

Fill in this information to identify the case:

Debtor 1 Grupo Aeromexico, S.A.B. de C.V.

Debtor 2 \_\_\_\_\_  
(Spouse, if filing)

United States Bankruptcy Court for the: Southern District of New York

Case number 20-11563

Filed: USBC - Southern District of New York  
Grupo Aeromexico, S.A.B. de C.V., et al (B10)  
20-11563 (SCC)

AEM



RECEIVED

JUL 09 2020

LEGAL SERVICES

04/19

Official Form 410

Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?	<u>Jet Parts Engineering LLC</u> <small>Name of the current creditor (the person or entity to be paid for this claim)</small> Other names the creditor used with the debtor <u>JPE Holdings LLC</u>	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?  <u>Jet Parts Engineering LLC</u> <small>Name</small> <u>4772 Ohio Ave South</u> <small>Number Street</small> <u>Seattle WA 98134</u> <small>City State ZIP Code</small> Contact phone <u>206-281-0963</u> Contact email <u>accounting@jetpartsengineering.com</u>	Where should payments to the creditor be sent? (if different)  <u>Jet Parts Engineering LLC</u> <small>Name</small> <u>4772 Ohio Ave South</u> <small>Number Street</small> <u>Seattle WA 98134</u> <small>City State ZIP Code</small> Contact phone <u>206-281-0963</u> Contact email <u>accounting@jetpartsengineering.com</u>
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____		
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor? ☒ No  
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_\_

7. How much is the claim? \$ 54,631.60 Does this amount include interest or other charges?  
☒ No  
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.

AIRCRAFT PARTS/AUXILIARY EQUIPMENT MANUFACTURING

9. Is all or part of the claim secured? ☒ No  
☐ Yes. The claim is secured by a lien on property.

**Nature of property:**  
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.  
☐ Motor vehicle  
☐ Other. Describe: \_\_\_\_\_

**Basis for perfection:** \_\_\_\_\_  
Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

**Value of property:** \$ \_\_\_\_\_  
**Amount of the claim that is secured:** \$ \_\_\_\_\_  
**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amounts should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_

**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %  
☐ Fixed  
☐ Variable

10. Is this claim based on a lease? ☒ No  
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff? ☒ No  
☐ Yes. Identify the property: \_\_\_\_\_

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☒ No

☐ Yes. Check one:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ \_\_\_\_\_

☐ Up to \$3,025\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ \_\_\_\_\_

☐ Wages, salaries, or commissions (up to \$13,650\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ \_\_\_\_\_

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ \_\_\_\_\_

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ \_\_\_\_\_

☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 07/07/2020  
MM / DD / YYYY

Jason Dickey  
Signature

Print the name of the person who is completing and signing this claim:

Name Jason Dickey  
First name Middle name Last name

Title CFO

Company Jet Parts Engineering LLC  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 4772 Ohio Ave South  
Number Street

Seattle WA 98134  
City State ZIP Code

Contact phone 206-281-0963 Email accounting@jetpartsengineering.com



4772 Ohio Ave S  
Seattle, WA 98134  
(206) 281-0963  
purchasing@jetpartsengineering.com

## Statement

Time: 10:30:43 AM  
Date Printed: 7/8/2020  
As Of: 7/8/2020  
Page: 1

**To:**

AeroMexico  
Aerolitoral S.A de C.V.  
AV PASEO DE LA REFORMA 243 PISO 25  
COL. CUAUHTEMOC  
06500 - DEL. CUAUHTEMOC, 06500  
Mexico

**Customer #:** AM4**Phone#:** 5255-9132-5454**Site:** \_**Fax#:** 5255-9132-5293

Inv Number	Cust PO #	Date Opened	Terms	Due Date	Invoice Amount	Balance
INV64563	P4180520	2/19/2020	Net 30	3/20/2020	\$1,800.00	\$1,800.00
	<i>Tran Date</i>	<i>Entry Date</i>	<i>Type</i>	<i>Invoice#</i>	<i>Amount</i>	
	2/19/2020	2/19/2020	Invoice	INV64563	\$1,800.00	
INV64883	P4244320	3/6/2020	Net 30	4/5/2020	\$13,600.00	\$13,600.00
	<i>Tran Date</i>	<i>Entry Date</i>	<i>Type</i>	<i>Invoice#</i>	<i>Amount</i>	
	3/6/2020	3/6/2020	Invoice	INV64883	\$13,600.00	
INV64916	P4319420	3/9/2020	Net 30	4/8/2020	\$1,254.00	\$1,254.00
	<i>Tran Date</i>	<i>Entry Date</i>	<i>Type</i>	<i>Invoice#</i>	<i>Amount</i>	
	3/9/2020	3/9/2020	Invoice	INV64916	\$1,254.00	
INV65063	P4395220	3/20/2020	Net 30	4/19/2020	\$8,820.00	\$8,820.00
	<i>Tran Date</i>	<i>Entry Date</i>	<i>Type</i>	<i>Invoice#</i>	<i>Amount</i>	
	3/20/2020	3/20/2020	Invoice	INV65063	\$8,820.00	
INV65064	P4319620	3/20/2020	Net 30	4/19/2020	\$3,657.60	\$3,657.60
	<i>Tran Date</i>	<i>Entry Date</i>	<i>Type</i>	<i>Invoice#</i>	<i>Amount</i>	
	3/20/2020	3/20/2020	Invoice	INV65064	\$3,657.60	
INV65162	P4244320	4/6/2020	Net 30	5/6/2020	\$13,600.00	\$13,600.00
	<i>Tran Date</i>	<i>Entry Date</i>	<i>Type</i>	<i>Invoice#</i>	<i>Amount</i>	
	4/6/2020	4/6/2020	Invoice	INV65162	\$13,600.00	

<b>Authorized Signature:</b>	
	<b>Current:</b>
	<b>Overdue 1-30:</b>
	<b>Overdue 31-60:</b>
	<b>Overdue 61-90:</b>
	<b>Overdue 91-120:</b>
	<b>Overdue 120+:</b>
	<b>Total Due:</b>
	See last page for totals



4772 Ohio Ave S  
Seattle, WA 98134  
(206) 281-0963  
purchasing@jetpartsengineering.com

## Statement

Time: 10:30:43 AM  
Date Printed: 7/8/2020  
As Of: 7/8/2020  
Page: 2

**To:**

AeroMexico  
Aerolitoral S.A de C.V.  
AV PASEO DE LA REFORMA 243 PISO 25  
COL. CUAUHTEMOC  
06500 - DEL. CUAUHTEMOC, 06500  
Mexico

Customer #: AM4

Phone#: 5255-9132-5454

Site: \_

Fax#: 5255-9132-5293

Inv Number	Cust PO #	Date Opened	Terms	Due Date	Invoice Amount	Balance
INV65675	P4244320	6/25/2020	Net 30	7/25/2020	\$11,900.00	\$11,900.00
	<i>Tran Date</i>	<i>Entry Date</i>	<i>Type</i>	<i>Invoice#</i>	<i>Amount</i>	
	6/25/2020	6/25/2020	Invoice	INV65675	\$11,900.00	

Authorized Signature:



4772 Ohio Ave S  
Seattle, WA 98134  
(206) 281-0963  
purchasing@jetpartsengineering.com

Current:	\$11,900.00
Overdue 1-30:	\$0.00
Overdue 31-60:	\$0.00
Overdue 61-90:	\$26,077.60
Overdue 91-120:	\$16,654.00
Overdue 120+:	\$0.00
Total Due:	\$54,631.60

**FEDEX**  
**Express**

earthsmart

FedEx carbon-neutral  
envelope shipping

RECEIVED  
JUL 09 2020  
LEGAL SERVICES

RT 793 16:30 0773  
FZ 07.09

Ref:	Date: 08Jul20	SHIPPING:	13.95
Dep:	Wgt: 0.60 LBS	SPECIAL:	0.49
		HANDLING:	0.00
	DV:	0.00 TOTAL:	14.44

Svcs: \*\* 2DAY \*\*  
TRCK: 1461 6653 0773

ORIGIN ID: BFIA (206) 281-0963  
SHIPPING/RECEIVING  
JETPARTS ENGINEERING  
4772 OHIO EVE S

SHIP DATE: 08JUL20  
ACTWGT: 0.60 LB MAN  
CAD: 0147508/CAFE3313

SEATTLE, WA 98134  
UNITED STATES US

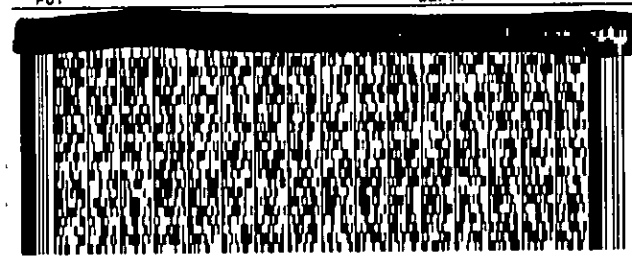
BILL SENDER

TO GRUPO AEROMEXICO, S.A.B. DE C.V.  
C/OEPIO CORPORATE RESTRUCTURING, LLC  
CLAIMS PROCESSING CENTER  
10300 SW ALLEN BLVD  
BEAVERTON OR 97005

INV:  
PO:

REF:

DEPT:



FedEx  
Express  
E  
J191219882081uy

TRKH 1461 6653 0773  
0201

FRI - 10 JUL 4:30P  
\*\* 2DAY \*\*

CN BNOA

97005  
OR-US PDX

