

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
Tuesday Morning Corporation, <i>et al.</i> , <sup>1</sup>	§	Case No. 20-31476-HDH-11
	§	
Debtors.	§	Jointly Administered

**DECLARATION OF VAN C. DURRER, II, ON BEHALF OF PROPOSED ORDINARY  
COURSE PROFESSIONAL SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP**

I, Van C. Durrer, II, pursuant to Section 1746 of title 28 of the United States Code, hereby declare that the following is true to the best of my information, knowledge, and belief:

1. I am a partner of the firm Skadden, Arps, Slate, Meagher & Flom LLP (“Skadden” or the “Firm”), which maintains offices for the practice of law at, among other locations, 300 South Grand Avenue, Suite 3400, Los Angeles, California 90071-3144.

2. Tuesday Morning Corporation and/or its affiliated debtors (collectively, the “Debtors”) have requested that Skadden continue to provide corporate legal advice to the Debtors on the same basis provided to the Debtors prepetition, and the Firm has consented to provide such services.

3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these Chapter 11 Cases, for persons that are parties in interest in these cases, including, by way of example, the entities listed on Schedule A attached hereto.<sup>2</sup> As part of its customary practice, the Firm is retained in cases, proceedings, and transactions involving

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<sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Tuesday Morning Corporation (8532) (“TM Corp.”); TMI Holdings, Inc. (6658) (“TMI Holdings”); Tuesday Morning, Inc. (2994) (“TMI”); Friday Morning, LLC (3440) (“FM LLC”); Days of the Week, Inc. (4231) (“DOTW”); Nights of the Week, Inc. (7141) (“NOTW”); and Tuesday Morning Partners, Ltd. (4232) (“TMP”). The location of the Debtors’ service address is 6250 LBJ Freeway, Dallas, TX 75240.

<sup>2</sup> In order to prepare Schedule A, Skadden searched the list of connection parties provided by the Debtors that were relevant to the scope of Skadden’s engagement.

many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties in interest in these cases. The Firm does not perform services for any such person in connection with these cases. In addition, the Firm does not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

4. Neither I, nor any principal of, or professional employed by the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Firm.

5. Neither I, nor any principal of, or professional employed by the Firm, insofar as I have been able to discover, holds or represents any interest adverse to the Debtors or their estates.

6. Skadden's books and records reflect that the Debtors owe the Firm approximately \$12,070 for prepetition services.

7. If the Firm should discover any facts bearing on the matters described herein at any time during the period of Skadden's employment, the Firm will supplement the information contained in this Declaration.

8. I, or a representative of the Firm, have read and am familiar with the requirements of the *Order Authorizing Employment and Payment of Professionals Utilized in the Ordinary Course of Business*.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 13th day of August in Los Angeles, California.

/s/ Van C. Durrer, II  
Van C. Durrer, II

**SCHEDULE A**

**Connection Parties**

Connection Parties	<i>Italicized</i> entries are former clients or affiliates thereof, and <b><i>bold italicized</i></b> entries are current clients or affiliates thereof.
<b>Category</b>	<b>Party in Interest</b>
Debtors	<b><i>Tuesday Morning Corporation</i></b>
Debtors	<b><i>TMI Holdings, Inc.</i></b>
Debtors	<b><i>Tuesday Morning, Inc.</i></b>
Debtors	<b><i>Friday Morning, LLC</i></b>
Debtors	<b><i>Days of the Week, Inc.</i></b>
Debtors	<b><i>Nights of the Week, Inc.</i></b>
Debtors	<b><i>Tuesday Morning Partners, Ltd.</i></b>
Debtor Affiliates & JVs	<b><i>Pitcairn, LLC</i></b>
Directors	Terry Burman
Directors	Steven R. Becker
Directors	James Corcoran
Directors	Barry Gluck
Directors	Frank M. Hamlin
Directors	Reuben Slone
Directors	Sherry M. Smith
Directors	Richard S Willis
Officers	Steven R. Becker
Officers	Stacie Shirley
Officers	Kelly Munsch
Officers	Bridgett C. Zeterberg
Officers	Phillip D. Hixon
Officers	Trent Taylor
Officers	Catherine Davis
Officers	Douglas B. Sullivan
Officers	Shelly Rothermund
Officers	Brian Turner
Officers	Mark Katz
Officers	Mindi Coday
Officers	Shelly Trosclair
Officers	Brigham (Dell) Young
Officers	Terri Simon
Officers	Jodie George
Officers	Mike Willingham
Officers	Paul Schleef
Officers	Ginger Stoddard
Officers	Mitchell Laman

Connection Parties	<i>Italicized</i> entries are former clients or affiliates thereof, and <b><i>bold italicized</i></b> entries are current clients or affiliates thereof.
<b>Category</b>	<b>Party in Interest</b>
Officers	Denise Davis
Former Directors & Officers	Ashley Weaver
Former Directors & Officers	Belinda Byrd-Rohlede
Former Directors & Officers	Jennifer Snellgrove
Former Directors & Officers	Mike Griffith
Former Directors & Officers	Peter Fowler
Equity Holders	<b><i>T. Rowe Price Associates, Inc.</i></b>
Equity Holders	Delta Value Group Investment Partnership, LP
Equity Holders	<b><i>The Vanguard Group, Inc.</i></b>
Equity Holders	Grace & White, Inc.
Equity Holders	Becker, Steven R
Equity Holders	PRIMECAP Management Company
Equity Holders	<b><i>Dimensional Fund Advisors, L.P.</i></b>
Equity Holders	<b><i>Renaissance Technologies LLC</i></b>
Equity Holders	Uziel Capital Management, L.L.C
Equity Holders	Macmahon, Douglas M.
Equity Holders	<b><i>BlackRock Institutional Trust Company, N.A.</i></b>
Equity Holders	Bridgeway Capital Management, Inc.
Equity Holders	<b><i>B. Riley Financial, Inc</i></b>
Equity Holders	Jeereddi Investments, LP (Sibling)
Equity Holders	Jeereddi Partners, LLC
Equity Holders	<b><i>Acadian Asset Management LLC</i></b>
Equity Holders	Fuller & Thaler Asset Management Inc.
ABL Lenders	<b><i>JPMorgan Chase Bank, N.A.</i></b>
ABL Lenders	Cahill Gordon & Reindel LLP
ABL Lenders	<b><i>Wells Fargo Bank, National Association</i></b>
ABL Lenders	<b><i>J.P. Morgan Securities LLC</i></b>
ABL Lenders	<b><i>Bank of America, N.A.</i></b>
Banks	BancFirst Bank
Banks	<b><i>Bank of America</i></b>
Banks	<i>BB &amp; T Bank</i>
Banks	<i>BBVA/Compass Bank</i>
Banks	<b><i>Chase Bank</i></b>
Banks	<b><i>Citizens Bank</i></b>
Banks	Community First National Bank
Banks	<b><i>Fifth Third Bank</i></b>

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<b>Category</b>	<b>Party in Interest</b>
Banks	<i>Hancock Bank</i>
Banks	<b><i>IBC Bank</i></b>
Banks	<b><i>International Bank of Commerce</i></b>
Banks	<b><i>JPMorgan Chase Bank</i></b>
Banks	<b><i>Key Bank</i></b>
Banks	People Bank
Banks	<b><i>PNC Bank</i></b>
Banks	<i>Regions Bank</i>
Banks	<b><i>US Bank</i></b>
Banks	<b><i>Wells Fargo</i></b>
Top 30 Unsecured Creditors	THREE HANDS CORP
Top 30 Unsecured Creditors	MCGARRAH JESSEE
Top 30 Unsecured Creditors	REVMAN INTERNATIONAL INC
Top 30 Unsecured Creditors	AMERICAN CRAFTS
Top 30 Unsecured Creditors	TRADE LINES INC
Top 30 Unsecured Creditors	L R RESOURCES INC
Top 30 Unsecured Creditors	HOME DYNAMIX
Top 30 Unsecured Creditors	NOURISON INDUSTRIES INC
Top 30 Unsecured Creditors	BLUE RIDGE HOME FASHIONS, INC
Top 30 Unsecured Creditors	PRIVILEGE
Top 30 Unsecured Creditors	SUN N SAND ACCESSORIES
Top 30 Unsecured Creditors	<i>JOFRAN INC</i>
Top 30 Unsecured Creditors	S.L. HOME FASHIONS, INC.
Top 30 Unsecured Creditors	AQ TEXTILES
Top 30 Unsecured Creditors	AMERICAN TEXTILE COMPANY
Top 30 Unsecured Creditors	POOLMASTER INC
Top 30 Unsecured Creditors	<b><i>YANKEE CANDLE CO INC</i></b>
Top 30 Unsecured Creditors	YMF CARPET INC
Top 30 Unsecured Creditors	R.G. BARRY CORPORATION
Top 30 Unsecured Creditors	LIFETIME BRANDS INC
Top 30 Unsecured Creditors	LOLOI RUGS
Top 30 Unsecured Creditors	<b><i>PEACOCK ALLEY (IMP)</i></b>
Top 30 Unsecured Creditors	CHD HOME TEXTILES LLC
Top 30 Unsecured Creditors	BENSON MILLS INC
Top 30 Unsecured Creditors	ROYALE LINENS, INC
Top 30 Unsecured Creditors	CREATIVE CONVERTING

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<b>Category</b>	<b>Party in Interest</b>
Top 30 Unsecured Creditors	POPULAR BATH PRODUCTS
Top 30 Unsecured Creditors	<b><i>HASBRO</i></b>
Top 30 Unsecured Creditors	CASUAL CUSHION CORP
Top 30 Unsecured Creditors	LENOX CORPORATION