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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

X

In re: : Chapter 11

GRUPO AEROMÉXICO, S.A.B. de C.V., et al., : Case No. 20-11563 (SCC)

Debtors.¹ : (Jointly Administered)

NOTICE OF APPEARANCE AND REQUEST FOR NOTICE AND SERVICE OF PAPERS

PLEASE TAKE NOTICE that, pursuant to 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Dentons US LLP hereby enters its appearance in the above-captioned chapter 11 cases (the "Chapter 11 Cases") as counsel for Chorus Aviation Capital (Ireland) Limited as service provider for Commuter Aircraft Leasing 2017 V Limited and Commuter Aircraft Leasing 2017 VI Limited ("Chorus Aviation").

PLEASE TAKE FURTHER NOTICE that Dentons US LLP requests that all notices given or required to be given in these Chapter 11 Cases, and all papers served or required to be served in these Chapter 11 Cases, be given to and served upon Dentons US LLP at the office,

¹ The Debtors in these cases, along with the each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

address and telephone number set forth below, and that Dentons US LLP be added to the mailing matrix on file with the Clerk of the Bankruptcy Court as follows:

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PLEASE TAKE FURTHER NOTICE that this request includes not only the notices and papers referred to in the Bankruptcy Rules, but also includes, without limitation, any notice, motion, proposed order, application, petition, pleading, request, complaint, demand, memorandum, affidavit, declaration, presentment, order to show cause, disclosure statement, and plan of reorganization, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand-delivery, telephone, facsimile transmission, electronically, or otherwise, that is filed or given in connection with these Chapter 11 Cases and the proceedings therein.

PLEASE TAKE FURTHER NOTICE that neither this Notice of Appearance and Request for Service of Notice and Papers, nor any later appearance, pleading, or claim or suit is intended nor shall be deemed (a) a consent by Chorus Aviation (i) to the jurisdiction of this Court or any other court with respect to proceedings, if any, commenced in any case against or otherwise involving Chorus Aviation; and (ii) that these Chapter 11 Cases constitute the "primary insolvency jurisdiction" (as defined in the Protocol to the Convention on International Interests in Mobile Equipment on Matters Specific to Aircraft Equipment) of any or all of the debtors in these Chapter 11 Cases; or (b) to waive Chorus Aviation's (i) right to have final orders in noncore matters, or in any core matter in which this court lacks constitutional authority to enter a final order, entered only after *de novo* review by a District Judge for the United States District

Court for the Southern District of New York (the "<u>District Court</u>"); (ii) right to trial by jury in any proceeding related to these Chapter 11 Cases or any case, controversy or proceeding related hereto; (iii) right to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; (iv) right to object to the jurisdiction of the Bankruptcy Court or any other court for any purpose; (v) right to an election of remedy; or (vi) other rights, claims, actions, defenses, setoffs or recoupments to which it is or may be entitled under agreements, at law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments expressly are hereby reserved.

Dated: New York, New York July 21, 2020

DENTONS US LLP

By: _/s/ Lee P. Whidden

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