

RECEIVED

JUL 08 2020

LEGAL SERVICES

Fill in this information to identify the case:

Debtor 1 Grupo Aeromexico, S.A.B. de C.V.
 Debtor 2 _____
 (Spouse, if filing)
 United States Bankruptcy Court for the: Southern District of New York
 Case number 20-11563

Filed: USBC - Southern District of New York
 Grupo Aeromexico, S.A.B. de C.V., et al (B10)
 20-11563 (SCC)

AEM



0000000001

Official Form 410

Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Komy Co., Ltd.</u> Name of the current creditor (the person or entity to be paid for this claim) Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? <u>Komy Co., Ltd.</u> Name <u>1-5-13 Namiki, Kawaguchi, Saitama</u> Number Street <u>Japan 332-0034</u> City State ZIP Code Contact phone <u>81-48-250-5311</u> Contact email <u>info@komy.co.jp</u>	Where should payments to the creditor be sent? (if different) <u>Komy Co., Ltd</u> Name <u>1-5-13 Namiki, Kawaguchi, Saitama</u> Number Street <u>Japan 332-0034</u> City State ZIP Code Contact phone <u>81-48-250-5311</u> Contact email <u>info@komy.co.jp</u>
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____		
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____
7. How much is the claim?	\$ <u>5,400.00</u> Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. <u>Good Sold</u>
9. Is all or part of the claim secured?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property: <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable
10. Is this claim based on a lease?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____
11. Is this claim subject to a right of setoff?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☒ No

☐ Yes. Check one:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ _____

☐ Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 07/06/2020
MM / DD / YYYY

後関 定

Signature

Print the name of the person who is completing and signing this claim:

Name	<u>Minoru Goseki</u>		
	First name	Middle name	Last name
Title	<u>Sales Engineering Manager</u>		
Company	<u>Komy Co., Ltd.</u>		
	Identify the corporate servicer as the company if the authorized agent is a servicer.		
Address	<u>1-5-13 Namiki Kawaguchi Saitama</u>		
	Number	Street	
	<u>Japan 332-0034</u>		
	City	State	ZIP Code
Contact phone	<u>+81-48-250-5311</u>		Email <u>info@komy.co.jp</u>

INVOICE

the first in the world

KomyMirror^{PAT.}

Komy Co.,Ltd 1-5-13 Namiki Kawaguchi Saitama 332-0034 Japan Tel 81-48-250-5311 Fax 81-48-250-5318

I N V O I C E

Date of Exportation 2020/02/27

Invoice No. 101597

Shipped Via AIR (FedEX)

From Kawaguchi, Japan

Ship to:

AEROVIAS DE MEXICO SA DE CV
CENTRO DE DISTRIBUCION MATERIALES
AVENIDA FUERZA AEREA 416
FEDERAL

Bill to:

AEROVIAS DE MEXICO SA DE CV

AV PASEO DE LA REFORMA 243 PISO 25

COL. CUAUHEMOC

DEL. CUAUHEMOC

06500

MEXICO

TEL:

FAX:

Contact Person:

Purchase Order No. P3961819

Part No.	Description	Quantity	Unit Price	Total Price
FB6187	KomyMirror	60 ea	USD 90.00	5,400.00
SPEC: 150mm(W)*100mm(H)*2.1mm(T) Weight: 40g/ea				

Aircraft Part

KomyMirror is a plastic mirror which will be installed inside cabin of commercial airplane.

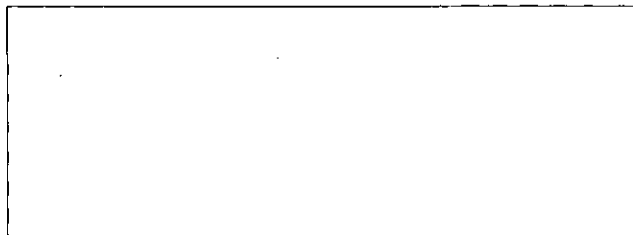
TOTAL	USD	5,400.00
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Country of Origin: Japan

Warranty Period: 12 months after delivery

(Shipper) KOMY CO., LTD.
1-5-13 Namiki
Kawaguchi, Japan
332-0034

Note:



I declare that all information contained in this invoice is true and correct.

Minako Arakawa
Accounting Dept,

Bank Details:

MUFG Bank, Ltd.
Branch Name: Warabi Branch
Swift code: BOTKJPJT
ABA NO Routing No: NoneAccount Name: KOMY CO.,LTD
Account No: XXXXXXXXXX
Address: 8-1 Shiba-shinmachi Kanwaguchi, Saitama 333-0851 Japan

Encounter, Creativity, Trust: These are our joy and priority targets before achieving sales expansion.

To: **Epiq Corporate Restructuring, LLC**
Attn: **Ms. Tina Wheelon**

Date: **Jul. 6, 2020**
Our Ref: **EP200706TW**
Page: **1 of 1**
From: **Minoru Goseki**

Subject: **Proof of Claim**

Dear Ms. Tina Wheelon,

I send you below materials.

1. Proof of Claim
2. Copy of Invoice

If you have any questions please feel free to contact us.

Best regards,

後岡 史

Minoru Goseki

Sales Engineering Manager

Komy CO., LTD.

URL: www.komy.co.jp

E-mail: info@komy.co.jp

⑤ → ⑪
これを Teams で
かいた宛先に FedEx
で送って下さい。

ORIGIN ID:MMBA 0482505311
Manufacturing Dept.
Komy Co., Ltd
1-5-13 Namiki

Kawaguchi Saitama, 3320034
JAPAN, JP

SHIP DATE: 07JUL20
ACTWGT: 0.40 KG
CAD: 105883925/INET4221

BILL SENDER
EIN/VAT:

TO Tina Wheelon
Grupo Aeromexico, S.A.B. de C.V.
Claims Processing Center c/o Epiq
Corporate Restructuring, LLC
BEAVERTON, OR 97076
UNITED STATES, US

(503) 350-5953

FedEx
Express

(US)



AWB



WS BNOA

PKG:PAK

TRK# 7708 8386 3478

Form
0430

10:30A
INTL PRIORITY

REF:
DESC1: Legal Documents
DESC2:
DESC3:
DESC4:

COUNTRY MFG: JP
CARRIAGE VALUE: 0.00 USD
CUSTOMS VALUE: 1.00 USD

SIGN: Manufacturing Dept.
T/C: S 198133221
D/T: R

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