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UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

In re

RED ROSE, INC.,

- ☒ Affects Beachhead Roofing and Supply, Inc.
- ☒ Affects California Equipment Leasing Association, Inc.
- ☒ Affects Fences 4 America, Inc.
- ☒ Affects James Petersen Industries, Inc.
- ☒ Affects PD Solar, Inc.
- ☒ Affects Petersen Roofing and Solar LLC
- ☒ Affects Petersen-Dean, Inc.
- ☐ Affects Petersen-Dean Hawaii LLC
- ☒ Affects PetersenDean Roofing and Solar Systems, Inc.
- ☒ Affects PetersenDean Texas, Inc.
- ☒ Affects Red Rose, Inc.
- ☒ Affects Roofs 4 America, Inc.
- ☒ Affects Solar 4 America, Inc.
- ☒ Affects Sonoma Roofing Services, Inc.
- ☐ Affects TD Venture Fund, LLC
- ☒ Affects Tri-Valley Supply, Inc.
- ☐ Affects All Debtors

Case No. BK-S-20-12814-mkn

Jointly Administered with
 Case No. BK-S-20-12815-mkn
 Case No. BK-S-20-12816-mkn
 Case No. BK-S-20-12818-mkn
 Case No. BK-S-20-12819-mkn
 Case No. BK-S-20-12820-mkn
 Case No. BK-S-20-12821-mkn
 Case No. BK-S-20-12822-mkn
 Case No. BK-S-20-12823-mkn
 Case No. BK-S-20-12824-mkn
 Case No. BK-S-20-12825-mkn
 Case No. BK-S-20-12826-mkn
 Case No. BK-S-20-12827-mkn
 Case No. BK-S-20-12829-mkn
 Case No. BK-S-20-12831-mkn
 Case No. BK-S-20-12833-mkn

Chapter 11

CERTIFICATE OF SERVICE

1. On August 17, 2020, I served the following document(s):

NOTICE OF PROPOSED FINAL ORDER: (I) AUTHORIZING CERTAIN DEBTORS TO (A) OBTAIN POST-PETITION DIP FACTORING, (B) GRANT PRIMING LIENS AND SUPERPRIORITY CLAIMS, AND (C) SELL ACCOUNTS FREE AND CLEAR; (II) MODIFYING THE AUTOMATIC STAY; (III) APPROVING NOTICE; AND (IV) GRANTING RELATED RELIEF [ECF NO. 724]

2. I served the above-named document(s) by the following means to the persons as listed below:

☒ a. **ECF System** (*attach the "Notice of Electronic Filing" or list all persons and addresses*):

See attached Notice of Electronic Filing

☐ b. **United States mail, postage fully prepaid** (*list persons and addresses*):

☐ c. **Personal Service** (*List persons and addresses*):

☐ For a party represented by an attorney, delivery was made by handing the document(s) to the attorney or by leaving the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ d. **By direct email (as opposed to through the ECF system)** (*list persons and email addresses*):

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. **By fax transmission** (*list persons and fax numbers*):

Based upon the written agreement of the parties to accept service by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger:**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service. (A declaration by the messenger must be attached to this Certificate of Service).

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 17th day of August, 2020.

/s/ Cheryl Landis
An Employee of Fennemore Craig, P.C.

File a Notice:20-12814-mkn RED ROSE, INC.Type: bk Chapter: 11 v
Assets: y Judge: mknOffice: 2 (Las Vegas)
Case Flag: JNTADMN,
CLMAGT, LEAD, BAPCPA**U.S. Bankruptcy Court****District of Nevada**

Notice of Electronic Filing

The following transaction was received from THOMAS H. FELL entered on 8/17/2020 at 5:08 PM PDT and filed on 8/17/2020

Case Name: RED ROSE, INC.**Case Number:** 20-12814-mkn**Document Number:** 724**Docket Text:**

Notice of Proposed Final Order: (I) Authorizing Certain Debtors to (A) Obtain Post-Petition DIP Factoring, (B) Grant Priming Liens and Superpriority Claims, and (C) Sell Accounts Free and Clear; (II) Modifying The Automatic Stay; (III) Approving Notice; and (IV) Granting Related Relief Filed by THOMAS H. FELL on behalf of LS DE, LLC, LSQ FUNDING GROUP L.C. (Related document(s)[510] Motion for Authority to Obtain Credit Under Section 364 filed by Debtor RED ROSE, INC., Jnt Admin Debtor BEACHHEAD ROOFING & SUPPLY, INC., Jnt Admin Debtor CALIFORNIA EQUIPMENT LEASING ASSOCIATION, INC., Jnt Admin Debtor FENCES 4 AMERICA, INC., Jnt Admin Debtor JAMES PETERSEN INDUSTRIES, INC., Jnt Admin Debtor PETERSEN-DEAN, INC., Jnt Admin Debtor PETERSEN ROOFING AND SOLAR LLC, Jnt Admin Debtor PETERSENDEAN ROOFING AND SOLAR SYSTEMS, INC., Jnt Admin Debtor PETERSENDEAN TEXAS, INC., Jnt Admin Debtor ROOFS 4 AMERICA, INC., Jnt Admin Debtor SOLAR 4 AMERICA, INC., Jnt Admin Debtor SONOMA ROOFING SERVICES, INC., Jnt Admin Debtor TRI-VALLEY SUPPLY, INC.) (Attachments: # (1) Exhibit 1 - Proposed Final Order # (2) Exhibit 2 - Redline) (FELL, THOMAS)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**Notice.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=989277954 [Date=8/17/2020] [FileNumber=33161941-0]
] [4af23a934e211c9f0967bc6db8287d1c3721d03df88f2d29a5475972b7d4358d932
982ddab851b4fcd906b3a5851faf15b68423fbfc8704ddae7e1685d5b9b24]]

Document description:Exhibit 1 - Proposed Final Order**Original filename:**C:\fakepath\Exhibit 1 - (proposed) Petersen-Dean Final DIP Factoring Order 8.17.2020 3.45pm (002).pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=989277954 [Date=8/17/2020] [FileNumber=33161941-1]
] [b06c72938187dd8359ca6598af4852318aeaa565d2c47fbf2def390707acabdd4a7
4943cc1e63cc029179babd42bc44d0defd5060b09056c1083887f35fe2ffe]]

Document description:Exhibit 2 - Redline**Original filename:**C:\fakepath\Exhibit 2 - (blackline) Petersen-Dean Final DIP Factoring Order, 8.17.2020.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=989277954 [Date=8/17/2020] [FileNumber=33161941-2]
] [439ca39ad8f94e1fc9b21f885719fea862ecf484c81fd537d2c71ef861de0c45624
653e463387452689d5da38406562c63168abb305a12c5b76c62d7d4e7af5c]]

20-12814-mkn Notice will be electronically mailed to:

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