



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

United States Bankruptcy Judge

Signed July 14, 2020

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
Tuesday Morning Corporation, <i>et al.</i> , ¹	§	Case No. 20-31476-HDH-11
	§	
Debtors.	§	Jointly Administered

FINAL ORDER GRANTING DEBTORS' AMENDED MOTION FOR ENTRY OF AN ORDER UNDER 11 U.S.C. §§ 105(A) AND 366 (I) PROHIBITING UTILITY COMPANIES FROM ALTERING OR DISCONTINUING SERVICE ON ACCOUNT OF PREPETITION INVOICES, (II) APPROVING DEPOSIT ACCOUNT AS ADEQUATE ASSURANCE OF PAYMENT, AND (III) ESTABLISHING PROCEDURES FOR RESOLVING REQUESTS BY UTILITY COMPANIES FOR ADDITIONAL ASSURANCE OF PAYMENT

Upon the *Debtors' Amended Motion for Entry of an Order Under 11 U.S.C. §§ 105(a) and*

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Tuesday Morning Corporation (8532) ("TM Corp."); TMI Holdings, Inc. (6658) ("TMI Holdings"); Tuesday Morning, Inc. (2994) ("TMI"); Friday Morning, LLC (3440) ("FM LLC"); Days of the Week, Inc. (4231) ("DOTW"); Nights of the Week, Inc. (7141) ("NOTW"); and Tuesday Morning Partners, Ltd. (4232) ("TMP"). The location of the Debtors' service address is 6250 LBJ Freeway, Dallas, TX 75240.

366 (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit Account as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment (the “Motion”)² of Tuesday Morning Corporation, *et al.* (collectively, the “Debtors”); and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the *Order of Reference of Bankruptcy Cases and Proceedings Nunc Pro Tunc*, Miscellaneous Rule No. 33 (N.D. Tex. Aug. 3, 1984); and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion; and the Court having held a hearing on the Motion; and all objections, if any, to the Motion have been withdrawn, resolved, or overruled; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion is granted on a FINAL basis as set forth herein.
2. Each Utility Company is prohibited from (a) altering, refusing, or discontinuing service to, or discriminating against the Debtors solely on the basis of the commencement of the Chapter 11 Cases or on account of any unpaid invoice for services provided before the Petition Date and (b) requiring the payment of a deposit or other security in connection with the Utility

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

Companies' continued provision of Utility Services, other than the establishment of the Utility Deposit Account.

3. The Debtors established the Utility Deposit Account and deposited \$800,000 into the Utility Deposit Account for the purpose of providing Utility Companies adequate assurance of payment for postpetition Utility Services provided to the Debtors. The Debtors shall maintain the Utility Deposit Account with a minimum balance equal to 50% of the Debtors' estimated monthly cost of Utility Services, which the Debtors may adjust to account for the termination of Utility Services by the Debtors or other arrangements with respect to adequate assurance of payment reached with any Utility Company.

4. All Utility Companies that did not timely request additional adequate assurance are hereby deemed to have received adequate assurance of payment in accordance with Bankruptcy Code § 366, without the need for an additional deposit or other security, unless and until this Court enters an order to the contrary. The Utility Company that failed to make a timely Request are hereby deemed to be satisfied that the Utility Deposit Account provides adequate assurance of payment for future services within the meaning of Bankruptcy Code § 366(c)(2).

5. To the extent the Debtors become delinquent with respect to postpetition payment for Utility Services from a Utility Company, such Utility Company may file a notice of delinquency (a "Delinquency Notice") with the Court and serve such Delinquency Notice on (a) the Debtors, (b) counsel to the Debtors, (c) counsel to JPMorgan Chase Bank, N.A., the DIP Agent; (d) counsel to the Unsecured Creditors' Committee, and (e) the United States Trustee for the Northern District of Texas (each, a "Party in Interest"). The Debtors propose that if such delinquency is not cured and no Party in Interest has objected to the Delinquency Notice within ten (10) days of the receipt of the Delinquency Notice, then, the Debtors will (i) remit to such

Utility Company from the Utility Deposit Account the lesser of (a) the amount allocated in the Utility Deposit Account for such Utility Company's account and (b) the amount of post-petition charges claimed as delinquent in the Delinquency Notice, and (ii) replenish the Utility Deposit Account for the amount remitted to such Utility Company.

6. The Debtors shall serve this Order upon each of the Utility Companies listed on **Exhibit A** to the Motion, at the addresses listed thereon, by first-class mail, postage prepaid, promptly after the entry of this Order.

7. The inclusion or exclusion of any entity on or from **Exhibit A** to the Motion or on or from any amended **Exhibit A** shall not constitute an admission that such entity is or is not a "utility" within the meaning of Bankruptcy Code § 366. This Order specifically reserves the Debtors' rights to argue that (a) any of the entities listed on **Exhibit A** to the Motion or any amended **Exhibit A** is not a "utility" within the meaning of Bankruptcy Code § 366, and (b) any such entity is compelled by contractual obligation, federal, state or local law, or otherwise, to continue to furnish services to the Debtors notwithstanding the Debtors' filing of the Chapter 11 Cases.

8. Nothing in this Order or the Motion shall be deemed to vacate or modify any other restrictions on the termination of service by a Utility Company as provided by Bankruptcy Code §§ 362 and 365 or other applicable law, and nothing herein or in the Motion shall constitute post-petition assumption or adoption of any agreement pursuant to Bankruptcy Code § 365. Nothing in this Order shall be deemed a waiver by the Debtors or any other party of any right with respect to the assumption or rejection of an executory contract.

9. The Debtors are authorized to pay on a timely basis in accordance with their prepetition practices all undisputed invoices in respect of prepetition and post-petition Utility Services rendered by the Utility Companies to the Debtors.

10. Notwithstanding anything to the contrary herein, nothing in this Order authorizes the use of cash collateral or debtor-in-possession financing. Any payments authorized to be made pursuant to the Motion shall be made only to the extent authorized under the cash collateral and debtor-in-possession financing order approved by the Court in effect as of the time such payment is to be made (together with any approved budgets in connection therewith, the “DIP Order”), and such payments shall be subject to the terms, conditions, limitations, and requirements of the DIP Order in all respects. The Utility Deposit Accounts shall be subject to the liens and protections in the DIP Orders. Any outstanding balances therefrom shall be treated in accordance with the terms of any confirmed plan of reorganization.

11. Notwithstanding Bankruptcy Rule 6004(h), to the extent applicable, this Order shall be effective and enforceable immediately upon entry hereof.

END OF ORDER

Submitted by:

HAYNES AND BOONE, LLP

Ian T. Peck
State Bar No. 24013306
Jarom J. Yates
State Bar No. 24071134
Jordan E. Chavez
State Bar No. 24109883
2323 Victory Avenue, Suite 700
Dallas, TX 75219
Telephone: 214.651.5000
Facsimile: 214.651.5940
Email: ian.peck@haynesboone.com
Email: jarom.yates@haynesboone.com
Email: jordan.chavez@haynesboone.com

PROPOSED ATTORNEYS FOR DEBTORS

United States Bankruptcy Court
Northern District of TexasIn re:
Tuesday Morning Corporation
DebtorCase No. 20-31476-hdh
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0539-3

User: sdugan
Form ID: pdf025Page 1 of 4
Total Noticed: 123

Date Rcvd: Jul 14, 2020

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 16, 2020.

db +Tuesday Morning Corporation, 6250 LBJ Freeway, Dallas, TX 75240-6354
 aty +Annalee Mathis May, Chapoton Sanders Scarborough, LLP, 952 Echo Lane, Suite 380,
 Houston, TX 77024-2814
 aty +David Dormont, Montgomery McCracken Walker & Rhoads LLP, 1735 Market Street, 19th Floor,
 Philadelphia, PA 19103-7505
 aty Dustin P. Branch, Ballad Spahr LLP, 2029 Century Park East, Suite 800,
 Los Angeles, CA 90067-2909
 aty +Edward L. Schnitzer, Montgomery McCracken Walker & Rhoads LLP, 437 Madison Ave.,
 New York, NY 10022-7001
 aty +Gilbert R. Saydah, Jr., Montgomery McCracken Walker & Rhoads LLP, 437 Madison Avenue,
 24th Floor, New York, NY 10022-7035
 aty +Jennifer D Raviele, Kelley Drye & Warren LLP, 333 West Wacker Drive,
 Chicago, IL 60606-1220
 aty +John M. Craig, Law Firm of Russell R. Johnson III, PLC, 2258 Wheatlands Drive,
 Manakin-Sabot, VA 23103-2168
 aty +John Ventola, Choate Hall & Stewart LLP, Two International Place, Boston, MA 02110-4120
 aty +Joseph H. Lemkin, Stark & Stark, PC, 993 Lenox Drive, Bldg. 2,
 Lawrenceville, NJ 08648-2316
 aty Katherine E. Anderson Sanchez, Ballard Spahr LLP, 1 East Washington Street, Ste. 2300,
 Phoenix, AZ 85004-2555
 aty +Laurel D. Roglen, Ballard Spahr LLP, 919 North Market Street, 11th Floor,
 Wilmington, DE 19801-3023
 aty +Leslie C. Heilman, Ballard Spahr LLP, 919 N. Market St., 11th Floor,
 Wilmington, DE 19801-3023
 aty +Russell R. Johnson, III, 2258 Wheatlands Dr., Manakin-Sabot, VA 23103-2168
 aty Samuel S. Kohn, Dorsey & Whitney, LLP, 51 West 52nd Street, New York, NY 10019-6119
 aty +Shaina Wamsley London, Choate Hall & Stewart LLP, Two International Place,
 Boston, MA 02110-4120
 cr +1128 Boardman-Poland Road, LLC, 750 Boardman-Poland Road, Boardman, OH 44512-5137
 cr +32nd Indian School Investors, LLC, c/o Lane & Nach P.C., 2001 East Campbell Avenue,
 Suite 103, Phoenix, AZ 85016-5573
 cr +AlixPartners, LLP, 909 Third Avenue, New York, NY 10022-5002
 cr +American Electric Power, c/o Weldon L. Moore, III, Sussman & Moore, LLP,
 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
 cr +American National Insurance Company, Greer, Herz & Adams, L.L.P., One Moody Plaza,,
 Galveston, Galveston, TX 77550-7947
 cr +Arizona Public Service Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP,
 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
 cr +Arlington ISD, C/O Perdue Brandon Fielder et al, 500 East Border Street, Suite 640,
 Arlington, TX 76010-7457
 cr +Ashland Hanover, LLC, 125 Half Mile Road, Suite 207, Red Bank, NJ 07701-6749
 cr +Aurilius LLC d/b/a Ravenna Design Group d/b/a Rave, 6017 McPherson Road, Suite B,
 Laredo, TX 78041-6190
 cr +BRF Finance Co., LLC, c/o Patricia B. Tomasco, Quinn Emanuel Urquhart & Sullivan, LLP,
 711 Louisiana, Suite 500, Houston, TX 77002-2721
 cr +Baltimore Gas and Electric Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP,
 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
 cr +Bexar County, 112 E. Pecan St., Suite 2200, San Antonio, TX 78205-1588
 cr +Brookfield Property REIT Inc., Kristen N. Pate, Esq., 350 N. Orleans St., Suite 300,
 Chicago, IL 60654-1607
 cr +Burlson ISD, % Perdue Brandon Fielder Et Al, 500 E. Border Street, Suite 640,
 Arlington, TX 76010-7457
 cr ++COLUMBIA GAS, 290 W NATIONWIDE BLVD 5TH FL, BANKRUPTCY DEPARTMENT, COLUMBUS OH 43215-4157
 (address filed with court: Columbia Gas of Ohio, Inc., PO Box 117, Columbus, OH 43216)
 cr +Cafaro Management Company, 5577 Youngstown-Warren Rd, 5577 Youngstown-Warren Rd,
 Niles, OH 44446, UNITED STATES 44446-4803
 cr +Carrollton-Farmers Branch ISD, C/O Perdue Brandon Fielder Et Al,
 1919 S. Shiloh Rd., Ste 310 LB40, Garland, TX 75042-8234
 cr +CenterPoint Energy Resources Corp., c/o Weldon L. Moore, III, Sussman & Moore, LLP,
 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
 cr +City of Burlson, % Perdue, Brandon, Fielder et al., 500 E. Border Street, Suite 640,
 Arlington, TX 76010-7457
 cr +City of Garland, c/o Perdue Brandon Fielder et al, 1919 S Shiloh Rd, Suite 310, LB 40,
 Garland, TX 75042-8234
 cr +Clearview Richardson, L.P., c/o Cowles & Thompson, 901 Main Street, Suite 3900,
 Dallas, TX 75202-3746
 cr +Columbia Gas of Maryland, Inc., PO Box 117, Columbus, OH 43216-0117
 cr +Commercial Property Associates, LLC, c/o Roand E. Gold, Esq., Frost Brown Todd LLC,
 3300 Great American Tower, 301 East Fourth Street, Cincinnati, OH 45202-4257
 cr +Commonwealth Edison Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP,
 4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326
 cr +Crowley ISD, % Perdue Brandon Fielder Et Al, 500 E. Border Street, Suite 640,
 Arlington, TX 76010-7457

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Total Noticed: 123

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cr +Dallas County, Linebarger Goggan Blair & Sampson, LLP, CO Elizabeth Weller,
2777 N. Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

intp +Daniel Bretthauer, 310 E. Dalby Rd. No. 244, Union, WA 98592-0709

intp +Days of the Week, Inc., 6250 LBJ Freeway, Dallas, TX 75240-6321

cr +Delmarva Power & Light Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP,
4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr +Delta Value Group Investment Partnership, LP, 902 Broadway, 6th Floor,
New York, NY 10010-6039

cr +Ellis County, Linebarger Goggan Blair & Sampson, LLP, CO Elizabeth Weller,
2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

cr +Feel the Love Fund, LLC, c/o C. Daniel Roberts, C. Daniel Roberts, PC,
1602 East Cesar Chavez, Austin, TX 78702-4456

cr +Florida Power & Light Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP,
4645 N. Central Expressway, Ste. 300, Dallas, Dallas, TX 75205-7326

cr +Folsom Central, LLC, c/o Jennifer L. Pruski, Esquire, Trainor Fairbrook,
980 Fulton Avenue, Sacramento, CA 95825, UNITED STATES 95825-4558

cr +Forum Shopping Center, LLC, c/o Patrick J. Schurr, SCHEEF & STONE, L.L.P.,
2600 Network Blvd., suite 400, Frisco, TX 75034-6010

intp +Friday Morning, LLC, 6250 LBJ Freeway, Dallas, TX 75240-6354

cr +Frisco ISD, c/o Perdue Brandon Fielder et al, 1919 S. Shiloh Road, Suite 310, LB 40,
Garland, TX 75042-8234

cr +Garland ISD, c/o Perdue Brandon Fielder et al, 1919 S Shiloh Rd, Ste 310, LB 40,
Garland, TX 75042-8234

cr +Georgia Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP,
4645 N. Central Expressway, Ste. 300, Dallas, Dallas, TX 75205-7326

cr +Grace Northport, LLC, P.O. Box 2427, Tuscaloosa, AL 35403-2427

cr +Grapevine-Colleyville ISD, c/o Perdue Brandon Fielder et al, 500 E Border Street,
Suite 640, Arlington, TX 76010-7457

cr +Gregg County, Linebarger Goggan Blair & Sampson, LLP, CO Elizabeth Weller,
2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207-2328

cr +Gulf Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP,
4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr +HSV Property Owner, LP, c/o Quilling, Selander, Lownds, et al., Attn: Joshua L. Shepherd,
2001 Bryan Street, Suite 1800, Dallas, TX 75201-3071

cr +Highland Park ISD, % Perdue Brandon Fielder Et Al, 500 E. Border Street, Suite 640,
Arlington, TX 76010-7457

cr +Highland Pineville Quakertown K Associates, L.P., c/o Dana S. Plon, Esquire,
Sirlin Lesser & Benson, P.C., 123 South Broad Street, Suite 2100,
Philadelphia, PA 19109-1042

cr +JPMorgan Chase Bank, N.A., 2200 Ross Avenue, 9th Floor, TX1-2921, Dallas, TX 75201-2708

intp +Jeremy Blum, 113 Poppleford Place, Cary, NC 27518-3008

cr +Johnson County, c/o Perdue Brandon Fielder et al, 500 E Border Street, Suite 640,
Arlington, TX 76010-7457

cr +KAMS PARTNERS, L.P., 444 Executive Center Blvd., Suite 240, 6500 Montana,
EL PASO, TX 79925-2129

cr +Kerr County and Kerrville ISD, c/o John T. Banks, 3301 Northland Drive, Suite 505,
Austin, TX 78731-4954

intp +Kevin Barnes, 4030 S. Whitehouse Road, #408, Malvern, PA 19355-9647

cr +Klein Independent School District, c/o Owen M. Sonik, PBFCM, LLP,
1235 North Loop West, Suite 600, Houston, TX 77008-1772

cr +L M & B Properties LLC, c/o Ronald E. Gold, Esq., Frost Brown Todd LLC,
3300 Great American Tower, 301 East Fourth Street, Cincinnati, OH 45202-4257

cr +LCFRE Austin Brodie Oaks, LLC, Jennifer F Wertz, Jackson Walker LLP, 100 Congress Avenue,
Suite 1100, Austin, TX 78701-4042

cr +LDG, Inc., c/o Pulman Cappuccio & Pullen, LLP, Attn: Thomas Rice,
2161 NW Military Hwy., Suite 400, San Antonio, TX 78213-1844

cr +Levin Properties, LP, Kessler Collins, P.C., c/o Howard C. Rubin,
2100 Ross Avenue, Ste. 750, Dallas, TX 75201-6707

cr +Lubbock Central Appraisal District, et al, c/o Laura J. Monroe,
Perdue, Brandon, Fielder, Collins & Mott, PO Box 817, Lubbock, TX 79408-0817

cr +MacArthur Park LP, c/o Ross Banks May Cron & Cavin PC, James V. Lombardi, III,
7700 San Felipe, Suite 550, Houston, TX 77063-1618

cr +Marigold Center, LLC, c/o Jennifer L. Pruski, Esquire, Trainor Fairbrook,
980 Fulton Avenue, Sacramento, CA 95825, UNITED STATES 95825-4558

cr +Miramar Beltline GP, LLC, c/o Howard Marc Spector, Spector & Cox, PLLC, 12770 Coit Road,
Suite 1100, Dallas, TX 75251-1329

cr +Monarch at Montgomery, LLC, Sirote & Permutt, P.C., CO Stephen Porterfield,
2311 Highland Avenue South, Birmingham, AL 35205-2972

cr +NMMS Twin Peaks, Sklar Kirsh, LLP, 1880 Century Park East, Suite 300,
Los Angeles, CA 90067-1631

intp +Nights of the Week, Inc., 6250 LBJ Freeway, Dallas, TX 75240-6321

cr +Office of Unemployment Compensation Tax Services, Commonwealth of Pennsylvania,
Department of Labor and Industry, 651 Boas Street, Room 925, Harrisburg, PA 17121-0751

cr +Oklahoma County Treasurer, Tammy Jones, 320 Robert S. Kerr, Room 307,
Oklahoma City, OK 73102-3441

cr +Oklahoma Gas and Electric Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP,
4645 N. Central Expressway, Ste. 300, Dallas, Dallas, TX 75205-7326

cr +Oracle America, Inc., Buchalter, A Professional Corporation, c/o Shawn M. Christianson,
55 2nd St. 17th Fl., San Francisco, CA 94105-3493

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cr +PECO Energy Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP,
4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr Pappas Roofing and Construction, LLC, c/o Ensley Benitez Law, PC, 801 Ave K, Ste 16,
Plano, TX 75074

cr +Prince George's County, Maryland, c/o Meyers, Rodbell & Rosenbaum, P.A.,
6801 Kenilworth Ave., Ste. 400, Riverdale Park, MD 20737-1331

cr +Pyramid Management Group, LLC, c/o Barclay Damon LLP, Attn: Kevin M. Newman,
Barclay Damon Tower, 125 East Jefferson Street, Syracuse, NY 13202-2515

cr +Redwood Gateway, LLC, c/o Jennifer L. Pruski, Esquire, Trainor Fairbrook,
980 Fulton Avenue, Sacramento, CA 95825, UNITED STATES 95825-4558

cr +Richardson ISD, c/o Perdue Brandon Fielder et al, 500 East Border Street, Suite 640,
Arlington, TX 76010-7457

cr #+Richka, LLC, c/o Law Offices of Ronald J. Johnson, 111 Soledad St, Suite 1350,
San Antonio, TX 78205, UNITED STATES 78205-2276

cr +Rolling Hills Development Company, LLC, c/o Ronald E. Gold, Esq., Frost Brown Todd LLC,
3300 Great American Tower, 301 East Fourth Street, Cincinnati, OH 45202-4257

cr +SYNERGY CENTER, LTD., c/o Damy Properties, Ltd, 11940 Jollyville Rd, Suite 300-S,
Austin, TX 78759-2346

cr +Salt River Project, c/o Weldon L. Moore, III, Sussman & Moore, LLP,
4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr +San Diego Gas and Electric Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP,
4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr +Scentsible, LLC d/b/a Poo-Pourri, c/o Padfield & Stout LLP, Jeffrey V. Leaverton,
420 Throckmorton Street, Suite 1210, Fort Worth, TX 76102, US 76102-3792

cr +Simon Property Group, Attn: Ronald M. Tucker, Esq., 225 W Washington Street,
Indianapolis, IN 46204-3438

cr +Smith County, Linebarger Goggan Blair & Sampson, LLP, CO Elizabeth Weller,
2777 N Stemmons Frwy, Suite 1000, Dallas, TX 75207-2328

cr +Southern California Gas Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP,
4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

intp State of Texas, c/o The Texas Attorney General's Office, Bankruptcy & Collections Division,
P. O. Box 12548, MC-008, Austin, TX 78711-2548

intp +TMI Holdings, Inc., 6250 LBJ Freeway, Dallas, TX 75240-6321

cr +Tarrant County, Linebarger Goggan Blair & Sampson, LLP, CO Elizabeth Weller,
2777 N Stemmons Frwy Ste 1000, Dallas, TX 75207, U.S. 75207-2328

cr +Texas Taxing Authorities, c/o Tara LeDay, P.O. Box 1269, Round Rock, TX 78680-1269

cr +The Potomac Electric Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP,
4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr +Travis County, c/o Jason A. Starks, P.O. Box 1748, Austin, TX 78767-1748

cr +Tucson Electric Power Company, c/o Weldon L. Moore, III, Sussman & Moore, LLP,
4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

intp +Tuesday Morning Partners, Ltd., 6250 LBJ Freeway, Dallas, TX 75240-6354

cr +UNS Electric, Inc., c/o Weldon L. Moore, III, Sussman & Moore, LLP,
4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr +UNS Gas, Inc., c/o Weldon L. Moore, III, Sussman & Moore, LLP,
4645 N. Central Expressway, Ste. 300, Dallas, TX 75205-7326

cr +Virginia Electric and Power Company dba Dominion V, c/o Weldon L. Moore, III,
Sussman & Moore, LLP, 4645 N. Central Expressway, Ste. 300, Dallas,
Dallas, TX 75205-7326

cr WICHITA COUNTY, C/O PERDUE BRANDON FIELDER COLLINS & MOT, PO BOX 8188,
WICHITA FALLS, TX 76307-8188

cr +Washington Prime Group Inc., c/o Ronald E. Gold, Esq., Frost Brown Todd LLC,
301 East Fourth Street, Cincinnati, OH 45202-4257

cr Wells Fargo Vendor Financial Services, LLC, co A Ricoh USA Program, P.O. Box 13708,
Macon, GA 31208-3708

cr Williamson County, c/o Tara LeDay, P. O. Box 1269, Round Rock, TX 78680-1269

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr E-mail/Text: houston_bankruptcy@LGBS.com Jul 15 2020 01:20:01 Angelina County,
Linebarger Goggan Blair & Sampson LLP, c/o John P Dillman, P.O. Box 3064,
Houston, TX 77253-3064

cr +E-mail/Text: bankruptcy@abernathy-law.com Jul 15 2020 01:19:52
COLLIN COUNTY TAX ASSESSOR/COLLECTOR, Abernathy, Roeder, Boyd & Hullett, P.C,
1700 Redbud Blvd., Suite 300, McKinney, TX 75069-3276

cr E-mail/Text: houston_bankruptcy@LGBS.com Jul 15 2020 01:20:01 Cypress-Fairbanks ISD,
Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064,
Houston, Tx 77253-3064

cr E-mail/Text: houston_bankruptcy@LGBS.com Jul 15 2020 01:20:01 Fort Bend County,
Linebarger Goggan Blair & Sampson LLP, c/o John P Dillman, P.O. Box 3064,
Houston, TX 77253-3064

cr E-mail/Text: houston_bankruptcy@LGBS.com Jul 15 2020 01:20:01 Galveston County,
Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064,
Houston, TX 77253-3064

cr E-mail/Text: houston_bankruptcy@LGBS.com Jul 15 2020 01:20:01 Harris County,
Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064,
Houston, TX 77253-3064

cr E-mail/Text: houston_bankruptcy@LGBS.com Jul 15 2020 01:20:01 Jefferson County,
Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064,
Houston, TX 77253-3064

District/off: 0539-3

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Date Rcvd: Jul 14, 2020

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center (continued)

cr E-mail/Text: legal@taxcollector.com Jul 15 2020 01:19:01 Ken Burton, Jr.,
c/o Jennifer Francis, Manatee County Tax Collector, 1001 3rd Ave W, Suite 240,
Bradenton, FL 34205-7863

cr E-mail/Text: houston_bankruptcy@LGBS.com Jul 15 2020 01:20:01 Montgomery County,
Linebarger Goggan Blair & Sampson LLP, c/o John P Dillman, P.O. Box 3064,
Houston, TX 77253-3064

TOTAL: 9

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

cr 9358 North Central Expressway (Dallas), LLC

cr City of La Porte, Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman,
P.O. Box 3064

cr Fort Wayne Associates

cr* ++COLUMBIA GAS, 290 W NATIONWIDE BLVD 5TH FL, BANKRUPTCY DEPARTMENT, COLUMBUS OH 43215-4157
(address filed with court: Columbia Gas of Kentucky, Inc., PO Box 117, Columbus, OH 43216)

cr* ++COLUMBIA GAS, 290 W NATIONWIDE BLVD 5TH FL, BANKRUPTCY DEPARTMENT, COLUMBUS OH 43215-4157
(address filed with court: Columbia Gas of Virginia, Inc., PO Box 117, Columbus, OH 43216)

cr* ++COLUMBIA GAS, 290 W NATIONWIDE BLVD 5TH FL, BANKRUPTCY DEPARTMENT, COLUMBUS OH 43215-4157
(address filed with court: Columbia Gas of Pennsylvania, Inc., PO Box 117,
Columbus, OH 43216)

intp* +Tuesday Morning, Inc., 6250 LBJ Freeway, Dallas, TX 75240-6354

TOTALS: 3, * 4, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

Addresses marked '++' were redirected to the recipient's preferred mailing address pursuant to 11 U.S.C. 342(f)/Fed.R.Bank.PR.2002(g)(4).

Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jul 16, 2020

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 14, 2020 at the address(es) listed below:
NONE.

TOTAL: 0