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ATTORNEYS FOR DEBTORS

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:	§	Chapter 11
	§	
Tuesday Morning Corporation, <i>et al.</i> , ¹	§	Case No. 20-31476-HDH-11
	§	
Debtors.	§	Jointly Administered

SUPPLEMENTAL EXHIBIT LIST FOR AUGUST 19, 2020 HEARING

Tuesday Morning Corporation and its debtor affiliates (collectively, the “Debtors”), hereby submit this Supplemental Exhibit List for the August 19, 2020 Hearing in connection with the following matters:

- (i) *Motion of Jeremy Blum to Form Ad Hoc Equity Committee* [Docket No. 433] (the “Ad Hoc Equity Motion”);
- (ii) *Motion of SF V CLE Lending, LLC for Allowance and Payment of Substantial Contribution Claim Under Bankruptcy Code §§ 503(b)(1) and (4)* [Docket No. 490] (the “Substantial Contribution Motion”);

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Tuesday Morning Corporation (8532) (“TM Corp.”); TMI Holdings, Inc. (6658) (“TMI Holdings”); Tuesday Morning, Inc. (2994) (“TMI”); Friday Morning, LLC (3440) (“FM LLC”); Days of the Week, Inc. (4231) (“DOTW”); Nights of the Week, Inc. (7141) (“NOTW”); and Tuesday Morning Partners, Ltd. (4232) (“TMP”). The location of the Debtors’ service address is 6250 LBJ Freeway, Dallas, TX 75240.

- (iii) *Debtors' Motion for Entry of an Order Authorizing the Debtors to Reject Executory Contract with Torch Learning Management System d/b/a Absorb* [Docket No. 530] (the "Absorb Rejection Motion");
- (iv) *Debtors' Application for Entry of an Order Approving Amended Services Agreement with A&G Realty Partners, LLC Effective as of the Application Date* [Docket No. 560] (the "A&G Amended Services Agreement Application"); and
- (v) *Agreed Expedited Motion Under 11 U.S.C. § 365 for Authority to Reject Executory Contract with McGarrah Jesse* [Docket No. 568] (the "McGarrah Jesse Rejection Motion").

EXHIBITS

The Debtors designate the following additional exhibits that may be used at the August 19, 2020 Hearing (exclusive of those that may be used for impeachment or rebuttal purposes):²

Exhibit Number	DESCRIPTION	J U D I C I A L N O T I C E	M A R K E D	O F F E R E D	O B J E C T	A D M I T	D A T E	Disp. After Trial
5.	Declaration of Barry Folse in Support of Debtors' Objection to Motion to Form an Ad Hoc Equity Committee [Docket No. 609]							
6.	Affidavit of Catherine Davis [Docket No. 610]							
7.	Board of Directors Webpage from Tuesday Morning website (<i>Exhibit A to Affidavit of Catherine Davis</i>)							

² Terms not otherwise defined herein shall have the meaning set forth in the respective exhibit document (as applicable).

Exhibit Number	DESCRIPTION	J U D I C I A L N O T I C E	M A R K E D	O F F E R E D	O B J E C T	A D M I T	D A T E	Disp. After Trial
8.	Tuesday Morning Schedule 14A SEC Proxy Statement dated October 7, 2019							

The Debtors ask that the Court take judicial notice of the pleadings and transcripts filed (including any and all schedules, amendments, exhibits, and other attachments thereto) in the proceedings before this Court. The Debtors reserve the right to use additional demonstrative exhibits as they deem appropriate in connection with the August 19, 2020 Hearing. The Debtors reserve the right to use any exhibits presented by any other party. The Debtors reserve the right to amend and/or further supplement this exhibit list. The Debtors also reserve the right to use exhibits not listed herein for impeachment purposes at the August 19, 2020 Hearing.

RESPECTFULLY SUBMITTED this 17th day of August, 2020.

HAYNES AND BOONE, LLP

By: /s/ Ian T. Peck

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