



ENTERED
04/13/2020

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
Epic Companies, LLC, et al.,	§	Case No. 19-34752
	§	
Debtors.	§	(Jointly Administered)

AGREED ORDER
(Doc. No. 618)

The Court has considered the Debtors’ objection to the claim by the Internal Revenue Service against the bankruptcy estate of Epic Applied Technologies LLC and the limited response by the United States. The IRS’s original claim appears at both (a) Claim No. 4-1 in Case No. 19-34754 in the Court’s claims register, and (b) Claim No. 140 in the claims register maintained by Epiq Corporate Restructuring, LLC. The IRS amended this claim, and its amended claim appears at (a) Claim No. 4-2 in Case No. 19-34754 in the Court’s claims register, and (b) Claim No. 284 in the claims register maintained by Epiq Corporate Restructuring, LLC. Based on the foregoing, it is hereby

ORDERED THAT:

1. The amended claim by the IRS against the estate of Epic Applied Technologies LLC (appearing at Claim No. 4-2 in Case No. 19-34754 in the Court’s register and Claim No. 284 in Epiq’s register) amends and supersedes its original claim against the estate of Epic Applied Technologies LLC (appearing at Claim No. 4-1 in Case No. 19-34754 in the Court’s register and Claim No. 140 in Epiq’s register).
2. The terms and conditions of this Order will be immediately effective and enforceable upon its entry.
3. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

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4. To the extent the Debtor's objection requests any other relief, that requested relief is overruled.

Signed: April 13, 2020.



DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

Agreed in form and substance:

s/ Richard A. Kincheloe
Richard A. Kincheloe
Assistant United States Attorney
Attorney-in-Charge
United States Attorney's Office
Southern District of Texas
Texas Bar No. 24068107
S.D. Tex. ID No. 1132346
1000 Louisiana St., Suite 2300
Houston, Texas 77002
Telephone: (713) 567-9422
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Attorney for the United States

s/ M. Shane Johnson w/ permission by Richard A. Kincheloe
John F. Higgins (TX 09597500)
Eric M. English (TX 24062714)
M. Shane Johnson (TX 24083263)
Genevieve M. Graham (TX 24085340)
1000 Main Street, 36th Floor
Houston, Texas 77002
Telephone: (713) 226-6000
Fax: (713) 226-6248
Attorneys for Debtors

United States Bankruptcy Court
Southern District of TexasIn re:
Epic Companies, LLC
Epic Alabama Steel, LLC
DebtorsCase No. 19-34752-drj
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0541-4

User: emiller
Form ID: pdf002Page 1 of 2
Total Noticed: 37

Date Rcvd: Apr 13, 2020

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
Apr 15, 2020.

db +Epic Alabama Steel, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583
db +Epic Applied Technologies, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583
db +Epic Companies, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583
db +Epic Diving & Marine Services, LLC, 1080 Eldridge Parkway, Suite 1300,
Houston, TX 77077-2583
db +Epic San Francisco Shipyard, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583
db +Epic Specialty Services, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583
db +Zuma Rock Energy Services, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583
aty +Andrew V. Tenzer, PaulHastings, LLP, 600 Travis Street, 58th Floor,
Houston, TX 77002-3009
aty +David L Bateman, Bateman Law Firm, 6700 Jefferson Hwy, Bldg 3,
Baton Rouge, LA 70806-8287
aty +Michael S Waskiewicz, Burr Forman LLP, 50 N Laura Street, Ste 3000,
Jacksonville, FL 32202-3658
aty +Nicholas A Bassett, Paul Hastings LLP, 875 15th Street, N.W., Washington, DC 20005-2258
intp +Alliance Offshore, LLC, c/o David F. Waguespack, 1100 Poydras Street, Suite 3100,
New Orleans, LA 70163, USE 70163-1102
cr +American Longshore Mutual Association, Ltd. throug, c/o Leann O. Moses, 1100 Poydras Street,
Suite 3100, New Orleans, LA 70163-1102
intp #+Arena Offshore LP, Arena Offshore LP, 4200 Research Forest Drive, Suite 500,
The Woodlands, TX 77381, UNITED STATES 77381-4224
cr +Chalos & Co, P.C., Chalos & Co, P.C., 7210 Tickner Street, Houston, TX 77055,
UNITED STATES 77055-6935
cr +David Wright, 28019 Buena Way, Spring, Tx 77386-2819
intp +Fairways Offshore Exploration, Inc., c/o McDowell Hetherington LLP,
Attention: Jarrod B. Martin, 1001 Fannin, Suite 2700, Houston, TX 77002-6736
cr +Frederick J. Guidry, c/o Jason Welborn, P. O. Box 2053, Lafayette, LA 70502-2053
cr +Greene's Energy Group, LLC, 440 Louisiana, Suite 718, Houston, TX 77002,
UNITED STATES 77002-1058
cr +Gulf Oceanic Marine Contractors, Inc., P.O. Box 99, Bourg, LA 70343-0099
cr +McMoran Oil & Gas, LLC, Locke Lord LLP, Omer F. Kuebel, III, Bradley C. Knapp,
601 Poydras St., Suite 2660, New Orleans, LA 70130-6032
cr +New Industries, LLC, c/o Barnet B. Skelton, Jr., 815 Walker, Suite 1502,
Houston, TX 77002-5832
intp +Offshore Domestic Group, LLC, c/o McDowell Hetherington LLP, Attention: Jarrod B. Martin,
1001 Fannin, Suite 2700, Houston, TX 77002-6736
intp +Offshore Express, LLC, c/o McDowell Hetherington LLP, Attention: Jarrod B. Martin,
1001 Fannin, Suite 2700, Houston, TX 77002-6736
cr +Offshore Technical Solutions, LLC, 690 S. Hollywood Rd, Houma, LA 70360-3226
cr Taylors International Services, Inc., C/O Stephen C. Jackson, 1901 6th Ave North,
2400 Regions/Harbert Plaza, Birmingham, AL 35203
cr Texas Comptroller of Public Accounts, Christopher S. Murphy,
c/o Sherri K. Simpson, Paralegal, P.O. Box 12548, Austin, TX 78711-2548
intp +Triton Heavy Lift Services, LLC, c/o David F. Waguespack, 1100 Poydras Street, Suite 3100,
New Orleans, LA 70163-1102
intp +White Oak Global Advisors, LLC, PaulHastings, LLP, c/o Peter S. Burke,
515 South Flower Street, 25th Floor, Los Angeles, CA 90071-2228
cr +Williams Field Services-Gulf Coast Company, L.P., c/o Steven W. Soule, Hall, Estill, et al.,
320 South Boston Avenue, Suite 200, Tulsa, OK 74103-3705
cr +Wilson Heavy Industry Co. Ltd., 2925 Briarpark Dr., Suite 675, Houston, TX 77042-3781
cr +Wright's Well Control Services LLC, 28019 Buena Way, Spring, Tx 77386-2819

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr +E-mail/Text: c.rodrique@bluewaterrubber.com Apr 13 2020 21:46:06
Bluewater Rubber & Gasket Company, 1119 Barrow Street, P O Drawer 190,
Houma, LA 70361-0190
cr E-mail/Text: david.cedro@danos.com Apr 13 2020 21:45:47 Danos, L.L.C.,
3878 West Main Street, Gray, LA 70359
cr E-mail/Text: accounting@dhdoffshore.com Apr 13 2020 21:45:16 DHD Offshore Services, LLC,
7889 Hwy 182 E, Morgan City, LA 70380
cr E-mail/Text: houston_bankruptcy@LGBS.com Apr 13 2020 21:46:09 Harris County,
Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, PO Box 3064,
Houston, TX 77253-3064
cr E-mail/Text: BANKRUPTCY@DOR.MS.GOV Apr 13 2020 21:46:06 MISSISSIPPI DEPARTMENT OF REVENUE,
P. O. BOX 22808, JACKSON, MS 39225-2808

TOTAL: 5

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

aty Lugenbuhl, Wheaton, Peck, Rankin & Hubbard
aty Norton Rose Fulbright US LLP
cr Acadiana Rubber & Gasket Co.
cr Acqua Liana Capital Partners, LLC
cr Aqueos Corporation

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***** BYPASSED RECIPIENTS (continued) *****

cr Austin Waterman
 cr Blue Cross Blue Shield of Texas, a Division of Hea
 cr Bollinger Fourchon, LLC
 cr Bordelon Marine, LLC
 cr Candy Apple, LLC
 cr Curtin Maritime Corporation
 cr Cypress Energy Partners L.P.
 cr Dan Bunkering (America) Inc.
 cr Echo Offshore, LLC
 op Epiq Corporate Restructuring, LLC
 cr Express Supply and Steel, LLC
 cr Freeport-McMoran Oil & Gas LLC
 cr Fugro USA Marine, Inc.
 cr Garber Bros, Inc.
 cr Goliath Offshore Holdings PTE.LTD, in pesonam
 cr Gulf Coast Manufacturing, LLC
 op Hilco Industrial, LLC
 app Hilco Valuation Services, LLC
 cr ITC Global, Inc.
 cr Industrial Diesel Services, Inc.
 cr M/V Nor Goliath, in rem
 cr MM Industrial Fabrication, LLC
 cr Medsafe, Inc. and W. Joe Shaw, Ltd.
 intp Modern American Recycling Service, Inc.
 intp Mule Services, LLC
 cr National Oilwell Varco, L.P. d/b/a NOV Quality Tub
 cr Oceanwide Cypress Ltd.
 cr Oceanwide Netherlands BV
 cr Oceanwide Texas, Inc.
 cr Stephanie Daniels
 cr Stern Offshore, B.V.
 crcm The Official Committee of Unsecured Creditors
 cr United States of America
 intp Vertex Services, LLC
 cr Work Boat Electric Services, Inc.
 cd* +Epic Applied Technologies, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583
 cd* +Epic Companies, LLC, 1080 Eldridge Parkway, Suite 1300, Houston, TX 77077-2583
 cc* +Wright's Well Control Services LLC, 28019 Buena Way, Spring, Tx 77386-2819
 cr ##+Javeler Marine Services LLC, P.O. Box 137, Delcambre, LA 70528-0137

TOTALS: 40, * 3, ## 1

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update.
While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Addresses marked '##' were identified by the USPS National Change of Address system as undeliverable. Notices will no longer be delivered by the USPS to these addresses; therefore, they have been bypassed. The debtor's attorney or pro se debtor was advised that the specified notice was undeliverable.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 15, 2020

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 13, 2020 at the address(es) listed below:
NONE.

TOTAL: 0