

**KLESTADT WINTERS JURELLER  
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Tracy L. Klestadt

John E. Jureller, Jr.

*Conflicts Counsel to the Debtor and Debtor in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CHINA FISHERY GROUP LIMITED  
(CAYMAN), *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 16-11895 (JLG)  
(Jointly Administered)

**FORTY-SECOND MONTHLY STATEMENT OF FEES AND EXPENSES OF  
KLESTADT WINTERS JURELLER SOUTHARD & STEVENS, LLP,  
CONFLICTS COUNSEL TO CHINA FISHERY GROUP LIMITED (CAYMAN) AND  
ITS AFFILIATED DEBTORS<sup>2</sup>, EACH A DEBTOR AND DEBTOR IN POSSESSION,  
PURSUANT TO BANKRUPTCY CODE SECTIONS 330 AND 331 FOR THE PERIOD  
FROM OCTOBER 1, 2020 THROUGH OCTOBER 31, 2020**

<sup>1</sup> The Debtors are China Fishery Group Limited (Cayman) (“CFGL”), Pacific Andes International Holdings Limited (Bermuda) (“PAIH”), N.S. Hong Investment (BVI) Limited (“NS Hong”), South Pacific Shipping Agency Limited (BVI) (“SPSA”), China Fisheries International Limited (Samoa) (“CFIL”), CFGL (Singapore) Private Limited (“CFGLPL”), Chanery Investment Inc. (BVI) (“Chanery”), Champion Maritime Limited (BVI) (“Champion”), Growing Management Limited (BVI) (“Growing Management”), Target Shipping Limited (HK) (“Target Shipping”), Fortress Agents Limited (BVI) (“Fortress”), Ocean Expert International Limited (BVI) (“Ocean Expert”), Protein Trading Limited (Samoa) (“Protein Trading”), CFG Peru Investments Pte. Limited (Singapore) (“CFG Peru Singapore”), Smart Group Limited (Cayman) (“Smart Group”), Super Investment Limited (Cayman) (“Super Investment”), Pacific Andes Resources Development Limited (Bermuda) (“PARD”), Nouvelle Foods International Ltd. (BVI), Golden Target Pacific Limited (BVI), Pacific Andes International Holdings (BVI) Limited, Zhonggang Fisheries Limited (BVI), Admired Agents Limited (BVI), Chiksano Management Limited (BVI), Clamford Holding Limited (BVI), Excell Concept Limited (BVI), Gain Star Management Limited (BVI), Grand Success Investment (Singapore) Private Limited, Hill Cosmos International Limited (BVI), Loyal Mark Holdings Limited (BVI), Metro Island International Limited (BVI), Mission Excel International Limited (BVI), Natprop Investments Limited, Pioneer Logistics Limited (BVI), Sea Capital International Limited (BVI), Shine Bright Management Limited (BVI), Superb Choice International Limited (BVI), and Toyama Holdings Limited (BVI) (collectively as the “Debtors”, and other than PARD and CFG Peru Singapore, as the “Affiliated Debtors”).

<sup>2</sup> Other than CFG Peru Singapore.

NAME OF APPLICANT:	Klestadt Winters Jureller Southard & Stevens, LLP ("KWJSS")
Authorized to Provide Professional Services to:	China Fishery Group Limited (Cayman), et al., Debtor and Debtor in Possession
Effective Date of Retention:	February 15, 2017
Period for Which Compensation and Reimbursement is Sought:	October 1, 2020 through October 31, 2020 (the "Statement Period")
Compensation Sought as Actual, Reasonable and Necessary for Statement Period:	\$34,580.50
Total Expenses Requested for the Compensation Period for KWJS&S:	\$ 257.40
Total Fees and Expenses Requested:	<u>\$34,837.90</u>

Summary of Prior Monthly Statements Sent:

#	Date Sent	Period Covered	Requested		Awarded and Paid	
			Fees	Expenses	Fees	Expenses
1	5/3/17	2/27/17-3/31/17	\$ 26,478.50	\$ 168.08	\$21,182.80	\$168.08
2	9/27/17	April 2017	\$ 18,203.50	\$ 132.90	\$14,562.80	\$132.90
3	9/27/17	May 2017	\$ 20,467.50	\$ 0	\$16,374.00	\$ 0
4	9/27/17	June 2017	\$ 5,208.00	\$ 5.50	\$ 4,166.40	\$ 5.50
5	9/27/17	July 2017	\$ 2,073.00	\$ 12.70	\$ 1,658.40	\$ 12.70
6	9/27/17	August 2017	\$ 8,008.60	\$ 27.90	\$ 6,406.88	\$ 27.90
7	10/5/17	September 2017	\$ 13,503.50	\$ 102.59	\$10,802.80	\$102.59
8	11/16/17	October 2017	\$ 5,482.00	\$ 23.70	\$ 4,385.60	\$ 23.70
9	12/13/17	November 2017	\$ 668.50	\$ 0.00	\$ 534.80	\$ 0
10	8/7/18	December 2017- February 2018	\$ 1,230.00	\$ 0.00	\$ 984.00	\$ 0
11	8/7/18	March 2018	\$ 5,735.00	\$ 12.99	\$ 4,588.00	\$ 12.99
12	8/7/18	April 2018	\$ 517.50	\$ 0.00	\$ 414.00	\$ 0
13	8/7/18	May 2018	\$ 597.50	\$ 0.00	\$ 478.00	\$ 0
14	8/7/18	June 2018	\$ 44,110.00	\$ 585.67	\$35,288.00	\$585.67
15	8/7/18	July 2018	\$ 11,286.50	\$ 26.70	\$ 9,029.20	\$ 26.70
16	11/8/18	August 2018	\$ 7,571.00	\$ 0.00	\$ 6,056.80	\$ 0

17	11/8/18	September 2018	\$ 14,047.50	\$ 151.15	\$ 11,238.00	\$ 151.15
18	11/8/18	October 2018	\$ 11,220.00	\$ 483.60	\$ 8,976.00	\$ 483.60
19	12/13/18	November 2018	\$ 5,148.50	\$ 600.59	\$ 4,118.80	\$ 600.59
20	1/10/19	December 2018	\$ 27,552.50	\$ 39.52	\$ 22,042.00	\$ 39.52
21	2/12/19	January 2019	\$ 32,440.00	\$ 287.82	\$ 25,952.00	\$ 287.82
22	3/13/19	February 2019	\$ 14,732.50	\$ 93.03	\$ 11,786.00	\$ 93.03
23	4/4/19	March 2019	\$ 17,997.50	\$ 49.95	\$ 14,398.00	\$ 49.95
24	5/7/19	April 2019	\$ 39,657.50	\$ 30.20	\$ 31,726.00	\$ 30.20
25	6/11/19	May 2019	\$ 45,390.00	\$ 419.78	\$ 36,312.00	\$ 419.78
26	7/23/19	June 2019	\$ 54,585.00	\$ 196.61	\$ 43,668.00	\$ 196.61
27	8/7/19	July 2019	\$ 49,260.00	\$ 168.20	\$ 39,408.00	\$ 168.20
28	9/11/19	August 2019	\$ 28,225.00	\$ 169.12	\$ 22,580.00	\$ 169.12
29	10/10/19	September 2019	\$ 48,195.00	\$ 693.70	\$ 38,556.00	\$ 693.70
30	11/13/19	October 2019	\$ 80,662.50	\$ 529.54	\$ 64,530.00	\$ 529.54
31	12/5/19	November 2019	\$ 76,090.00	\$ 170.47	\$ 60,872.00	\$ 170.47
32	1/8/20	December 2019	\$ 56,680.00	\$ 364.93	\$ 45,344.00	\$ 364.93
33	2/12/20	January 2020	\$ 61,704.50	\$ 78.55	\$ 49,363.60	\$ 78.55
34	4/7/20	February 2020	\$ 23,367.50	\$ 284.25	\$ 18,694.00	\$ 284.25
35	4/7/20	March 2020	\$ 66,737.00	\$ 335.60	\$ 53,389.60	\$ 335.60
36	5/12/20	April 2020	\$ 29,114.50	\$ 92.86	\$ 23,291.60	\$ 92.86
37	6/9/20	May 2020	\$ 27,001.50	\$ 40.81	\$ 21,601.20	\$ 40.81
38	7/8/20	June 2020	\$ 100,998.50	\$ 611.62	\$ 80,798.80	\$ 611.62
39	8/11/20	July 2020	\$ 45,862.00	\$1,227.74	\$ 36,689.60	\$1,227.74
40	9/9/20	August 2020	\$ 22,755.50	\$ 957.19	\$ 18,204.40	\$ 957.19
41	10/9/20	September 2020	\$ 34,649.00	\$ 538.92		
		<b>TOTAL</b>	<b>\$1,185,214.10</b>	<b>\$9,714.48</b>	<b>\$920,452.08</b>	<b>\$9,175.56</b>

Summary of Prior Interim Applications Filed:

N/A

**TIME SUMMARY BY BILLING CATEGORY**  
For the Period of October 1, 2020 through October 31, 2020

Billing Category	Total Hours	Total Compensation
Cash Management	7.60	\$ 3,002.00
Chapter 11 General	2.00	\$ 1,350.00
Chapter 11 Trustee Matters	0.30	\$ 202.50
Claims	8.10	\$ 5,497.50

Claims Objections	1.20	\$ 810.00
Mediation	2.50	\$ 1,747.50
Non KWJSS Retention and Fee Applications	26.10	\$17,559.50
Ordinary Course Professional Matters	7.70	\$ 3,041.50
PAIH Transaction	0.20	\$ 135.00
Retention and Fees KWJSS Conflicts Counsel	1.40	\$ 445.00
Sale Transactions	2.00	\$ 790.00
<b>Total</b>	<b>59.10</b>	<b>\$34,580.50</b>

**TIME SUMMARY BY PROFESSIONAL**

For the Period of October 1, 2020 through October 31, 2020

<b>Name</b>	<b>Position; Experience</b>	<b>Hourly Rate</b>	<b>Total Hours</b>	<b>Total Compensation</b>
Tracy L. Klestadt	Managing Partner; admitted in 1986.	\$775	2.00	\$ 1,550.00
John E. Jureller, Jr.	Partner; admitted in 1994.	\$675	38.20	\$25,785.00
Christopher J. Reilly	Associate; admitted in 2015.	\$395	17.90	\$ 7,070.50
Kristen Strine	Paralegal.	\$175	1.00	\$ 175.00
<b>Total</b>		<b>\$585.12</b> (Blended Hourly Rate)	<b>59.10</b>	<b>\$34,580.50</b>

**EXPENSE SUMMARY**

For the Period of October 1, 2020 through October 31, 2020

<b>Disbursements</b>	<b>Amount</b>
Federal Express	\$41.64
PACER	\$36.20
Photocopies	\$83.00
CourtSolutions	\$70.00
Westlaw Legal Research	\$26.56
<b>Total Disbursements</b>	<b>\$257.40</b>

**DETAILED TIME RECORDS**

Annexed hereto as Exhibit “A” are contemporaneously maintained time entries for each individual providing services for the Statement Period.

**SUMMARY**

KWJSS’s fees for the Statement Period have been calculated on the basis of KWJSS’s usual and customary hourly rates for its professionals in this Chapter 11 Case. Out-of-pocket expenses, such as photocopying, telecommunications, postage, package delivery charges, travel expense, word processing and computer-aided research are not included in KWJSS’s hourly rates for professionals and are billed separately.

KWJSS reserves the right to amend the fees and expense reimbursement south herein in the event that a subsequent review of KWJSS’s records reveals that additional professional services were rendered or expenses incurred which were not processed in advance of this Monthly Statement. In the event such amendments are required, KWJSS reserves the right to seek such additional fees or expenses in any subsequent fee applications or monthly statements.

Dated: New York, New York  
November 11, 2020

KLESTADT WINTERS JURELLER  
SOUTHARD & STEVENS, LLP

By: /s/Tracy L. Klestadt

Tracy L. Klestadt

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*Conflicts Counsel to China Fishery Group  
Limited (Cayman), et al.  
Debtor and Debtor in Possession*

**EXHIBIT A**

**TIME AND EXPENSE DETAIL**

# Klestadt Winters Jureller Southard & Stevens, LLP

## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
<b>Matter Description (First Line): Cash Management</b>							
10/01/2020	Reilly, Christopher	10935.006/ China Fishery Cash Management Review of 13 week cash flow [.7]; review of OCP Order in connection with retention of potential new OCP [.3]; email to Messrs. Klestadt and Jureller regarding 13 week cash flow [.2].	Fees	1.20	0.00	395.00	474.00
10/02/2020	Reilly, Christopher	10935.006/ China Fishery Cash Management Final review of 13 week cash flow and preparation of email to parties regarding same [.3].	Fees	0.30	0.00	395.00	118.50
10/08/2020	Reilly, Christopher	10935.006/ China Fishery Cash Management Review of 10-8-20 13 week cash flow [.3]; preparation of email to notice parties regarding same [.2].	Fees	0.50	0.00	395.00	197.50
10/12/2020	Reilly, Christopher	10935.006/ China Fishery Cash Management Review of September 2020 MOR [.3].	Fees	0.30	0.00	395.00	118.50
10/14/2020	Reilly, Christopher	10935.006/ China Fishery Cash Management Review of 10-14-20 13 week projection [.3]; preparation of email relating to the same [.3].	Fees	0.60	0.00	395.00	237.00



# Klestadt Winters Jureller Southard & Stevens, LLP

## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/14/2020	Reilly, Christopher	10935.006/ China Fishery Cash Management Finalization and filing of September 2020 operating report [.2].	Fees	0.20	0.00	395.00	79.00
10/20/2020	Reilly, Christopher	10935.006/ China Fishery Cash Management Review of 13 week cash flow [.3]; preparation of email to notice parties regarding same [.3].	Fees	0.60	0.00	395.00	237.00
10/22/2020	Reilly, Christopher	10935.006/ China Fishery Cash Management Telephone conference with Mr. Andrade regarding 2015 disclosures [.3].	Fees	0.30	0.00	395.00	118.50
10/26/2020	Reilly, Christopher	10935.006/ China Fishery Cash Management Review of September 2020 intercompany account balance report [.3]; review of September 2020 bank balance report [.3]; preparation of email relating to the same [.2].	Fees	0.80	0.00	395.00	316.00
10/27/2020	Reilly, Christopher	10935.006/ China Fishery Cash Management Review of 13 week cash flow [.3]; preparation of email relating to the same [.3].	Fees	0.60	0.00	395.00	237.00

# Klestadt Winters Jureller Southard & Stevens, LLP

## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/29/2020	Reilly, Christopher	10935.006/ China Fishery Cash Management Review of email to Mr. Rosenfeld regarding segregation of certain Debtor accounts.	Fees	2.20	0.00	395.00	869.00
<b>Matter Description (First Line): Cash Management</b>				7.60	0.00		3,002.00
<b>Matter Description (First Line): Chapter 11 General</b>							
10/05/2020	Jureller, John	10935.001/ China Fishery Chapter 11 General Correspondence with Trustee's counsel, reviewing documents re agenda and hearing, and correspondence with clients re same. [.6]	Fees	0.60	0.00	675.00	405.00
10/06/2020	Reilly, Christopher	10935.001/ China Fishery Chapter 11 General West information charges for legal research for September 2020, invoice no. 0843084427.	WESTLAW	0.00	1.00	26.56	26.56
10/07/2020	Jureller, John	10935.001/ China Fishery Chapter 11 General CourtSolutions telephonic appearance for Mr. Jureller on 9/16/20.	TELEPHONE	0.00	1.00	70.00	70.00
10/07/2020	Jureller, John	10935.001/ China Fishery Chapter 11 General Reviewing 13 week estimate cash flow analysis. [.2] Review of monthly reporting and numerous correspondence related to same. [.3]	Fees	0.50	0.00	675.00	337.50

# Klestadt Winters Jureller Southard & Stevens, LLP

## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/08/2020	Jureller, John	10935.001/ China Fishery Chapter 11 General Correspondence with Skadden re omnibus hearings and related matters.	Fees	0.20	0.00	675.00	135.00
10/13/2020	Jureller, John	10935.001/ China Fishery Chapter 11 General Public Access to Court Electronic Records for quarter ending 9/30/2020.	PACER	0.00	1.00	36.20	36.20
10/19/2020	Jureller, John	10935.001/ China Fishery Chapter 11 General Reviewing and approving updated notice of agenda re October 21 Omnibus Hearing.	Fees	0.20	0.00	675.00	135.00
10/20/2020	Beeferman, Gabrielle	10935.001/ China Fishery Chapter 11 General FedEx invoice no. 715431405 for shipment to Judge Garrity, USBC, SDNY on September 30, 2020.	FEDEX	0.00	1.00	13.88	13.88
10/20/2020	Beeferman, Gabrielle	10935.001/ China Fishery Chapter 11 General FedEx invoice no. 715431405 for shipment to Judge Garrity, USBC on October 14, 2020.	FEDEX	0.00	1.00	13.85	13.85
10/27/2020	Jureller, John	10935.001/ China Fishery Chapter 11 General Reviewing updated financial statements of the Debtor entities. [.5]	Fees	0.50	0.00	675.00	337.50

# Klestadt Winters Jureller Southard & Stevens, LLP

## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/30/2020	Beeferman, Gabrielle	10935.001/ China Fishery Chapter 11 General FedEx invoice no. 716062938 for shipment to Honorable James L. Garrity, USBC on October 21, 2020.	FEDEX	0.00	1.00	13.91	13.91
10/31/2020	Beeferman, Gabrielle	10935.001/ China Fishery Chapter 11 General Photocopies for October 2020.	PHOTOCOPY	0.00	830.00	0.10	83.00
<b>Matter Description (First Line): Chapter 11 General</b>				2.00	836.00		1,607.40
<b>Matter Description (First Line): Chapter 11 Trustee Matters</b>							
10/22/2020	Jureller, John	10935.009/ China Fishery Chapter 11 Trustee Matters Reviewing Trustee's notice of withdrawal of sale procedures order, and considering same. [.3]	Fees	0.30	0.00	675.00	202.50
<b>Matter Description (First Line): Chapter 11 Trustee Matters</b>				0.30	0.00		202.50
<b>Matter Description (First Line): Claims</b>							
10/05/2020	Jureller, John	10935.007/ China Fishery Claims Correspondence and review of documents re SCB setoff issue. [.4]	Fees	0.40	0.00	675.00	270.00
10/06/2020	Jureller, John	10935.007/ China Fishery Claims Reviewing documents and research re SCB claims. [2.0]	Fees	2.00	0.00	675.00	1,350.00

# Klestadt Winters Jureller Southard & Stevens, LLP

## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/08/2020	Jureller, John	10935.007/ China Fishery Claims Reviewing documents and research re SCB claims and setoff. [.7]	Fees	0.70	0.00	675.00	472.50
10/12/2020	Jureller, John	10935.007/ China Fishery Claims Reviewing research, SCB claims, analysis and documents re possible setoff with SCB. [1.5]	Fees	1.50	0.00	675.00	1,012.50
10/12/2020	Klestadt, Tracy	10935.007/ China Fishery Claims Reviewing e-mails re SCB setoff issues.	Fees	0.30	0.00	775.00	232.50
10/13/2020	Jureller, John	10935.007/ China Fishery Claims Correspondence with clients re SCB setoff issues. [.2] Correspondence with Mr. Martin re same. [.1]	Fees	0.30	0.00	675.00	202.50
10/16/2020	Jureller, John	10935.007/ China Fishery Claims Reviewing Mr. Walsh's analysis re SCB setoff, reviewing proofs of claims, guaranty and facility agreements, reviewing research, and preparing further recommendation re same [2.0]	Fees	2.00	0.00	675.00	1,350.00
10/18/2020	Jureller, John	10935.007/ China Fishery Claims Correspondence re SCB setoff issue. [.2]	Fees	0.20	0.00	675.00	135.00

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## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/19/2020	Jureller, John	10935.007/ China Fishery Claims Correspondence re SCB setoff issues.	Fees	0.20	0.00	675.00	135.00
10/21/2020	Jureller, John	10935.007/ China Fishery Claims Correspondence with counsel re SCB setoff issues. [.1] Review of correspondence and documents re Protein Trading claim objection. [.4]	Fees	0.50	0.00	675.00	337.50
<b>Matter Description (First Line): Claims</b>				8.10	0.00		5,497.50
<b>Matter Description (First Line): Claims Objections</b>							
10/08/2020	Jureller, John	10935.014/ China Fishery Claims Objections Communications with clients re Protein Trading claims objection, telephone conference with Ms. Rodriguez, and then drafting and filing notice of adjournment of hearing. [.5]	Fees	0.50	0.00	675.00	337.50
10/16/2020	Jureller, John	10935.014/ China Fishery Claims Objections Reviewing correspondence and analysis re Protein Trading claim objection. [.3]	Fees	0.30	0.00	675.00	202.50
10/23/2020	Jureller, John	10935.014/ China Fishery Claims Objections Telephone conference with Mr. Prager re issues related to investigation of Liquidator claims. [.4]	Fees	0.40	0.00	675.00	270.00

# Klestadt Winters Jureller Southard & Stevens, LLP

## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
<b>Matter Description (First Line): Claims Objections</b>				1.20	0.00		810.00
<b>Matter Description (First Line): Mediation</b>							
10/29/2020	Jureller, John	10935.017/ China Fishery Mediation Correspondence with Mr. Xue re mediation status and extension of termination date, reviewing and considering responses and possible implications on Debtors. [.7] Correspondence with clients re same. [.1] Further correspondence re mediation termination date. [.2]	Fees	1.00	0.00	675.00	675.00
10/29/2020	Klestadt, Tracy	10935.017/ China Fishery Mediation E-mails with Mr. Jureller and mediation parties re status of mediation and potential affect on Debtors if matters are settled.	Fees	0.30	0.00	775.00	232.50
10/30/2020	Jureller, John	10935.017/ China Fishery Mediation Correspondence with clients re mediation matters. [.2] Correspondence with Trustee's counsel re extension of termination date. [.1] Correspondence with Trustee's counsel re status of mediation. [.4] Correspondence with Mr. Mehigan and Ms. Ko re same. [.2]	Fees	0.90	0.00	675.00	607.50

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## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/30/2020	Klestadt, Tracy	10935.017/ China Fishery Mediation E-mails re status of mediation and requested extension of deadline for completion.	Fees	0.30	0.00	775.00	232.50
<b>Matter Description (First Line): Mediation</b>				2.50	0.00		1,747.50
<b>Matter Description (First Line): Non KWIJS Retention and Fee Applications</b>							
10/05/2020	Jureller, John	10935.008/ China Fishery Non KWIJS Retention and Fee Applications Reviewing order approving fee applications, and correspondence with Mr. Rosenberg and Ms. Chiu re same. [.3]	Fees	0.30	0.00	675.00	202.50
10/06/2020	Reilly, Christopher	10935.008/ China Fishery Non KWIJS Retention and Fee Applications Review of RSR 47th Monthly Fee statement [.3]; filing of the same and email to Mr. Rosenfeld regarding same [.3].	Fees	0.60	0.00	395.00	237.00
10/06/2020	Jureller, John	10935.008/ China Fishery Non KWIJS Retention and Fee Applications Telephone conference with counsel for FTI Liquidators re Duff & Phelps retention terms, and correspondence with parties regarding same. [1.2]	Fees	1.20	0.00	675.00	810.00



# Klestadt Winters Jureller Southard & Stevens, LLP

## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/07/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Correspondence with clients, and conferring with Mr. Klestadt re D&P retention application and terms. [.5] Considering various issues and numerous correspondence with Mr. Klestadt, clients and Messrs. Prager and Cook regarding same. [1.0]	Fees	1.50	0.00	675.00	1,012.50
10/08/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Correspondence and telephone conferences with clients and FTI counsel re Duff & Phelps retention terms. [.8] Correspondence with Ms. Chiu re Goldin Final Fee Application. [.1]	Fees	0.90	0.00	675.00	607.50
10/09/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Correspondence re D&P retention and related matters, and reviewing terms of retention letter re same. [.4] Reviewing and responding to correspondence from UST. [.3]	Fees	0.70	0.00	675.00	472.50

# Klestadt Winters Jureller Southard & Stevens, LLP

## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/09/2020	Klestadt, Tracy	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Reviewing e-mails re Duff & Phelps retention issues.	Fees	0.30	0.00	775.00	232.50
10/12/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Separate correspondence with Mr. Johnson, clients and Messrs. Prager and Cook re retention application, and review of terms of retention re same. [.6] Reviewing proposed revised terms and conferring with Mr. Cook re same. [.2] Drafting email to clients re proposed terms, and drafting revised proposed order. [.6]	Fees	1.40	0.00	675.00	945.00
10/13/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Reviewing proposed language for D&P retention from Mr. Cook. [.1] Correspondence with Mr. Johnson re same. [.2] Telephone conference with Messrs. Cook and Johnson, and review of documents in furtherance of same. [.6]	Fees	0.90	0.00	675.00	607.50

# Klestadt Winters Jureller Southard & Stevens, LLP

## Informational Monthly Fee Statement

### for

### China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/14/2020	Jureller, John	10935.008/ China Fishery Non KJWSS Retention and Fee Applications Correspondence and telephone conference with Mr. Cook, counsel to D&P, re retention application, terms of engagement, and continued discussions with UST. [.6] Correspondence with counsel for FTI Liquidators and D&P, and reviewing proposed revised language. [.2] Correspondence with clients. [.2] Drafting revised proposed order. [.4] Telephone conference and email with Judge Garrity's Chambers re adjournment of the presentment date, and revised proposed order. [.2] Drafting Amended Notice of Presentment, per instructions of Court, filing same with revised proposed order, with copy to Judge Garrity, and causing same to be served. [.8] Correspondence with UST re same. [.1] Reviewing further correspondence and responses re UST questions on conflict issues. [.3]	Fees	2.80	0.00	675.00	1,890.00

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## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/15/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Attention to issues raised by UST re D&P retention, reviewing similarly situated orders, and proposing additional terms re engagement to resolve outstanding issues. [1.2]	Fees	1.20	0.00	675.00	810.00
10/16/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Reviewing correspondence from Mr. Cook re revised terms of retention negotiated with UST, drafting revised proposed order for retention of D&P, and forwarding to clients for review. [4]	Fees	0.40	0.00	675.00	270.00
10/18/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Correspondence re D&P retention application. [.3]	Fees	0.30	0.00	675.00	202.50
10/19/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Correspondence with Mr. Cook re D&P retention and related UST issues. [4] Reviewing supplemental declaration of Mr. Prager re same. [.4]	Fees	0.80	0.00	675.00	540.00

# Klestadt Winters Jureller Southard & Stevens, LLP

## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/20/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Drafting second amended notice of presentment, and further revised proposed order, re retention of D&P, and filing same. [1.0] Correspondence with Mr. Johnson re same. [2] Preparing for final fee hearing on Goldin Application and omnibus hearing [1.5]	Fees	2.70	0.00	675.00	1,822.50
10/21/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Preparing for Omnibus Hearing, including the 11th and Final Fee Application of Goldin Associates. [.9] Attending Omnibus Hearing and presenting status and motion. [1.2]	Fees	2.10	0.00	675.00	1,417.50
10/21/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Correspondence with Messrs. Prager and Cook re D&P retention. [.4] Preparing Second Amended Notice of Presentment and further revised orders, and filing and causing same to be served, with letter to Judge Garrity re same. [.8]	Fees	1.20	0.00	675.00	810.00

# Klestadt Winters Jureller Southard & Stevens, LLP

## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/22/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Review of draft statement prepared by Weil and considering same. [.3] Reviewing notice of OCP and correspondence with Mr. Reilly re same. [.3]	Fees	0.60	0.00	675.00	405.00
10/23/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Preparing proposed order on Goldin's 11th and Final Fee Application.	Fees	0.80	0.00	675.00	540.00
10/26/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Drafting and revising proposed order approving Goldin Final Fee Application, and forwarding to Ms. Chiu for review. [.4] Correspondence with Mr. Klestadt re D&P retention matters. [.4].	Fees	0.80	0.00	675.00	540.00

# Klestadt Winters Jureller Southard & Stevens, LLP

## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/27/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Reviewing correspondence from Ms. Chiu, finalizing proposed order on Final Fee Application, and submission of same to Judge Garrity's Chambers. [.4] Telephone conference with Judge Garrity's law clerk re proposed order. [.2] Telephone conference with Mr. Cook re D&P retention application and related matters. [.3]	Fees	0.90	0.00	675.00	607.50
10/28/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Reviewing Goldin fee application, and providing information re expense amounts to Judge Garrity's law clerk. [.4] Reviewing draft supplemental declaration of David Prager in support of D&P fee application. [.4] Correspondence with Mr. Prager, and then Messrs. Klestadt and Cook re conflict matters. [.3]	Fees	1.10	0.00	675.00	742.50

# Klestadt Winters Jureller Southard & Stevens, LLP

## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/29/2020	Klestadt, Tracy	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Preparing for [.30] and call with Messrs. Prager, Cook and Jureller re issue of whether Mr. Praeger can be retained as expert witness in Hong Kong litigation by nondebtor related parties, disclosure issues, etc. [.50].	Fees	0.80	0.00	775.00	620.00
10/29/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Reviewing draft and final draft of supplemental declaration of Mr. Prager. [.4] Telephone conferences with Messrs. Prager, Cook and Klestadt re conflict matters. [.8]	Fees	1.20	0.00	675.00	810.00
10/30/2020	Jureller, John	10935.008/ China Fishery Non KWJSS Retention and Fee Applications Attention to Duff & Phelps retention application, and negotiations with UST re potential conflict issues. [.6]	Fees	0.60	0.00	675.00	405.00
<b>Matter Description (First Line): Non KWJSS Retention and Fee Applications</b>				26.10	0.00		17,559.50
<b>Matter Description (First Line): Ordinary Course Professional Matters</b>							



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## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/02/2020	Reilly, Christopher	10935.012/ China Fishery Ordinary Course Professional Matters Review of ASW 13th OCP info [.3]; update of 13th OCP notice in connection with same [.3].	Fees	0.60	0.00	395.00	237.00
10/05/2020	Reilly, Christopher	10935.012/ China Fishery Ordinary Course Professional Matters Review of Reed Smith 13th OCP Info [.3]; review of Baker Mackenzie 13th OCP info [.3]; update of 13th OCP notice in connection with same [.5]; review of JS Gale 13th OCP info [.3];	Fees	1.40	0.00	395.00	553.00
10/06/2020	Reilly, Christopher	10935.012/ China Fishery Ordinary Course Professional Matters Review of Lipman 13th OCP info [.3]; update of 13th OCP notice regarding same [.3].	Fees	0.60	0.00	395.00	237.00
10/15/2020	Reilly, Christopher	10935.012/ China Fishery Ordinary Course Professional Matters Review of Drew & Napier 13th OCP information [.3]; update of 13th OCP notice [.2].	Fees	0.50	0.00	395.00	197.50
10/16/2020	Reilly, Christopher	10935.012/ China Fishery Ordinary Course Professional Matters Review of Maurant 13th OCP information and update of 13th OCP notice in connection with same [.4].	Fees	0.40	0.00	395.00	158.00

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## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/20/2020	Reilly, Christopher	10935.012/ China Fishery Ordinary Course Professional Matters Email exchanges with DLP team regarding 13th OCP notice information [.2]; email exchanges with Minter team regarding 13th OCP notice information [.2]; review of Minter Ellison 13th OCP information [.3]; update of 13th OCP notice in connection with same [.2].	Fees	0.90	0.00	395.00	355.50
10/21/2020	Reilly, Christopher	10935.012/ China Fishery Ordinary Course Professional Matters Review of David Lin 13th OCP info [.5]; update of OCP notice [.6].	Fees	1.10	0.00	395.00	434.50
10/22/2020	Reilly, Christopher	10935.012/ China Fishery Ordinary Course Professional Matters Update of 13th OCP notice [.4].	Fees	0.40	0.00	395.00	158.00
10/23/2020	Reilly, Christopher	10935.012/ China Fishery Ordinary Course Professional Matters Update of 13th OCP notice and email to Messrs. Luk and Walsh regarding same [.3].	Fees	0.30	0.00	395.00	118.50
10/28/2020	Reilly, Christopher	10935.012/ China Fishery Ordinary Course Professional Matters Update and finalization of 13th OCP notice [1.0].	Fees	1.00	0.00	395.00	395.00

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## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/29/2020	Reilly, Christopher	10935.012/ China Fishery Ordinary Course Professional Matters Finalization and filing of 13th OCP notice and email to Epiq regarding service of the same [.5].	Fees	0.50	0.00	395.00	197.50
<b>Matter Description (First Line): Ordinary Course Professional Matters</b>				7.70	0.00		3,041.50
<b>Matter Description (First Line): PAIH Transaction</b>							
10/26/2020	Jureller, John	10935.015/ China Fishery PAIH Transaction Correspondence with Mr. Harrison, counsel for Pickenpack administrator, re status of negotiations.	Fees	0.20	0.00	675.00	135.00
<b>Matter Description (First Line): PAIH Transaction</b>				0.20	0.00		135.00
<b>Matter Description (First Line): Retention and Fees KWJSS Conflicts Counsel</b>							
10/09/2020	Jureller, John	10935.002/ China Fishery Retention and Fees KWJSS Conflicts Counsel Attention to monthly reporting.	Fees	0.30	0.00	675.00	202.50
10/09/2020	Strine, Kristen	10935.002/ China Fishery Retention and Fees KWJSS Conflicts Counsel Drafting monthly fee statement.	Fees	1.00	0.00	175.00	175.00

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## Informational Monthly Fee Statement

### for China Fishery - October 2020

Date	Professional	Matter ID/Client Sort Matter Description Narrative	Component	Hours	Units	Price	Value
10/29/2020	Jureller, John	10935.002/ China Fishery Retention and Fees KWJSS Conflicts Counsel Reviewing filed declaration from Mr. Barr. [.1]	Fees	0.10	0.00	675.00	67.50
<b>Matter Description (First Line): Retention and Fees KWJSS Conflicts Counsel</b>				1.40	0.00		445.00
<b>Matter Description (First Line): Sale Transactions</b>							
10/29/2020	Reilly, Christopher	10935.016/ China Fishery Sale Transactions Review of motion to sell golf club membership [.5]; review of order relating to the same [.3]; review of motion for authority to use golf club proceeds to pay administrative expenses [.5]; review of order approving same [.3]; research regarding restriction of payment from golf club membership sale to PAIH Debtors [.4]	Fees	2.00	0.00	395.00	790.00
<b>Matter Description (First Line): Sale Transactions</b>				2.00	0.00		790.00
<b>Grand Total:</b>				59.10	836.00		\$34,837.90