

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

TECHNIPLAS, LLC,
et al.,

Debtors.¹

Chapter 11

Case No. 20-11049 (LSS)

(Jointly Administered)

**STATEMENT OF FINANCIAL AFFAIRS FOR
WEIDPLAS NORTH AMERICA, LLC (CASE NO. 20-11053 (LSS))**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Techniplas, LLC (7921); DMP Monterrey Holdings LLC (5888); DMP International Holdings, LLC (5922); Nyloncraft, Inc. (6035); Nyloncraft of Michigan, LLC (9613); DMP Exports Inc. (2366); Techniplas Finance Corp. (8207); and WEIDPLAS North America, LLC (6945). The address of the Debtors' corporate headquarters is N44 W33341 Watertown Plank Road, Nashotah, Wisconsin 53058.

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Case No. 20-11049 (LSS)

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

The debtors and debtors in possession in the above captioned cases (collectively, the “**Debtors**” or “**Company**”) have filed their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”). The Debtors, with the assistance of their legal and financial advisors, prepared the Schedules and Statements in accordance with section 521 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

Andrew Hinkelman has signed each set of the Schedules and Statements. Mr. Hinkelman serves as the Co-Chief Restructuring Officer for the Debtors, and he is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Hinkelman has necessarily relied upon the efforts, statements, advice, and representations of personnel of the Debtors and the Debtors’ legal and financial advisors. Given the scale of the Debtors’ business and the number of plants covered by the Schedules and Statements, Mr. Hinkelman has not (and

could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made every reasonable effort to ensure the accuracy and completeness of the Schedules and Statements, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors hereby reserve their rights to amend and supplement the Schedules and Statements as may be necessary or appropriate.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein, and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event shall the Debtors or their agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost

business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Global Notes and Overview of Methodology

1. **Description of Cases.** On May 6, 2020 (the “**Petition Date**”), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code, hereby commencing the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”). The Debtors are operating their businesses and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On May 8, 2020, the Court entered an order for the joint administration of the Chapter 11 Cases [Docket No. 61]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. The information provided herein, except as otherwise noted, is reported as of the Petition Date.
2. **Global Notes Control.** These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs* (the “**Global Notes**”) pertain to and comprise an integral part of each of the Debtors’ Schedules and Statements and should be referenced in connection with any review thereof. In the event that the Schedules and Statements conflict with these Global Notes, these Global Notes shall control.
3. **Reservations and Limitations.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, as noted above, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and supplement the Schedules and Statements as may be necessary or appropriate. Nothing contained in the Schedules and Statements constitutes a waiver of any of the Debtors’ rights or an admission of any kind with respect to these Chapter 11 Cases, including, but not limited to, any rights or claims of the Debtors against any third party or issues involving substantive consolidation, equitable subordination, or defenses or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.
 - (a) **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtors, any assertion made therein or herein, or a waiver of the Debtors’ rights to dispute any claim or assert any cause of action or defense against any party.

- (b) **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.
- (c) **Classifications.** Listing (i) a claim on Schedule D as “secured,” (ii) a claim on Schedule E/F as “priority” or “unsecured,” or (iii) a contract on Schedule G as “executory” or “unexpired” does not constitute an admission by the Debtors of the legal rights of the claimant or contract counterparty, or a waiver of the Debtors’ rights to recharacterize or reclassify such claim or contract.
- (d) **Claims Descriptions.** Any failure to designate a claim on a given Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent,” or “unliquidated.” The Debtors reserve all rights to dispute, or assert offsets or defenses to, any claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as “disputed,” “contingent,” or “unliquidated” or object to the extent, validity, enforceability, priority, or avoidability of any claim. Moreover, listing a claim does not constitute an admission of liability by the Debtor against which the claim is listed or by any of the Debtors. The Debtors reserve all rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation.
- (e) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.
- (f) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action (filed or potential) against third parties as assets in their Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtors reserve all rights with respect to any causes of action, and nothing in these Global Notes or the Schedules and Statements should be construed as a waiver of any such causes of action.

- (g) **Intellectual Property Rights.** Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.
- (h) **Insiders.** In the circumstance where the Schedules and Statements require information regarding “insiders” the Debtors have included information with respect to the individuals who the Debtors believe are included in the definition of “insider” set forth in section 101(31) of the Bankruptcy Code during the relevant time periods. Such individuals may no longer serve in such capacities. In the interest of additional disclosure, the Debtors have also included certain individuals who may have officer titles in their responses to Statements, Part 13, Question 28.

The listing of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed an admission of any fact, right, claim, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for the purposes of determining control of the Debtors, the extent to which any individual exercised management responsibilities or functions, corporate decision-making authority over the Debtors, or whether such individual could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or any other purpose.

- (i) **Miscellaneous.** Unless stated otherwise in the Statements or Schedules, “**BAML**” means Bank of America Merrill Lynch, n/k/a BoFA Securities.

4. **Methodology.**

- (a) **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled to the financial statements of each Debtor. The Debtors have historically maintained books and records among business units rather than on an entity by entity basis. The Schedules and Statements reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

- (b) **Confidential Information.** In certain instances, the sensitivity of certain information may require its omission from the Schedules and Statements. To the extent possible, the alterations, redactions, consolidations, and omissions have been limited to the extent determined by the Debtors to be necessary or appropriate to protect the Debtors or third parties while also providing interested parties with sufficient information in response to the Schedules and Statements.
- (c) **Duplication.** Certain of the Debtors' assets, liabilities, and prepetition payments may properly be disclosed in response to multiple parts of the Statements and Schedules. To the extent these disclosures would be duplicative, the Debtors have determined to only list such assets, liabilities and prepetition payments once.
- (d) **Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of May 6, 2020. Market values may vary, at certain times materially, from net book values. The Debtors believe that it would be an inefficient use of estate assets for the Debtors to obtain the current market values of their property. Accordingly, the Debtors have indicated in the Schedules and Statements that the values of certain assets and liabilities are undetermined. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtors with respect to such asset.
- (e) **Property and Equipment.** Unless otherwise indicated, owned property and equipment are valued at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third-party lessors. To the extent possible, any such leases are listed in the Schedules and Statements. Nothing in the Schedules and Statements is, or should be construed as, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all rights with respect thereto.
- (f) **Allocation of Liabilities.** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change.
- (g) **Undetermined Amounts.** The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

- (h) **Unliquidated Amounts.** Amounts that could not be fairly quantified by the Debtors are scheduled as “unliquidated.”
- (i) **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- (j) **Court Orders.** Pursuant to certain orders (collectively, the “**First Day Orders**”) the Bankruptcy Court entered in the Chapter 11 Cases relating to motions filed by the Debtors on or about the Petition Date, the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, lienholders, critical and foreign vendors, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders and, therefore, generally are not listed in the Schedules and Statements. Regardless of whether such claims are listed in the Schedules and Statements, to the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities. Nothing contained herein should be deemed to alter the rights of any party in interest to contest a payment made pursuant to an order of the Bankruptcy Court where such order preserves the right to contest.
- (k) **Intercompany Claims.** Receivables and payables among the Debtors are used for accounting purposes only.
- (l) **Guarantees and Other Secondary Liability Claims.** The Debtors have exercised reasonable efforts to locate and identify guarantees in their executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees have been identified, they have been included in the relevant Schedules G and H for the affected Debtor or Debtors. The Debtors may have inadvertently omitted guarantees embedded in their contractual agreements and may identify additional guarantees as they continue their review of their books and records and contractual agreements. The Debtors reserve their rights, but are not required, to amend the Schedules and Statements if additional guarantees are identified.
- (m) **Excluded Assets and Liabilities.** The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: certain deferred charges, accounts, or reserves recorded only for purposes of complying with the requirements of GAAP; deferred tax assets and liabilities; goodwill and other intangibles; deferred revenue accounts; and certain accrued liabilities

including, but not limited to, accrued salaries and employee benefits.² Other immaterial assets and liabilities may also have been excluded.

- (n) **Executory Contracts.** While commercially reasonable efforts have been made to ensure the accuracy of the body of executory contracts and unexpired leases identified (collectively, the “**Agreements**”), inadvertent errors, omissions or over-inclusion may have occurred. Moreover, the Debtors may have inadvertently failed to identify an executory contract with its rightful Debtor. The Debtors may have entered into various other types of Agreements in the ordinary course of its business, such as indemnity agreements, supplemental agreements, amendments/letter agreements, nondisclosure agreements and confidentiality agreements. The Debtors reserve all of their rights with respect to such agreements. Omission of an Agreement does not constitute an admission that such omitted Agreement is not an executory contract or unexpired lease.
- (o) **Liens.** The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any liens.
- (p) **Fiscal Year.** Each Debtor’s fiscal year ends on or about December 31.
- (q) **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
- (r) **Umbrella or Master Agreements.** Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.
- (s) **Setoffs.** The Debtors routinely incur setoffs and net payments in the ordinary course of business. Such setoffs and nettings may occur due to a variety of transactions or disputes. Although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors’ Schedules and Statements. The Debtors reserve all rights to challenge on any grounds any setoff and/or recoupment rights purportedly exercised or alleged by creditors.

² See note 5(e) herein for further discussion related to disclosure of wages and employee benefits.

5. Specific Schedules Disclosures.

- (a) **Schedule A/B, Part 2.** The bank account balances listed reflect bank balances as of the Petition Date.
- (b) **Schedule A/B, Part 2, Question 8.** Negative amounts are listed in some cases, which are typically the result of unreconciled accounts, accruals, and elimination entries.
- (c) **Schedule A/B Part 10, Questions 60-65.** As reflected in Schedule A/B, the book values of the intangibles and intellectual property listed therein is unavailable as such values are not ordinarily recorded in the Debtors' business.
- (d) **Schedule A/B Part 11, Question 70.** Please refer to Schedule G for a listing of all executory contracts. The valuations as to the Debtors' interest in these agreements is unknown at the time of filing.
- (e) **Schedule A/B Part 11, Questions 71.** The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.
- (f) **Schedules E/F.** Pursuant to the *Final Order Authorizing the Debtors To (I) Pay Prepetition Wages and Compensation; (II) Continue Certain Employee Benefits and Incentive Programs; and (III) Continue Certain Health and Insurance Benefits* [Docket No. 215] (the "**Wages Order**") the Debtors received final authority to pay certain prepetition obligations, including to pay employee wages and other employee benefits, in the ordinary course of business. The Debtors believe that any non-insider employee claims for prepetition amounts related to ongoing payroll and benefits, whether allowable as a priority or nonpriority claim, have been or will be satisfied, and such satisfied amounts are not listed on Schedule E.

Moreover, certain balances are negative due to contingent amounts owing to the Debtors, or other unreconciled amounts, which are not reflected in Schedule F.

- (g) **Schedule G.** The Debtors' businesses are complex. Although the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts and unexpired leases of each of the Debtors and commercially reasonable efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions, or over-inclusion may have

occurred. Certain information, such as the contractual information of the counterparty, may not be included where such information could not be obtained using the Debtors' reasonable efforts; in cases where contract counterparty information could not be identified, such contracts have been listed on Schedule G of Techniplas, LLC. Likewise, despite the Debtors' commercially reasonable efforts, the contracts listed on Schedule G potentially could have counterparties, obligors, third party beneficiaries or similar parties that are inadvertently not listed on Schedule G. Due to confidentiality and other reasons, non-disclosure, confidentiality, and similar agreements are not listed on Schedule G.

Listing a contract or lease on Schedule G does not constitute an admission by the Debtors as to the validity or enforceability of any such contract or lease, an admission that such contract is an executory contract or unexpired lease, or an admission that such contract or lease was in effect on the Petition Date.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry, and certain of the foregoing has been deemed to be non-executory and therefore was not included on schedule G.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificated, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

6. Specific Statements Disclosures.

- (a) **Statements, Part 2, Questions 3 & 4 – Payment to Creditors.** As noted above, the Debtors use a centralized cash management system. However, disbursements are recorded on an entity by entity basis. Additionally, as noted above, in the ordinary course, the Debtors engage in intercompany transactions and transfers amongst themselves related to, among other things, the expenses of conducting certain of their manufacturing and production operations. As a result, certain of the

payments listed in Question 3 of the Statements may have been made by Techniplas, LLC on behalf of one or more Debtors. To the extent: (i) a person qualified as an “insider” in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became an insider, the Debtors have only listed those payments made while such person was defined as an insider in Statements, Part 2, Question 4.

- (b) **Statements, Part 2, Question 6 – Setoffs.** For a discussion of setoffs and nettings incurred by the Debtors, refer to paragraph 4(s) of these Global Notes.
- (c) **Statements, Part 6, Question 11 – Payments Related to Bankruptcy.** As noted above certain payments have been made by Techniplas, LLC on behalf of one or more Debtors, including disbursements made for professional fees on behalf of all Debtors.
- (d) **Statements, Part 6, Question 11 – Previous Locations.** The beginning occupancy dates for certain locations is unknown for various reasons including acquisitions of locations already in operation.
- (e) **Statements, Part 10, Question 20 – Off-Premises Storage.** The Debtors have not disclosed in response to this question any owned in-transit inventory which includes shippers that are holding goods in-transit, including, but not limited to, goods on ships, in trucks, or in warehouses where they may be temporarily stored during the transport process.
- (f) **Statements, Part 11, Question 21 – Property the Debtor Holds or Controls that the Debtor Does Not Own.** While the Debtors have, through commercially reasonable efforts, identified consigned goods and materials that are held by the Debtors, the value of such goods and materials could not be ascertained.
- (g) **Statements, Part 13, Question 26d – Books, Records, and Financial Statements.** The Debtors provide certain parties, such as banks, auditors, potential investors, vendors, and financial advisors, with financial statements that may not be part of a public filing. The Debtors do not maintain complete lists or other records tracking such disclosures. Therefore, the Debtors have not provided full lists of these parties in their Responses to Statement Question 26d.
- (h) **Statements, Part 13, Question 27 – Inventories.** Unknown inventory counts indicate inventories that were started, but never completed.
- (i) **Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Distributions by the Debtors to their directors and officers are listed on the attachment to Question 4. Certain directors and executive officers of the Company are also directors and executive officers of certain of the

Company's Debtor affiliates. To the extent payments to such individuals are not listed in the response to Question 4 on the Statements for such Debtor affiliates, they did not receive payment for their services as directors or executive officers of these entities. Certain of the Debtors' directors and executive officers received distributions net of tax withholdings in the year preceding the Petition Date. The amounts listed under Question 4 reflect the gross amounts paid to such directors and executive officers, rather than the net amounts after deducting for tax withholdings.

Moreover, the Debtors believe Agility Global Technologies LLC is likely not an insider as defined in the Bankruptcy Code. However, because the payments include compensation of Ali El-Haj, the Debtors' interim Chief Executive Officer, and Courtney Enghauser, Senior Financial Consultant, the Debtors have listed such payments out of an abundance of caution.

Fill in this information to identify the case:Debtor Weidplas North America, LLCUnited States Bankruptcy Court for the: District of DelawareCase number 20-11053
(if known)☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
FROM THE BEGINNING OF THE FISCAL YEAR TO FILING DATE:	From 1/1/2020	To 5/6/2020	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$3,773,275.52
FOR PRIOR YEAR:	From 1/1/2019	To 12/31/2019	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$14,478,774.24
FOR THE YEAR BEFORE THAT:	From 1/1/2018	To 12/31/2018	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$33,700,194.80

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/1/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

SEE ATTACHED EXHIBIT 3

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/1/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
REESE, SYLVIA Case number UNKNOWN	EEOC	EEOC	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
SODECIA N.A., INC. Case number 43-CV-2019-900625	SUBLEASE	CIRCUIT COURT OF LEE COUNTY, ALABAMA	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs.

Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

Part 9: Personal Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?
☒ No. Go to Part 10.
☐ Yes. Fill in below:

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

23. **Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**
- ☒ No
- ☐ Yes. Provide details below.
24. **Has the debtor notified any governmental unit of any release of hazardous material?**
- ☒ No
- ☐ Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**
- List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.
- ☒ None
26. **Books, records, and financial statements**
- 26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.
- ☐ None
- | Name and address | Dates of service |
|---|-----------------------------|
| CHRIS MIESKA
N44 W33341 WATERTOWN PLANK ROAD
NASHOTAH, WI 53058 | From 4/29/2019 To PRESENT |
| CHRISTINA M. TARANTINO
N44 W33341 WATERTOWN PLANK ROAD
NASHOTAH, WI 53058 | From 10/30/2013 To 3/2/2019 |
| DAVID KNILL
N44 W33341 WATERTOWN PLANK ROAD
NASHOTAH, WI 53058 | From 8/15/2015 To PRESENT |
- 26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.
- ☒ None
- 26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.
- ☐ None
- | Name and address | If any books of account and records are unavailable, explain why |
|--|--|
| BAKER TILLY VIRCHOW KRAUSE, LLP
777 EAST WISCONSIN
FLOOR 32
MILWAUKEE, WI 53202 | |
| DAVID KNILL
N44 W33341 WATERTOWN PLANK ROAD
NASHOTAH, WI 53058 | |
- 26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.
- ☐ None
- | Name and address |
|--|
| AMZAK CAPITAL MANAGEMENT, LLC
980 N. FEDERAL HWY., #315
BOCA RATON, FL 33432 |
| ARGO GROUP US, INC
10101 REUNION PL., #500
SAN ANTONIO, TX 78216 |
| AUSTI LLC
222 VIA MARNELL WAY
LAS VEGAS, NV 89119 |
| BLACKROCK ADVISORS, LLC
55 E. 52ND ST.
NEW YORK, NY 10055 |

(Name)

Name and address

CITADEL ADVISORS, LLC
 131 S. DEARBORN ST., 37TH FL.
 CHICAGO, IL 60603
 CITIGROUP GLOBAL MARKETS, INC.
 390 GREENWICH STREET
 NEW YORK, NY 10013
 CM INVESTMENT PARTNERS, LLC
 601 LEXINGTON AVENUE, 26TH FLOOR
 NEW YORK, NY 10022
 CONCISE CAPITAL MANAGEMENT, L.P.
 1111 BRICKELL AVE., #1525
 MIAMI, FL 33131
 COURAGE CAPITAL MANAGEMENT, LLC
 4400 HARDING RD., 5TH FL. # 503
 NASHVILLE, TN 37205
 ECHELON INVESTMENT PARTNERS, L.P.
 850 NEW BURTON ROAD SUITE 201
 DOVER, DE 19904
 ENSIGN PEAK ADVISORS, INC.
 60 E. SOUTH TEMPLE ST. #400
 SALT LAKE CITY, UT 84150
 FIERA CAPITAL CORPORATION (ASSET MANAGEMENT)
 1501 MCGILL COLLEGE AVE., #800
 MONTREAL, QC H3A 3M8
 CANADA
 GARLAND BUSINESS CORP.
 4 CHEMIN DU PORT-NOIR
 GENEVA 01207
 SWITZERLAND
 GRAHAM CAPITAL MANAGEMENT, L.P.
 40 HIGHLAND AVE.
 ROWAYLON, CT 6853
 H.I.G. CAPITAL MANAGEMENT, LLC / BAYSIDE CAPITAL
 1001 BRICKELL BAY DR., 27TH FL.
 MIAMI, FL 33131
 LONGFELLOW INVESTMENT MANAGEMENT COMPANY, LLC
 20 WINTHROP SQUARE
 BOSTON, MA 2110
 MACKAY SHIELDS, LLC
 1345 AVENUE OF THE AMERICAS, 43 FL.
 NEW YORK, NY 10105
 MANNING & NAPIER ADVISORS, LLC
 290 WOODCLIFF DR.
 FAIRPORT, NY 14450
 MEDLEY CAPITAL, LLC
 280 PARK AVE., 6TH FL. EAST
 NEW YORK, NY 10017
 MORGAN STANLEY INVESTMENT MANAGEMENT INC.
 522 FIFTH AVE.
 NEW YORK, NY 10036
 NEW YORK LIFE INVESTMENT MANAGEMENT, LLC
 1180 AVE. OF THE AMERICAS
 NEW YORK, NY 10036
 NUVEEN ASSET MANAGEMENT, LLC
 333 W. WACKER DR.
 CHICAGO, IL 60606
 PERITUS I ASSET MANAGEMENT, LLC
 1216 STATE ST., 4TH FL.
 SANTA BARBARA, CA 93101
 RIVA RIDGE CAPITAL MANAGEMENT, L.P.
 55 FIFTH AVE., #1808
 NEW YORK, NY 10003
 ROBUS CAPITAL MANAGEMENT, LTD
 NINE PERCY STREET
 LONDON W1T 1DL
 UNITED KINGDOM

Name and address

SCOTT'S COVE MANAGEMENT, LLC
400 MADISON AVENUE, 10TH FLOOR
NEW YORK, NY 10017

SEMPER CAPITAL MANAGEMENT, L.P.
52 VANDERBILT AVENUE, SUITE 401
NEW YORK, NY 10017

SILVERBACK ASSET MANAGEMENT, LLC
1414 RALEIGH RD., #250
CHAPEL HILL, NC 27517

UNITED EQUITIES CO. LLC
160 BROADWAY, SUITE 1
NEW YORK, NY 10038

WESTERN ASSET MANAGEMENT COMPANY
385 E. COLORADO BLVD
PASADENA, CA 91101

Z-CAPITAL PARTNERS, LLC
TWO CONWAY PARK, 150 FIELD DR., #300
LAKE FOREST, IL 60045

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ None

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
SAMIK BHATTACHARYA	12/20/2018	\$3,019,139.13 COST
Name and address of the person who has possession of inventory records		
DAVID FIELDS 204 ENTERPRISE DR. AUBURN, AL 36830		
SAMIK BHATTACHARYA	12/27/2019	\$2,807,312.48 COST
Name and address of the person who has possession of inventory records		
DAVID FIELDS 204 ENTERPRISE DR. AUBURN, AL 36830		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

☐ None

Name	Address	Position and nature of any interest	% of interest, if any
BOB BRZOZOWSKI	N44 W33341 WATERTOWN PLANK ROAD NASHOTAH, WI 53058	SECRETARY	
DAVID KNILL	N44 W33341 WATERTOWN PLANK ROAD NASHOTAH, WI 53058	TREASURER	
TECHIPLAS, LLC	N44 W33341 WATERTOWN PLANK ROAD NASHOTAH, WI 53058	MANAGER MEMBER	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ None

Name	Address	Position and nature of any interest	Period during which position or interest was held
MATT MIKLOS	N44 W33341 WATERTOWN PLANK ROAD NASHOTAH, WI 53058	CONTROLLER	From 3/9/2015 To 8/2/2019

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☒ None

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ None

Name of the parent corporation

Employer identification number of the parent corporation.

TECHNIPLAS, LLC

27-2217921

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ None

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 6/15/2020.

x 

Signature of individual signing on behalf of the debtor

Andrew Hinkelman

Printed Name

Chief Restructuring Officer

Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

Statement of Financial Affairs - Exhibit 3

Weidplas North America, LLC. 20-11053

Claimant	Check Date	Check Amount	Reasons for Payment
A. SCHULMAN	02/12/2020	\$15,130.50	GOODS AND SERVICES
CHUCK CALHOUN	02/26/2020	\$13,617.15	GOODS AND SERVICES
HUETTENSTRASSE 130-138			
KERPEN (SINDORF) 50170		\$28,747.65	
GERMANY			
A-1 EMPLOYMENT INC.	02/07/2020	\$1,178.18	GOODS AND SERVICES
400 S. 8TH STREET SUITE 101	02/12/2020	\$4,155.92	GOODS AND SERVICES
OPELIKA, AL 36801	02/14/2020	\$4,463.19	GOODS AND SERVICES
	02/21/2020	\$3,221.53	GOODS AND SERVICES
	02/28/2020	\$4,839.90	GOODS AND SERVICES
	03/06/2020	\$6,575.49	GOODS AND SERVICES
	03/20/2020	\$16,812.30	GOODS AND SERVICES
	04/17/2020	\$16,108.11	GOODS AND SERVICES
	04/28/2020	\$13,008.52	GOODS AND SERVICES
		\$70,363.14	
ABS QUALITY EVALUATIONS	03/06/2020	\$8,229.10	GOODS AND SERVICES
1711 CITY PLAZA DRIVE	03/20/2020	\$13,234.22	GOODS AND SERVICES
SPRING, TX 77389		\$21,463.32	
ADVANCED COMPOSITES, INC.	02/28/2020	\$13,080.00	GOODS AND SERVICES
ED FITZGERALD	04/17/2020	\$3,480.00	GOODS AND SERVICES
3066 SIDCO DRIVE		\$16,560.00	
NASHVILLE, TN 37204			
ALABAMA POWER COMPANY	02/14/2020	\$37,781.73	GOODS AND SERVICES
ANDREW CARDEN	03/20/2020	\$46,526.91	GOODS AND SERVICES
PO BOX 830728	04/21/2020	\$30,338.96	GOODS AND SERVICES
BIRMINGHAM, AL 35283		\$114,647.60	
ALABAMA SELR INSURED	03/03/2020	\$3,477.57	GOODS AND SERVICES
PO BOX 3488/DEPT. 05-087	04/02/2020	\$3,477.57	GOODS AND SERVICES
TUPELO, MS 38803-3488		\$6,955.14	
ALLSAFE SUPPLY, LLC	02/21/2020	\$2,367.00	GOODS AND SERVICES
BRIEN CORNETT	03/20/2020	\$6,917.50	GOODS AND SERVICES
513 OLIVER ROAD		\$9,284.50	
MONTGOMERY, AL 36117			
ANDERSON BENSON INSURANCE	02/07/2020	\$3,451.49	GOODS AND SERVICES
GEORGE ANDERSON	02/14/2020	\$9,589.00	GOODS AND SERVICES
3322 WEST END AVENUE	03/06/2020	\$13,040.49	GOODS AND SERVICES
NASHVILLE, TN 37203	04/17/2020	\$13,040.49	GOODS AND SERVICES
		\$39,121.47	
BAKER TILLY VIRCHOW KRAUSE, LLP	02/07/2020	\$6,658.10	GOODS AND SERVICES
777 E WISCONSIN AVE	03/20/2020	\$4,366.95	GOODS AND SERVICES
MILWAUKEE, WI 53202-5313		\$11,025.05	

Statement of Financial Affairs - Exhibit 3

Weidplas North America, LLC. 20-11053

Claimant	Check Date	Check Amount	Reasons for Payment
BANK OF AMERICA	02/18/2020	\$1,396.32	GOODS AND SERVICES
FINANCIAL CENTRE	02/26/2020	\$11,958.93	GOODS AND SERVICES
2 KING EDWARD STREET	03/16/2020	\$1,448.65	GOODS AND SERVICES
LONDON EC1A 1HQ	03/25/2020	\$3,030.58	GOODS AND SERVICES
	04/15/2020	\$1,483.94	GOODS AND SERVICES
	04/27/2020	\$3,369.57	GOODS AND SERVICES
		\$22,687.99	
BASELL USA	03/03/2020	\$10,476.03	GOODS AND SERVICES
MELISSA KORYABINA	03/19/2020	\$7,800.00	GOODS AND SERVICES
3801 WEST CHESTER PIKE			
NEWTON SQUARE, PA 19073		\$18,276.03	
CAROLINA HANDLING, LLC	02/12/2020	\$7,867.00	GOODS AND SERVICES
4835 SIRONA DR, STE 100	02/14/2020	\$2,213.98	GOODS AND SERVICES
CHARLOTTE, NC 28273	03/06/2020	\$7,351.73	GOODS AND SERVICES
	03/20/2020	\$2,808.93	GOODS AND SERVICES
	04/21/2020	\$7,351.73	GOODS AND SERVICES
	04/28/2020	\$2,213.98	GOODS AND SERVICES
		\$29,807.35	
CITY OF AUBURN	02/07/2020	\$11,832.54	GOODS AND SERVICES
144 TICHENOR AVE	03/06/2020	\$5,916.27	GOODS AND SERVICES
SUITE 6	04/17/2020	\$5,916.27	GOODS AND SERVICES
AUBURN, AL 36830		\$23,665.08	
CONCOURS MOLD ALABAMA INC.	02/07/2020	\$13,000.00	GOODS AND SERVICES
CHARLES W. MOORE		\$13,000.00	
651 24TH STREET S.W.			
CULLMAN 35055			
CREED MONARCH, INC.	03/20/2020	\$10,800.00	GOODS AND SERVICES
		\$10,800.00	
DEUTSCHE LEASING	03/02/2020	\$14,137.13	GOODS AND SERVICES
ATTN MARK BELANGER, EVP	03/02/2020	\$11,302.22	GOODS AND SERVICES
190 S LASALLE ST, STE 2150	04/01/2020	\$11,486.00	GOODS AND SERVICES
CHICAGO, IL 60603	04/01/2020	\$14,367.00	GOODS AND SERVICES
	05/01/2020	\$14,367.00	GOODS AND SERVICES
	05/01/2020	\$11,486.00	GOODS AND SERVICES
		\$77,145.35	
DUPONT SPECIALITY PRODUCTS USA, LLC	03/20/2020	\$12,144.04	GOODS AND SERVICES
SCOTT ROOF	04/28/2020	\$57,461.32	GOODS AND SERVICES
CHESTNUT RUN PLAZA 974 CENTRE ROAD		\$69,605.36	
WILMINGTON, DE 19805			
ENTEC POLYMERS, LLC	03/24/2020	\$12,726.00	GOODS AND SERVICES
TANIA COSTA		\$12,726.00	
1900 SUMMIT TOWER BLVD.			
ORLANDO, FL 32810			
INDUSTRIAL DEVELOPMENT BOARD	02/07/2020	\$93,564.56	GOODS AND SERVICES
144 TICHENOR AVE	03/06/2020	\$93,564.56	GOODS AND SERVICES
AUBURN, AL 36830	04/23/2020	\$71,628.30	GOODS AND SERVICES
		\$258,757.42	

Statement of Financial Affairs - Exhibit 3

Weidplas North America, LLC. 20-11053

Claimant	Check Date	Check Amount	Reasons for Payment
KRAUSS-MAFFEI CORP. TIM KINCER 7095 INDUSTRIAL ROAD FLORANCE, KY 41042	02/14/2020	\$11,864.56	GOODS AND SERVICES
	02/28/2020	\$223.60	GOODS AND SERVICES
	04/28/2020	\$6,859.24	GOODS AND SERVICES
		\$18,947.40	
LEE STAFFING, INC. SETH PO BOX 357 ALEXANDER CITY, AL 35010	02/07/2020	\$1,515.56	GOODS AND SERVICES
	02/12/2020	\$2,975.36	GOODS AND SERVICES
	02/14/2020	\$3,941.35	GOODS AND SERVICES
	02/21/2020	\$2,951.01	GOODS AND SERVICES
	02/28/2020	\$3,855.41	GOODS AND SERVICES
	03/06/2020	\$4,575.91	GOODS AND SERVICES
	03/20/2020	\$7,580.02	GOODS AND SERVICES
	04/17/2020	\$1,509.08	GOODS AND SERVICES
	04/21/2020	\$1,836.63	GOODS AND SERVICES
	04/28/2020	\$1,840.95	GOODS AND SERVICES
		\$32,581.28	
LIFE INSURANCE COMPANY OF PO BOX 782447 PHILADELPHIA, PA 19178-2447	02/14/2020	\$6,720.05	GOODS AND SERVICES
	03/06/2020	\$6,191.26	GOODS AND SERVICES
	04/17/2020	\$7,918.18	GOODS AND SERVICES
		\$20,829.49	
LOTTE CHEMICAL ALABAMA CORP. CLARA JIN 765 WEST VETERANS BLVD AUBURN, AL 36832	02/21/2020	\$9,695.00	GOODS AND SERVICES
	03/06/2020	\$9,695.00	GOODS AND SERVICES
	03/20/2020	\$19,390.00	GOODS AND SERVICES
	04/17/2020	\$9,695.00	GOODS AND SERVICES
		\$48,475.00	
MARUBENI SPECIALTY CHEMICALS, INC TERRI ALEX 10 BANK STREET SUITE 740 WHITE PLAINS, NY 10606	02/07/2020	\$26,646.36	GOODS AND SERVICES
	04/21/2020	\$11,370.03	GOODS AND SERVICES
		\$38,016.39	
MCMASTER-CARR PO BOX 7690 CHICAGO, IL 60680-7690	02/07/2020	\$1,523.02	GOODS AND SERVICES
	02/12/2020	\$980.24	GOODS AND SERVICES
	02/14/2020	\$163.94	GOODS AND SERVICES
	02/21/2020	\$1,308.10	GOODS AND SERVICES
	02/28/2020	\$416.93	GOODS AND SERVICES
	03/06/2020	\$61.47	GOODS AND SERVICES
	03/20/2020	\$762.06	GOODS AND SERVICES
	04/21/2020	\$2,458.36	GOODS AND SERVICES
	04/28/2020	\$645.02	GOODS AND SERVICES
		\$8,319.14	
MITSUI PLASTICS STEVEN WATTS 10 BANK STREET SUITE 1010 WHITE PLAINS, NY 10606	02/12/2020	\$21,660.48	GOODS AND SERVICES
	03/23/2020	\$24,585.12	GOODS AND SERVICES
	04/20/2020	\$25,313.04	GOODS AND SERVICES
		\$71,558.64	
NEXEO SOLUTIONS PLASTICS LLC BITTE BEKANNT GEBEN C/O LOCKBOX 7392 CHICAGO, IL 60674-7392	02/28/2020	\$15,006.48	GOODS AND SERVICES
	03/20/2020	\$15,232.12	GOODS AND SERVICES
		\$30,238.60	

Statement of Financial Affairs - Exhibit 3

Weidplas North America, LLC. 20-11053

Claimant	Check Date	Check Amount	Reasons for Payment
PAK-LITE, INC. CECILIA GOODING 550 OLD PEACHTREE RD, NW SUWANEE, GA 30024	03/06/2020	\$3,347.37	GOODS AND SERVICES
	04/28/2020	\$7,500.82	GOODS AND SERVICES
		\$10,848.19	
PLASTIC PROCESS EQUIPMENT, INC. KRIS 8303 CORPORATE PARK DR. MACEDONIA, OH 44056	02/07/2020	\$3,412.35	GOODS AND SERVICES
	02/12/2020	\$937.74	GOODS AND SERVICES
	02/21/2020	\$3,092.29	GOODS AND SERVICES
	03/06/2020	\$1,151.36	GOODS AND SERVICES
	03/20/2020	\$494.79	GOODS AND SERVICES
	04/28/2020	\$913.14	GOODS AND SERVICES
		\$10,001.67	
PLASTIC SOLUTIONS, INC. GARY ROSPERT 324 TINEY ROAD ELLENBORO, NC 28040	02/21/2020	\$6,666.00	GOODS AND SERVICES
	03/20/2020	\$8,624.00	GOODS AND SERVICES
	04/28/2020	\$7,828.48	GOODS AND SERVICES
		\$23,118.48	
RTP COMPANY MIKE NATHAN 8222 SOLUTIONS CENTER CHICAGO, IL 60677-8000	03/06/2020	\$21,557.40	GOODS AND SERVICES
	03/20/2020	\$30,099.30	GOODS AND SERVICES
		\$51,656.70	
STONEBRAIR LEASING TIMOTHY S. MILAZZO 5601 GRANITE PARKWAY, SUITE 1350 PLANO, TX 75024	03/04/2020	\$76,309.84	GOODS AND SERVICES
		\$76,309.84	
STORE ROOM FASTENERS, INC. ROY ALLEN 600 NORTH EASTERN BOULEVARD MONTGOMERY, AL 36117-2216	02/28/2020	\$3,217.51	GOODS AND SERVICES
	03/06/2020	\$1,010.47	GOODS AND SERVICES
	03/20/2020	\$9,505.29	GOODS AND SERVICES
	04/28/2020	\$515.65	GOODS AND SERVICES
		\$14,248.92	
TAFCO POLYMERS, INC TIM FURR 3344 MUDDY CREEK RD. MIDLAND, NC 28107	02/12/2020	\$9,504.00	GOODS AND SERVICES
	02/14/2020	\$5,040.00	GOODS AND SERVICES
	03/20/2020	\$9,504.00	GOODS AND SERVICES
	04/28/2020	\$18,060.00	GOODS AND SERVICES
		\$42,108.00	
TECHNIPLAS 28100 CABOT DRIVE, SUITE 206 NOVI, MI 48377	02/25/2020	\$5,460.00	GOODS AND SERVICES
	03/09/2020	\$15,720.00	GOODS AND SERVICES
	03/24/2020	\$10,590.00	GOODS AND SERVICES
		\$31,770.00	
TECHNISCHE INFORMATION SERV. LEHENWEG 2 RANKWEIL 6830 AUSTRIA	02/25/2020	\$13,460.53	GOODS AND SERVICES
		\$13,460.53	
TH PLASTICS ATTN BRAD UNDERWOOD 106 E MAIN ST PO BOX 188 MENDON, MI 49072	02/12/2020	\$91,430.07	GOODS AND SERVICES
	02/19/2020	\$17,178.48	GOODS AND SERVICES
	03/10/2020	\$5,100.67	GOODS AND SERVICES
	03/23/2020	\$66,200.15	GOODS AND SERVICES
	04/21/2020	\$69,190.92	GOODS AND SERVICES
	04/28/2020	\$97,183.56	GOODS AND SERVICES
		\$346,283.85	

Statement of Financial Affairs - Exhibit 3

Weidplas North America, LLC. 20-11053

Claimant	Check Date	Check Amount	Reasons for Payment
TOTAL PETROCHEMICALS	03/04/2020	\$43,103.84	GOODS AND SERVICES
MARTHA RODRIGUES	04/20/2020	\$43,244.16	GOODS AND SERVICES
1201 LOUISIANA STREET, SUITE 1800			
HOUSTON, TX 77002		\$86,348.00	
TPS LOGISTICS	02/19/2020	\$14,379.90	GOODS AND SERVICES
PO BOX 490	02/25/2020	\$10,117.95	GOODS AND SERVICES
TROY, MI 48099	03/04/2020	\$6,194.57	GOODS AND SERVICES
	03/09/2020	\$17,342.19	GOODS AND SERVICES
	03/23/2020	\$15,834.21	GOODS AND SERVICES
	04/20/2020	\$14,858.91	GOODS AND SERVICES
	04/28/2020	\$8,759.08	GOODS AND SERVICES
		\$87,486.81	
WASTE MANAGEMENT	02/14/2020	\$2,903.80	GOODS AND SERVICES
PO BOX 43410	03/20/2020	\$3,197.57	GOODS AND SERVICES
PHOENIX, AZ 85080	04/17/2020	\$2,469.58	GOODS AND SERVICES
		\$8,570.95	
WOW!	02/07/2020	\$2,545.87	GOODS AND SERVICES
O BOX 4350	03/06/2020	\$2,561.73	GOODS AND SERVICES
CAROL STREAM, IL 60197-4350	04/17/2020	\$2,577.16	GOODS AND SERVICES
		\$7,684.76	
WRIGHT PLASTIC PRODUCTS CO., LLC	03/06/2020	\$7,778.24	GOODS AND SERVICES
16103 BOSTON PKWY			
CLIVE, IA 50325-4630		\$7,778.24	
Grand Total: 42		\$1,941,279.33	