

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

**GRUPO AEROMÉXICO, S.A.B. de C.V., et
al.,**

Debtors.¹

Chapter 11

Case No. 20-11563 (SCC)

(Jointly Administered)

Ref. Docket Nos. 648-653

AFFIDAVIT OF SERVICE

STATE OF CONNECTICUT)
) ss.:
COUNTY OF MIDDLESEX)

ANGHARAD BOWDLER, being duly sworn, deposes and says:

1. I am employed as a Director by Epiq Corporate Restructuring, LLC, with their principal office located at 777 Third Avenue, New York, New York 10017. I am over the age of eighteen years and am not a party to the above-captioned action.
2. On November 18, 2020 I caused to be served the:
 - a. “Order (I) Establishing Deadline for Filing Proofs of Claim and Procedures Relating Thereto and (II) Approving the Form and Manner of Notice Thereof,” dated November 18, 2020, [Docket No. 648], (the “Bar Date Notice”),
 - b. “Order (I) Authorizing the Debtors to Partially Redact Stipulations and (II) Granting Related Relief,” dated November 18, 2020, [Docket No. 649], (the “Redact Stipulations”),
 - c. “Order Authorizing Entry into Stipulations Concerning Aircraft Financing Agreements,” dated November 18, 2020, [Docket No. 650], (the “Aircraft Stipulations”),
 - d. “Stipulation and Order Between Certain Debtors and Counterparties Concerning Certain Equipment,” dated November 18, 2020, [Docket No. 651], (the “Equipment Stipulation”),

¹ The Debtors in these cases, along with the each Debtor's registration number in the applicable jurisdiction, are as follows: Grupo Aeroméxico, S.A.B. de C.V. 286676; Aerovías de Mexico, S.A. de C.V. 108984; Aerolitoral, S.A. de C.V. 217315; Aerovías Empresa de Cargo, S.A. de C.V. 437094-1. The Debtors' corporate headquarters is located at Paseo de la Reforma No. 243, piso 25 Colonia Cuauhtémoc, Mexico City, C.P. 06500.

- e. “Stipulation and Order Between Certain Debtors and Counterparties Concerning Certain Equipment,” dated November 18, 2020, [Docket No. 652], (the “Counterparties Stipulation”), and
- f. “Stipulation and Order Between Certain Debtors and Counterparties Concerning Certain Equipment,” dated November 18, 2020, [Docket No. 653], (the “Equipment Agreement”),

by causing true and correct copies of the:

- i. Bar Date Notice, Redact Stipulations, Aircraft Stipulations, Equipment Stipulation, Counterparties Stipulation, and Equipment Agreement to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit A,
- ii. Redact Stipulations and Aircraft Stipulations to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit B,
- iii. Equipment Stipulation, Counterparties Stipulation, and Equipment Agreement to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit C,
- iv. Counterparties Stipulation and Equipment Agreement to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit D,
- v. Equipment Stipulation to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to those parties listed on the annexed Exhibit E,
- vi. Bar Date Notice, Redact Stipulations, Aircraft Stipulations, Equipment Stipulation, Counterparties Stipulation, and Equipment Agreement to be enclosed securely in separate postage pre-paid envelopes and delivered via first class mail to: *K&L Gates LLP, (Counsel for JLPS Leasing Caelum Limited and JLPS Leasing Dorado Limited), Attn: Robert T. Honeywell, Esq., 599 Lexington Avenue, New York, New York 10022*, and
- vii. Bar Date Notice, Redact Stipulations, Aircraft Stipulations, Equipment Stipulation, Counterparties Stipulation, and Equipment Agreement to be delivered via electronic mail to those parties listed on the annexed Exhibit F.

3. All envelopes utilized in the service of the foregoing contained the following legend:
“LEGAL DOCUMENTS ENCLOSED. PLEASE DIRECT TO THE ATTENTION OF
ADDRESSEE, PRESIDENT OR LEGAL DEPARTMENT.”

/s/ Angharad Bowdler
Angharad Bowdler

Sworn to before me this
20th day of November, 2020

/s/ Amy E. Lewis

Notary Public, State of Connecticut

Acct. No. 100624

Commission Expires: 8/31/2022

Exhibit A

Claim Name	Address Information
CREDIT AGRICOLE CORPORATE & INVESTMENT	BANK, TOKYO BRANCH ATTN AGENCY & MIDDLE OFFICE 1-9-2, HIGASHI-SHIMBASHI, MINATO-KU TOKYO 105-0021 JAPAN
FEDERAL AVIATION ADMINISTRATION	800 INDEPENDENCE AVE., S.W. WASHINGTON DC 20591
GRUPO TELVISTA SA DE CV	BLV AGUA CALENTE 11606 AVIACION TIJUANA BAJA CALIFORNIA TIJUANA 22420 MEXICO
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA PA 19101-7346
MTU MAINTENANCE	STRAWINWINSHYLAAN 1639, 1077XX AMSTERDAM NETHERLANDS
NATIXIS, NEW YORK BRANCH	ATTN BENOIST DE VIMAL/VALERIE DU MARS 1251 AVE OF THE AMERICAS, 5TH FL REF: NBB LORETO LEASE CO LTD - MSN 43859 NEW YORK NY 10020
NATIXIS, NEW YORK BRANCH	ATTN URS FISHCER/HANNA BECKLES 1251 AVE OF THE AMERICAS, 5TH FL REF: NBB LORETO LEASE CO LTD - MSN 43859 NEW YORK NY 10020
SECURITIES AND EXCHANGE COMMISSION	SEC HEADQUARTERS 100 F STREET, NE WASHINGTO DC 20549
SUMITOMO MITSUI BANKING CORPORATION	ATTENTION: SHAWN POWERS 277 PARK AVENUE NEW YORK NY 10172

Total Creditor count 9

Exhibit B

CODAN TRUST CO LTD, TTEE OF
THE MEXICAN AIRCRAFT FINANCE IV PURPOSE
TRUST, AS PLEDGOR; ATTN: D. SUSSMAN
RICHMOND HOUSE, 12 PAR-LA-VILLE RD.
HAMILTON HM11, BERMUDA

MEXICAN AIRCRAFT FINANCE IV LLC
ATTN: JULIE MCLEAN, C/O CONYERS DILL&
PEARMAN LTD, CLARENDON HOUSE,
2 CHURCH ST., HAMILTON HM 11
BERMUDA

Exhibit C

MEXICAN AIRCRFT FINANCE III LLC/
MEXICAN AIRCRFT FINANCE IV LLC/ MEXICAN AIRCRFT FINANCE V LLC
ATTN: JULIE MCLEAN
C/O CONYERS DILL& PEARMAN LTD
CLEAR DON HOUSE, 2 CHURCH ST
HAMILTON HM 11
BERMUDA

CODAN TRUST COMPANY LTD
MEXICAN AIRCRAFT FINANCE III PURPOSE TRST
ATTN: DAVID SUSSMAN
RICHMOND HOUSE, 12, PAR-LA-VILLE RD
HAMILTON HM II
BERMUDA

Exhibit D

JP MORGAN SECURITIES LLC
ATTN ERIC PONZIO, EXEC DIR
383 MADISON, FL 31
New York, NY 10179

CITIGROUP GLOBAL MARKETS INC
ATTN GENERAL COUNSEL
390 GREENWICH ST
NEW YORK, NY 10013

Exhibit E

Claim Name	Address Information
BANCO NACIONAL DE MEXICO	CALZ. DEL VALLE S/N , CENTRO LOMAS DE CHAPULTEPEC, MIGUEL GR MONTERREY NL 64000 MEXICO
BANCO NACIONAL DE MEXICO	CALZ. DEL VALLE S/N , CENTRO MONTERREY NL 64000 MEXICO
BANCO NACIONAL DE MEXICO BANAMEX	ATTN ANTONIO MUNOZ GOMEZ 4TH FL S, SANTA FE COL, DEL ALVARO OBREGON MEXICO, DF 1210 MEXICO
BANCO NACIONAL DE MEXICO S.A INTEGRANTE	800 ROBERTO MEDELLIN ALVARO OBREGON CIUDAD DE MEXICO, CDMX 1210 MEXICO
BANCO NACIONAL DE MEXICO SA	ATTN MR. RAFAEL RABASA, TRADE SALES PROL PASEO DE LA REFORMA #490, FL 3 MEXICO CITY 01210 MEXICO
BANCO NACIONAL DE MEXICO SA	ACT ROBERTO MEDELLIN 800, 4TH FL SOUTH TOWER COL SANTA FE MEXICO, DF 01210 MEXICO
BANCO NACIONAL DE MEXICO SA	ATTN ANTONIO MUNOZ GOMEZ ACT ROBERTO MEDELLIN 800, 4TH FLR S TOWER MEXICO, DF 01210 MEXICO
BANCO NACIONAL DE MEXICO SA	ATTN ANTONIO MUNOZ GOMEZ ACT ROBERT MEDELLIN 800 4TH FL SOUTH TWR COL SANTA FE, DEL ALVARO OBREGON MEXICO, DF 01210 MEXICO
BANCO NACIONAL DE MEXICO SA	EMILIO CASTELAR 75 PISO 50 CHAPULTEPEC POLANCO CDMX, MIGUEL HIDALGO 11560 MEXICO
BANCO NACIONAL DE MEXICO SA	ATTN GUILLERMO SANCHEZ GARCIA LOMAS DE CHAPULTEPEC, MIGUEL GR BOSQUE DE LAS LOMOS MEXICO, DF 11700 MEXICO
BANCO NACIONAL DE MEXICO SA	ATTN TRUSTEE DEPARTMENT LOMAS DE CHAPULTEPEC, MIGUEL GR BOSQUE DE LAS LOMOS MEXICO, DF 11700 MEXICO
BANCO NACIONAL DE MEXICO SA	ATTN GUILLERMO SANCHEZ GARCIA BOSQUE DE DURAZNOS 75, PH BOSQUE DE LAS LOMOS MEXICO, DF 11700 MEXICO
BANCO NACIONAL DE MEXICO SA	ATTN TRUSTEE DEPARTMENT BOSQUE DE DURAZNOS 75, PH BOSQUE DE LAS LOMOS MEXICO, DF 11700 MEXICO
BANCO NACIONAL DE MEXICO SA	TRUSTEE DEPT G S GARICA, F CINTA NARVAEZ BOSQUE DE DURAZNOS 75, PH BOSQUE DE LAS LOMAS MEXICO, DF 11700 MEXICO
BANCO NACIONAL DE MEXICO SA	ISABEL LA CATOLICA 44 CENTRO CDMX, CUAUHTEMOC 6000 MEXICO
BANCO NACIONAL DE MEXICO SA	C/O CITIBANK NA ATTN MS LYNEE M. BRADLEY, DIRECTOR, EXPORT & AGENCY FINANCE NEW YORK NY 10013
BANCO NACIONAL DE MEXICO SA	C/O CITIBANK NA ATTN MR KYLE RUDOLPH, ASSOCIATE, EXPORT & AGENCY FINANCE NEW YORK NY 10013
BANCO NACIONAL DE MEXICO SA I	DEL GRUPO FINANCIERO BANAMEX AVENDIA REPUBLICA DO CHILO N 330 TORRE OESTE 22ND FL RIO DE JANEIRO 20031-170 BRAZIL
BANCO NACIONAL DE MEXICO SA INTEGRANTE	DEL GRUPO FINANCIERO BANAMEX ATTN JOSE SORDO, CORP BANKING 388 GREENWICH ST, 25TH FL COL. SANTA FE MEXICO CITY 01210 MEXICO
BANCO NACIONAL DE MEXICO SA INTEGRANTE	DEL GRUPO FINANCIERO BANAMEX ATTN TRUSTEE DEPT BOSQUE DE DURAZNOS 75, PH BOSQUES DE LAS LOMAS CDMX 11700 MEXICO
BANCO NACIONAL DE MEXICO SA INTEGRANTE	DEL GRUPO FINANCIERO BANAMEX ATTN ANTONIO MUNOZ GOMEZ 3800 CITIGROUP CTR DR COL SANTA FE DEL ALVARO OBREGON CDMX 1210 MEXICO
BANCO NACIONAL DE MEXICO SA INTEGRANTE	DEL GRUPO FINANCIERO BANAMEX ATTN ANTONIO MUNOZ GOMEZ ACT ROBERTO MEDELLIN 800, SOUTH TOWER 4TH FL CDMX 1210 MEXICO
BANCO NACIONAL DE MEXICO SA INTEGRANTE	DEL GRUPO FINANCIERO BANAMEX ISABEL LA CATOLICA NO. 44 , CENTRO 3800 CITIGROUP CTR DR MEXICO CDMX 6000 MEXICO
BANCO NACIONAL DE MEXICO SA INTEGRANTE D	ATTN JOSE SORDO, CORP BANKING ACT ROBERTO MEDELLIN 800, 4TH FL S TOWER COL. SANTA FE MEXICO CITY 01210 MEXICO
BANCO NACIONAL DE MEXICO SA INTEGRANTE D	ATTN RAFAEL RABASA, CITIGROUP EXPORT & AGENCY FINANCE GROUP ACT ROBERTO MEDELLIN 800, 4TH FLR S TOWER MEXICO, DF 01210 MEXICO
BANCO NACIONAL DE MEXICO SA INTEGRANTE D	ATTN KYLE RUDOLPH, CITIGROUP EXPORT & AGENCY FINANCE GROUP ACT ROBERTO MEDELLIN 800, 4TH FLR S TOWER MEXICO, DF 01210 MEXICO
BANCO NACIONAL DE MEXICO SA INTEGRANTE D	ATTN GUILLERMO SANCHEZ GARCIA TRUSTEE DEPT BOSQUE DE DURAZNOS 75, PH BOSQUES DE LAS LOMAS CDMX 11700 MEXICO
BANCO NACIONAL DE MEXICO SA INTEGRANTE D	ATTN GUILLERMO SANCHEZ GARCIA TRUSTEE DEPT 388 GREENWICH ST, 25TH FL BOSQUES DE LAS LOMAS CDMX 11700 MEXICO

Claim Name	Address Information
BANCO NACIONAL DE MEXICO SA INTEGRANTE D	ATTN DANIELA MELI THOMPSON COL LOMAS DE SANTA FE, DEL ALVARO OBREGON MEXICO CITY 1210 MEXICO
BANCO NACIONAL DE MEXICO, S.A.	ATTN: CORPORATE BANKING ACT. ROBERTO MEDELLIN 800 4TH FLOOR S TOWER COL. SANTA FE MEXICO, D.F. 01210 MEXICO
BANCO NACIONAL DE MEXICO, S.A.	ATTN: RAFAEL RABASA ACT. ROBERTO MEDELLIN 800 4TH FLOOR S TOWER COL. SANTA FE MEXICO, D.F. 01210 MEXICO
BANCO NACIONAL DE MEXICO, S.A.	ATTN: KYLE RUDOLPH ACT. ROBERTO MEDELLIN 800 4TH FLOOR S TOWER COL. SANTA FE MEXICO, D.F. 01210 MEXICO
BANCO NACIONAL MEXICO SA INTEGRANTEL	ATTN ANTONIO MUNOZ GOMEZ ACT ROBERTO MEDELLIN 800, SOUTH TOWER 4TH FL COL SANTA FE DEL ALVARO OBREGON CDMX 1210 MEXICO

Total Creditor count 33

Exhibit F

Creditor Name	Email Address
OFFICE OF THE UNITED STATES TRUSTEE	ANDREA.B.SCHWARTZ@USDOJ.GOV
UNITED STATES ATTORNEYS OFFICE	PETER.ARONOFF@USDOJ.GOV
OFFICE OF THE NEW YORK STATE ATTORNEY GENERAL	ELENA.GONZALEZ@AG.NY.GOV; ELIZABETHM.LYNCH@AG.NY.GOV
DEUTSCHE BANK TRUST COMPANY AMERICAS	DEISILANIA.GOMES@DB.COM
DEUTSCHE BANK MEXICO, SA F/1748	ALONSO.ROJAS@DB.COM
THE BANK OF NEW YORK MELLON	MIGUEL.BARRIOS@BNYMELLON.COM; JULIE.HOFFMAN-RAMOS@BNYMELLON.COM; PETER.BAUMGAERTNER@HKLAW.COM
AEROPUERTO INTERNACIONAL DE LA CIUDAD	FPARDO@AICM.COM.MX
BANCO BILBAO VIZCAYA ARGENTARIA, S.A.	MARIA.ZOTES@BBVA.COM ; ECA.STRUCTURING@BBVA.COM
HSBC MEXICO SA	CECILIA.STETA@HSBC.COM.MX
AEROPUERTOS Y SERVICIOS AUXILIARES	MAM.COMERCIAL@ASA.GOB.MX
TESORERIA DE LA FEDERACION	JARMEND@IMT.MX
WORLD FUEL SERVICES	JPINTO@WFSCORP.COM
GENERAL ELECTRIC	ALAN.FRETWELL@GE.COM
PANASONIC AVIONICS CORPORATION	JOSER.MARTINEZ@PANASONIC.AERO
BANCO BILBAO VIZCAYA ARGENTARIA, S.A.	MARIA.ZOTES@BBVA.COM ; ECA.STRUCTURING@BBVA.COM
CREDIT AGRICOLE CORPORATE AND	THOMAS.JEAN@CA-CIB.COM
AEROPUERTO DE GUADALAJARA SA DE CV	DARELLANOS@AEROPUERTOSGAP.COM.MX
NORDIC AVIATION CAPITAL	NAC@NAC.DK
AEROPUERTO DE MONTERREY SA DE CV	ACAMPOS@OMA.AERO
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CITIBANK, NA	PAUL.O.JOSEPH@CITI.COM
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CELESTIAL AVIATION TRADING	FIONA.CONNOLLY@GECAS.COM
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AEROPUERTO DE CANCUN SA DE CV	AGUZMAN@ASUR.COM.MX
ORACLE DE MEXICO SA DE CV	YUGLAL.KUMAR@ORACLE.COM
ENTSERV ENTERPRISE SERVICES	ELIZABETH.MORENO@DXC.COM

US DEPARTMENT OF TRANSPORTATION FAA	9-AMC-AMZ-OVERFLIGHT-FEES@FAA.GOV
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ASSISTANT UNITED STATES ATTORNEY SOUTHERN DISTRICT OF NEW YORK STEPHEN CHA-KIM	STEPHEN.CHA-KIM@USDOJ.GOV
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LINEBARGER GOGGAN BLAIR & SAMPSON, LLP (COUNSEL FOR TARRANT COUNTY)	DALLAS.BANKRUPTCY@PUBLICANS.COM
DEBEVOISE & PLIMPTON LLP (COUNSEL FOR TRUENOORD LTD	JBALL@DEBEVOISE.COM
HUGHES HUBBARD & REED LLP, ATTN: CHRISTOPHER WHELAN, ESQ)	CHRISTOPHER.WHELAN@HUGHESHUBBARD.CO M
MILLER, CANFIELED, PADDOCK AND STONE, P.L.C (COUNSEL FOR WAYNE COUNTY AIRPORT AUTHORITY)	SWANSONM@MILLERCANFIELD.COM; SPINNER@MILLERCANFIELD.COM
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VEDDER PRICE PC (COUNSEL FOR NAC AND ACG/COUNSEL FOR MACQUARIE AIRCRAFT LEASING SERVICES (IRELAND) LIMITED) COUNSEL FOR AERCAP HOLDINGS N.V. AND, WITH RESPECT TO THE AIRCRAFT IDENTIFIED IN EXHIBIT A, THE BENEFICIAL OWNERS (OWNER PARTICIPANTS) AND OWNER TRUSTEES FOR THE OWNER TRUSTS THAT RESPECTIVELY OWN SUCH AIRCRAFT, EACH AS ALSO LISTED IN EXHIBIT A (AERCAP HOLDINGS N.V., ALONG WITH SUCH OWNER PARTICIPANTS AND OWNER TRUSTEES, COLLECTIVELY, AERCAP (EXHIBIT A NOA DN 176)	MJEDELMAN@VEDDERPRICE.COM; JVANDERMARK@VEDDERPRICE.COM; WTHORSNESS@VEDDERPRICE.COM; DKANE@VEDDERPRICE.COM

THE BANK OF NEW YORK MELLON, AS INDENTURE TRUSTEE CORPORATE TRUST, DEFAULT ADMINISTRATION GROUP	DAVID.M.KERR@BNYMELLON.COM
ASOCIACION SINDICAL DE PILOTOS AVIADORES	SANTIAGOLOPEZCAD@GMAIL.COM; AVIONETO@HOTMAIL.COM
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FALKO REGIONAL AIRCRAFT LIMITED	MARCUS.ROWLEY@FALKO.COM
GENERAL ELECTRIC COMPANY	KELLAN.GRANT@GE.COM
WORLD FUEL SERVICES, INC.	RMCMICHAEL@WFSCORP.COM
HOLLAND & KNIGHT LLP (COUNSEL FOR AVOLON AEROSPACE AOE 116 LIMITED, AVOLON AEROSPACE AOE 117 LIMITED, WELLS FARGO TRUST CO N.A. /TA (AIRCRAFT MSN 37165), (AIRCRAFT MSN 37167), (MSN 62147), MSN 62148), TA 36699, TA 36705, TA 36706, TA 36880, TA 37753, TA 43704 , (AIRCRAFT MSN 33790),(AIRCRAFT MSN 33783), CONSTITUTION AIRCRAFT LEASING (IRELAND) 9 LIMITED , AMENDED AND RESTATED TRUST AGREEMENT (AIRCRAFT 73B-32796 (DELAWARE) TRUST, CREDITOR AND PARTY-IN- INTEREST BOCA AVIATION (IRELAND) LIMITED, CREDITOR AND PARTY-IN- INTEREST MSN 39429 TRUST, CREDITOR AND PARTY-IN-INTEREST FGL AIRCRAFT IRELAND LIMITED, CREDITORS AND PARTIES-IN-INTEREST FO GALAXY LEASING LTD. AND TLC DAFFODIL LTD., CREDITOR AND PARTY- IN-INTEREST ENGINE LEASE FINANCE CORPORATION, CREDITOR AND PARTY- IN-INTEREST MC ENGINE LEASING LTD, MSN 39439)	BARBRA.PARLIN@HKLAW.COM;ARTHUR.ROSEN BERG@HKLAW.COM;MARC.ANTONECCHIA@HK LAW.COM;BRIAN.SMITH@HKLAW.COM;ROBERT. JONES@HKLAW.COM
RIKER DANZIG SCHERER HYLAND &PERRETTI LLP (COUNSEL FOR THE BANK OF NEW YORK MELLON AS INDENTURE TRUSTEE FOR THE AEROVÍAS DE MÉXICO, S.A. DE C.V. UNSECURED 7.000% SENIOR NOTES DUE IN 2025)	JSCHWARTZ@RIKER.COM;CPLAZA@RIKER.COM; TSCHELLHORN@RIKER.COM

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RANGER LEASING IV LIMITED C/O SIERRA ECHO AIRCRAFT LEASING LIMITED)	CWALSH@SKYWORKS.AERO
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MORRISON & FOERSTER LLP (COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF GRUPO AEROMÉXICO, S.A.B. DE C.V., ET AL.)	BRETTMILLER@MOFO.COM; TGOREN@MOFO.COM; ERICHARDS@MOFO.COM; BBUTTERFIELD@MOFO.COM
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SIDLEY AUSTIN LLP (COUNSEL FOR GENERAL ELECTRIC COMPANY, GE CAPTIAL AVIATION SERVICES, LLC AND THEIR AFFILIATES)	MGBURKE@SIDLEY.COM; APROPPS@SIDLEY.COM; ZEBULUN.JOHNSON@SIDLEY.COM
STONE PIGMAN WALTHER WITTMANN L.L.C. (COUNSEL FOR STONE PIGMAN WALTHER WITTMAN, LLC)	JLANDIS@STONEPIGMAN.COM
K&L GATES LLP (COUNSEL FOR JLPS LEASING CAELUM LIMITED AND JLPS LEASING DORADO LIMITED)	ROBERT.HONEYWELL@KLGATES.COM

HERBERT SMITH FREEHILLS NEW YORK LLP (COUNSEL FOR DEVELOPMENT BANK OF JAPAN INC., KFW IPEX-BANK GMBH, THE CHUGOKU BANK, LTD., AND NTT TC LEASING CO., LTD.)	PETER.BEHMKE@HSF.COM; JONATHAN.CROSS@HSF.COM
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