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Attorneys for Creditor and Party-in-Interest Wilmington Trust Company, (not in its individual capacity but solely as owner trustee under certain Trust Agreements)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

\$\$\$\$\$\$\$ In re: Chapter 11 GRUPO AEROMÉXICO, S.A.B. de C.V., et al. Case No. 20-11563 (SCC) Debtors. 1 (Jointly Administered)

NOTICE OF APPEARANCE AND REQUEST FOR **SERVICE OF NOTICES AND OTHER DOCUMENTS**

PLEASE TAKE NOTICE that the undersigned appears as attorney for creditor and partyin-interest Wilmington Trust Company, not in its individual capacity but solely as owner trustee under the following agreement:

> Amended and Restated Trust Agreement (Aircraft 73B-32796 (Delaware) Trust) dated as of April 11, 2014;

¹ The Debtors in these cases, along with the each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

("Wilmington") in the above-referenced bankruptcy case, and pursuant to Rules 2002 and 9010 of the Bankruptcy Rules, the undersigned requests that all notices given or required to be given in this case and all documents served or required to be served in this case be given to and served upon:

> Barbra R. Parlin, Esq. Arthur Rosenberg, Esq. Marc L. Antonecchia, Esq. Holland & Knight LLP 31 West 52nd Street New York, NY 10019 Phone: (212) 513-3200

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PLEASE TAKE FURTHER NOTICE that the foregoing demand includes not only the notices and papers referred to in the Rules specified above, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex or otherwise.

PLEASE TAKE FURTHER NOTICE that the undersigned intends that neither this Notice of Appearance nor any later appearance, pleading, claim or suit shall waive: (1) Wilmington's right to trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases; or (2) any other rights, claims, actions, defenses, setoffs, or recoupments to which Wilmington is or may be entitled to under agreements, in law, in equity, or otherwise, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Date: New York, New York July 15, 2020

HOLLAND & KNIGHT LLP

By: /s/ Arthur Rosenberg
Barbra R. Parlin, Esq.
Arthur Rosenberg, Esq.
Marc L. Antonecchia, Esq.
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and

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