEBTOR'S SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The Schedules of Assets and Liabilities (collectively with attachments, the “*Schedules*”) and the Statements of Financial Affairs (collectively with attachments, the “*Statements*,” and together with the Schedules, the “*Schedules and Statements*”) filed by the above-captioned debtor and debtor in possession (the “*Debtor*”), were prepared pursuant to section 521 of title 11 of the United States Code (the “*Bankruptcy Code*”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”) by management of the Debtor, with the assistance of the Debtor’s advisors, and are unaudited.

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtor’s Schedules of Assets and Liabilities and Statements of Financial Affairs (the “*Global Notes*”) are incorporated by reference in, and comprise an integral part of, the Debtor’s respective Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.

While the Debtor’s management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information that was available at the time of preparation, inadvertent errors, inaccuracies, or omissions may have occurred or the Debtor may discover subsequent information that requires material changes to the Schedules and Statements. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that the Schedules and Statements are complete.

The Schedules and Statements have been signed by Frank A. Pometti, Chief Restructuring Officer of the Debtor. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Pometti necessarily relied upon the efforts, statements, and representations of the Debtor’s other personnel and advisors. Mr. Pometti has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and

¹The last four digits of the Debtor’s United States federal tax identification number are 8522. The Debtor’s mailing address is 400 West 7th Street, Fort Worth, Texas 76102.

representations concerning amounts owed to creditors, classification of such amounts, and respective creditor addresses.

The Global Notes supplement and are in addition to any specific notes contained in the Debtor's Schedules or Statements. Furthermore, the fact that the Debtor has prepared specific notes with respect to any of the Debtor's Schedules and Statements and not to another should not be interpreted as a decision by the Debtor to exclude the applicability of such specific notes to any other of the Debtor's Schedules and Statements.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

Global Notes and Overview of Methodology

1. ***Description of Case.*** On January 27, 2020 (the "***Petition Date***"), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "***Bankruptcy Court***"). The Debtor continues to operate its business and manage its properties as a debtor-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On February 10, 2020, the Office of the United States Trustee for the District of Delaware (the "***U.S. Trustee***") appointed an official committee of unsecured creditors (the "***Committee***") in this chapter 11 case pursuant to section 1102(a)(1) of the Bankruptcy Code.
2. ***"As Of" Information Date.*** To the best of the Debtor's knowledge, the asset information provided herein, except as expressly noted otherwise, represents the asset data of the Debtor as of January 31, 2020. Amounts ultimately realized may vary from net book value (or any other value ascribed) and such variance may be material. Accordingly, while the Debtor is under no obligation to do so, the Debtor reserves all of its rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.
3. ***General Reservation of Rights.*** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including the right to amend the Schedules and Statements with respect to any claim ("***Claim***") description, or designation; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, security, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such Claim or amount is not "disputed," "contingent," or

“unliquidated.” Listing a Claim does not constitute an admission of (a) liability, or (b) amounts due or owed, if any, by the Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to this chapter 11 case, including issues involving Claims, substantive consolidation, defenses, equitable subordination, or causes of action, including those arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant bankruptcy or nonbankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

4. ***Basis of Presentation.*** For financial reporting purposes, prior to the Petition Date, the Debtor prepared financial statements, which were audited annually. Combining the assets and liabilities set forth in the Schedules and Statements would result in amounts that could be substantially different from financial information that would be prepared under Generally Accepted Accounting Principles (“***GAAP***”). Therefore, the Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to reconcile fully with any financial statements prepared by the Debtor. Information contained in the Schedules and Statements has been derived from the Debtor’s books and records and historical financial statements. To the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent the Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time before the Petition Date.

5. ***Causes of Action.*** Despite its reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third parties as assets in the Schedules and Statements. The Debtor reserves all of its rights with respect to any Claim or cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, whether known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other right or theory of law (collectively, “***Causes of Action***”) it may have, and neither the Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

6. ***Recharacterization.*** The Debtor has made reasonable efforts to correctly characterize, classify, categorize, and designate the Claims, assets, executory contracts, unexpired leases, interests, and other items reported in the Schedules and Statements. Nevertheless, the Debtor may not have accurately characterized, classified, categorized, or designated certain items. The Debtor reserves all of its rights to recharacterize, reclassify,

recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate.

7. **Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in this chapter 11 case (the “**First Day Orders**”), the Debtor was authorized (but not directed) to pay, among other things, certain prepetition Claims of sureties, business claims, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and, therefore, generally may not be listed in the Schedules and Statements. Regardless of whether such Claims are listed in the Schedules and Statements, to the extent such Claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtor reserves all rights to amend or supplement the Schedules and Statements as is necessary or appropriate.
8. **Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtor reserves the right to amend the Schedules and Statements as it deems appropriate in this regard.
9. **Excluded Assets and Liabilities.** The Debtor has excluded certain categories of assets and liabilities from the Schedules and Statements and certain accrued expenses. The Debtor also has excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may be rejected (if any), to the extent such damage Claims exist. In addition, certain immaterial or *de minimis* assets and liabilities may have been excluded.
10. **Property and Equipment.** Unless otherwise indicated, owned property (including real property) and equipment is stated at net book value. The Debtor may lease fixtures, equipment, and furniture from certain third-party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the legal status of any lease or financing arrangement (including whether any lease is a true lease or a financing arrangement and whether any financing arrangement is a lease), and the Debtor reserves all of its rights with respect thereto.
11. **Estimates.** To prepare and file the Schedules and Statements in accordance with the deadline established in this chapter 11 case, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtor reserves all rights to amend the reported amounts of assets and liabilities to reflect changes in those estimates or assumptions.
12. **Fiscal Year.** The Debtor’s fiscal year ends on December 31st.
13. **Currency.** All amounts are reflected in U.S. dollars.

14. ***Executory Contracts.*** Although the Debtor has made diligent attempts to properly identify the parties to each executory contract on Schedule G, it is possible that there are more counterparties to certain executory contracts on Schedule G than listed herein. The Debtor reserves all of its rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. In addition, although the Debtor has made diligent attempts to properly identify executory contracts and unexpired leases, the inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the any counterparty to such contract or lease. Furthermore, while the Debtor has made diligent attempts to properly identify all executory contracts and unexpired leases, inadvertent errors, omissions, or over inclusion may have occurred.
15. ***Leases.*** The Debtor has not included the future obligations of any capital or operating leases in the Schedules and Statements. To the extent that there was an amount outstanding as of the Petition Date, the creditor has been included on Schedule E/F of the Schedules.
16. ***Insiders.*** The Debtor has attempted to include all payments made on or within 12 months before the Petition Date to any individual or entity deemed an “insider.” An individual or entity may be an “insider” if such individual or entity, based on the totality of the circumstances, has at least a controlling interest in, or exercises sufficient authority over, the Debtor so as to dictate corporate policy and the disposition of corporate assets.

The listing of a party as an “insider” or the inclusion of transactions with any party designated as such in the Schedules and Statements is made here to provide parties in interest with information and is not intended to be nor should be construed as a legal characterization of such party as an insider or to reflect any legal conclusions made by the Debtor and does not act as an admission of any fact, Claim, right, or defense, and all such rights, Claims, and defenses are hereby expressly reserved. Furthermore, certain of the individuals identified above may not have been insiders for the entirety of the 12-month period, but the Debtor has included them herein out of an abundance of caution. The Debtor reserves all rights with respect thereto.

17. ***Totals.*** All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Schedules and Statements. To the extent there are unknown, disputed, contingent, unliquidated, or otherwise undetermined amounts, the actual total may be different than the listed total.
18. ***Unliquidated Claim Amounts.*** Claim amounts that could not be quantified by the Debtor are scheduled as “unliquidated.”
19. ***Undetermined Amounts.*** The description of an amount as “unknown,” “disputed,” “contingent,” “unliquidated,” or “undetermined” is not intended to reflect upon the materiality of such amount.

20. ***Setoffs.*** The Debtor obtains certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, but not limited to, intercompany transactions, pricing discrepancies, and disputes between the Debtor and its customers, vendors and other counterparties and setoffs or netting permitted under an agreement. These offsets and other similar rights are consistent with the ordinary course of business in the Debtor's industry and are not tracked separately. Therefore, although the impact of such offsets and other similar rights may have been accounted for when certain net amounts were included in the Schedules, offsets are not independently accounted for, and as such, are not included separately in the Debtor's Schedules and Statements. The Debtor reserves all rights to assert setoff rights and to contest the right of any party to assert setoff against the Debtor notwithstanding anything contained in the Schedules and Statements.
21. ***Credits and Adjustments.*** The claims of individual creditors for, among other things, goods, products or services are listed as amounts entered on the Debtor's books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtor. The Debtor reserves all of its rights respecting such credits, allowances and other adjustments.
22. ***Payments.*** Prior to the Petition Date, the Debtor maintained a cash management and disbursement system in the ordinary course of its businesses (the "***Cash Management System***") (as more fully described in the *Debtor's Motion for Entry of Interim and Final Orders Authorizing the Debtor to (A) Continue Its Existing Cash Management System and (B) Maintain Existing Bank Accounts, Check Stock and Business Forms* [D.I. 6]).
23. ***Guaranties and Other Secondary Liability Claims.*** The Debtor has used its best efforts to locate and identify guaranties and other secondary liability claims (collectively, the "***Guaranties***") in its executory contracts, unexpired leases, debt instruments, and other such agreements. Where such Guaranties have been identified, they have been included in the relevant Schedule for the Debtor affected by such Guaranties. The Debtor has reflected the Guaranty obligations for both the primary obligor and the guarantor with respect to its financings and debt instruments on Schedule G. The Debtor believes that certain Guaranties embedded in the Debtor's executory contracts, unexpired leases, other secured financing, debt instruments, and similar agreements may exist and, to the extent they do, will be identified upon further review. Therefore, the Debtor reserves its rights to amend the Schedules to the extent additional Guaranties are identified.
24. ***Mechanics Liens.*** The property and equipment listed in the Schedules are, in some instances, presented without consideration of any mechanics', materialman's or other similar statutory liens. Such liens may apply, and the Debtor reserves its right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be perfected by a creditor.
25. ***Other Liens.*** The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any liens.

26. ***Global Notes Control.*** In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtor's Schedules

A. Schedule A/B – Real and Personal Property

27. ***Part 1: Cash and Cash Equivalents.*** The amount in the Debtor's Checking, Savings, Money Market, or Financial Brokerage Accounts is provided as of the Petition Date, except for the amount in the Utility Deposit Account (disclosed in Schedule A/B 3.6). The Utility Deposit Account was funded shortly after the Petition Date.
28. ***Part 2: Deposits and Prepayments.*** The amount listed for the Debtor's Deposits and Prepayments is provided as of January 31, 2020.
29. ***Part 5: Inventory, Excluding Agriculture Assets.*** The amount listed for the Debtor's Inventory is provided as of January 31, 2020.
30. ***Part 8: Machinery, Equipment, and Vehicles.*** The amount listed for the Debtor's Machinery, Equipment, and Vehicles is provided as of January 31, 2020.

The Debtor has separately identified intangible drilling costs such as labor and rental costs. However, certain amounts may have been inadvertently omitted or included in assets.

31. ***Part 9: Real Property.*** Real property is reported at book value, net of accumulated depreciation on buildings and improvements. The Debtor has endeavored to exclude capitalized costs from Schedule A/B 55 but certain amounts may have been inadvertently included. The value of certain business assets is listed as undetermined because a valuation has not been completed.

The Debtor may have listed certain assets as real property when such assets are in fact personal property, or the Debtor may have listed certain assets as personal property when such assets are in fact real property. The Debtor reserves all of its rights to re-categorize or re-characterize such asset holdings to the extent the Debtor determines that such holdings were listed incorrectly.

The Debtor's failure to list any rights in real property on Schedule A/B should not be construed as a waiver of any such rights that may exist, whether known or unknown at this time.

Certain of the instruments reflected on Schedule A/B 55 may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule A/B 55. The Debtor hereby expressly reserves the right to assert that any instrument listed on Schedule A/B 55 is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. The Debtor reserves all

of its rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B 55, including its right to dispute or challenge the characterization or the structure of any transaction, document, or instrument, including any intercompany or related party agreement.

B. Schedule D – Creditors Who Have Claims Secured by Property

32. Except as otherwise agreed pursuant to a stipulation, or agreed order, or general order entered by the Bankruptcy Court that is or becomes final, the Debtor and its estate reserves its rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of the Debtor. Moreover, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. Further, while the Debtor has included the results of Uniform Commercial Code searches, the listing of such results is not nor shall it be deemed an admission as to the validity of any such lien. Conversely, the Debtor made reasonable, good faith efforts to include all liens on Schedule D, but may have inadvertently omitted an existing lien because of, among other things, the possibility that a lien may have been imposed after the Uniform Commercial Code searches were performed or a creditor may not have filed the requisite perfection documentation. Moreover, the Debtor has not or may not have included on Schedule D parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights. Although there are multiple parties that hold a portion of the debt included in the Debtor's prepetition secured credit facility and other funded secured indebtedness, only the administrative agents have been listed for purposes of Schedule D. The amounts reflected outstanding under the Debtor's prepetition funded indebtedness reflect approximate amounts as of the Petition Date and do not reflect certain hedge settlements applied or to be applied to such amount.

No claim set forth on Schedule D is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable contracts or loan agreements and related documents and applicable law is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of any of the Debtor's agreements.

The liens listed on Schedule D are listed as of March 23, 2020.

C. Schedule E/F – Creditors Who Have Unsecured Claims

33. Unless otherwise specified, the amounts listed in Schedule E/F are listed as of March 16, 2020.

34. ***Part 1: Creditors Holding Priority Unsecured Claims.*** The listing of any claim on Schedule E/F does not constitute an admission by the Debtor that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtor reserves all of its rights to dispute the amount and the priority status of any claim on any basis at any time. Certain of such claims, however, may be subject to ongoing audits and the Debtor is otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E/F. In such case, the Debtor has listed all such claims as unknown in amount, pending final resolution of ongoing audits or other outstanding issues. Further, to the extent such claims have been paid or may be paid pursuant to a court order, they may not be included on Schedule E.
35. ***Part 2: Creditors Holding Non-Priority Unsecured Claims.*** The Debtor has used reasonable efforts to list all general unsecured claims against the Debtor on Schedule E/F based upon the Debtor's existing books and records.

Certain creditors listed on Schedule E/F may owe amounts to the Debtor and, as such, the Debtor may have valid setoff or recoupment rights with respect to such amounts. The amounts listed on Schedule E/F do not reflect any such right of setoff or recoupment rights and the Debtor reserves all rights to assert any such setoff or recoupment rights. Additionally, certain creditors may assert mechanics', materialman's, or other similar liens against the Debtor for amounts listed on Schedule E/F. The Debtor reserves its right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien by a creditor listed on Schedule E/F of the Debtor. The liens listed on Schedule E/F are listed as of March 23, 2020.

Schedule E/F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Petition Date; however, such amounts are reflected on the Debtor's books and records as required in accordance with GAAP.

Schedule E/F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtor's books as of the Petition Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Petition Date.

The claims listed in Schedule E/F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each claim listed on Schedule E/F.

Schedule E/F contains information regarding pending litigation involving the Debtor. The amounts for potential claims associated with litigation and other potential effects of litigation are listed as unknown and marked as contingent, unliquidated, and disputed in the Schedules.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in whole or in part in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule E/F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

The Debtor has made reasonable efforts to locate and identify Guaranties in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which the Debtor is a party. Where Guaranties have been identified, they have been included in the relevant Schedules and are provided by the Debtor as a contingent and unliquidated obligation. Guaranties are placed on Schedule D or E/F for each guarantor, except to the extent they are associated with obligations under an executory contract or unexpired lease identified on Schedule G. It is possible that certain Guaranties embedded in the Debtor's executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. The Debtor reserves its rights to amend the Schedules to the extent additional Guaranties are identified or such Guaranties are discovered to have expired or be unenforceable. In addition, the Debtor reserves the right to amend the Schedules and SOFAs and to re-characterize or reclassify any such contract or claim, whether by amending the Schedules and SOFAs or in another appropriate filing.

Unless the Debtor was required to pay ancillary costs, such as freight, miscellaneous fees and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

In addition, certain claims listed on Schedule E/F may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

D. Schedule G – Executory Contracts and Unexpired Leases

36. While the Debtor's existing books, records, and financial systems have been relied upon to identify and schedule executory contracts of the Debtor, and although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have occurred. The Debtor does not make, and specifically disclaims, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtor hereby reserves all of its rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtor's use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects

such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtor may have issued numerous purchase orders for goods, supplies, product, services, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods, supplies, or product were delivered or services performed under purchase orders before the Petition Date, vendors' claims with respect to such delivered goods, supplies, or product and performed services are included on Schedule E/F. In the ordinary course of business, the Debtor may have issued numerous service orders or work orders pursuant to a master consulting agreement or master service agreement, which service orders or work orders are not listed individually on Schedule G. Each master consulting agreement or master service agreement listed on Schedule G shall include all service orders or work orders entered into pursuant to such master agreement unless otherwise noted.

As a general matter, certain of the Debtor's executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as easements, rights of way, subordination, nondisturbance, and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements, and division order agreements. Such documents also are not set forth in Schedule G.

The Debtor hereby reserves all of its rights, claims, and causes of action with respect to the contracts and agreements whether or not listed on Schedule G, including all of its property rights, the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. The inclusion of a contract or lease on Schedule G does not constitute an admission as to the executory or unexpired nature (or non-executory or expired nature) of the contract or lease, or an admission as to the existence or validity of any Claims held by the counterparty to such contract or lease, and the Debtor reserves all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In the ordinary course of business, the Debtor may have entered into confidentiality agreements. To the extent that such confidentiality agreements constitute executory contracts, they are not listed individually on Schedule G.

The Debtor generally has not included on Schedule G any insurance policies, the premiums for which have been prepaid. The Debtor submits that prepaid insurance policies are not executory contracts pursuant to section 365 of the Bankruptcy Code because no further payment or other material performance is required by the Debtor. Nonetheless, the Debtor recognizes that in order to enjoy the benefits of continued coverage for certain claims under these policies, the Debtor may have to comply with certain non-monetary obligations, such as the provision of notice of claims and cooperation with insurers. In the event that the Bankruptcy Court were to ever determine that any such prepaid insurance policies are executory contracts, the Debtor reserves all of its rights to amend Schedule G to include such policies, as appropriate.

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Specific Disclosures with Respect to the Debtor's Statements

37. **Statement 3.** Any values listed in this section are separate and not repeated in Statement 4 (payments or other transfers of property made within 1 year before filing this case that benefited any insider) or Statement 11 (payments related to bankruptcy within 1 year of filing). Please refer to those sections for payments related to those parties.
38. **Statement 6.** In the ordinary course of operations, the Debtor and parties might apply credits against accounts to apply to future purchases. These are considered ordinary course and largely *de minimis* and are not listed.
39. **Statement 10.** The Debtor has not listed losses that did not rise to a level where some form of recovery was sought. Such losses are considered *de minimis* and are not tracked at the corporate level.
40. **Statement 26d.** The Debtor has provided financial statements in the ordinary course of its business to certain vendors and other parties within two years immediately before the Petition Date. Considering the number of such recipients, the Debtor has not listed such parties for the purposes of Statement 26d.

Fill in this information to identify the case:

Debtor Southland Royalty Company LLCUnited States Bankruptcy Court for the: DelawareCase number 20-10158
(if known)☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 1/1/2020	To 1/31/2020	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$40,399,289.00
For prior year:	From 1/1/2019	To 12/31/2019	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$279,969,000.00
For the year before that:	From 1/1/2018	To 12/31/2018	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$427,461,000.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/1/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

SEE ATTACHED EXHIBIT TO SOFA 3

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/1/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

SEE ATTACHED EXHIBIT TO SOFA 4

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

(Name)

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
BMO HARRIS BANK N.A. 111 W MONROE ST CHICAGO, IL 60603	A/R-REALIZED HEDGING SETTLEMENTS	1/28/2020	\$496,405.00
CAPITAL ONE, NATIONAL ASSOCIATION 90 PARK AVENUE NEW YORK, NY 10016	A/R-REALIZED HEDGING SETTLEMENTS	1/28/2020	\$3,381,975.00
CITIBANK, N.A. 388 GREENWICH STREET 17TH FLOOR ATTENTION: DOCUMENTATION UNIT NEW YORK, NY 10013	A/R-REALIZED HEDGING SETTLEMENTS	2/4/2020	\$2,711,013.09
COMERICA BANK COMERCIA BANK TOWER 1717 MAIN ST DALLAS, TX 75201	A/R-REALIZED HEDGING SETTLEMENTS	1/27/2020	\$950,000.00
DNB CAPITAL LLC 200 PARK AVE, FL 31 ATTENTION: FOREIGN EXCHANGE OPERATIONS NEW YORK, NY 10166	A/R-REALIZED HEDGING SETTLEMENTS	2/5/2020	\$949,212.00
JPMORGAN CHASE BANK 270 PARK AVENUE 41ST FLOOR ATTENTION: LEGAL DEPARTMENT DERIVATIVES PRACTICE GROUP NEW YORK, NY 10017-2070	A/R-REALIZED HEDGING SETTLEMENTS	2/10/2020	\$711,350.00
MERRILL LYNCH COMMODITIES, INC. 20 E GREENWAY PLZ, STE 700 ATTENTION: LEGAL HOUSTON, TX 77046	A/R-REALIZED HEDGING SETTLEMENTS	2/5/2020	\$2,370,266.24
REGIONS BANK 1900 5TH AVE NORTH 17TH FL ATTN: CARL TAUBE BIRMINGHAM, AL 35203	A/R-REALIZED HEDGING SETTLEMENTS	2/4/2020	\$692,160.00

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
ATENCIO V. SOUTHLAND ROYALTY COMPANY LLC Case number 1:19-CV-00946-JFR-LF	CIVIL LITIGATION	U.S. DISTRICT COURT, DISTRICT OF NEW MEXICO	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
BARBWIRE OIL & GAS, LLC V. SOUTHLAND ROYALTY COMPANY LLC Case number 19-11467-431	CIVIL LITIGATION	DENTON COUNTY, TX 431ST JUDICIAL DISTRICT COURT	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
BP AMERICA PRODUCTION COMPANY V. SOUTHLAND ROYALTY COMPANY LLC Case number C-17-313-J	CIVIL LITIGATION	SWEETWATER COUNTY, WY, 3RD JUDICIAL DISTRICT	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

(Name)

Case title	Nature of case	Court or agency's name and address	Status of case
CROWHEART ENERGY LLC V. SOUTHLAND ROYALTY COMPANY LLC Case number 19-392-L	CIVIL LITIGATION	SWEETWATER COUNTY, WY, 3RD JUDICIAL DISTRICT	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
CROWHEART ENERGY LLC V. SOUTHLAND ROYALTY COMPANY LLC Case number NO. 19-221-L	CIVIL LITIGATION	SWEETWATER COUNTY, WY, 3RD JUDICIAL DISTRICT	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
FULLERTON V. SOUTHLAND ROYALTY COMPANY LLC Case number 1:19-CV-00415-WJ-SCY	CIVIL LITIGATION	U.S. DISTRICT COURT, DISTRICT OF NEW MEXICO	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
FULLERTON V. SOUTHLAND ROYALTY COMPANY LLC Case number D-1116-2019-01428	CIVIL LITIGATION	SAN JUAN COUNTY, NM, 11TH JUDICIAL DISTRICT	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
MCELVAIN V. BENSON-MONTIN GREER Case number	CIVIL LITIGATION		<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
ULIBARRI V. SOUTHLAND ROYALTY COMPANY LLC Case number 1:16-CV-00215-RB-JHR	CIVIL LITIGATION	U.S. DISTRICT COURT, DISTRICT OF NEW MEXICO	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
VOLUNTARY AIR QUALITY COMPLIANCE AUDIT OF WYOMING OPERATIONS Case number N/A	ENVIRONMENTAL AUDIT	WYOMING DEPT OF ENVIRONMENTAL QUALITY, AIR QUALITY DIVISION	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
WAMSUTTER, LLC (WILLIAMS) V. SOUTHLAND ROYALTY COMPANY LLC Case number 19-110	CIVIL LITIGATION	CARBON COUNTY, WY, 2ND JUDICIAL DISTRICT	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
WYOMING OIL AND GAS CONSERVATION COMMISSION Case number DOCKET NO. 2706-2018	ENVIRONMENTAL MATTER	WYOMING OIL & GAS CONSERVATION COMMISSION	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
CARBON COUNTY FIRE DEPARTMENT 2712 E MURRAY ST RAWLINS, WY 82301	DONATION	6/24/2019	\$1,000.00
Recipient's relationship to debtor NONE			
UNIVERSITY OF WYOMING FOUNDATION 222 SOUTH 22ND STREET LARAMIE, WY 82070	CONTRIBUTION TO FENCE MODIFICATION PROJECT	6/24/2019	\$11,500.00
Recipient's relationship to debtor NONE			
TOWN OF WAMSUTTER 231 MCCORMICK STREET WAMSUTTER, WY 82336	4TH OF JULY 2019 CELEBRATION DONATION	6/17/2019	\$2,000.00
Recipient's relationship to debtor UTILITY			
NATHAN YIP FOUNDATION (FANUM) 6295 GREENWOOD PLAZA BLVD., 100 GREENWOOD VILLAGE, CO 80111	NATHAN YIP FOUNDATION	4/2/2019	\$2,500.00
Recipient's relationship to debtor NONE			
TOYS FOR TOTS P O BOX WAMSUTTER, WY 82336	MATCHING FUNDS CHRISTMAS 2018	12/14/2018	\$500.00
Recipient's relationship to debtor NONE			
TOWN OF WAMSUTTER 231 MCCORMICK STREET WAMSUTTER, WY 82336	CONTRIBUTION -SUPPORT FIRE DEPT	12/11/2018	\$2,500.00
Recipient's relationship to debtor UTILITY			
THE KNEZOVICH FAMILY C/O DEBI KNEZOVICH 1012 STILLWATER DRIVE ROCK SPRINGS, WY 82901	THE KNEZOVICH FAMILY CONTRIBUTION	10/10/2018	\$500.00
Recipient's relationship to debtor NONE			
RAWLINS DDA/MAIN STREET BOX 1778 RAWLINS, WY 82301	DDA MAIN STREET 6-11-2018	6/11/2018	\$2,500.00
Recipient's relationship to debtor NONE			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
ALIXPARTNERS 909 THIRD AVENUE NEW YORK, NY 10022 Email or website address HTTPS://WWW.ALIXPARTNERS.COM	N/A	12/4/2019	\$300,000.00
Who made the payment, if not debtor? N/A ALIXPARTNERS 909 THIRD AVENUE NEW YORK, NY 10022 Email or website address HTTPS://WWW.ALIXPARTNERS.COM	N/A	12/17/2019	\$175,000.00
Who made the payment, if not debtor? N/A ALIXPARTNERS 909 THIRD AVENUE NEW YORK, NY 10022 Email or website address HTTPS://WWW.ALIXPARTNERS.COM	N/A	12/31/2019	\$175,000.00
Who made the payment, if not debtor? N/A ALIXPARTNERS 909 THIRD AVENUE NEW YORK, NY 10022 Email or website address HTTPS://WWW.ALIXPARTNERS.COM	N/A	1/13/2020	\$275,000.00
Who made the payment, if not debtor? N/A ALIXPARTNERS 909 THIRD AVENUE NEW YORK, NY 10022 Email or website address HTTPS://WWW.ALIXPARTNERS.COM	N/A	1/20/2020	\$200,000.00
Who made the payment, if not debtor? N/A BRACEWELL LLP 711 LOUISIANA STREET HOUSTON, TX 77002-2770 Email or website address HTTPS://BRACEWELL.COM/	N/A	11/27/2019	\$150,000.00
Who made the payment, if not debtor? N/A EPIQ CORPORATE RESTRUCTURING INC 777 THIRD AVENUE, 12TH FLOOR NEW YORK, NY 10017 Email or website address WWW.EPIQGLOBAL.COM	N/A	1/16/2020	\$50,000.00
Who made the payment, if not debtor? N/A			

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
EPIQ CORPORATE RESTRUCTURING INC 777 THIRD AVENUE, 12TH FLOOR NEW YORK, NY 10017 Email or website address WWW.EPIQGLOBAL.COM	N/A	1/23/2020	\$200,000.00
Who made the payment, if not debtor? N/A			
PJT PARTNERS LP 280 PARK AVENUE NEW YORK, NY 10017 Email or website address HTTPS://PJTPARTNERS.COM	N/A	12/16/2019	\$273,333.33
Who made the payment, if not debtor? N/A			
PJT PARTNERS LP 280 PARK AVENUE NEW YORK, NY 10017 Email or website address HTTPS://PJTPARTNERS.COM	N/A	1/8/2020	\$175,000.00
Who made the payment, if not debtor? N/A			
PJT PARTNERS LP 280 PARK AVENUE NEW YORK, NY 10017 Email or website address HTTPS://PJTPARTNERS.COM	N/A	1/20/2020	\$192,097.98
Who made the payment, if not debtor? N/A			
RPA ADVISORS, LLC ONE ROCKEFELLER PLAZA 10TH FLOOR NEW YORK, NY 10020 Email or website address HTTP://WWW.RPAADVISORS.COM/	N/A	11/27/2019	\$200,000.00
Who made the payment, if not debtor? N/A			
RPA ADVISORS, LLC ONE ROCKEFELLER PLAZA 10TH FLOOR NEW YORK, NY 10020 Email or website address HTTP://WWW.RPAADVISORS.COM/	N/A	12/13/2019	\$45,081.34
Who made the payment, if not debtor? N/A			
RPA ADVISORS, LLC ONE ROCKEFELLER PLAZA 10TH FLOOR NEW YORK, NY 10020 Email or website address HTTP://WWW.RPAADVISORS.COM/	N/A	1/14/2020	\$127,136.68
Who made the payment, if not debtor? N/A			

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
RPA ADVISORS, LLC ONE ROCKEFELLER PLAZA 10TH FLOOR NEW YORK, NY 10020 Email or website address HTTP://WWW.RPAADVISORS.COM/	N/A	1/24/2020	\$475,000.00
Who made the payment, if not debtor? N/A			
SHEARMAN & STERLING LLP 2828 N. HARWOOD STREET SUITE 1800 DALLAS, TX 75201 Email or website address HTTPS://WWW.SHEARMAN.COM	N/A	12/20/2019	\$500,000.00
Who made the payment, if not debtor? N/A			
SHEARMAN & STERLING LLP 2828 N. HARWOOD STREET SUITE 1800 DALLAS, TX 75201 Email or website address HTTPS://WWW.SHEARMAN.COM	N/A	12/4/2019	\$350,000.00
Who made the payment, if not debtor? N/A			
SHEARMAN & STERLING LLP 2828 N. HARWOOD STREET SUITE 1800 DALLAS, TX 75201 Email or website address HTTPS://WWW.SHEARMAN.COM	N/A	1/3/2020	\$325,000.00
Who made the payment, if not debtor? N/A			
SHEARMAN & STERLING LLP 2828 N. HARWOOD STREET SUITE 1800 DALLAS, TX 75201 Email or website address HTTPS://WWW.SHEARMAN.COM	N/A	1/14/2020	\$500,000.00
Who made the payment, if not debtor? N/A			
SHEARMAN & STERLING LLP 2828 N. HARWOOD STREET SUITE 1800 DALLAS, TX 75201 Email or website address HTTPS://WWW.SHEARMAN.COM	N/A	1/22/2010	\$425,000.00
Who made the payment, if not debtor? N/A			
WILLKIE FARR & GALLAGHER, LLP 600 TRAVIS STREET HOUSTON, TX 77002 Email or website address HTTPS://WWW.WILLKIE.COM/	N/A	11/27/2019	\$150,000.00
Who made the payment, if not debtor? N/A			

(Name)

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
WILLKIE FARR & GALLAGHER, LLP 600 TRAVIS STREET HOUSTON, TX 77002 Email or website address HTTPS://WWW.WILLKIE.COM/	N/A	12/17/2019	\$24,490.00
Who made the payment, if not debtor? N/A			
WILLKIE FARR & GALLAGHER, LLP 600 TRAVIS STREET HOUSTON, TX 77002 Email or website address HTTPS://WWW.WILLKIE.COM/	N/A	1/18/2020	\$39,215.00
Who made the payment, if not debtor? N/A			
WILLKIE FARR & GALLAGHER, LLP 600 TRAVIS STREET HOUSTON, TX 77002 Email or website address HTTPS://WWW.WILLKIE.COM/	N/A	1/24/2020	\$500,000.00
Who made the payment, if not debtor? N/A			
WILLKIE FARR & GALLAGHER, LLP 600 TRAVIS STREET HOUSTON, TX 77002 Email or website address HTTPS://WWW.WILLKIE.COM/	N/A	1/28/2020	\$101,988.00
Who made the payment, if not debtor? N/A			
YOUNG CONAWAY STARGATT & TAYLOR, LLP RODNEY SQUARE 1000 NORTH KING STREET WILMINGTON, DE 19801 Email or website address WWW.YOUNGCONAWAY.COM	N/A	1/16/2020	\$200,000.00
Who made the payment, if not debtor? N/A			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.**Part 9: Personal Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No.☒ Yes. State the nature of the information collected and retained.

In the normal course of collecting preparing 1099 and Tax Forms, we collect the following information: Name, Address, Phone, Fax, Email, Tax Payer ID

Does the debtor have a privacy policy about that information?

☐ No☒ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☒ No. Go to Part 10.☐ Yes. Does the debtor serve as plan administrator?☒ No. Go to Part 10.☐ Yes. Fill in below:**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of property	Description of the property	Value
US BANK SRC WY ESCROW	ACCOUNT 1000	MONIES HELD IN ESCROW	\$1,572,996.00

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- **Environmental law** means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- **Site** means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No
☒ Yes. Provide details below.

Case title	Court or agency name and address	Nature of case	Status of case
WYOMING OIL AND GAS CONSERVATION COMMISSION	WYOMING OIL & GAS CONSERVATION COMMISSION	ORDER TO IMPLEMENT A MANAGEMENT STRATEGY OR INSTALL DEVICES TO CAPTURE FOR SALE ANY GAS THAT FLASHES ABOVE APPROXIMATELY 1 PSI	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number DOCKET NO. 2706-2018			
VOLUNTARY AIR QUALITY COMPLIANCE AUDIT OF WYOMING OPERATIONS	WYOMING DEPT OF ENVIRONMENTAL QUALITY, AIR QUALITY DIVISION	AIR QUALITY COMPLIANCE AUDIT OF ITS WYOMING OPERATIONS, IN ACCORDANCE WITH WYOMING STATUTE TITLE 35, CHAPTER 11, ARTICLE 11 (35-11-1106)	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number N/A			

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☐ None

Business name and address	Describe the nature of the business	Employer identification number Do not include Social Security number or ITIN.
SR FIELD SERVICES, LLC 400 WEST 7TH STREET FORT WORTH, TX 76102	ACQUISITION, DEVELOPMENT & EXPLORATION OF OIL & GAS	Date business existed From: 11/1/2018 To: 12/11/2019

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Dates of service
BRENT W. CLUM 400W 7TH ST FORT WORTH, TX 76102	From 2/9/2015 To PRESENT

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

(Name)

Name and address**Dates of service**

KPMG LLP
DEPT. 0754
PO BOX 120754
DALLAS, TX 75312-0754

From 2/9/2015 To PRESENT

- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address**If any books of account and records are unavailable, explain why**

BRENT W. CLUM
400W 7TH ST
FORT WORTH, TX 76102

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

AXA XL
100 WASHINGTON BLVD
STAMFORD, CT 06902

CITIBANK, N.A.
388 GREENWICH STREET 17TH FLOOR
ATTENTION: DOCUMENTATION UNIT
NEW YORK, NY 10013

ST. PAUL FIRE & MARINE INSURANCE COMPANY
TULLY LAW FIRM
111 N ORCHARD
FARMINGTON, NM 53715

UNDERWRITERS AT LLOYDS LONDON
181 W MADISON ST, STE 3870
CHICAGO, IL 60602

WAMSUTTER LLC (WILLIAMS)
ONE WILLIAMS CENTER
WRC 2-3
TULSA, OK 74172

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ None

Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

SCOTT T. AGOSTA

12/31/2019

\$3,241,807.71 LOWER OF COST
OR MARKET

Name and address of the person who has possession of inventory records

SCOTT T. AGOSTA
400 W. 7TH ST
FORT WORTH, TX 76102

SCOTT T. AGOSTA

11/30/2019

\$2,884,873.15 LOWER OF COST
OR MARKET

Name and address of the person who has possession of inventory records

SCOTT T. AGOSTA
400 W. 7TH ST
FORT WORTH, TX 76102

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None

Name**Address****Position and nature of any interest****% of interest, if any**

BOB R. SIMPSON

400 W 7TH STREET
FORT WORTH, TX 76102

CURRENT AND FORMER
OFFICER

(Name)

Name	Address	Position and nature of any interest	% of interest, if any
BRENT W. CLUM	400 W 7TH STREET FORT WORTH, TX 76102	CURRENT AND FORMER OFFICER	
DAVE RAWDEN	909 3RD AVE NEW YORK, NY 10022	CURRENT AND FORMER OFFICER	
DAVID B. MILLER	1100 LOUISIANA STREET, STE 4900 HOUSTON, TX 77002	CURRENT AND FORMER OFFICER	
ENCAP ENERGY CAPITAL FUND IX, LP	99 PARK AVE SUITE 1700 NEW YORK, NY 10016	AFFILIATED ENTITIES/SHAREHOLDERS	
ENCAP ENERGY CAPITAL FUND X, L.P.	99 PARK AVE SUITE 1700 NEW YORK, NY 10016	AFFILIATED ENTITIES/SHAREHOLDERS	
FRANK POMETTI	909 3RD AVE NEW YORK, NY 10022	CURRENT AND FORMER OFFICER	
JAMES S. CRAIN	1100 LOUISIANA STREET, STE 4900 HOUSTON, TX 77002	CURRENT AND FORMER OFFICER	
JASON M. DELORENZO	1100 LOUISIANA STREET, STE 4900 HOUSTON, TX 77002	CURRENT AND FORMER OFFICER	
KEITH A. HUTTON	400 W 7TH STREET FORT WORTH, TX 76102	CURRENT AND FORMER OFFICER	
MARK A. WELSH IV	1100 LOUISIANA STREET, STE 4900 HOUSTON, TX 77002	CURRENT AND FORMER OFFICER	
MORNINGSTAR PARTNERS, L.P.	400 W. 7TH ST FT WORTH, TX 76102	AFFILIATED ENTITIES/SHAREHOLDERS	
SOUTHLAND HOLDINGS, LLC	400 W 7TH STREET FORT WORTH, TX 76102	AFFILIATED ENTITIES/SHAREHOLDERS	
SOUTHLAND ROYALTY GP, LLC	400 W 7TH STREET FORT WORTH, TX 76102	AFFILIATED ENTITIES/SHAREHOLDERS	
SOUTHLAND ROYALTY, INC.	400 W 7TH STREET FORT WORTH, TX 76102	AFFILIATED ENTITIES/SHAREHOLDERS	
SOUTHLAND ROYALTY, L.P.	400 W 7TH STREET FORT WORTH, TX 76102	SOLE MEMBER	100%
STEPHEN MEEK	1100 LOUISIANA STREET, STE 4900 HOUSTON, TX 77002	CURRENT AND FORMER OFFICER	
STEVE PULLY	4564 MEADOWOOD ROAD DALLAS, TX 75220	CURRENT AND FORMER OFFICER	
TIMOTHY L. PETRUS	400 W 7TH STREET FORT WORTH, TX 76102	CURRENT AND FORMER OFFICER	
VAUGHN O. VENNERBERG II	400 W 7TH STREET FORT WORTH, TX 76102	CURRENT AND FORMER OFFICER	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

Name	Address	Position and nature of any interest	Period during which position or interest was held
E. MURPHY MARKHAM IV	1100 LOUISIANA STREET, STE 4900 HOUSTON, TX 77002	OFFICER	From 2/9/2015 To 11/29/2019

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ None

SEE ATTACHED EXHIBIT TO SOFA 4

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ None

Name of the parent corporation	Employer identification number of the parent corporation.
SOUTHLAND HOLDINGS, LLC	47-3078522

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None

Debtor

Southland Royalty Company LLC

Case number (if known)

20-10158

(Name)

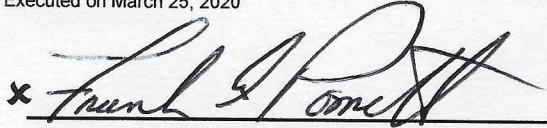
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 25, 2020

x 

Signature of individual signing on behalf of the debtor

Frank A. Pometti

Printed Name

Chief Restructuring Officer

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☒ Yes

Statement of Financial Affairs - Exhibit 3
Southland Royalty Company LLC 20-10158

Claimant	Check Date	Check Amount	Reasons for Payment
ABADIE & SCHILL, P.C. 555 RIVERGATE LANE, SUITE B4-180 DURANGO, CO 81301	11/07/2019	\$8,270.69	Vendor
	12/19/2019	\$5,556.25	Vendor
		\$13,826.94	
AC EGBERT WATER SERVICE INC 333 TURRET DR ROCK SPRINGS, WY 82901	11/25/2019	\$53,426.63	Vendor
	12/10/2019	\$111,462.78	Vendor
	12/19/2019	\$41,350.58	Vendor
		\$206,239.99	
ALLEN & CROUCH PETROLEUM ENGINEERS P O BOX 976 CASPER, WY 82602-0976	11/25/2019	\$7,452.50	Vendor
	12/10/2019	(\$12,040.50)	Vendor
	12/10/2019	\$12,040.50	Vendor
		\$7,452.50	
ALLIANCE DRILLING TOOLS, LLC P O BOX 1503 EVANSTON, WY 82931	12/20/2019	\$24,553.50	Vendor
		\$24,553.50	
ALTITUDE ENERGY PARTNERS, LLC 7197 W DERRICK DR CASPER, WY 82604	12/19/2019	\$42,836.62	Vendor
		\$42,836.62	
ANDEAVOR GATHERING I LLC 19100 RIDGEWOOD PARKWAY SAN ANTONIO, TX 78259	11/07/2019	\$43,605.53	Vendor
	12/10/2019	\$45,493.53	Vendor
	01/08/2020	\$43,116.86	Vendor
		\$132,215.92	
ARCHROCK PARTNERS, LP P O BOX 201160 DALLAS, TX 75320-1160	12/10/2019	\$14,880.86	Vendor
	12/19/2019	\$4,461.92	Vendor
	01/08/2020	\$243,053.70	Vendor
	01/23/2020	\$639,286.96	Vendor
		\$901,683.44	
BADGER DAYLIGHTING CORP P O BOX 95000, LOCKBOX #1627 PHILADELPHIA, PA 19195-0001	12/20/2019	\$18,913.44	Vendor
		\$18,913.44	
BAGGS TESTING AND RENTAL, INC P O BOX 271 BAGGS, WY 82321	11/25/2019	\$1,428.00	Vendor
	12/19/2019	\$41,445.06	Vendor
		\$42,873.06	
BAKER HUGHES BUSINESS SUPPORT PO BOX 301057 DALLAS, TX 75303-1057	12/19/2019	\$23,976.60	Vendor
		\$23,976.60	
BAKER PETROLITE PO BOX 301057 DALLAS, TX 75303-1057	12/19/2019	\$25,828.29	Vendor
		\$25,828.29	
BASIC ENERGY SERVICES, LP PO BOX 841903 DALLAS, TX 75284-1903	11/25/2019	\$20,168.07	Vendor
	12/10/2019	\$18,018.62	Vendor
	12/19/2019	\$78,094.95	Vendor
	01/08/2020	\$13,922.60	Vendor
		\$130,204.24	
BETZER CALL LAUSTEN & SCHWARTZ, LLP 633 17TH STREET, STE 1640 DENVER, CO 80202	01/23/2020	\$37,999.15	Vendor
		\$37,999.15	

Statement of Financial Affairs - Exhibit 3
Southland Royalty Company LLC 20-10158

Claimant	Check Date	Check Amount	Reasons for Payment
BHIC/O FAR WEST CAPITAL P O BOX 184 HOUSTON, TX 77001-0184	12/20/2019	\$37,918.33	Vendor
		\$37,918.33	
BIG FRACKIN TANKS, LLC 3065 HANSON STREET CHEYENNE, WY 82001	11/25/2019	\$38,220.00	Vendor
		\$38,220.00	
BILL MOSS INC. 16876 US HWY 550 AZTEC, NM 87410	11/25/2019	\$7,156.40	Vendor
	01/06/2020	\$3,496.00	Vendor
		\$10,652.40	
BLACKHAWK ENERGY CORPORATION PO BOX 710 DULCE, NM 87528	12/10/2019	\$61,695.92	Vendor
	01/23/2020	\$7,329.93	Vendor
		\$69,025.85	
BLOOMFIELD OIL & GAS SUPPLY, LLC P O BOX 5726 FARMINGTON, NM 87499	12/19/2019	\$7,053.01	Vendor
	01/23/2020	\$21,014.87	Vendor
		\$28,067.88	
BLUEPRINT ENERGY PARTNERS, LLC 2425 COLEMAN CIRCLE CASPER, WY 82601	11/25/2019	\$12,861.87	Vendor
	12/19/2019	\$24,619.67	Vendor
		\$37,481.54	
BOELEN'S WELL SERVICE LLC P O BOX 352 THERMOPOLIS, WY 82443	12/19/2019	\$107,274.19	Vendor
	01/08/2020	\$28,494.76	Vendor
		\$135,768.95	
BP AMERICA PRODUCTION COMPANY PO BOX 848155 DALLAS, TX 75284-8155	12/10/2019	\$1,152,819.33	Vendor
	01/23/2020	\$1,280,406.98	Vendor
		\$2,433,226.31	
BP ENERGY COMPANY P O BOX 848119 DALLAS, TX 75284-8119	11/25/2019	\$1,595,572.55	Vendor
	12/20/2019	\$1,749,799.41	Vendor
	01/24/2020	\$1,646,292.52	Vendor
		\$4,991,664.48	
BRADY TRUCKING, INC 5130 S 5400 E VERNAL, UT 84078	12/20/2019	\$16,200.00	Vendor
		\$16,200.00	
BREITBURN OPERATING LP P.O. BOX 734445 DALLAS, TX 75373-4445	11/25/2019	\$10,412.03	Vendor
	12/20/2019	\$11,164.68	Vendor
	12/23/2019	\$213.83	Vendor
	01/23/2020	\$12,657.68	Vendor
		\$34,448.22	
BRENNTAG PACIFIC INC FILE 2674 LOS ANGELES, CA 90074-2674	12/10/2019	\$11,197.77	Vendor
	12/19/2019	\$74,738.28	Vendor
	01/08/2020	\$35,719.85	Vendor
		\$121,655.90	
BRIAN LOCKE TRUCKING, INC P O BOX 248 RAWLINS, WY 82301	11/07/2019	\$13,597.00	Vendor
	11/25/2019	\$8,990.75	Vendor
	12/19/2019	\$46,466.25	Vendor
		\$69,054.00	

Statement of Financial Affairs - Exhibit 3
Southland Royalty Company LLC 20-10158

Claimant	Check Date	Check Amount	Reasons for Payment
BROKEN SPOKE WELDING & CONSTRUCTION P O BOX 49 FARSON, WY 82932	12/19/2019	\$101,289.00	Vendor
		\$101,289.00	
BUREAU OF LAND MANAGEMENT	10/31/2019	\$10,230.00	Vendor
RAWLINS FIELD OFFICE	10/31/2019	\$10,230.00	Vendor
RAWLINS, WY 82301	11/07/2019	\$10,230.00	Vendor
	11/25/2019	\$30,690.00	Vendor
	11/25/2019	\$20,460.00	Vendor
	11/25/2019	\$20,460.00	Vendor
	11/25/2019	\$10,230.00	Vendor
	11/25/2019	\$10,230.00	Vendor
	11/25/2019	\$10,230.00	Vendor
	11/25/2019	\$10,230.00	Vendor
		\$143,220.00	
C&G TRUCKING SERVICES, LLC 1921 YELLOWSTONE RD ROCK SPRINGS, WY 82901	12/10/2019	\$43,652.50	Vendor
		\$43,652.50	
C.D.M. TRUCKING, INC P O BOX 2416 ROCK SPRINGS, WY 82902	11/07/2019	\$10,015.00	Vendor
	12/19/2019	\$17,640.00	Vendor
		\$27,655.00	
CAC SPECIALTY 115 OFFICE PARK DRIVE BIRMINGHAM, AL 35223	01/23/2020	\$400,000.00	Vendor
		\$400,000.00	
CACTUS WELLHEAD, LLC P O BOX 734254 DALLAS, TX 75373-4254	12/10/2019	\$182,846.84	Vendor
		\$182,846.84	
CAPITAL PLUS -- FREAR CONSULTING INC 3250 HENDERSON RD, SUITE 201 COLUMBUS, OH 43220	12/20/2019	\$37,110.00	Vendor
		\$37,110.00	
CAWLEY, GILLESPIE, & ASSOCIATES, INC. 306 WEST 7TH STREET, SUITE 302 FORT WORTH, TX 76102	01/23/2020	\$43,856.53	Vendor
		\$43,856.53	
CINCO MUD SOLUTIONS LLC 14019 SOUTHWEST FREEWAY SUGAR LAND, TX 77478	11/25/2019	\$48,171.25	Vendor
		\$48,171.25	
CIRCLE B MEASUREMENT & FABRICATION, LLC 14034 E MARSHALL AVE TULSA, OK 74116	12/19/2019	\$51,929.10	Vendor
		\$51,929.10	
CITY OF FARMINGTON 101 N BROWNING PARKWAY FARMINGTON, MM 87401	11/07/2019	\$46,736.00	Vendor
	12/10/2019	\$49,809.62	Vendor
	01/07/2020	\$51,443.06	Vendor
		\$147,988.68	
CMS, INC P O BOX 2109 MILLS, WY 82644	12/20/2019	\$16,320.00	Vendor
		\$16,320.00	

Statement of Financial Affairs - Exhibit 3
Southland Royalty Company LLC 20-10158

Claimant	Check Date	Check Amount	Reasons for Payment
COASTAL FLOW GAS MEASUREMENT, INC PO BOX 58965 HOUSTON, TX 77258	11/25/2019	\$23,487.10	Vendor
	01/06/2020	\$13,364.65	Vendor
	01/23/2020	\$13,421.20	Vendor
		\$50,272.95	
COBRA OIL & GAS CORP PO BOX: 8206 WICHITA FALLS, TX 76307-8206	11/25/2019	\$6,116.34	Vendor
	01/06/2020	\$5,657.68	Vendor
	01/23/2020	\$5,224.99	Vendor
		\$16,999.01	
COLORADO DEPARTMENT OF REVENUE P O BOX 17087 DENVER, CO 80217-0087	10/31/2019	\$1,385.82	Vendor
	11/25/2019	\$3,006.08	Vendor
	11/25/2019	\$1,460.85	Vendor
	12/20/2019	\$4,280.53	Vendor
	12/20/2019	\$1,119.48	Vendor
	12/31/2019	(\$1,119.48)	Vendor
	01/06/2020	\$1,119.48	Vendor
	01/24/2020	\$6,829.62	Vendor
		\$18,082.38	
COMMISSIONER OF PUBLIC LANDS PO BOX 1148 SANTA FE, NM 87504-1148	11/25/2019	\$13,397.00	Vendor
	11/25/2019	\$22.00	Vendor
	12/20/2019	\$12,322.00	Vendor
	12/20/2019	\$22.00	Vendor
	01/23/2020	\$16,485.00	Vendor
		\$42,248.00	
CONSTRUCTION MANAGEMENT COMPANY, INC 2010 EAST TETON BLVD GREEN RIVER, WY 82935	11/25/2019	\$6,938.88	Vendor
	12/20/2019	\$15,380.04	Vendor
		\$22,318.92	
CORE LABORATORIES, LP. P O BOX 841787 DALLAS, TX 75284-1787	12/19/2019	\$153,887.87	Vendor
		\$153,887.87	
COVENANT TESTING TECHNOLOGIES, LLC P O BOX 733809 DALLAS, TX 75373	12/19/2019	\$52,125.50	Vendor
		\$52,125.50	
CROWHEART ENERGY LLC 1225 17TH STREET DENVER, CO 80202	11/25/2019	\$91,978.16	Vendor
	01/23/2020	\$136,754.57	Vendor
		\$228,732.73	
CSI COMPRESSCO SUB INC P O BOX 843960 DALLAS, TX 75284-3960	12/19/2019	\$40,244.71	Vendor
		\$40,244.71	
CUMMINS ROCKY MOUNTAIN LLC PO BOX 912138 DENVER, CO 80291-2138	12/20/2019	\$14,008.15	Vendor
		\$14,008.15	
D&S OILFIELD SERVICE, LLC BOX 425 BAGGS, WY 82321	12/19/2019	\$11,692.50	Vendor
		\$11,692.50	
DERRICK CORPORATION 590 DUKE ROAD BUFFALO, NY 14225	12/19/2019	\$35,386.47	Vendor
		\$35,386.47	

Statement of Financial Affairs - Exhibit 3
Southland Royalty Company LLC 20-10158

Claimant	Check Date	Check Amount	Reasons for Payment
DNOW LP P O BOX 200822 DALLAS, TX 75320-0822	12/19/2019	\$126,393.25	Vendor
		\$126,393.25	
DR GRIFFIN & ASSOCIATES INC 1414 ELK ST STE 202 ROCK SPRINGS, WY 82901-4590	12/19/2019	\$82,769.41	Vendor
		\$82,769.41	
DRAKE WELL SERVICE, INC 607 W PINON STREET FARMINGTON, NM 87499	12/10/2019	\$44,759.25	Vendor
	12/19/2019	\$109,389.80	Vendor
	01/23/2020	\$225,117.01	Vendor
		\$379,266.06	
DXP ENTERPRISES, INC. PO BOX 840511 DALLAS, TX 75284-0511	11/25/2019	\$3,374.81	Vendor
	12/20/2019	\$40,728.21	Vendor
		\$44,103.02	
ELEMENT SERVICES, LLC 20207 LEOLA WAY EATON, CO 80615	12/20/2019	\$8,150.35	Vendor
		\$8,150.35	
ELEMENT TECHNICAL SERVICES, LLC 675 HEREFORD LANE CASPER, WY 82609	12/19/2019	\$152,811.43	Vendor
		\$152,811.43	
ELITE PERMITTING, LLC 15800 ULSTER STREET THORNTON, CO 80602	11/07/2019	\$12,788.86	Vendor
		\$12,788.86	
ELMORE & ELMORE WIRELINE SERVICES I P O BOX 804 ROCK SPRINGS, WY 82902-0804	11/25/2019	\$12,746.50	Vendor
	12/19/2019	\$28,331.58	Vendor
		\$41,078.08	
EMERALD SURF SCIENCES, LLC P O BOX 6687 SHREVEPORT, LA 71136-6687	12/20/2019	\$81,387.16	Vendor
		\$81,387.16	
ENDURING RESOURCES IV LLC 1050 17TH STREET, SUITE 2500 DENVER, CO 80265	11/25/2019	\$4,497.43	Vendor
	12/23/2019	\$5,244.70	Vendor
	01/23/2020	\$4,219.99	Vendor
		\$13,962.12	
ENTERPRISE FIELD SERVICES LLC PO BOX 4324 HOUSTON, TX 77210	11/07/2019	\$2,236.46	Vendor
	11/25/2019	\$655,003.71	Vendor
	12/20/2019	\$649,866.59	Vendor
	12/31/2019	\$2,165.91	Vendor
		\$1,309,272.67	
EXPEDITION WATER SOLUTIONS COLORADO LLC 2015 CLUBHOUSE DRIVE, STE 201 GREELEY, CO 80634	12/19/2019	\$1,155.00	Vendor
	01/08/2020	\$101,734.50	Vendor
		\$102,889.50	
F & S TRUCKING, INC P O BOX 875 RAWLINS, WY 82301	11/25/2019	\$301,636.71	Vendor
		\$301,636.71	
FERRARI GAS MEASUREMENT INC P O BOX 631 BLOOMFIELD, NM 87413	11/25/2019	\$5,677.92	Vendor
	12/20/2019	\$2,828.06	Vendor
		\$8,505.98	

Statement of Financial Affairs - Exhibit 3
Southland Royalty Company LLC 20-10158

Claimant	Check Date	Check Amount	Reasons for Payment
FLOGISTIX LP	12/10/2019	\$32,889.14	Vendor
PO BOX 731389	01/23/2020	\$88,901.08	Vendor
DALLAS, TX 75373-1389		\$121,790.22	
FLOWCO PRODUCTION SOLUTIONS	12/19/2019	\$45,626.70	Vendor
P O BOX 4458		\$45,626.70	
HOUSTON, TX 77210-4458			
FMC TECHNOLOGIES	11/25/2019	\$40,006.35	Vendor
P O BOX 844356	12/19/2019	\$110,257.13	Vendor
DALLAS, TX 75284-4356	01/08/2020	\$19,811.46	Vendor
		\$170,074.94	
FRAC SHACK AMERICA INC	12/19/2019	\$133,956.48	Vendor
SUITE 2025N, 999 - 18TH STREET		\$133,956.48	
DENVER, CO 80202			
FRANK'S INTERNATIONAL, LLC	11/25/2019	\$16,698.40	Vendor
DEPARTMENT 840	12/20/2019	\$20,709.50	Vendor
HOUSTON, TX 77210-4346		\$37,407.90	
GEO LINK, INC	11/25/2019	\$35,788.75	Vendor
P O BOX 1764		\$35,788.75	
RED LODGE, MT 59068			
GEO STEERING SOLUTIONS INC	12/19/2019	\$7,000.00	Vendor
1850-250 2ND STREET SW		\$7,000.00	
CALGARY, AB T2P 0C1			
GEORGE A SNELL, III	01/23/2020	\$43,293.38	Vendor
HERRING BANK BUILDING		\$43,293.38	
AMARILLO, TX 79109			
GIBSON OILFIELD SERVICES INC	12/10/2019	\$22,050.00	Vendor
1595 INDIAN HILLS DR		\$22,050.00	
GREEN RIVER, WY 82935			
GLOBAL SPECIAL RISKS, LLC	11/25/2019	\$17,090.39	Vendor
P O BOX 205417		\$17,090.39	
DALLAS, TX 75320-5417			
GREYROCK CEMENTING INC	11/25/2019	\$18,846.40	Vendor
P O BOX 1751	12/20/2019	\$25,681.59	Vendor
VERNAL, UT 84078		\$44,527.99	
H & M PRECISION PRODUCTS, INC.	12/10/2019	\$20,670.40	Vendor
PO BOX 1740	12/19/2019	\$82,809.36	Vendor
FARMINGTON, NM 87499	01/08/2020	\$13,012.95	Vendor
	01/23/2020	\$193,556.48	Vendor
		\$310,049.19	
H & N GOLD FIELD SERVICES, INC	11/07/2019	\$11,760.00	Vendor
P O BOX 1086	11/25/2019	\$10,584.00	Vendor
ROCK SPRINGS, WY 82902	12/19/2019	\$3,371.00	Vendor
		\$25,715.00	
H.B. LEE CONSTRUCTION INC	01/06/2020	\$2,039.18	Vendor
P O BOX 6	01/23/2020	\$31,837.18	Vendor
BAGGS, WY 82321		\$33,876.36	

Statement of Financial Affairs - Exhibit 3
Southland Royalty Company LLC 20-10158

Claimant	Check Date	Check Amount	Reasons for Payment
H2O MANAGEMENT SOLUTIONS 10440 N CENTRAL EXPWY, STE 1010 DALLAS, TX 75231	11/25/2019	\$25,050.00	Vendor
	12/10/2019	\$48,570.00	Vendor
	12/19/2019	\$37,240.80	Vendor
	01/08/2020	\$4,065.00	Vendor
		\$114,925.80	
HALLIBURTON ENERGY SERVICES PO BOX 301341 DALLAS, TX 75303-1341	12/19/2019	\$1,350,872.89	Vendor
		\$1,350,872.89	
HARNS TANK STRAPPING SERVICES, LLC 255 ASTER STREET CASPER, WY 82604	11/25/2019	\$2,666.50	Vendor
	12/20/2019	\$7,846.20	Vendor
		\$10,512.70	
HARVEST FOUR CORNERS, LLC P O BOX 61229 HOUSTON, TX 77208	11/25/2019	\$829,115.25	Vendor
	12/20/2019	\$819,619.51	Vendor
		\$1,648,734.76	
HAYSTACKS INC P O BOX 35 WAMSUTTER, WY 82336-0035	11/25/2019	\$21,732.50	Vendor
	12/19/2019	\$49,002.59	Vendor
		\$70,735.09	
HIGH MOUNTAIN INSPECTION SERVICE, INC P O BOX 1508 MILLS, WY 82644	11/07/2019	\$1,981.50	Vendor
	11/25/2019	\$5,019.50	Vendor
		\$7,001.00	
HIGH TECH TOOLS PO BOX 1244 AZTEC, NM 87410	12/19/2019	\$16,097.68	Vendor
		\$16,097.68	
HIGHJACKED CRANE AND PUMPJACK SERVICES, LLC P O BOX 1270 AZTEC, NM 87410	11/25/2019	\$2,726.33	Vendor
	12/20/2019	\$4,926.32	Vendor
		\$7,652.65	
HILCORP SAN JUAN, L.P. C/O HILCORP ENERGY COMPANY HOUSTON, TX 77210-4346	11/25/2019	\$3,695.29	Vendor
	12/20/2019	\$5,143.86	Vendor
		\$8,839.15	
HILLCORP SAN JUAN, LP DEPT 542 HOUSTON, TX 77210-4346	11/25/2019	\$47,828.94	Vendor
	12/20/2019	\$73,778.77	Vendor
	01/23/2020	\$69,557.49	Vendor
		\$191,165.20	
HRM RESOURCES 410 17TH STREET, SUITE 1600 DENVER, CO 80202	12/10/2019	\$66,826.41	Vendor
	01/06/2020	\$1,922.58	Vendor
	01/23/2020	\$67,282.70	Vendor
		\$136,031.69	
HUB INTL RIGG-FT WORTH PO BOX 846400 DALLAS, TX 75284-6400	11/18/2019	\$0.00	Vendor
	12/19/2019	\$1,186.00	Vendor
	01/08/2020	\$650.00	Vendor
	01/23/2020	\$242,261.79	Vendor
		\$244,097.79	

Statement of Financial Affairs - Exhibit 3
Southland Royalty Company LLC 20-10158

Claimant	Check Date	Check Amount	Reasons for Payment
HUDSON GROUP, LLC 330 S. CENTER, SUITE 307 CASPER, WY 82601	11/25/2019	\$31,933.39	Vendor
		\$31,933.39	
IBEX, INC 310 N 2ND E, STE 200 REXBURG, ID 83440	12/19/2019	\$48,209.62	Vendor
		\$48,209.62	
INFINITY POWER & CONTROLS, LLC 1701 DECORA DRIVE ROCK SPRINGS, WY 82901	12/20/2019	\$31,735.81	Vendor
		\$31,735.81	
INTEGRATED WELL SERVICES, INC 2632 FOOTHILL BLD., STE 106 ROCK SPRINGS, WY 82901	11/25/2019	\$128,101.05	Vendor
	12/10/2019	\$143,332.23	Vendor
	12/20/2019	\$22,451.63	Vendor
	01/23/2020	\$194,696.32	Vendor
		\$488,581.23	
ISOLATE COMPLETIONS LLC 276 SHEEP CREEK DR ROCK SPRINGS, WY 82901	11/07/2019	\$7,018.25	Vendor
	12/19/2019	\$100,563.98	Vendor
		\$107,582.23	
JACAM CHEMICALS 2013 LLC P O BOX 96 STERLING, KS 67579-0096	11/25/2019	\$23,769.06	Vendor
	12/20/2019	\$11,559.50	Vendor
	01/06/2020	\$38,223.11	Vendor
		\$73,551.67	
JEMEZ MOUNTAINS ELECTRIC COOPERATIVE INC. PO BOX 2999 ESPANOLA, NM 87532-4999	11/07/2019	\$3,173.21	Vendor
	12/10/2019	\$5,016.08	Vendor
	01/23/2020	\$4,950.67	Vendor
		\$13,139.96	
JICARILLA APACHE NATION P O BOX 3080 WINSTON SALEM, NC 27102-3080	11/25/2019	\$12,461.18	Vendor
	12/20/2019	\$12,450.41	Vendor
	12/20/2019	\$417.50	Vendor
	01/23/2020	\$10,648.83	Vendor
		\$35,977.92	

Statement of Financial Affairs - Exhibit 3
Southland Royalty Company LLC 20-10158

Claimant	Check Date	Check Amount	Reasons for Payment
JICARILLA REVENUE & TAXATION	11/07/2019	\$5,764.25	Vendor
P O BOX 950	11/07/2019	\$6,678.12	Vendor
DULCE, NM 87528	11/07/2019	\$6,078.04	Vendor
	11/07/2019	\$8,363.40	Vendor
	11/25/2019	\$6,602.83	Vendor
	11/25/2019	\$288.08	Vendor
	11/25/2019	\$9,735.25	Vendor
	11/25/2019	\$6,620.96	Vendor
	11/25/2019	\$1,778.85	Vendor
	11/25/2019	\$7,060.26	Vendor
	12/20/2019	\$1,114.59	Vendor
	12/20/2019	\$10,011.99	Vendor
	12/20/2019	\$7,235.12	Vendor
	12/20/2019	\$6,430.37	Vendor
	12/20/2019	\$279.86	Vendor
	01/06/2020	\$1,012.54	Vendor
	01/06/2020	\$1,451.52	Vendor
	01/23/2020	\$10,811.17	Vendor
	01/23/2020	\$419.74	Vendor
		\$97,736.94	
JIM'S WATER SERVICE, INC	12/10/2019	\$75,596.48	Vendor
P O BOX 2290	12/19/2019	\$62,160.00	Vendor
GILLETTE, WY 82717-2290		\$137,756.48	
JM&I TRUCKING LLC	11/25/2019	\$41,500.00	Vendor
P O BOX 717	12/20/2019	\$8,800.00	Vendor
CROSBY, ND 58730		\$50,300.00	
KAUPPI WIRELINE SERVICE INC	11/25/2019	\$84,287.32	Vendor
P O BOX 132	12/19/2019	\$95,576.04	Vendor
ROCK SPRINGS, WY 82902		\$179,863.36	
KC HARVEY ENVIRONMENTAL, LLC	11/25/2019	\$40,025.12	Vendor
376 GALLATIN PARK DRIVE	12/20/2019	\$27,323.66	Vendor
BOZEMAN, MT 59715	01/06/2020	\$3,150.68	Vendor
		\$70,499.46	
KE ANDREWS	10/31/2019	\$7,308,895.36	Vendor
1900 DALROCK ROAD	11/25/2019	\$273,774.68	Vendor
ROWLETT, TX 75088	01/23/2020	\$45,807.50	Vendor
		\$7,628,477.54	
KELLY HART & HALLMAN LLP	12/20/2019	\$90,340.47	Vendor
201 MAIN, SUITE 2500	01/23/2020	\$61,776.32	Vendor
FT WORTH, TX 76102		\$152,116.79	
KINDER MORGAN TREATING LP	11/25/2019	\$6,088.47	Vendor
TREASURY DEPT	01/08/2020	\$6,088.47	Vendor
DALLAS, TX 75373-4031		\$12,176.94	

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Southland Royalty Company LLC 20-10158

Claimant	Check Date	Check Amount	Reasons for Payment
KLX ENERGY SERVICES LLC 28099 NETWORK PLACE CHICAGO, IL 60673-1280	12/19/2019	\$59,934.99	Vendor
		\$59,934.99	
KNOCKOUT ROUSTABOUT SERVICES, P O BOX 737 FARMINGTON, NM 87499	12/20/2019	\$18,723.94	Vendor
	01/23/2020	\$39,935.09	Vendor
		\$58,659.03	
KPMG LLP DEPT. 0754 DALLAS, TX 75312-0754	01/23/2020	\$115,000.00	Vendor
		\$115,000.00	
KRIS TERRY & ASSOCIATES, INC 3232 VILLANOVA ST DALLAS, TX 75225	01/23/2020	\$24,999.98	Vendor
	01/24/2020	\$24,999.98	Vendor
	01/24/2020	(\$24,999.98)	Vendor
		\$24,999.98	
LA PLATA ELECTRIC P O BOX 2750 DURANGO, CO 81302-2750	11/25/2019	\$15,992.47	Vendor
	01/06/2020	\$16,149.01	Vendor
	01/23/2020	\$17,360.69	Vendor
		\$49,502.17	
LIBERTY OILFIELD SERVICES, INC 8736 N 1000 W NEOLA, UT 84053	10/31/2019	\$108,010.25	Vendor
	11/07/2019	\$105,654.25	Vendor
	11/25/2019	\$119,229.75	Vendor
	12/10/2019	\$117,705.01	Vendor
	12/19/2019	\$130,408.88	Vendor
		\$581,008.14	
LIQUID CAPITAL EXCHANGE, INC FOR NIELSON BROS P O BOX 168688 IRVING, TX 75016	11/25/2019	\$68,345.00	Vendor
	12/20/2019	\$90,045.00	Vendor
		\$158,390.00	
M GONZALES TRUCKING INC 1809 INVERNESS BLVD RAWLINS, WY 82301	11/07/2019	\$79,141.25	Vendor
	11/25/2019	\$82,626.25	Vendor
	12/10/2019	\$166,818.75	Vendor
	12/19/2019	\$109,138.75	Vendor
		\$437,725.00	
METCALF ARCHAEOLOGICAL CONSULTANTS, INC 11495 W 8TH AVE., STE 104 LAKEWOOD, CO 80215	12/20/2019	\$19,953.76	Vendor
		\$19,953.76	
METCALF EXCAVATION INC P O BOX 168688 IRVING, TX 75016	11/07/2019	\$17,730.00	Vendor
	11/25/2019	\$43,415.00	Vendor
	12/20/2019	\$73,147.50	Vendor
		\$134,292.50	

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Claimant	Check Date	Check Amount	Reasons for Payment
MID-AMERICA PIPELINE CO., LLC P O BOX 972990 DALLAS, TX 75397-2990	11/07/2019	\$14,611.55	Vendor
	11/25/2019	\$15,331.75	Vendor
	12/10/2019	\$3,872.21	Vendor
	12/10/2019	\$5,580.21	Vendor
	12/20/2019	\$12,391.17	Vendor
	01/06/2020	\$5,403.06	Vendor
	01/23/2020	\$6,213.69	Vendor
		\$63,403.64	
MILLER PUMPS PACKERS INC 1161 E 1300 S VERNAL, UT 84078	12/20/2019	\$6,858.20	Vendor
		\$6,858.20	
MONTGOMERY & ANDREWS LAW FIRM P O BOX 2307 SANTA FE, NM 87504-2307	01/23/2020	\$75,435.06	Vendor
		\$75,435.06	
MOSER ENGINE SERVICE, INC 260 CRAIG THOMAS BLVD EVANSVILLE, WY 82636	12/19/2019	\$74,550.00	Vendor
	01/23/2020	\$286,822.91	Vendor
		\$361,372.91	
MOUNTAIN GAS RESOURCES LLC P O BOX 730951 DALLAS, TX 75373-0951	11/25/2019	\$130,032.41	Vendor
	12/31/2019	\$114,678.42	Vendor
		\$244,710.83	
MOUNTAIN MUD SERVICE & SUPPLY INC 1301 E LINCOLN STREET GILLETTE, WY 82716	11/25/2019	\$199,511.15	Vendor
	01/06/2020	\$50,663.20	Vendor
		\$250,174.35	
MOUNTAIN STATES PRESSURE SERVICE, INC P O BOX 1930 ROCK SPRINGS, WY 82902-1930	12/20/2019	\$93,180.00	Vendor
		\$93,180.00	
MOUNTAIN STATES PUMPING SERVICES, LLC P O BOX 1930 ROCK SPRINGS, WY 82902	11/25/2019	\$72,858.53	Vendor
	12/20/2019	\$126,258.72	Vendor
		\$199,117.25	
MRC GLOBAL (US) INC P O BOX 240392 DALLAS, TX 75320-4392	11/25/2019	\$1,675.54	Vendor
	01/08/2020	\$43,292.52	Vendor
		\$44,968.06	
MS DIRECTIONAL, LLC P O BOX 201567 DALLAS, TX 75320-1567	01/08/2020	\$23,508.00	Vendor
		\$23,508.00	
MURPHY-HOFFMAN COMPANY P O BOX 874091 KANSAS CITY, MO 64187	12/19/2019	\$164,988.89	Vendor
		\$164,988.89	
MUSTANG RESOURCES, LLC 1660 LINCOLN ST, SUITE 1450 DENVER, CO 80264	11/25/2019	\$33,309.00	Vendor
	01/23/2020	\$32,981.94	Vendor
		\$66,290.94	
NATIONAL OILWELL DHT, LP PO BOX 201224 DALLAS, TX 75320-1224	12/19/2019	\$60,987.48	Vendor
		\$60,987.48	

Statement of Financial Affairs - Exhibit 3
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Claimant	Check Date	Check Amount	Reasons for Payment
NATURAL GAS SERVICES GROUP INC 508 W. WALL ST., SUITE 550 MIDLAND, TX 79701	01/06/2020	\$9,742.79	Vendor
	01/23/2020	\$19,485.58	Vendor
		\$29,228.37	
NEW MEXICO TAXATION & REVENUE 200 LOMAS BLVD. NW ALBUQUERQUE, NM 87102	10/31/2019	\$225,492.84	Vendor
	11/29/2019	\$199,236.82	Vendor
	12/20/2019	\$189,334.35	Vendor
		\$614,064.01	
NEW MEXICO TAXATION & REVENUE P.O. BOX 2308 SANTA FE, NM 87504-2308	11/07/2019	\$130,431.32	Vendor
		\$130,431.32	
NEW MEXICO TAXATION & REVENUE PO BOX 25127 SANTA FE, NM 87504-5127	10/31/2019	\$23,673.09	Vendor
	01/24/2020	\$23,476.57	Vendor
		\$47,149.66	
NICHOLAS DUNCOMBE 495 COOK DR ROCK SPRINGS, WY 82901	11/25/2019	\$24,100.32	Vendor
	12/20/2019	\$52,962.51	Vendor
		\$77,062.83	
NICK'S CERTIFIED CONTRACTING P O BOX 34 BAGGS, WY 82321	12/19/2019	\$8,860.00	Vendor
		\$8,860.00	
NORTHWEST LININGS & GEOTEXTILE PROD INC 20824 77TH AVENUE SOUTH KENT, WA 98032-1360	12/19/2019	\$94,693.74	Vendor
		\$94,693.74	
OAK CREEK CONSULTING AND PRODUCITON SERVICES, LLC P O BOX 251 AULT, CO 80610	12/20/2019	\$8,258.00	Vendor
		\$8,258.00	
OASIS EMISSION CONSULTANTS, INC 2730 COMMERCIAL WAY ROCK SPRINGS, WY 82901	12/19/2019	\$7,537.50	Vendor
		\$7,537.50	
OIL PATCH GROUP, INC ATTN: CONTRACT ADMINISTRATION HOUSTON, TX 77079	11/25/2019	\$17,295.60	Vendor
	12/19/2019	\$72,234.71	Vendor
		\$89,530.31	
OP TANKS, LLC 1590 WEST 2775 NORTH PLEASANT VIEW, UT 84414	12/19/2019	\$94,390.00	Vendor
		\$94,390.00	
OVERRIGHT TRUCKING, INC P O BOX 899 FARMINGTON, NM 87499	01/23/2020	\$23,862.02	Vendor
		\$23,862.02	
OWL SWD OPERATING, LLC 8201 PRESTON RD., STE 520 DALLAS, TX 75225	11/25/2019	\$118,849.17	Vendor
	12/20/2019	\$56,830.83	Vendor
		\$175,680.00	
PATHFINDER INSPECTIONS & FIELD SERVICES, LLC P O BOX 3889 GILLETTE, WY 82717	11/25/2019	\$34,934.00	Vendor
	12/20/2019	\$33,890.00	Vendor
		\$68,824.00	

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Southland Royalty Company LLC 20-10158

Claimant	Check Date	Check Amount	Reasons for Payment
PCS FERGUSON INC. PO BOX 732131 DALLAS, TX 75373-2131	12/19/2019 01/06/2020	\$4,094.41 \$3,312.93	Vendor Vendor
		\$7,407.34	
PEAK ENGINEERING TECHNOLOGIES P O BOX 820 GLENROCK, WY 82637-0820	11/25/2019 12/20/2019	\$26,100.00 \$13,550.00	Vendor Vendor
		\$39,650.00	
PHELCO, INC. 15 CR 2853 AZTEC, NM 87410	12/19/2019 01/06/2020	\$9,287.75 \$13,727.18	Vendor Vendor
		\$23,014.93	
PHOENIX SERVICES P O BOX 3483 FARMINGTON, NM 87499	12/20/2019	\$12,391.96	Vendor
		\$12,391.96	
PHOENIX TECHNOLOGY SERVICES USA INC P O BOX 205413 DALLAS, TX 75320-5413	11/25/2019 12/20/2019	\$59,205.56 \$43,988.44	Vendor Vendor
		\$103,194.00	
PILOT THOMAS LOGISTICS, LLC P O BOX 677732 DALLAS, TX 75267-7732	11/25/2019	\$30,544.54	Vendor
		\$30,544.54	
PIONEER COILED TUBING SERVICES, LLC 100 ASMA BLVD., SUITE 265-W LAFAYETTE, LA 70508	12/20/2019	\$89,689.80	Vendor
		\$89,689.80	
PIONEER WIRELINE SERVICES, LLC P O BOX 676073 DALLAS, TX 75267-6073	12/20/2019	\$26,500.00	Vendor
		\$26,500.00	
PLASTER & WALD CONSULTING CORP P O BOX 268822 OKLAHOMA CITY, OK 73126-8822	12/19/2019	\$116,664.00	Vendor
		\$116,664.00	
POLAR BEAR WATER TREATMENT, LLC 715 GRAND AVENUE LARAMIE, WY 82070	11/25/2019 12/10/2019 12/20/2019	\$35,934.00 \$54,882.00 \$29,652.00	Vendor Vendor Vendor
		\$120,468.00	
PORTER BILLING SERVICES LLC P O BOX 398 BIRMINGHAM, AL 352001	12/20/2019	\$24,153.76	Vendor
		\$24,153.76	
PRECISION ENERGY SERVICES INC. P.O. BOX 301003 DALLAS, TX 75303-1003	12/20/2019	\$57,706.35	Vendor
		\$57,706.35	
PREMIER POWER PLANTS & PUMPS INC P O BOX 129 FARSON, WY 82932	11/25/2019 12/20/2019	\$12,469.46 \$3,052.80	Vendor Vendor
		\$15,522.26	
PREMIUM THRU TUBING, INC P O BOX 393 VERNAL, UT 84078	12/19/2019	\$18,415.50	Vendor
		\$18,415.50	

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Southland Royalty Company LLC 20-10158

Claimant	Check Date	Check Amount	Reasons for Payment
PT MILLER, LLC 1910 KENNEDY AVENUE ROCK SPRINGS, WY 82901	11/25/2019	\$45,763.25	Vendor
	12/10/2019	\$96,539.47	Vendor
	12/19/2019	\$57,641.68	Vendor
	01/08/2020	\$46,510.97	Vendor
		\$246,455.37	
PUMP MASTERS LLC P O BOX 2214 DECATUR, AL 35609-2214	11/25/2019	\$199,686.71	Vendor
	12/20/2019	\$24,073.35	Vendor
		\$223,760.06	
QUAIL TOOLS, LLP P.O. BOX 10739 NEW IBERIA, LA 70562-0739	11/25/2019	\$48,716.92	Vendor
	12/20/2019	\$59,196.24	Vendor
		\$107,913.16	
R&M WELDING, INC 520 WINTON CIRCLE ROCK SPRINGS, WY 82901	11/07/2019	\$43,406.85	Vendor
	11/25/2019	\$99,580.50	Vendor
	12/10/2019	\$69,242.26	Vendor
	12/19/2019	\$445,439.92	Vendor
	01/24/2020	\$14,968.50	Vendor
	01/24/2020	\$18,532.62	Vendor
		\$691,170.65	
RAT HOLE DRILLING P O BOX 907 MILLS, WY 82644	12/20/2019	\$17,337.45	Vendor
		\$17,337.45	
READY OILFIELD SERVICE, INC 2515 FOOTHILL BLVD., STE 225 ROCK SPRINGS, WY 82901	11/25/2019	\$12,927.95	Vendor
	12/20/2019	\$29,867.67	Vendor
	01/06/2020	\$5,821.68	Vendor
		\$48,617.30	
RED CEDAR GATHERING COMPANY 125 MERCADO STREET, SUITE 201 DURANGO, CO 81301	11/25/2019	\$588,352.52	Vendor
	12/19/2019	\$49,586.54	Vendor
	12/20/2019	\$604,069.79	Vendor
		\$1,242,008.85	
RED PEAK RESOURCES, LLC 254 NORTH CENTER STREET, STE 2 CASPER, WY 82601	11/07/2019	\$12,091.75	Vendor
	11/25/2019	\$17,027.75	Vendor
		\$29,119.50	
RED WILLOW PRODUCTION COMPANY P O BOX 369 IGNACIO, CO 81137	11/25/2019	\$697,340.23	Vendor
	01/23/2020	\$257,832.57	Vendor
		\$955,172.80	
REDI PUMPING, LLC P O BOX 36 LYMAN, WY 82937	11/25/2019	\$131,495.28	Vendor
	12/19/2019	\$8,283.80	Vendor
		\$139,779.08	
REDI SERVICES, LLC P O BOX 310 LYMAN, WY 82937	11/25/2019	\$13,371.42	Vendor
	12/19/2019	\$8,766.88	Vendor
		\$22,138.30	

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ROBERT L BAYLESS PRODUCER LLC P.O. BOX 804944 KANSAS CITY, MO 64180-4944	11/25/2019	\$3,094.16	Vendor
	12/23/2019	\$3,235.60	Vendor
	01/23/2020	\$3,295.01	Vendor
		\$9,624.77	
ROCKY MOUNTAIN GREEN COMPLETIONS, LLC P O BOX 836247 RICHARDSON, TX 75083-6247	12/19/2019	\$50,874.10	Vendor
		\$50,874.10	
ROCKY MOUNTAIN OILFIELD WAREHOUSE 414 S ELM CASPER, WY 82601	11/25/2019	\$12,840.68	Vendor
	12/19/2019	\$58,277.10	Vendor
		\$71,117.78	
ROCKY MOUNTAIN POWER P O BOX 26000 PORTLAND, OR 97256-0001	11/07/2019	\$24,173.41	Vendor
	12/20/2019	\$22,142.85	Vendor
	01/23/2020	\$21,309.51	Vendor
		\$67,625.77	
ROSEMOUNT INC P O BOX 730156 DALLAS, TX 75373-0156	11/25/2019	\$20,709.53	Vendor
	12/19/2019	\$83,986.61	Vendor
		\$104,696.14	
RP OILFIELD SERVICE, INC P O BOX 759 ROCK SPRINGS, WY 82902	11/25/2019	\$150,000.00	Vendor
	12/19/2019	\$150,000.00	Vendor
		\$300,000.00	
RYCO LLC CABRI CAPITAL, LLC P O BOX 3249 IDAHO FALLS, ID 83403	12/20/2019	\$229,668.50	Vendor
		\$229,668.50	
SAN JUAN RESOURCES INC 1499 BLAKE ST #10C DENVER, CO 80202	11/25/2019	\$10,615.97	Vendor
	12/23/2019	\$5,640.02	Vendor
	01/23/2020	\$6,412.22	Vendor
		\$22,668.21	
SCORPION DRILLING COMPANY P O BOX 1951 FARMINGTON, NM 87499	12/20/2019	\$16,188.00	Vendor
		\$16,188.00	
SEMINOLE PIPELINE COMPANY P O BOX 972866 DALLAS, TX 75210-2866	11/07/2019	\$445,501.89	Vendor
	11/25/2019	\$727,955.12	Vendor
	12/10/2019	\$203,053.21	Vendor
	12/10/2019	\$284,707.39	Vendor
	12/20/2019	\$546,006.17	Vendor
	01/06/2020	\$243,498.54	Vendor
	01/23/2020	\$390,244.26	Vendor
		\$2,840,966.58	
SHEEHAN TRUCKING, INC P O BOX 250 BAGGS, WY 82321	11/25/2019	\$29,134.13	Vendor
	12/20/2019	\$53,500.22	Vendor
	01/06/2020	\$14,917.38	Vendor
		\$97,551.73	
SILZELL TRANSPORT, LLC P O BOX 1730 DOUGLAS, TX 82633	11/25/2019	\$17,487.50	Vendor
		\$17,487.50	

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SIVALLS INC BOX 2792 ODESSA, TX 79760	12/20/2019	\$87,079.65	Vendor
		\$87,079.65	
SKY BLUE ENTERPRISES INC DBA D & D OILFIELD SERVICE WAMSUTTER, WY 82336	11/25/2019	\$10,978.10	Vendor
	12/10/2019	\$44,106.14	Vendor
	12/20/2019	\$48,479.38	Vendor
		\$103,563.62	
SMITH INTERNATIONAL, INC PO BOX 732136 DALLAS, TX 75373-2136	12/20/2019	\$63,525.00	Vendor
		\$63,525.00	
SOONER PIPE LLC DEPT 26 HOUSTON, TX 77210-4346	10/31/2019	\$81,529.97	Vendor
	11/25/2019	\$1,729.14	Vendor
		\$83,259.11	
SOUND & CELLULAR, INC 2800 PHEASANT DRIVE CASPER, WY 82604	12/20/2019	\$15,897.00	Vendor
	01/08/2020	\$4,882.50	Vendor
		\$20,779.50	
SOUTHERN UTE INDIAN TRIBE PO BOX 973496 DALLAS, TX 75397-3496	10/31/2019	\$15,170.42	Vendor
	10/31/2019	\$73,152.82	Vendor
	11/25/2019	\$18,872.96	Vendor
	11/29/2019	\$89,237.72	Vendor
	12/20/2019	\$20,765.56	Vendor
	12/31/2019	\$97,531.09	Vendor
		\$314,730.57	
SPARTAN COMPANIES, LLC 618 NORTH MAIN, STE B LOGAN, UT 84321	12/20/2019	\$559,879.60	Vendor
		\$559,879.60	
SPN WELL SERVICES, INC P O BOX 201934 DALLAS, TX 75320-1934	12/20/2019	\$48,624.25	Vendor
		\$48,624.25	
STALLION ROCKIES, LTD P O BOX 842364 DALLAS, TX 75284-2364	11/25/2019	\$20,310.70	Vendor
		\$20,310.70	
STATE OF WYOMING OFFICE OF STATE LANDS & INVESTMENTS CHEYENNE, WY 82002-0600	10/31/2019	\$155,820.36	Vendor
	11/25/2019	\$3,000.00	Vendor
	11/29/2019	\$126,811.50	Vendor
	12/31/2019	\$105,677.83	Vendor
		\$391,309.69	
STEFFES SOLUTIONS, LLC 3050 HIGHWAY 22 NORTH DICKINSON, ND 58601	12/20/2019	\$36,560.92	Vendor
		\$36,560.92	
STIM-TECH, INC P O BOX 297 ROCK SPRINGS, WY 82902	12/20/2019	\$18,405.00	Vendor
		\$18,405.00	
STOCKYARDS LAND 100 N FOREST PARK BLVD., STE 220 FORT WORTH, TX 76102	12/20/2019	\$71,997.18	Vendor
		\$71,997.18	

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Claimant	Check Date	Check Amount	Reasons for Payment
STRAD USA INC 999 18TH STREET, STE 3000 DENVER, CO 80202	12/20/2019	\$24,013.50	Vendor
		\$24,013.50	
SUMMIT SLICKLINE INC P O BOX 280 EATON, CO 80615	12/20/2019	\$33,967.50	Vendor
		\$33,967.50	
TALCO TRUCKING, INC P O BOX 204695 DALLAS, TX 75320-4695	12/20/2019	\$20,655.00	Vendor
		\$20,655.00	
TAYLOR CONSTRUCTION, INC P O BOX 1616 PINEDALE, WY 82941	11/25/2019	\$8,119.00	Vendor
	12/09/2019	\$229,338.19	Vendor
	12/20/2019	\$174,418.76	Vendor
		\$411,875.95	
TCB CONTRACTING INC 90 W 16TH ST CRAIG, CO 81625	11/07/2019	\$4,452.00	Vendor
	12/20/2019	\$35,215.60	Vendor
		\$39,667.60	
TCP SPECIALISTS, LLC P O BOX 157 GLOSTER, LA 71030	12/20/2019	\$36,325.00	Vendor
		\$36,325.00	
TECHCORR USA MANAGEMENT LLC DEPT 2004 DALLAS, TX 75266-0828	12/20/2019	\$39,445.00	Vendor
		\$39,445.00	
TECHNICAL COMPRESSION SERVICES, LLC P O BOX 5726 FARMINGTON, TX 87499	11/25/2019	\$61,649.44	Vendor
	12/10/2019	\$280,128.10	Vendor
	01/06/2020	\$65,544.88	Vendor
	01/23/2020	\$11,292.34	Vendor
	01/23/2020	\$607,700.69	Vendor
		\$1,026,315.45	
TERRY R PITT CONSTRUCTION INC 180 POLLUX DR ROCK SPRINGS, WY 82901	12/20/2019	\$67,081.70	Vendor
		\$67,081.70	
THREE RIVERS TRUCKING, INC. P O BOX 2728 FARMINGTON, NM 87499	12/20/2019	\$8,964.97	Vendor
		\$8,964.97	
THRU TUBING SOLUTIONS, INC PO BOX 203379 DALLAS, TX 75320-3379	12/20/2019	\$119,826.11	Vendor
		\$119,826.11	
TOOLPUSHERS SUPPLY CO PO BOX 1714 CASPER, WY 82602	12/20/2019	\$204,058.48	Vendor
		\$204,058.48	
TRAVELERS CL REMITTANCE CENTER PO BOX 660317 DALLAS, TX 75266-0317	01/23/2020	\$725,776.00	Vendor
		\$725,776.00	
TRC ENVIRONMENTAL CORPORATION P O BOX 536282 PITTSBURGH, PA 15253-5904	12/20/2019	\$16,077.52	Vendor
		\$16,077.52	
TRI STATE SUPPLIES P O BOX 1375 CRAIG, CO 81625	11/25/2019	\$1,698.98	Vendor
	12/20/2019	\$7,392.51	Vendor
		\$9,091.49	

Statement of Financial Affairs - Exhibit 3
Southland Royalty Company LLC 20-10158

Claimant	Check Date	Check Amount	Reasons for Payment
TRIGGER ENERGY, INC 778 CIRCLE DR CASPER, WY 82601	12/20/2019	\$43,575.00	Vendor
		\$43,575.00	
TRUE DRILLING LLC P O BOX 2360 CASPER, WY 82602	11/25/2019	\$193,434.77	Vendor
		\$193,434.77	
TWIN STARS COMPRESSION, LLC 100 IOWA BLOOMFIELD, NM 87413	12/10/2019	\$9,365.06	Vendor
	01/08/2020	\$9,365.06	Vendor
	01/23/2020	\$9,365.06	Vendor
		\$28,095.18	
UELS, LLC DBA UINTAH ENGINEERING & LAND SURVEYING 85 SOUTH 200 EAST VERNAL, UT 84078	12/20/2019	\$35,283.40	Vendor
		\$35,283.40	
UNITED SITE SERVICES OF NEVADA, INC P O BOX 660475 DALLAS, TX 75266-0475	12/19/2019	\$18,262.52	Vendor
		\$18,262.52	
UNITED STATES DEPARTMENT OF THE INTERIOR OFFICE OF NATURAL RESOURCES REVENUE DENVER, CO 80225-0627	10/31/2019	\$38,685.00	Vendor
	10/31/2019	\$347.20	Vendor
	10/31/2019	\$1,823.61	Vendor
	10/31/2019	\$820,117.69	Vendor
	11/07/2019	\$37,828.00	Vendor
	11/25/2019	\$993,390.21	Vendor
	11/25/2019	\$4,320.00	Vendor
	11/25/2019	\$2,566.00	Vendor
	11/25/2019	\$602.97	Vendor
	11/25/2019	\$3,815.82	Vendor
	11/25/2019	\$7,576.70	Vendor
	11/25/2019	\$1,523.42	Vendor
	11/25/2019	\$846.29	Vendor
	12/10/2019	\$1,353.35	Vendor
	12/31/2019	\$720.00	Vendor
	12/31/2019	\$58,805.50	Vendor
	12/31/2019	\$996,915.23	Vendor
	12/31/2019	\$2,177.85	Vendor
	12/31/2019	\$1,268.17	Vendor
	12/31/2019	\$25,600.00	Vendor
	12/31/2019	\$6,400.00	Vendor
	12/31/2019	\$16,800.00	Vendor
	12/31/2019	\$25,490.00	Vendor
	01/23/2020	\$2,388.67	Vendor
	01/23/2020	\$13,131.00	Vendor
		\$3,064,492.68	
UNITED SUPPLY OF THE ROCKIES, INC 301 RANNY STREET CRAIG, CO 81625	11/25/2019	\$5,499.34	Vendor
	12/20/2019	\$6,763.43	Vendor
	01/06/2020	\$46,401.33	Vendor
		\$58,664.10	

Statement of Financial Affairs - Exhibit 3
Southland Royalty Company LLC 20-10158

Claimant	Check Date	Check Amount	Reasons for Payment
US BANK - 247941000	12/31/2019	\$59,849.29	Vendor
777 E. WISCONSIN AVE	01/23/2020	\$32,478.25	Vendor
MILWAUKEE, WI 53202-5300		\$92,327.54	
USDA FOREST SERVICE	11/25/2019	\$9,701.64	Vendor
P O BOX 6200-09		\$9,701.64	
PORTLAND, OR 97228-6200			
VELOCITY FINANCIAL -- FBO BLAKE	11/25/2019	\$89,205.95	Vendor
TRUCKING LLC	12/20/2019	\$177,200.91	Vendor
P O BOX 11190		\$266,406.86	
MIDLAND, TX 79702			
VERSA TUBE BUILDING SYSTEMS	11/25/2019	\$6,189.75	Vendor
50 EASTELY ST	12/31/2019	\$25,580.62	Vendor
COLLIERVILLE, TN 38017		\$31,770.37	
WALSH ENGINEERING & PRODUCTION, INC	12/10/2019	\$58,838.62	Vendor
7415 E MAIN STREET	01/08/2020	\$57,612.05	Vendor
FARMINGTON, NM 87402-5358	01/23/2020	\$60,816.34	Vendor
		\$177,267.01	
WAMSUTTER LLC	11/25/2019	\$1,769,263.78	Vendor
ONE WILLIAMS CENTER	12/20/2019	\$1,864,219.08	Vendor
TULSA, OK 74120-2400	01/23/2020	\$1,674,690.91	Vendor
		\$5,308,173.77	
WATSON MILLICAN & COMPANY	01/23/2020	\$7,920.54	Vendor
700 CENTRAL EXPRESSWAY SOUTH, STE 425	01/23/2020	\$27,352.03	Vendor
ALLEN, TX 75013		\$35,272.57	
WEATHERFORD U.S., L.P.	12/20/2019	\$211,958.15	Vendor
P.O. BOX 301003		\$211,958.15	
DALLAS, TX 75303			
WEBB AUTOMOTIVE GROUP, INC	12/20/2019	\$11,669.36	Vendor
3911 EAST MAIN STREET		\$11,669.36	
FARMINGTON, NM 87402			
WELBORN SULLIVAN MECK & TOOLEY, P.C.	12/20/2019	\$115,041.42	Vendor
1125 17TH STREET, STE 2200	01/23/2020	\$110,916.50	Vendor
DENVER, CO 80202		\$225,957.92	
WESCO OPERATING, INC.	12/23/2019	\$10,762.26	Vendor
P.O. BOX 1650	01/23/2020	\$6,715.72	Vendor
CASPER, WY 82602		\$17,477.98	
WESTERN ARCHAEOLOGICAL SERVICES	12/20/2019	\$9,038.00	Vendor
1600 DEWAR DRIVE		\$9,038.00	
ROCK SPRINGS, WY 82901-5802			
WESTERN WATER CONSULTANTS, INC	12/20/2019	\$142,270.40	Vendor
611 SKYLINE ROAD		\$142,270.40	
LARAMIE, WY 82070			
WILLIAM H SMITH & ASSOCIATES, INC	12/20/2019	\$19,832.51	Vendor
1515 9TH STREET, STE A		\$19,832.51	
ROCK SPRINGS, WY 82901			

Statement of Financial Affairs - Exhibit 3
Southland Royalty Company LLC 20-10158

Claimant	Check Date	Check Amount	Reasons for Payment
WINN-MARION BARBER LLC 7084 S REVERE PARKWAY UNIT A CENTENNIAL, CO 80112	12/20/2019	\$104,120.88	Vendor
		\$104,120.88	
WIRE BROTHERS INC P O BOX 543 ROCK SPRINGS, WY 82902-0543	11/25/2019	\$10,700.00	Vendor
		\$10,700.00	
WJ&G TRUCKING, LLC 621 6TH ST RAWLINS, WY 82301	11/07/2019	\$31,690.00	Vendor
	11/25/2019	\$11,701.25	Vendor
	12/20/2019	\$64,478.75	Vendor
		\$107,870.00	
WOOD WIRELINE SERVICE, INC P O BOX 492 GILLETTE, WY 82717	12/20/2019	\$24,081.16	Vendor
		\$24,081.16	
WYOMING AIR QUALITY DIVISION 200 WEST 17TH ST, 3RD FLOOR CHEYENNE, WY 82002	12/10/2019	\$9,135.00	Vendor
	01/23/2020	\$18,531.00	Vendor
		\$27,666.00	
WYOMING CASING SERVICE, INC P O BOX 1153 DICKINSON, ND 58602	11/25/2019	\$7,395.00	Vendor
	01/06/2020	\$1,200.00	Vendor
		\$8,595.00	
WYOMING DEPARTMENT OF REVENUE 122 W 25TH STREET CHEYENNE, WY 82002-0110	10/31/2019	\$828,582.23	Vendor
	11/25/2019	\$4,093.52	Vendor
	11/29/2019	\$860,130.35	Vendor
	12/20/2019	\$928,414.58	Vendor
		\$2,621,220.68	
WYOMING OIL AND GAS CONSERVATION COMMISSION P O BOX 2640 CASPER, WY 82602-2640	11/25/2019	\$9,194.17	Vendor
	12/20/2019	\$9,664.56	Vendor
	01/24/2020	\$10,109.24	Vendor
		\$28,967.97	
ZOCO UNLIMITED, INC P O BOX 305 BAGGS, WY 82321	11/25/2019	\$25,127.50	Vendor
	12/20/2019	\$33,126.70	Vendor
	01/07/2020	\$49,837.92	Vendor
	01/23/2020	\$88,736.03	Vendor
		\$196,828.15	
Grand Total: 238		\$58,977,037.89	

Statement of Financial Affairs - Exhibit 4
Southland Royalty Company LLC 20-10158

Name	Relationship to Debtor	Payment Date	Amount	Description
CROSS TIMBERS ENERGY LLC - EXTERNAL 400 WEST SEVENTH STREET FORT WORTH, TX 76102	Related Party	01/25/2019	\$45,906.80	ROYALTY / WORKING INTEREST
		02/25/2019	\$66,207.79	ROYALTY / WORKING INTEREST
		03/25/2019	\$62,567.14	ROYALTY / WORKING INTEREST
		04/25/2019	\$39,424.77	ROYALTY / WORKING INTEREST
		05/24/2019	\$45,718.79	ROYALTY / WORKING INTEREST
		06/25/2019	\$25,868.34	ROYALTY / WORKING INTEREST
		07/25/2019	\$22,289.39	ROYALTY / WORKING INTEREST
		08/23/2019	\$21,951.20	ROYALTY / WORKING INTEREST
		09/25/2019	\$27,942.41	ROYALTY / WORKING INTEREST
		10/25/2019	\$31,870.60	ROYALTY / WORKING INTEREST
		11/25/2019	\$28,430.95	ROYALTY / WORKING INTEREST
		12/26/2019	\$26,996.53	ROYALTY / WORKING INTEREST
		01/22/2020	\$31,176.51	ROYALTY / WORKING INTEREST
			\$476,351.22	
CT FIELD SERVICES, LLC 400 W 7TH ST FORT WORTH, TX 76102	Related Party	01/31/2019	\$1,218,537.08	SRC- JANUARY 2019 INTERCOMPANY REIMBURSEMENT OF EXPENSES
		02/28/2019	\$1,362,647.84	SRC- FEBRUARY 2019 INTERCOMPANY REIMBURSEMENT OF EXPENSES
		03/31/2019	\$1,103,523.69	SRC- MARCH 2019 INTERCOMPANY REIMBURSEMENT OF EXPENSES
		04/30/2019	\$1,156,237.42	SRC- APRIL 2019 INTERCOMPANY REIMBURSEMENT OF EXPENSES
		05/31/2019	\$1,139,703.91	SRC- MAY 2019 INTERCOMPANY REIMBURSEMENT OF EXPENSES
		06/30/2019	\$1,090,601.18	SRC- JUNE 2019 INTERCOMPANY REIMBURSEMENT OF EXPENSES
		07/31/2019	\$1,068,709.44	SRC- JULY 2019 INTERCOMPANY REIMBURSEMENT OF EXPENSES
		08/31/2019	\$1,133,268.47	SRC- AUGUST 2019 INTERCOMPANY REIMBURSEMENT OF EXPENSES
		09/30/2019	\$1,170,550.86	SRC- SEPTEMBER 2019 INTERCOMPANY REIMBURSEMENT OF EXPENSES
		10/31/2019	\$1,194,150.93	SRC- OCTOBER 2019 INTERCOMPANY REIMBURSEMENT OF EXPENSES
		11/30/2019	\$1,123,524.03	SRC- NOVEMBER 2019 INTERCOMPANY REIMBURSEMENT OF EXPENSES
		12/11/2019	\$1,365,611.40	SRC - DECEMBER 2019 INTERCOMPANY REIMBURSEMENT OF EXPENSES
		01/10/2020	\$1,107,364.90	SRC - JANUARY 2020 INTERCOMPANY REIMBURSEMENT OF EXPENSES
		01/23/2020	\$1,125,000.00	SRC - FEBRUARY 2020 INTERCOMPANY REIMBURSEMENT OF EXPENSES
			\$16,359,431.15	

Name	Relationship to Debtor	Payment Date	Amount	Description
ENDURING RESOURCES IV LLC 1050 17TH STREET, SUITE 2500 DENVER, CO 80265	Related Party	01/25/2019	\$7,002.11	ROYALTY / WORKING INTEREST
		02/25/2019	\$9,771.22	ROYALTY / WORKING INTEREST
		03/25/2019	\$9,369.01	ROYALTY / WORKING INTEREST
		04/25/2019	\$7,387.22	ROYALTY / WORKING INTEREST
		05/24/2019	\$6,981.41	ROYALTY / WORKING INTEREST
		06/25/2019	\$3,972.28	ROYALTY / WORKING INTEREST
		07/25/2019	\$3,396.92	ROYALTY / WORKING INTEREST
		08/23/2019	\$3,479.06	ROYALTY / WORKING INTEREST
		09/25/2019	\$4,366.70	ROYALTY / WORKING INTEREST
		10/25/2019	\$4,849.48	ROYALTY / WORKING INTEREST
		11/25/2019	\$6,388.77	ROYALTY / WORKING INTEREST
		12/26/2019	\$3,948.74	ROYALTY / WORKING INTEREST
		01/22/2020	\$4,824.15	ROYALTY / WORKING INTEREST
EXCALIBUR ENERGY CO P O DRAWER 25045 ALBUQUERQUE, NM 87125	Related Party	03/25/2019	\$156.10	ROYALTY / WORKING INTEREST
		05/24/2019	\$174.67	ROYALTY / WORKING INTEREST
		08/23/2019	\$619.63	ROYALTY / WORKING INTEREST
		11/25/2019	\$89.34	ROYALTY / WORKING INTEREST
			\$1,039.74	
MORNINGSTAR PARTNERS, L.P. 400 W 7TH ST FORT WORTH, TX 76102	Stakeholder	01/11/2019	\$3,500,000.00	MGMT FEE JAN 2019
		02/06/2019	\$3,360,679.20	MGMT FEE FEB 2019
		03/08/2019	\$3,000,000.00	MGMT FEES MAR 2019
		04/10/2019	\$3,100,000.00	MGMT FEES APR 2019
		05/13/2019	\$3,000,000.00	MGMT FEES MAY 2019
		06/12/2019	\$4,000,000.00	MGMT FEES JUNE 2019
		07/10/2019	\$4,000,000.00	MGMT FEES JULY 2019
		08/13/2019	\$4,400,000.00	MGMT FEES AUG 2019
		09/18/2019	\$4,000,000.00	MGMT FEES SEPT 2019
		10/21/2019	\$4,400,000.00	MGMT FEES OCT 2019
		11/18/2019	\$3,400,000.00	MGMT FEES NOV 2019
		12/19/2019	\$2,083,333.00	MGMT FEES DEC 2019
		01/06/2020	\$2,083,333.00	MGMT FEES JAN 2020
SILVERADO OIL & GAS LLP PO BOX 52308 TULSA, OK 74152-0308	Related Party	01/25/2019	\$130.96	ROYALTY / WORKING INTEREST
		03/25/2019	\$133.28	ROYALTY / WORKING INTEREST
		05/24/2019	\$126.12	ROYALTY / WORKING INTEREST
		07/25/2019	\$101.69	ROYALTY / WORKING INTEREST
		10/25/2019	\$111.86	ROYALTY / WORKING INTEREST
		11/25/2019	\$44.52	ROYALTY / WORKING INTEREST
			\$648.43	
STEVEN J PULLY 4564 MEADOWOOD ROAD DALLAS, TX 75220	Independent member of the Restructuring Committee	01/20/2020	\$20,000.00	SERVICE FEE
		01/24/2020	\$134.14	EXPENSE REIMBURSEMENT
Grand Total: 7			\$61,260,686.95	