

Hearing Date: July 8, 2020
Time: 2:00 p.m.

Objections Due: July 6, 2020
Time: 4:00 p.m.

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Proposed Counsel for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RM BAKERY LLC, *et al.*,²
Debtors.

Chapter 11

Case No. 20-11422 (MG)
Jointly Administered

**NOTICE OF HEARING ON DEBTORS' MOTION FOR ENTRY OF A FINAL
ORDER (I) PROHIBITING UTILITY COMPANIES FROM DISCONTINUING,
ALTERING OR REFUSING SERVICE ON ACCOUNT OF PREPETITION
INVOICES, (II) APPROVING THE DEBTORS' PROPOSED FORM OF ADEQUATE
ASSURANCE OF FURTHER PAYMENT, AND
(III) ESTABLISHING PROCEDURES FOR REVOLVING
REQUESTS FOR ADDITIONAL ADEQUATE ASSURANCE**

PLEASE TAKE NOTICE, that on July 8, 2020 at 2:00 p.m. (Prevailing Eastern Time), a hearing (the "Hearing") will be held before the United States Bankruptcy Judge Martin Glenn, at the United States Bankruptcy Court, Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, NY 10004-1408, or soon thereafter as counsel can be heard to consider the motion (the "Motion") of RM Bakery LLC and BKD Group LLC (the "Debtors") for entry of a final order substantially in the form that was

¹ During the coronavirus pandemic, please address all mail to: 48 Seneca Street, Dobbs Ferry, NY 10522.

² The Debtors in these Chapter 11 Cases and the last four digits of each Debtor's taxpayer identification number are as follows: RM Bakery LLC (7954) and BKD Group LLC (0624).

submitted with the Motion (the “Final Order”) (i) prohibiting utility companies from discontinuing, altering or refusing service on account of prepetition invoices, (ii) approving the Debtors’ proposed form of adequate assurance of future payment, and (iii) establishing procedures for resolving requests for additional adequate assurance. The Motion was filed on the Court’s electronic filing system on June 22, 2020 as Docket No. 19.

PLEASE TAKE FURTHER NOTICE that in light of the COVID-19 pandemic, and the Court’s General Order M-543 (“General Order M-543”), dated March 20, 2020, the Hearing on the Motion will only be conducted telephonically. **Parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC.** Instructions to register for CourtSolutions are attached to General Order M-543.

PLEASE TAKE FURTHER NOTICE a copy of the Motion can be viewed and/or obtained by: (i) accessing the Court’s website at <http://www.nysb.uscourts.gov>, (ii) contacting the Office of the Clerk of the Court, or (iii) from the Debtors’ claim and noticing agent, Epiq Corporate Restructuring, LLC, at <https://dm.epiq11.com/RMB>,. Note that a PACER password is needed to access documents on the Court’s Website.

PLEASE TAKE FURTHER NOTICE that responses or objections (the “Objections”) to the Motion or the requested relief therein, if any, (i) shall be made in writing, (ii) shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, (iii) shall set forth the basis for the response or objection and the specific grounds therefore, and (iv) shall be filed with the Court electronically in accordance with General Order M-399 by registered users of the Court’s filing system (the User’s Manual for the Electronic Case Filing System can be found at <http://www.nysb.uscourts.gov>), with a copy emailed to the Court at mg.chambers@nysb.uscourts.gov so as to be actually received no later than July 6, 2020 at 4:00 p.m. (Prevailing Eastern Time) (the “Objection Deadline”) , and served upon (i) the

Debtors, c/o RM Bakery LLC, 220 Coster St., Bronx, New York, 10474, Attn. Mark Rimer;

(ii) Proposed Counsel for the Debtors, Mayerson & Hartheimer, PLLC, 845 Third Avenue, 11th Floor, New York, New York 10022 (Attn: Sandra E. Mayerson, Esq. and David H. Hartheimer, Esq.); (iii) the Office of the U.S. Trustee, 201 Varick Street, Room 1006, New York, NY 10014 (Attn: Richard Morrissey, Esq.); (iv) the attorneys for any official committee(s) that may be appointed in these Chapter 11 Cases (an “Official Committee”); (v) FS Lender 2015 LLC, 220 E. 42nd St., 29th Floor, NY, NY 10016, (the proposed DIP Lender); (vi) Counsel to FS Lender 2015 LLC, Dov R. Kleiner, Kleinberg Kaplan, 500 5th Avenue, New York, NY 10110; (vii) Counsel to Pacific Western Bank, Successor by Merger to Square 1 Bank, Brett S. Moore Esq. and Kelly D. Curtin, Esq., Porzio, Bromberg & Newman, P.C., 156 West 56th Street, Suite 803, New York, NY 10019-3800, bsmoore@pbnlaw.com, kdcurtin@pbnlaw.com; (viii) Con Ed of New York, c/o Orange and Rockland Utilities Co., 390 W. Route 59, Spring Valley, New York 10977-5320; (ix) NYC Water and Sewer, P.O. Box 11863, Newark, New Jersey 07101-8163; (x) Verizon Wireless, P.O. Box 4003, Acworth, GA 30101; (xi) any person or entity with a particularized interest in the subject matter of a certain Document pursuant to Local Rule 9013-1(b) (a “Particularized Interest Party”); and (xii) all persons and entities that have formally appeared in requested service in these cases pursuant to Bankruptcy Rule 2002 (the “Rule 2002 Parties”).

[Remainder of page is intentionally left blank.]

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief requested in the Motion, or if you want the Court to consider your views on the Motion, then you or your attorney must attend the Hearing via CourtSolutions LLC. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motion and may enter an order granting the relief requested in the Motion.

Dated: July 1, 2020
New York, New York

/s/ David H. Hartheimer

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