

Jeremy Blum
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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§ Chapter 11
	§
Tuesday Morning Corporation, et al.,	§ Case No. 20-31476-HDH-11
	§
Debtors.	§ Jointly Administered

EXHIBIT LIST FOR SEPTEMBER 8, 2020 HEARING

TO THE HONORABLE HARLIN D. HALE, CHIEF U.S. BANKRUPTCY JUDGE:

I, Jeremy Blum, hereby submit this Exhibit List for the September 8, 2020 Hearing in connection with my Amended Motion for an Order Appointing an Official Committee of Equity Security Holders Pursuant to Section 1102 of the Bankruptcy Code, and (II) all Letters Supporting and Joining the Motion [Docket No. 616] (the "Equity Motion"). The following exhibits that may be used at the September 8, 2020 Hearing.

Letter	Description	Location
A	Docket 373, my original request for an Official Equity Committee	Docket 616
B	Docket 289 Delta Value Group's original request for an Equity Committee	Docket 616
C	Docket 229, Kevin Barnes's original request for an Official Equity Committee	Docket 616
D	Docket 433, my original support for an Official Equity Committee	Docket 616
E	June Tuesday Morning Monthly Operating Report p.20 showing professional fees	Docket 616
F	Docket 67 pages 226 & 227 showing original cash flow projections as of 5/28/20	Docket 616
G	June Tuesday Morning Monthly Operating Report showing June 2020 cash flow	Docket 616
H	Tuesday Morning fiscal 2019 operating results from a press release dated 8/22/19	Docket 616
I	Paragraph 10 of Docket 511 showing lease negotiations almost complete	Docket 616
J	Tuesday Morning balance sheet as of 3/31/20 from SEC Form 10-Q	Docket 616
K	Tuesday Morning property & equipment schedule from SEC Form 10-K as of 6/30/19	Docket 616
L	Tuesday Morning balance sheet as of 6/30/20 from the June, 2020 Monthly Operating Report	Docket 616
M	Tuesday Morning schedule of lease maturities from SEC Form 10-Q as of 3/31/20	Docket 616
O	Tuesday Morning EBITDA for 6 months ended 12/31/19, from SEC Form 10-Q as of 12/31/19	Docket 616
Q	Docket 389, Tuesday Morning counsel statement that any equity recovery is an "outstanding result"	Docket 616

Letter	Description	Location
R	Docket 455, the denial of the first Official Equity Committee request	Docket 616
R	Tuesday Morning Fiscal 2019 Income Statement from SEC Form 10-K ended 6/30/19	Docket 762
S	Biography of CEO Becker	Docket 762
T	Tuesday Morning July Monthly Operating Results p.3 showing cash flow	Docket 762
X	Ollie's earnings press release dated 8/27/20	Docket 762
Y	Big Lots earnings press release dated 8/28/20	Docket 762
Z	Ian Peck email prohibiting Jeremy Blum from speaking to anyone at Tuesday Morning	Docket 762
AA	Tuesday Morning July Balance Sheet p.11	Docket 762
BB	Tuesday Morning income statement for quarter ended 3/31/20 from SEC Form 10-Q	Docket 762
CC	Tuesday Morning balance sheet for quarter ended 3/31/20 from SEC Form 10-Q	Docket 762
DD	At Home earnings press release dated 9/1/20	Docket 762
EE	Pyxus last three fiscal income statements and balance sheet as of 3/31/20 from SEC Form 10-K	Docket 762
HH	Valuation of Tuesday Morning office building by Jeremy Blum	TBA - just filed
II	Valuation of Tuesday Morning warehouse buildings by Jeremy Blum	TBA - just filed
JJ	Tuesday Morning FF&E schedule as of 6/30/19 from SEC Form 10-K	TBA - just filed
KK	Tuesday Morning July Balance Sheet p.11	TBA - just filed
LL	Jarom Yates email providing original cost of Phoenix equipment	TBA - just filed
MM	Tuesday Morning security ownership by Directors as of 9/30/19 from SEC Form DEF-14A	TBA - just filed

I reserve the right to use additional exhibits as I deem appropriate in connection with the September 8, 2020 Hearing. I reserve the right to use any exhibits presented and call any witnesses designated by any other party. I reserve the right to amend and/or supplement this exhibit list.

RESPECTFULLY SUBMITTED this 8th day of September, 2020.

Jeremy Blum