

Fill in this information to identify the case:

Debtor 1 **ENERGY ALLOYS, L.L.C.**


Debtor 2
(Spouse, if filing)

United States Bankruptcy Court for the: District of **DE**

Case number **20-12089** Chapter **11**

Filed: USBC - District of Delaware
Energy Alloys Holdings, LLC, et al (B10)
20-12088 (MFW)

EAL



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RECEIVED
SEP 21 2020
LEGAL SERVICES

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both 18 U. S. C §§ 152, 157 and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

<p>1. Who is the current creditor?</p>	<p><u>Cypress-Fairbanks ISD</u> Name of the current creditor (the person or entity to be paid for this claim)</p> <p>Other names the creditor used with the debtor _____</p>	
<p>2. Has this claim been acquired from someone else?</p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes From whom? _____</p>	
<p>3. Where should notices and payments to the creditor be sent?</p> <p>Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)</p>	<p>Where should notices to the creditor be sent?</p> <p>LINEBARGER GOGGAN BLAIR & SAMPSON, LLP PO BOX 3064 HOUSTON, TX 77253-3064 (713) 844-3400 houston_bankruptcy@publicans.com</p>	<p>Where should payments to the creditor be sent? (If different)</p> <p>CYPRESS-FAIRBANKS ISD 10494 JONES RD RM 106 HOUSTON, TX 77065</p> <p>Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____</p>
<p>4. Does this claim amend one already filed?</p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Claim number on court claims registry (if known) _____ Filed On: _____</p>	
<p>5. Do you know if anyone else has filed a proof of claim for this claim?</p>	<p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Who made the earlier filing? _____</p>	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

<p>6. Do you have any number you use to</p>	<p><input type="checkbox"/> No</p>
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<p>identify the debtor?</p>	<p><input checked="" type="checkbox"/> Yes Last 4 digits of the debtor's account or any number you use to identify the debtor: _____</p> <p>SEE ATTACHED EXHIBITS</p>										
<p>7. How much is the claim?</p>	<p>\$ <u>\$230,035.06</u> Does this amount include interest or other charges?</p> <p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes Attach statement itemizing interest, fees, expenses or other charges required by Bankruptcy Rule 3001(c)(2)(A).</p>										
<p>8. What is the basis of the claim?</p>	<p>Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.</p> <p>Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.</p> <p style="text-align: center;">AD VALOREM TAXES</p>										
<p>9. Is all or part of the claim secured?</p>	<p><input type="checkbox"/> No</p> <p><input checked="" type="checkbox"/> Yes The claim is secured by a lien on property.</p> <p>Nature of property:</p> <p><input checked="" type="checkbox"/> Real Estate. If claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this Proof of Claim.</p> <p><input type="checkbox"/> Motor Vehicle</p> <p><input type="checkbox"/> Other. Describe: <u>SEE ATTACHED EXHIBITS</u></p> <p>Basis for perfection: <u>Secured by Tax Lien §§ 32.01 and 32.05 of the Texas Property Tax Code. Secured claim to extent of collateral value. Unsecured Priority claim [11 U.S.C. 507 (a)(8)] to extent of any shortfall in collateral value and for personal liability.</u> Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)</p> <p>Value of property: \$ <u>SEE ATTACHED EXHIBITS</u></p> <p>Amount of the claim that is secured: \$ <u>\$230,035.06</u></p> <p>Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)</p> <p>Amount necessary to cure any default as of the date of the petition: \$ <u>\$230,035.06</u></p> <p>Annual Interest Rate (when case was filed) <u>12%</u></p> <p><input checked="" type="checkbox"/> Fixed</p> <p><input type="checkbox"/> Variable</p>										
<p>10. Is this claim based on a lease?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes Amount necessary to cure any default as of the date of the petition. \$ _____</p>										
<p>11. Is this claim subject to a right of setoff?</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes Identify the property: _____</p>										
<p>12. Is all or part of the claim entitled to priority under 11 U.S.C. 507(a)?</p> <p>A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.</p>	<p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes <i>Check all that apply:</i></p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;"></th> <th style="text-align: right; width: 20%;">Amount entitled to priority</th> </tr> </thead> <tbody> <tr> <td><input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td><input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td><input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier.</td> <td style="text-align: right;">\$ _____</td> </tr> <tr> <td><input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).</td> <td style="text-align: right;">\$ _____</td> </tr> </tbody> </table>		Amount entitled to priority	<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____	<input type="checkbox"/> Up to \$3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____	<input type="checkbox"/> Wages, salaries, or commissions (up to \$13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier.	\$ _____	<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
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<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____										

	<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ _____ <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)(____) that applies. \$ _____
<small>* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.</small>	

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box

- I am the creditor.
- I am the creditor's attorney or authorized agent.
- I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
- I am a guarantor, surety, endorser, or other co-debtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 9/16/2020

/s/John P. Dillman

Print the name of the person who is completing and signing this claim:

Name : **John P. Dillman**

Title : **Attorney TXBN 05874400**

Company : **LINEBARGER GOGGAN BLAIR & SAMPSON, LLP**

Address : PO BOX 3064
HOUSTON, TX 77253-3064
(713) 844-3400

houston_bankruptcy@publicans.com

2019 TAX STATEMENT

CYPRESS-FAIRBANKS



DAVID PIWONKA
CYPRESS-FAIRBANKS ISD TAX ASSESSOR - COLLECTOR
10494 JONES RD, SUITE 106
HOUSTON, TEXAS 77065
(281) 664-6300

Certified Owner:
ENERGY ALLOYS
3 WATERWAY SQUARE PL STE 600
SPRING, TX 77380-3489

Legal Description:
Stored Pipe
INV
ACCUTEST LABS GULF COAST

Legal Acres: 0
Parcel Address: 7821 PINEMONT DR

Account No: 222-041-5

As of Date: 09/16/2020 Print Date: 09/16/2020

Table with columns: Market Value (Land, Improvement), Market Value, Appraised Value, Exemptions (Code, Value), Homesite Value, Agricultural Market Value, Non-Qualifying Value, Taxing Unit, Delinq. Date, Appraised Value, Exemptions, Taxable Value, Tax Rate, 2019 Tax.

2019 Total Due: \$0.00

Exemptions:

FRP FREEPORT 2020 Estimate \$1471.06

AMOUNT DUE IF PAID BY THE END OF:

Table with columns: 09/30/2020 20 + 20%, 11/02/2020 21 + 20%, 11/30/2020 22 + 20%, 12/31/2020 23 + 20%, 02/01/2021 24 + 20%, 03/01/2021 25 + 20%

PLEASE CONTACT THE HARRIS COUNTY APPRAISAL DISTRICT AT 713 957-7800 CONCERNING ANY CORRECTIONS OF OWNERSHIP, VALUATION OR EXEMPTIONS. OFFICE HOURS AT CYPRESS-FAIRBANKS ISD TAX OFFICE ARE: 7:30 AM-4:30 PM MONDAY THRU THURSDAY. 7:30 AM-4:00 PM FRIDAY. IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.

School Information: CYPRESS-FAIRBANKS ISD 2019 M&O .97000000 I&S .40000000 Total 1.3700000 2018 M&O 1.0600000 I&S .38000000 Total 1.4400000

TO PAY BY CREDIT CARD: WWW.CFISDTAX.COM OR 1-866-728-2168 (ENGLISH), 1-866-728-2169 (SPANISH)

PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT. v19.1.4
Print Date: 09/16/2020
Due by JAN 31: \$0.00

PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:
DAVID PIWONKA, TAX ASSESSOR-COLLECTOR



222-041-5
ENERGY ALLOYS
3 WATERWAY SQUARE PL STE 600
SPRING, TX 77380-3489

AMOUNT PAID:
\$ _____

2019 TAX STATEMENT

CYPRESS-FAIRBANKS



DAVID PIWONKA
 CYPRESS-FAIRBANKS ISD TAX ASSESSOR - COLLECTOR
 10494 JONES RD, SUITE 106
 HOUSTON, TEXAS 77065
 (281) 664-6300

Certified Owner:
 ENERGY ALLOYS
 3 WATERWAY SQUARE PL STE 600
 SPRING, TX 77380-3489

Legal Description:
 Stored Products (WHSE)
 INV
 AT SPECIALTY HEAT TREAT

Legal Acres: 0
Parcel Address: 11315 W LITTLE YORK RD

Account No: 222-428-8

As of Date: 09/16/2020 **Print Date:** 09/16/2020

Market Value		Market Value	Appraised Value	Homesite Value	Agricultural Market Value	Non-Qualifying Value
Land	Improvement					
\$0	\$37,000	\$37,000	\$37,000	\$0	\$0	\$37,000

Taxing Unit	Delinq. Date	Appraised Value	Exemptions		Taxable Value	Tax Rate	2019 Tax
			Code	Value			
CYPRESS-FAIRBANKS ISD	02/01/20	\$37,000	FRP	\$20,269	\$16,731	1.370000	\$229.21

2019 Total Due: \$0.00

Exemptions:

FRP FREEPORT
 2020 Estimate \$229.21

AMOUNT DUE IF PAID BY THE END OF:

09/30/2020 20 + 20%	11/02/2020 21 + 20%	11/30/2020 22 + 20%	12/31/2020 23 + 20%	02/01/2021 24 + 20%	03/01/2021 25 + 20%
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

PLEASE CONTACT THE HARRIS COUNTY APPRAISAL DISTRICT AT 713 957-7800 CONCERNING ANY CORRECTIONS OF OWNERSHIP, VALUATION OR EXEMPTIONS. OFFICE HOURS AT CYPRESS-FAIRBANKS ISD TAX OFFICE ARE: 7:30 AM-4:30 PM MONDAY THRU THURSDAY. 7:30 AM-4:00 PM FRIDAY. IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.

School Information:	
CYPRESS-FAIRBANKS ISD	2019 M&O .97000000 I&S .40000000 Total 1.37000000 2018 M&O 1.06000000 I&S .38000000 Total 1.44000000

TO PAY BY CREDIT CARD: WWW.CFISDTAX.COM OR 1-866-728-2168 (ENGLISH), 1-866-728-2169 (SPANISH)

Print Date: 09/16/2020

PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT.

v19.1.4

Due by JAN 31: \$0.00

PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:

DAVID PIWONKA, TAX ASSESSOR-COLLECTOR

CYPRESS-FAIRBANKS



222-428-8

ENERGY ALLOYS
 3 WATERWAY SQUARE PL STE 600
 SPRING, TX 77380-3489

AMOUNT PAID:
 \$ _____

5000000000222428862019

0000000000

2019 TAX STATEMENT

CYPRESS-FAIRBANKS



HARRIS COUNTY APPRAISAL DISTRICT
CYPRESS-FAIRBANKS

DAVID PIWONKA
CYPRESS-FAIRBANKS ISD TAX ASSESSOR - COLLECTOR
10494 JONES RD, SUITE 106
HOUSTON, TEXAS 77065
(281) 664-6300

Certified Owner:

ENERGY ALLOYS
3 WATERWAY SQUARE PL STE 600
SPRING, TX 77380-3489

Legal Description:

Stored Pipe
INV
DOW MACHINE CORP

Legal Acres: 0

Parcel Address: 12530 TAYLOR RD

Account No: 222-043-4

As of Date: 09/16/2020

Print Date: 09/16/2020

Market Value		Market Value	Appraised Value	Homesite Value	Agricultural Market Value	Non-Qualifying Value
Land	Improvement					
\$0	\$22,632	\$22,632	\$22,632	\$0	\$0	\$22,632

Taxing Unit	Delinq. Date	Appraised Value	Exemptions		Taxable Value	Tax Rate	2019 Tax
			Code	Value			
CYPRESS-FAIRBANKS ISD	02/01/20	\$22,632	FRP	\$12,398	\$10,234	1.370000	\$140.21

2019 Total Due: \$0.00

Exemptions:

FRP FREEPORT

2020 Estimate \$140.21

AMOUNT DUE IF PAID BY THE END OF:

09/30/2020 20 + 20%	11/02/2020 21 + 20%	11/30/2020 22 + 20%	12/31/2020 23 + 20%	02/01/2021 24 + 20%	03/01/2021 25 + 20%
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

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School Information:

CYPRESS-FAIRBANKS ISD 2019 M&O .97000000 I&S .40000000 Total 1.3700000 2018 M&O 1.06000000 I&S .38000000 Total 1.4400000

TO PAY BY CREDIT CARD: WWW.CFISDTAX.COM OR 1-866-728-2168 (ENGLISH), 1-866-728-2169 (SPANISH)

Print Date: 09/16/2020

PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT.

v19.1.4

Due by JAN 31: \$0.00

CYPRESS-FAIRBANKS

PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:

DAVID PIWONKA, TAX ASSESSOR-COLLECTOR



222-043-4

ENERGY ALLOYS
3 WATERWAY SQUARE PL STE 600
SPRING, TX 77380-3489

AMOUNT PAID:
\$ _____

5000000000222043402019

0000000000

2019 TAX STATEMENT

CYPRESS-FAIRBANKS



DAVID PIWONKA
 CYPRESS-FAIRBANKS ISD TAX ASSESSOR - COLLECTOR
 10494 JONES RD, SUITE 106
 HOUSTON, TEXAS 77065
 (281) 664-6300

Certified Owner:
 ENERGY ALLOYS
 3 WATERWAY SQUARE PL STE 600
 SPRING, TX 77380-3489

Legal Description:
 Business Personal Property
 CMP F&F INV M&E

Legal Acres: 0
Parcel Address: 9450 W WINGFOOT RD

Account No: 202-500-3

As of Date: 09/16/2020 **Print Date:** 09/16/2020

Market Value		Market Value	Appraised Value	Homesite Value	Agricultural Market Value	Non-Qualifying Value
Land	Improvement					
\$0	\$20,324,967	\$20,324,967	\$20,324,967	\$0	\$0	\$20,324,967

Taxing Unit	Delinq. Date	Appraised Value	Exemptions		Taxable Value	Tax Rate	2019 Tax
			Code	Value			
CYPRESS-FAIRBANKS ISD	02/01/20	\$20,324,967	FRP	\$10,199,626	\$10,125,341	1.370000	\$138,717.17

2019 Total Due: \$0.00

Exemptions: 2020 Estimate \$138,717.17
 FRP FREEPORT

AMOUNT DUE IF PAID BY THE END OF:

09/30/2020 20 + 20%	11/02/2020 21 + 20%	11/30/2020 22 + 20%	12/31/2020 23 + 20%	02/01/2021 24 + 20%	03/01/2021 25 + 20%
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

PLEASE CONTACT THE HARRIS COUNTY APPRAISAL DISTRICT AT 713 957-7800 CONCERNING ANY CORRECTIONS OF OWNERSHIP, VALUATION OR EXEMPTIONS. OFFICE HOURS AT CYPRESS-FAIRBANKS ISD TAX OFFICE ARE: 7:30 AM-4:30 PM MONDAY THRU THURSDAY, 7:30 AM-4:00 PM FRIDAY. IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.

School Information: CYPRESS-FAIRBANKS ISD 2019 M&O .97000000 I&S .40000000 Total 1.3700000 2018 M&O 1.06000000 I&S .38000000 Total 1.4400000
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TO PAY BY CREDIT CARD: WWW.CFISDTAX.COM OR 1-866-728-2168 (ENGLISH), 1-866-728-2169 (SPANISH)

Print Date: 09/16/2020 PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT. v19.1.4 ✂
 Due by JAN 31: \$0.00

PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:

DAVID PIWONKA, TAX ASSESSOR-COLLECTOR

CYPRESS-FAIRBANKS



202-500-3

ENERGY ALLOYS
 3 WATERWAY SQUARE PL STE 600
 SPRING, TX 77380-3489

AMOUNT PAID:
 \$ _____

5000000000202500302019

0000000000

2019 TAX STATEMENT

CYPRESS-FAIRBANKS



DAVID PIWONKA
CYPRESS-FAIRBANKS ISD TAX ASSESSOR - COLLECTOR
 10494 JONES RD, SUITE 106
 HOUSTON, TEXAS 77065
 (281) 664-6300

Certified Owner:
 ENERGY ALLOYS
 ATTN PROPERTY TAX DEPT
 3 WATERWAY SQUARE PLACE STE 600
 SPRING, TX 77380-3489

Legal Description:
 Stored Pipe
 INV
 AT HOUSTON METAL CUTTING

Legal Acres: 0
 Parcel Address: 6938 BARNEY RD

Account No: **230-486-9**

As of Date: 09/16/2020 Print Date: 09/16/2020

Market Value		Market Value	Appraised Value	Homesite Value	Agricultural Market Value	Non-Qualifying Value
Land	Improvement					
\$0	\$23,592	\$23,592	\$23,592	\$0	\$0	\$23,592

Taxing Unit	Delinq. Date	Appraised Value	Exemptions		Taxable Value	Tax Rate	2019 Tax
			Code	Value			
CYPRESS-FAIRBANKS ISD	02/01/20	\$23,592	FRP	\$12,924	\$10,668	1.370000	\$146.15

2019 Total Due: \$0.00

Exemptions :

FRP FREEPORT 2020 Estimate \$146.15

AMOUNT DUE IF PAID BY THE END OF:

09/30/2020 20 + 20%	11/02/2020 21 + 20%	11/30/2020 22 + 20%	12/31/2020 23 + 20%	02/01/2021 24 + 20%	03/01/2021 25 + 20%
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

PLEASE CONTACT THE HARRIS COUNTY APPRAISAL DISTRICT AT 713 957-7800 CONCERNING ANY CORRECTIONS OF OWNERSHIP, VALUATION OR EXEMPTIONS. OFFICE HOURS AT CYPRESS-FAIRBANKS ISD TAX OFFICE ARE: 7:30 AM-4:30 PM MONDAY THRU THURSDAY, 7:30 AM-4:00 PM FRIDAY. IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.

School Information :	
CYPRESS-FAIRBANKS ISD 2019 M&O .97000000 I&S .40000000 Total 1.3700000	2018 M&O 1.0600000 I&S .38000000 Total 1.4400000

TO PAY BY CREDIT CARD: WWW.CFISDTAX.COM OR 1-866-728-2168 (ENGLISH), 1-866-728-2169 (SPANISH)

Print Date: 09/16/2020 PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT. v19.1.4 ✂
 Due by JAN 31: \$0.00

PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:

DAVID PIWONKA, TAX ASSESSOR-COLLECTOR

CYPRESS-FAIRBANKS



230-486-9

ENERGY ALLOYS
 ATTN PROPERTY TAX DEPT
 3 WATERWAY SQUARE PLACE STE 600
 SPRING, TX 77380-3489

AMOUNT PAID:
\$ _____

2019 TAX STATEMENT

CYPRESS-FAIRBANKS



DAVID PIWONKA
 CYPRESS-FAIRBANKS ISD TAX ASSESSOR - COLLECTOR
 10494 JONES RD, SUITE 106
 HOUSTON, TEXAS 77065
 (281) 664-6300

Certified Owner:
 ENERGY ALLOYS
 ATTN TAX DEPT
 3 WATERWAY SQUARE PL STE 600
 SPRING, TX 77380-3489

Legal Description:
 General Industrial
 INV
 AT FIBERSPAR

Legal Acres: 0
 Parcel Address: 12239 FM 529 RD

Account No: 214-165-6

As of Date: 09/16/2020 Print Date: 09/16/2020

Market Value		Market Value	Appraised Value	Homesite Value	Agricultural Market Value	Non-Qualifying Value
Land	Improvement					
\$0	\$16,478	\$16,478	\$16,478	\$0	\$0	\$16,478

Taxing Unit	Delinq. Date	Appraised Value	Exemptions		Taxable Value	Tax Rate	2019 Tax
			Code	Value			
CYPRESS-FAIRBANKS ISD	02/01/20	\$16,478	FRP	\$9,027	\$7,451	1.370000	\$102.08

2019 Total Due: \$0.00

2020 Estimate \$102.08

Exemptions :

FRP FREEPORT

AMOUNT DUE IF PAID BY THE END OF:

09/30/2020 20 + 20%	11/02/2020 21 + 20%	11/30/2020 22 + 20%	12/31/2020 23 + 20%	02/01/2021 24 + 20%	03/01/2021 25 + 20%
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

PLEASE CONTACT THE HARRIS COUNTY APPRAISAL DISTRICT AT 713 957-7800 CONCERNING ANY CORRECTIONS OF OWNERSHIP, VALUATION OR EXEMPTIONS. OFFICE HOURS AT CYPRESS-FAIRBANKS ISD TAX OFFICE ARE: 7:30 AM-4:30 PM MONDAY THRU THURSDAY, 7:30 AM-4:00 PM FRIDAY. IF YOU ARE 65 YEARS OF AGE OR OLDER OR ARE DISABLED AND THE PROPERTY DESCRIBED IN THIS DOCUMENT IS YOUR RESIDENCE HOMESTEAD, YOU SHOULD CONTACT THE APPRAISAL DISTRICT REGARDING ANY ENTITLEMENT YOU MAY HAVE TO A POSTPONEMENT IN THE PAYMENT OF THESE TAXES.

School Information :
CYPRESS-FAIRBANKS ISD 2019 M&O .97000000 I&S .40000000 Total 1.3700000 2018 M&O 1.0600000 I&S .38000000 Total 1.4400000

TO PAY BY CREDIT CARD: WWW.CFISDTAX.COM OR 1-866-728-2168 (ENGLISH), 1-866-728-2169 (SPANISH)

Print Date: 09/16/2020

PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT.

v19.1.4

Due by JAN 31: \$0.00

PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:

DAVID PIWONKA, TAX ASSESSOR-COLLECTOR

CYPRESS-FAIRBANKS



214-165-6

ENERGY ALLOYS
 ATTN TAX DEPT
 3 WATERWAY SQUARE PL STE 600
 SPRING, TX 77380-3489

AMOUNT PAID:
 \$ _____

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2019 TAX STATEMENT

CYPRESS-FAIRBANKS



HARRIS COUNTY APPRAISAL DISTRICT
ISD - FAIRBANKS - CYPRESS

DAVID PIWONKA
CYPRESS-FAIRBANKS ISD TAX ASSESSOR - COLLECTOR
10494 JONES RD, SUITE 106
HOUSTON, TEXAS 77065
(281) 664-6300

Certified Owner:
ENERGY ALLOYS LLC
3 WATERWAY SQUARE PL STE 600
SPRING, TX 77380-3489

Legal Description:
Vehicles
VHCLS

Legal Acres: 0
Parcel Address: 9450 WINGFOOT
As of Date: 09/16/2020 **Print Date:** 09/16/2020

Account No: 204-117-4

Market Value		Market Value	Appraised Value	Homesite Value	Agricultural Market Value	Non-Qualifying Value
Land	Improvement					
\$0	\$17,079	\$17,079	\$17,079	\$0	\$0	\$17,079

Taxing Unit	Delinq. Date	Appraised Value	Exemptions		Taxable Value	Tax Rate	2019 Tax
			Code	Value			
CYPRESS-FAIRBANKS ISD	03/01/20	\$17,079		\$0	\$17,079	1.370000	\$233.98

2019 Total Due: \$0.00

Exemptions: 2020 Estimate \$233.98

AMOUNT DUE IF PAID BY THE END OF:

09/30/2020 19 + 20%	11/02/2020 20 + 20%	11/30/2020 21 + 20%	12/31/2020 22 + 20%	02/01/2021 23 + 20%	03/01/2021 24 + 20%
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

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School Information: CYPRESS-FAIRBANKS ISD 2019 M&O .97000000 I&S .40000000 Total 1.3700000 2018 M&O 1.06000000 I&S .38000000 Total 1.4400000
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TO PAY BY CREDIT CARD: WWW.CFISDTAX.COM OR 1-866-728-2168 (ENGLISH), 1-866-728-2169 (SPANISH)

Print Date: 09/16/2020 **PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT.** v19.1.4 ✂
Due by FEB 29: \$0.00

PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:
DAVID PIWONKA, TAX ASSESSOR-COLLECTOR

CYPRESS-FAIRBANKS



204-117-4

ENERGY ALLOYS LLC
3 WATERWAY SQUARE PL STE 600
SPRING, TX 77380-3489

AMOUNT PAID: \$ _____

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2019 TAX STATEMENT

CYPRESS-FAIRBANKS



HARRIS COUNTY APPRAISAL DISTRICT
LEAS - LAUREL - LAUREL - LAUREL

DAVID PIWONKA
CYPRESS-FAIRBANKS ISD TAX ASSESSOR - COLLECTOR
10494 JONES RD, SUITE 106
HOUSTON, TEXAS 77065
(281) 664-6300

Certified Owner:
ENERGY ALLOYS LLC
3 WATERWAY SQUARE PL STE 600
SPRING, TX 77380-3489

Legal Description:
RES C2
FAIRBANKS INDUSTRIAL PARK 5

Legal Acres: 13.963
Parcel Address: 9450 W WINGFOOT RD

Account No: 115-150-000-0010

As of Date: 09/16/2020 **Print Date:** 09/16/2020

Market Value		Market Value	Appraised Value	Homesite Value	Agricultural Market Value	Non-Qualifying Value
Land	Improvement					
\$2,432,912	\$4,063,088	\$6,496,000	\$6,496,000	\$0	\$0	\$6,496,000

Taxing Unit	Delinq. Date	Appraised Value	Exemptions		Taxable Value	Tax Rate	2019 Tax
			Code	Value			
CYPRESS-FAIRBANKS ISD	02/01/20	\$6,496,000		\$0	\$6,496,000	1.370000	\$88,995.20

2019 Total Due: \$0.00

Exemptions: 2020 Estimate \$88,995.20

AMOUNT DUE IF PAID BY THE END OF:

09/30/2020 20%	11/02/2020 21%	11/30/2020 22%	12/31/2020 23%	02/01/2021 24%	03/01/2021 25%
\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

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School Information: CYPRESS-FAIRBANKS ISD 2019 M&O .97000000 I&S .40000000 Total 1.3700000 2018 M&O 1.06000000 I&S .38000000 Total 1.4400000
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TO PAY BY CREDIT CARD: WWW.CFISDTAX.COM OR 1-866-728-2168 (ENGLISH), 1-866-728-2169 (SPANISH)

Print Date: 09/16/2020 PLEASE CUT AT THE DOTTED LINE AND RETURN THIS PORTION WITH YOUR PAYMENT. v19.1.4 ✂
Duc by JAN 31: \$0.00

PLEASE NOTE YOUR ACCOUNT NUMBER ON YOUR CHECK AND MAKE CHECKS PAYABLE TO:

DAVID PIWONKA, TAX ASSESSOR-COLLECTOR

CYPRESS-FAIRBANKS



HARRIS COUNTY APPRAISAL DISTRICT
LEAS - LAUREL - LAUREL - LAUREL



115-150-000-0010

ENERGY ALLOYS LLC
3 WATERWAY SQUARE PL STE 600
SPRING, TX 77380-3489

AMOUNT PAID: \$ _____

4000115150000001052019

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LINEBARGER GOGGAN BLAIR & SAMPSON, LLP

ATTORNEYS AT LAW
4828 Loop Central Drive, Suite 600 (77081)
P.O. BOX 3064 (77253-3064)
HOUSTON, TEXAS

713/844-3478
FAX 713/844-3503

September 17, 2020

Energy Alloys, L.L.C. Claims Processing Center
c/o Epiq Corporate Restructuring, LLC
10300 SW Allen Blvd.
Beaverton, OR 97005

In Re: Energy Alloys, L.L.C.
Bankruptcy Case No. 20-12089
U.S. Bankruptcy Court, District of Delaware (Delaware)

To Whom It May Concern:

Enclosed for filing in the above captioned matters, please find an original and one copy of the following documents:

1. Proof of Claim for the following entities:
 - a. Harris County, Et Al
 - b. Fort Bend County
 - c. Montgomery County
 - d. Cypress-Fairbanks ISD

Please file in your usual manner and return the copy file stamped to the undersigned to evidence the filing of same. Your cooperation in this matter is greatly appreciated.

Should you have any questions, comments or concerns, please contact the Chapter 11 Paralegal Gloria Jackson.

By copy of this correspondence, all interested parties are being notified of said filing.

Very truly yours,

MICHELLE T. DILLON
Bankruptcy Clerk
Linebarger Goggan Blair & Sampson LLP

Enclosures: As stated.

CERTIFIED MAIL



20-12089

LINEBARGER GOGGAN BLAIR
& SAMPSON, LLP
P.O. BOX 3064
HOUSTON, TEXAS 77253-3064



7190 0277 0011 0306 7434



Energy Allors, LLC
c/o Epq Corp Restructuring LLC
Claims Processing Center
60500 SW Allen Blvd
Beaverton, OR 97005-4833

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SEP 21 2020

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