

Information to identify the case:

Debtor Name	<u>Tuesday Morning Corporation, et al.</u>	EIN:	<u>75-2398532</u>
United States Bankruptcy Court for the:	<u>Northern</u>	District of:	<u>Texas</u> (State)
Case number:	<u>20-31476-HDH-11, Jointly Administered</u>		Date cases filed for chapter 11 <u>05/27/2020</u> MM / DD / YYYY

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Cases

02/20

For the debtors listed above, cases have been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered for each Debtor.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the cases imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtors or the debtors' property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtors. Creditors cannot demand repayment from the debtors by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the cases may be inspected on the website created by Claims and Noticing Agent Epiq Corporate Restructuring, LLC for these chapter 11 cases at <https://dm.epiq11.com/TuesdayMorning>, the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov). Telephonic inquiries may be directed to 855.917.3492 (for U.S. calls) and 503.520.4429 (for calls originating outside of the U.S.).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

<p>1. Debtors' full names:</p> <table> <tr> <td>Tuesday Morning Corporation</td> <td>EIN: 75-2398532</td> <td>Case No. 20-31476-11</td> </tr> <tr> <td>TM Holdings, Inc.</td> <td>EIN: 51-0336658</td> <td>Case No. 20-31477-11</td> </tr> <tr> <td>Tuesday Morning, Inc.</td> <td>EIN: 75-1482994</td> <td>Case No. 20-31478-11</td> </tr> <tr> <td>Friday Morning, LLC</td> <td>EIN: 75-1643440</td> <td>Case No. 20-31479-11</td> </tr> <tr> <td>Days of the Week, Inc.</td> <td>EIN: 75-2794231</td> <td>Case No. 20-31480-11</td> </tr> <tr> <td>Nights of the Week, Inc.</td> <td>EIN: 51-0387141</td> <td>Case No. 20-31481-11</td> </tr> <tr> <td>Tuesday Morning Partners, Ltd.</td> <td>EIN: 75-2794232</td> <td>Case No. 20-31482-11</td> </tr> </table>	Tuesday Morning Corporation	EIN: 75-2398532	Case No. 20-31476-11	TM Holdings, Inc.	EIN: 51-0336658	Case No. 20-31477-11	Tuesday Morning, Inc.	EIN: 75-1482994	Case No. 20-31478-11	Friday Morning, LLC	EIN: 75-1643440	Case No. 20-31479-11	Days of the Week, Inc.	EIN: 75-2794231	Case No. 20-31480-11	Nights of the Week, Inc.	EIN: 51-0387141	Case No. 20-31481-11	Tuesday Morning Partners, Ltd.	EIN: 75-2794232	Case No. 20-31482-11	
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<p>2. All other names used in the last 8 years</p>	f/k/a Friday Morning, Inc.																					
<p>3. Address Applicable to all Debtors</p>	6250 LBJ Freeway Dallas, Texas 75240																					
<p>4. Debtors' attorney</p> <p>HAYNES AND BOONE, LLP 2323 Victory Avenue, Suite 700 Dallas, Texas 75219 Telephone: 214.651.5000 Ian T. Peck Stephen M. Pezanosky Jarom J. Yates Email: ian.peck@haynesboone.com Email: stephen.pezanosky@haynesboone.com Email: jarom.yates@haynesboone.com</p>	<p>Debtors' notice and claims agent (for court documents and case information inquiries):</p> <p>Epiq Website: https://dm.epiq11.com/TuesdayMorning</p> <p>Email Inquiries: TuesdayMorningInfo@epiqglobal.com</p> <p>Hotline: Toll Free (U.S. & Canada) #: 855.917.3492 Non U.S. #: 503.520.4429</p>																					

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<p>5. Bankruptcy clerk's office Documents in these cases may be filed at this address. You may also inspect all records filed in these cases at this office or online at www.pacer.gov, or free of charge on the website for these chapter 11 cases at https://dm.epiq11.com/TuesdayMorning.</p>	<p>1100 Commerce Street, Room 1254 Dallas, Texas 75242</p>	<p>Hours: Mon-Fri. 8:30 4:30 (CT) Contact phone: 214.753.2000</p>
<p>6. Meeting of creditors The debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.</p>	<p>July 2, 2020 at 2:00 p.m. BY TELEPHONE The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p>Trustee: United States Trustee Toll free number: 866.818.4670 Alternate number: 203.480.2179 Participant Code: 3304120</p>
<p>7. Proof of claim deadline</p>	<p>Deadline for filing proof of claim For all creditors (except a governmental unit): For a governmental unit:</p>	<p>September 30, 2020 December 29, 2020</p>
<p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov, any bankruptcy clerk's office or on the case website at https://dm.epiq11.com/TuesdayMorning. Completed proofs of claim may be submitted to Epiq Bankruptcy Solutions, LLC, as the official claims agent for these cases.</p> <p>If by First-Class Mail: Tuesday Morning Corporation, Claims Processing Center C/O Epiq Corporate Restructuring, LLC P.O. Box 4420 Beaverton, OR 97076-4420</p> <p>If by overnight courier or hand delivery: Tuesday Morning Corporation, Claims Processing Center C/O Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd Beaverton, OR 97005</p> <p>Or you may file your claim electronically on the case website: https://dm.epiq11.com/TuesdayMorning and clicking on "File a Claim", or with the bankruptcy court at the following website: www.txnb.uscourts.gov and clicking on "Proof of Claim Filing"</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> ■ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ■ you file a proof of claim in a different amount; or ■ you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office, the case website at https://dm.epiq11.com/TuesdayMorning, or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p> <p><i>For the avoidance of doubt, with respect to nonresidential real property leases, claims arising from the Debtors' rejection of unexpired leases shall include any claims under such unexpired leases as of the Petition Date and such counter-parties shall not be required to file Proofs of Claims with respect to prepetition amounts until the later to occur of (a) the Bar Date (as identified in the Notice of Commencement, as may be amended) or (b) thirty (30) days after the entry of an order approving the rejection of such unexpired nonresidential real property lease.</i></p>		
<p>8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint:</p>	

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9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

INFORMATION FOR THE TELEPHONIC § 341 MEETING OF CREDITORS

Because of developing issues with the COVID-19 virus and the national declaration of emergency by the President of the United States, § 341 Meetings of Creditors (“Meetings”) will be conducted telephonically. The telephone call in numbers and participant code are found on the enclosed Notice.

Additional Dial-In Information:

- (1) You must use a touch-tone phone to participate.
- (2) **Landline preferred.** If you have a choice, use a landline phone, instead of a cell phone. Do not use a speaker phone.
- (3) Dial the call-in number and then enter the participant code, which consists of 7 numbers and is followed by a # sign. Immediately place your phone on mute.
- (4) Make the call from a quiet area where there is as little background noise as possible.
- (5) As more than one Meeting may be held during this period, listen for your case to be called. When your case is called, unmute your phone and identify yourself.
- (6) When speaking during your case, identify yourself.
- (7) Do not put the phone on hold at any time after the call is connected.
- (8) If any party is attending the Meeting from the same location as another party, use separate touch-tone phones to participate.
- (9) Once the case Meeting is finished, hang up.
- (10) If you become disconnected before your Meeting is finished, call back.

Bankruptcy Documents:

Debtors should have their bankruptcy documents available in the event there are questions about the information in the documents.

Recording: The Meetings will be recorded by the trustee or United States Trustee.