

**IN THE UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF NORTH CAROLINA
GREENSBORO DIVISION**

In Re:

Randolph Hospital, Inc. d/b/a Randolph Health,
Debtors¹

CASE NO. 20-10247

CHAPTER 11

**DECLARATION OF ANDREW H. SHERMAN IN SUPPORT
OF APPLICATION TO RETAIN AND EMPLOY SILLS
CUMMIS & GROSS P.C. AS CO-COUNSEL FOR THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF RANDOLPH HEALTH, INC. D/B/A RANDOLPH
HOSPITAL AND ITS AFFILIATED DEBTORS EFFECTIVE AS OF MARCH 27, 2020**

Andrew H. Sherman makes this declaration (the “Declaration”) pursuant to 28 U.S.C. § 1746 in support of the *Application to Retain and Employ Sills Cummis & Gross P.C. as Attorneys for the Official Committee of Unsecured Creditors of Randolph Hospital, Inc. d/b/a Randolph Health and Its Affiliated Debtors Effective as of March 27, 2020* (the “Application”), and states and declares as follows:

1. I am a resident of New Jersey and a Member of the law firm Sills Cummis & Gross P.C. (“Sills”), proposed attorneys for the Official Committee of Unsecured Creditors (the “Committee”) of Randolph Hospital, Inc. d/b/a Randolph Health and Its Affiliated Debtors (the “Debtors”), with primary offices located at One Riverfront Plaza, Newark, NJ 07102 (telephone: 973-643-7000).

2. Pursuant to the *Order Granting Motion for Admission of Andrew H. Sherman Pro Hac Vice* (the “Pro Hac Vice Order”) [Docket No. 133], I have been admitted to appear on

¹ The Debtors in this case, along with each Debtor’s case number, are: Randolph Hospital, Inc. d/b/a Randolph Health, Case No. 20-10247; Randolph Specialty Group Practice, Case No. 20-10248; and MRI of Asheboro, LLC d/b/a Randolph MRI Center, Case No. 20-10249.

behalf of the Committee in all proceedings in these cases. As set forth in my certification in support of the *Motion for Admission of Andrew H. Sherman Pro Hac Vice* [Docket No. 127]:

- (a) I am a member in good standing of the New Jersey and New York state bars and admitted to practice before the state courts of New Jersey (admitted 1991), the United States District Courts for the Southern and Eastern Districts of New York (admitted 1992), the Third Circuit Court of Appeals (admitted 1996), United States Court of Appeals for the Ninth Circuit and the United States Supreme Court (admitted 2011). My New Jersey bar number is 042731991, and my New York bar number is 2479475.
- (b) I have not been and am not currently the subject of any disciplinary action by any court or administrative body of record.
- (c) During the last three years, I have filed one motion to appear *pro hac vice* before this Court in *In re Morehead Memorial Hospital*, Case No. 17-10775. I have not filed any other motions to be admitted *pro hac vice* in any other court within the state of North Carolina
- (d) I have read and am familiar with the provisions of the Local Rules of this Court, the Federal Rules of Bankruptcy Procedure, the Federal Rules of Civil Procedure, and the Federal Rules of Evidence.
- (e) I submit to the disciplinary jurisdiction of this Court for any misconduct in connection with these cases.

3. Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein. To the extent any information disclosed herein requires amendment or modification upon completion of further review by Sills or as additional information becomes available, a supplemental affidavit will be submitted to the United States Bankruptcy Court for the Middle District of North Carolina (the “Court”) reflecting such amended or modified information.

QUALIFICATIONS OF SILLS CUMMIS & GROSS P.C.

4. Sills has significant experience representing creditors in complex bankruptcy cases, including as committee counsel in health care-related cases throughout the country. Among other representations, Sills has represented or currently represents the creditors’ committees in the bankruptcy cases of *In re Bayonne Medical Center* (Case No. 07-15195

(MBK), Bankr. D.N.J.); *In re Hudson Healthcare, Inc.* (Case No. 11-33014 (VFP), Bankr. D.N.J.); *In re Christ Hospital* (Case No. 12-12906 (MS), Bankr. D.N.J.); *In re Fairmont General Hospital, Inc., et al.* (Case No. 13-01054 (PMF), Bankr. N.D. W. Va.); *In re Union Hospital District* (Case No. 14-03299 (DD), Bankr. D.S.C.); *In re Ultura (LA) Inc., et al.* (Case No. 14-12382 (KG), Bankr. D. Del.); *In re SMMC Liquidation Corp. f/k/a Saint Michael's Medical Center, Inc., et al.* (Case No. 15-24999 (VFP), Bankr. D.N.J.); *In re Progressive Acute Care, LLC, et al.* (Case No. 16-50740 (JWK), Bankr. W.D. La.); *In re Gardens Regional Hospital and Medical Center, Inc.* (Case No. 16-17463 (ER), Bankr. C.D. Cal.); *In re CH Liquidation Association f/k/a Coshocton County Memorial Hospital Association*, (Case No. 16-51552 (AMK), Bankr. N.D. Ohio); *In re Gainesville Hospital District d/b/a North Texas Medical Center* (Case No. 16-40101 (BTR), Bankr. E.D. Tex.); *In re Morehead Memorial Hospital* (Case No. 17-10775 (BK), Bankr. M.D.N.C.); *In re Curae Health, et al.* (Case No. 18-05665 (CMW) Bankr. M.D. Tenn.); *In re Promise Healthcare Group, LLC, et al.* (Case No. 18-12491 (CSS), Bankr. D. Del.); *In re Novum Pharma, LLC* (Case No. 19-10209 (KJC), Bankr. D. Del.); *In re Astria Health, et al.* (Case No. 19-01189-11 (WH), Bankr. E.D. Wash.); *In re Center City Healthcare, LLC d/b/a Hahnemann University Hospital, et al.* (Case No. 19-11466 (KG), Bankr. D. Del.); *In re The College of New Rochelle* (Case No. 19-23694 (RDD), Bankr. S.D.N.Y.); and *In re Thomas Health System, Inc., et al.* (Case No. 20-20007 (FWV), Bankr. S.D. W. Va.). Sills also represented the debtors in *In re Pascack Valley Hospital Association, Inc.* (Case No. 07-23686 (RG), Bankr. D.N.J.) and *In re Mammoet-Starneth LLC* (Case No. 17-12925 (LSS), Bankr. D. Del.) and a secured creditor/plan sponsor in *In re Motor Coach Industries International, Inc., et al.* (08-12136 (BLS), Bankr. D. Del.), and served as special counsel to the committee in *In re 710 Long Ridge Road Operating Company II, LLC, et al.* (Case No. 13-13653

(DHS), Bankr. D.N.J.) and special counsel to the debtors and committee in *In re Specialty Hospital of Washington, LLC, et al.* (Case No. 14-00279 (SMT), Bankr. D.C.).

SCOPE OF EMPLOYMENT

5. The professional services Sills will render include the following:
 - a. Provide legal advice regarding the Committee's rights, powers, and duties in these cases.
 - b. Prepare all necessary applications, answers, responses, objections, orders, reports, and other legal papers.
 - c. Represent the Committee in any and all matters arising in these cases, including any dispute or issue with the Debtors or other third parties.
 - d. Assist the Committee in its investigation and analysis of the Debtors, their capital structures, and issues arising in or related to these cases, including but not limited to the review and analysis of all pleadings, claims, and bankruptcy plans that might be filed in these cases, and any negotiations or litigation that may arise out of or in connection with such matters, the Debtors' operations, the Debtors' financial affairs, and any proposed disposition of the Debtors' assets.
 - e. Represent the Committee in all aspects of any sale and bankruptcy plan confirmation proceedings.
 - f. Perform any and all other legal services for the Committee that may be necessary or desirable in these cases.

6. Sills intends to work closely with its proposed co-counsel, Spilman Thomas & Battle, PLLC ("Spilman"), to prevent unnecessary or inefficient duplication of services, and intends that Sills and Spilman will utilize their respective skills and experience and take all necessary and appropriate steps to avoid any such duplication.

TERMS OF RETENTION

7. Sills intends to apply for compensation for professional services rendered in connection with these cases, subject to approval of the Bankruptcy Court and in compliance with sections 330 and 331 of the Bankruptcy Code, applicable provisions of the Bankruptcy Rules,

and any orders of the Bankruptcy Court, on an hourly basis, plus reimbursement of actual, necessary expenses and other charges incurred by the firm.

8. For each month in these cases, Sills's fees (not including expenses) will be limited to the lesser of (i) the amount of Sills's fees at its professionals' standard rates (which currently range from \$525-\$950 for Members, \$450-\$695 for Of Counsels, \$295-\$595 for Associates, and \$95-\$295 for Paralegals) and (ii) the amount of Sills's fees at a blended hourly rate of \$575.

9. The following professionals are expected to have primary responsibility for providing services to the Committee in these cases:

Professional	Standard Hourly Rate, Before Application of Blended \$575 rate
Andrew H. Sherman, Member	\$825
Boris I. Mankovetskiy, Member	\$750
Lucas F. Hammonds, Of Counsel	\$625
Rachel E. Brennan, Associate	\$595
Gregory Kopacz, Associate	\$550

10. The foregoing rates are set at a level designed to fairly compensate Sills for its work and to cover fixed and routine overhead expenses. Sills's hourly rates vary with the experience and seniority of the individuals assigned, and are subject to periodic adjustments to reflect economic and other conditions (which adjustments will be reflected in the first Sills fee application following such adjustments).

11. It is Sills's policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case. These expenses include, among other things, telephone and telecopier toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, travel expenses, expenses for

working meals, and transcription costs, as well as non-ordinary overhead expenses such as overtime for secretarial personnel and other staff. Sills will charge the Debtors' estates for these expenses in a manner and at rates consistent with charges made generally to the firm's clients, subject to approval by the Court.

12. Sills did not receive any retainer in these cases.

13. Other than as set forth herein, there is no proposed arrangement to compensate Sills. Sills has not shared, nor agreed to share (i) any compensation it has received or may receive with any other party or person, other than with the Members, Of Counsels, and Associates of the firm, or (ii) any compensation another person or party has received or may receive.

NO ADVERSE INTEREST

14. Except as disclosed herein, to the best of my knowledge and information, Sills has no connection with the Debtors, their creditors, or any other party-in-interest in these cases, and does not have or represent any other entity having any adverse interest in connection with these cases.

15. Sills maintains a computer client database (the "Database") containing the names of all of the firm's current and former clients, parties adverse to those clients, and where practicable, known affiliates of and connections to those clients. The Database is systematically updated in the firm's ordinary course of business and as the firm receives new matters. In connection with the preparation of this Declaration, I caused checks against the Database to be performed for the list of people and entities identified on Exhibit 1 hereto (collectively, the "Conflicts Check Parties"), which includes the following, among others: (i) the Debtors; (ii) non-debtor affiliates of the Debtors; (iii) the Debtors' professionals; (iv) purported secured creditors

of the Debtors; (v) the Debtors' top 30 creditors; (vi) the Committee's members; and (vii) certain other potentially interested parties.

16. Sills has a large and diverse practice, and as a result, the foregoing inquiry revealed the following connections to the Conflicts Check Parties:

(a) The following Conflicts Check Parties and/or certain of their affiliates are current Sills clients in a matter or matters unrelated to these chapter 11 cases:

- (1) Depuy Ortho – Johnson & Johnson
- (2) Johnson & Johnson Health Care
- (3) Wells Fargo, Inc.
- (4) Verizon Wireless

(b) The following Conflicts Check Parties and/or certain of their affiliates are adverse to current Sills clients in a matter or matters unrelated to these chapter 11 cases:

- (1) Bank of America, N.A.
- (2) Capital Bank, a division of First Tennessee Bank
- (3) Liberty Mutual
- (4) Occupational Safety and Health Administration
- (5) Travelers
- (6) United States Department of Labor
- (7) U.S. Bank, N.A.
- (8) Verizon Wireless

(c) The following Conflicts Check Parties and/or certain of their affiliates are co-defendants (or otherwise co-parties) with current Sills clients in a matter or matters unrelated to these chapter 11 cases:

- (1) Bank of America, N.A.
- (2) GE

- (3) McKesson Corporation
- (4) McKesson Medical Surgical, Inc.
- (5) Pfizer, Inc.

(d) Sills has previously represented and/or represents official committees of unsecured creditors of which the following Conflicts Check Parties and/or certain of their affiliates were members:

- (1) Arthrex, Inc.
- (2) Boston Scientific Corporation
- (3) Cardinal Health 200, Inc.
- (4) McKesson Corporation
- (5) McKesson Medical Surgical, Inc.
- (6) Medtronic, Inc.
- (7) Pension Benefit Guaranty Corporation

17. In addition to the foregoing, in anticipation of the potential formation of an official committee of unsecured creditors in these cases, Sills spoke with, or contacted, representatives and/or counsel of certain creditors in these cases or their affiliates, including Boston Scientific Corporation, Cardinal Health 200, Inc., Cone Health, McKesson Corporation, Medtronic, Inc., and Pension Benefit Guaranty Corporation regarding their interest in serving on a committee and Sills's qualifications to serve as committee counsel in the event of a committee's formation.

18. In addition, Nelson Mullins Riley & Scarborough, LLP (the Debtors' co-counsel in these cases) is or has been involved in matters unrelated to these cases in which Sills represents or has represented official committees of unsecured creditors, and currently serves as co-counsel, with Sills, to a liquidating trustee appointed pursuant to a confirmed plan of liquidation in a matter unrelated to these cases.

19. In addition, Houlihan Lokey, Inc. (the Debtors' proposed investment banker) is or has been involved in matters unrelated to these cases in which Sills represents or has represented official committees of unsecured creditors.

20. In addition, Grant Thornton LLP (Bank of America's financial advisor) is or has been involved in matters unrelated to these cases in which Sills represents or has represented official committees of unsecured creditors, and Sills currently represents Scott Davis of Grant Thornton LLP in his capacity as liquidating trustee in a matter unrelated to these cases.

21. In addition, Spilman (the Committee's proposed co-counsel in these cases) is or has been involved in matter unrelated to these cases in which Sills represents or has represented official committees of unsecured creditors.

22. In addition, Fox Rothschild (a Debtor professional) currently serves as co-counsel, with Sills, to the official committee of unsecured creditors in a matter unrelated to these cases.

23. In addition, Waldrep LLP (counsel to Cone Health and/or The Moses H. Cone Memorial Hospital) is or has been involved in matters unrelated to these cases in which Sills represents or has represented official committees of unsecured creditors.

24. If any contested matter, adversary proceeding, other litigation, or other matter arising in the Debtors' chapter 11 cases presents a conflict of interest such that Sills cannot represent the Committee based on the connections identified above, the Committee will be represented by its co-counsel or other counsel with respect to such matter unless the Committee and the other relevant party or parties consent to Sills's representation of the Committee in such matter.

25. To the best of my knowledge, information, and belief, no attorney at Sills: (i) holds a direct or indirect equity interest in any of the Debtors or has a right to acquire such an interest; (ii) is or has served as an officer, director, or employee of any of the Debtors; (iii) is in control of any of the Debtors or is a relative of a general partner, director, officer, or person in control of any of the Debtors; (iv) is a general or limited partner of a partnership in which any of the Debtors is also a general or limited partner; (v) is a relative of or has any connection with the bankruptcy judge approving the employment of Sills as the Committee's co-counsel that would render retention and employment improper; or (vi) is connected to the United States Bankruptcy Administrator or any employee of that office.

26. Based on the foregoing, and except as set forth herein, neither I, Sills, nor any Member, Of Counsel, or Associate thereof, insofar as I have been able to ascertain based on the information currently available to me, represents any interest adverse to the Debtors or the Committee in these cases. To the best of my knowledge, information, and belief, Sills is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code.

27. I understand that there is a continuing duty to disclose any adverse interest or change in disinterestedness. Sills will from time to time review its disclosures in these cases, and in the event that additional material connections are discovered, the firm will disclose such information to the Court on notice to parties-in-interest and the United States Bankruptcy Administrator.

28. In addition, prior to the filing of the Application, Sills provided drafts of the Application and its supporting declarations substantially in the form of the filed versions to the Office of the United States Bankruptcy Administrator, which reviewed the documents, reported

no issues or suggested changes, and authorized Sills to report to the Court that the Office of the United States Bankruptcy Administrator has no objections.

EMPLOYMENT EFFECTIVE AS OF MARCH 27, 2020

29. As set forth in the Application, the Committee was formed and selected Sills as its co-counsel on March 27, 2020. Due to the complex and time-sensitive nature of these chapter 11 cases, there was an immediate need for Sills to perform services for the Committee, and the Committee has sought authorization to retain and employ Sills as soon as reasonably practicable, with Sills's retention effective as of March 27, 2020.

30. For the foregoing reasons, I believe that Sills is eligible for employment and retention by the Committee pursuant to section 1103 of the Bankruptcy Code.

I certify under penalty of perjury under the laws of the United States that, to the best of my knowledge and after reasonably inquiry, the foregoing is true and correct.

Dated: April 15, 2020
Mountain Lakes, New Jersey

/s/ Andrew H. Sherman
Andrew H. Sherman

Exhibit 1

Debtors and Non-Debtor Affiliates

MRI of Asheboro, LLC (d/b/a Randolph Health MRI Center)
Piedmont Integrated Health, LLC
Randolph Cancer Center, LLC
Randolph Hospital Community Foundation, Inc., (d/b/a Randolph Health Community Foundation)
Randolph Hospital, Inc. (d/b/a Randolph Health)
Randolph NewCo, LLC
Randolph Specialty Group Practice Inc. (d/b/a Randolph Health Medical group)
Staywell Senior Care, Inc.

Directors and Officers

Randolph Health - Directors & Officers

Glenn “Mac” Pugh - Board Chairman
Samuel A. Rankin Jr - Board Vice Chair
Michael C. Miller - Board Secretary
Linda Brown - Board
David Bryant - Board
Cranford Knott - Board
Elbert Lassiter - Board
Thomas Lawrence, MD - Board
Reynolds List - Board
Cris Richardson, MD - Board
Robert Shackelford - Board
Brenda Fales - Assistant Secretary
Lisa Kiefer - Assistant Secretary
Angela Orth - CEO & President
Louis Robichaux - CRO
Tremonte Crawford - VP & CNO
Robert Clauser - VP of Physician Partnerships (RSG - President)
Barbara Wolfe - VP Ancillary and Support Services
Charles West, MD - CMO
Angela Burgess - CIO
Loretta Long - Interim CFO

Randolph Health - Corporate Members

Aaron Woody
Beth Russell
Brooke Schmidly
Chris Griffin
Darrell Frye

Dave Craven
David Smith
Dean Lail
Donovan Davis
James Gouty
Jeffrey Yaste, MD
Jerry Moore
Jim Kinlaw, MD
Rick Powell
Sam Ramsey
Sam Varner
Stephen Gainey
Susan Hayes
Tammy O'Kelley
W. McDuffy Johnson
Bill Redding - Member Emeritus
Bob Shaffner - Member Emeritus
Charles Stout, MD - Member Emeritus
Jim Campbell - Member Emeritus
Jim Culberson - Member Emeritus
Jute Ramsay - Member Emeritus
Sam Cranford - Member Emeritus
Ted Matney - Member Emeritus

Randolph Specialty Group - Directors

Reynolds List - Chairman
Sam Rankin Jr - Vice Chairman
Angela Orth - Secretary/Treasurer
Elbert Lassiter - Director
Dr. Keung Lee - Director
Mac Pugh - Director
Dr. Patricia Vinocur - Director
Charles B West, MD - Director
Jeffrey Y. Yaste, MD - Director
Robert Clauser - President

Randolph Cancer Center – Board of Managers

Linda Cranford - Randolph, Chair
Loretta Long - Randolph
Robert Clauser - Randolph
Baldwin "Skip" Hislop, Jr - Cone Health
Rene Smith - Cone Health
Martin Portillo, MD - Cone Health

MRI - Directors

Angela Orth - Chairman

Loretta Long - Secretary and Treasurer
Steve Eblin - Vice Chairman (resigned)
Gary Adobe

Foundation - Directors

April Thornton - President
Lilly Bossong - Vice Chairman
Amy Cernava
Elworth Cheek
Margaret Davis
Malkiat Dhatt
Lucy Grady
Chris Griffin
Ann Hoover
Donna Johnson
Sue Joyner
Scott Kauffman
Fran Knapp
Reynolds Lisk
Carol Matney
Angela Orth
Mac Pugh
Cheryl Russell
Linda Schumacher
Cindy Schroder - Chairman
Loretta Long - Secretary / Treasurer

Staywell Senior Care - Directors

Robert Clauser - Chairman / President
Larry Simpson MD, - Vice Chair
Rhonda Moffitt - Secretary
Loretta Long - Treasurer
Aashka Mehta - Board
Douglas Schultz, MD - Board
Linda Brown - Board
Janet Hughes - Assistant Secretary

Alleged Secured Creditors (incl. Alleged Capital Lessors)

Bank of America, N.A.
Bank of North Carolina
Branch Bank & Trust ("BB&T")
Capital Bank, a division of First Tennessee Bank
Heartland Financial
U.S. Bank, N.A.

Top 30 General Unsecured Creditors

Randolph Hospital, Inc.

Accusite Surgical Services, Inc.
American Red Cross
Arthrex, Inc.
Biomerieux, Inc.
Boston Scientific Corporation
Branch Banking and Trust Company as Custodian
C R Bard Davol, Inc.
Canopy Partners, Inc.
Cardinal Health 200, Inc.
Depuy Ortho - Johnson & Johnson
Duke Energy Progress, Inc.
Experian Health, Inc.
Healogics Wound Care Hyperbaric
Howmedica Osteonics Corporation
Jon Barry & Associates, Inc.
Kemberton Healthcare Services LLC
Laboratory Corporation of America
McKesson Corporation
Medtronic, Inc.
Organogenesis, Inc.
Osiris Therapeutics, Inc.
Pension Benefit Guaranty Corporation
Premier, Inc.
Steris Instrument Management Services
Stryker Instruments Corporation
The Moses H. Cone Memorial Hospital
Trimedx, Inc.
US Foods, Inc.
Versalus Health, LLC
Virtual Neurology LLC

Randolph Specialty Group

ACO Medical Supply, Inc.
ASD Specialty Healthcare, Inc.
Barton & Associates, Inc.
Bioventus, LLC
Branch Banking and Trust Company as Custodian
Branson Coleman Properties, LLC
Central Carolina Surgery, Pa.
Copiers Plus, Inc.
Duke Energy Progress, Inc.
Fayetteville RE., LLC
Glaxo Smith Kline

Insurance Re.
Intellogics
Iron Mountain
Jackson Therapy Partners, LLC
Jeffrey N. Cox
Johnson & Johnson Health Care
Laboratory Corporation of America
Leeville Properties, LLC
Leeville Ventures, LLC
McKesson Medical Surgical, Inc.
Misys Healthcare Systems, LLC
Net Health Systems, Inc.
Pension Benefit Guaranty Corporation
Pfizer, Inc
Robert H. Butler
Roberto Chao
Sanofi Pasteur, Inc.
Time Warner Cable
Wells Fargo, Inc.

MRI of Asheboro, LLC

B and B Carolina Cleaning
Branch Banking and Trust Company as Custodian
City of Asheboro
Duke Energy Progress, Inc.
Pension Benefit Guaranty Corporation
Piedmont Natural Gas

Insurers

AIG
ALLIANZ / American Auto Insurance
Fireman's Fund Insurance Company
Flagship Healthcare Properties
IronShore Specialty Insurance Company
Liberty Mutual
Medical Mutual
MedPro
MMIC Agency
National Fire and Marine Insurance Company
National Union Fire Insurance Company of Pittsburgh, PA.
NCHE Workers Compensation Fund
Philadelphia Insurance Companies
The Doctor Company
Travelers
XL Professional Insurance

Utilities

Asheboro City Water and Sewer
BFI Waste Services
Briles Oil & Gas Inc.
City Electric Supply LTD
DirecTV
Duke Energy
Dynamic Electric Supply
Linde Gas North America
Piedmont Natural Gas
State Electric Supply Co
Texican Horizon Energy
Time Warner Cable
Verizon Wireless

Lessors

Operating

AILCO
Cannon
Copiers Plus
De Lage Landen
GE
Med One Equipment
Medstrat Inc
MXRSourceOne
Pitney Bowes
Siemens
Wells Fargo
Wilmar Inc. - SSC auto leases

Real Estate

Asheboro Endoscopy Center
Asheboro Medical Properties LLC
Branson-Coleman LLC
Fayetteville RE, LLC
Hedgecock RE LLC
Jeffrey N. and Teresa S. Cox
Laurie B. West
Leeville Properties
Liberty Properties
MC-MC Properties
Michael Vuncannon & Katy Vuncannon
RCG-Eden, LLC
Seagrove Professional Village

Stoney C. Albert
Tamalama LLC
The 2004 Nancy L. Lackey Living Trust
Thomas Osteen, MD & Christine Osteen

Debtor Professionals

Ankura Consulting Group, LLC
Ascendient Healthcare Advisors
Clifton Larsen Allen
Constangy Brooks and Smith
Findley Davies
Fox Rothschild
Grant Thornton
Hall Render Killian Heath & Lyman
Hendren Redwine & Malone, PLLC
Houlihan Lokey
Jarrard Inc.
McGuire Woods
Nelson Mullins Riley & Scarborough, LLP
Thompson & Knight

Banking Institutions

Bank of America
Bank of the Carolinas
BB&T
Capital Bank (a division of First Tennessee) FKA Community One Bank
Carolina Bank
Fidelity Bank

Contract Counterparties / Joint Venture Partners

Asheboro Emergency Physicians
Cone Health - MSA / JV Partner
Cone Health Medical Group
Greensboro Pathology (owned by Aurora Diagnostics)
Greensboro Radiology
Hospice of Randolph County - JV Partner SSC
Midstream Anesthesia
Piedmont Radiation Oncology
Triad Hospitalist

Regulatory Authorities

Centers For Medicare & Medicaid Services
Environmental Protection Agency

NC Department of Health & Human Services
NC Department of Labor
North Carolina Attorney General
North Carolina Secretary of State
Occupational Safety and Health Administration
Office of the United States Attorney General
United States Department of Labor
United States Department of Labor/OSHA
United States Equal Employment Opportunity Commission

Taxing Authorities

North Carolina Department of Revenue

Committee Members

Boston Scientific Corporation
Canopy Partners
McKesson Corporation

Committee Professionals

Spilman Thomas & Battle, PLLC
Gibbins Advisors

Bankruptcy Administrator (M.D.N.C.)

William P. Miller

Office of the Bankruptcy Administrator (M.D.N.C.)

Robert Price
Sarah Bruce
Susan Gattia
Shannon Gray
Traci Galloway
Nicole Farabee

U.S. Bankruptcy Judges (M.D.N.C.)

Hon. Catharine R. Aron
Hon. Lena M. James
Hon. Benjamin A. Kahn

U.S. District Judges (M.D.N.C.)

Hon. L. Patrick Auld (Magistrate Judge)
Hon. Loretta C. Biggs (District Judge)
Hon. Catherine C. Eagles (District Judge)
Hon. William L. Osteen, Jr. (District Judge)
Hon. Joi Elizabeth Peake (Magistrate Judge)
Hon. Thomas D. Schroeder (Chief District Judge)
Hon. N. Carlton Tilley, Jr. (Senior District Judge)
Hon. Joe L. Webster, Magistrate Judge