


This document has been electronically entered in the records of the United States Bankruptcy Court for the Southern District of Ohio.

IT IS SO ORDERED.

Dated: July 24, 2020




Guy R. Humphrey
United States Bankruptcy Judge

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO**

In re:)	Chapter 11
)	
Hopedale Mining LLC, <i>et al.</i> , ¹)	Case No. 20-12043 (GRH)
)	
Debtors.)	(Jointly Administered)
)	
)	Honorable Guy R. Humphrey

ORDER (I) AUTHORIZING THE DEBTORS TO (A) FILE CONSOLIDATED LIST OF CREDITORS IN LIEU OF SUBMITTING A SEPARATE MAILING MATRIX FOR EACH DEBTOR AND (B) REDACT CERTAIN PERSONALLY IDENTIFIABLE INFORMATION FOR THE DEBTORS EMPLOYEES; AND (II) GRANTING RELATED RELIEF [RELATED DOCKET NO. 10]

¹ The Debtors in these Chapter 11 cases are (with the last four digits of their federal tax identification numbers in parentheses): Rhino GP LLC (8619), Rhino Resource Partners LP (7517), Rhino Energy LLC (6320), Rhino Trucking LLC (8773), Rhino Exploration LLC (8863), Triad Roof Support Systems LLC (1183), Springdale Land LLC (9816), McClane Canyon Mining LLC (3783), Rhino Northern Holdings LLC (1858), CAM-Ohio Real Estate LLC (1859), CAM-Colorado LLC (4269), Taylorville Mining LLC (5106), CAM Coal Trading LLC (4143), Castle Valley Mining LLC (9495), Jewell Valley Mining LLC (0270), Rhino Services LLC (3356), Rhino Oilfield Services LLC (8938), Rhino Technologies LLC (0994), CAM Mining LLC (2498), Rhino Coalfield Services LLC (3924), Hopedale Mining LLC (9060), CAM-Kentucky Real Estate LLC (9089), CAM-BB LLC (9097), Leesville Land LLC (7794), CAM Aircraft LLC (5467), Pennyrile Energy LLC (6095), Rhino Eastern LLC (1457), Rockhouse Land LLC (7702).

Upon the motion (the “**Motion**”)² of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) for entry of an order (this “**Order**”), (a) authorizing the Debtors to (i) file a consolidated list of creditors in lieu of submitting separate mailing matrices for each Debtor (the “**Creditor Matrix**”), and (ii) redact certain personally identifiable information for the Debtors’ employees, and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declarations; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the General Order 30-3 from the United States Bankruptcy Court for the Southern District of Ohio, dated December 4, 2019, and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Motion is in the best interests of the Debtors’ estates, their creditors, and other parties in interest; and this Court having found that the Debtors’ notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the “**Hearing**”); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted on final basis as set forth herein.

² Capitalized terms used but not otherwise defined herein have the meanings given to them in the Motion.

2. The Debtors are authorized to file a consolidated list of the 40 largest unsecured creditors in these chapter 11 cases in lieu of each Debtor filing a list of its 20 largest unsecured creditors, *provided* that if any of these chapter 11 cases converts to a case under chapter 7 of the Bankruptcy Code, the applicable Debtor shall file its own creditor mailing matrix.

3. *In lieu* of submitting a formatted mailing matrix, the Debtors, with the assistance of the Claims and Noticing Agent (upon the Court's approval of the Debtors' retention of the Claims and Noticing Agent), shall make available a single consolidated list of all of the Debtors' creditors in electronic form to any entity who so requests and in non-electronic form at such requesting entity's sole cost and expense.

4. The Debtors are authorized to redact personally identifiable information, including home address information, regarding the Debtors' employees listed on the Creditor Matrix (to the extent applicable), Schedules and Statements, or similar documents filed with the Court. The Debtors shall provide an unredacted version of the Creditor Matrix (to the extent applicable), Schedules and Statements, and any other applicable filed document to the Court, the U.S. Trustee, and counsel to any statutory committee appointed in these chapter 11 cases.

5. The Debtors, with the assistance of the Claims and Noticing Agent (upon the Court's approval of the Claims and Noticing Agent), are authorized to undertake all mailings directed by the Court or the U.S. Trustee, or as required by the Bankruptcy Code.

6. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of Bankruptcy Rules and the Local Rules are satisfied by such notice.

7. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

8. The Debtors are authorized to take all reasonable actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

9. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

SO ORDERED.

Copies to: Default List.

United States Bankruptcy Court
Southern District of OhioIn re:
Hopedale Mining LLC
DebtorCase No. 20-12043-grh
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0648-1

User: chipmanm
Form ID: pdf01Page 1 of 2
Total Noticed: 1

Date Rcvd: Jul 24, 2020

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Jul 26, 2020.

dbpos Hopedale Mining LLC, 86391 Mine Rd., Hopedale, OH 43976

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Jul 26, 2020

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on July 24, 2020 at the address(es) listed below:

A.J. Webb on behalf of Debtor In Possession Hopedale Mining LLC awebb@fbtlaw.com, awebb@ecf.inforuptcy.com
 Asst US Trustee (Cin) ustpregion09.ci.ecf@usdoj.gov
 Benjamin A Sales on behalf of U.S. Trustee Asst US Trustee (Cin) benjamin.a.sales@usdoj.gov
 Clay Kenneth Keller on behalf of Creditor CION Investment Corporation ckeller@jacksonkelly.com
 Clay Kenneth Keller on behalf of Creditor Colbeck Capital Management, LLC ckeller@jacksonkelly.com
 Daniel I. Waxman on behalf of Creditor Indemnity National Insurance Company diw@kewafinancial.com
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Form ID: pdf01

Page 2 of 2
Total Noticed: 1

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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TOTAL: 40