Ian T. Peck State Bar No. 24013306 Stephen M. Pezanosky State Bar No. 15881850 Jarom J. Yates State Bar No. 24071134 HAYNES AND BOONE, LLP 2323 Victory Avenue, Suite 700 Dallas, TX 75219 Telephone: 214.651.5000 Facsimile: 214.651.5940 Email: ian.peck@haynesboone.com Email: stephen.pezanosky@haynesboone.com Email: jarom.yates@haynesboone.com

PROPOSED ATTORNEYS FOR DEBTORS

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	§	Chapter 11
	§	
Tuesday Morning Corporation, et al., ¹	§	Case No. 20-31476-HDH-11
	§	
Debtors.	ş	Jointly Administered

<u>AMENDED NOTICE OF ADJOURNMENT</u> (to include objection deadline)

PLEASE TAKE NOTICE that the hearing on the *Debtors' Amended Motion Pursuant* to 11 U.S.C. §§ 105, 361, 362, 363, and 364 for Entry of Final Order (I) Authorizing the Debtors to Obtain Postpetition Term Financing on a Secured, Superpriority Basis and (II) Granting *Related Relief* [Docket No. 307] (the "<u>Amended DIP Term Motion</u>")² originally scheduled for June 26, 2020 at 10:00 a.m. has been adjourned to **Wednesday, July 8, 2020 at 2:00 p.m.** before the Honorable Harlin D. Hale, at the Earl Cabell Federal Building, 1100 Commerce Street, 14th Floor, Courtroom #3, Dallas, TX.

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Tuesday Morning Corporation (8532) ("<u>TM Corp.</u>"); TMI Holdings, Inc. (6658) ("<u>TMI Holdings</u>"); Tuesday Morning, Inc. (2994) ("<u>TMI</u>"); Friday Morning, LLC (3440) ("<u>FM LLC</u>"); Days of the Week, Inc. (4231) ("<u>DOTW</u>"); Nights of the Week, Inc. (7141) ("<u>NOTW</u>"); and Tuesday Morning Partners, Ltd. (4232) ("<u>TMP</u>"). The location of the Debtors' service address is 6250 LBJ Freeway, Dallas, TX 75240.

² The Amended DIP Term Motion amends the original motion filed on June 17, 2020 at Docket No. 267.

PLEASE TAKE FURTHER NOTICE that the deadline for filing and serving objections to the Amended DIP Term Motion is Monday, July 6, 2020 at 2:00 p.m. Central Time.

PLEASE TAKE FURTHER NOTICE that the Debtors intend to seek final approval of the Amended DIP Term Motion at the July 8 hearing.

PLEASE TAKE FURTHER NOTICE the hearing will be conducted by videoconference and teleconference via Webex. The Webex hearing link will be posted to Judge Hale's Hearing Dates and Calendar web page prior to the hearing and may be accessed from the following link: <u>https://www.txnb.uscourts.gov/judges-info/hearing-dates/judge-hales-hearing-dates.</u> Parties should also review, prior to the hearing, the Webex information attached hereto.

PLEASE TAKE FURTHER NOTICE that a copy of the Amended DIP Term Motion may be obtained (i) at the website established by the Debtors' noticing agent, Epiq Corporate Restructuring, LLC at <u>https://dm.epiq11.com/TuesdayMorning</u>, (ii) from the Court's website <u>http://www.txnb.uscourts.gov</u> via ECF/Pacer, or (iii) upon request to the undersigned.

DATED this 29th day of June, 2020.

HAYNES AND BOONE, LLP

By: <u>/s/ Ian T. Peck</u> Ian T. Peck State Bar No. 24013306 Stephen M. Pezanosky State Bar No. 15881850 Jarom J. Yates State Bar No. 24071134 **HAYNES AND BOONE, LLP** 2323 Victory Avenue, Suite 700 Dallas, TX 75219 Telephone: 214.651.5000 Facsimile: 214.651.5940 Email: ian.peck@haynesboone.com Email: stephen.pezanosky@haynesboone.com

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