

Fill in this information to identify the case

Debtor 1 MEL A SCHUMACHER

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: SOUTHERN District of TEXAS (HOUSTON)

Case number 20-33568 (DRJ)

United States Courts
Southern District of Texas
FILED

AUG 13 2020

David J. Bradley, Clerk of Court

Filed: USBC - Southern District of Texas
California Resources Corporation, et al (B10)
20-33568 (DRJ)



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04/19

Official Form 410

Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?		<u>MEL A SCHUMACHER</u> Name of the current creditor (the person or entity to be paid for this claim)	
		Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?		Where should payments to the creditor be sent? (if different)
	Name <u>MEL A SCHUMACHER</u>		Name _____
	Number <u>9906 SE BULTON WOOD WAY</u> Street		Number _____ Street
	City <u>TEQUESTA, FL</u> State ZIP Code <u>33469</u>		City _____ State ZIP Code _____
	Contact phone <u>561 741 4666</u>		Contact phone _____
	Contact email <u>FORTSCHU@AOL.COM</u>		Contact email _____
Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____			
4. Does this claim amend one already filed?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on ____ / ____ / ____	
5. Do you know if anyone else has filed a proof of claim for this claim?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

8. Do you have any number you use to identify the debtor? ☐ No ☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 0 9 4 7
7. How much is the claim? \$ 8,000.00 Does this amount include interest or other charges? ☒ No ☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.
9. Is all or part of the claim secured? ☒ No ☐ Yes. The claim is secured by a lien on property.
- Nature of property:
- ☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
- ☐ Motor vehicle
- ☐ Other. Describe: _____
- Basis for perfection: _____
- Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)
- Value of property: \$ _____
- Amount of the claim that is secured: \$ _____
- Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)
- Amount necessary to cure any default as of the date of the petition: \$ _____
- Annual Interest Rate (when case was filed) _____ %
- ☐ Fixed
- ☐ Variable
10. Is this claim based on a lease? ☐ No ☒ Yes. Amount necessary to cure any default as of the date of the petition. \$ 8,000.00
11. Is this claim subject to a right of setoff? ☒ No ☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No☐ Yes. Check one:☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ _____

☐ Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ _____

☐ Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ _____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ _____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ _____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

\$ _____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.☐ I am the creditor's attorney or authorized agent.☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 08 10 2020
MM / DD / YYYY


Signature

Print the name of the person who is completing and signing this claim:

Name MEL A SCHUMACHER
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 9900 SE BURNWOOD WAY
Number Street

TEQUESTA FL 33469
City State ZIP Code

Contact phone 561 741 4666 Email FOATSCHM@AOL.COM

ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, state bar number, and address):

MEL A SCHUMACHER
7906 SE BULTONWOOD WAY
TEQUESTA, FL 33469

TELEPHONE NO.: 561 744 4666 FAX NO. (Optional):

E-MAIL ADDRESS (Optional): FORTSCHN @ AOL.COM

ATTORNEY FOR (Name): PER PRO

SUPERIOR COURT OF CALIFORNIA, COUNTY OF KINGS

STREET ADDRESS: 1640 KINGS COUNTY DR

MAILING ADDRESS: HANFORD, CA

CITY AND ZIP CODE: 93230

BRANCH NAME: PROBATE

ESTATE OF (Name): ROY F SCHUMACHER

☒ DECEDENT ☐ CONSERVATEE ☐ MINOR

INVENTORY AND APPRAISAL

☐ Partial No.: ☐ Corrected

☒ Final ☐ Reappraisal for Sale

☐ Supplemental ☐ Property Tax Certificate

CASE NUMBER: 19F0007

Date of Death of Decedent or of Appointment of Guardian or Conservator: 12/3/15

APPRAISALS

- | | |
|--|-----------------|
| 1. Total appraisal by representative, guardian, or conservator (Attachment 1): | \$ 0 |
| 2. Total appraisal by referee (Attachment 2): | \$ 8,000 |
| TOTAL: | \$ 8,000 |

DECLARATION OF REPRESENTATIVE, GUARDIAN, CONSERVATOR, OR SMALL ESTATE CLAIMANT

3. Attachments 1 and 2 together with all prior inventories filed contain a true statement of ☒ all ☐ a portion of the estate that has come to my knowledge or possession, including particularly all money and all just claims the estate has against me. I have truly, honestly, and impartially appraised to the best of my ability each item set forth in Attachment 1.
4. ☐ No probate referee is required ☒ by order of the court dated (specify):
5. Property tax certificate. I certify that the requirements of Revenue and Taxation Code section 480
- a. ☐ are not applicable because the decedent owned no real property in California at the time of death.
- b. ☒ have been satisfied by the filing of a change of ownership statement with the county recorder or assessor of each county in California in which the decedent owned property at the time of death. *N/A*

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: 9/15/18

MEZ A SCHUMACHER

(TYPE OR PRINT NAME; INCLUDE TITLE IF CORPORATE OFFICER)

mel & Schuncker

(SIGNATURE)

STATEMENT ABOUT THE BOND

(Complete in all cases. Must be signed by attorney for fiduciary, or by fiduciary without an attorney.)

6. ☐ Bond is waived, or the sole fiduciary is a corporate fiduciary or an exempt government agency.
7. ☐ Bond filed in the amount of: \$ 10 ☒ Sufficient ☐ Insufficient
8. ☐ Receipts for: \$ _____ have been filed with the court for deposits in a blocked account at (specify institution and location): _____

Date: 4/15/10

MEL A SCHUMACHER

(TYPE OR PRINT NAME)

nee A. Schuster

(SIGNATURE OF ATTORNEY OR PARTY WITHOUT ATTORNEY)

ATTACHMENT 1

DE-160/GC-040

ESTATE OF (Name):	ROY F SCHUMACHER	CASE NUMBER:	19P0007
<input checked="" type="checkbox"/> DECEDENT <input type="checkbox"/> CONSERVATEE <input type="checkbox"/> MINOR			

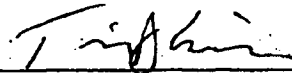
DECLARATION OF PROBATE REFEREE

- ✓ 9. I have truly, honestly, and impartially appraised to the best of my ability each item set forth in Attachment 2. (NEXT PAGE)
10. A true account of my commission and expenses actually and necessarily incurred pursuant to my appointment is:
- | | |
|-----------------------|--------------|
| Statutory commission: | \$ 75 |
| Expenses (specify): | \$ 0 |
| TOTAL: | \$ 75 |

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: October 10, 2018

TIMOTHY J SIMON
(TYPE OR PRINT NAME)


(SIGNATURE OF REFEREE)

INSTRUCTIONS

(See Probate Code sections 2610-2616, 8801, 8804, 8852, 8905, 8960, 8961, and 8963 for additional instructions.)

1. See Probate Code section 8850 for items to be included in the inventory.
2. If the minor or conservatee is or has been during the guardianship or conservatorship confined in a state hospital under the jurisdiction of the State Department of Mental Health or the State Department of Developmental Services, mail a copy to the director of the appropriate department in Sacramento. (Prob. Code, § 2611.)
3. The representative, guardian, conservator, or small estate claimant shall list on Attachment 1 and appraise as of the date of death of the decedent or the date of appointment of the guardian or conservator, at fair market value, moneys, currency, cash items, bank accounts and amounts on deposit with each financial institution (as defined in Probate Code section 40), and the proceeds of life and accident insurance policies and retirement plans payable upon death in lump sum amounts to the estate, except items whose fair market value is, in the opinion of the representative, an amount different from the ostensible value or specified amount.
4. The representative, guardian, conservator, or small estate claimant shall list in Attachment 2 all other assets of the estate which shall be appraised by the referee.
5. If joint tenancy and other assets are listed for appraisal purposes only and not as part of the probate estate, they must be separately listed on additional attachments and their value excluded from the total valuation of Attachments 1 and 2.
6. Each attachment should conform to the format approved by the Judicial Council. (See *Inventory and Appraisal Attachment* (form DE-161/GC-041) and Cal. Rules of Court, rules 2.100—2.119.)

DE-161, GC-041

ESTATE OF (name):

ROY F SCHUMACHER

ASSIGNMENT

19P0007

✓ INVENTORY AND APPRAISAL
ATTACHMENT NO.: 2

(In decedents' estates, attachments must conform to Probate Code
section 8850(c) regarding community and separate property.)

Page: of: total pages.
(Add pages as required.)

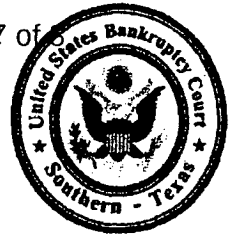
Item No. Description

Appraised value

1.

LEASE WITH CALIFORNIA RESOURCES CORP
APN # 050-010-016 PTH (FORMERLY ONSHORE
EXPLORATION CORP)

\$ 8,000



ENTERED
07/16/2020

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re	X	Chapter 11
	:	
	:	
CALIFORNIA RESOURCES CORPORATION, et	:	Case No. 20-33568 (DRJ)
al., ¹	:	
	:	Jointly Administered
	:	
Debtors.	:	
	X	

**ORDER GRANTING COMPLEX
CHAPTER 11 BANKRUPTCY CASE TREATMENT
(Docket No. 3)**

These jointly administered cases were filed on July 15, 2020. A Notice of Designation as Complex Chapter 11 Bankruptcy Case was filed. Based on its review of the initial pleadings, this Court concludes that the complex chapter 11 case designation is appropriate. Accordingly, it is hereby ordered that:

1. The Procedures for Complex Chapter 11 Cases in the Southern District of Texas (the "Complex Case Procedures") apply to these chapter 11 cases. The Complex Case Procedures are posted on the Court's website, and compliance with the Complex Case Procedures is required.

¹ The Debtors in these chapter 11 cases and the last four digits of their U.S. taxpayer identification numbers are: California Resources Corporation (0947); California Heavy Oil, Inc. (4630); California Resources Coles Levee, L.P. (2995); California Resources Coles Levee, LLC (2087); California Resources Elk Hills, LLC (7310); California Resources Long Beach, Inc. (6046); California Resources Mineral Holdings LLC (4443); California Resources Petroleum Corporation (9218); California Resources Production Corporation (5342); California Resources Production Mineral Holdings, LLC (9071); California Resources Real Estate Ventures, LLC (6931); California Resources Royalty Holdings, LLC (6393); California Resources Tidelands, Inc. (0192); California Resources Wilmington, LLC (0263); CRC Construction Services, LLC (7030); CRC Marketing, Inc. (0941); CRC Services, LLC (6989); Monument Production, Inc. (0782); Oso Verde Farms, LLC (7436); Socal Holding, LLC (3524); Southern San Joaquin Production, Inc. (4423); Thums Long Beach Company (1774); Tidelands Oil Production Company LLC (5764). The Debtors' corporate headquarters is located at 27200 Tourney Road, Suite 200, Santa Clarita, CA 91355.

Information to identify the case:			
Debtor	<u>California Resources Corporation</u> Name	EIN	<u>4 6 - 5 6 7 0 9 4 7</u>
United States Bankruptcy Court for the: <u>Southern</u> District of <u>Texas</u> (State)		Date case filed for chapter 11	<u>07/15/2020</u> MM / DD / YYYY OR
Case number:	<u>20-33568</u>	Date case filed in chapter	<u>MM / DD / YYYY</u>
		Date case converted to chapter 11	<u>MM / DD / YYYY</u>

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

02/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full name(s)	Debtor	Case Number	Tax ID
List of Jointly Administered Debtors	Tidelands Oil Production Company LLC	20- 33565	33-335764
	California Resources Corporation	20- 33568	46-5670957
	California Heavy Oil, Inc.	20- 33569	98-0234630
	California Resources Coles Levee, L.P.	20- 33571	36-4822995
	California Resources Coles Levee, LLC	20- 33572	36-4822087
	California Resources Elk Hills, LLC	20- 33573	95-4657310
	California Resources Long Beach, Inc.	20- 33574	95- 4236046
	California Resources Mineral Holdings LLC	20- 33575	61-1904443
	California Resources Petroleum Corporation	20- 33576	30-0339218
	California Resources Production Corporation	20- 33577	77-0535342
	California Resources Production Mineral Holdings, LLC	20- 33578	35-2669071
	California Resources Real Estate Ventures, LLC	20- 33579	38-4066931
	California Resources Royalty Holdings, LLC	20- 33580	36-4946363
	California Resources Tidelands, Inc.	20- 33581	20-4110192
	California Resources Wilmington, LLC	20- 33582	20-4110263
	CRC Construction Services, LLC	20- 33583	47-3127030
	CRC Marketing, Inc.	20- 33584	46-5660941
	CRC Services, LLC	20- 33585	46-5676989
	Monument Production, Inc.	20- 33586	48-1260782
	Oso Verde Farms, LLC	20- 33587	32-0507436
	Socal Holding, LLC	20- 33588	46-5693524
	Southern San Joaquin Production, Inc.	20- 33589	37-1694423
	Thums Long Beach Company	20- 33590	95-2381774

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20-33568 8-1
CASE NO. DOCKET NO.

8/25/2020 ACH
DATE RETRIEVED RECEIVED BY