

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

IN RE:

ON MARINE SERVICES COMPANY LLC,

Debtor.

Chapter 11

Case No. 20-20007-CMB

Related to Document Nos. 56, 57 and
120

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

THIERRY LAMOUR, being duly sworn, deposes and says:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On April 2, 2020, I caused to be served the:
 - a. “Notice of Chapter 11 Bankruptcy Case,” *related to Docket No. 57*, (the “Notice of Commencement”), annexed hereto as Exhibit A,
 - b. “Notice to Creditors of Deadlines for Filing Proofs of Claim,” *related to Docket No. 56*, (the “Bar Date Notice”), annexed hereto as Exhibit B,
 - c. “Proof of Claim (Official Form 410),” *related to Docket No. 56*, a sample of which is annexed hereto as Exhibit C, (the “POC Form”), and
 - d. “Official Form 410 – Instructions for Proof of Claim,” *related to Docket No 56*, annexed hereto as Exhibit D, (the “POC Instructions”), and
 - e. “Notice Regarding Modification to Creditor Matrix”, *related to docket 120*, annexed hereto as Exhibit E, (the “Notice of Modification”).

By causing true and correct copies to be enclosed securely in a postage pre-paid envelope and delivered via first class mail to parties on the annexed Exhibit F.

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Thierry Lamour
Thierry Lamour

Sworn to before me this
7th day of April, 2020

/s/ Cassandra Murray

Notary Public, State of New York
No. 01MU6220179
Qualified in Queens County
Commission Expires April 12, 2022

EXHIBIT A

Information to identify the case:

Debtor: ON Marine Services Company LLC

EIN: 34-0158970

United States Bankruptcy Court for the Western District of Pennsylvania

Date case filed for chapter 11: 1/02/2020

Case number: 20-20007-CMB

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name: ON Marine Services Company LLC

2. All other names used in the last 8 years: On Marine Services Company

3. Address: 11 Stanwix Street, 21st Floor, Pittsburgh, PA 15044

4. Debtor's attorneys:

REED SMITH LLP
Paul M. Singer (PA ID No. 00286)
Andrew J. Muha (PA ID No. 87788)
Luke A. Sizemore (PA ID No. 306443)
Reed Smith Centre
225 Fifth Avenue, Suite 1200
Pittsburgh, PA 15222
Telephone: (412) 288-3131
Facsimile: (412) 288-3063
Email: psinger@reedsmith.com
Email: amuha@reedsmith.com
Email: lsizemore@reedsmith.com

Debtor's Claims and Notice Agent

Epiq Corporate Restructuring, LLC
Contact Phone: (833) 991-1557 Toll Free (U.S. & Canada)
(503) 520-4477 (International)
Email: ONMarine@epiqglobal.com
Website: <https://dm.epiq11.com/ONMarine>

Debtor ON Marine Services Company LLCCase number (if known) 20-20007-CMB**5. Bankruptcy clerk's office**

Documents in this case may be filed at this address.

5414 U.S. Steel Tower
600 Grant Street
Pittsburgh, PA 15219

Hours open: Monday to Friday 9:00 AM to 4:30 PM

Contact phone (412) 644 - 2700

You may inspect all records filed in this case at this office or online at www.pacer.gov.

6. Meeting of creditors

The debtor's representative must attend the meeting to be questioned under oath.

March 4, 2020 at 1:00 p.m.
(prevailing Eastern Time)

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

Location:
Liberty Center, 7th Floor,
Room 725
1001 Liberty Avenue
Pittsburgh, PA 15222

Creditors may attend, but are not required to do so.

7. Proof of claim deadline

Deadline for filing proof of claim: June 2, 2020

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

8. Exception to discharge deadline

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

Deadline for filing the complaint: May 3, 2020

9. Creditors with a foreign address

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

Debtor ON Marine Services Company LLCCase number (if known) 20-20007-CMB**10. Filing a Chapter 11
bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

11. Discharge of debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

If you have questions about this notice, please call Epiq Corporate Restructuring, LLC at (833) 991-1557 Toll Free (U.S. & Canada) or (503) 520-4477 (International), email ONMarine@epiqglobal.com, or visit <https://dm.epiq11.com/ONMarine>.

EXHIBIT B

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

IN RE:

ON MARINE SERVICES COMPANY LLC,

Debtor.

Chapter 11

Case No. 20-20007-CMB

Document No. ____

NOTICE TO CREDITORS OF DEADLINES FOR FILING PROOFS OF CLAIM

TO ALL PERSONS AND ENTITIES WITH CLAIMS AGAINST ON MARINE SERVICES COMPANY LLC, ***EXCEPT*** HOLDERS OF PERSONAL INJURY OR WRONGFUL DEATH CLAIMS ALLEGING EXPOSURE TO ASBESTOS OR ASBESTOS-CONTAINING PRODUCTS. ***HOLDERS OF PERSONAL INJURY OR WRONGFUL DEATH CLAIMS ALLEGING EXPOSURE TO ASBESTOS OR ASBESTOS-CONTAINING PRODUCTS ARE NOT REQUIRED TO, AND SHOULD NOT, FILE A PROOF OF CLAIM IN THIS BANKRUPTCY CASE.***

On January 28, 2020, the United States Bankruptcy Court for the Western District of Pennsylvania (the “Court”) entered the *Order (I) Establishing Bar Dates for Submitting Non-Asbestos Proofs of Claim, (II) Approving Procedures for Submitting Non-Asbestos Proofs of Claim, and (III) Approving Notice Thereof* [Doc. No. 56] (the “Bar Date Order”) establishing certain deadlines for the filing of proofs of claim in the above-captioned chapter 11 case (this “Chapter 11 Case”) of ON Marine Services Company LLC (the “Debtor”).

Pursuant to the Bar Date Order, the Court established (i) **June 2, 2020**, or ninety (90) days after the first date set for the meeting of creditors (the “General Bar Date”) as the general deadline for non-governmental entities (including individuals, partnerships, corporations, joint ventures, and trusts and excluding holders of personal injury or wrongful death claims alleging exposure to asbestos or asbestos-containing products), and (ii) **June 30, 2020**, or one hundred eighty (180) days after the Petition Date (the “Governmental Claims Bar Date”) as the deadline for governmental units, to file proofs of claim in this Chapter 11 Case for claims against the Debtor that arise or are deemed to have arisen prior to the date on which the Debtor filed its chapter 11 petition, January 2, 2020 (the “Petition Date”).

Additionally, any person or entity that holds a claim that arises from the rejection of an executory contract or unexpired lease, unless otherwise stated in the order authorizing such rejection, is required by the Bar Date Order to file a proof of claim based on such rejection on or before the later of: (i) the General Bar Date; or (ii) the date that is thirty (30) days after the entry of the order authorizing such rejection (the “Rejection Damages Bar Date”) and, collectively with the General Bar Date and the Governmental Bar Date, the “Bar Dates”).

For your convenience, enclosed with this notice is a customized proof of claim form (the “Proof of Claim Form”), which identifies on its face the amount of your claim(s), if any,

identified in the Debtor's schedules of assets and liabilities and statement of financial affairs filed in this Chapter 11 Case (collectively, the "Schedules").

Contact information for the Debtor's claims and notice agent, Epiq Corporate Restructuring, LLC (the "Claims and Notice Agent"), which is available to provide you with additional information regarding this Chapter 11 Case and the filing of a proof of claim, is provided in section 7 below.

1. WHO MUST FILE A PROOF OF CLAIM

Unless one of the exceptions described in section 4 below applies, if you have a claim that arose or is deemed to have arisen prior to the Petition Date, you **MUST** file a proof of claim to vote on a chapter 11 plan or to share in distributions from the Debtor's bankruptcy estate. Claims based on acts or omissions of the Debtor that occurred before the Petition Date must be filed on or prior to the applicable Bar Date, even if such claims are not now fixed, liquidated, or certain, or did not mature or become fixed, liquidated, or certain before the Petition Date. The following entities must file proofs of claim on or before the General Bar Date: (a) any entity (i) whose prepetition claim against the Debtor is not listed in the Schedules or is listed as "disputed," "contingent," or "unliquidated" and (ii) that desires to participate or share in any distribution in this Chapter 11 Case; and (b) any entity that believes that its prepetition claim is improperly classified in the Schedules or is listed in an incorrect amount and that desires to have its claim allowed in a classification or amount other than that identified in the Schedules.

2. WHAT TO FILE

The Debtor is enclosing a Proof of Claim Form for use in this Chapter 11 Case, or you may use another proof of claim form that conforms substantially to the standard proof of claim form, Official Form 410. If your claim is scheduled by the Debtor, the attached Proof of Claim Form also sets forth the amount of your scheduled claim (if any). You will receive a different Proof of Claim Form for each claim scheduled in your name by the Debtor. You may utilize the Proof of Claim Form(s) provided by the Debtor to file your claim. Additional proof of claim forms may be obtained, free of charge, by contacting the Claims Agent or at the following website: <http://www.uscourts.gov/bkforms>.

All proof of claim forms must be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant. The proof of claim form must be written in English and denominated in United States currency. You should attach to your completed proof of claim form any documents upon which the claim is based (or, if such documents are voluminous, attach a summary) or an explanation as to why the documents are not available.

Any proof of claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtor in the twenty (20) days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the section 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtor under section 546(c) of the Bankruptcy Code (if applicable).

3. WHEN AND WHERE TO FILE

All proofs of claim must be **actually received on or before the applicable Bar Date** by the Claims and Notice Agent at the following address:

if by first class mail:

**ON Marine Services Company LLC
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4419
Beaverton, OR 97076-4419**

if by hand or overnight delivery:

**ON Marine Services Company LLC
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005**

Claimants must submit proofs of claim to the Claims and Notice Agent in person or by courier service, hand delivery, or mail. Proofs of claim will be deemed filed only when **actually received** by the Claims and Notice Agent on or before the applicable Bar Date. **Proofs of claim may NOT be delivered by facsimile or electronic mail transmission.** Any facsimile or electronic mail submission will not be accepted and will not be deemed filed until a proof of claim is submitted by one of the approved methods described above.

4. WHO NEED NOT FILE A PROOF OF CLAIM

The following entities, whose claims otherwise would be subject to the General Bar Date, need not file proofs of claim:

- a. any entity whose claim is listed on the Schedules if (i) the claim is not scheduled as “disputed,” “contingent,” or “unliquidated” and (ii) such entity agrees with the amount, nature, and priority of the claim as set forth in the Schedules;
- b. any holder of a claim that has been paid in full by the Debtor (or other party);
- c. any holder of a claim allowable under section 503(b) and 507(a)(2) of the Bankruptcy Code as an expense of administration; and
- d. *any holder of an asbestos-related personal injury or wrongful death claim against the Debtor, including claims for unpaid portions of settled asbestos-related personal injury or wrongful death claims.*

5. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE APPLICABLE BAR DATE

ANY ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM AGAINST THE DEBTOR BUT THAT FAILS TO DO SO BY THE APPLICABLE BAR DATE DESCRIBED IN THIS NOTICE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM THE FOLLOWING: (A) ASSERTING ANY SUCH CLAIM AGAINST THE DEBTOR OR ITS ESTATE OR PROPERTY THAT (I) IS IN AN AMOUNT THAT EXCEEDS THE AMOUNT, IF ANY, THAT IS IDENTIFIED IN THE SCHEDULES ON BEHALF OF SUCH ENTITY AS UNDISPUTED, NONCONTINGENT, AND LIQUIDATED OR (II) IS OF A DIFFERENT NATURE OR CLASSIFICATION THAN ANY SUCH CLAIM IDENTIFIED IN THE SCHEDULES ON BEHALF OF SUCH ENTITY (ANY SUCH CLAIM IN THIS SUBPARAGRAPH (A) BEING REFERRED TO IN THIS NOTICE AS AN “UNSCHEDULED CLAIM”); OR (B) VOTING UPON, OR RECEIVING DISTRIBUTIONS UNDER, ANY CHAPTER 11 PLAN IN THIS CHAPTER 11 CASE IN RESPECT OF AN UNSCHEDULED CLAIM.

6. THE DEBTOR’S SCHEDULES AND ACCESS THERETO

You may be listed as the holder of a claim against the Debtor in the Schedules. If you rely on the Schedules, it is your responsibility to determine that the claim is accurately listed in the Schedules.

If you agree with the nature, amount, and status of your claim as identified in the Schedules, and your claim is not described as “disputed,” “contingent,” or “unliquidated,” you need not file a proof of claim. Otherwise, if you decide to file a proof of claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

Copies of the Schedules and other information and documents regarding this Chapter 11 Case are available for inspection free of charge by visiting the Debtor’s case management website at <https://dm.epiq11.com/ONMarine> or by contacting the Claims and Notice Agent using the contact information set forth in section 7 below. Copies of the Schedules and other documents filed in this Chapter 11 Case also may be examined between the hours of 9:00 a.m. and 4:30 p.m. ET, Monday through Friday, at the United States Bankruptcy Court for the Western District of Pennsylvania, Office of the Clerk of Court, 5414 U.S. Steel Tower, 600 Grant Street, Pittsburgh, PA 15219.

7. ADDITIONAL INFORMATION

If you require additional information regarding the filing of a proof of claim, you may contact the Claims and Notice Agent restructuring hotline at: (833) 991-1557 Toll Free (U.S. & Canada) or (503) 520-4477 (International), or by email at ONMarine@epiqglobal.com with a reference to “ON Marine” in the subject line.

You also may contact the Claims and Notice Agent by writing to:

if by first class mail:

ON Marine Services Company LLC
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4419
Beaverton, OR 97076-4419

if by hand or overnight delivery:

ON Marine Services Company LLC
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005

A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTOR SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

Dated: January 31, 2020

REED SMITH LLP

By: /s/ Luke A. Sizemore
Paul M. Singer (PA ID No. 00286)
Andrew J. Muha (PA ID No. 87788)
Luke A. Sizemore (PA ID No. 306443)
Reed Smith Centre
225 Fifth Avenue, Suite 1200
Pittsburgh, PA 15222
Telephone: (412) 288-3131
Facsimile: (412) 288-3063
Email: psinger@reedsmith.com
Email: amuha@reedsmith.com
Email: lsizemore@reedsmith.com

Counsel to Debtor and Debtor-in-Possession

EXHIBIT C

Name of Debtor:
Case Number:

☐ Check box if the address on the envelope sent to you by the court needs to be updated. Identify your replacement address in Part 1 (Section 3) below.

For Court Use Only

Proof of Claim (Official Form 410)

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. With the exception of claims under 503(b)(9), do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503. Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

Holders of personal injury or wrongful death claims alleging exposure to asbestos or asbestos-containing products are not required to, and should not, file a proof of claim in this bankruptcy case.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim): _____

Other names the creditor used with the debtor: _____

2. Has this claim been acquired from someone else? ☐ No ☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

Name _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Country (if International): _____

Contact phone: _____

Contact email: _____

Where should payments to the creditor be sent? (if different)

Name _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

Country (if International): _____

Contact phone: _____

Contact email: _____

4. Does this claim amend one already filed?

☐ No

☐ Yes. Claim number on court claims register (if known) _____

Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☐ No

☐ Yes. Who made the earlier filing?

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

☐ No

☐ Yes.

Last 4 digits of the debtor's account or any number you use to identify the debtor:

7. How much is the claim?

\$ _____.

Does this amount include interest or other charges?

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

Case 20-20007-CMB Doc 124 Filed 04/07/20 Entered 04/07/20 10:09:30 Desc Main Document Page 15 of 24		
9. Is all or part of the claim secured by a lien on property? <input type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property: <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable		
10. Is this claim based on a lease? <input type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of petition. \$ _____ 12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? <input type="checkbox"/> No <input type="checkbox"/> Yes. <i>Check one:</i> <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507 (a)() that applies. * Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.		
11. Is this claim based on a right to a lien secured by a lien? <input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____ A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority. Amount entitled to priority \$ _____ \$ _____ \$ _____ \$ _____ \$ _____		
13. Does this claim qualify as an Administrative Expense under 11 U.S.C. § 503(b)(9)? <input type="checkbox"/> No <input type="checkbox"/> Yes. Amount that qualifies as an Administrative Expense under 11 U.S.C. § 503(b)(9): \$ _____		
Part 3: Sign Below		
<p>The person completing this proof of claim must sign and date it. FRBP 9011(b).</p> <p>If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.</p> <p>A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.</p>	<p><i>Check the appropriate box:</i></p> <p><input type="checkbox"/> I am the creditor.</p> <p><input type="checkbox"/> I am the creditor's attorney or authorized agent.</p> <p><input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.</p> <p><input type="checkbox"/> I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.</p> <p>I understand that an authorized signature on this <i>Proof of Claim</i> serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.</p> <p>I have examined the information in this <i>Proof of Claim</i> and have a reasonable belief that the information is true and correct.</p> <p>I declare under penalty of perjury that the foregoing is true and correct.</p> <p>Executed on date _____ MM / DD / YYYY Signature _____</p> <p>Print the name of the person who is completing and signing this claim:</p> <p>Name _____ First name Middle name Last name</p> <p>Title _____</p> <p>Company _____ Identify the corporate servicer as the company if the authorized agent is a servicer.</p> <p>Address _____ Number Street</p> <p>City State ZIP Code</p> <p>Contact Phone _____ Email _____</p>	

EXHIBIT D

United States Bankruptcy Court

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000 imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.** The full list of debtors is provided under the general information section on the Claims Agent's website: <https://dm.epiq11.com/ONMarine>.
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of redaction below.)
Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St, City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may access the Claims Agent's website (<https://dm.epiq11.com/OnMarine>) to view your filed form under "Claims."

Where to File Proof of Claim Form

First Class Mail:

ON Marine Services Company LLC, Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
P.O. Box 4419
Beaverton, OR 97076-4419

Hand Delivery or Overnight Mail:

ON Marine Services Company LLC, Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (5). A claim may be secured or unsecured.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. § 507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. § 506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Holders of personal injury or wrongful death claims alleging exposure to asbestos or asbestos-containing products are not required to, and should not, file a proof of claim in this bankruptcy case.

Do not file these instructions with your form.

EXHIBIT E

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

IN RE:

ON MARINE SERVICES COMPANY LLC,

Debtor.

Chapter 11

Case No. 20-20007-CMB

Document No. ____

ON MARINE SERVICES COMPANY LLC,

Movant,

Related to Document No. 8

v.

NO RESPONDENT.

NOTICE REGARDING MODIFICATION TO CREDITOR MATRIX

In accordance with Rule 1007-1(f) of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Western District of Pennsylvania, I, Luke A. Sizemore, counsel for the debtor and debtor-in-possession in the above-captioned case, hereby certify that the list of creditors' names and addresses identified on **Exhibit A** (the "Additional Creditors") was uploaded through the creditor maintenance option in CM/ECF to the above-captioned case as a supplement to the creditor matrix.

[The remainder of the page was intentionally left blank.]

Dated: April 2, 2020

Respectfully submitted,

REED SMITH LLP

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*Counsel to Debtor and Debtor-in-
Possession*

EXHIBIT A

Additional Creditors

(Attached)

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Worcester Polytechnic Institute
100 Institute Road
Worcester, MA 01609

EysterKey
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P.O. Box 1607
402 Moulton Street
Decatur, AL 35601

Simon, Peragine, Smith & Redfearn, L.L.P.
Attn: Susan B. Kohn
Energy Centre
1100 Poydras Street
30th Floor
New Orleans, Louisiana 70163

EXHIBIT F

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ON MARINE SERVICES COMPANY LLC

Case No. 20-20007-CMB
Additional Parties Service List

OMS ADDS 04-02-2020

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WORCESTER, MA 01609

OMS ADDS 04-02-2020

EYSTERKEY
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