UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

In re:		Chapter 11
DBMP LLC,1		Case No. 20-30080 (JCW)
	Debtor.	

EX PARTE APPLICATION FOR ORDER AUTHORIZING THE FUTURE CLAIMANTS' REPRESENTATIVE TO RETAIN AND EMPLOY HULL & CHANDLER, P.A., AS NORTH CAROLINA COUNSEL

Sander L. Esserman (the "Future Claimants' Representative"), as the legal representative for persons that have not yet asserted an asbestos-related personal-injury claim against the above-captioned debtor (the "Debtor") but may in the future assert such a claim (the "Future Claimants"), submits this application (the "Application") for an order, pursuant to sections 105(a) and 524(g) of title 11 of the United States Code (the "Bankruptcy Code") and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), authorizing the Future Claimants' Representative to retain and employ Hull & Chandler, P.A. ("Hull & Chandler") as his North Carolina counsel, effective as of April 16, 2020. In support of this Application, the Future Claimants' Representative relies upon the Declaration of Felton E. Parrish (the "Parrish Declaration"), attached hereto as Exhibit A, and represents as follows:

BACKGROUND

1. On January 23, 2020 (the "<u>Petition Date</u>"), the Debtor commenced this reorganization case by filing a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

The last four digits of the Debtor's taxpayer identification number are 8817. The Debtor's address is 20 Moores Road, Malvern, Pennsylvania 19355.

- 2. On February 14, 2020, the Court entered an order [Docket No. 155] appointing an official committee of asbestos claimants (the "ACC") in this chapter 11 case.
- 3. On May 8, 2020, the Debtor submitted a motion to the Court [Docket No. 286] (the "FCR Appointment Motion") for entry of an order appointing Sander L. Esserman as the Future Claimants' Representative in this chapter 11 case, effective as of April 16, 2020. At a hearing conducted on June 1, 2020, the Court approved the appointment of Mr. Esserman as the Future Claimants' Representative [Docket No. 310] (the "FCR Appointment Order").

JURISDICTION

4. The Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). The statutory predicates for the relief requested herein are sections 105(a) and 524(g) of the Bankruptcy Code, as complemented by Bankruptcy Rule 2014.

RELIEF REQUESTED

5. The Future Claimants' Representative respectfully requests the entry of an order authorizing him to employ as his attorneys and to retain the law firm of Hull & Chandler, effective as of April 16, 2020.

BASIS FOR THE RELIEF SOUGHT

6. Relying upon section 524(g) of the Bankruptcy Code and Rule 2014, courts in chapter 11 cases in this and other districts have authorized legal representatives for future claimants to retain counsel to assist them in performing their duties. See, e.g., In re Bestwall LLC, Ch. 11 Case No. 17-31795 (Bankr. W.D.N.C. 2017); In re Kaiser Gypsum Company, Inc., Ch. 11 Case No. 16-31602 (JCW) (Bankr. W.D.N.C. 2016); In re Yarway Corporation, Ch. 11 Case No. 13-11025 (BLS) (Bankr. D. Del. 2013); In re Rapid-American Corporation, Ch. 11

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Case No. 13-10687 (SMB) (Bankr. S.D.N.Y. 2013); In re Metex Mfg. Corporation, Ch. 11 Case No. 12-14554 (BRL) (Bankr. S.D.N.Y. 2012); In re United Gilsonite Laboratories, Ch. 11 Case No. 11-2032 (Bankr. M.D. Pa. 2011); In re Garlock Sealing Tech., Ch. 11 Case No. 10-31607 (GRH) (Bankr. W.D.N.C. 2010); In re Leslie Controls, Inc., Ch. 11 Case No. 10-12199 (CSS) (Bankr. D. Del. 2010); In re Specialty Products Holding Corp., Ch. 11 Case No. 10-11780 (JKF) (Bankr. D. Del. 2010); In re Durabla Mfg. Company, Ch. 11 Case No. 09-14415 (MFW) (Bankr. D. Del. 2009); In re The Flintkote Company, Ch. 11 Case No. 04-11300 (JKF) (Bankr. D. Del. 2004); In re Mid-Valley, Inc., Ch. 11 Case No. 03-35592 (JKF) (Bankr. W.D. Pa. 2003); In re Met-Coil Systems, Corp., Ch. 11 Case No. 03-12676 (MFW) (Bankr. D. Del. 2003); In re Global Industrial Technologies, Inc., Ch. 11 Case No. 02-21626 (JKF) (Bankr. W.D. Pa. 2002); In re North American Refractories Co., Ch. 11 Case No. 02-20198 (JKF) (Bankr. W.D. Pa. 2002); In re Kaiser Aluminum Corporation, Ch. 11 Case No. 02-10429 (JKF) (Bankr. D. Del. 2002); In re ACandS, Inc., Ch. 11 Case No. 02-12687 (RJN) (Bankr. D. Del. 2002); In re USG Corporation, Ch. 11 Case No. 01-2094 (RJN) (Bankr. D. Del. 2001); In re Federal-Mogul Global Inc., Ch. 11 Case No. 01-10578 (Bankr. D. Del. 2001); In re Pittsburgh Corning Corporation, Ch. 11 Case No. 00-22876 (JKF) (Bankr. W.D. Pa. 2000); In re The Babcock & Wilcox Company, Ch. 11 Case No. 00-10092 (Bankr. E.D. La. 2000); In re Keene Corporation, Ch. 11 Case No. 93-B-46090 (SMB) (Bankr. S.D.N.Y. 1994); and In re Johns-Manville Corporation, Ch. 11 Case No. 82-B-11656 (BRL) (Bankr. S.D.N.Y. 1984).

7. Hull & Chandler is a general practice firm based in Charlotte that maintains a regional and local practice in the areas of corporate, bankruptcy, business litigation, real estate, and personal injury law. Hull & Chandler's bankruptcy practice is led by Felton Parrish, an attorney with twenty years of chapter 11 bankruptcy experience who is admitted to practice in

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the Western District of North Carolina. Mr. Parrish has represented chapter 11 debtors, senior secured and debtor-in-possession lenders, purchasers of assets in 363 sales, parties in bankruptcy litigation, and parties in asbestos-related bankruptcy cases. Hull & Chandler is currently serving as North Carolina counsel to the future claimants' representative appointed in the cases of In re Bestwall LLC, Ch. 11 Case No. 17-31795 (Bankr. W.D.N.C. 2017), in which Mr. Esserman serves as the future claimants' representative, and In re Kaiser Gypsum Company, Inc., Ch. 11 Case No. 16-31602 (JCW) (Bankr. W.D.N.C. 2016). Accordingly, the Future Claimants' Representative believes that Hull & Chandler is well qualified to represent him in this chapter 11 case.

SERVICES TO BE PROVIDED

- 8. The services that Hull & Chandler will perform will enable the Future Claimants' Representative to execute his duties and responsibilities in connection with this chapter 11 case.
- 9. Hull & Chandler will be serving as North Carolina counsel to the Future Claimant's Representative. Given its proximity to this Court, Hull & Chandler will be able to respond quickly to emergency matters in this Court. In addition, the appearance by Hull & Chandler in connection with some of the miscellaneous applications, motions and other matters in this chapter 11 case may, in some instances, be more efficient and cost-effective for the estate.
- 10. Hull & Chandler understands that the Future Claimants' Representative also seeks to retain Young Conaway Stargatt & Taylor, LLP, and Stutzman, Bromberg, Esserman & Plifka, a Professional Corporation, as his counsel in this matter. Hull & Chandler, Young Conaway, and Stutzman Bromberg all will work under the direction of the Future Claimant's Representative.

 The Future Claimant's Representative is committed to managing professional costs, and Hull & Chandler, Young Conaway, and Stutzman, Bromberg have agreed to work closely with the

Future Claimant's Representative to ensure that there is no unnecessary duplication of effort or cost.

- 11. Subject to further orders of this Court, Hull & Chandler will render the following services, among others, to the Future Claimants' Representative:
 - (a) Providing legal advice with respect to the Future Claimants'

 Representative's powers and duties as Future Claimants' Representative for the Future Claimants;
 - (b) Taking any and all actions necessary to protect and maximize the value of the Debtor's estate for the purpose of making distributions to Future Claimants and to represent the Future Claimants' Representative in connection with negotiating, formulating, drafting, confirming and implementing any plan(s) of reorganization, and performing such functions set forth in section 1103(c) of the Bankruptcy Code as are appropriate for a future claimants' representative, or as are reasonably necessary to effectively represent the interests of the Future Claimants;
 - (c) Appearing on behalf of the Future Claimants' Representative at hearings, proceedings before the Court, and meetings and other proceedings in this chapter 11 case, as appropriate;
 - (d) Preparing and filing, on behalf of the Future Claimants' Representative, all applications, motions, objections, answers, orders, reports, and other legal papers as may be necessary and as may be authorized by the Future Claimants' Representative in connection with this case;
 - (e) Representing and advising the Future Claimants' Representative with

respect to any contested matter, adversary proceeding, lawsuit or other proceeding in which the Future Claimants' Representative may become a party or otherwise appear in connection with this chapter 11 case; and,

(f) Performing any other legal services and other support requested by the Future Claimants' Representative in connection with this case.

The services listed above are necessary and essential to the Future Claimants' Representative. Hull & Chandler has agreed to act on the Futures Claimants' Representative's behalf in all of these respects upon the terms set forth in this Application.

12. Local Rule 2014-1 generally provides that, absent extraordinary circumstances, retention applications should be filed within thirty days of the commencement of services. Extraordinary circumstances exist in this case because the Future Claimants' Representative, at the request of the Debtor, began conducting due diligence on April 16, 2020, and the FCR Appointment Order authorized the appointment of the Future Claimants' Representative effective as of April 16, 2020. (FCR Appointment Order, at ¶ 2). At the request of the proposed Future Claimants' Representative, Hull & Chandler also began its work conducting due diligence and preparing for its role as proposed counsel to the proposed Future Claimants' Representative on April 16, 2020. However, because the FCR Appointment Order was not entered until June 1, 2020, the Future Claimants' Representative could not file an application to retain Hull & Chandler as counsel prior to that date. This application has been filed as quickly as reasonably practical following entry of the FCR Appointment Order. Accordingly, the Future Claimants' Representative requests that the retention of Hull & Chandler be deemed effective as of April 16, 2020, which is the same date as the effective date of the appointment of the Future Claimants' Representative pursuant to the FCR Appointment Order

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- 13. Hull & Chandler intends to apply for compensation for professional services rendered in connection with this case and for reimbursement of actual and necessary expenses incurred, in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals* [Docket No. 150] (the "Interim Compensation Order"), and the local rules and further orders of this Court.
- 14. As noted above, the Hull & Chandler attorney who will be primarily responsible for the representation of the Future Claimant's Representative is Felton Parrish. Mr. Parrish's current standard hourly rate is \$425 per hour. Where appropriate, other Hull & Chandler attorneys or paralegals will assist with the representation of the Future Claimant's Representative. The hourly rates for attorneys with Hull and Chandler currently range from \$275 to \$450 per hour, and the legal rate for paralegals is \$100 to \$125 per hour. These hourly rates are subject to periodic adjustments to reflect economic and other conditions.
- 15. The hourly rates set forth above are Hull & Chandler's standard hourly rates for work of this nature. These rates are set at a level designed to fairly compensate Hull & Chandler for the work of its attorneys and paralegals and to cover fixed and routine overhead expenses. It is Hull & Chandler's policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case. The expenses charged to clients include, among other things, telephone and facsimile toll and other charges, mail and express mail charges, special or hand delivery charges, document processing, photocopying charges, charges for mailing supplies (including, without limitation, envelopes and labels) provided by the firm to outside copying services for use in mass mailings, travel expenses, expenses for working meals, computerized research, transcription costs, as well as non-ordinary overhead expenses such as

secretarial and other overtime. Hull & Chandler will charge for these expenses in a manner and at rates consistent with charges made generally to Hull & Chandler's other clients. Hull & Chandler believes that it is fairer to charge these expenses to the clients incurring them than to increase the hourly rates and spread the expenses among all clients.

- 16. Hull & Chandler understands that its fees and expenses in these chapter 11 proceedings will be subject to the requirements of sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules and any order entered by this Court establishing procedures for interim compensation and reimbursement of expenses of professionals.
- 17. Hull & Chandler has informed the Future Claimants' Representative that, except as set forth in the annexed Declaration of Felton E. Parrish, Hull & Chandler represents no other entity in connection with this case, and is disinterested as that term is defined in section §101(14) of the Bankruptcy Code.

BEST INTERESTS OF THE ESTATE

18. For each of the foregoing reasons, the Future Claimants' Representative believes that the retention of Hull & Chandler is in the best interests of the Debtor, its estate and creditors, as well as in the best interests of the Future Claimants.

NOTICE

19. This application is being submitted on an *ex parte* basis pursuant to Local Rule 9013-1(f). Upon entry of an order granting the relief requested, the Future Claimants' Representative will provide notice of entry of the order in accordance with the *Order Establishing Certain Notice, Case Management and Administrative Procedures* [Docket No. 27], and any party in interest shall be entitled to request that the Court reconsider the relief provided within 14 days of service of notice of the order.

WHEREFORE, the Future Claimants' Representative requests entry of an order, substantially in the form attached hereto as <u>Exhibit B</u>, authorizing him to employ and retain the firm of Hull & Chandler to represent him as North Carolina counsel in this chapter 11 case effective as of April 16, 2020, and granting such other and further relief as is just and proper.

Dated: June 9, 2020

Respectfully submitted,

/s/ Felton E. Parrish

Felton E. Parrish (N.C. Bar No. 25448)

HULL & CHANDLER, P.A.

1001 Morehead Square Drive, Suite 450

Charlotte, NC 28203

Telephone: 704-375-8488 Facsimile: 704-375-8487

racsilille: /04-3/3-848/

Email: fparrish@lawyercarolina.com

-and-

James L. Patton, Jr. (DE Bar No. 2202)

Edwin J. Harron (DE Bar No. 3396)

Sharon M. Zieg (N.C. Bar No. 29536, DE Bar No. 4196)

Travis G. Buchanan (DE Bar No. 5595)

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Rodney Square

1000 North King Street

Wilmington, Delaware 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

Email: jpatton@ycst.com

eharron@ycst.com

szieg@ycst.com

tbuchanan@ycst.com

Proposed Counsel to the Future Claimants' Representative

EXHIBIT A

PARRISH DECLARATION

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

In re:	Chapter 11
DBMP LLC, ¹	Case No. 20-30080 (LTB)
Debtor	

DECLARATION OF FELTON E. PARRISH IN SUPPORT OF APPLICATION FOR ORDER AUTHORIZING FUTURE CLAIMANTS' REPRESENTATIVE TO RETAIN AND EMPLOY HULL & CHANDLER, P.A., AND STATEMENT AS COUNSEL TO FUTURE CLAIMANTS' REPRESENTATIVE PURSUANT TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2014(a)

I, FELTON E. PARRISH, hereby state as follows:

- 1. I am a member of the firm of Hull & Chandler, P.A. ("Hull & Chandler"), 1001 Morehead Square Drive, Suite 450, Charlotte, North Carolina 28203. I am admitted to practice law in the states of North Carolina and Georgia and am admitted to practice in the Western District of North Carolina.
- 2. I am authorized to make this declaration (the "<u>Declaration</u>") on behalf of Hull & Chandler. This Declaration is submitted pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure in support of the Application of Sander L. Esserman (the "<u>Future Claimants' Representative</u>") in his capacity as the legal representative for future asbestos-related claimants (the "<u>Future Claimants</u>") in the above-captioned chapter 11 case for an order authorizing the employment of Hull & Chandler as North Carolina counsel to the Future Claimants' Representative (the "<u>Application</u>"), effective as of April 16, 2020.

The last four digits of the Debtor's taxpayer identification number are 8817. The Debtor's address is 20 Moores Road, Malvern, Pennsylvania 19355.

3. At the request of the Future Claimants' Representative, Hull & Chandler began its work conducting due diligence and preparing for its role as counsel to the Future Claimants' Representative on April 16, 2020.

DISINTERESTEDNESS OF PROFESSIONALS

- 4. Hull & Chandler has conducted searches to identify relationships with the Debtor, creditors, and other parties-in-interest (or potential parties-in-interest) in this chapter 11 case as identified in Exhibit 1. Based upon those searches, Hull & Chandler has determined that it (a) does not hold or represent any adverse interest in connection with the matters upon which Hull & Chandler is to be engaged, and (b) is disinterested.
- 5. Hull & Chandler is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, in that Hull & Chandler, its partners, counsel and associates:
 - a. are not creditors, equity security holders or insiders of the Debtor;
 - b. have not been, within two years before the date of the filing of the
 Debtor's chapter 11 petition, directors, officers or employees of the
 Debtor; and
 - c. do not have an interest materially adverse to the interest of the estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtor, or for any other reason.
- 6. From 2013 to 2016, I was a partner with Winston & Strawn, LLP ("Winston"). Winston has been retained as special litigation and international counsel by the Official Committee of Asbestos Personal Injury Claimants (the "ACC") in this case. While a

partner with Winston, I had no involvement with the matters for which Winston is being retained as special counsel in this case.

- 7. An associate with Hull & Chandler, A. Joseph Volta, was employed by the Law Offices of Peter G. Angelos, P.C. (the "Angelos Firm") first as a clerk, and then as an associate, from August 2012 through July 2019. Mr. Volta joined Hull & Chandler in November 2019 from the law firm of DeMayo Law Offices, L.L.P. Mr. Volta's father, Armand J. Volta Jr., is a senior attorney with the Angelos Firm, and the Angelos Firm is a member of the ACC in this case. While with the Angelos Firm, Mr. Volta did not assist with any matter related to the Debtor or any of its affiliates. Mr. Volta will not be working on this matter.
- 8. Hull and Chandler currently represents the legal representative for future claimants in the pending bankruptcy cases of <u>In re Bestwall LLC</u>, Ch. 11 Case No. 17-31795 (Bankr. W.D.N.C. 2017), in which Mr. Esserman is the future claimants' representative, and <u>In re Kaiser Gypsum Company</u>, <u>Inc.</u>, Ch. 11 Case No. 16-31602 (JCW) (Bankr. W.D.N.C. 2016).
- 9. Neither I nor any other attorney at Hull & Chandler represents any interest adverse either to the Future Claimants' Representative or the Debtor herein or its estate in the matters upon which Hull & Chandler is to be engaged.
- 10. Hull & Chandler will periodically review its files during the pendency of this chapter 11 case to ensure that no conflicts or other disqualifying circumstances exist or arise. If any new relevant facts or relationships are discovered or arise, Hull & Chandler will use reasonable efforts to identify such further developments and will promptly file a Supplemental Declaration as Bankruptcy Rule 2014(a) requires.

PROFESSIONAL COMPENSATION

11. Hull & Chandler intends to apply for compensation for professional

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services rendered in connection with this chapter 11 case subject to approval of this Court and in compliance with applicable provisions of the Bankruptcy Code, this Court's Local Rules, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals* [Docket No. 150] (the "Interim Compensation Order"), on an hourly basis, plus reimbursement of actual, necessary expenses and other charges that Hull & Chandler incurs. Hull & Chandler will charge hourly rates for its services in this case that are consistent with the rates it charges in bankruptcy and non-bankruptcy matters of this type. I will be the Hull & Chandler attorney primarily responsible for the representation of the Future Claimant's Representative. My current standard hourly rate is \$425 per hour. Where appropriate, other Hull & Chandler attorneys or paralegals will assist with the representation of the Future Claimant's Representative. The hourly rates for attorneys with Hull and Chandler currently ranges from \$275 to \$450 per hour, and the legal rate for paralegals is \$100 to \$125 per hour. These hourly rates are subject to periodic adjustments to reflect economic and other conditions.

12. It is Hull & Chandler's policy to charge its clients in all areas of practice for all other expenses incurred in connection with the client's case. The expenses charged to clients include among other things, photocopying, scanning, witness fees, travel expenses, including airline upgrade certificates, certain secretarial and other overtime expenses, filing and recordation fees, long distance telephone calls, postage, express mail and messenger charges, computerized legal research charges and other computer services, expenses for working meals and facsimile charges. Hull & Chandler will charge for these expenses in a manner and at rates consistent with charges made generally to its other clients. Hull & Chandler believes that it is fairer to charge these expenses to the particular client rather than increasing the hourly rates and spreading the expenses among all clients.

13. No promises have been received by Hull & Chandler nor by any partner, counsel or associate thereof as to compensation in connection with this case other than in accordance with the provisions of the Bankruptcy Code. Hull & Chandler has no agreement with any other entity to share with such entity any compensation received by Hull & Chandler in connection with this case.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Executed this 9th day of June, 2020.

/s/ Felton E. Parrish

Felton E. Parrish (N.C. Bar No. 25448) HULL & CHANDLER, P.A. 1001 Morehead Square Drive, Suite 450 Charlotte, NC 28203 Telephone: 704-375-8488

Telephone: 704-375-8488 Facsimile: 704-375-8487

Email: fparrish@lawyercarolina.com

Proposed Counsel to the Future Claimants' Representative

EXHIBIT 1 TO THE DECLARATION OF FELTON E. PARRISH

DMBP LLC

INTERESTED PARTIES

Debtor

DMBP LLC

Direct Equity Owner of Debtor

CertainTeed Holding Corporation

Debtor's Direct Non-Debtor Subsidiary

Millwork & Panel LLC

Other Non-Debtor Affiliates

Bayside Port Corporation, Inc.

Bird Incorporated

Carborundum Ceramic Holdings, Inc.

Carborundum Ventures, Inc.

CertainTeed Canada, Inc.

CertainTeed Ceilings Corporation

CertainTeed Gypsum and Ceiling Mfg.,

Inc.

CertainTeed Gypsum Mfg, Inc.

CertainTeed Gypsum NC, Inc.

CertainTeed Gypsum West Virginia, Inc.

CertainTeed Gypsum, Inc.

CertainTeed Holding Corporation

CertainTeed LLC

CertainTeed Gypsum and Ceilings USA,

Inc.

Compagnie de Saint-Gobain

CT Solar Fund I LLC

CTKC Corporation

Fluorocarbon Components, Inc.

Grindwell Norton Ltd.

GS II, Inc.

HCS Corporation

Level Solar Fund IV LLC

MAG-ISOVER K.K.

New West Gypsum Recycling, Inc.

Norton Foreign Affiliates Holding

Corporation

OFI GP Inc.

OFI L.P.

Ottawa Fibre GP Inc

Ottawa Fibre L.P.

P.T. Saint-Gobain Abrasives Indonesia

Phoenix Coating Resources, Inc.

Redcliff Fibre L.P.

Sage Electrochromics, Inc.

Saint-Gobain (SEA) PTE, Ltd

Saint-Gobain Abrasives, Inc.

Saint-Gobain Abrasives. Ltd.

Saint-Gobain Abrasivos S.A. de C.V.

Saint-Gobain Adfors America, Inc.

Saint-Gobain Advanced Ceramics, LLC

Saint-Gobain Building Distribution Ltd.

Saint-Gobain Canada, Inc.

Saint-Gobain Ceramic Materials Pvt. Ltd.

Saint-Gobain Ceramics & Plastics, Inc.

Saint-Gobain Corporation

Saint-Gobain Corporation Foundation

Saint-Gobain Delaware Corporation

Saint-Gobain Finance Corporation

Saint-Gobain Glass Corporation

Saint-Gobain HyComp LLC

Saint-Gobain India Foundation

Saint-Gobain India Pvt. Ltd.

Saint-Gobain Insurance Ltd.

Saint-Gobain Interior Building Distribution

Company

Saint-Gobain KK

Saint-Gobain Materiaux de

Construction S.A.S.

Saint-Gobain Merit, S.De R.L. De C.V.

Saint-Gobain Performance Plastics

(Hangzhou) Co., Ltd.

Saint-Gobain Performance Plastics

Corporation

Saint-Gobain Receivables Corporation

Saint-Gobain Research India Pvt. Ltd.

Saint-Gobain Shared Services Corporation

Saint-Gobain Solar Gard Australia Pty.

Ltd.

Saint-Gobain Solar Gard, LLC

Saint-Gobain TM KK

Sepco Corporation

Societe de Participations Financieres et

Industrielles

The Grid Company GP, Inc.

The Grid Company Limited Partnership

The Grid Company, LLC

Tillsonburg Fibre L.P.

Vertec SAS

Vetrotech Saint-Gobain North America,

Inc.

VIB L.P.

Western Mining and Minerals, Inc.

Zenpure Americas, Inc.

Zenpure Corporation

Z-Tech, LLC

Managers and Officers of the Debtor

D. Lawrence Rayburn

Donald J. Melroy

Joseph N. Bondi

Michael T. Starczewski

Robert J. Panaro

Sean R. Knapp

Vincent F. DiNenna, III

Major Current Business Affiliations of Debtor's Managers

Millwork & Panel LLC

Pennsylvania Association of Notaries

Royersford Outreach (d/b/a Open

Door Ministries)

Tampa Chapter of the American

Constitution Society

Vinyl Siding Institute

Depository and Disbursement Banks

Bank of America, N.A.

J.P. Morgan Chase

Parties to Material Contracts, Unexpired Leases and License Agreements with the Debtor

CertainTeed LLC

CT Corp.

PACE Claim Services

PrincetonClaims Services

Saint-Gobain Corporation

Saint-Gobain Shared Services Corporation

Significant Co-Defendants in Asbestos-Related Litigation

3M Company

A.O. Smith Corporation

Carborundum Company

CBS Corporation

Crane Company

Foster Wheeler Energy Corporation

General Electric Company

Honeywell International Inc.

Industrial Holdings Inc.

Ingersoll Rand Company

JM Manufacturing Company Inc.

Metropolitan Life Insurance Company

Union Carbide Corporation

Westinghouse Electric Corporation

Debtor's Retained Professionals and

Claims Agent

Bates White LLC

Epiq Corporate Restructuring, LLC

Jones Day

Robinson, Bradshaw & Hinson, P.A.

Schiff Hardin LLP

<u>Professionals, Consultants and Service</u> Providers

Caruso Smith Edell Picini P.C.

Cetrulo LLP

Darger Errante Yavitz & Blau LLP

DeHay & Elliston LLP

Dentons LLP

Deutsch Kerrigan LLP

Foley & Lardner LLP

Gordon Thomas Honeywell LLP

Harvey Kruse

Hawkins & Parnell

Heyl Royster

Kalinoski & Chaplinsky

Maron & Marvel

Miles & Stockbridge

Paine Tarwater Bickers & Tillman LLP

Polsinelli LLP Swartz Campbell LLC Vorys Sater Seymour & Pease LLP Wilbraham Lawler & Buba Wilson Elser Moskowitz Edelman & Dicker LLP

Known Professionals for Certain Non-Debtor Parties in Interest

Goodwin Procter LLP

Major Suppliers of Goods and Services

CertainTeed LLC Saint-Gobain Corporation Saint-Gobain Shared Services Corporation

Law Firms with the Most Significant Representation of Asbestos Claimants

Baron & Budd, PC Belluck & Fox, LLP Brookman, Rosenberg, Brown & Sandler Cooney & Conway, LLC Early Lucarelli Sweeney Flint Law Firm George & Farinas, LLP Goldberg, Persky & White, P.C. Goldenberg Heller Antognoli & Rowland, PC The Gori Law Firm James F. Humphreys & Associates L.C. Kazan, Mcclain, Satterley & Greenwood PLC Kelley & Ferraro, LLP Law Offices of Peter G. Angelos, PC Maune Raichle Hartley French & Mudd, LLC Motley Rice, LLC O'Brien Law Firm, PC Richardson, Patrick, Westbrook & Brickman, LLC

Shrader & Associates, L.P.
Simmons Hanly Conroy LLC
SWMW Law, LLC
The Ferraro Law Firm
The Law Offices of Peter T. Nicholl
Weitz & Luxenberg, PC
Wilentz, Goldman & Spitzer

Committee of Asbestos Personal Injury Claimants

Cohen, Placitella & Roth, P.C.
Cooney & Conway
Goldberg Persky White, P.C.
Kazan, McClain, Satterly
& Greenwood PLC
Law Offices of Peter G. Angelos, P.C.
Maune Raichle Hartley French &
Mudd, LLC
Shrader & Associates, L.L.P.
SWMW Law, LLC
The Gori Law Firm
The Shepard Law Firm
Weitz & Luxenberg, P.C.

<u>Professionals to the Committee of</u> <u>Asbestos Personal Injury Claimants</u>

Caplin & Drysdale, Chartered Hamilton Stephens Steele + Martin, PLLC Robinson & Cole, LLP Winston & Strawn, LLP FTI Consulting, Inc.

Proposed Professional to the Committee of Asbestos Personal Injury Claimants

Legal Analysis Systems, Inc.

Major Sureties

Travelers Casualty and Surety Company of America

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Employees of the Bankruptcy Administrator's Office for the Western District of North Carolina

Alexandria Kenny Anne Whitley David Shepherd Katrina Adams Sarah Scholz Shelley K. Abel

Bankruptcy Judges for the Western District of North Carolina

Judge George Hodges (Charlotte)
Judge J. Craig Whitley (Charlotte)
Judge Laura T. Beyer (Charlotte)

EXHIBIT B

UNITED STATES BANKRUPTCY COURT WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

In re:		Chapter 11
DBMP LLC, ¹		Case No. 20-30080 (LTB)
	Debtor.	

EX PARTE ORDER AUTHORIZING RETENTION AND EMPLOYMENT OF HULL & CHANDLER AS NORTH CAROLINA COUNSEL FOR THE FUTURE CLAIMANTS' REPRESENTATIVE

Upon the application of Sander L. Esserman, the legal representative (the "Future Claimants' Representative") for future asbestos claimants (the "Future Claimants") for the issuance and entry of an order, pursuant to sections 105(a) and 524(g) of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code") and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), authorizing and approving the retention and employment of Hull & Chandler, P.A. ("Hull & Chandler") as attorneys for the Future Claimants' Representative, effective as of April 16, 2020 [Docket No. ___] (the "Application"); and upon the Declaration of Felton E. Parrish, a partner of Hull & Chandler (the "Parrish Declaration"); and the Court being satisfied that (i) Hull & Chandler does not represent

The last four digits of the Debtor's taxpayer identification number are 8817. The Debtor's address is 20 Moores Road, Malvern, Pennsylvania 19355.

any interest adverse to the above-captioned debtor and debtor-in-possession (the "<u>Debtor</u>") or its estate, (ii) Hull & Chandler is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code, and (iii) the retention and employment of Hull & Chandler is necessary and would be in the best interests of the Debtor, its estate and creditors as well as in the best interest for the Future Claimants' Representative and of the Future Claimants; and after due deliberation and sufficient cause appearing therefor; it is hereby

ORDERED, that the Application is hereby granted and approved; and it is further ORDERED, that in accordance with sections 105(a) and 524(g) of the Bankruptcy Code and Bankruptcy Rule 2014, the Future Claimants' Representative is authorized and empowered to retain and employ Hull & Chandler as North Carolina counsel to represent him in this case effective as of April 16, 2020; and it is further

ORDERED, that Hull & Chandler shall be compensated in such amounts as may be allowed by this Court upon the filing of appropriate applications for allowance of interim or final compensation in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, the Bankruptcy Rules, and any order entered by this Court establishing procedures for interim compensation and reimbursement of expenses of professionals; and it is further,

ORDERED, that pursuant to Local Rule 9013-1(f), any party shall be entitled to request a hearing or request that the Court reconsider entry of this Order by filing a motion for reconsideration within fourteen (14) days of service of this Order.