

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF OHIO**

In re:  HOPEDALE MINING LLC, et al., <sup>1</sup>  Debtors	Chapter 11  Case No. 20-12043 (GRH)  (Jointly Administered)  Honorable Guy R. Humphrey
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**EXHIBITS TO BE OFFERED BY WINTRUST COMMERCIAL FINANCE  
FOR SEPTEMBER 4, 2020 AT 10:30 A.M. HEARING ON SALE MOTION  
[RELATED TO DOCKET NO. 26]**

DESIGNATION	DESCRIPTION	IDENTIFIED	ADMITTED
Wintrust's Ex. A	Declaration of Paul Hallauer in Support of Objection of Wintrust Commercial Finance to Sale Motion [Dkt. No. 26] and Equipment Lease Cure Cost [Dkt. No. 236]		
Wintrust's Ex. A-1	Master Lease Agreement made as of May 17, 2018 between Wintrust Commercial Finance and Rhino Energy LLC, together with all schedules and riders thereto		
Wintrust's Ex. A-2	Master Lease Guaranty dated as of May 17, 2018 given by Rhino Resource Partners LP in favor of Wintrust Commercial Finance		
Wintrust's Ex. B	Schedule 1.1(d) to Asset Purchase Agreement among Pledge Servicing Partners, LLC, Rhino GP LLC, Rhino Resource Partners LP and other Debtors signatory thereto		

<sup>1</sup> The Debtors in these Chapter 11 cases are (with the last four digits of their federal tax identification numbers in parentheses): Rhino GP LLC (8619), Rhino Resource Partners LP (7517), Rhino Energy LLC (6320), Rhino Trucking LLC (8773), Rhino Exploration LLC (8863), Triad Roof Support Systems LLC (1183), Springdale Land LLC (9816), McClane Canyon Mining LLC (3783), Rhino Northern Holdings LLC (1858), CAM-Ohio Real Estate LLC (1859), CAM-Colorado LLC (4269), Taylorville Mining LLC (5106), CAM Coal Trading LLC (4143), Castle Valley Mining LLC (9495), Jewell Valley Mining LLC (0270), Rhino Services LLC (3356), Rhino Oilfield Services LLC (8938), Rhino Technologies LLC (0994), CAM Mining LLC (2498), Rhino Coalfield Services LLC (3924), Hopedale Mining LLC (9060), CAM-Kentucky Real Estate LLC (9089), CAM-BB LLC (9097), Leesville Land LLC (7794), CAM Aircraft LLC (5467), Pennyrite Energy LLC (6095), Rhino Eastern LLC (1457), Rockhouse Land LLC (7702).

	(Dkt. No. 26-5)		
Wintrust's Ex. C	Schedule 2.2(f) to Asset Purchase Agreement among Pledge Servicing Partners, LLC, Rhino GP LLC, Rhino Resource Partners LP and other Debtors signatory thereto (Dkt. No. 26-5)		
Wintrust's Ex. D	Rhino Energy LLC Schedule G – Executory Contracts and Unexpired Leases (Dkt. No. 165)		
Any exhibit listed or offered by another party			

Dated: September 3, 2020

Respectfully submitted,

/s/Maria Mariano Guthrie  
 Maria Mariano Guthrie (0068049)  
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 Wintrust Commercial Finance,  
 A Division of Wintrust Asset Finance Inc.

**CERTIFICATE OF SERVICE**

I hereby certify that on September 3, 2020, a true and correct copy of the foregoing has been filed and served electronically via the Court's CM/ECF System upon all parties who are registered to receive electronic notice in the above-captioned jointly administered Chapter 11 cases.

/s/Maria Mariano Guthrie  
 Maria Mariano Guthrie