

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

GRUPO AEROMÉXICO, S.A.B. de C.V., *et al.*,

Debtors.¹

)
) Chapter 11
)
) Case No. 20-11563 (SCC)
)
) (Jointly Administered)
)

**FIRST SUPPLEMENTAL DECLARATION OF SAMUEL E. STAR
IN SUPPORT OF THE APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING
THE EMPLOYMENT AND RETENTION OF FTI CONSULTING, INC. AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
NUNC PRO TUNC TO JULY 17, 2020**

Pursuant to 28 U.S.C. Section 1746, I, Samuel E. Star, declare as follows :

1. I am a Senior Managing Director with FTI Consulting, Inc., together with its wholly owned subsidiaries (“FTI”).

2. I submit this declaration (the “First Supplemental Declaration”) to supplement and clarify certain points in my prior declaration (the “First Declaration”) and the *Application for Entry of an Order Authorizing the Employment and Retention of FTI Consulting, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Nunc Pro Tunc to July 17, 2020* filed by the Official Committee of Unsecured Creditors (the “Committee”) of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) on August 5, 2020 [Docket No. 242] (the “Application”),² which were both submitted in connection with the proposed retention

¹ The Debtors in these cases, along with each Debtor’s registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de México, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; and Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors’ corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

of FTI as financial advisor to the Committee in these chapter 11 cases. Unless otherwise noted, I have personal knowledge of the facts set forth herein.³

3. FTI is a global business advisory firm providing services which range from purely advisory and consultative services to litigation-based services involving potential or actual adversarial proceedings. As of April 1, 2020, FTI has 107 offices in 82 cities in 27 countries around the globe. Prior to accepting a new engagement, FTI conducts a case-by-case evaluation which takes into consideration various criteria including the identification of relationships with parties in interest based on an internal computer data base that covers FTI Consulting, Inc. and its wholly owned subsidiaries, globally. A listing of wholly owned subsidiaries, their legal name and jurisdiction is set forth on **Schedule 3** attached hereto.

4. FTI Consulting, Inc. will provide the majority of the services, but will from time-to-time utilize employees from its wholly owned subsidiaries. At this time, affiliates, independent contractors, or subcontractors are not contemplated to be used in the provision of services in connection with FTI's retention in these chapter 11 cases. To the extent such providers are deemed necessary, a supplemental application and declaration will be filed with this Court.

5. FTI has relationships with third parties in jurisdictions where FTI does not have an office presence, is otherwise in need of a specific area of expertise or is building an approved affiliate network. FTI's internal computer database does not include client information for these affiliates.

6. As a clarification to the scope of services described in the Application, the financial advisory services referenced include "investment banking services" that are necessary to enable the Committee to assess and monitor the efforts of the Debtors and their advisors (without

³ Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at FTI and are based on information provided by them.

duplication of those efforts) to maximize the value of their estates and to reorganize successfully. These investment banking services will include assistance with the evaluation of any proposed debt or equity financing, review of the potential disposition or liquidation of core and non-core assets, analysis of debt capacity and alternative capital structures, and evaluation of total enterprise value and the value of securities, if any, that may be issued under a plan of reorganization.

7. Since the filing of the First Declaration, FTI has become aware of additional parties in interest, including the Debtors' post petition financing provider and their professionals, as well as other employees in the Office of the United States Trustee for the Southern District of New York. **Schedule 1** and **Schedule 2** to the First Declaration are attached hereto and amended to include the additional parties in interest, which have been identified in red.

8. I understand that Apollo Management Holdings, L.P. is the postpetition financing provider in these proceedings. Apollo Management Holdings, L.P. is not a current client of FTI, although it has previously been a client (*i.e.*, the matter was closed within the last two years). FTI has open engagements with its parent, Apollo Global Management, Inc., along with other subsidiaries. None of the work for Apollo Management Holdings L.P., Apollo Global Management, Inc., or its other subsidiaries relates to these chapter 11 cases. The aggregate revenue associated with Apollo Management Holdings L.P., Apollo Global Management Inc, along with its subsidiaries represents less than 1% of FTI's total revenue in the last 12 months. FTI can take positions adverse to Apollo Management Holdings, L.P.

9. FTI's fee structure as described in the Application was negotiated as part of a competitive selection process for the Committee's financial advisor. The Committee determined that the fee structure was commensurate with the scope of services described in the Application and other similar cases.

10. The Application stated that notice of the Application was given to various parties including parties requesting notice pursuant to rule 2002 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”). As a further clarification, notice has been provided in accordance with the procedures set forth in the *Order Establishing Certain Notice, Case Management, and Administrative Procedures* [Docket No. 79], entered by the Court on July 8, 2020 (the “Case Management Order”).

11. The First Declaration disclosed that FTI’s Economic Consulting business segment was engaged by Delta Air Lines, Inc. to provide economic analysis and quantification of economic benefits of the Joint Cooperation Agreement between Delta Air Lines, Inc. and Aerovias de Mexico, S.A. de C.V. for submission to the U.S. and Mexican competition authorities (the “FTI Delta Engagement”). Furthermore, the First Declaration indicated that FTI will protect client information through the use of its Ethical Wall procedures, which provide among other things, that no FTI professional from the FTI Delta Engagement will work on the FTI Committee Engagement.

12. As a clarification, FTI’s Ethical Wall procedures, as described in the First Declaration, have been implemented for those who worked on the FTI Delta Engagement and those who will provide financial advisory services to the Committee out of an abundance of caution to protect sensitive client information from unauthorized access or disclosure amongst the FTI Delta Engagement professionals and the Committee professionals. FTI’s Ethical Wall procedures are managed by the Corporate Conflict Department through use of customized third-party software. The respective teams are established in the software and the files associated with the matters are locked down by the FTI ITG security group. The respective teams are then “screened” from each other. Each team member is required to execute an ethical wall agreement, without which they will be systematically prevented from accessing the secured matter files and from time entry. This software prevents inadvertent team cross over once the screen has been established

without a manual override. These Ethical Wall procedures are recognized as appropriate tools by courts to protect sensitive client information from unauthorized access by, or disclosure to, persons who are not part of the client engagement team.

13. As a clarification, as set out in our Form 10-K Annual Report filed with the SEC, FTI reports financial results for the following five business segments: Corporate Finance & Restructuring; Forensic and Litigation Consulting; Economic Consulting; Technology; and Strategic Communications. FTI's Economic Consulting segment, which was the segment engaged by Delta, provides law firms, corporations, government entities and other interested parties with analyses of complex economic issues for use in legal, regulatory and international arbitration proceedings, strategic decision making and public policy debates in the U.S. and around the world.

14. As such, to the best of my knowledge, FTI does not hold or represent any interest adverse to the Debtors, their estates, their creditors, or the Committee and the members thereof.

15. For the avoidance of doubt, FTI will not represent any parties other than the Committee in these chapter 11 cases, irrespective of whether such parties (including any additional interested parties that may be identified in the future) are clients of the firm.

[Remainder of Page Intentionally Blank]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: October 1, 2020

/s/ Samuel E. Star
Samuel E. Star

SCHEDULE 1

Listing of Parties-in-Interest Reviewed for Current and Recent Former Relationships

Debtor Entities

Aerolitoral, S.A. De C.V.
Aerovías De Mexico, S.A. De C.V.
Aerovías Empresa De Cargo, S.A. De C.V.
Grupo Aeromexico S.A.B. De C.V.

Non-Debtor Entities

Administración Especializada De Negocios,
S.A. De C.V.
Aeromexpress, S.A. De C.V.
Aerosys, S.A. De C.V.
AM Bd GP JV, S. A. P. I. De C.V.
AM Cargo SAPI De CV
AM Formacion Interna, S.A. De C.V.
Asociacion Mexicana De Experiencia Del
Cliente, A.C.
Centro De Capacitacion Alas De America,
S.A. De C.V.
Corporacion Nadmin, S.A. De C.V.
Empresa De Mantenimiento Aereo, S.A. De
C.V.
Estrategias Especializadas De Negocios,
S.A. De C.V.
F. Seat
Fideicomiso Aeromexico Servicios
Fideicomiso F/1748
Fundacion Aeomexico, A.C.
Inmobiliaria Avenida Fuerza Aerea
Mexicana 416, S.A. De C.V.
Inmobiliaria Boulevard Aeropuerto 161,
S.A. De C.V.
Inmobiliaria Grupo Aeromexico, S.A. De
C.V.
Inmobiliaria Paseo De La Reforma 445,
S.A. De C.V.
Integracion Y Supervision De Recursos
Corporativos, S.A. De C.V.
Loyalty Servicios Profesionales, S.A. De
C.V.

Operadora De Franquicias Y Y Productos
Aereos, S.A. De C.V.
PLM Premier, S. A. P. I. De C. V.
Premium Alliance Services, Llp
Reempresac Comercial, S.A. De C.V.
Servicios Corporativos Aeromexico, S.A.
De C.V.
Sistemas Corporativos De Personal, S.A. De
C.V.
Sistemas Integrados De Soporte Terrestre
En Mexico, S.A. De C.V.
T2 Servicios Aeroportuarios, S.A. De C.V.

Current Directors and Officers

Sergio Allard Barroso
Javier Arrigunana Gomez Del Campo
Edward Bastian
Arturo Campo Saucedo
Andres Castanda Ochoa
Claudia Abgelica Cervantes Muñoz
Andres Conesa Labastida
Antonio Cosío Pando
Luis De La Calle Pardo
Valentin Diez Morodo
William Easter
Jorge Esteve Recolons
Nicolas Ferri
Rosa Angelica Garza Sanchez
Ricardo Javier Sanchez Baker
María Tricio Gomez
Eduardo Tricio Haro
Jose Antonio Tricio Haro
Rafael Tricio Haro
Carlos Villarreal Tricio
William William Carroll
James William Sarvis

Former D&Os (Going Back 6 Years)

Anco David Van Der Werff

Marco Antonio Campos Maldonado
Antonio Cosío Ariño
Arquímedes Adriano Celis Ordaz
Arturo Martínez Del Campo
Arturo Pérez Arredondo
Fernando Canales Clariond
Francisco Javier De Arrigunaga Gómez Del
Campo
Héctor Madero Rivero
José Eduardo Nicolás Esteve Recolóns
Juan Fernando Franco Hernaíz
Juan Francisco Beckmann Vidal
Juan José Sainz Pérez
Marcelo Canales Clariond
Rodrigo Franco Hernández
Stephen Gorman

Restructuring Professionals

AlixPartners LLP
Cervantes Sainz
Davis Polk & Wardwell LLP
FTI Consulting
Morris, Nichols, Arsht & Tunnell LLP
Morrison & Foerster LLP
Rothschild & Co.
Skyworks Holdings Capital, LLC
White & Case LLP

Significant Equity Holders

Blackrock Advisors (UK) Ltd.
Blackrock Fund Advisors
Blackrock Mexico Operadora Sa de CV Sofi
Delta Air Lines, Inc.
Dimensional Fund Advisors LP
Dimensional Fund Advisors Ltd.
Gbm Administradora De Activos, Sa De CV
SOSI
Norges Bank Investment Management
Operadora Actinver SA de CV
The Vanguard Group, Inc.

Ad Hoc Noteholder Group

Macquarie Group Limited
TCW Group
Moneda Asset Management
Amundi Asset Management

VR Capital Group

**Advisors to the Ad Hoc Noteholder
Group**

Akin Gump Strauss Hauer & Feld LLP
BTG Pactual
Ducera Partners LLC

DIP Parties

AMI (Luxemborg) S.A.R.L.
Apollo Management Holdings, L.P. Apollo
Global Funding, LLC
UMB Bank, N.A.

DIP Parties Advisors

Barclays
Cleary Gottlieb Steen & Hamilton LLP
Creel García-Cuellar Aiza y Enriquez DNS
Capital Partners, LLC
L.E.K. Consulting
Linklaters
Mark Dunkerley
PwC
Seabury

**Aircraft Transactions - Operating Leases
(Counterparty)**

Aergen Aircraft Sixteen Limited
Alc B879 39292, LLC
Alc B879 60285, LLC
Aldus Portfolio Leasing Limited
Aviator Ireland Amx Dac
Avolon Aerospace Aoe 116 Limited
Avolon Aerospace Aoe 117 Limited
Bank Of Utah, Not In Its Individual
Capacity, But Solely As Owner Trustee, For
The Benefit Of Willis Lease Finance
Corporation
Bc2 42019, LLC
Bc2 43862, LLC
Beautech Power Systems, LLC
Boc Aviation (Ireland) Limited
Celestial Aviation Trading 100 Limited
Celestial Aviation Trading 14 Limited
Celestial Aviation Trading 15 Limited
Celestial Aviation Trading 44 Limited

Celestial Aviation Trading 50 Limited
 Celestial Aviation Trading 7 Limited
 Celestial Aviation Trading 71 Limited
 Commuter Aircraft Leasing 2017 V Limited
 Commuter Aircraft Leasing 2017 Vi Limited
 Constitution Aircraft Leasing (Ireland) 9 Limited
 Drake Jet Leasing 6 Designated Activity Company
 Engine Lease Finance Corporation
 Fgl Aircraft Ireland Limited
 Global Aviation Equipment Leasing 1 Ireland Limited
 Jet-I 34293 Leasing Limited
 Jet-I 34295 Leasing Limited
 JLPS Leasing Caelum Limited
 JLPS Leasing Dorado Limited
 Macquarie Aerospace Finance 36707 Trust
 Msn 39439 Trust
 Nac Aviation 19 Limited
 Nac Aviation 25 Limited
 Nac Aviation 25 Limited
 Nac Aviation 29 Designated Activity Company
 Nac Aviation 32 Limited
 Nac Aviation 33 Limited
 Nas Investments 75, Inc.
 Nas Investments 76, Inc.
 North Shore Aviation Capital, LLC
 Paal Aries Assets Company Limited
 PK Airfinance S.A.R.L.
 Rapide Leasing Services Limited
 Ravelin Jet Leasing 1 Designated Activity Company
 Smbc Aero Engine Lease B.V.
 Tecolutla Aviation Leasing Limited
 Truenoord Nazas Ltd
 Wells Fargo Trust Company, N.A., Not In Its Individual Capacity But Solely As Owner Trustee For Aviation Capital Group Singapore Pte. Ltd
 Wells Fargo Trust Company, N.A., Not In Its Individual Capacity But Solely As Owner Trustee For Cra Aircraft Holdings Bermuda Limited

Wells Fargo Trust Company, N.A., Not In Its Individual Capacity But Solely As Owner Trustee For Drake Jet Leasing 2 Designated Activity Company, As Owner Participant
 Wells Fargo Trust Company, N.A., Not In Its Individual Capacity But Solely As Owner Trustee For Gasl Bermuda A-1 Limited
 Wells Fargo Trust Company, N.A., Not In Its Individual Capacity But Solely As Owner Trustee For Jackson Square Aviation Ireland Limited As Beneficiary
 Wells Fargo Trust Company, N.A., Not In Its Individual Capacity But Solely As Owner Trustee For Jsa Aircraft 36699, LLC
 Wells Fargo Trust Company, N.A., Not In Its Individual Capacity But Solely As Owner Trustee For Jsa Aircraft 36705, LLC As Beneficiary
 Wells Fargo Trust Company, N.A., Not In Its Individual Capacity But Solely As Owner Trustee For Jsa Aircraft 36706, LLC As Beneficiary
 Wells Fargo Trust Company, N.A., Not In Its Individual Capacity But Solely As Owner Trustee For Jsa Aircraft 36880, LLC As Beneficiary
 Wells Fargo Trust Company, N.A., Not In Its Individual Capacity But Solely As Owner Trustee For Jsa International U.S. Holdings, LLC As Beneficiary
 Wells Fargo Trust Company, N.A., Not In Its Individual Capacity But Solely As Owner Trustee For Smbc Aviation Capital Limited As Beneficiary
 Wells Fargo Trust Company, N.A., Not In Its Individual Capacity But Solely As Owner Trustee For The Benefit Of Willis Lease Finance Corporation
 Wells Fargo Trust Company, N.A., Not In Its Individual Capacity, But Solely As Owner Trustee For Avolon Aerospace (Ireland) Aoe 118 Limited As Beneficiary
 Wells Fargo Trust Company, N.A., Not In Its Individual Capacity, But Solely As Owner Trustee For Cit Aerospace International As Beneficiary

Wells Fargo Trust Company, N.A., Not In
Its Individual Capacity, But Solely As
Owner Trustee Under The Trust Agreement
Msn 35121 For Air Lease Corporation As
Beneficiary

Wilmington Trust Company Sp Services
(Dublin) Limited, Not In Its Individual
Capacity, But Solely As Trustee For The
Aircraft Msn 34954 (Ireland) Trust

Wilmington Trust Company, Not In Its
Individual Capacity, But Solely As Owner
Trustee Of Aircraft 78b-35311 (Delaware)
Trust

Wilmington Trust Company, Not In Its
Individual Capacity, But Solely As Owner
Trustee Of The Aircraft 73b-30671
(Delaware) Trust

Wilmington Trust Company, Not In Its
Individual Capacity, But Solely As Owner
Trustee Of The Aircraft 78b-35306
(Delaware) Trust

Wilmington Trust Company, Not In Its
Individual Capacity, But Solely As Owner
Trustee Of The Aircraft 78b-35307
(Delaware) Trust

Wilmington Trust Company, Not In Its
Individual Capacity, But Solely As Owner
Trustee Of The Aircraft 78b-35308
(Delaware) Trust

Wilmington Trust Company, Not In Its
Individual Capacity, But Solely As Owner
Trustee Of The Aircraft 78b-35312
(Delaware) Trust

Wilmington Trust Sp Services (Dublin)
Limited, Not In Its Individual Capacity, But
Solely As Trustee For Aircraft Msn 35120
Trust And Thunderbolt Iii Aircraft Lease
Limited As Beneficiary

Wilmington Trust Sp Services (Dublin)
Limited, Not In Its Individual Capacity, But
Solely As Trustee Of The Aircraft 78b-
65092 (Ireland) Trust

Wings 35115 LLC

Aercap

Aircastle Limited

Aviation Capital Group

Aviator Capital

Avolon

Bbam Aircraft Leasing & Management

Beautech Power Systems

Boc Aviation

Carlyle Aviation Partners

Chorus Aviation

Dubai Aerospace Enterprise

Falko

Falko Regional Aircraft Limited

Fuyo

GE Capital Aviation Services

Genesis Aviation

Goshawk Aviation Limited

Jackson Square Aviation

JP Lease

Macquarie

Nordic Aviation Capital

Ping An / Clover

Skyworks Leasing (Ireland) Limited

Smbc Aero Engine Lease

Smbc Aviation Capital

Truenoord Regional Aircraft Leasing

Willis Lease Finance Corporation

Wings Capital Partners

Bankruptcy Judges for The Southern District of New York

Stuart Bernstein

Shelley Chapman

Robert Drain

James Garrity

Martin Glenn

Robert Grossman

Sean Lane

Cecelia Morris

Michael Wiles

Banks & Financial Service Providers

Actinver

Amex Receivables Backed Loan

Arrendadora Actinver Sa De CV

Banca Mifel, S.A.

Banco Actinver, S.A.

Banco Base

Banco de America Central

Banco de Costa Rica
Banco de La Nacion Argentina ANAC
Banco del Credito De Peru
Banco Financiero Internacional
Banco Mercantil
Banco Nacional De Mexico SA
Banco Nacional Del Ejercito, Fuerza Aerea
y Armada
Banco Occidental Del Descuento
Banco Popular
Banco Santander
Bank of America, Na
Bank of Tokyo Mitsubishi UFJ
Bank of Utah
CI Banco
Citibanamex
Citibank, N.A.
Colpatria
Credit Industriel Et Commercial, NY Branch
Deutsche Bank (London Branch)
Deutsche Bank Mexico, S.A
Deutsche Bank Mexico, S.A as Trustee Of
Trust F/1748 (Bond Holders)
Drake Jet Leasing 2 Designated Activity
Company
DVB Bank SE
East West Bank
Elavon
Elevon
Export Development Canada
Grupo Financiero HSBC
Grupo Financiero Mifel
HSBC
ICBC (NY Branch)
Industrial and Commercial Bank of China
Investec Bank Plc
Itau
J. Aron & Company
Merrill Lynch Commodities Inc
Morgan Stanley Capital Group Inc
Nafin, As Trustee of Aeromexico Servicios
Trust 80644
Paypal
PMorgan Chase Bank, N.A.
Produbanco
Royal Bank of Canada

Safra
Scotiabank
Shinsei Bank Jimu Shuchubu Bc
Under Trust Agreements Msn 43704, 43756,
43712, 43762 And 43763
VE Por Mas
Wells Fargo
Wells Fargo Bank Northwest, National
Association, As Trustee
World Pay

Fuel Suppliers

Air BP Brasil Ltda
Air BP PFB del Peru SAC
Air Total International SA
Aircraft Service International Inc
Allied Aviation LLC
Allied Services of Canada ULC
Associated Energy Group LLC
Atlantic Los Angeles
Autoservicio Villa Bonita SA de CV
Avfuel Corporation
BP International Limited
BP Oil Espana SA
BP Products North America Inc
BP West Coast Products LLC
C I Chevron Export SAS
Chevron Products Company
CLH Aviacion SA
Comercializadora De Combustibles Y
Derivados Fuentes SA de CV
Commerchamp SA
Cosmo Oil Marketing Co Ltd
Dallas Fort Worth Fuel Company LLC
Ecasa
Epic Aviation LLC
Epsilon Trading LLC
Euro Jet Intercontinental Limited
Exxon Mobil Aviation Division of Empc
BV
Fideicomiso Mercantil Tagsa
FSM Group LLC
Gas Flamazul SA de CV
Gasolineria Rodriguez Marron SA de CV
IAD Fuels LLC
IAH Fuel Company LLC

J&D Oilfield International Ltd
Lapsaco SA de CV
Lasfuel Corporation
Laxfuel Corporation
Los Angeles West Terminal Fuel Co
Montreal International Fuel Facilities
Corporation
Oceancard De Mexico SA de CV
Organizacion Terpel Republica Dominicana
Sas
Organizacion Terpel Sa
Orlando Fuel Facilities LLC
Parkland Refining BC Ltd
Pearson International Fuel Facilities
Corporation
Petrolera Del Norte S De RL
Petroservicios De Costa Rica Srl
Portland Fueling Facilities Corporation
Prontogas SA de CV
Puma Energy Aviation SA
Puma Energy Guatemala Sociedad Anonima
Regio Gas SA de CV
Repsol Cial De Prod Petroleros Sa
S Oil Corporation
Servicio De Aviacion Allied Ecuatoriana
Servicios Estatales Aeroportuarios
Servicios WFSE Ecuador
SFO Fuel Company LLC
Shell Nederland Verkoopmaatschappij BV
Signature Flight Support Corporation
Solis Muñiz Margarita
Swissport
Trafigura Mexico SA de CV
Tucson Fuel Facilities LLC
Uno El Salvador Sa
Uno Honduras SA de CV
Unopetrol SA
Vancouver Airport Fuel Facilities
Corporation
Vitol
YPF

Insurance & Benefits Providers

Aetna U S Healthcare
American Alternative Insurance Corporation

American Alternative Insurance Corporation
C/O Roanoke Insurance Group Inc.
Arthur J. Gallagher Risk Management
Services, Inc.
Axa Seguros SA de CV
Chubb Seguros Mexico S.A De C.V.
Dentegra Seguros Dentales Sa
Discovery Benefits Inc.
Grupo Nacional Provincial S.A.B.
IPFS Corporation
Itau Seguros SA
Mapfre Peru Cia De Seguros Y Reaseguros
Massachusetts Mutual Life Insurance
Company
MetLife
Organismo Internacional Regional De
Sanidad Agropecuaria
PHL Variable Insurance Company
Phoenix Life Insurance Company
Seguros Del Estado Sa
Seguros Inbursa S.A. Grupo Financiero
Inbursa
Sterling Re Intermediario De Reaseguro
SAPI De CV
Sul America Companhia De Seguros Saude
Tecnologia En Seguridad Privada SSIA Q
Roo SA de CV

Jolco

Caracara Ltd.
Commerzbank Aktiengesellschaft, Tokyo
Branch
Credit Agricole And Investment Bank
Credit Industriel Et Commercial, New York
Branch
Development Bank of Japan
FO Galaxy Leasing Ltd.
Fuyo General Lease Co., Ltd.
IBJ Leasing Co., Ltd.
JA Mitsui Leasing, Ltd.
Lobelia Leasing, Inc.
Natixis, New York Branch
NBB Loreto Lease Co., Ltd.
Nomura Babcock & Brown Co., Ltd.
NTT Finance Corporation
NTT Tc Leasing Co., Ltd.

Pinata Leasing Co., Ltd.
Showa Leasing Co., Ltd.
Sumitomo Mitsui Banking Corporation,
New York Branch
Sumitomo Mitsui Finance and Leasing
Company, Limited
TLC Daffodil Ltd.
Tokyo Century Corporation
Yamasa Aircraft Am1 Kumiai
Yamasa Amx Ippan Shadan Hojin
Yamasa Amx1 Lease Co., Ltd.
Yamasa Amx2 Lease Co., Ltd.
Yamasa Co., Ltd.

Top Unsecured Creditors

Aeropuerto De Cancun S.A. De C.V.
Aeropuerto De Guadalajara SA de CV
Aeropuerto De Monterrey SA de CV
Aeropuerto Internacional De La Ciudad De
Mexico, S.A. De C.V.
Aeropuertos Y Servicios Auxiliares
Air Lease Corporation
Asociacion Sindical De Pilotos Aviadores
De Mexico
Banco Bilbao Vizcaya Artentaria, S.A.
BBVA
Boeing
Celestial Aviation Trading
Citibank, NA
Credit Agricole And Investment Bank,
Tokyo Branch
Entserv Enterprise Services Mexico S de RL
CV
General Electric Company
Grupo Telvista SA de CV
HSBC Bank USA, N.A.
HSBC Mexico S.A.
IBM Capital Mexico 1 S de RL de CV
MTU Maintenance
Nordic Aviation Capital
Oracle De Mexico, S.A. De C.V.
Panasonic Avionics Corporation
Sabre Group Inc
SMBC Aviation Capital Limited
Tesoreria de la Federacion
The Bank of New York Mellon

The Boeing Company
US Department of Transportation FAA
Wilmington Trust Company
World Fuel Services

Official Creditors' Committee Members

Asociacion Sindical De Pilotos Aviadores
De Mexico
Falko Regional Aircraft Limited
General Electric Company
Nordic Aviation Capital
Sabre GLBI, Inc.
The Bank of New York Mellon
World Fuel Services, Inc.

**Official Creditors' Committee Members'
Attorneys**

Pillsbury Winthrop Shaw Pittman LLP
Riker Danzig Scherer Hyland & Perretti
LLP
Sidley Austin LLP
Vedder Price
Wilder Law Group, PLLC
WilmerHale
Young Conaway Stargatt & Taylor, LLP

Official Creditors' Committee Attorneys

Morrison & Foester LLP

Ordinary Course Professionals

Abogados y Asesores Jurídicos Diez, S.C.
Accuracy Legal and Consulting, S.C.
Adorna 35, S.C.
Air France Sa Societe
Aziz & Kaye Abogados, S.C.
Bufete Gomez Alcala, S.C.
Carmona Muñoz Abogados, S.C.
Carpio, Ochoa Y Asociados, S.C
Clifford Chance US, Llp.
Creel, García-Cuellar, Aiza y Enriquez, S.C.
Cyc Asesores Jurídicos, S.C
De Hoyos Y Aviles, S.C.
Ef Education First, Ltd
Fernandez Oropeza Y Asociados, S.C.
Freidenberg, Freidenberg & Lifsic
Guerra Gonzalez Y Asociados, S.C.

Hogan Lovells
Junhe, LLP.
Juridicanh, S.C.
Kim Chang Lee
Law Office of John Mietus
Legal Traking, S.A. De C.V.
Lopez Melih Y Estrada, S.C.
Luis Alberto Valle Vidal
María Ines Ojeda Pesquera
Martínez Algaba De Haro y Curiel, S.C.
Mckitrick, S.A. de C.V.
Medina Y Rojas Abogados, S.C.
Morgan, Lewis & Bockius, LLP.
Morris James, LLP
Norton Rose Fulbright LLP.
Reyes Retana Tello Abogados, S.C.
Ritch,Mueller, Heather y Nicolau; S.C.
Santiago Mediano Abogados, S.L.
Sistematizacion de Proceso Jurídicos, S.A.
De C.V.
Susman Godfrey, LLP
The Law Office Matthew Wilhoit, Ltd.
The Lee Group PLLC
Van Oosten Schulz De Korte
Vedder Price
Winston & Strawn, LLP
YYZ Law (William F. Clark)

Secured Creditor

Credit Agricole Corporate & Investment
Bank Tokyo Branch
Deutsche Bank Mexico SA F/1748
Deutsche Bank Trust Company Americas
Natixis New York Branch
Sumitomo Mitsui Banking Corporation

Significant Contract Counterparties

Accelya America, S.A. De C.V.
Accuweather Intl., LLC
Aeton, S.A. De C.V.
Airline Reporting Corporation
Airline Tariff Publishing Company
Ascent Technology, Inc.
Audiowebconferencing, S.A. De C.V.
Avianca Peru S.A.

Aviation Information Sharing and Analysis
Center, Inc.
Bicentel, S.A. De C.V.
BTGS Mexico, S.A. De C.V.
Caracara, Ltd
Casa Cuervo, S.A. De C.V.
CFE (Comision Federal De Electricidad)
Champ
Cisco Capital Mexico, S. De R.L. De C.V.
Cludo Inc.
Comision Federal De Electricidad
Concesionaria Comseg, S.A. De C.V.
Condor Innovation & Solutions Lagunas Y
Compañía, S.N.C.
Consortios Red Uno, S.A. De C.V.
CSI Leasing Mexico, S. De R.L. De C.V.
CX Software Solutions, S.A. De C.V.
D.H.L Servicios, S.A. De C.V.
Datavision Digital, S.A. De C.V.
Deremate.com de Mexico, S. De R.L. De
C.V.
Diebold Nixdorf de Mexico, S.A. De C.V.
Diligent Corporation
Division Fiduciaria
Doble O Consulting Group, S.C.
Esama Consulting, S.A. De C.V. E Insights
Mexico, S.A. de C.V.
Expel, Inc.
Fedex
Finkok, S.A. de C.V.
Flightstats, Inc.
Gonet Mexico, S.A. De C.V.
Gregorio Humberto Fernando Cortes Castro
Guiar Comercializadora De Productos Y
Servicios, S.A. De C.V.
Herbalife Internacional De Mexico, S.A. De
C.V.
Hewlett Packard
HLS Group, S.A. De C.V.
Honeywell Aerospace Inc.
IATA (Netherlands) B.V.
IATA Clearing House
Inflight Logistics, LLC
Infra, S.A. De C.V.
Ing. Lobsang Mata Guzman

Instituto Tecnológico Y De Estudios
Superiores De Monterrey
Integrante Del Grupo Financiero Banamex
It-Seekers, S.A. De C.V.
Jeppesen Sanderson, Inc.
Johnson & Johnson Medical Mexico, S.A.
De C.V.
KLM Royal Dutch Airlines
Kodak De Mexico, S.A. De C.V.
Koninklijke Luchtvaart Maatschappij NV
Kronos De Mexico, S.A. De C.V.
Latin American Solutions, LLC
Liebherr
Llantas y Artefactos de Hule, S.A. De C.V.
Lufthansa Technik AG
Mapfre Tepeyac, S.A.
Media Monks, S. De R.L. De C.V.
Meggitt Aircraft Braking Systema
Corporation
Mercator Solutions FZE
Miami Technology Group, Inc.
Microformas, S.A. De C.V.
Microsoft
Mitsubishi Electric De Mexico, S.A. De
C.V.
NCR de Mexico, S. De R.L. De C.V.
Neoris De Mexico, S.A. De C.V.
Netcontroll Group, S.A. De C.V.
Odom, S.A. De C.V.
Operbes, S.A. De C.V.
Otay- Tijuana Venture, LLC
Passur Aerospace, Inc
Proofpoint, Inc.
Pros, Inc.
Qualtrics, LLC
Rackspace
Radiocomunicaciones Sakda, S.A. De C.V.
Radiomovil Dipsa, S.A. De C.V.
Reed Business Information Inc.
RLC Daffodil, Ltd.
Roza 14w LLC
Sabre GBL Inc.
Salesforce.Com, Inc.
Samsonite S.A. De C.V.
SAP Mexico, S.A. De C.V.
SAS Institute, S.A. De C.V.

Scitum, S.A. De C.V.
Servicios Administrativos e Informaticos
JAD, S.A. De C.V.
Sid Solutions, S.A. De C.V.
Sindicato de Trabajadores de La Industria
Aeronautica, Comunicaciones, Similares y
Conexos de la Republica Mexicana
Sindicato Nacional de Trabajadores Al
Servicio de Lineas Aereas, Transportes,
Servicios, Similares y Conexos
“Independencia”
Sita Information Networking Computing
USA Inc.
SKY
SKY Chefs de Mexico, S.A. De C.V.
Sociedad Operadora del Aeropuerto
Internacional Angel Albino Corzo, S.A. De
C.V.
Softexpert Software Mexico, S.A. De C.V.
Sr Technics Switzerland Ltd.
Swiss Aviation Software Ltd.
Teledyne Controls
Telefonos de Mexico, S.A.B. De C.V.
(Telmex)
Teleperformance
Terminal One Group Association, LP
The Coca-Cola Export Corporation, Mexico
Branch
Unified Networks, S.A. De C.V.
Uninet, S.A. de C.V.
Universal Air Travel Plan, Inc.
Www.Viajez.Com, S.A. de C.V.
Xkmex, S.A. de C.V.

Significant Vendors

Airport Terminal Services Canadian
Company
Alliance Ground International LLC
AM DL MRO JV SAPI De CV
Arinc Incorporated
Avanzia Instalaciones SA de CV
Avenger Flight Group LLC
Aviation Industry Consultants LLC
Avolon Aerospace Leasing Limited
B E Aerospace Inc
Comando Da Aeronautica

CT Corporation System
ECS Aero Cargo Internacional
Embraer Aircraft Customer Services, Inc.
Eurocontrol
European Pneumatic Component Overhaul
and Repair Epcor BV
Farelogix Inc
Flightsafety Capital Corp
G4s Documenta Sociedad Anonima
Gate Gourmet & Maasa Mexico SAPI de
CV
Gate Gourmet, Inc.
Ge Engine Leasing Holdings Inc
Ge Engine Services Distribution LLC
Ge Engine Services LLC
Global Aviation Equipment Leasing I
Ireland Limited
Gogo LLC
Google Operaciones de Mexico S De RL de
CV
Greater Toronto Airport Authority
Honeywell International Inc
Infoasist Informacion y Asistencia S De RL
de CV
International Sewing Company SA de CV
Jeppesen Systems Ab
Liebherr Aerospace Saline Inc
Mapfre Mexico Sa
Merkafon De Mexico SA de CV
Moody's Investors Service Inc
MTU Maintenance Berlin Brandenburg
Newrest Servair SL
NTT Data Services Mexico Operations S De
RL de CV
Professional Aircraft Accessories Inc
Propimex S De RL de CV
Rackspace Us Inc
Regent Aerospace Corp
Safran Landing Systems SAS
Sistemas Integrales Para El Transporte SA
de CV
Sky Chefs Inc.
Solutia Tlaxcala SA de CV
Spafax Airline Network S Pte Ltd
SR Technics Switzerland AG
Transavia France SAS

Trusted Aviation Services
TV Azteca SAB de CV
Uninet SA de CV

Structured Financing - BNDES

Banco Nacional De Desenvolvimento
Economico E Social - Bndes
Brasilmex Leasing, LLC
Wilmington Trust Company, Not In Its
Individual Capacity, But Solely As Security
Trustee

**Structured Financing - Exim Bank-
Guaranteed Financings**

Banco Nacional De Mexico, S.A., Integrante
Del Grupo Financiero Banamex
Citigroup Global Markets Inc.
Codan Trust Company Limited, Not In Its
Individual Capacity, But Solely As Trustee
Of The Mexican Aircraft Finance Iii
Purpose Trust
Codan Trust Company Limited, Not In Its
Individual Capacity, But Solely As Trustee
Of The Mexican Aircraft Finance Iv Purpose
Trust
Codan Trust Company Limited, Not In Its
Individual Capacity, But Solely As Trustee
Of The Mexican Aircraft Finance V Purpose
Trust
Deutsche Bank Mexico, S.A., Institucion De
Banca Multiple, Division Fiduciaria, As
Trustee Of Fideicomiso No. F/1604
Deutsche Bank Mexico, S.A., Institucion De
Banca Multiple, Division Fiduciaria, As
Trustee Of Fideicomiso No. F/1698
Deutsche Bank Mexico, S.A., Institucion De
Banca Multiple, Division Fiduciaria, As
Trustee Of Fideicomiso No. F/1865
Export-Import Bank of The United States
HSBC Securities (USA) Inc.
J.P. Morgan Securities LLC
Mexican Aircraft Finance Iii, LLC
Mexican Aircraft Finance Iv, LLC
Mexican Aircraft Finance V, LLC
Wells Fargo Bank, National Association, As
Indenture Trustee

Structured Financing - MUFG

Bank Of Utah, Not In Its Individual
Capacity, But As Owner Trustee Under That
Certain Trust Agreement (N784xa)
Bank Of Utah, Not In Its Individual
Capacity, But As Owner Trustee Under That
Certain Trust Agreement (N788xa)
Bank Of Utah, Not In Its Individual
Capacity, But As Owner Trustee Under That
Certain Trust Agreement (N997am)
MUFG Bank, Ltd. (As Successor To Dvb
Bank Se)

Structured Financing - PDP Financings

Acorn Investments Limited
Alter Domus (Ireland) Limited
Banco Nacional De Comercio Exterior,
S.N.C., Institucion De Banca De Desarrollo
Banco Santander (Mexico), S.A.
Banco Santander (Mexico), S.A., Institucion
De Banca Multiple, Grupo Financiero
Santander Mexico
Caballero Aguila Aircraft Holdings Limited
Carlyle Aviation Management Limited
CFM International Inc.
Clover Aircraft Leasing Company Limited
(Formerly Known as Ping An Aircraft
Leasing Company Limited)
Deutsche Bank Mexico S.A., Institucion de
Banca Multiple Division Fiduciaria
Fideicomiso No. F/1930 (A Trust
Established Under the Laws of Mexico)
JSA International U.S. Holdings, LLC
Maples Fiduciary Services (Ireland) Limited
Maplesfs Trustees Ireland Limited
Mayan Aircraft Holdings Limited
Mexican Dragon Aircraft Holdings Limited
Natixis S.A.
Paal Cetus Company Limited
Ping an International Financial Leasing Co.,
Ltd.
Runway PDP Borrower Irish Designated
Activity Company
Runway PDP Lender One LLC
Sabcapital, S.A. De C.V. Sofom, E.R.,

Sumidero Limited
Sumitomo Mitsui Banking Corporation
Brussels Branch
Sumitomo Mitsui Banking Corporation
Europe Limited
Wells Fargo Trust Company, National
Association

**Taxing Authorities, Government Agencies
and Airport Authorities**

Aberdeen Regional Airport
Administradora Coahuilense de
Infraestructura y Transporte Aereo, S.A. De
C.V.
Aeris Holding Costa Rica Sa
Aeroports De Montreal
Aeropuerto Internacional de Tocumen SA
Aeropuertos Dominicanos Siglo XXI SA
Aerostar Airport Holdings LLC
AFIP
AFP Confia
AFP Crecer
Agencia Nacional De Aviacao Civil
Agencia Tributaria
Airport Authority of the City of Omaha
Airport Authority of Washue County
Akron-Canton Regional Airport
Albany County Airport
Albert J Ellis Jacksonville Airport
Albuquerque International Airport
Alcaldia de Managua
Alcaldia Mayor de Bogota
Alexandria International Airport
Allegheny County Airport Authority
Anchorage International Airport Ted
Stevens
Asheville Regional Airport
Asociacion de Lineas Aereas
Aspen Pitkin County
Austin Straubel Int L Airport
Ayuntamiento De Madrid
Bac San Jose Tributacion Directa
Baltimore Washington International
Baton Rouge Airport
Belastingdienst
Billings Logan International Airport

Birmingham Int'l Airport
Bishop International Airport
Blue Grass Airport
Boise Air Terminal
Bradley Int'l Airport
Brownsville South Padre
Burbank Glendale Pasadena Airport
Burlington International Airport BTV
Bush Field Airport
Caja Costarricense de Seguridad Social
Caja De Seguro Social Depto De Finanzas
Camara De Comercio de la Republica de
Cuba
Capital Region Airport Authority
Capital Region Airport Commission
Central Wisconsin Airport
Charles M Schulz Sonoma County Airport
Attn Pfc Collection
Charleston International Airport
Charlotte Douglas International Airport
Charlottesville Albemarle Airport Authority
Chattanooga Metro Airport
Cherry Capital Airport
Cincinnati Northern Kentucky
City and County of Denver
City of Amarillo
City of Atlanta
City of Austin
City of Chicago Midway
City of Chicago O Hare
City of Corpus Christi International Airport
City of Des Moines
City of Fresno
City of Fresno Airports
City of Idaho Falls Idaho
City of Kansas City
City of Killeen
City of Long Beach
City of Los Angeles
City of Los Angeles, Department of Airports
City of Lubbock Texas
City of McAllen
City of Midland Midland International Air
& Space Sport
City of Minot
City of Mississauga

City of Philadelphia
City of Phoenix
City of Rapid City
City of Richmond
City of San Antonio
City of San Jose
City of San Jose Finance
City of Shreveport
City of Springfield Missouri
City of Yakima
Clark County Dept. of Aviation
Coastal Carolina Regional
Colorado Springs Airport
Columbus Regional Airport Authority
Account Receivable
Commissioner of Taxation and Finance
Commonwealth of Virginia State
Corporation Commission
Cook County Treasurer
Corporacion Centroamericana De
County of Humboldt
County of Los Angeles
County of Sacramento
County of Volusia
Cuerpo Especializado De Seguridad
Aeroportuaria
Dade County Aviation Dept
Dallas Love Field Airport
Dane County Airport
Dayton Beach International Airport
Departamento de Policia Federal
Department of Homeland Security
Department of Homeland Security Bureau
of Customs and Border Protection
Department of The Treasury
DFW International Airport
DGAC Direction Generale De L'aviation
CIV
Dian Impuestos
Direccion General de Aeronautica
Direccion General de Aviacion Civil de La
Republica de Ecuador
Direccion General de Impuestos Internos
Direccion General de Ingresos
Direccion General de Migracion
Direccion Nacional de Migraciones

Dothan Houston County Airport Authority
Duluth International Airport
Eagle County Airport
El Paso Int L Airport
Elko Regional Airport
Empresa Administradora De Aeropuertos
Internacionales
Empresa Publica Metropolitana De
Servicios Aeroportuarios
Erie Municipal Airport
Estado Ministerio De Hacienda
Eugene Airport
Fairbanks International Airport
Fayetteville Regional Airport
FDOS De Actvs Esps Del Min Just Y Seg
Pub Dgm Y E
FGTS Caixa Economica Federal
Fideicomiso Mercantil Fondo De Promocion
Turistica Del Ecuador
Fideicomiso Mercantil Quiport Onshore
Trust
Florida Department of Revenue
Fondo Promocion Turistica Colombia
Fort Lauderdale Int'l Airport
Fort Smith Regional Airport
Fort Wayne Allen City
Friedman Memorial Airport
Gainesville Regional Airport Admin
Gallatin Airport Authority
George Bush Intercontinental Airport
Gerald R Ford International Airport
Gob Edo Chih Secretaria De Hacienda
Gobierno De La Ciudad De Mexico
Gobierno del Estado De Baja California
Gobierno del Estado De Campeche
Gobierno del Estado de Chihuahua
Secretaria de Hacienda
Gobierno del Estado De Coahuila De
Zaragoza
Gobierno del Estado De Colima
Gobierno del Estado De Durango
Gobierno del Estado De Mexico
Gobierno del Estado De Michoacan De
Ocampo
Gobierno del Estado De Puebla
Gobierno del Estado De Sonora

Gobierno del Estado De Tabasco
Gobierno del Estado De Veracruz de Ignacio
de la Llave
Gobierno del Estado Libre y Soberano de
Quintana Roo
Golden Triangle Regional
Grand Junction Regional Airport Authority
Great Falls Int L Airport
Greater Orlando Aviation Authority
Gulfport Biloxi International Airport
Helena Regional Airport Authority
Hillsborough County Aviation Auth
Hilton Head Island Airport
HM Revenue and Customs UK Tax
Honolulu International Airport
Huntsville Madison County Airport
Authority
Incheon International Airport Corporation
Indianapolis Int L Airport
Instituto Costarricense De Turismo ICT
Instituto Del Fondo Nacional De La
Vivienda Para Los Trabajadores
Instituto Dominicano De Aviacion Civil
Instituto Ecuatoriano De Seguridad Social
Instituto Guatemalteco De Seguridad S
Instituto Mexicano Del Seguro Social
Instituto Nacional De Capacitacion y
Educacion Socialista
Instituto Nacional De Formacion Tecnico
Profesional
Instituto Nacional Tecnologico
Instituto Nicaraguense De Seguridad Social
Instituto Nicaraguense De Turismo
Instituto Salvadoreño De Seguro Social
Instituto Venezolano De Seguro Social
Jackson Hole Airport
Jackson Municipal Airport Authority
Jacksonville Airport Authority
John Wayne Airport
Joslin Field Magic Valley Rgnl
Juneau International Airport Attn Airport
Manager
Kahului Airport
Kalamazoo Battle Creek Intl Airport
Kalispell Glacier National Park Airport
Key West International Airport

Kona Intl Airport at Keahole
Koujimachi Tax Office
Lafayetteville Airport Commission
Lake Charles Regional Airport
Lambert St Louis Int L Airport
Laredo International Airport
LB Hillingdon Revenues & Benefits
Services
Lee County Port Authority
Lehigh Northampton Airport Authority
Lewiston Nez Perce Regional County
Regional Airport
Lihue Airport
Los Angeles County Tax Collector
Los Angeles World Airports
Louisville Regional Airport Authority
Manchester Boston Regional Airport
Massachusetts Port Authority
MBS Intl Airport Commission
McCarran International Airport
Medford Jackson County Airport
Melbourne Airport Authority Attn Pfc
Remittance
Memphis Intl Airport
Metropolitan Airport Authority of Peoria
Metropolitan Airport Authority of Rock
Island Country Illinois
Metropolitan Knoxville Airport Authority
Inc
Metropolitan Nashville Airport Auth
Metropolitan Washington Airport
Miami-Dade Aviation Department
Milwaukee County Airport Division
Minister of Revenue Of Quebec
Ministerie Van Binnenlandse Zaken En
Koninkrijksrelaties
Ministerio Comercio Industria Y Turismo
Ministerio Da Fazenda
Ministerio Da Prev E Assistencia Social
Ministerio de Economia Y Finanzas
Ministerio de Hacienda
Ministerio de Turismo
Minneapolis St Paul International
Missoula Int L
Mobile Airport Authority
Monterey Peninsula Airport District

Montgomery Airport Authority
Municipal Airport Authority
Municipalidad De Alajuela
Municipalidad San Pedro Sula
Municipio de Benito Juarez
Municipio de Cozumel
Municipio de Palmira
Municipio de Panama
Municipio de Zihuatanejo de Azueta
Guerrero
Myrtle Beach International Airport
N Y C Department of Finance General
Corporation Tax
Natrona County Int L Airport
Nevada Secretary of State
New Hanover Airport Authority
New Orleans Aviation Board
Niagara Frontier Transportation Auth
Norfolk Int L Airport
Northwest Arkansas Regional Airport
Oklahoma City Department Of Airports
Will Rogers World Airport
Ontario International Airport Authority
OPCALIA
OSDE
Oskaloosa Airport
Outagamie County
Palm Beach County Department of Airports
Palm Springs Regional Airport
Panghorn Memorial Airport
Pellston Regional Airport of Emmet County
Peninsula Airport Commission
Pensacola Regional Airport
Piedmont Triad Airport Authority
Port Department of The City of Oakland
Port of Pasco
Port of Portland
Port of Seattle
Portland International Airport City of
Portland
Prefeitura Do Municipio De Sao Paulo
Prefeitura Municipal De Guarulhos
RDU Airport Authority Pfc Remittance
Account
Receiver General for Canada
Redding Municipal Airport

Redmond Municipal Airport City of
Redmond
Rhode Island Airport Corp
Richland Lexington Airport District
Roanoke Insurance Group
Roanoke Regional Airport Commission
Rochester Airport Company
Rochester International Airport Monroe
County
Rock Springs Sweetwater
Routt County Of
Sacramento Metro Airport
Salt Lake City Corporation
San Antonio International Airport
San Diego County Regional Airport Auth
San Francisco International Airport
San Luis Obispo Co Airport
San Mateo County
Santa Barbara International Airport
Sarasota Manatee Airport Authority
Savannah Airport Commission/Hilton Head
Intl
SBC Tax Collector
Secretaria Da Fazenda
Secretaria De Administracion Y Finanzas
Secretaria De Administracion Y Finanzas
Gobierno Del Estado De Sinaloa
Secretaria De Finanzas Del Estado De
Aguascalientes
Secretaria De Finanzas Del Gobierno Del
Estado Baja California Sur
Secretaria De Finanzas Y Administracion
Del Estado De Guanajuato
Secretaria De Finanzas y Administracion del
Gobierno del Estado de Guerrero
Secretaria De Finanzas y Tesoreria General
del Estado Nuevo Leon
Secretaria De Hacienda Del Estado
Secretaria De Planeacion Del Gobierno De
Baja California
Secretaria De Planeacion Y Finanzas Del
Estado De Jalisco
Servicio De Administracion De Rentas
Servicio Nacional De Aduana Del Ecuador
SENAE
Servicio Nacional De Migracion

Servicio Rentas Internas
South Joseph County Airport Authority
Southwest Georgia Regional Airport
Sphere One Aviation Cedar City Regional
Airport
Spokane Int L Airport
St George Municipal Airport
Super Intendencia Nacional De Aduana Y
De Administracion Tributaria
Superintendencia De Admon Tributaria
Superintendencia De Companias Valores Y
Seguros
Superintendencia De Puertos Y Transporte
Susquehanna Area Regional Airport
Authority
Syracuse Regional Airport Authority
Tallahassee Regional Airport
Tarrant County Tax Office
Tesoreria De La Seguridad Social
Tesoreria De S Social
The Airport Concessionaires of Grupo
Aeroportuario Centro Norte
The Airport Concessionaires of Grupo
Aeroportuario Del Pacifico
The Airport Concessionaires of Grupo
Aeroportuario Del Sureste
The City of Wichita Kansas
The Eastern Iowa Airport
The Port Authority of Ny And Nj
Tompkins County Airport
Transportation Security Administration
Treasurer City of Cleveland
Tresor Public
Tri Cities Airport Authority
Tucson Int L
Tulsa International
Urssaf
USDA Ofm National Finance Center
Valley International Airport
Vancouver International Airport Authority
Virginia Department of Motor Vehicles
Washington Dulles Metropolitan
Washington
Washington State Department Of Labor &
Industries
Wayne County Airport Authority

Westchester County Airport
Wilkes Barre Scranton International
Airport William P Hobby Airport
Yeager Central W VA Regional Airport
Yuma County Airport Authority Inc
Tesoreria de la Federacion

**U.S. Trustee for the Southern District of
New York**

William K. Harrington

Victor Abriano
Susan Arbeit
Maria Catapano
Danny Choy
Benjamin Higgins

Nadkarni Joseph
Brian Masumoto
Ercilia Mendoza
Mary Moroney
Richard Morrissey
Serene Nakano
Alaba Ogunleye
Linda Riffkin
Andy Rivera
Ilusion Rodriguez
Andrea Schwartz
Paul Schwartzberg
Shannon Scott
Sylvester Sharp
Madeleine Vescovacci
Greg Zipes

Unions

Asociacion Sindical de Sobrecargos de
Aviacion de Mexico
Mexico Airline Pilots' Union Association
Mexico Flight Attendants' Union
Association
National Service Workers' Union for
Airlines, Transportation, and Similar and
Related Services
Workers' Union for the Aeronautics
Industry, Communications and Similar and
Related Industries In Mexican Republic

Utilities

Aena SA
Aeronautical Telecommunications Ltd
Agencia Nacional de Telecomunicacoes
Anatel
AGP Corporation
AICS
Airespring Inc
America Movil SAC
Amx Argentina SA
Aqualine SA
Arakellan Enterprises Inc
AT&T
AT&T Comercializacion Movil S de RL de
CV
AT&T Comunicaciones Digitales S de RL
de CV
Audiowebconferencing SA de CV
Avantel SAS
Bell Canada
Bicentel SA de CV
Bouygues Telecom Sa
BT Latam Mexico SA de CV
Bufete De Ingenieria En
Telecomunicaciones Y Sistemas SA de CV
Cable & Wireless Panama SA
Catalan Rivera Jaime
Centro De Telecomunicaciones Y
Publicidad De Mexico SA de CV
Centurylink
Centurylink Peru SA
Cespa Gestion De Residuos SA
China Telecom
City Of Los Angeles Department Of Water
And Power
Claro Chile SA
Claro CR Telecomunicaciones SA
Claro Guatemala SA
Claro Panama SA
Claro SA
Codensa
Columbus Networks Dominicana SA
Comercial Quince Sa
Comercio Electronico En Internet SA Cenet
SA

Compania Dominicana De Telefonos SA
Compania Nacional De Fuerza Y Luz SA
Compania Telecomunicaciones El Salvador
Comunicacion Celular Sa Comcel SA
Concourse Telecomunicacoes Brasil Ltda
Consortio Ecuatoriano De
Telecomunicaciones SA
Convergeone Unified Technology Solutions
Corporacion Nacional De
Telecomunicaciones CNT
Cox Communications Inc
Draconis SA
Eco Eficientes En Gas LP SA de CV
EDF GDF
Elitetelecom PLC
Empresa De Acueducto Y Alcantarillado De
Bogota
Empresa De Telecomunicaciones De Cuba
SA
Empresa Distribuidora Sur SA
Empresa Electrica De Guatemala
Empresa Nicaraguense De
Telecomunicaciones SA ENITEL
France Telecom
Gas Natural Servicios SDG SA
Gestion Integral De Residuos SL SA de CV
Hondutel
Hub One SA
Instituto Costarricense De Electricidad
Intelligent Communication Services
Intrado Mexico S de RL De CV
Ipass Inc
KDDI Corporation
Konecta De Mexico S de RL De CV
La Poste Sa
LG U Plus
Luz Del Sur
MCI Worldcom
Mexico Red De Telecomunicaciones S de
RL De CV
Naa Kukojojo
Navega SA de CV
Nec Corporation of America
Optical Technologies Sac
Orange SA

Otecel SA
Recoleccion De Contaminantes y Residuos
del Pais 2000 SA de CV
Recolectora De Desechos y Residuos King
Kong SA de CV
Rio Residuos SA de CV
Saneamiento Sana SC De RL
Schiphol Connect BV
Schiphol Telematics BV
Sermant Gaso SA de CV
Servicio Nacional De Sanidad Inocuidad y
Calidad Agroalimentaria
Servicios De Comunicaciones De Honduras
SA
Servicios Integrales De Recoleccion De
Residuos SA de CV
Sistemas En Manejo Y Administracion De
Residuos SA de CV
Smartnett Carrier SA de CV
Societe Francaise Du Radiotelephone SA
Softbank Telecom
Sprint Communications Inc
Sprint Solutions Inc
T Mobile Netherlands BV
T Mobile Pcs Holdings LLC
Telecom Argentina Sa
Telecomunicaciones De Guatemala SA
Telecomunicaciones VG y Asociados SA de
CV
Telecomunicacoes de Sao Paulo SA
Telefonia Celular De Nicaragua SA
Telefonica Chile SA
Telefonica De Espana SA
Telefonica Del Peru SA
Telefonos De Mexico SAB De CV
Telefonos Del Noroeste SA de CV
Telmex Argentina SA
Telmex Colombia SA
Telus
Total Play Telecomunicaciones SA de CV
Unigas SA de CV
Vodafone Espana Sau
Vodafone Group Services Limited

SCHEDULE 2

Listing of Parties-in-Interest Noted for Court Disclosure

Relationships in Matters Related to These Proceedings

None

Relationships in Unrelated Matters (clients that FTI has an open engagement with are reflected with an asterisk. All other relationships are former clients from the past two years.)

Former D&Os (Going Back 6 Years)

Anco David Van Der Werff*

Restructuring Professionals

Davis Polk & Wardwell LLP*

Morris, Nichols, Arsht & Tunnell LLP*

White & Case LLP*

Significant Equity Holders

Delta Air Lines, Inc.*

Gbm Administradora De Activos, Sa De CV*

SOSI*

Ad Hoc Noteholder Group

Macquarie Group Limited*

TCW Group*

Moneda Asset Management*

VR Capital Group*

Advisors to the Ad Hoc Noteholder Group

Akin Gump Strauss Hauer & Feld LLP*

DIP Parties

Apollo Management Holdings, L.P.

UMB Bank, N.A.*

DIP Parties Advisors

Barclays*

Cleary Gottlieb Steen & Hamilton LLP*

Linklaters*

PwC*

Seabury*

Aircraft Transactions - Operating Leases (Servicer)

Aercap*

Avolon*

Macquarie*

Banks & Financial Service Providers

Banco Nacional De Mexico SA*

Banco Santander*

Bank of America, Na*

Bank of Tokyo Mitsubishi UFJ*

CI Banco*

Citibank, N.A.*

East West Bank

Export Development Canada*

HSBC*

Industrial and Commercial Bank of China*

Investec Bank Plc*

Itau*

J. Aron & Company*

Paypal*

Royal Bank of Canada*

Wells Fargo*

Fuel Suppliers

BP Products North America Inc*

BP West Coast Products LLC*

Chevron Products Company* Organizacion

Terpel Sa

Vitol*

(1) Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at FTI and are based on information provided by them.

Insurance & Benefits Providers

MetLife*

Top Unsecured Creditors

BBVA*

Boeing*

Citibank, NA*

General Electric Company*

HSBC Bank USA, N.A. *

Panasonic Avionics Corporation*

The Bank of New York Mellon*

The Boeing Company*

Wilmington Trust Company*

World Fuel Services*

Official Creditors' Committee Members

General Electric Company*

The Bank of New York Mellon*

World Fuel Services, Inc. *

Official Creditors' Committee Members' Attorneys

Pillsbury Winthrop Shaw Pittman LLP*

Riker Danzig Scherer Hyland & Perretti LLP*

Sidley Austin LLP*

Vedder Price*

WilmerHale*

Young Conaway Stargatt & Taylor, LLP*

Official Creditors' Committee Attorneys

Morrison & Foester LLP*

Ordinary Course Professionals

Air France Sa Societe*

Clifford Chance US, Llp. *

Hogan Lovells*

Junhe, LLP. *

Morgan, Lewis & Bockius, LLP. *

Morris James, LLP*

Norton Rose Fulbright LLP. *

Ritch, Mueller, Heather y Nicolau; S.C.*

Susman Godfrey, LLP*

Vedder Price*

Winston & Strawn, LLP*

Secured Creditor

Deutsche Bank Trust Company Americas

Sumitomo Mitsui Banking Corporation*

Significant Contract Counterparties

CFE (Comision Federal De Electricidad)

Comision Federal De Electricidad

Fedex*

Hewlett Packard*

Microsoft*

Proofpoint, Inc.*

Qualtrics, LLC*

Salesforce.Com, Inc.*

Teleperformance*

Significant Vendors

Avenger Flight Group LLC

B E Aerospace Inc*

Gate Gourmet, Inc.

Honeywell International Inc*

Moody's Investors Service Inc*

Structured Financing - Exim Bank-Guaranteed Financings

Citigroup Global Markets Inc.*

HSBC Securities (USA) Inc.*

J.P. Morgan Securities LLC*

Structured Financing - MUFG

MUFG Bank, Ltd. (As Successor To Dvb Bank Se)*

Structured Financing - PDP Financings

Natixis S.A.*

Taxing Authorities, Government Agencies and Airport Authorities

City of Philadelphia*

Cook County Treasurer

Department of The Treasury*

Florida Department of Revenue*

HM Revenue and Customs UK Tax*

Huntsville Madison County Airport Authority*

Los Angeles County Tax Collector*

Metropolitan Washington Airport

Port of Portland
The Port Authority of Ny And Nj*

Utilities

Aena SA*
America Movil SAC*
AT&T*
Avantel SAS
Centurylink*

Consortio Ecuatoriano De
Telecomunicaciones SA*
Cox Communications Inc
France Telecom*
La Poste Sa*
Orange SA*
Societe Francaise Du Radiotelephone SA*
Telefonica De Espana SA
Telus*

SCHEDULE 3

Listing of FTI Consulting, Inc. Wholly Owned Subsidiaries

Legal Name	Jurisdiction
Andersch AG	Germany
Andersch digital GmbH	Germany
Andersch Management GmbH	Germany
Compass Lexecon (Belgium) SPRL	Belgium
Compass Lexecon LLC	Maryland
[f/k/a Lexecon, LLC]	
[f/k/a LI Acquisition Company, LLC]	
FCN Holdings CV	Netherlands
FD MWA Holdings Inc.	Delaware
Ferrier Hodgson Management Services Inc.	Philippines
FH Asset Management Corp.	Philippines
FH Corporate Services Inc.	Philippines
FTI Capital Advisors - Canada ULC	Canada
[f/k/a FTI Consulting (Canada) Capital Advisors ULC]	
FTI Capital Advisors (Australia) Pty Ltd	Australia, New South Wales
FTI Capital Advisors, LLC	Maryland
[f/k/a FTI Merger & Acquisition Advisors, LLC]	
FTI Capital Management LLC	Maryland
FTI Capital Management (Cayman) Limited	Cayman Islands
FTI Consulting-FD Australia Holdings Pty Ltd	Australia, Victoria
[f/k/a FD Australia Holdings Pty Ltd]	
FTI Consulting-Qatar LLC	Qatar
[f/k/a Dispute Resolution Consulting LLC]	
FTI Consulting (Asia) Ltd	Hong Kong
[f/k/a International Risk Limited]	
FTI Consulting (Australia) Pty Ltd	Australia
FTI Consulting (Beijing) Co., Limited	Beijing, China
[f/k/a-FD (Beijing) Consulting Co., Ltd.]	
FTI Consulting (BVI) Limited	British Virgin Islands
[f/k/a FTI Forensic Accounting Limited]	
[f/k/a Forensic Accounting Limited]	
FTI Consulting (Cayman) Ltd	Cayman Islands
FTI Consulting (China) Ltd.	China
[f/k/a Thompson Market Services (Shanghai) Co. Ltd]	
FTI Consulting (CM) Limited	Ireland
[f/k/a K Capital Source Limited]	

FTI Consulting (Government Affairs) LLC	New York
FTI Consulting (Hong Kong) Limited	Hong Kong
FTI Consulting Capital Advisors (Hong Kong) Limited	Hong Kong
[f/k/a FTI Consulting (Hong Kong) Services Four Limited]	
[f/k/a Sun Easy Investment Limited]	
FTI Consulting (Hong Kong) Services One Limited	Hong Kong
[f/k/a Chater Secretaries Limited]	
Power Famous Limited	Hong Kong
[f/k/a FTI Consulting (Hong Kong) Services Three Limited]	
[f/k/a Power Famous Limited]	
FTI Consulting (Hong Kong) Services Two Limited	Hong Kong
[f/k/a Lansdowne Nominees Limited]	
FTI Consulting (Ireland) Limited	Ireland
[f/k/a Financial Dynamics Ireland Ltd.]	
FTI Consulting (Perth) Pty Ltd	Australia
[f/k/a FD PTY LIMITED]	
[f/k/a FD Third Person Perth Pty Limited]	
[f/k/a Kudos Consultants Pty Limited]	
FTI Consulting (SC) Inc.	New York
[f/k/a FD U.S. Communications, Inc.]	
FTI Consulting (SC) Ltda.	Colombia
[f/k/a FD Gravitas Ltda.]	
[f/k/a Gravitas Comunicaciones Estrategicos Limitada]	
FTI Consulting (Singapore) PTE. LTD.	Singapore
[f/k/a FS Asia Advisory Pte. LTD.]	
FTI Consulting (Strategic Communications) S.A.S.	France
[f/k/a Financial Dynamics S.A.S.]	
FTI Consulting (Sydney) Pty Ltd	Australia, New South Wales
[f/k/a FD (Sydney) PTY LTD]	
[f/k/a FD Third Person Pty Limited]	
[f/k/a Third Person Communications Pty Limited]	
FTI Consulting Acuity LLC	Maryland
FTI Consulting B.V.	Netherlands
[f/k/a Irharo B.V.]	
FTI Consulting Belgium SA	Belgium
[f/k/a Blueprint Partners SA]	

FTI Consulting Canada Inc. [f/k/a Watson, Edgar, Bishop, Meakin & Aquirre Inc.]	British Columbia, Canada
FTI Consulting Canada ULC	British Columbia, Canada
FTI Consulting Colombia S.A.S.	Colombia
FTI Consulting Denmark ApS	Denmark
FTI Consulting Deutschland GmbH	Germany
FTI Consulting Deutschland Group Holdings GmbH	Germany
FTI Consulting Deutschland Holding GmbH [f/k/a Maia Neunundzwanzigste Vermögensverwaltungs-GmbH]	Germany
FTI Consulting Directors (Cayman) Limited	Cayman Islands
FTI Consulting Finland Limited	England and Wales
FTI Consulting Group Holdings, Inc.	District of Columbia
FTI Consulting Group Limited [f/k/a Financial Dynamics Ltd.]	England and Wales
FTI Consulting Gulf Limited [f/k/a FD Gulf Limited]	England and Wales
[f/k/a FD Dubai Limited]	
FTI Consulting India Private Limited [f/k/a FD Communications India Private Limited]	India
FTI Consulting International Limited	British Virgin Islands
FTI Consulting LLC	Maryland
FTI Consulting LLP [f/k/a-FTI Consulting Management LLP]	England and Wales
FTI Consulting Malaysia SDN. BHD.	Malaysia
FTI Consulting Management Limited [f/k/a-FTI Consulting Limited]	England and Wales
[f/k/a-Carmill Limited]	
FTI Consulting Management Ltd [f/k/a-FTI Consulting (Asia) Limited]	Hong Kong
[f/k/a- Baker Tilly Hong Kong Business Recovery Ltd] [f/k/a Baker Tilly Purserblade Asia Limited]	
[f/k/a Purserblade Asia Limited]	
FTI Consulting Management Services Limited	British Virgin Islands
FTI Consulting Management Solutions Limited	Ireland
[f/k/a Distinct Intelligence Limited]	
FTI Consulting Mexico S DE RL DE CV (f/k/a FDFTI Mexico S DE RL DE CV)	Mexico
FTI CONSULTING MEXICO SERVICES. S DE R.L. DE C.V.	Mexico

FTI Consulting Panama, SDAD. LTDA.	Panama
FTI Consulting Platt Sparks LLC	Texas
FTI Consulting Pte Ltd.	Singapore
[f/k/a International Risk (Singapore) Pte Ltd].	
FTI Consulting Realty LLC	New York
FTI Consulting Realty, Inc.	California
FTI Consulting S.A.	Argentina
FTI Consulting SC GmbH	Germany
[f/k/a Financial Dynamics GmbH]	
[f/k/a A & B Financial Dynamics gmbh]	
FTI Consulting Services (Israel) Ltd.	Israel
FTI Consulting Solutions Limited	England And Wales
[f/k/a Brewer Consulting Limited]	
FTI Consulting South Africa (Pty) Ltd.	S. Africa
[f/k/a FD Media and Investor Relations Pty Ltd.]	
[f/k/a Beachhead Media and Investor Relations (Proprietary) Limited]	
FTI Consulting Spain, S.R.L.	Spain
FTI Consulting Technology (Sydney) Pty Ltd.	Australia
[f/k/a FTI Ringtail (AUST) PTY LTD]	
[f/k/a FTI Australia Pty Ltd.]	
FTI Consulting Technology LLC	Maryland
[f/k/a FTI Technology LLC]	
[f/k/a FTI Repository Services, LLC]	
FTI Consulting Technology Software Corp	Washington
[f/k/a Attenex Corporation]	
FTI Consultoria Ltda.	Brazil
[f/k/a FTI Holder Consultoria LTDA]	
[f/k/a FTI Holder Consultoria S.A.]	
[f/k/a Arbok Holdings S.A.]	
FTI Director Services Limited	British Virgin Islands
[f/k/a FS Director Services Limited]	
FTI Director Services Number 2 Limited	British Virgin Islands
[f/k/a FS Director Services Number 2 Limited]	
FTI Director Services Number 3 Limited	British Virgin Islands
[f/k/a FS Director Services Number 3 Limited]	
FTI Financial Services Limited	England and Wales
[f/k/a Hoodwell Limited]	
FTI France SAS	Paris, France
FTI General Partner (BVI) Limited	British Virgin Islands
FTI General Partner LLC	Maryland

FTI Hosting LLC	Maryland
FTI International LLC	Maryland
[f/k/a FTI FD LLC]	
FTI Investigations, LLC	Maryland
FTI UK Holdings Limited	England and Wales
FTI, LLC	
Gravitas Panama S.A.	Maryland
Greenleaf Power Management LLC	Panama
IRL (Holdings) Limited	Maryland
PT. FTI Consulting Indonesia	British Virgin Islands
Sports Analytics LLC	Indonesia
The Lost City Estates S.A.	Panama
Thompson Market Services Limited	Hong Kong
Value Realisation GP LTD	Cayman Islands fin
VR GP 1 LLC	Delaware
VR GP 2 LLC	Delaware
VR GP 3 LLC	Delaware
VR GP 4 LLC	Delaware