



ENTERED
11/03/2020

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

<p>In re:</p> <p>SAEXPLORATION HOLDINGS, INC., <i>et al.</i>,</p> <p style="text-align: center;">Debtors.¹</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 20-34306 (MI)</p> <p>(Jointly Administered)</p>
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**FINAL ORDER GRANTING SAEXPLORATION, INC.'S EMERGENCY MOTION
FOR AUTHORITY TO TRANSFER FUNDS TO SAEXPLORATION
HOLDINGS, INC. AND SAEXPLORATION SEISMIC SERVICES (US), LLC**

[Related to Docket Nos. 204 and 233]

SAExploration, Inc.'s Emergency Motion for Authority to Transfer Funds to SAExploration Holdings, Inc. and SAExploration Seismic Services (US), LLC (the “Motion”) originally came on for consideration on October 15, 2020 (the “Initial Hearing”).² After the Initial Hearing, the Court entered the *Order (I) Granting in Part SAExploration, Inc.'s Emergency Motion for Authority to Transfer Funds to SAExploration Holdings, Inc. and SAExploration Seismic Services (US), LLC; and (II) Setting Final Hearing on the Motion* [Docket No. 233], which, among other things, set the Motion for a final hearing on November 3, 2020 (the “Final Hearing”).

This Court, having reviewed the Motion and the evidence admitted at the Initial Hearing and the Final Hearing, if any, and having determined that notice of the Motion as set forth therein is sufficient under the circumstances, finds that the relief requested in the Motion is in the


¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are as follows: SAExploration Holdings, Inc. (7100), SAExploration Sub, Inc. (8859), SAExploration, Inc. (9022), SAExploration Seismic Services (US), LLC (5057), and NES, LLC. The address of the Debtors' headquarters is: 1160 Dairy Ashford Road, Suite 160, Houston, TX 77079.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

best interests of the Debtors, their estates, and their creditors and shall be granted as set forth below. Accordingly, it is hereby Ordered that:

1. SAExploration, Inc. is authorized to deposit \$1,000,000.00 from the Corporate Operating Account into the Holdings Account.
2. SAExploration, Inc. is authorized to deposit an additional \$250,000.00 from the Corporate Operating Account into the Lower 48 Operating Account.
3. The Debtors are authorized to take any and all further action as may be necessary to effectuate the terms and provisions of this Order.

§ Signed: November 02, 2020



Marvin Isgur
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
SAExploration Holdings, Inc.
SAExploration Sub, Inc.
Debtor(s)

Case No. 20-34306-mi
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4
Date Rcvd: Nov 03, 2020

User: TylerLaws
Form ID: pdf002

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Total Noticed: 15

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.
#	Addresses marked '#' were identified by the USPS National Change of Address system as requiring an update. While the notice was still deliverable, the notice recipient was advised to update its address with the court immediately.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 05, 2020:

Recip ID	Recipient Name and Address
db	+ NES, LLC, 1160 Dairy Ashford, Suite 160, Houston, TX 77079-3097
db	#+ SAExploration Holdings, Inc., 1160 Dairy Ashford Road, Suite 160, Houston, TX 77079-3097
db	+ SAExploration Seismic Services (US), LLC, 1160 Dairy Ashford Road, Suite 160, Houston, TX 77079-3097
db	#+ SAExploration Sub, Inc., 1160 Dairy Ashford Road, Suite 160, Houston, TX 77079-3097
db	#+ SAExploration, Inc., 1160 Dairy Ashford Road, Suite 160, Houston, TX 77079-3097
cr	+ Ad Hoc Committee, c/o Foley & Lardner LLP, Attn: K. Catanese & R. Bernard, 90 Park Avenue, New York, NY 10016-1301
cr	+ AmTrust North America, Inc. on behalf of ANV Globa, c/o Maurice Wutscher LLP, 23611 Chagrin Blvd. Suite 207, Beachwood, OH 44122-5540
cr	+ Brazoria County Tax Office, c/o Perdue Brandon, 1235 North Loop West, Ste. 600, Houston, TX 77008-1772
cr	+ Office of Unemployment Compensation Tax Services (, Dept. of Labor and Industry, 651 Boas Street, Room 925, Attn: Deb Secrest, Harrisburg, PA 17121-0751
cr	+ Texas Champion Bank, P. O. Box 270550, Corpus Christi, TX 78427-0550

TOTAL: 10

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: bnkatty@aldineisd.org	Nov 03 2020 20:39:00	Aldine ISD, Legal Department, 2520 WWThorne Dr., Houston, TX 77073-3406
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 03 2020 20:38:00	Fort Bend Co WCID #02, Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 03 2020 20:38:00	Fort Bend County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 03 2020 20:38:00	Harris County, Linebarger Goggan Blair & Sampson LLP, C/O John P. Dillman, PO Box 3064, Houston, TX 77253-3064
cr	Email/Text: houston_bankruptcy@LGBS.com	Nov 03 2020 20:38:00	Silsbee ISD, Linebarger Goggan Blair & Sampson LLP, c/o John P. Dillman, P.O. Box 3064, Houston, TX 77253-3064

TOTAL: 5

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
tr		WILMINGTON SAVINGS FUND SOCIETY, FSB
intp		Ad Hoc Group of Consenting Creditors
cr		Amrit Kumar

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intp	Cantor Fitzgerald Securities
op	Imperial Capital, LLC
cr	Jay Hoffman
cr	Karnes City ISD
cr	Pamela Hoffman
intp	Rapp & Krock, PC
cr	State of Alaska
cr	Tony Tep
fa	Winter Harbor LLC

TOTAL: 12 Undeliverable, 0 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 05, 2020

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 3, 2020 at the address(es) listed below:

Name	Email Address
Christopher M Odell	on behalf of Trustee WILMINGTON SAVINGS FUND SOCIETY FSB Christopher.odell@aporter.com, ecf-ca8dba05c0b5@ecf.pacerpro.com
Don Stecker	on behalf of Debtor SAExploration Holdings Inc. sanantonio.bankruptcy@lgbs.com
Don Stecker	on behalf of Creditor Karnes City ISD sanantonio.bankruptcy@lgbs.com
Epiq Corporate Restructuring LLC	nmrodriguez@epiqsystems.com
Eric Michael English	on behalf of Debtor SAExploration Holdings Inc. eenglish@porterhedges.com, emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com
Hector Duran, Jr	on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov
Henry Flores	on behalf of Interested Party Rapp & Krock PC hflores@rappandkrock.com, kmartin@rappandkrock.com
Henry Flores	on behalf of Interested Party Ad Hoc Group of Consenting Creditors hflores@rappandkrock.com kmartin@rappandkrock.com
Henry Flores	on behalf of Interested Party Cantor Fitzgerald Securities hflores@rappandkrock.com kmartin@rappandkrock.com
John F Higgins, IV	on behalf of Debtor NES LLC jhiggins@porterhedges.com, emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com
John F Higgins, IV	on behalf of Debtor SAExploration Holdings Inc. jhiggins@porterhedges.com, emoreland@porterhedges.com; eliana-garfias-8561@ecf.pacerpro.com; mwebb@porterhedges.com
John F Higgins, IV	on behalf of Debtor SAExploration Sub Inc. jhiggins@porterhedges.com,

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Total Noticed: 15

	emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Debtor SAExploration Inc. jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John F Higgins, IV	on behalf of Debtor SAExploration Seismic Services (US) LLC jhiggins@porterhedges.com, emoreland@porterhedges.com;eliana-garfias-8561@ecf.pacerpro.com;mwebb@porterhedges.com
John P Dillman	on behalf of Creditor Silsbee ISD houston_bankruptcy@publicans.com
John P Dillman	on behalf of Creditor Harris County houston_bankruptcy@publicans.com
John P Dillman	on behalf of Creditor Fort Bend County houston_bankruptcy@publicans.com
John P Dillman	on behalf of Creditor Fort Bend Co WCID #02 houston_bankruptcy@publicans.com
John P Dillman	on behalf of Creditor Karnes City ISD houston_bankruptcy@publicans.com
Katherine Catanese	on behalf of Creditor Ad Hoc Committee kcatanese@foley.com
Melissa E Valdez	on behalf of Creditor Brazoria County Tax Office mvaldez@pbfc.com osonik@pbfc.com,tpope@pbfc.com,mvaldez@ecf.courtdrive.com
Michael Shane Johnson	on behalf of Debtor SAExploration Holdings Inc. sjohnson@porterhedges.com, emoreland@porterhedges.com;egarfas@porterhedges.com
Peter E Avots	on behalf of Creditor Texas Champion Bank pea@wbwpc.com kathie@wbwpc.com
Robert H Schmidt	on behalf of Creditor State of Alaska rob.schmidt@alaska.gov
Ross A Plourde	on behalf of Creditor Pamela Hoffman ross.plourde@mcafeetaft.com annette.strother@mcafeetaft.com
Ross A Plourde	on behalf of Creditor Jay Hoffman ross.plourde@mcafeetaft.com annette.strother@mcafeetaft.com
Stephen Douglas Statham	on behalf of U.S. Trustee US Trustee stephen.statham@usdoj.gov
Stuart Lee Cochran	on behalf of Creditor Tony Tep stuart@swclaw.com lisa@swclaw.com
Stuart Lee Cochran	on behalf of Creditor Amrit Kumar stuart@swclaw.com lisa@swclaw.com
Thomas C Scannell, Jr	on behalf of Creditor Ad Hoc Committee tscannell@foley.com acordero@foley.com
US Trustee	USTPRegion07.HU.ECF@USDOJ.GOV

TOTAL: 31