

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
BL RESTAURANTS HOLDING, LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 20-10156 (MFW)
	)	
Debtors.	)	(Jointly Administered)
	)	

**SECOND AMENDED NOTICE OF POTENTIAL ASSUMPTION,  
SALE AND ASSIGNMENT OF CERTAIN UNEXPIRED LEASES  
AND EXECUTORY CONTRACTS AND SALE HEARING<sup>2</sup>**

NOTICE IS HEREBY GIVEN, as follows:

On January 27, 2020, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed a motion [Docket No. 16] (the “Sale Motion”) <sup>3</sup> seeking approval of, among other things, the sale (the “Sale”) of all or substantially all of the Debtors’ assets (the “Assets”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), and a motion [Docket No. 17] (the “Sale Procedures Motion”) seeking approval of, among other things, (i) bid procedures relating to the Sale (the “Sale Procedures”), (ii) procedures to determine cure amounts and deadlines for objections to certain contracts and leases that may be assumed and assigned (the “Contract Procedures”), and (iii) the date, time and place for a sale hearing, and for objections to the sale and related relief. On February 27, 2020, the Court held a hearing to consider the Sale Procedures Motion and on February 28, 2020 entered an order approving the same [Docket No. 227] (the “Sale Procedures Order”).

The Debtors entered into that certain Asset Purchase Agreement, dated as of January 26, 2020, by and among BL Restaurant Holdings, LLC, BL Restaurant Operations, LLC, BL Restaurant Franchises, LLC, and BL Hunt Valley, LLC and BLH Acquisition Company, LLC (such agreement, the “Stalking Horse Agreement”), pursuant to which BLH Acquisition Company, LLC (together with its permitted successors, designees and assigns) (“BLH AcqCo”) shall serve

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each of the Debtors’ respective federal tax identification numbers, are as follows: BL Restaurants Holding, LLC (6665); BL Restaurant Operations, LLC (7062); BL Restaurant Franchises, LLC (6923); and BL Hunt Valley, LLC (9513). The Debtors’ headquarters and mailing address is: 4550 Beltway Drive, Addison, TX 75001.

<sup>2</sup> This Notice is subject to the full terms and conditions of the Sale Motion, the Sale Procedures Order, the Sale Procedures, the Contract Procedures and the Stalking Horse Agreement, which shall control in the event of any conflict. The Debtors encourage parties in interest to review such documents in their entirety and consult an attorney if they have questions or want advice.

<sup>3</sup> Capitalized terms not otherwise defined in this notice shall have the meanings ascribed to them in the Sale Procedures Order (as defined herein) or the Sale Motion, as applicable.

as the “Stalking Horse Purchaser” with respect to certain of the Assets, as more fully described in the Stalking Horse Agreement.

In connection with the Sale, the Debtors and the applicable Prevailing Bidder will seek entry of an order or orders from the Bankruptcy Court approving the Sale of the Assets (the “Sale Order”). The Sale Order will seek to sell the applicable Assets free and clear of all pledges, liens, security interests, encumbrances, claims, charges, options and interests thereon to the maximum extent permitted by section 363 of the Bankruptcy Code. **The specific terms of sale will be provided in the proposed Sale Order and the Stalking Horse Agreement or Alternative Agreement (as applicable) proposed to be entered into among the Debtors and the Prevailing Bidder for the applicable Assets.**

At the Sale Hearing, the Debtors intend to seek the Bankruptcy Court’s approval of the Sale of the Assets to the Prevailing Bidder(s). The Sale Hearing may be adjourned, from time to time, without further notice to creditors or parties in interest other than by announcement of the adjournment in open court or as set forth in a filing, including an agenda, on the Debtors’ main bankruptcy case docket, in each case subject to applicable orders of the Bankruptcy Court.

Pursuant to the Sale Motion, the Debtor may seek to assume, sell and assign certain of its unexpired leases, license agreements and executory contracts (collectively, the “Potential Designated Contracts”) free and clear of all liens, claims, encumbrances, and interests upon satisfaction of the cure amounts required under section 365(b)(1)(A) of the Bankruptcy Code (the “Cure Costs”).

The Debtors filed a list of Potential Designated Contracts and corresponding Cure Costs on March 2, 2020 [Docket No. 236] and an amended list of Potential Designated Contracts and corresponding Cure Costs on March 4, 2020 [Docket No. 245]. A further modified list of Potential Designated Contracts and the corresponding Cure Costs are listed on the attached **Exhibit A**.

At any time prior to the closing of any sale transaction for the Assets, (as applicable, the “Contract Designation Deadline”), the Prevailing Bidder(s) may direct the Debtors to serve a notice excluding any of the Potential Designated Contracts on (i) the Non-Debtor Counterparty to such Potential Designated Contracts and (ii) all Objection Notice Parties other than the Debtors, indicating, by reasonably specific information, which Potential Designated Contracts have been excluded, and stating that the Prevailing Bidder has excluded such Potential Designated Contracts. Upon consummation of the sale with the Prevailing Bidder and service of such notice, the executory contracts and/or unexpired leases referenced in such notice (x) shall no longer be considered Potential Designated Contracts; (y) shall not be deemed to be, or to have been, assumed or assigned; and (z) shall remain subject to assumption, rejection or assignment by the Debtors. At any time prior to the Contract Designation Deadline, the Prevailing Bidder may also direct the Debtors to serve a notice to designate a Potential Designated Contract that had previously been excluded to be included and considered as a Potential Designated Contract, and require the Debtors to give not less than five (5) Business Days’ notice to the Non-Debtor Counterparty to such Potential Designated Contracts of the Prevailing Bidder’s proposed assumption and assignment thereof to the Prevailing Bidder.

Any Non-Debtor Counterparty to a Potential Designated Contract who fails to timely file a Cure/Assignment Objection, absent further order of the Court, is deemed to have consented to such Cure Costs, which shall be established and approved in all respects, and waived any other Cure/Assignment Objection with respect to such Potential Designated Contract, and such party shall be forever barred from objecting to the Cure Costs and from asserting any additional cure or other amounts against the Debtors, their estates or the Prevailing Bidder.

If the Non-Debtor Counterparty to a Potential Designated Contract fails to timely object to the assumption and assignment of a Potential Designated Contract by the Contract Objection Deadlines, as applicable, or upon the resolution of any timely objection by agreement of the parties or order of the Court approving an assumption and assignment, such Potential Designated Contract shall be deemed to be assumed by the Debtors and assigned to the Prevailing Bidder, subject to the next paragraph.

The Debtors' decision to assume and assign the Potential Designated Contract is subject to Court approval and consummation of the Sale with a Prevailing Bidder. Upon entry of an order approving the Sale, the Debtors shall be deemed to have assumed and assigned each of the Potential Designated Contracts selected by the Prevailing Bidder in accordance with the applicable asset purchase agreement, and absent such closing, each of the Potential Designated Contracts shall neither be deemed assumed nor assigned and shall in all respects be subject to subsequent assumption or rejection by the Debtors under the Bankruptcy Code. Any inclusion of any document on the list of Potential Designated Contracts shall not constitute or be deemed to be a determination or admission by the Debtors that such document is, in fact, an executory contract or unexpired lease within the meaning of the Bankruptcy Code (all rights with respect thereto being expressly reserved). The Prevailing Bidder shall have no rights in and to a particular Potential Designated Contract, and the Non-Debtor Counterparty shall have no rights against a Prevailing Bidder, until such time as the particular Potential Designated Contract is assumed and assigned in accordance with the procedures set forth herein.

Except as may otherwise be agreed to in an asset purchase agreement with a Prevailing Bidder or by the parties to a Potential Designated Contract, the defaults under the Potential Designated Contract that must be cured in accordance with section 365(b) of the Bankruptcy Code shall be cured as follows: without any reduction, or credit against, the amount of the Prevailing Bid, BLH AcqCo or Prevailing Bidder, as applicable, shall pay all Cure Costs relating to an assumed executory contract or unexpired lease within ten days after the later of (i) the closing date specified in the Stalking Horse Agreement or Alternative Agreement (as applicable) entered into with a Prevailing Bidder or (ii) the date on which such executory contract or unexpired lease is deemed assumed and assigned, in accordance with the Sale Procedures Order.

A copy of the Sale Motion, Sale Procedures Order, and related sale pleadings can be viewed on the Court's website at <https://ecf.deb.uscourts.gov> and on the website of the Debtors' noticing and claims agent, Epiq Corporate Restructuring, LLC, at <https://dm.epiq11.com/BarLouie>. Further information may be obtained by calling Epiq Corporate Restructuring, LLC at: 866-977-0766 (toll-free; domestic) or 503-597-5541 (international) or emailing at [BarLouie@epiqglobal.com](mailto:BarLouie@epiqglobal.com).

Dated: April 23, 2020  
Wilmington, Delaware

*/s/ Michael W. Yurkewicz*

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Domenic E. Pacitti (DE Bar No. 3989)  
Michael W. Yurkewicz (DE Bar No. 4165)  
Sally E. Veghte (DE Bar No. 4762)

**KLEHR HARRISON HARVEY BRANZBURG LLP**

919 North Market Street, Suite 1000  
Wilmington, Delaware 19801

Telephone: (302) 426-1189

Facsimile: (302) 426-9193

Email: [dpacitti@klehr.com](mailto:dpacitti@klehr.com)  
[myurkewicz@klehr.com](mailto:myurkewicz@klehr.com)  
[sveghte@klehr.com](mailto:sveghte@klehr.com)

*Counsel to the Debtors*

**EXHIBIT A**

Contract Counterparty	Contract	Cure Amount (in \$)*
230 Katy, LLC	Unit Franchise Agreement	-
230 Restaurant Group Llc	Unit Franchise Agreement	-
230 SLTC, LLC	Unit Franchise Agreement	-
231 Katy, LLC	Unit Franchise Agreement	-
231 SLTC, LLC	Unit Franchise Agreement	-
24 Waterway, LLC	Unit 1201- Woodlands Building Lease	-
4 Voice LLC	IT Service Agreement	-
ACC OP (University Shoppes Orlando) LLC	Unit 1409- Orlando UCF Building Lease	3,372
Accenture	Operations Service Agreement	-
Action Center Group LLC	Operations Service Agreement	798
Addison Park, Ltd. And The Gibby Family Living Trust	Unit Corporate- Addison TX Building Lease	-
Ali, Iqbal	Unit Franchise Agreement - Guarantor	-
American Express Travel Related Services Co	Corporate Services Commercial Account Agreement - Corporate Credit Card	Not assumed by buyer
Aramark Unifm Career Apprl Inc	Operations Service Agreement	67,942
ARK Group of Irving, Inc.	Unit 1707- Music Factory Building Lease	-
ASNL, Inc.	Unit Franchise Agreement	-
BAM HOTEL LLC	Unit 1306- Fenway Building Lease	Lease Rejected 3/30/2020
Barker Nestor, Inc	Operations Service Agreement	-
Baybrook LPC, LLC	Unit 1505- Baybrook Building Lease	1,500
Bellevue redevelopment Associates, LP	Unit 1804- Bellevue Building Lease	-
Belmar Commercial Owner, LP	Unit 1706- Lakewood Building Lease	8,577
Bigart Ecosystem Llc (Wisetail)	HR Service Agreement	4,264
BI Allen PrivateClub Inc.	Management Services Agreement	-
BI FirewheelGarland Private Club Inc.	Management Services Agreement	-
BL Myrtle Beach, LLC	Unit Franchise Agreement	-
BL Royal Oak, LLC	Unit Franchise Agreement	-
BL Summerville, LLC	Unit Franchise Agreement	-
BL University Village, SLLC	Unit Franchise Agreement	-
Boynton Cohen Alto Partners, LLC	Unit 761- Boynton Beach Building Lease	Lease Rejected 3/30/2020
Brookfield Bar, Inc.	Unit Franchise Agreement	-
Brunswick Square Mall, LLC	Unit 1603- East Brunswick Building Lease	-
BTGRC, LLC	Unit 1318- Greece Building Lease	Lease Rejected 3/30/2020
Bullseye Telecom Inc	IT Service Agreement	14,342
Buxton Company	Operations Service Agreement	-
Buyatab	Marketing Service Agreement	-
CBG	HR Service Agreement	-
CH Realty VII/R Nova Promenade, LLC	Unit 1317- Gainesville Building Lease	-
Chicagoland Bar, Inc.	Area Development Agreement - Franchisee	-
Chuang Development, LLC	Unit 1507- Polaris Building Lease	Lease Rejected 3/30/2020
Cintas	Operations Service Agreement	112,530
Cision	Marketing Service Agreement	-
City Walk, L.L.C.	Unit 17915- Rochester Hills Building Lease	Lease Rejected 3/30/2020
Coca Cola Usa	Operations Service Agreement	18,113
Colorado Bars Inc (The Bars Program)	Operations Service Agreement	-
Computer Network Solutions	IT Service Agreement	-
Consolidated Concepts Inc (Sundell & Associates)	Operations Service Agreement	-
Continental Benefits Group Inc	Insurance Contract	-
Core Trust	Operations Service Agreement	-
CP Commercial Delaware, LLC	Unit 1204- Westlake Building Lease	-
CPT - Arlington Highlands 2, LP	Unit 1313- Arlington Building Lease	-
Credera	IT Service Agreement	-
Crowe	Finance/Accounting Service Agreement	-
Crunch Time! Information	IT Service Agreement	-
Cumberland and Kennedy Hospitality, Inc.	Unit Franchise Agreement	-
Cumberland Dining Group, Inc.	Area Development Agreement - Franchisee	-
Dania Live 1748 II, LLC	Unit 1803- Dania Beach Building Lease	Lease Rejected 3/30/2020
Dearborn Station Associates II Partnership, an Illinois general partnership	Unit 407- Dearborn Building Lease	-
Dermont Mulronev	Marketing Service Agreement	-
Directv	Operations Service Agreement	147,465
Downs Racing, L.P.	Unit 602- Poconos Building Lease	-
Dtiq	Asset Protection Service Agreement	-
Ecolab Inc / Ecolab Ecosure	Operations Service Agreements	30,900
Edward Don And Company	Operations Service Agreement	219,305
Employment Screening Services	HR Service Agreement	2,532
Ernst And Young LLP	HR Service Agreement	-
EVANSVILLE LLC	Unit Franchise Agreement	-
Fazal, Ferol	Unit Franchise Agreement - Guarantor	-
Fazal, Murad	Unit Franchise Agreement - Guarantor	-
FF&F of Columbus, LLC	Unit 19901- Columbus OH Building Lease	Lease Rejected 3/30/2020
Fintech	Finance/Accounting Service Agreement	-
Fourth Usa Inc	IT Service Agreement	-
Gather Technologies Inc	Service Agreement	-
Geneva-Kirkwood, L.L.C.	Unit 589- Kirkwood Building Lease	-
GGP Jordan Creek LLC	Unit 1401- Jordan Creek Building Lease	-

Contract Counterparty	Contract	Cure Amount (in \$)*
GGP Northridge Fashion Center, LP	Unit 1604- Northridge Building Lease	1,500
Grant Thornton LLP	Finance/Accounting Service Agreement	-
Habib, Amin	Unit Franchise Agreement - Guarantor	-
Hines Global REIT 2615 Med Center Parkway LLC	Unit 17916- Murfreesboro Building Lease	-
Hunt Valley Towne Center LLC	Unit 1403- Hunt Valley Building Lease	Lease Rejected 3/30/2020
Icims Inc	HR Service Agreement	-
ImageTek Partners LLC	Operations Service Agreement	-
Infosync Services LLC	Finance/Accounting Service Agreement	104,658
IT Bandwith Services Inc	IT Service Agreement	-
J&S Hospitality, Inc.	Unit Franchise Agreement	-
JACKSON8five9, LLC	Unit Franchise Agreement	-
JBG Woodbridge Retail, L.L.C	Unit 1709- Stonebridge Building Lease	64,095
JM-Ford Buchanan LLC, JM Circle Buchanan LLC, RP-Ford Buchanan	Unit 1308- Crystal City Building Lease	Lease Rejected 3/30/2020
Knapick Ventures, LLC	Unit Franchise Agreement	-
Krueger Communications LLC	Marketing Service Agreement	5,000
L&B CIP Bellevue Promenade, LLC	Unit 1523- Denver Tech Building Lease	Lease Rejected 3/30/2020
La Cantera Retail Limited Partnership	Unit 1305- La Cantera Building Lease	1,500
Lakhani Hospitality, Inc.	Unit Franchise Agreement	-
Laurel Park Retail Properties, LLC	Unit 770- Livonia Building Lease	5,673
LDP Management Inc	Unit 436- Evanston Building Lease	Lease Rejected 3/30/2020
Legacy Village Investors LLC	Unit 587- Lyndhurst Building Lease	-
Levis Commons, LLC	Unit 588- Perrysburg Building Lease	1,650
Life Insurance Company Of North America	Insurance Contract	-
Liquid Environmental Solutions Of TX LLC	Operations Service Agreement	12,490
Little Rock Louie, LLC	Unit Franchise Agreement	-
Louie Carmel, LLC	Unit Franchise Agreement	-
Louie Greenwood, LLC	Unit Franchise Agreement	-
Louie Management, LLC	Area Development Agreement - Franchisee	-
Louie of Hennepin, LLC	Area Development Agreement - Franchisee	-
LOUIE OF MN LLC	Area Development Agreement - Franchisee	-
Louie of WI, LLC	Area Development Agreement - Franchisee	-
LPF Geneva Commons, LLC	Unit 1304- Geneva Building Lease	Lease Rejected 3/30/2020
Lush Restaurant, Inc.	Area Development Agreement - Franchisee	-
M & J - Big Waterfront Town Center I LLC	Unit 465- Waterfront Building Lease	Lease Rejected 3/30/2020
MADA, LLC	Area Development Agreement - Franchisee	-
Maid Investments, LLC (F/K/A Maid Investments Inc)	Area Development Agreement - Franchisee	-
Matteson Sports Bar, Inc.	Unit Franchise Agreement	-
MCA Promenade Owner LLC	Unit 17926- Coconut Creek Building Lease	20,063
Mercer Us Inc	HR Service Agreement	-
Merrillville Sports Bar, LLC	Unit Franchise Agreement	-
Modern Foodservice, LLC	Unit Franchise Agreement	-
Monarchs Sub, LLC	Unit 1202- Zona Rosa Building Lease	Lease Rejected 3/30/2020
Mondo Development LLC	Unit 1101- Cleveland Building Lease	Lease Rejected 3/30/2020
Morningstar Investment Management Llc	Insurance Contract	-
Mount Olympus Enterprises, LLC	Area Development Agreement - Franchisee	-
MTC Retail LLC	Unit 758- Ann Arbor Building Lease	Lease Rejected 3/30/2020
NAS SURETY GROUP	Confidentiality/NDAs/Indemnification	-
Ner Corporation	IT Hosted Solutions Sales and POS Orders and Aloha Hosted Solutions Agreement	177,000
NLPS	Asset Protection Service Agreement	-
North Rock Louie, LLC	Unit Franchise Agreement	-
North Shore Place Partners, LLC	Unit 1601- North Shore Building Lease	-
Northwood PL Holdings, LP	Unit 1416- Park Lane Building Lease	-
NPP Development LLC	Unit 601- Foxboro Building Lease	29,902
Nuco2, LLC.	Operations Service Agreement	32,386
NVI-Avenue, LLC, and The Avenue at White Marsh Business Trust and	Unit 1805- White Marsh Building Lease	2,671
Owensboro Louie, LLC	Unit Franchise Agreement	-
Palmer Recovery Firm	Asset Protection Service Agreement	-
Paradies-DFW 2015 (F&B), LLC	Unit Franchise Agreement	-
Passport Food Group	Operations Service Agreement	-
Peninsula Town Center, LLC	Unit 1206- Hampton Building Lease	-
Performance Award Center Inc	Operations Service Agreement	16,630
Perspective Hospitality Management Services, Inc.	Area Development Agreement - Franchisee	-
PNC Bank	Finance/Accounting Service Agreement	-
Produce Alliance LLC	Operations Service Agreement	-
Project Bionic	Marketing Service Agreement	-
Punchh Inc	Marketing Service Agreement	34,532
Radiowave Marketing And Promotions LLC	Marketing Service Agreement	20,309
Randhurst Sports Bar, Inc.	Unit Franchise Agreement	-
RBS Worldpay	IT Service Agreement	-
RCM Florida SPE LLC	Unit 1607- Orlando Airport Building Lease	45,057
Reach Pros Inc (Merchantcentric)	Marketing Service Agreement	2,611
Resources Connection Inc (Resources Global Professionals)	IT Service Agreement	17,600
Restaurant Technologies Inc	Operations Service Agreement	142,799
RPAI Ashburn Loudoun, LLC	Unit 1312- Ashburn Building Lease	-
RTI	Operations Service Agreement	-

Contract Counterparty	Contract	Cure Amount (in \$)*
RX Music f/k/a PCM Technologies	Marketing Service Agreement	14,550
Saucon Valley Lifestyle Center, L.P.	Unit 1508- Center Valley Building Lease	-
Schulz and Schulz Investments, LLC	Unit 1311- Charlotte Building Lease	Lease Rejected 3/30/2020
SCND Block 4000, LLC	Unit 1405- St Charles Building Lease	-
Second Rocks Dulles, LC	Unit 1408- Herndon Building Lease	26,870
Sensormatic, Johnson Controls	Asset Protection Service Agreement	-
Shree Enterprises, Inc.	Unit Franchise Agreement	-
Simon Property Group LP	Unit 1407- Firewheel Building Lease	1,500
Single Source Security LLC (Protos Security)	Asset Protection Service Agreement	-
SOF-IX PB OWNER, L.P.	Unit 769- Bolingbrook Building Lease	-
Solink	Asset Protection Service Agreement	-
Southland TC LLC	Unit 1716- Southlands Building Lease	Lease Rejected 3/30/2020
Stanley Convergent Security	Asset Protection Service Agreement	13,247
Stapleton Northtown LLC, a Colorado Limited Liability Company	Unit 750- Denver Building Lease	-
Sun Valley, Ltd.	Unit 17905- Novi Building Lease	-
Sysco	Master Distribution Agreement	1,750,342
TALX Corporation (Equifax Workforce Solutions)	HR Service Agreement	2,914
Tampa Westshore Associates Limited Partnership	Unit 490- Tampa Building Lease	3,205
Taubman Auburn Hills Associates LP	Unit 17909- Auburn Hills Building Lease	18,557
TD Industries Inc.	Maintenance Agreement	24,876
Texium	IT Service Agreement	-
The Kelley Group (The Thomas Agency)	Marketing Service Agreement	-
The New Westgate LLC	Unit 1610- Westgate Building Lease	-
The Rhode Island Community Foundation	Unit 1105- Providence Building Lease	Lease Rejected 3/30/2020
Thomas Stevens	Area Development Agreement - Franchisee	-
Tint Social Media	Marketing Service Agreement	-
TLC Management Co.	Unit 466- Hyde Park Building Lease	Lease Rejected 3/30/2020
TM Partridge Creek Mall, L.P	Unit 774- Clinton Township Building Lease	-
Tourist Plaza, LLLP	Unit 1801- Orlando I-Drive Building Lease	-
Trabon Printing Co Inc	Marketing Service Agreement	59,356
Transamerica Life Insurance Company	Insurance Contract	-
TSG Persimmon Point, LLC (assigned by Burgundy Arrow, LLC)	Unit 1402- Chesterfield Building Lease	-
Underground Vaults & Storage Inc	IT Service Agreement	2,307
Unitedhealthcare Insurance Company	Insurance Contract	-
US Beverage Net (Beerboard)	IT Service Agreement	-
US VI Downey, LLC	Unit 1616- Downey Building Lease	-
VAA Improvements, LLC	Unit 1515- Allen Building Lease	-
Valde Inspired Holdings Llc (Inspired Elearning)	HR Service Agreement	-
Velocity Retail Partners, LLC	Unit 17918- Nashville Building Lease	-
Vestar RW Tempe Marketplace, LLC	Unit 1207- Tempe Building Lease	1,000
Vestar/Kimco Tustin, L.P.	Unit 1713- Tustin Building Lease	9,372
Voya Retirement Ins And Annuity Co Inc	Insurance Contract	188
Weingarten Realty Advisors	Unit 1806- Kendall Building Lease	Lease Rejected 3/30/2020
West Village Commons Holdings, LLC	Unit 17929- Dearborn MI Building Lease	-
Westland Garden State Plaza Limited Partnership	Unit 1717- Paramus Building Lease	Lease Rejected 3/30/2020
Widewaters VI Brier Creek Company LLC	Unit 1512- Brier Creek Building Lease	-
Wilkinson Neshaminy Investments, LP	Unit 1410- Bensalem Building Lease	Lease Rejected 3/30/2020
Windy City Restaurant Management, LLC	Area Development Agreement - Franchisee	-
Windy City Restaurant Management, LLC - Series BL Arboretum	Area Development Agreement - Franchisee	-
Winterpark Town Center, LTD.	Unit 1901- Winter Park Building Lease	-
Woodfield Partners, LLC	Unit Franchise Agreement	-
<b>Total*</b>		<b>\$ 3,298,048.25</b>

\* Subject to ongoing reconciliation and receipt of pre-petition invoices/claims by vendor