

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Permian Holdco 1, Inc., *et al.*¹

Debtors.

Chapter 11

Case No. 20-11822 (MFW)

(Jointly Administered)

Ref. Docket Nos. 121-125, 130

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)

) ss.:

COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as Director by Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On August 14, 2020, I caused to be served the:
 - a. “Order (I) Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized by the Debtors in the Ordinary Course of Business Effective as of the Petition Date and (II) Waiving Certain Information Requirements of Local Rule 2016-2,” dated August 13, 2020 [Docket No. 121], (the “OCP Order”),
 - b. “Final Order, Pursuant to Sections 105(a), 345, 363, 1107(a) and 1108 of the Bankruptcy Code, Bankruptcy Rule 2015, and Local Rule 2015-2, (I) Authorizing and Approving Continued Use of Cash Management System, (II) Authorizing Use of Prepetition Bank Accounts and Business Forms, (III) Waiving the Requirements of Section 345(b) on an Interim Basis, and (IV) Granting Certain Related Relief,” dated August 13, 2020 [Docket No. 122], (the “Cash Management Final Order”),
 - c. “Order Authorizing the Retention and Employment of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors, Effective as of the Petition Date,” dated August 13, 2020 [Docket No. 123], (the “YCST Retention Order”),

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Permian Holdco 1, Inc. [7551], Permian Holdco 2, Inc. [8848], Permian Holdco 3, Inc. [0700], and Permian Tank & Manufacturing, Inc. [7228]. The Debtors’ address is: 2701 W. Interstate 20, Odessa, TX 79766 .

- d. “Order Granting Debtors’ Application for an Order (I) Authorizing the Retention and Employment of Seaport Gordian Energy LLC as Investment Banker for the Debtors, Effective as of the Petition Date, and (II) Modifying Certain Information Requirements of Local Rule 2016-2,” dated August 13, 2020 [Docket No. 124], (the “SGE Retention Order”),
- e. “Order Scheduling Omnibus Hearing Dates,” dated August 13, 2020 [Docket No. 125], (the “Order Scheduling Omni Hearing”), and
- f. “Order Pursuant to 11 U.S.C. §§ 105(a) and 363(b) (I) Authorizing the Debtors to Retain and Employ RA Advisory, LLC, (II) Designating Santosh Rao as Interim Chief Executive Officer, Effective as of the Petition Date, and (III) Granting Related Relief,” dated August 14, 2020 [Docket No. 130], (the “RAO Advisory Retention Order”),

by causing true and correct copies of the

- i. OCP Order, Cash Management Final Order, YCST Retention Order, SGE Retention Order, Order Scheduling Omni Hearing, and RAO Advisory Retention Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
 - ii. OCP Order, Cash Management Final Order, YCST Retention Order, SGE Retention Order, and RAO Advisory Retention Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
 - iii. OCP Order to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C, and
 - iv. OCP Order, Cash Management Final Order, YCST Retention Order, SGE Retention Order, Order Scheduling Omni Hearing, and RAO Advisory Retention Order to be delivered via electronic mail to those parties listed on the annexed Exhibit D.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
18th day of August 2020

/s/ Amy E. Lewis

Notary Public, State of Connecticut

Acct. No. 100624

Commission Expires August 31, 2022

EXHIBIT A

Claim Name	Address Information
ADE-WIFCO STEEL PRODUCTS, INC.	ATTN: LL SANBORN P.O. BOX 1325 HUTCHINSON KS 67502
AKIM GUMP STRAUSS HAUER & FELD LLP	(COUNSEL TO NEW MOUNTAIN FINANCE CORPORATION) ATTN: SARAH L SCHULTZ, RACHEL B BLOCK 2300 NORTH FIELD STREET, SUITE 1800 DALLAS TX 75201
AKIN GUMP STRAUSS HAUER & FELD LLP	ATTN: STEPHEN B. KUHN, SARAH LINK SCHULTZ, RACHEL BIBLO BLOCK ONE BRYANT PARK , BANK OF AMERICA TOWER NEW YORK NY 10036-6745
BARNES & THORNBURG LLP	(COUNSEL FOR TRINITY HEADS) ATTN KEVIN G. COLLINS 1000 N. WEST STREET, SUITE 1500 WILMINGTON DE 19801
BARNES & THORNBURG LLP	(COUNSEL FOR TRINITY HEADS) ATTN JAMES E. VAN HORN 1717 PENNSYLVANIA AVENUE, NW SUITE 500 WASHINGTON DC 20006
DELAWARE SECRETARY OF STATE	JOHN G. TOWNSEND BLDG. 401 FEDERAL STREET SUITE 4 DOVER DE 19901
GLENS WELDING	ATTN: TERRY MALOVETS 415 S. 1ST STREET TEMPLE TX 76504
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
JACKSON WALKER LLP	(COUNSEL FOR PROSPERITY BANK) ATTN KRISTHY PEGUERO, VICTORIA N. ARGEROPLOS 1401 MCKINNEY STREET, SUITE 1900 HOUSTON TX 77010
KANE RUSSELL COLEMAN LOGAN	(COUNSEL FOR VINSON PROCESS CONTROLS) ATTN MICHAEL P. RIDULFO 5051 WESTHEIMER ROAD, 10TH FLOOR HOUSTON TX 77056
KELLY, MORGAN, DENNIS, CORZINE & HANSEN, P.C.	(COUNSEL TO FEHRS INDUSTRIAL MANUFACTURING, LP) ATTN: MICHAEL G. KELLY P.O. BOX 1311 ODESSA TX 79760-1311
LINEBARGER GOGGAN BLAIR & SAMPSON, LLP	(COUNSEL FOR HARRIS COUNTY) ATTN JOHN P. DILLMAN PO BOX 304 HOUSTON TX 19899-0035
LINEBARGER GOGGAN BLAIR & SAMPSON, LLP	(COUNSEL TO DALLAS COUNTY) ATTN: ELIZABETH WELLER 2777 N. STEMMONS FREEWAY, SUITE 1000 DALLAS TX 75207
LINEBARGER GOGGAN BLAIR & SAMPSON, LLP	(COUNSEL TO ECTOR CAD) ATTN DON STECKER 112 E PECAN STREET, SUITE 2200 SAN ANTONIO TX 78205
MCCREARY, VESELKA, BRAGG & ALLEN, P.C.	(COUNSEL TAX APPRAISAL DISTRICT OF BELL COUNTY) ATTN TARA LEDAY PO BOX 1269 ROUND ROCK TX 78680
OFFICE OF THE UNITED STATES ATTORNEY	DISTRICT OF DELAWARE HERCULES BUILDING 1313 N. MARKET STREET, SUITE 400 WILMINGTON DE 19801
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE DISTRICT OF DELAWARE ATTN JANE LEAMY 844 KING ST STE 2207; PO BOX 35 WILMINGTON DE 19801
PROSPERITY BANK	ATTN: JOEL MATTSON, ESQ. 1330 S. HARVARD AVENUE TULSA OK 74112
RICHARDS LAYTON & FINGER	ATTN: PAUL HEATH, AMANDA STEELE, TRAVIS CUOMO ONE RODNEY SQUARE 920 N KING STREET WILMINGTON DE 19801
RICHARDS, LAYTON & FINGER, P.A.	(COUNSEL TO NEW MOUNTAIN FINANCE CORPORATION) ATTN: PAUL N HEATH, AMANDA R STEEL, TRAVIS J CUOMO ONE RODNEY SQUARE 920 NORTH KING STREET WILMINGTON DE 19801
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE ATTN: ANDREW CALAMARI, REGIONAL DIRECTOR 200 VESEY STREET, SUITE 400 NEW YORK NY 10281-1022
SECURITIES & EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549
SHERWIN WILLIAMS	ATTN: AMANDA RICO 2929 N. CENTRAL EXPY., #220 RICHARDSON TX 75080
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	REVENUE ACCOUNTING DIVISION ATTN: E. STUART PHILLIPS ASSISTANT ATTORNEY GENERAL BANKRUPTCY & COLLECTIONS DIVISION MC 008 P.O. BOX 12548 AUSTIN TX 78711-2548
TROUTMAN PEPPER HAMILTON SANDERS LLP	(COUNSEL FOR COMMITTEE OF UNSECURED CREDITORS) ATTN FRANCIS J. LAWALL 3000 TWO LOGAN SQUARE EIGHTEENTH AND ARCH STREETS PHILADELPHIA PA 19103-2799
TROUTMAN PEPPER HAMILTON SANDERS LLP	(COUNSEL FOR COMMITTEE OF UNSECURED CREDITORS) ATTN DONALD J. DETWEILER, MARCY J. MCLAUGHLIN SMITH HERCULES PLAZA, SUITE 5100 1313 N. MARKET STREET, P.O. BOX 1709 WILMINGTON DE 19899-1709
TROUTMAN PEPPER HAMILTON SANDERS LLP	(COUNSEL FOR UNSECURED CREDITORS COMMITTEE) ATTN DEBORAH KOVSKY-APAP 4000 TOWN CENTER, SUITE 1800 SOUTHFIELD MI 48075-1505
VORYS, SATER, SEYMOUR AND PEASE LLP	(COUNSEL FOR SHERWIN-WILLIAMS) ATTN TIFFANY STRELOW COBB, ESQ. 52 EAST GAY STREET PO BOX 1008 COLUMBUS OH 43216-1008
WILLBANKS METALS, INC.	ATTN: ERIC LETZ 1155 NE 28TH FORT WORTH TX 76106

Claim Name

Address Information

Total Creditor count 29

EXHIBIT B

Claim Name	Address Information
FROST BANK	111 WEST HOUSTON ST SAN ANTONIO TX 78205
FROST BANK	100 W HOUSTON ST SAN ANTONIO TX 78205
PROSPERITY BANK	620 N GRANT AVE ODESSA TX 79761
WELLS FARGO BANK	100 PARK AVE., 14TH FL NEW YORK NY 10017

Total Creditor count 4

EXHIBIT C

PTA OCPORD 8-14-2020

PHILLIPS MURRAH P.C.
3710 RAWLINS STREET, SUITE 1420
DALLAS, TX 75219

PTA OCPORD 8-14-2020

WEAVER AND TIDWELL, L.L.P.
2300 NORTH FIELD STREET, SUITE 1000
DALLAS, TX 75201

EXHIBIT D

CORE PARTIES		
	NAME	EMAIL
OFFICE OF THE UNITED STATES TRUSTEE	FOR THE DISTRICT OF DELAWARE	JANE.M.LEAMY@USDOJ.GOV
SECURITIES & EXCHANGE COMMISSION		STRUCTURED@SEC.GOV
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	NEWYORK@SEC.GOV
AKIN GUMP STRAUSS HAUER & FLED LLP	ATTN: STEPHEN B. KUHN, SARAH LINK SCHULTZ, RACHEL BIBLO BLOCK	SKUHN@AKINGUMP.COM; SSCHULTZ@AKINGUMP.COM; RBIBLOBLOCK@AKINGUMP.COM
RICHARDS LAYTON & FINGER	ATTN: PAUL HEATH, AMANDA STEELE, TRAVIS CUOMO	HEATH@RLF.COM; STEELE@RLF.COM; CUOMO@RLF.COM
PROPERTY BANK	ATTN: JOEL MATTSON	JOEL.MATTSON@PROSPERITYBANKUSA.COM
GLENS WELDING	ATTN: JERRY MALOVETS	MALOVETS5@GMAIL.COM
SHERWIN WILLIAMS	ATTN: AMANDA RICO	AMANDA.RICO@SHERWIN.COM
ADE-WIFCO STEEL PRODUCTS, INC.	ATTN: LL SANBORN	LES@WIFCOSP.COM
WILLBANKS METALS	ATTN: ERIC LETZ	ERIC.LETZ@WILLBANKSMETALS.COM
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AKIN GUMP STRAUSS HAUER & FELD LLP (COUNSEL TO NEW MOUNTAIN FINANCE COPORATION)	ATTN SARAH LINK SCHULTZ, RACHEL BIBLO BLOCK	SSCHULTZ@AKINGUMP.COM; RBIBLOBLOCK@AKINGUMP.COM
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