

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Delaware (State)

Case number (if known): Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Techniplas Finance Corp.

2. All other names debtor used in the last 8 years. Include any assumed names, trade names, and doing business as names.

3. Debtor's federal Employer Identification Number (EIN) 47 - 3708207

4. Debtor's address. Principal place of business: N44 W33341 Watertown Plank Road, Nashotah, WI 53058, Waukesha County. Mailing address, if different from principal place of business. Location of principal assets, if different from principal place of business.

5. Debtor's website (URL) www.techniplas.com

Debtor Techniplas Finance Corp.  
Name

Case number (if known) \_\_\_\_\_

**6. Type of debtor**

- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: \_\_\_\_\_

**7. Describe debtor's business**

A. *Check one:*

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. *Check all that apply:*

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .

3 3 6 3

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

*Check one:*

- Chapter 7
- Chapter 9

Chapter 11. *Check all that apply:*

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

Debtor Techniplas Finance Corp.  
Name

Case number (if known) \_\_\_\_\_

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

No

Yes. District \_\_\_\_\_ When                      Case number \_\_\_\_\_  
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District \_\_\_\_\_ When                      Case number \_\_\_\_\_  
MM / DD / YYYY

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

No

Yes. Debtor see annex 1 Relationship \_\_\_\_\_

List all cases. If more than 1, attach a separate list.

District \_\_\_\_\_ When                       
MM / DD / YYYY

Case number, if known \_\_\_\_\_

**11. Why is the case filed in this district?**

*Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?**

Number Street \_\_\_\_\_

City State ZIP Code \_\_\_\_\_

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information**

Debtor Techniplas Finance Corp.  
Name

Case number (if known) \_\_\_\_\_

**13. Debtor's estimation of available funds**

Check one:

- Funds will be available for distribution to unsecured creditors.  
 After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

**14. Estimated number of creditors\***

- |                                  |   |  |
|----------------------------------|---|--|
| <input type="checkbox"/> 1-49    | <input type="checkbox"/> 1,000-5,000              | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99   | <input type="checkbox"/> 5,001-10,000             | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199 | <input checked="" type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 |   |  |

**15. Estimated assets\***

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million               | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million              | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million             | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**16. Estimated liabilities\***

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000          | <input type="checkbox"/> \$1,000,001-\$10 million               | <input type="checkbox"/> \$500,000,001-\$1 billion     |
| <input type="checkbox"/> \$50,001-\$100,000    | <input type="checkbox"/> \$10,000,001-\$50 million              | <input type="checkbox"/> \$1,000,000,001-\$10 billion  |
| <input type="checkbox"/> \$100,001-\$500,000   | <input type="checkbox"/> \$50,000,001-\$100 million             | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion        |

**Request for Relief, Declaration, and Signatures**

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05 06 / 2020  
MM / DD / YYYY

**X** /s/ Peter J. Smidt  
 Signature of authorized representative of debtor  
 Title co-Chief Restructuring Officer

Peter J. Smidt  
 Printed name

\*Represents consolidated financial information for Techniplas, LLC and its affiliated debtors as set forth on "Annex 1". This does not constitute a statement or admission as to the creditors, assets or liabilities of any of the debtor entities individually.

Debtor Techniplas Finance Corp.  
Name

Case number (if known) \_\_\_\_\_

**18. Signature of attorney**

**X** /s/ Jeffrey M. Schlerf  
Signature of attorney for debtor

Date 05 06 / 2020  
MM / DD / YYYY

Jeffrey M. Schlerf  
Printed name

Fox Rothschild LLP  
Firm name

919 North Market Street, Suite 300  
Number Street

Wilmington DE 19801  
City State ZIP Code

(302) 654-7444 jschlerf@foxrothschild.com  
Contact phone Email address

3047 DE  
Bar number State

**Annex 1****SCHEDULE OF DEBTORS**

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed in this Court a petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.*, as amended. Substantially contemporaneously with the filing of these petitions, these entities filed a motion requesting that their respective chapter 11 cases be jointly administered for procedural purposes only.

	<b>Debtor</b>	<b>Employer Identification Number (EIN)</b>
1.	Techniplas, LLC	27- 2217921
2.	DMP Monterrey Holdings LLC	45-2835888
3.	DMP International Holdings, LLC	45-2835922
4.	Nyloncraft, Inc.	35-2156035
5.	Nyloncraft of Michigan, LLC	38-3639613
6.	DMP Exports, Inc.	35-2422366
7.	Techniplas Finance Corp.	47-3708207
8.	WEIDPLAS North America, LLC	46-5066945

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**WRITTEN CONSENT  
OF  
THE BOARD OF DIRECTORS  
OF  
TECHNIPLAS FINANCE CORP.**

**May 6, 2020**

The undersigned, being all of the members of the Board of Directors (the “**Board**”) of Techniplas Finance Corp., a Delaware corporation (the “**Company**”), acting in accordance with the General Corporation Law of the State of Delaware (the “**DGCL**”) and the Bylaws of the Company, as may be amended from time to time (the “**Bylaws**”), hereby consent in writing to approve the adoption of the following resolutions, effective as of the date set forth above, which shall have the same force and effect as if adopted at a duly noticed and validly held meeting of the Board:

WHEREAS, the Board has considered presentations by the management of, and the financial and legal advisors to, the Company regarding the liabilities and liquidity situation of the Company, the strategic alternatives available to it, and the effect of the foregoing on the Company’s business, creditors, and other parties in interest;

WHEREAS, the Board has also had the opportunity to consult with the Company’s management, and financial and legal advisors and other professionals, and fully consider the restructuring negotiations with the Company’s secured lenders and noteholders;

WHEREAS, based on its review of all available alternatives and advice provided by such advisors and professionals, the Board has determined that it is in the best interest of the Company, its equityholders, and other parties in interest, for the Company to take the actions specified in the following resolutions;

*Chapter 11 Case*

WHEREAS, the Board has been presented with a proposed petition to be filed by the Company in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), in which the authority to operate as a debtor-in-possession will be sought;

WHEREAS, the Board, having considered the financial and operational aspects of the Company’s business and the best course of action to maximize value, deems it advisable and in the best interests of the Company, its creditors, and other interested parties that a petition be filed by the Company seeking relief under the provisions of chapter 11 of the Bankruptcy Code and implement a restructuring of the Company, including through a sale of its assets under section 363 of the Bankruptcy Code and a chapter 11 plan to be filed by the Company during the chapter 11 cases in the Bankruptcy Court;

NOW, THEREFORE, BE IT

RESOLVED, that in the judgment of the Board, it is desirable and in the best interests of the Company, its equityholders, and other interested parties, that a voluntary petition

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be filed by the Company seeking relief under the provisions of chapter 11 of the Bankruptcy Code, and the filing of such petition is authorized hereby; and it is further

RESOLVED, that the Company's appointed managers, officers and directors, and the appointed managers, officers and directors of Techniplas, LLC, including for greater certainty, Jonathan F. Foster, Ali El-Haj, Andrew Hinkleman and Peter Smidt (each, an "**Authorized Person**"), hereby are authorized and empowered, on behalf of and in the name of the Company, to execute and verify a petition in the name of the Company under chapter 11 of the Bankruptcy Code and to cause the same to be filed in the Bankruptcy Court in such form and at such time as the Authorized Person(s) executing said petition on behalf of the Company shall determine.

*DIP Financing*

RESOLVED, that in connection with the commencement of the chapter 11 cases, each Authorized Person be, and each hereby is, authorized and empowered on behalf of the Company, to negotiate, execute and deliver a debtor-in-possession loan facility or other form of credit support or enhancement (including, in connection therewith, such notes, security agreements and other agreements or instruments as such Authorized Person considers appropriate) on the terms and conditions as such Authorized Person executing the same may consider necessary, proper or desirable (including the granting of liens, security interests, and superpriority administrative claims and the guaranteeing of affiliate obligations), such determination to be conclusively evidenced by such execution or the taking of such action, and to consummate the transactions contemplated by such agreement or instruments on behalf of the Company and/or file in the Bankruptcy Court such pleadings as may be necessary to make such debtor-in-possession facility or other form of credit support or enhancement binding and effective in respect thereof.

*Retention of Professionals*

RESOLVED, that each Authorized Person be, and each hereby is, authorized and empowered, on behalf of and in the name of the Company, to retain and employ professionals to render services to the Company in connection with the chapter 11 cases and the transactions contemplated by the foregoing resolutions, including, without limitation: the law firm White & Case LLP to act as restructuring counsel; Fox Rothschild LLP as Delaware restructuring counsel; Miller Buckfire & Co., LLC to act as investment banker and as financial advisor; FTI Consulting, Inc. to act as restructuring advisor; and Epiq Corporate Restructuring, LLC to act as claims and noticing agent and administrative advisor; and in connection herewith, each Authorized Person is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of the foregoing; and it is further

RESOLVED, that each Authorized Person be, and each hereby is, authorized and empowered and directed, in the name and on behalf of the Company, to incur and pay or cause to be paid all such fees and expenses as in their judgment shall be necessary, appropriate, or advisable to effectuate the purpose and intent of any and all of the foregoing resolutions.

*General Authority to Implement Resolutions*

RESOLVED, that each Authorized Person be, and each hereby is, authorized and empowered, on behalf of and in the name of the Company, to execute, deliver, perform, verify,

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and/or file, or cause to be executed, delivered, performed, verified, and/or filed (or direct others to do so on their behalf as provided herein) all necessary documents, including, without limitation, all petitions, affidavits, statements, schedules, motions, lists, applications, pleadings, contracts, agreements, other papers, additional security documents, guarantees, reaffirmations, control agreements, waivers of or amendments to existing documents, and to negotiate the forms, terms, and provisions of, and to execute and deliver any amendments, modifications, waivers, or consent to any of the foregoing as may be approved by any Authorized Person, which amendments, modifications, waivers, or consents may provide for consent payments, fees, or other amounts payable or other modifications of or relief under such agreements or documents, the purpose of such amendments, modifications, waivers, or consents being to facilitate consummation of the transactions contemplated by the foregoing resolutions or for any other purpose, and, in connection with the foregoing, to employ and retain all assistance by legal counsel, investment bankers, accountants, restructuring professionals, or other professionals, and to take any and all action which such Authorized Person or Authorized Persons deem necessary or proper in connection with the chapter 11 cases, including any and all action necessary or proper in connection with obtaining authorization to use cash collateral and/or debtor-in-possession financing (in such amounts and on such terms as may be agreed by any Authorized Person, including the grant of replacement and additional liens, as is necessary or proper for the continuing conduct of the affairs of the Company and certain of its affiliates), including the DIP Facility and refinancings or amendments thereof, with a view to the successful prosecution of the chapter 11 cases contemplated by the foregoing resolutions and the successful consummation of the transactions contemplated by the foregoing resolutions including, without limitation, any action necessary or proper to maintain the ordinary course operation of the Company's business; and it is further

RESOLVED, that each Authorized Person be, and each hereby is, authorized to execute, deliver, and perform any and all special powers of attorney as such Authorized Person may deem necessary or desirable to facilitate consummation of the transactions contemplated by the foregoing resolutions, pursuant to which such Authorized Person will make certain appointments of attorneys to facilitate consummation of the transactions contemplated by the foregoing resolutions as the Company's true and lawful attorneys and authorize each such attorney to execute and deliver any and all documents of whatsoever nature and description that may be necessary or desirable to facilitate consummation of the transactions contemplated by the foregoing resolutions; and it is further

RESOLVED, that each Authorized Person be, and each hereby is, authorized and empowered, on behalf of and in the name of the Company, to amend, supplement, or otherwise modify from time to time the terms of any documents, certificates, instruments, contracts, agreements, financing statements, notices, undertakings, or other writings referred to in the foregoing resolutions; and it is further

RESOLVED, that each Authorized Person be, and each hereby is, authorized and empowered, on behalf of and in the name of the Company, to take or cause to be taken any and all such further action and to execute, deliver, perform, verify, and/or file, or cause to be executed, delivered, performed, verified, and/or filed (or direct others to do so on its behalf as provided herein) all such further documents, agreements, contracts, instruments, financing statements, notices, undertakings, certificates, and other writings to effectuate the purpose and intent of any and all of the foregoing resolutions; and it is further

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RESOLVED, that all acts lawfully done or actions lawfully taken by any Authorized Person to seek relief on behalf of the Company under chapter 11 of the Bankruptcy Code, or in connection with the chapter 11 cases or any matter related thereto, be, and hereby are, adopted, ratified, confirmed, and approved in all respects as the acts and deeds of the Company in all respects by the Board; and it is further

RESOLVED, that all acts lawfully done or actions lawfully taken by any Authorized Person, or by any employees or agents of the Company, on or before the date hereof in connection with the transactions contemplated by the foregoing resolutions be, and they hereby are, ratified, confirmed, and approved in all respects by the Board; and it is further

RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, instruments, filings, or other documents described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements, instruments, filings, or other documents described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Person to take all actions necessary, desirable, proper, advisable, or appropriate to consummate, effectuate, carry out, or further the transaction contemplated by, and the intent and purposes of, the foregoing resolutions; and it is further

RESOLVED, that the authority conferred upon any Authorized Person of the Company by this Action by Written Consent is in addition to, and shall in no way limit, such other authority as such Authorized Person may have with respect to the subject matter of the foregoing resolutions, and that the omission from this Action by Written Consent of any agreement or other arrangement contemplated by any of the agreements, contracts, instruments, or documents described in the foregoing resolutions or any action to be taken in accordance with any requirement of any of the agreements, instruments, or documents described in the foregoing resolutions shall in no manner derogate from the authority of any such Authorized Person to take any and all actions convenient, necessary, advisable, or appropriate to consummate, effectuate, carry out, perform, or further the transactions contemplated by and the intents and purposes of the foregoing resolutions; and it is further

RESOLVED, that each of the Authorized Persons (and their designees and delegates) be, and each hereby is, authorized and empowered to take all actions or not to take any action in the name of the Company with respect to the transactions contemplated by these resolutions hereunder as the board of directors of the Company, as such Authorized Person or Authorized Persons shall deem necessary proper, appropriate, desirable, or advisable to effectuate the purposes of the transactions contemplated herein, including authorizing and providing guaranties and granting liens in respect of the financing transactions contemplated herein; and it is further

RESOLVED, that each Authorized Person be, and each of them with full authority to act without the others hereby is, granted the power, at their discretion, to appoint and remove any substitutes in connection with any of the aforesaid purposes upon such terms as such Authorized Person shall deem proper, as well as the power to delegate each and every one of the powers contemplated by the foregoing resolutions; and it is further

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RESOLVED, that any person dealing with the Authorized Persons authorized by the foregoing resolutions in connection with any of the foregoing matters shall be conclusively entitled to rely upon the authority of the Authorized Person including by his execution in the name or on behalf of the Company, of any document, agreement or instrument, the same being a valid and binding obligation of the Company enforceable in accordance with its terms; and it is further

RESOLVED, that the Board has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waives any right to have received such notice; and it is further

RESOLVED, that all actions heretofore taken consistent with the purpose and intent of the foregoing resolutions are hereby authorized, ratified, approved, confirmed, and adopted in all respects as the acts and deeds of the Company as fully as if such actions had been presented to the Board for prior approval, including, but not limited to, all such actions taken by any director, officer, or employee of the Company; and it is further

RESOLVED, that this Action by Written Consent may be executed in any number of counterparts, each of which shall be deemed an original and all of which together shall be deemed to constitute one or the same Action by Written Consent.

\*\*\*

*[Signature Pages Follow]*

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IN WITNESS WHEREOF, the undersigned, have duly executed and caused this Action by Written Consent to be delivered as of the date first written above.

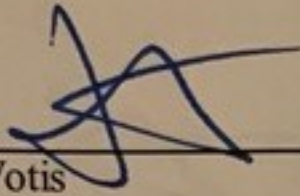
**BOARD OF DIRECTORS:**

\_\_\_\_\_  
George T. Votis

*[Signature Page to Action by Written Consent of Techniplas Finance Corp.]*

IN WITNESS WHEREOF, the undersigned, have duly executed and caused this Action by Written Consent to be delivered as of the date first written above.

**BOARD OF DIRECTORS:**

  
\_\_\_\_\_  
George T. Votis

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:  Techniplas Finance Corp.,  Debtors. <sup>1</sup>	Chapter 11  Case No. 20-_____ (____)  Joint Administration Pending
--	--

**COMBINED CORPORATE OWNERSHIP STATEMENT AND  
LIST OF EQUITY SECURITY HOLDERS OF  
TECHNIPLAS FINANCE CORP.**

Pursuant to Rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, the above captioned debtor and debtor in possession (the “**Debtor**”), a Delaware corporation, hereby respectfully represents that the following is the list of holders of the Debtor’s sole class of equity or membership interests:

NAME	LAST KNOWN ADDRESS OR PLACE OF BUSINESS OF HOLDER	PERCENTAGE OF EQUITY HELD
Techniplas, LLC	N44 W33341 Watertown Plank Road, Nashotah, WI 53058	100.00%

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Techniplas, LLC (7921); DMP Monterrey Holdings LLC (5888); DMP International Holdings, LLC (5922); Nyloncraft, Inc. (6035); Nyloncraft of Michigan, LLC (9613); DMP Exports, Inc. (2366); Techniplas Finance Corp. (8207); and WEIDPLAS North America, LLC (6945). The address of the Debtors’ corporate headquarters is N44 W33341 Watertown Plank Road, Nashotah, Wisconsin 53058.

**Fill in this information to identify the case and this filing:**

Debtor Name Techniplas Finance Corp.  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
 (State)  
 Case number (if known): \_\_\_\_\_

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration Combined Statement of Corporate Ownership and List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/06/2020  
 MM / DD / YYYY

**X** /s/ Peter J. Smidt  
 Signature of individual signing on behalf of debtor

Peter J. Smidt  
 Printed name

co-Chief Restructuring Officer  
 Position or relationship to debtor

**Fill in this information to Identify the case:**

Debtor Name: Techniplas Finance Corp.

United States Bankruptcy Court for the: District of Delaware

Case Number (If known):

Check if this is an amended filing

Official Form 204

**Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A consolidated list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 DUPONT SPECIALTY PRODUCTS USA, LLC CHESTNUT RUN PLAZA 974 CENTRE ROAD WILMINGTON, DE 19805	CONTACT: SCOTT ROOF PHONE: 312-954-2471 RODRIGO.GONZALEZ@DUPO NT.COM	TRADE PAYABLE				\$1,326,361.31
2 NEXEO PLASTICS, LLC 3 WATERWAY SQUARE PLACE CHICAGO, IL 60674-7392	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 281-297-0700 FAX: 281-297-0999 PLASTICSREMIT@NEXEOSOL UTIONS.COM	TRADE PAYABLE				\$1,293,630.36
3 TEKNOR FINANCIAL CORPORATION 505 CENTRAL AVE PAWTUKET, RI 02861-0290	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 401-725-8000 ACCTSREC@TEKNORAPEX.C OM	TRADE PAYABLE				\$1,201,693.36
4 ASAHI KASEI PLASTICS N/A INC. ONE THERMOFIL WAY FOWLERVILLE, MI 48836	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 800-444-4408 FAX: 517-223-5616 MHAMILTON@AKPLASTICS.C OM	TRADE PAYABLE				\$1,007,338.95
5 FOLEY & LARDNER LLP 777 EAST WISCONSIN AVE MILWAUKEE, WI 53202	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 414-271-2400 FAX: 414-297-4900 LDANIELS@FOLEY.COM	PROFESSIONAL SERVICES				\$859,728.64

Debtor: Techniplas Finance Corp.

Case Number (if known):

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6 C & L TUBE INC. 193 EXETER ROAD, UNIT F LONDON, ON N6L 1A4 CANADA	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 519-652-8144 FAX: 519-652-1724 LCABRAL@CLTUBE.COM	TRADE PAYABLE				\$542,806.32
7 AGILITY GLOBAL HOLDINGS LLC 399 PARK AVENUE NEW YORK, NY 10022	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 414-908-8000 FAX: 414-908-7393 INFO@VCPI.COM	TRADE PAYABLE				\$503,156.54
8 BRIADCO TOOL & MOULD INC 5605 ROSCON INDUSTRIAL DR. OLDCASTLE, ON NOR 1L0 CANADA	CONTACT: KAITE SHILAKU PHONE: 519-737-1760 FAX: 519-737-7065 KATIE@BRIADCO.COM	TRADE PAYABLE				\$482,200.00
9 ANDERSON BENSON INSURANCE 3322 WEST END AVENUE NASHVILLE, TN 37203	CONTACT: BECKY WALLACE PHONE: 615-630-7800 BECKY@ANDERSONBENSON.COM	INSURANCE				\$399,903.45
10 ALFMEIER FRIEDRICH & RATH 120 ELCON DRIVE GREENVILLE, SC 29605	CONTACT: MARKUS FARRENKOPF PHONE: 864-299-6300 FAX: 864-299-3020 MARKUS.FARRENKOPF@AFR NA.COM	TRADE PAYABLE				\$363,358.00
11 DBK DAVIDBAADER GMBH RHEINSTR. 72-74 KANDEL D76870 GERMANY	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 49(0) 72 75 703-0 FAX: 49(0) 72 75 703-249 OVENS-DE@DBK- GROUP.COM	TRADE PAYABLE				\$305,134.40
12 RTP COMPANY 8222 SOLUTIONS CENTER CHICAGO, IL 60677-8000	CONTACT: MIKE NATHAN PHONE: 251-525-3695 FAX: 507-454-3143 DBANSE@RTPCOMPANY.CO M	TRADE PAYABLE				\$218,123.29
13 TI AUTOMOTIVE (TI FLUID SYSTEMS) 2020 TAYLOR ROAD AUBURN HILLS, MI 48326	CONTACT: CHRISTINA RUSSO PHONE: 248-296-8239 CRUSSO@TIFS.COM	TRADE PAYABLE				\$196,670.61
14 MISHAWAKA UTILITIES 126 N CHURCH ST MISHAWAKA, IN 46544	CONTACT: JOHN J. ROGGEMAN PHONE: 574-258-1637 FAX: 574-254-0197 JROGGEMAN@MISHAWAKA. IN.GOV	UTILITY				\$192,868.21
15 WE ENERGIES 231 W. MICHIGAN STREET MILWAUKEE, WI 53203	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 800-714-7777 FAX: 262-574-6348 SMALLBUSINESS@MAIL.WE- ENERGY.COM	TRADE PAYABLE				\$186,648.50

Debtor: Techniplas Finance Corp.

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
16 ENTEC POLYMERS, LLC 1900 SUMMIT TOWER BLVD. ORLANDO, FL 32810	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 866-306-1127 FAX: 407-875-5700 ARINVOICES@RAVAGOAMERICAS.COM	TRADE PAYABLE				\$176,703.94
17 INJECTEC, INC. 451 N. DEKORA WOODS BLVD SAUKVILLE, WI 53080	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 262-268-0800 FAX: 262-268-0643 ANGELA.KRAUSE@INJECTEC.COM	TRADE PAYABLE				\$171,536.31
18 POLYONE DISTRIBUTION 2600 107TH STREET LEMONT, IL 60439	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 708-972-0505 FAX: 630-972-3131 MERCEDES.MCCLELLAN@POLYONE.COM	TRADE PAYABLE				\$165,391.77
19 DENNY ELWELL FAMILY LLC 2401 S.E. TONES DRIVE SUITE 17 ANKENY, IA 50021	CONTACT: CHRIS MURRAY PHONE: 515-964-1587 FAX: 515-964-8749 BTUTTLE@DENNYELWELLCOMPANY.COM	TRADE PAYABLE				\$161,863.83
20 MEGA MOLD INT INC 4565 COUNTY ROAD 46 OLDCASTLE, ON NOR 1KO CANADA	CONTACT: PATTI CARTER PHONE: 519-979-5111 FAX: 519-979-6722 PCARTER@MEGAMOLDINT.COM	TRADE PAYABLE				\$160,865.00
21 AKRON POLYMER PRODUCTS 1471 EXETER ROAD AKRON, OH 44306	CONTACT: HEATHER PUEHLER PHONE: 330-733-6040 EXT 1101 FAX: 330-628-8425 HPUEHLER@AKRONPOLYMER.COM	TRADE PAYABLE				\$149,839.63
22 A J TOOL 3026 BEECHWOOD INDUSTRIAL COURT HUBERTUS, WI 53033	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 262-628-4448 FAX: 262-628-4654 AJTOOL@SBCGLOBAL.NET	TRADE PAYABLE				\$144,825.00
23 UMR 11 SCOTT STREET MILWAUKEE, WI 54403	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 800-391-3918 FAX: 715-841-7038 NAVEEN65@UMR.COM	TRADE PAYABLE				\$141,958.67
24 CHANNEL PRIME ALLIANCE LLC 1803 HULL AVENUE DES MOINES, IA 50313-4738	CONTACT: JUDY AMODEO PHONE: 515-264-4110 FAX: 515-264-4168 JUDY.AMODEO@CHANNELPA.COM	TRADE PAYABLE				\$132,099.19
25 WELCH PACKAGING GROUP 9900 INDUSTRIAL DRIVE BRIDGEVIEW, IL 60455	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 708-813-1520 FAX: 574-295-2460 WILLISLM@WELCHPKG.COM	TRADE PAYABLE				\$130,042.76

Debtor: Techniplas Finance Corp.

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
26 TPS LOGISTICS INC US 3290 W BIG BEAVER ROAD 300 TROY, MI 48084	CONTACT: KIMBERLEE WHITAKER PHONE: 248-731-4725 KWHITAKER@ARGUSSOLUTIONS.NET	TRADE PAYABLE				\$123,328.17
27 TH PLASTICS, INC. 106 E. MAIN STREET MENDON, OH 49072	CONTACT: BRAD UNDERWOOD PHONE: 269-496-8495 FAX: 269-496-8634 INQUIRY@THPLASTICS.COM	TRADE PAYABLE				\$115,966.02
28 MERCURY PRODUCTS CORP. 1201 SOUTH MERCURY DRIVE SCHAUMBURG, IL 60193-3598	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 847-524-4400 FAX: 847-524-4542 INFO@MERCPROD.COM	TRADE PAYABLE				\$107,494.95
29 LINN PRODUCTS, INC. 1200 LIPSEY DRIVE CHARLOTTE, MI 48813	CONTACT: CHIEF FINANCIAL OFFICER PHONE: 517-543-1820 FAX: 517-543-3520	TRADE PAYABLE				\$106,179.36
30 COMPOSITES INTERNATIONAL, INC. 407 S. 7TH STREET NOBLESVILLE, IN 46061	CONTACT: CHRS MCCLURE PHONE: 317-773-1766 FAX: 317-773-3877 CMCCLURE@IDICOMPOSITE.S.COM	TRADE PAYABLE				\$95,584.05

**Fill in this information to identify the case and this filing:**

Debtor Name Techniplas Finance Corp.  
 United States Bankruptcy Court for the: \_\_\_\_\_ District of Delaware  
(State)  
 Case number (if known): \_\_\_\_\_

**Official Form 202**

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 05/06/2020  
MM / DD / YYYY

**X** /s/ Peter J. Smidt  
 Signature of individual signing on behalf of debtor

Peter J. Smidt  
 Printed name

co-Chief Restructuring Officer  
 Position or relationship to debtor