

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF OHIO**

In re: ) Chapter 11  
)  
Hopedale Mining LLC, *et al.*,<sup>1</sup> ) Case No. 20-12043 (GRH)  
)  
) (Jointly Administered)  
)  
Debtors. ) Honorable Guy R. Humphrey

**DEBTORS' WITNESS LIST FOR HEARING ON SEPTEMBER 4, 2020**

The above-captioned debtors and debtors in possession (collectively, the "**Debtors**"), by and through their counsel, file this Witness List for the hearing to be held on September 4, 2020 at 10:30 a.m., prevailing Eastern Time, on *Debtors' Motion for Entry of (I) an Order (A) Approving Bidding and Sale Procedures with Respect to the Sale of Substantially all of the Debtors' Assets, (B) Authorizing the Entry into the Asset Purchase Agreement with the Stalking Horse Bidder and the Granting of Stalking Horse Protections, (C) Scheduling an Auction and Sale Hearing and Approving the Form and Manner of Notice Thereof, (D) Approving the Procedures for the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (E) Granting Related Relief; and (II) an Order Approving the Sale of Such Assets and Related Relief* [Docket No. 26] (the "**Sale Motion**")<sup>2</sup>.

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<sup>1</sup> The Debtors in these Chapter 11 cases are (with the last four digits of their federal tax identification numbers in parentheses): Rhino GP LLC (8619), Rhino Resource Partners LP (7517), Rhino Energy LLC (6320), Rhino Trucking LLC (8773), Rhino Exploration LLC (8863), Triad Roof Support Systems LLC (1183), Springdale Land LLC (9816), McClane Canyon Mining LLC (3783), Rhino Northern Holdings LLC (1858), CAM-Ohio Real Estate LLC (1859), CAM-Colorado LLC (4269), Taylorville Mining LLC (5106), CAM Coal Trading LLC (4143), Castle Valley Mining LLC (9495), Jewell Valley Mining LLC (0270), Rhino Services LLC (3356), Rhino Oilfield Services LLC (8938), Rhino Technologies LLC (0994), CAM Mining LLC (2498), Rhino Coalfield Services LLC (3924), Hopedale Mining LLC (9060), CAM-Kentucky Real Estate LLC (9089), CAM-BB LLC (9097), Leesville Land LLC (7794), CAM Aircraft LLC (5467), Pennyrile Energy LLC (6095), Rhino Eastern LLC (1457), Rockhouse Land LLC (7702).

<sup>2</sup> Capitalized terms used herein but undefined shall have the meanings ascribed to them in the Sale Motion.

NAME AND ADDRESS	SYNOPSIS OF TESTIMONY
<p>Seth Schwartz  President  Energy Ventures Analysis, Inc.  1901 N. Moore Street, Ste. 1200  Arlington, Virginia 22209-1706</p>	<p>The Debtors may call Mr. Schwartz to testify as to key facts related to the Sale Motion and the Sale Transactions, and to respond to any objections to the Sale Motion and the Sale Transactions.</p>
<p>Thomas Fairfield  Chief Restructuring Officer  Hopedale Mining LLC, et al.  424 Lewis Hargett Circle, #250  Lexington, Kentucky 40503</p>	<p>The Debtors may call Mr. Fairfield to testify as to key facts related to the Sale Motion and the Sale Transactions, and to respond to any objections to the Sale Motion and the Sale Transactions, and to Debtors' Motion Pursuant to Bankruptcy Rule 9010 Seeking Approval of Settlement Agreement Among the Debtors, Poca Land and Hampden Coal, LLC [Docket No. 344].</p>
<p>Paul Kopsky  Cambio Group LLC  c/o Hopedale Mining LLC, et al.  424 Lewis Hargett Circle, #250  Lexington, Kentucky 40503</p>	<p>The Debtors may call Mr. Kopsky to testify as to key facts related to the Sale Motion and the Sale Transactions, and to respond to any objections to the Sale Motion and the Sale Transactions.</p>
<p>Richard A. Boone  President and Chief Executive Officer  Hopedale Mining LLC, et al.  424 Lewis Hargett Circle, #250  Lexington, Kentucky 40503</p>	<p>The Debtors may call Mr. Boone to testify as to key facts related to the Sale Motion and the Sale Transactions, and to respond to any objections to the Sale Motion and the Sale Transactions.</p>
<p>John J. Altorelli  Managing Member  BJA Enterprises, L.L.C.  73 Davenport Road  Roxbury, Connecticut 06783</p>	<p>The Debtors may call Mr. Altorelli to testify as to adequate assurance of future performance of the Stalking Horse Bidder.</p>
<p>C.M. Hughes  President  C.O.P. Coal Development Company  3212 South State Street  Salt Lake City, Utah 84115</p>	<p>The Debtors may call Mr. Hughes to testify as to adequate assurance of future performance of C.O.P. Coal Development Company.</p>
<p>Jason McCoy  Mountaineer Metallurgical Holdings, LLC  7901 Strickland Road, Ste. 108  Raleigh, North Carolina 27615</p>	<p>The Debtors may call Mr. McCoy to testify as to adequate assurance of future performance of Mountaineer Metallurgical Holdings, LLC.</p>

<p>Michael Jamison                  President and CEO                  Eagle Specialty Materials LLC                  939 North High Street, Ste. 207                  Columbus, Ohio 43201</p>	<p>The Debtors may call Mr. Jamison to testify as to adequate assurance of future performance of Eagle Specialty Materials, LLC.</p>
<p>John L. Schroder, IV                  President and CEO                  United Coal Company LLC                  109 Appalachian Drive                  Beckley, West Virginia 25801</p>	<p>The Debtors may call Mr. Schroder, IV to testify as to adequate assurance of future performance of Carter Roag Coal Company.</p>
<p>Business Representative                  Ceres Consulting, LLC                  3808 Cookson Road                  East St. Louis, Illinois 62201</p>	<p>The Debtors may call a business representative of Ceres Consulting, LLC to testify as to adequate assurance of future performance of Ceres Consulting, LLC.</p>
<p>Donn A. Chickering                  President                  Prime Met, Inc.                  838 Euclid Avenue, Ste. 401                  Lexington, Kentucky 40502</p>	<p>The Debtors may call Mr. Chickering to testify as to adequate assurance of future performance of Prime Met, Inc.</p>

The Debtors reserve the right (i) to cross-examine any witness called by any other party, (ii) to call any witness identified in any other party’s witness list, and (iii) to call any additional witnesses necessary for rebuttal. The Debtors also reserve the right to amend and/or supplement this Witness List at any time prior to the hearing.

*[Signature page follows]*

Dated: September 3, 2020

Respectfully submitted,

/s/ Douglas L. Lutz

Douglas L. Lutz

Patricia K. Burgess

A.J. Webb

Erin P. Severini

**FROST BROWN TODD LLC**

3300 Great American Tower

301 East Fourth Street

Cincinnati, Ohio 45202

Tel: (513) 651-6800

Fax: (513) 651-6981

E-mail: dlutz@fbtlaw.com

pburgess@fbtlaw.com

awebb@fbtlaw.com

eseverini@fbtlaw.com

**ATTORNEYS FOR DEBTORS AND  
DEBTORS-IN-POSSESSION**

4818-1783-7001v3