

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MARYLAND
(GREENBELT DIVISION)**

In re: * Chapter 11
CREATIVE HAIRDRESSERS INC., *et al.*, * Case Nos. 20-14583, 20-14584-TJC
* (Jointly Administered)
Debtors. *

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**STATEMENT OF FINANCIAL AFFAIRS OF DEBTOR
RATNER COMPANIES, L.C. (CASE NO. 20-14584)**

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* (Jointly Administered)

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**EXPLANATORY STATEMENT WITH RESPECT TO THE DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

Creative Hairdressers Inc. (“CHI”) and Ratner Companies, L.C., (“Ratner Co”) the above-captioned debtors and debtors in possession (collectively the “Debtors”) have filed their respective Schedules of Assets and Liabilities (the “Schedules”) and Statement of Financial Affairs (the “Statements”) in the United States Bankruptcy Court for the District of Maryland, Greenbelt Division (the “Bankruptcy Court”). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

While the Debtors’ management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete.

The Debtors reserve all rights to dispute the amount, allowance, priority, treatment, contingent nature and/or secured or other status of any and all claims against the Debtors or to the estates referred to in the Statements or Schedules. The Debtors reserve the right to (a) amend and supplement the Schedules from time to time, and (b) assert any and all potential claims and causes of action of the Debtors’ estates regardless of whether such claim or cause of action is identified in the Schedules. Any values presented are not and should not be deemed to be an admission, representation or waiver with respect to the actual value of any asset or amount of any liability or claim. The identification of an amount or value as “unknown” or as “unknown, if any” means such amount or value is not known to the Debtors and the Debtors reserve the right to assert, among other things, that such amount or value is \$0.00. The actual realizable value and/or fair market value of assets, liabilities and claims may differ significantly from the values presented. Listing a claim on (i) Schedule D as “secured,” (ii) Schedule E/F as “priority” or as “unsecured nonpriority,” or listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an

admission of the legal rights or status of the claimant or counterparty, or a waiver of the Debtors' rights to object to, dispute, re-characterize or reclassify such claim, contract or lease. In addition, the Debtors reserve the right to add or delete contracts or leases to or from Schedule G, or to amend or supplement the contracts or leases set forth therein. These Schedules do not purport to present financial statements in accordance with Generally Accepted Accounting Principles, and the information contained therein has not been subjected to audit or review by any party on behalf of the Debtors.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. Although the Debtors have made commercially reasonable efforts to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors hereby reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors and their agents, attorneys and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and will not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event will the Debtors or their agents, attorneys and/or financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

This Explanatory Statement (the "Explanatory Statement") is incorporated by reference in, and comprise an integral part of the Schedules and Statements and should be referred to and considered in connection with any review of the Schedules and Statements.

EXPLANATORY STATEMENT APPLICABLE TO SCHEDULES AND STATEMENTS

1. Description of Cases. On April 23, 2020 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On April 28, 2020, an order was entered directing procedural

consolidation and joint administration of these chapter 11 cases [Docket No. 86]. Notwithstanding the joint administration of the Debtors' cases for procedural purposes, each Debtor has filed its own Schedules and Statements. The information provided herein, except as otherwise noted, is reported as of the Petition Date.

2 Basis of Presentation. For financial reporting purposes, prior to the Petition Date, the Debtors prepared consolidated financial statements, although each filed its own income tax return. Combining the assets and liabilities set forth in the Schedules and Statements would result in amounts that may be different from financial information that would be or has been prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Substantially all revenue of the Debtors were derived from the business operations of CHI. As a result all disbursements for the Debtors have historically been made from one or more bank accounts maintained by and in the name of CHI. Thereafter, corresponding adjustments have been made on the respective ledgers and balance sheets of the Debtors to allocate those disbursements between the Debtors.¹ Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect, to the best of the Debtors' abilities, the assets and liabilities of each Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements.

3 Reservations and Limitations. While reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors' rights or an admission of any kind with respect to these chapter 11 cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere herein does not limit in any respect the general reservation of rights contained in this paragraph.

4 Re-characterization. The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, the Debtors may have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' business. Accordingly, the Debtors reserve the right to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date, the cure amounts associated therewith, or whether they remain executory and unexpired after the Petition Date.

¹ For instance, payroll for all Salon Professionals has been treated as disbursements from CHI, whereas payroll for management and certain field supervisors has been treated as disbursements from Ratner Co. Similarly, certain legal and accounting expenses may have been recorded on the books of Ratner Co. even though the payments came from one or more CHI bank accounts.

5. **Unliquidated Claim Amounts.** Claim amounts that could not be readily quantified by the Debtors are scheduled as “unliquidated.”

6. **Wage Order.** Pursuant to an Order the Bankruptcy Court entered on April 28, 2020 [Dkt. No. 76], the Debtors were authorized, but not directed, to pay, among other things, certain Prepetition Employee Obligations in the aggregate approximate amount of \$3.1 million. The Debtors have paid and satisfied in full all of those Prepetition Employee Obligations. Accordingly, these liabilities are not listed in the Schedules and Statements.

7. **Other Paid Claims.** To the extent the Debtors have reached any postpetition settlement with a vendor, landlord or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Debtors’ Schedules and Statements, and shall be enforceable by all parties, subject to any necessary Bankruptcy Court approval. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

8. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-Petition Date periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and post-Petition Date periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

9. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including without limitation, accrued salaries, employee benefit accruals and accrued accounts payable. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may be rejected, to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded. All known pending lawsuits and administrative proceedings are listed in the Statements. The Debtors have also issued gift cards from time to time, although the names of the holders of gift cards are not obtained and not all gift cards are redeemed. Any liability for gift cards has been excluded from the Schedules.

10. **Duplication.** Certain of the Debtors’ assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities, and prepetition payments once.

11. **Fiscal Year.** Each Debtor’s fiscal year ends on or about September 30th.

12. **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders,” the Debtors have included information with respect to such individuals pursuant to section 101(31) of the Bankruptcy Code during the relevant time periods. Such

individuals may no longer be consider an insider as the date of this Explanatory Statement. The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed an admission of any fact, right, claim, or defense and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for: (1) the purposes of determining (a) control of the Debtors; (b) the extent to which any individual exercised management responsibilities or functions; (c) corporate decision-making authority over the Debtors; or (d) whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (2) any other purpose.

13. Valuation. The values ascribed to any assets in the Schedules represent either the Debtors best estimate of the value of such assets, or in some instances the net book value of assets. However, values may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, in some instances the amounts shown for assets or liabilities are identified as “unknown” or “undetermined,” and, thus, ultimate value of the assets or the amount of the liabilities may differ materially from those stated in the Schedules and Statements. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or may be listed with a zero-dollar value, as such assets have no net book value. Further some assets that GAAP may require to be carried on the books of the Debtors (*e.g.* marketable securities held by third party trustees to fund deferred compensation programs) are not reflected on the Schedules, nor are employees’ claims with respect to those securities. Further, certain Notes Receivable from shareholders are current entries carried on the books of the Debtors for tax treatment due to the Debtors S Corp election. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Schedules and Statements shall be, or shall be deemed to be, an admission that any Debtor was solvent or insolvent as of the Petition Date.

14. Leases. The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Petition Date, the amount has been included on the Schedules.

15. Inventory. Inventories consist primarily of hair care products for resale and for use in providing salon services. Inventories are stated at the lower of cost or net realizable value, with goods sold determined on a weighted average cost basis.

16. Intercompany Claims. As noted above, the Debtors prepared consolidated financial statements and from time to time allocated disbursements between them. As such the Debtors have not listed any inter-company claims in the Schedules.

17. Intellectual Property Rights. Exclusion of certain intellectual property shall not be

construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner, however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

Fill in this information to identify the case:

Debtor Ratner Companies, L.C.United States Bankruptcy Court for the: District of MarylandCase number 20-14584
(if known)☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☒ None**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE:
From 9/29/2019 To 4/23/2020

FOR PRIOR YEAR: From 9/30/2018 To 9/28/2019

FOR THE YEAR BEFORE THAT: From 10/1/2017 To 9/29/2018

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

MANAGEMENT FEES, TAX DISCOUNTS

\$419,190.00

MANAGEMENT FEES, TAX DISCOUNTS

\$882,007.00

MANAGEMENT FEES, TAX DISCOUNTS

\$815,401.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/1/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/1/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity-within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
ANGELA MILLER AND MADELYN MIRABILE V. CREATIVE HAIRDRESSERS, INC., ET AL. Case number 8:20-CV-00912	FLSA - COLLECTIVE ACTION	USDC, MIDDLE DISTRICT OF FLORIDA, TAMPA DIVISION	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
BENOIT, VICKI V. CREATIVE HAIRDRESSERS, INC., ET AL. Case number 5:19-CV-00660-JSM-PRL	DISABILITY DISCRIMINATION	USDC MIDDLE DISTRICT OF FLORIDA (OSCALA)	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
CARLISS, ET AL. V. CREATIVE HAIRDRESSERS, INC., ET AL. Case number CV-2019-002541	PERSONAL INJURY (SLIP AND FALL) - INSURANCE CLAIM	COURT OF COMMON PLEAS, DELAWARE COUNTY PA	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
CRAZE, KRISTEN Case number N/A	WORKERS COMPENSATION	N/A	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
CREATIVE HAIRDRESSERS, INC., ET AL. V. VISA, INC., ET AL. Case number 1:20-CV-20778	INTERCHANGE FEE CLASS ACTION	USDC SOUTHERN DISTRICT OF NEW YORK	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
FERRANTE, CHRISTINA V. RATNER COMPANIES, L.C. Case number CACE-20-007011	FLORIDA WAGE AND HOUR - COLLECTIVE ACTION	CIRCUIT COURT, 17TH JUDICIAL DISTRICT, BROWARD COUNTY, FLORIDA	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
FISHER, KAREN Case number N/A	WORKERS COMPENSATION	N/A	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
LEVIS, ET AL. V. CREATIVE HAIRDRESSERS, INC. Case number 3:19-CV-13774	PERSONAL INJURY (SLIP AND FALL) - INSURANCE CLAIM	USDS DISTRICT OF NEW JERSEY	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
LUCIUS, WINDY V. RATNER COMPANIES, L.C. Case number 1.20-CV-20822	ADA (TITLE III) - DISABILITY ACCESSIBILITY	USDC, SOUTHERN DISTRICT OF FLORIDA, MIAMI DIVISION	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

(Name)

Case title	Nature of case	Court or agency's name and address	Status of case
MCGUINNESS, JESSICA V. RATNER COMPANIES, L.C., ET AL. Case number 3:20-CV-03786	PERSONAL INJURY (CHEMICAL BURN) - INSURANCE CLAIM	USDC, DISTRICT OF NEW JERSEY	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
MENNICUCCI, JOSANNA V. CREATIVE HAIRDRESSERS, INC., ET AL. Case number MON-L-001063-18	SEXUAL HARASSMENT/WRONGFUL DISCHARGE	SUPERIOR COURT OF NEW JERSEY, MONMOUTH COUNTY	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
NICOLE OLSEN, COURTNEY HOLLAND, CYNTHIA COLE, JENNIFER CHANCEY V. RANTER COMPANIES, L.C., ET AL. Case number 1:20-CV-03760	FLSA - COLLECTIVE ACTION	USDC, DISTRICT OF NEW JERSEY	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
OPENSPEND, INC. V. RATNER COMPANIES, L.C. Case number D-1-GN-19-004663	BREACH OF ORAL CONTRACT	DISTRICT COURT OF TRAVIS COUNTY, TEXAS	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
WILSON, JOVETTA V. RATNER COMPANIES, L.C. Case number CHRO NO. 1940163	RACE DISCRIMINATION	CONNECTICUT COMMISSION ON HUMAN RIGHTS AND OPPORTUNITIES	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
C. COLLINS ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE CHILD	SCHOLARSHIP	1/25/2020	\$5,000.00
TENELY JACKSON ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE CHILD	SCHOLARSHIP	8/24/2019	\$5,000.00
RATNER FAMILY FOUNDATION 1577 SPRING HILL RD VIENNA, VA 22182 Recipient's relationship to debtor RATNER FAMILY	CHARITABLE	10/17/2018	\$25,000.00

(Name)

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
RATNER FAMILY FOUNDATION 1577 SPRING HILL RD VIENNA, VA 22182 Recipient's relationship to debtor RATNER FAMILY	CHARITABLE	1/22/2019	\$10,000.00
CHILDRENS NATIONAL HOSPITAL 111 MICHIGAN AVE WASHINGTON, DC 20010 Recipient's relationship to debtor NONE	CHARITABLE	3/30/2019	\$1,000.00
RATNER FAMILY FOUNDATION 1577 SPRING HILL RD VIENNA, VA 22182 Recipient's relationship to debtor RATNER FAMILY	CHARITABLE	5/1/2018	\$30,000.00
CITY OF HOPE 1500 E DUARTE RD DUARTE, CA 91010 Recipient's relationship to debtor BEAUTY INDUSTRY	EVENT DONATION	6/30/2018	\$3,000.00
GREAT MILLS HIGH SCHOOL 21130 GREAT MILLS ROAD GREAT MILLS, MD 20634 Recipient's relationship to debtor NONE	CHARITABLE	6/13/2018	\$1,820.43
JENNA PUTERI ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	9/25/2019	\$2,000.00
MICHAEL ARCHUT ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	10/3/2019	\$2,000.00
JENNIFER PHILLIPS ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	10/7/2019	\$2,000.00
JENNIFER JENSEN ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	10/8/2019	\$2,000.00
GINA PEACHER ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	10/8/2019	\$2,000.00
MICHAEL WARFEL ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	10/8/2019	\$2,000.00
LYNETTE TURNER WILSON ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	10/14/2019	\$2,000.00
MARYLAND REAL VENTURES LLC ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	10/14/2019	\$1,370.00
SHELBY BLANK KINKADE ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	10/21/2019	\$2,000.00

(Name)

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
PAUL C BYARS ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	10/23/2019	\$2,000.00
KAILA COWART ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	10/24/2019	\$2,000.00
ASHLEY SMITH ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	10/29/2019	\$2,000.00
AVIS QUARLES ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	11/4/2019	\$1,550.00
KIMBERLY MARQUEZ ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	11/4/2019	\$1,150.18
BRUCE CROWLEY ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	11/11/2019	\$2,000.00
PAULA FAZIO ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	11/15/2019	\$2,000.00
TIENNA HAMPTON ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	12/2/2019	\$2,000.00
PAULA HITESHEW ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	12/4/2019	\$2,000.00
LESTER PEDELL ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	12/5/2019	\$2,000.00
AXIS AT SHADY GROVE ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	12/10/2019	\$2,000.00
MONIQUE MILES ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	12/20/2019	\$1,888.00
EUGINA WORST ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	1/10/2020	\$2,000.00
JADE LYTTLE ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	1/10/2020	\$2,000.00
GERARD MEAKIM ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	2/18/2020	\$2,000.00

(Name)

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
NICOLE ELDER ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	3/26/2020	\$2,000.00
ROBIN MENDELL ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	3/26/2020	\$2,000.00
CECILE MARQUIS ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	3/26/2020	\$2,000.00
ANDREA L IRVIN ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	4/30/2019	\$2,000.00
EAGLES CROSSING APARTMENTS ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	5/2/2019	\$2,000.00
DANIELLE BUONANNO ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	5/24/2019	\$2,000.00
ASHLEY HUPP ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	5/31/2019	\$2,000.00
MELISSA MARINO ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	6/4/2019	\$2,000.00
SHEILA ALLEN ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	6/26/2019	\$2,000.00
20 LAMBOURNE ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	7/2/2019	\$1,652.85
MELISSA JANSSEN ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	7/19/2019	\$2,000.00
PEGGY AVERSA ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	8/13/2019	\$2,000.00
JULISSA PAEZ ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	8/1/2019	\$2,000.00
TRISHA HAFFER ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	8/7/2019	\$2,000.00
CARL D LANG JR ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	8/15/2019	\$2,000.00

(Name)

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
OZRA AGHAVALI ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	9/13/2019	\$2,000.00
DANIEL WHEDBEE ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	10/11/2018	\$2,000.00
SAMMI HAWKINS ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	10/29/2018	\$2,000.00
TOUCHSTONE PROPERTY MANAGEMENT ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	10/29/2018	\$1,540.00
TB PROPERTY MANAGEMENT ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	11/5/2018	\$1,100.00
CANDACE LEWIS ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	11/16/2018	\$2,000.00
DAWN MASSEY ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	11/19/2018	\$2,000.00
JESSICA HARDESTY ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	11/19/2018	\$2,000.00
TAMMY FYFE ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	11/21/2018	\$2,000.00
DIANE DIDOMENICO ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	11/21/2018	\$2,000.00
REGENCY POINTE APARTMENTS ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	11/26/2018	\$2,000.00
EXETER ASSOCIATES INCORPORATED ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	12/24/2018	\$2,000.00
DANAH DEBOER ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	12/24/2018	\$2,000.00
HEATHER OWENS ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	1/23/2019	\$2,000.00
DONALD KOLLER ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	1/31/2019	\$2,000.00

(Name)

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
HECTOR RODRIGUEZ ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	2/27/2019	\$2,000.00
BARBARA WHEELER ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	3/26/2019	\$2,000.00
CAROL FOREST ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	4/15/2019	\$2,000.00
JOYCE WILKES ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	4/19/2019	\$2,000.00
BISOLA ROBINSON ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	4/22/2019	\$1,200.00
SHANNON HEATER ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	5/10/2018	\$1,000.00
JAGDISH SHAH ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	5/17/2018	\$1,036.00
NUNU GIRMA ALEMU ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	5/17/2018	\$2,000.00
SUSAN ARTERBURN ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	6/25/2018	\$2,000.00
MICHELLE R LINDAHL ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	7/9/2018	\$2,000.00
RENTALS FIRST LLC ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	7/16/2018	\$1,084.00
TRACIE TARTAGLIA ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	7/30/2018	\$2,000.00
CHRISTINA BEKHIT ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	7/30/2018	\$2,234.00
MICHELLE HARAZAK ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	8/24/2018	\$2,000.00
JENIFER HOSKINS ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	8/24/2018	\$2,000.00

(Name)

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
AMY WASIEL ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	8/27/2018	\$2,000.00
CARDINAL REALTY ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	9/5/2018	\$1,900.00
TIERRA VISTA BLISS LLC ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	9/5/2018	\$2,000.00
NILDA MERCED ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	9/10/2018	\$2,000.00
MAHTA GOOYA ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	9/11/2018	\$1,042.00
YEVGENIYA FEDOSOV ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	9/11/2018	\$2,000.00
COLLEEN SULLIVAN ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	9/24/2018	\$2,000.00
NATASHA TOLIVER ADDRESS REDACTED Recipient's relationship to debtor EMPLOYEE	HOPE FUND	9/26/2018	\$2,000.00

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None**Part 7: Previous Locations**

14. Previous addresses
List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies
Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

Part 9: Personal Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☐ No.

☒ Yes. State the nature of the information collected and retained. Guest name, email, phone number, address, birthdate

Does the debtor have a privacy policy about that information?

☐ No

☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☐ No. Go to Part 10.

☒ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☒ Yes. Fill in below:

Name of plan	Employer identification number of the plan
RATNER COMPANIES 401K AND PROFIT SHARING PLAN	54-0976060

Has the plan been terminated?

☒ No

☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts
Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

19. Safe deposit boxes
List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage
List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another
List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- **Environmental law** means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- **Site** means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- **Hazardous material** means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Dates of service	
ILYA UMANSKY 1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	From 4/24/2018	To 4/23/2020
IZETTA CLAYBROOK 1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	From 4/24/2018	To 4/23/2020
KRISTEN HART 1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	From 4/24/2018	To 4/23/2020
RICHARD GATTI 1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	From 4/24/2018	To 4/23/2020
ROSSLYN EDWARDS 1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	From 4/24/2018	To 4/23/2020
SYLVIA RUSH 1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	From 4/24/2018	To 4/23/2020

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Dates of service	
BAKER TILLY 8219 LEESBURG PIKE #800 VIENNA, VA 22182	From 4/24/2018	To 4/23/2020

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

(Name)

Name and address**If any books of account and records are unavailable, explain why**

BAKER TILLY
8219 LEESBURG PIKE #800
VIENNA, VA 22182

ILYA UMANSKY
1577 SPRING HILL ROAD, SUITE 500
VIENNA, VA 22182

IZETTA CLAYBROOK
1577 SPRING HILL ROAD, SUITE 500
VIENNA, VA 22182

KRISTEN HART
1577 SPRING HILL ROAD, SUITE 500
VIENNA, VA 22182

RICHARD GATTI
1577 SPRING HILL ROAD, SUITE 500
VIENNA, VA 22182

ROSSLYN EDWARDS
1577 SPRING HILL ROAD, SUITE 500
VIENNA, VA 22182

SYLVIA RUSH
1577 SPRING HILL ROAD, SUITE 500
VIENNA, VA 22182

- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

BURKE AND HERBERT BANK
100 SOUTH FAIRFAX ST
ALEXANDRIA, VA 22314

CITY NATIONAL BANK
2855 S. LEJEUNE RD
CORAL GABLES, FL 33134

EAGLE BANK
2001 K STREET
WASHINGTON, DC 20006

HOULIHAN LOKEY CAPITAL INC
10250 CONSTELLATION BOULEVARD
LOS ANGELES, CA 90067-6802

KEY BANC
1301 AVENUE OF AMERICAS
37TH FLOOR
NEW YORK, NY 10019

L'OREAL
10 HUDSON YARDS
FL 18
NEW YORK, NY 10001

M&T BANK
ONE LIGHT ST
BALTIMORE, MD 21202

UNITED BANK
1115 30TH ST NW
WASHINGTON, DC 20007

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ None

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None

Name	Address	Position and nature of any interest	% of interest, if any
DENNIS RATNER	1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	CHIEF EXECUTIVE OFFICER	N/A

(Name)

Name	Address	Position and nature of any interest	% of interest, if any
ANN RATNER	1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	COO UPSCALE, CO-FOUNDER & SP	N/A
GARY RATNER	1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	BUSINESS LEADER - SALON PLAZA	N/A
PHIL HORVATH	1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	PRESIDENT	N/A
LES MARDIKS	1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	SVP GENERAL LEGAL COUNSEL	N/A
TIM LEMIEUX	1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	SVP AND CHIEF INFORMATION OFFICER	N/A
DEBBIE VAN VLAANDERE	1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	SVP, RATNER SALES & OPERATIONS	N/A
LIZ HODGES-FREIHOFFER	1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	SVP MARKETING & GUEST EXP	N/A
LATARICE MCKINNEY	1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	VP TOTAL REWARDS	N/A
LISA RIEVE	1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	VP MERCHANDISING	N/A
PAULA MALLOY	1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	VP, BCC OPS & TCHNCL EDUCATION	N/A

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

Name	Address	Position and nature of any interest	Period during which position or interest was held
DARREN MANGUS	1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	FORMER SENIOR VICE PRESIDENT	From 5/2/2016 To 1/2/2020
RENEE HYDERI	1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	FORMER VP TRAINING & DVLPMNT HOPE 21	From 10/1/2017 To 4/3/2020
RICHARD GATTI	1577 SPRING HILL ROAD, SUITE 500 VIENNA, VA 22182	FORMER CHIEF FINANCIAL OFFICER	From 10/1/2012 To 4/3/2020

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ None

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ None

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 5/14/2020.

x/s/ Phil HorvathPhil HorvathSignature of individual signing on behalf of the debtorPrinted NamePresident of Managing MemberPosition or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes