

IN THE UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF NORTH CAROLINA  
GREENSBORO DIVISION

In Re:

Randolph Hospital, Inc. d/b/a Randolph Health,  
Debtors<sup>1</sup>

CASE NO. 20-10247

CHAPTER 11

**DECLARATION OF ANDREW H. SHERMAN IN SUPPORT  
OF APPLICATION TO RETAIN AND EMPLOY SILLS  
CUMMIS & GROSS P.C. AS CO-COUNSEL FOR THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS OF RANDOLPH HEALTH, INC. D/B/A RANDOLPH  
HOSPITAL AND ITS AFFILIATED DEBTORS EFFECTIVE AS OF MARCH 27, 2020**

Andrew H. Sherman makes this declaration (the “Declaration”) pursuant to 28 U.S.C. § 1746 in support of the *Application to Retain and Employ Sills Cummis & Gross P.C. as Attorneys for the Official Committee of Unsecured Creditors of Randolph Hospital, Inc. d/b/a Randolph Health and Its Affiliated Debtors Effective as of March 27, 2020* (the “Application”), and states and declares as follows:

1. I am a resident of New Jersey and a Member of the law firm Sills Cummis & Gross P.C. (“Sills”), proposed attorneys for the Official Committee of Unsecured Creditors (the “Committee”) of Randolph Hospital, Inc. d/b/a Randolph Health and Its Affiliated Debtors (the “Debtors”), with primary offices located at One Riverfront Plaza, Newark, NJ 07102 (telephone: 973-643-7000).

2. Pursuant to the *Order Granting Motion for Admission of Andrew H. Sherman Pro Hac Vice* (the “Pro Hac Vice Order”) [Docket No. 133], I have been admitted to appear on

---

<sup>1</sup> The Debtors in this case, along with each Debtor’s case number, are: Randolph Hospital, Inc. d/b/a Randolph Health, Case No. 20-10247; Randolph Specialty Group Practice, Case No. 20-10248; and MRI of Asheboro, LLC d/b/a Randolph MRI Center, Case No. 20-10249.

behalf of the Committee in all proceedings in these cases. As set forth in my certification in support of the *Motion for Admission of Andrew H. Sherman Pro Hac Vice* [Docket No. 127]:

- (a) I am a member in good standing of the New Jersey and New York state bars and admitted to practice before the state courts of New Jersey (admitted 1991), the United States District Courts for the Southern and Eastern Districts of New York (admitted 1992), the Third Circuit Court of Appeals (admitted 1996), United States Court of Appeals for the Ninth Circuit and the United States Supreme Court (admitted 2011). My New Jersey bar number is 042731991, and my New York bar number is 2479475.
- (b) I have not been and am not currently the subject of any disciplinary action by any court or administrative body of record.
- (c) During the last three years, I have filed one motion to appear *pro hac vice* before this Court in *In re Morehead Memorial Hospital*, Case No. 17-10775. I have not filed any other motions to be admitted *pro hac vice* in any other court within the state of North Carolina.
- (d) I have read and am familiar with the provisions of the Local Rules of this Court, the Federal Rules of Bankruptcy Procedure, the Federal Rules of Civil Procedure, and the Federal Rules of Evidence.
- (e) I submit to the disciplinary jurisdiction of this Court for any misconduct in connection with these cases.

3. Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein. To the extent any information disclosed herein requires amendment or modification upon completion of further review by Sills or as additional information becomes available, a supplemental affidavit will be submitted to the United States Bankruptcy Court for the Middle District of North Carolina (the “Court”) reflecting such amended or modified information.

#### **QUALIFICATIONS OF SILLS CUMMIS & GROSS P.C.**

4. Sills has significant experience representing creditors in complex bankruptcy cases, including as committee counsel in health care-related cases throughout the country. Among other representations, Sills has represented or currently represents the creditors’ committees in the bankruptcy cases of *In re Bayonne Medical Center* (Case No. 07-15195

(MBK), Bankr. D.N.J.); *In re Hudson Healthcare, Inc.* (Case No. 11-33014 (VFP), Bankr. D.N.J.); *In re Christ Hospital* (Case No. 12-12906 (MS), Bankr. D.N.J.); *In re Fairmont General Hospital, Inc., et al.* (Case No. 13-01054 (PMF), Bankr. N.D. W. Va.); *In re Union Hospital District* (Case No. 14-03299 (DD), Bankr. D.S.C.); *In re Ultura (LA) Inc., et al.* (Case No. 14-12382 (KG), Bankr. D. Del.); *In re SMMC Liquidation Corp. f/k/a Saint Michael's Medical Center, Inc., et al.* (Case No. 15-24999 (VFP), Bankr. D.N.J.); *In re Progressive Acute Care, LLC, et al.* (Case No. 16-50740 (JWK), Bankr. W.D. La.); *In re Gardens Regional Hospital and Medical Center, Inc.* (Case No. 16-17463 (ER), Bankr. C.D. Cal.); *In re CH Liquidation Association f/k/a Coshocton County Memorial Hospital Association*, (Case No. 16-51552 (AMK), Bankr. N.D. Ohio); *In re Gainesville Hospital District d/b/a North Texas Medical Center* (Case No. 16-40101 (BTR), Bankr. E.D. Tex.); *In re Morehead Memorial Hospital* (Case No. 17-10775 (BK), Bankr. M.D.N.C.); *In re Curae Health, et al.* (Case No. 18-05665 (CMW) Bankr. M.D. Tenn.); *In re Promise Healthcare Group, LLC, et al.* (Case No. 18-12491 (CSS), Bankr. D. Del.); *In re Novum Pharma, LLC* (Case No. 19-10209 (KJC), Bankr. D. Del.); *In re Astria Health, et al.* (Case No. 19-01189-11 (WH), Bankr. E.D. Wash.); *In re Center City Healthcare, LLC d/b/a Hahnemann University Hospital, et al.* (Case No. 19-11466 (KG), Bankr. D. Del.); *In re The College of New Rochelle* (Case No. 19-23694 (RDD), Bankr. S.D.N.Y.); and *In re Thomas Health System, Inc., et al.* (Case No. 20-20007 (FWV), Bankr. S.D. W. Va.). Sills also represented the debtors in *In re Pascack Valley Hospital Association, Inc.* (Case No. 07-23686 (RG), Bankr. D.N.J.) and *In re Mammoet-Starneth LLC* (Case No. 17-12925 (LSS), Bankr. D. Del.) and a secured creditor/plan sponsor in *In re Motor Coach Industries International, Inc., et al.* (08-12136 (BLS), Bankr. D. Del.), and served as special counsel to the committee in *In re 710 Long Ridge Road Operating Company II, LLC, et al.* (Case No. 13-13653

(DHS), Bankr. D.N.J.) and special counsel to the debtors and committee in *In re Specialty Hospital of Washington, LLC, et al.* (Case No. 14-00279 (SMT), Bankr. D.C.).

### **SCOPE OF EMPLOYMENT**

5. The professional services Sills will render include the following:
  - a. Provide legal advice regarding the Committee's rights, powers, and duties in these cases.
  - b. Prepare all necessary applications, answers, responses, objections, orders, reports, and other legal papers.
  - c. Represent the Committee in any and all matters arising in these cases, including any dispute or issue with the Debtors or other third parties.
  - d. Assist the Committee in its investigation and analysis of the Debtors, their capital structures, and issues arising in or related to these cases, including but not limited to the review and analysis of all pleadings, claims, and bankruptcy plans that might be filed in these cases, and any negotiations or litigation that may arise out of or in connection with such matters, the Debtors' operations, the Debtors' financial affairs, and any proposed disposition of the Debtors' assets.
  - e. Represent the Committee in all aspects of any sale and bankruptcy plan confirmation proceedings.
  - f. Perform any and all other legal services for the Committee that may be necessary or desirable in these cases.

6. Sills intends to work closely with its proposed co-counsel, Spilman Thomas & Battle, PLLC (“Spilman”), to prevent unnecessary or inefficient duplication of services, and intends that Sills and Spilman will utilize their respective skills and experience and take all necessary and appropriate steps to avoid any such duplication.

### **TERMS OF RETENTION**

7. Sills intends to apply for compensation for professional services rendered in connection with these cases, subject to approval of the Bankruptcy Court and in compliance with sections 330 and 331 of the Bankruptcy Code, applicable provisions of the Bankruptcy Rules,

and any orders of the Bankruptcy Court, on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred by the firm.

8. For each month in these cases, Sills's fees (not including expenses) will be limited to the lesser of (i) the amount of Sills's fees at its professionals' standard rates (which currently range from \$525-\$950 for Members, \$450-\$695 for Of Counsels, \$295-\$595 for Associates, and \$95-\$295 for Paralegals) and (ii) the amount of Sills's fees at a blended hourly rate of \$575.

9. The following professionals are expected to have primary responsibility for providing services to the Committee in these cases:

Professional	Standard Hourly Rate, Before Application of Blended \$575 rate
Andrew H. Sherman, Member	\$825
Boris I. Mankovetskiy, Member	\$750
Lucas F. Hammonds, Of Counsel	\$625
Rachel E. Brennan, Associate	\$595
Gregory Kopacz, Associate	\$550

10. The foregoing rates are set at a level designed to fairly compensate Sills for its work and to cover fixed and routine overhead expenses. Sills's hourly rates vary with the experience and seniority of the individuals assigned, and are subject to periodic adjustments to reflect economic and other conditions (which adjustments will be reflected in the first Sills fee application following such adjustments).

11. It is Sills's policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case. These expenses include, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, travel expenses, expenses for

working meals, and transcription costs, as well as non-ordinary overhead expenses such as overtime for secretarial personnel and other staff. Sills will charge the Debtors' estates for these expenses in a manner and at rates consistent with charges made generally to the firm's clients, subject to approval by the Court.

12. Sills did not receive any retainer in these cases.

13. Other than as set forth herein, there is no proposed arrangement to compensate Sills. Sills has not shared, nor agreed to share (i) any compensation it has received or may receive with any other party or person, other than with the Members, Of Counsels, and Associates of the firm, or (ii) any compensation another person or party has received or may receive.

#### **NO ADVERSE INTEREST**

14. Except as disclosed herein, to the best of my knowledge and information, Sills has no connection with the Debtors, their creditors, or any other party-in-interest in these cases, and does not have or represent any other entity having any adverse interest in connection with these cases.

15. Sills maintains a computer client database (the "Database") containing the names of all of the firm's current and former clients, parties adverse to those clients, and where practicable, known affiliates of and connections to those clients. The Database is systematically updated in the firm's ordinary course of business and as the firm receives new matters. In connection with the preparation of this Declaration, I caused checks against the Database to be performed for the list of people and entities identified on Exhibit 1 hereto (collectively, the "Conflicts Check Parties"), which includes the following, among others: (i) the Debtors; (ii) non-debtor affiliates of the Debtors; (iii) the Debtors' professionals; (iv) purported secured creditors

of the Debtors; (v) the Debtors' top 30 creditors; (vi) the Committee's members; and (vii) certain other potentially interested parties.

16. Sills has a large and diverse practice, and as a result, the foregoing inquiry revealed the following connections to the Conflicts Check Parties:

(a) The following Conflicts Check Parties and/or certain of their affiliates are current Sills clients in a matter or matters unrelated to these chapter 11 cases:

- (1) Depuy Ortho – Johnson & Johnson
- (2) Johnson & Johnson Health Care
- (3) Wells Fargo, Inc.
- (4) Verizon Wireless

(b) The following Conflicts Check Parties and/or certain of their affiliates are adverse to current Sills clients in a matter or matters unrelated to these chapter 11 cases:

- (1) Bank of America, N.A.
- (2) Capital Bank, a division of First Tennessee Bank
- (3) Liberty Mutual
- (4) Occupational Safety and Health Administration
- (5) Travelers
- (6) United States Department of Labor
- (7) U.S. Bank, N.A.
- (8) Verizon Wireless

(c) The following Conflicts Check Parties and/or certain of their affiliates are co-defendants (or otherwise co-parties) with current Sills clients in a matter or matters unrelated to these chapter 11 cases:

- (1) Bank of America, N.A.
- (2) GE

(3) McKesson Corporation

(4) McKesson Medical Surgical, Inc.

(5) Pfizer, Inc.

(d) Sills has previously represented and/or represents official committees of

unsecured creditors of which the following Conflicts Check Parties and/or certain of their affiliates were members:

(1) Arthrex, Inc.

(2) Boston Scientific Corporation

(3) Cardinal Health 200, Inc.

(4) McKesson Corporation

(5) McKesson Medical Surgical, Inc.

(6) Medtronic, Inc.

(7) Pension Benefit Guaranty Corporation

17. In addition to the foregoing, in anticipation of the potential formation of an official committee of unsecured creditors in these cases, Sills spoke with, or contacted, representatives and/or counsel of certain creditors in these cases or their affiliates, including Boston Scientific Corporation, Cardinal Health 200, Inc., Cone Health, McKesson Corporation, Medtronic, Inc., and Pension Benefit Guaranty Corporation regarding their interest in serving on a committee and Sills's qualifications to serve as committee counsel in the event of a committee's formation.

18. In addition, Nelson Mullins Riley & Scarborough, LLP (the Debtors' co-counsel in these cases) is or has been involved in matters unrelated to these cases in which Sills represents or has represented official committees of unsecured creditors, and currently serves as co-counsel, with Sills, to a liquidating trustee appointed pursuant to a confirmed plan of liquidation in a matter unrelated to these cases.

19. In addition, Houlihan Lokey, Inc. (the Debtors' proposed investment banker) is or has been involved in matters unrelated to these cases in which Sills represents or has represented official committees of unsecured creditors.

20. In addition, Grant Thornton LLP (Bank of America's financial advisor) is or has been involved in matters unrelated to these cases in which Sills represents or has represented official committees of unsecured creditors, and Sills currently represents Scott Davis of Grant Thornton LLP in his capacity as liquidating trustee in a matter unrelated to these cases.

21. In addition, Spilman (the Committee's proposed co-counsel in these cases) is or has been involved in matter unrelated to these cases in which Sills represents or has represented official committees of unsecured creditors.

22. In addition, Fox Rothschild (a Debtor professional) currently serves as co-counsel, with Sills, to the official committee of unsecured creditors in a matter unrelated to these cases.

23. In addition, Waldrep LLP (counsel to Cone Health and/or The Moses H. Cone Memorial Hospital) is or has been involved in matters unrelated to these cases in which Sills represents or has represented official committees of unsecured creditors.

24. If any contested matter, adversary proceeding, other litigation, or other matter arising in the Debtors' chapter 11 cases presents a conflict of interest such that Sills cannot represent the Committee based on the connections identified above, the Committee will be represented by its co-counsel or other counsel with respect to such matter unless the Committee and the other relevant party or parties consent to Sills's representation of the Committee in such matter.

25. To the best of my knowledge, information, and belief, no attorney at Sills: (i) holds a direct or indirect equity interest in any of the Debtors or has a right to acquire such an interest; (ii) is or has served as an officer, director, or employee of any of the Debtors; (iii) is in control of any of the Debtors or is a relative of a general partner, director, officer, or person in control of any of the Debtors; (iv) is a general or limited partner of a partnership in which any of the Debtors is also a general or limited partner; (v) is a relative of or has any connection with the bankruptcy judge approving the employment of Sills as the Committee's co-counsel that would render retention and employment improper; or (vi) is connected to the United States Bankruptcy Administrator or any employee of that office.

26. Based on the foregoing, and except as set forth herein, neither I, Sills, nor any Member, Of Counsel, or Associate thereof, insofar as I have been able to ascertain based on the information currently available to me, represents any interest adverse to the Debtors or the Committee in these cases. To the best of my knowledge, information, and belief, Sills is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code.

27. I understand that there is a continuing duty to disclose any adverse interest or change in disinterestedness. Sills will from time to time review its disclosures in these cases, and in the event that additional material connections are discovered, the firm will disclose such information to the Court on notice to parties-in-interest and the United States Bankruptcy Administrator.

28. In addition, prior to the filing of the Application, Sills provided drafts of the Application and its supporting declarations substantially in the form of the filed versions to the Office of the United States Bankruptcy Administrator, which reviewed the documents, reported

no issues or suggested changes, and authorized Sills to report to the Court that the Office of the United States Bankruptcy Administrator has no objections.

**EMPLOYMENT EFFECTIVE AS OF MARCH 27, 2020**

29. As set forth in the Application, the Committee was formed and selected Sills as its co-counsel on March 27, 2020. Due to the complex and time-sensitive nature of these chapter 11 cases, there was an immediate need for Sills to perform services for the Committee, and the Committee has sought authorization to retain and employ Sills as soon as reasonably practicable, with Sills's retention effective as of March 27, 2020.

30. For the foregoing reasons, I believe that Sills is eligible for employment and retention by the Committee pursuant to section 1103 of the Bankruptcy Code.

I certify under penalty of perjury under the laws of the United States that, to the best of my knowledge and after reasonably inquiry, the foregoing is true and correct.

Dated: April 15, 2020  
Mountain Lakes, New Jersey

/s/ Andrew H. Sherman  
Andrew H. Sherman

**Exhibit 1**

**Debtors and Non-Debtor Affiliates**

MRI of Asheboro, LLC (d/b/a Randolph Health MRI Center)  
Piedmont Integrated Health, LLC  
Randolph Cancer Center, LLC  
Randolph Hospital Community Foundation, Inc., (d/b/a Randolph Health Community Foundation)  
Randolph Hospital, Inc. (d/b/a Randolph Health)  
Randolph NewCo, LLC  
Randolph Specialty Group Practice Inc. (d/b/a Randolph Health Medical group)  
Staywell Senior Care, Inc.

**Directors and Officers**

**Randolph Health - Directors & Officers**

Glenn “"Mac" Pugh - Board Chairman  
Samuel A. Rankin Jr - Board Vice Chair  
Michael C. Miller - Board Secretary  
Linda Brown - Board  
David Bryant - Board  
Cranford Knott - Board  
Elbert Lassiter - Board  
Thomas Lawrence, MD - Board  
Reynolds List - Board  
Cris Richardson, MD - Board  
Robert Shackleford - Board  
Brenda Fales - Assistant Secretary  
Lisa Kiefer - Assistant Secretary  
Angela Orth - CEO & President  
Louis Robichaux - CRO  
Tremonteo Crawford - VP & CNO  
Robert Clouser - VP of Physician Partnerships (RSG - President)  
Barbara Wolfe - VP Ancillary and Support Services  
Charles West, MD - CMO  
Angela Burgess - CIO  
Loretta Long - Interim CFO

**Randolph Health - Corporate Members**

Aaron Woody  
Beth Russell  
Brooke Schmidly  
Chris Griffin  
Darrell Frye

Dave Craven  
David Smith  
Dean Lail  
Donovan Davis  
James Gouty  
Jeffrey Yaste, MD  
Jerry Moore  
Jim Kinlaw, MD  
Rick Powell  
Sam Ramsey  
Sam Varner  
Stephen Gainey  
Susan Hayes  
Tammy O'Kelley  
W. McDuffy Johnson  
Bill Redding - Member Emeritus  
Bob Shaffner - Member Emeritus  
Charles Stout, MD - Member Emeritus  
Jim Campbell - Member Emeritus  
Jim Culberson - Member Emeritus  
Jute Ramsay - Member Emeritus  
Sam Cranford - Member Emeritus  
Ted Matney - Member Emeritus

Randolph Specialty Group - Directors

Reynolds List - Chairman  
Sam Rankin Jr - Vice Chairman  
Angela Orth - Secretary/Treasurer  
Elbert Lassiter - Director  
Dr. Keung Lee - Director  
Mac Pugh - Director  
Dr. Patricia Vinocur - Director  
Charles B West, MD - Director  
Jeffrey Y. Yaste, MD - Director  
Robert Clouser - President

Randolph Cancer Center – Board of Managers

Linda Cranford - Randolph, Chair  
Loretta Long - Randolph  
Robert Clouser - Randolph  
Baldwin "Skip" Hislop, Jr - Cone Health  
Rene Smith - Cone Health  
Martin Portillo, MD - Cone Health

MRI - Directors

Angela Orth - Chairman

Loretta Long - Secretary and Treasurer  
Steve Eblin - Vice Chairman (resigned)  
Gary Adobe

Foundation - Directors

April Thornton - President  
Lilly Bossong - Vice Chairman  
Amy Cernava  
Elworth Cheek  
Margaret Davis  
Malkiat Dhatt  
Lucy Grady  
Chris Griffin  
Ann Hoover  
Donna Johnson  
Sue Joyner  
Scott Kauffman  
Fran Knapp  
Reynolds Lisk  
Carol Matney  
Angela Orth  
Mac Pugh  
Cheryl Russell  
Linda Schumacher  
Cindy Schroder - Chairman  
Loretta Long - Secretary / Treasurer

Staywell Senior Care - Directors

Robert Clauser - Chairman / President  
Larry Simpson MD, - Vice Chair  
Rhonda Moffitt - Secretary  
Loretta Long - Treasurer  
Aashka Mehta - Board  
Douglas Schultz, MD - Board  
Linda Brown - Board  
Janet Hughes - Assistant Secretary

**Alleged Secured Creditors (incl. Alleged Capital Lessors)**

Bank of America, N.A.  
Bank of North Carolina  
Branch Bank & Trust (“BB&T”)  
Capital Bank, a division of First Tennessee Bank  
Heartland Financial  
U.S. Bank, N.A.

**Top 30 General Unsecured Creditors**

Randolph Hospital, Inc.  
Accusite Surgical Services, Inc.  
American Red Cross  
Arthrex, Inc.  
Biomerieux, Inc.  
Boston Scientific Corporation  
Branch Banking and Trust Company as Custodian  
C R Bard Davol, Inc.  
Canopy Partners, Inc.  
Cardinal Health 200, Inc.  
Depuy Ortho - Johnson & Johnson  
Duke Energy Progress, Inc.  
Experian Health, Inc.  
Healogics Wound Care Hyperbaric  
Howmedica Osteonics Corporation  
Jon Barry & Associates, Inc.  
Kemberton Healthcare Services LLC  
Laboratory Corporation of America  
McKesson Corporation  
Medtronic, Inc.  
Organogenesis, Inc.  
Osiris Therapeutics, Inc.  
Pension Benefit Guaranty Corporation  
Premier, Inc.  
Steris Instrument Management Services  
Stryker Instruments Corporation  
The Moses H. Cone Memorial Hospital  
Trimedx, Inc.  
US Foods, Inc.  
Versalus Health, LLC  
Virtual Neurology LLC

Randolph Specialty Group  
ACO Medical Supply, Inc.  
ASD Specialty Healthcare, Inc.  
Barton & Associates, Inc.  
Bioventus, LLC  
Branch Banking and Trust Company as Custodian  
Branson Coleman Properties, LLC  
Central Carolina Surgery, Pa.  
Copiers Plus, Inc.  
Duke Energy Progress, Inc.  
Fayetteville RE., LLC  
Glaxo Smith Kline

Insurance Re.  
Intellogics  
Iron Mountain  
Jackson Therapy Partners, LLC  
Jeffrey N. Cox  
Johnson & Johnson Health Care  
Laboratory Corporation of America  
Leeville Properties, LLC  
Leeville Ventures, LLC  
McKesson Medical Surgical, Inc.  
Misys Healthcare Systems, LLC  
Net Health Systems, Inc.  
Pension Benefit Guaranty Corporation  
Pfizer, Inc  
Robert H. Butler  
Roberto Chao  
Sanofi Pasteur, Inc.  
Time Warner Cable  
Wells Fargo, Inc.

MRI of Asheboro, LLC

B and B Carolina Cleaning  
Branch Banking and Trust Company as Custodian  
City of Asheboro  
Duke Energy Progress, Inc.  
Pension Benefit Guaranty Corporation  
Piedmont Natural Gas

Insurers

AIG  
ALLIANZ / American Auto Insurance  
Fireman's Fund Insurance Company  
Flagship Healthcare Properties  
IronShore Specialty Insurance Company  
Liberty Mutual  
Medical Mutual  
MedPro  
MMIC Agency  
National Fire and Marine Insurance Company  
National Union Fire Insurance Company of Pittsburgh, PA.  
NCHE Workers Compensation Fund  
Philadelphia Insurance Companies  
The Doctor Company  
Travelers  
XL Professional Insurance

**Utilities**

Asheboro City Water and Sewer  
BFI Waste Services  
Briles Oil & Gas Inc.  
City Electric Supply LTD  
DirecTV  
Duke Energy  
Dynamic Electric Supply  
Linde Gas North America  
Piedmont Natural Gas  
State Electric Supply Co  
Texican Horizon Energy  
Time Warner Cable  
Verizon Wireless

**Lessors**

**Operating**  
AILCO  
Cannon  
Copiers Plus  
De Lage Landen  
GE  
Med One Equipment  
Medstrat Inc  
MXRSourceOne  
Pitney Bowes  
Siemens  
Wells Fargo  
Wilmar Inc. - SSC auto leases

**Real Estate**

Asheboro Endoscopy Center  
Asheboro Medical Properties LLC  
Branson-Coleman LLC  
Fayetteville RE, LLC  
Hedgecock RE LLC  
Jeffrey N. and Teresa S. Cox  
Laurie B. West  
Leeville Properties  
Liberty Properties  
MC-MC Properties  
Michael Vuncannon & Katy Vuncannon  
RCG-Eden, LLC  
Seagrove Professional Village

Stoney C. Albert  
Tamalama LLC  
The 2004 Nancy L. Lackey Living Trust  
Thomas Osteen, MD & Christine Osteen

**Debtor Professionals**

Ankura Consulting Group, LLC  
Ascendent Healthcare Advisors  
Clifton Larsen Allen  
Constangy Brooks and Smith  
Findley Davies  
Fox Rothschild  
Grant Thornton  
Hall Render Killian Heath & Lyman  
Hendren Redwine & Malone, PLLC  
Houlihan Lokey  
Jarrard Inc.  
McGuire Woods  
Nelson Mullins Riley & Scarborough, LLP  
Thompson & Knight

**Banking Institutions**

Bank of America  
Bank of the Carolinas  
BB&T  
Capital Bank (a division of First Tennessee) FKA Community One Bank  
Carolina Bank  
Fidelity Bank

**Contract Counterparties / Joint Venture Partners**

Asheboro Emergency Physicians  
Cone Health - MSA / JV Partner  
Cone Health Medical Group  
Greensboro Pathology (owned by Aurora Diagnostics)  
Greensboro Radiology  
Hospice of Randolph County - JV Partner SSC  
Midstream Anesthesia  
Piedmont Radiation Oncology  
Triad Hospitalist

**Regulatory Authorities**

Centers For Medicare & Medicaid Services  
Environmental Protection Agency

NC Department of Health & Human Services  
NC Department of Labor  
North Carolina Attorney General  
North Carolina Secretary of State  
Occupational Safety and Health Administration  
Office of the United States Attorney General  
United States Department of Labor  
United States Department of Labor/OSHA  
United States Equal Employment Opportunity Commission

**Taxing Authorities**

North Carolina Department of Revenue

**Committee Members**

Boston Scientific Corporation  
Canopy Partners  
McKesson Corporation

**Committee Professionals**

Spilman Thomas & Battle, PLLC  
Gibbins Advisors

**Bankruptcy Administrator (M.D.N.C.)**

William P. Miller

**Office of the Bankruptcy Administrator (M.D.N.C.)**

Robert Price  
Sarah Bruce  
Susan Gattia  
Shannon Gray  
Traci Galloway  
Nicole Farabee

**U.S. Bankruptcy Judges (M.D.N.C.)**

Hon. Catharine R. Aron  
Hon. Lena M. James  
Hon. Benjamin A. Kahn

**U.S. District Judges (M.D.N.C.)**

Hon. L. Patrick Auld (Magistrate Judge)  
Hon. Loretta C. Biggs (District Judge)  
Hon. Catherine C. Eagles (District Judge)  
Hon. William L. Osteen, Jr. (District Judge)  
Hon. Joi Elizabeth Peake (Magistrate Judge)  
Hon. Thomas D. Schroeder (Chief District Judge)  
Hon. N. Carlton Tilley, Jr. (Senior District Judge)  
Hon. Joe L. Webster, Magistrate Judge