

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Prysm, Inc.,¹

Debtor.

Chapter 11

Case No. 20-11924 (JTD)

Ref. Docket Nos. 52-56, 61-64

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

PANAGIOTA MANATAKIS, being duly sworn, deposes and says:

1. I am employed as a Senior Case Manager by Epiq Corporate Restructuring, LLC, located at 777 Third Avenue, New York, NY 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On August 26, 2020, I caused to be served the:
 - a. “Final Order (I) Authorizing Payment of Certain Pre-Petition Employee Obligations, Including Compensation, Benefits, Expense Reimbursements and Related Obligations, (II) Confirming Right to Continue Employee Programs on Postpetition Basis, (III) Authorizing Payment of Withholding and Payroll-Related Taxes, (IV) Authorizing Payment of Pre-Petition Claims Owing to Administrators of, or Third Party Providers Under, Employee Programs and (V) Authorizing Banks to Honor Pre-Petition Checks and Fund Transfers for Authorized Payments,” dated August 25, 2020 [Docket No. 52] (the “Wage Order”),
 - b. “Final Order (I) Authorizing, but Not Directing, Payment of Prepetition Sales, Use, Property, and Similar Taxes and Fees and (II) Authorizing Banks and Other Financial Institutions to Receive, Process, Honor, and Pay Checks Issued and Electronic Payment Requests Made Relating to the Foregoing,” dated August 25, 2020 [Docket No. 53] (the “Tax Order”),
 - c. “Final Order Granting Debtor’s Motion for Interim and Final Orders (I) Prohibiting Utility Companies from Discontinuing, Alerting, or Refusing Service, (II) Deeming Utility Companies to Have Adequate Assurance of Payment, And (III) Establishing Procedures for Resolving Requests for Additional Assurance Pursuant to 11 U.S.C. §§ 105 and 366,” dated August 25, 2020 [Docket No. 54] (the “Utility Order”),

¹ The last four digits of the Debtor’s federal tax identification number, is 4348. The Debtor’s service address for the purpose of this chapter 11 case is 513 Fairview Way, Milpitas, California 95035.

- d. “Final Order Granting Debtor’s Motion for an Order (I) Authorizing the Debtor to (A) Continue and Maintain its Consolidated Cash Management System, (B) Continue and Maintain its Existing Bank Accounts and (C) Use Existing Business Forms; (II) Suspending the Requirements of Bankruptcy Code Section 345(B); and (III) Granting Related Relief,” dated August 25, 2020 [Docket No. 55] (the “Cash Management Order”),
- e. “Final Order Pursuant to 11 U.S.C. §§105, 361, 362, 363(C), 364(C)(1), 364(C)(2), 364(D)(1), 364(E) and 507 (I) Authorizing Debtor to (A) Obtain Postpetition Secured Financing from ESW Capital, LLC; (B) Utilize Cash Collateral and (C) Pay Certain Related Fees and Charges; (II) Granting Adequate Protection to the Prepetition Lenders; (III) Modifying the Automatic Stay; and (IV) Granting Certain Related Relief,” dated August 25, 2020 [Docket No. 56] (the “DIP Order”),
- f. “Order Authorizing the Debtor to Employ Gellert Scali Busenkell & Brown, LLC as Bankruptcy Counsel *Nunc Pro Tunc* to the Petition Date,” dated August 26, 2020 [Docket No. 61] (the “Gellert Order”),
- g. “Order Authorizing the Employment and Payment of Professionals used in the Ordinary Course of Business,” dated August 26, 2020 [Docket No 62] (the “OCP Order”),
- h. “Notice of Agenda for Telephonic and Video Hearing on First Day Motions Scheduled for August 28, 2020 at 1:00 P.M. (ET), Before the Honorable John T. Dorsey, at the United States Bankruptcy Court for the District of Delaware,” dated August 26, 2020 [Docket No. 63] (the “Agenda”), and
- i. “Notice of Motion of the Debtor for Entry of an Order Authorizing the Debtor’s Assumption of the Restructuring Support Agreement,” dated August 26, 2020 [Docket No. 64] (the “RSA Notice”),

by causing true and correct copies of the:

- i. Wage Order, Tax Order, Utility Order, Cash Management Order, DIP Order, Gellert Order, OCP Order, Agenda and RSA Notice, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class to those parties listed on the annexed Exhibit A,
- ii. Tax Order and Agenda, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class to those parties listed on the annexed Exhibit B,
- iii. Utility Order, Cash Management Order and Agenda, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class to those parties listed on the annexed Exhibit C,
- iv. Utility Order and Agenda, to be enclosed securely in separate postage pre-paid envelopes and delivered via first class to those parties listed on the annexed Exhibit D,

- iv. Utility Order, Ntc of Hrg to be enclosed securely in separate postage pre-paid envelopes and delivered via first class to those parties listed on the annexed Exhibit D,
 - v. OCP Order, Ntc of Hrg to be enclosed securely in separate postage pre-paid envelopes and delivered via first class to those parties listed on the annexed Exhibit E,
 - vi. Wage Order, Tax Order, Utility Order, Cash Management Order, DIP Order, Gellert Order, OCP Order Ntc of Hrg, Ntc of RSA Motion to be delivered via electronic mail to those parties listed on the annexed Exhibit F,
 - vii. Utility Order, Ntc of Hrg to be delivered via electronic mail to those parties listed on the annexed Exhibit G, and
 - viii. Tax Order, Ntc of Hrg to be delivered via electronic mail to those parties listed on the annexed Exhibit H.
3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Panagiota Manatakis
Panagiota Manatakis

Sworn to before me this
15th day of September, 2020
/s/ Diane M. Streany
Notary Public, State of New York
No. 01MA6221096
Qualified in Queens County
Commission Expires April 26, 2022

EXHIBIT A

Claim Name	Address Information
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION PO BOX 7346 PHILADELPHIA PA 19101-7346
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION 2970 MARKET ST MAIL STOP 5 Q30 133 PHILADELPHIA PA 19104-5016
OFFICE OF THE UNITED STATES ATTORNEY	DISTRICT OF DELAWARE HERCULES BUILDING 1313 N. MARKET STREET, SUITE 400 WILMINGTON DE 19801
SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE ATTN: A. CALAMARI, REGIONAL DIRECTOR BROOKFIELD PLACE, 200 VESEY ST, STE 400 NEW YORK NY 10281-1022
SECURITIES & EXCHANGE COMMISSION	100 F STREET, NE WASHINGTON DC 20549
STERNBACH, LAWLOR & RELLA LLP	ATTN: TODD D. LAWLOR, ESQ. 261 MADISON AVE, 9TH FLOOR NEW YORK NY 10016

Total Creditor count 6

EXHIBIT B

Claim Name	Address Information
CITY OF SAN JOSE	BUSINESS & TAX REG PERMIT DEPT #34370 PO BOX 39000 SAN JOSE CA 94139
DELAWARE SECRETARY OF STATE	DIVISION OF CORPORATIONS FRANCHISE TAX PO BOX 898 DOVER DE 19903
HAMILTON COUNTY TREASURER	577 BAY ROAD P.O. BOX 429 HAMILTON MA 01936
SANTA CLARA CO TAX COLLECTOR	TAX AND COLLECTIONS 70 W HEDDING ST, EAST WING, 6TH FLOOR SAN JOSE CA 95110
TOWN OF CONCORD	TAX COLLECTOR PO BOX 535 CONCORD MA 01742

Total Creditor count 5

EXHIBIT C

Claim Name	Address Information
SILICON VALLEY'S BANK	3003 TASMAN DRIVE SANTA CLARA CA 95054
UBS FINANCIAL SERVICES	THE UBS TOWER 1 N. WACKER DR CHICAGO IL 60606

Total Creditor count 2

EXHIBIT D

Claim Name	Address Information
AT&T	PO BOX 5019 CAROL STREAM IL 60197
AT&T	PO BOX 5019 CAROL STREAM IL 60197-5019
AT&T MOBILITY	PO BOX 6463 CAROL STREAM IL 60197-6463
EL HARVEY SONS, INC.	68 HOPKINTON ROAD WESTBOROUGH MA 01581
NATIONAL GRID	PO BOX 11735 NEWARK NJ 07101-4735
PACIFIC GAS & ELECTRIC	PO BOX 997300 SACRAMENTO CA 95899
REPUBLIC SERVICES, INC.	PO BOX 78829 PHOENIX AZ 85062-8829
TOWN OF CONCORD	PO BOX 590 CONCORD MA 01742-0590
VERIZON	PO BOX 15124 ALBANY NY 12212-5124

Total Creditor count 9

EXHIBIT E

Claim Name	Address Information
ARTEGIS LAW GROUP, LLP	710 LAKEWAY DR. SUNNYVALE CA 94085
CHOFN INTELLECTUAL PROPERTY	B316 GUANGYI PLAZA, 5 GUANGYI STR., BEIJING XICHENG 100053 CHINA
CPA GLOBAL (SK)	LIBERATION HOUSE, CASTLE STREET ST. HELIER, JERSEY JE1 1BL CHANNEL ISLANDS
FISH & RICHARDSON P.C. (SK)	500 ARGUELLO STREET, SUITE 500 REDWOOD CITY CA 94063-1526
IP SEXTANT S.R.L.	VIA ANTONIO SALANDRA, 18 ROMA 00187 ITALY
PATTERSON & SHERIDAN (SK)	250 CAMBRIDGE AVE., STE. 300 PALO ALTO CA 94306
WILSON, SONSINI, GOODRICH & ROSATI, PC	650 PAGE MILL ROAD PALO ALTO CA 94304
WOLFE-SBMC	116 W PACIFIC AVENUE, SUITE 300 SPOKANE WA 99201

Total Creditor count 8

EXHIBIT F

Prysm, Inc.
Case No. 20-11924
Master Service List Emails

abaker@goodwin.com
abrown@gsbblaw.com
ajaina@yahoo.com
akharal@prysm.com
aksak@yahoo.com
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ewa.lee@minaik.com.tw
gpa@glassberg-pollak.com
gwalker@divcowest.com
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sruzas@wsgr.com
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EXHIBIT G

Prysm, Inc.
Case No. 20-11924
Utilities Emails

aflores5@republicservices.com
bankruptcy@nationalgrid.com
customerservice@elharvey.com
gn235y@att.com

km1428@att.com
publicinfo@concordma.gov
william.vermette@verizon.com

EXHIBIT H

Prysm, Inc.
Case No. 20-11924
Tax Emails

dosdoc_web@state.de.us
finance@sanjoseca.gov
publicinfo@concordma.gov

publicinfo@concordma.gov
scctax@fin.sccgov.org