

**VEDDER PRICE P.C.**

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
GRUPO AEROMEXICO, S.A.B. de C.V., <i>et al.</i> , <sup>1</sup>	:	Case No. 20-11563 (SCC)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF APPEARANCE AND  
DEMAND FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that Vedder Price P.C. (“*Vedder Price*”) hereby enters its appearance as counsel for Nordic Aviation Capital Designated Activity Company, Aldus Portfolio Leasing Limited, NAC Aviation 19 Limited, NAC Aviation 25 Limited, NAC Aviation 29 Designated Activity Company, NAC Aviation 32 Limited, and NAC Aviation 33 Limited (collectively, “*NAC*”) in the above referenced chapter 11 cases pursuant to Section 1109(b) of the Bankruptcy Code and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”).

PLEASE TAKE FURTHER NOTICE that NAC hereby appears in the above-captioned jointly administered cases by its counsel, Vedder Price, and such counsel hereby requests, pursuant

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<sup>1</sup> The Debtors in these chapter 11 cases, and each Debtor’s federal tax identification number (to the extent applicable), are as follows: Aerovías de México, S.A. de C.V. (65-0071171), Aerolitoral, S.A. de C.V. (98-0171109), Aerovías Empresa de Cargo, S.A. de C.V. (98-1014098).

to Rules 2002, 3017, 9007 and 9010 of the Bankruptcy Rules and Sections 102(1), 342 and 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or filed in these cases, be given and served upon them at each of the following addresses, telecopies, e-mails and telephone numbers:

**VEDDER PRICE P.C.**

1633 Broadway, 31st Floor  
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*and*

**VEDDER PRICE P.C.**

222 N. LaSalle St., Ste. 2600  
Chicago, Illinois 60601  
Attention: William W. Thorsness  
David L. Kane  
Telephone: (312) 609-7500  
Facsimile: (312) 609-5005  
E-mail: WThorsness@VedderPrice.com  
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PLEASE TAKE FURTHER NOTICE that the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Code and the Bankruptcy Rules provisions specified above, but also includes, without limitation, all orders, notices, hearing dates, applications, motions, petitions, pleadings, requests, complaints, demands, replies, answers, schedules of assets and liabilities and statements of affairs, operating reports, plan or plans of reorganization or liquidation, and disclosure statements, whether formal or informal, and whether transmitted or conveyed by mail, courier service, telegraph, telephone, e-mail, facsimile, telex, or otherwise, that affect the above-captioned debtors or the debtors' estates.

PLEASE TAKE FURTHER NOTICE that demand is also made that the above-referenced attorneys be added to the Notice List for notice of all contested matters, adversary proceedings, and other proceedings in these chapter 11 cases.

PLEASE TAKE FURTHER NOTICE that neither this notice nor any subsequent appearance, pleading, claim or suit is intended to waive and shall not constitute a waiver of (i) NAC's right to have final orders in non-core matters entered only after *de novo* review by a District Court; (ii) NAC's right to a jury trial in any proceedings so triable herein, or in any case, controversy, or proceeding related hereto; (iii) NAC's right to request to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions, defenses, setoffs, or recoupments to which NAC is or may be entitled to under agreements, documents or instruments, in law or equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: New York, New York  
July 10, 2020

**VEDDER PRICE P.C.**

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NAC Aviation 25 Limited, NAC Aviation 29  
Designated Activity Company, NAC Aviation  
32 Limited, and NAC Aviation 33 Limited*