

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	<b>Chapter 11</b>
	§	
<b>CBL &amp; ASSOCIATES</b>	§	
<b>PROPERTIES, INC., et al.,</b>	§	<b>Case No. 20-35226 (DRJ)</b>
	§	
<b>Debtors.<sup>1</sup></b>	§	<b>(Jointly Administered)</b>

**GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY,  
AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS  
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

CBL & Associates Properties, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**” or the “**Company**”), with the assistance of their advisors, are filing their Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and Statements of Financial Affairs (collectively, the “**Statements**” or “**SOFAs**” and, together with the Schedules, the “**Schedules and Statements**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statements of Limitations, Methodology, and Disclaimer Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements. These Global Notes are in addition to any specific notes contained in any individual Debtor’s Schedules and Statements (together with the Global Notes, the “**Notes**”).

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of the Debtors.

The Schedules and Statements and Global Notes should not be relied upon for information relating to the current or future financial conditions, events, or performance of any of the Debtors.

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<sup>1</sup> A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://dm.epiq11.com/CBLProperties>. The Debtors’ service address for the purposes of these chapter 11 cases is 2030 Hamilton Place Blvd., Suite 500, Chattanooga, Tennessee 37421.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Ms. Farzana Khaleel signed each set of the Schedules and Statements. Ms. Khaleel serves as the Debtors' Chief Financial Officer and is an authorized signatory of the Debtors. In reviewing and signing the Schedules and Statements, Ms. Khaleel has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors, including the management team. Ms. Khaleel has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

### **Global Notes and Overview of Methodology**

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to the description or designation of any claim ("**Claim**") or the Debtor(s) against which the Claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; and (iii) designate subsequently any Claim as "disputed," "contingent," or "unliquidated;" or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim.

Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as "disputed," "contingent," or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors against which the Claim is listed or against any of the Debtors. Furthermore,

nothing contained in the Schedules and Statements or Notes shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any applicable non-bankruptcy laws to recover assets or avoid transfers.

Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph 1. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

2. **Description of the Case.** Beginning on November 1, 2020 (the "**Petition Date**"), the Debtors filed their voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Debtors' chapter 11 cases are being jointly administered pursuant to Bankruptcy Rule 1015(b) and Rule 1015-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of Texas.

On November 13, 2020, the United States Trustee for Region 7 (the "**U.S. Trustee**") appointed an official committee of unsecured creditors (the "**Creditors' Committee**") in these chapter 11 cases pursuant to section 1102 of the Bankruptcy Code. No trustee or examiner has been appointed in these chapter 11 cases.

3. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include information for CBL & Associates Properties, Inc. and its Debtor and non-Debtor affiliates. The Schedules and Statements are unaudited and reflect the Debtors' reasonable efforts to report certain financial information of each Debtor on an unconsolidated basis. As stated above, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to be fully reconciled with the financial statements of each Debtor. The Debtors used reasonable efforts to attribute the assets and liabilities, certain required financial information, and various cash disbursements to each particular Debtor entity. Accordingly, the Debtors reserve all rights to supplement and amend the Schedules and Statements in this regard, including with respect to reallocation of assets or liabilities to any particular entity.
4. **"As Of" Information Date.** The asset information provided herein represents the data as of the close of business on October 31, 2020, except as otherwise noted. The liability information provided herein represents the data as of the close of business on October 31, 2020, except as otherwise noted. The Schedules and Statements reflect the Debtors' best effort to allocate the assets, liabilities, receipts, and expenses to the appropriate Debtor entity "as of" such dates. In certain instances, the Debtors may have used estimates or pro-rated amounts where actual data as of the aforementioned dates was not available.

5. **Accuracy.** The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the Claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.
6. **Net Book Value of Assets.** Unless otherwise indicated, the asset data contained in the Debtors' Schedules and Statements reflects net book value ("NBV") as of the close of business on October 31, 2020, in accordance with such Debtor's accounting books and records. Therefore, unless otherwise specifically noted, the Schedules and Statements are not based upon any estimate of the current market values of the Debtors' assets and liabilities, which may not correspond to book values. Except as otherwise noted, the Debtors' assets are presented, in detail, as they appear on the Debtors' accounting subledgers. As such, the detail may include error corrections and value adjustments (including negative values or multiple line items for an individual asset). The Debtors believe that certain of their assets, including intangible assets, may have been impaired by, among other things, the events leading to, and the commencement of, the Debtors' chapter 11 cases and the prior and continuing impact of the COVID-19 pandemic.
7. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements, as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect all possible Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim. Although there are multiple holders of debt under the Debtors' prepetition funded indebtedness, only the administrative agent(s), indenture trustee(s), or similar representative(s), as applicable, have been listed in the Schedules.

8. **Classification and Recharacterization.** Listing (i) a Claim on Schedule D as "secured," (ii) a Claim on Schedule E/F as "priority," (iii) a Claim on Schedule E/F as "unsecured," or (iv) a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to re-characterize or reclassify such Claims, contracts, or leases or to setoff such Claims. Notwithstanding the Debtors' commercially reasonable efforts to characterize, classify, categorize, or designate properly certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors

may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' business. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, re-categorize, re-designate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules and Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

9. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, accrued salaries, employee benefit accruals, and accrued accounts payable. The Debtors have also excluded rejection damage claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in their discretion, certain outstanding claims on a postpetition basis, pursuant to certain "first day" orders (the "**First Day Orders**"), including First Day Orders entered at Docket Numbers 62, 63, 68, 69, 70, and 262. Prepetition liabilities that have been paid postpetition or those that the Debtors plan to pay pursuant to such First Day Orders have not been included in the Schedules. Please see the notes to Schedule E/F for additional information.

10. **Employee Claims.** The Bankruptcy Court entered a final order granting authority, but not requiring, the Debtors to pay prepetition employee wages, salaries, benefits and other related obligations. With the exception of any prepetition severance and paid time off obligations that are still owing under the Debtors' policies and applicable non-bankruptcy law, as applicable, the Debtors currently expect that most prepetition employee Claims for wages, salaries, benefits and other related obligations either have been paid or will be paid in the ordinary course of business and, therefore, the Schedules and Statements do not include such Claims. The Debtors have not listed their regular payroll disbursements and employee expense reimbursements in Question 3 for the Statements.

11. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- Undetermined Amounts. The description of an amount as "unknown," "TBD," or "undetermined" is not intended to reflect upon the materiality of such amount.
- Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different from the listed total.
- Paid Claims. The Debtors were authorized (but not directed) to pay certain outstanding prepetition claims pursuant to various First Day Orders entered by the

Bankruptcy Court. The Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid overpayment of, or duplicate payments for, any such liabilities. Please see the notes to Schedule E/F for any additional information.

- Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.
12. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
  13. **Insiders.** For purposes of the Schedules and Statements, the Debtors defined “insiders” as such term is defined in section 101(31) of the Bankruptcy Code. Persons listed as “insiders” have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that such persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (i) any insider’s influence over the control of the Debtors; (ii) the management responsibilities or functions of any such insider; (iii) the decision-making or corporate authority of any such insider; or (iv) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.
  14. **Litigation.** Certain litigation actions (collectively, the “**Litigation Actions**”) reflected as claims against a particular Debtor may relate to one or more of the Debtors or a Debtor and a non-Debtor affiliate. The Debtors made reasonable efforts to accurately record the Litigation Actions in the Schedules and Statements of the Debtor that is the party to the Litigation Action. The inclusion of any Litigation Action in the Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any Litigation Action or the amount of any potential claim that may result from any claims with respect to any Litigation Action, or the amount and treatment of any potential claim resulting from any Litigation Action currently pending or that may arise in the future. As the Debtors continue to operate their business, additional Litigation Actions may arise as a result thereof. Accordingly, the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements, as is necessary or appropriate.
  15. **Causes of Action.** Despite making commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, or assertable



directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

16. **Intercompany Payables and Receivables.** Intercompany receivables and payables are set forth on Schedules A/B and E/F, respectively. The listing by the Debtors of any account between a Debtor and another affiliate, including between the Debtor and any disregarded or non-Debtor affiliate, is a statement of what appears in the Debtors’ books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a claim, an interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts. Further information regarding the Debtors’ intercompany transactions is set forth in the Debtors’ *Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to Continue (A) Using Existing Cash Management System, Bank Accounts, and Business Forms and (B) Funding Intercompany Transactions, (II) Providing Administrative Expense Priority for Postpetition Intercompany Claims, and (III) Granting Related Relief* (Docket No. 15) (the “**Cash Management Motion**”).
17. **Employee Addresses.** Current employee and director addresses have been reported as the Debtors’ business address throughout the Schedules and Statements, where applicable.
18. **Confidentiality.** There may be instances where certain information was not included or redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or to protect the privacy of an individual.
19. **Fiscal Year.** The Debtors operate on a calendar year basis. Unless otherwise indicated, all references to “annual,” “annually,” “year,” “years,” or an otherwise similar length of time are presumed to refer to a period of time in accordance with the Debtors’ fiscal year.
20. **Global Notes Control.** In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

**Specific Notes with Respect to the Debtors' Schedules of Assets and Liabilities**

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of the Debtors. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtors show more assets than liabilities, this is not an admission that the Debtors were solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent the Debtors show more liabilities than assets, this is not an admission that the Debtors were insolvent as of the Petition Date or at any time before the Petition Date.

**1. Schedule A/B, Part 1, Questions 2–3: Checking, savings, or other financial accounts.**

The balances for the Debtors' financial accounts are reported as of close of business on October 29, 2020. As set forth more fully in the Cash Management Motion, the Debtors conduct their operations through an extensive network of approximately one hundred thirty (130) bank accounts. The numbers listed in Question 3 are based on the Debtors' books and records and reflect the balance sheet representation of the amounts held in the Debtors' bank accounts as of close of business on October 29, 2020. Further information regarding the Debtors' cash management system is set forth in the Cash Management Motion.

**2. Schedule A/B, Part 2, Questions 6–9: Deposits and Prepayments.**

Certain prepaid or amortized assets are listed in Part 2 in accordance with the Debtors' books and records. The amounts listed in Part 2 do not necessarily reflect assets that the Debtors will be able to collect or realize. The amounts listed in Part 2 include, among other things, utility deposits, prepaid rent, prepaid insurance, prepayment for licenses and certain taxes, and prepaid third-party service-support agreements.

The carrying value of the deposits, as reflected in each of the Debtors' records, are listed in Part 2.

Prepaid expenses primarily consist of cash in advance amounts paid to numerous vendors and insurance providers in connection with the Debtors' operations. The Debtors have aggregated prepaid insurance amounts.

**3. Schedule A/B, Part 3, Questions 10–12: Accounts Receivable.**

The Debtors' accounts receivable information includes receivables, primarily from the Debtors' tenants, calculated net of any doubtful or "bad" debt provision based on amounts that are difficult to collect from parties due to the passage of time or other circumstances. The Debtors undertake a full reconciliation of their accounts receivable on a quarterly basis, and such figures on Schedule A/B, Question 10 reflect reconciled values as of



September 30, 2020. Except as otherwise noted, the accounts receivable balances in this section exclude intercompany receivables.

As part of the Debtors' normal accounting practices, the Debtors recognize an allowance for doubtful accounts to record uncollectable tenant accounts receivable at estimated net realizable value, including tenant credits. Such estimated values are included on Schedule A/B, Question 10 on a net basis. The allowance is determined based upon a variety of factors, and, accordingly, the Debtors are unable to determine with complete certainty what amounts will actually be collected.

4. **Schedule A/B, Part 4, Question 15: Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an LLC, partnership or joint venture.**

Ownership interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. Unless otherwise listed in the Schedules, the Debtors' respective ownership interests in subsidiaries are listed in Schedule A/B, Part 4 as undetermined amounts because the fair market value of such interests is dependent on numerous variables and factors and may differ significantly from the NBV.

Because Debtor CBL & Associates Properties, Inc. (the "**REIT**") operates as a self-administered and self-managed real estate investment trust, the Debtors must comply with certain capital structure requirements set forth in the Internal Revenue Code of 1986 with respect to real estate investment trusts. For example, as set forth in the Schedules, the REIT is the 100% owner of two qualified real estate investment trust subsidiaries, CBL Holdings I, Inc. ("**Holdings I**") and CBL Holdings II, Inc. ("**Holdings II**"), which own approximately 1.0% and 96%, respectively, of the outstanding common units of CBL & Associates Limited Partnership (the "**Operating Partnership**"). Holdings I is the sole general partner of the Operating Partnership. The Operating Partnership owns 100% of the equity interests of CBL & Associates Management, Inc. Except for the REIT, Holdings I, Holdings II, and as set forth in the following sentence, the Operating Partnership owns, either directly or indirectly, 100% of the outstanding equity interests in the Debtors. The REIT owns (i) 0.1% of the equity interests in CoolSprings Crossing Limited Partnership and (ii) less than 0.05% of the equity interests in Henderson Square Limited Partnership. For further information regarding the Debtors' capital structure and compliance with other requirements to operate as a "real estate investment trust," please refer to the *Declaration of Mark Renzi in Support of Debtors' Chapter 11 Petitions and First Day Motions*, sworn to and filed on Petition Date at Docket Number 3 and the organizational charts (the "**Organizational Charts**") annexed as Exhibit B to the *Disclosure Statement for Joint Chapter 11 Plan of CBL & Associates Properties, Inc. and Its Debtor Affiliates*, filed at Docket Number 371.

5. **Schedule A/B, Part 4, Question 16: Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1.**

To the extent that a particular Debtor owns bonds or other investment instruments described in Question 16, the Debtor disclosed such instruments in Part 1 of Schedule A/B.

6. **Schedule A/B, Part 7, Questions 38–45: Office Furniture, Fixtures, and Equipment; and Collectables.**

The Debtors have identified owned office furniture, fixtures, and equipment. The value of these assets is reflected at the NBV as of the Petition Date. Actual realizable values may vary significantly relative to NBV as of the Petition Date. The Debtors have listed all relevant assets, including those that are fully depreciated.

7. **Schedule A/B, Part 8, Questions 46–53: Machinery, Equipment, and Vehicles.**

The Debtors have identified owned and leased machinery, equipment, aircraft, and vehicles. The value of these assets is reflected at the NBV as of the Petition Date. Actual realizable values may vary significantly relative to NBV as of the Petition Date. The Debtors have listed all relevant assets, including those that are fully depreciated.

8. **Schedule A/B, Part 9, Questions 55–58: Real Property.**

Where possible, the Debtor has provided the NBV on a property-by-property basis.

The Debtors considered both owned real property and ground leases to which the respective Debtor is a lessee in responding to Schedule A/B, Questions 55–58. In addition, the Debtors' real property leases to which a Debtor is a lessee or lessor are listed in Schedule G. To the extent any interest in such leases is listed on Schedule G but not Schedule A/B, such interests are incorporated into Schedule A/B, Questions 55–58 by reference.

The Debtors have not listed any security deposits held on behalf of lessees of the Debtors' real property. Such security deposits are not due and payable as of the Petition Date.

9. **Schedule A/B, Part 10, Question 71: Notes receivable.**

To document the intercompany obligations and terms established between the intercompany lender and debtors, lines of credit and note payable agreements may have been executed in connection with those intercompany debts that are material to the lender or debtor. The Debtors have listed such intercompany receivables in response to Schedule A/B, Part 11, Question 77, regardless of their form.

10. **Schedule A/B, Part 11, Question 72: Tax refunds and unused net operating losses (NOLs).**

The Debtors' response to the schedule questionnaire is indicative of the gross non-tax effected net operating loss ("NOL") values as compared to the GAAP net deferred tax assets associated with such NOLs. The actual dollar impact of how these NOLs affect

future taxable income is dependent upon, among other things, the timing, character, and amount of any future or previous years' (provided NOLs are allowed to be carried back) income to which they can be applied. Amounts also do not reflect the consideration of any valuation allowances recorded pursuant to GAAP, which have the effect of reducing associated deferred tax assets. Additionally, the NOLs listed in Schedule A/B, Question 72 reflect the amounts listed in the Debtors' books and records, may reflect NOLs accumulated for more than one tax year, and may be subject to expiration or limitations on usability now or in the future. For further information regarding NOLs and other of the Debtors' tax attributes, please refer to the *Emergency Motion of Debtors for Entry of Interim and Final Orders Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors* (Docket No. 14) (the "**Trading Motion**"). Any description of such tax attributes contained herein is qualified by the Trading Motion in all respects.

11. **Schedule A/B, Part 11, Question 73: Interests in insurance policies or annuities.**

The Debtors maintain a portfolio of insurance policies against unforeseen incidents and losses, as described in the *Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Maintain Their Insurance Programs and Surety Bond Program and (B) Honor All Obligations With Respect Thereto, (II) Modifying Automatic Stay With Respect to Workers' Compensation Claims, and (III) Granting Related Relief* (Docket No. 9) (the "**Insurance Motion**"). An order granting the relief requested in the Insurance Motion on a final basis was entered on November 2, 2020 (Docket No. 70). While the Debtors have included a listing of their insurance policies in Part 11, a determination as to the surrender or refund value of each of the insurance policies has not been made and, therefore, the balance is listed as undetermined.

12. **Schedule D: Creditors Who Have Claims Secured by Property.**

Except as otherwise ordered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset for the benefit of a secured creditor listed on a Debtor's Schedule D. Moreover, although the Debtors may have scheduled Claims of various creditors as secured Claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor's Claim. To that end, the Debtors take no position as to the extent or priority of any particular creditor's lien in the Schedules and Statements.

Although there are multiple parties that hold a portion of the Debtors' secured funded indebtedness, only the administrative agent has been listed for the purposes of Schedule D. Further, with respect to the first lien credit facility (the "**First Lien Credit Facility**") arising out of that certain Credit Agreement, dated as of January 30, 2019 (as the same may have been amended, restated, amended and restated, supplemented, or otherwise modified from time to time), by and among the Operating Partnership, as borrower, Wells Fargo Bank, National Association, as administrative agent (the "**Administrative Agent**"), the

lenders party thereto, and certain other parties specified therein, only Schedule D of the Operating Partnership reflects the “Amount of the claim” with respect to the First Lien Credit Facility, which amount may be subject to dispute between the Debtors and the Administrative Agent. In the respective Schedule D for each subsidiary-Debtor that is a grantor, pledger, or pledgee under the First Lien Credit Facility, the “Amount of the claim” is listed as “Undetermined.” For “Value of collateral that supports this claim” in Schedule D, the Debtors have used NBV where available. Nothing herein or in the Schedules or Statements is intended to be deemed an admission of liability by the Debtors with respect to any ongoing or future litigation relating to the First Lien Credit Facility or the amount of Claims arising thereunder.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable loan documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in these Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, equipment lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights, including certain parties from which the Debtors have received lien notices but whose notices the Debtors understand have not yet been filed or recorded. While reasonable efforts have been made, determination of the date upon which each claim in Schedule D was incurred or arose would be unduly burdensome or cost prohibitive and, therefore, the Debtors may not list a date for each Claim listed on Schedule D.

**13. Schedule E/F, Part 1: Creditors with Priority Unsecured Claims.**

The Claims listed on Schedule E/F, Part 1 arose and were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each Claim. To the best of the Debtors’ knowledge, all Claims listed on Schedule E/F arose or were incurred before the Petition Date.

The Debtors have not listed certain wage, or wage-related, obligations that the Debtors have paid pursuant to First Day Orders on Schedule E/F. The Debtors reserve the right to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority status pursuant to sections 503 and/or 507 of the Bankruptcy Code.

Claims owing to various taxing authorities to which the Debtors potentially may be liable are included on the Debtors’ Schedule E/F. Certain of such Claims, however, may be subject to ongoing audits and/or the Debtors otherwise are unable to determine with certainty the amount of the remaining Claims listed on Schedule E/F. Therefore, where applicable, the Debtors have listed such Claims as contingent, disputed, and/or unliquidated, pending final resolution of ongoing audits or other outstanding issues.

The Debtors reserve the right to assert that any Claim listed on Schedule E/F does not constitute a priority Claim under the Bankruptcy Code.

14. **Schedule E/F, Part 2: Creditors with Nonpriority Unsecured Claims.**

The Debtors have exercised commercially reasonable efforts to list all liabilities on Schedule E/F of each applicable Debtor. As a result of the Debtors' consolidated operations, however, the reader should review Schedule E/F for all Debtors in these cases for a more complete understanding of the unsecured debts of the Debtors. Certain creditors listed on Schedule E/F may owe amounts to the Debtors, and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Schedule E/F may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor. Additionally, certain creditors may assert mechanic's, materialman's, or other, similar liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their rights to dispute and challenge the validity, perfection, and immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, certain Claims listed on Schedule E/F (Part 2) may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

With respect to those certain (i) 5.250% senior unsecured notes due 2023, (ii) 4.600% senior unsecured notes due 2024, and (iii) 5.950% senior unsecured notes due 2026 (collectively, the "**Senior Unsecured Notes**"), each issued under that certain indenture, dated as of November 23, 2013, the Debtors have listed only the indenture trustee as the named creditor on Schedule E/F. Nonetheless, the Senior Unsecured Notes are beneficially owned by a number of other parties, which are not listed individually on Schedule E/F. Further, with respect to the Senior Unsecured Notes, nothing herein or in the Schedules or Statements is intended to be deemed an admission or allowance by the Debtors regarding the amount of any Claims arising from the Senior Unsecured Notes. As indicated on the Organizational Charts, the Debtor entities that are grantors, pledged subsidiaries, or pledgers under the First Lien Credit Facility are generally also guarantors on the Senior Unsecured Notes. Because the Operating Partnership is the borrower on the Senior Unsecured Notes, the Debtors have indicated both the principal indebtedness and the co-obligations on Schedule E/F and Schedule H, respectively, solely for the Operating Partnership.

The Debtors have made reasonable efforts to include all unsecured creditors on Schedule E/F including, but not limited to, occupancy creditors, consultants, and other service providers. The Debtors have also included trade creditors and taxing authorities on Schedule E/F, some of whose Claims have been satisfied, in whole or in part, pursuant to the First Day Orders. Notwithstanding the foregoing, the Debtors believe that there are instances where creditors have yet to provide proper invoices for prepetition goods or services. Moreover, Schedule E/F does not include certain balances including deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals primarily represent general estimates of liabilities and do not represent specific Claims as of the

Petition Date. The Debtors have made reasonable efforts to include as contingent, unliquidated and/or disputed the Claim of any party not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

Schedule E/F also contains information regarding pending litigation involving the Debtors. In certain instances, the relevant Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is included on that Debtor's Schedule E/F. The amounts for these potential Claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules. Additionally, certain pending or potential litigation and Claims listed in Schedule E/F involve individual claimants. To avoid disclosing personal identifying information of these individuals, the Debtors have removed street addresses for such claimants on Schedule E/F, which addresses are notated as "Address on File." The Debtors maintain a key of these claimants and relevant information that has been or will be securely provided to the United States Trustee. Based on the key, the Debtors intend to respond to legitimate requests by such claimants for information that would otherwise be set forth on the Schedules.

The Claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserves all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert Claims objections and/or setoffs with respect to the same.

The aggregate net intercompany payable amounts listed in Schedule E/F may or may not result in allowed or enforceable Claims by or against a given Debtor, and listing these payables is not an admission on the part of the Debtors that the intercompany Claims are enforceable or collectable. The intercompany payables also may be subject to recoupment, netting, or other adjustments made pursuant to intercompany policies and arrangements not reflected in the Schedules.

As noted, the Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain unsecured prepetition Claims, pursuant to the First Day Orders. To the extent practicable, each Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date, adjusted for postpetition payments of some or all of the Bankruptcy Court-approved payments. Each Debtor's Schedule E/F will reflect some of the Debtor's payments of certain Claims pursuant to the First Day Orders, and, to the extent an unsecured Claim has been paid or may be paid, it is possible such Claim is not included on Schedule E/F. Certain Debtors may pay additional Claims listed on Schedule E/F during these chapter 11 cases pursuant to these and other orders of the Bankruptcy Court and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such Claim. Additionally, Schedule E/F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that have been, or may be, rejected.



Executory Contracts and Unexpired Leases are listed on Schedule G.

15. **Schedule G: Executory Contracts and Unexpired Leases.**

While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts of each of the Debtors and although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set in Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, the status, the enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed in Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may have not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. In addition, as described herein, certain nondisclosure agreements and/or or other confidential information have been omitted, as well as certain short-term purchase and sales orders given their large number and transitory nature. The Debtors reserve all of their rights with respect to such agreements.

Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other documents made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. Such multiple listing is intended to reflect distinct agreements between the applicable Debtors and such supplier or provider, such as, for example, in the case where a Debtor leases multiple mall locations from the same landlord or a supplier provides goods and services for multiple mall locations.

Certain of the instruments reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtors hereby expressly reserves the right to assert that any instrument listed on Schedule G is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. In addition, the Debtors reserve all of their rights, claims, and causes of action with respect to Claims associated with any contracts and agreements listed on Schedule A/B, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement).

In the ordinary course of business, certain of the Debtors may enter into agreements titled as leases for other real property interests and equipment from third-party lessors for use in the daily operation of their business. Except for the limitations discussed in Schedule E/F above, any known prepetition obligations of the Debtors' pursuant to the same have been

listed on Schedule E/F. The underlying lease agreements are listed on Schedule G, or, if the leases are in the nature of real property interests under applicable state laws, on Schedule A/B. Nothing in the Schedules and Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement or a real property interest), and the Debtors reserve all rights with respect to such issues.

16. **Schedule H.**

The Debtors are party to various debt agreements, which were executed by multiple Debtors. The obligations of guarantors and pledgors under prepetition secured credit agreements and other debt instruments are noted on Schedule H for each individual Debtor. As indicated on the Organizational Charts, the Debtor entities that are grantors, pledged subsidiaries, or pledgers under the First Lien Credit Facility are generally also guarantors on the Senior Unsecured Notes. The Debtors have indicated such co-obligations on Schedule H for the Operating Partnership.

In the ordinary course of their businesses, the Debtors are involved in pending or threatened litigation and claims arising out of the conduct of their businesses. Some of these matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are listed on each Debtor's Schedule E/F and SOFA Part 2, Question 7, as applicable, they have not been set forth individually on Schedule H. Further, the Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. No Claim set forth on the Schedules and Statements of any Debtor is intended to acknowledge Claims of creditors that are otherwise satisfied or discharged by other Debtors or non-Debtors. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

**Specific Notes with Respect to the Debtors' Statement of Financial Affairs**

1. **SOFA Part 1, Question 1: Gross Revenue from Business**  
**SOFA Part 1, Question 2: Non-business revenue**

The Debtors' fiscal year ends on:

FY 2018: Comprised of 52 weeks ending December 31, 2018

FY 2019: Comprised of 52 weeks ending December 31, 2019

2. **SOFA Part 2, Question 3: Certain payments or transfers to creditors within 90 days before filing this case.**

The Debtors have listed all payments made to creditors in the 90 days prior to the Petition Date on an individual payment basis and have organized payments by specific creditor. In certain instances, the Debtors have not listed such payments where the aggregate value of all property transferred to a creditor is less than \$6,825. The data is presented in alphabetical order by creditor name.

The payments disclosed in Question 3 are based on payments made by the Debtors with transaction dates from August 3, 2020 to November 1, 2020. The actual dates that cash cleared the Debtors' bank accounts may differ based on the form of payment. The Debtors' accounts payable system does not include the corresponding payment clear dates and compiling this data would have required a significant manual review of individual bank statements. It is expected, however, that many payments included in Question 3 have payment clear dates that are the same as payment dates (e.g., wires and other forms of electronic payments).

Question 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date and excludes payments made on account of certain employee obligations including, but not limited to, employee-incurred medical costs and business expense reimbursements. Question 3 also includes accounts payable, and there is some duplication with Question 4 regarding payments to insiders and certain disbursements or transfers to creditors otherwise listed in Question 9 and Question 11.

All disbursements listed in response to Question 3 were made through the Debtors' cash management system.

3. **SOFA Part 2, Question 4: Payments or transfers made within 1 year before filing this case that benefited any insider.**

Solely for purposes of these Statements and Schedules, the Debtors define "insiders" to include the following: (i) directors; (ii) senior level officers; (iii) significant equity holders and/or their affiliates; and (iv) Debtor affiliates. The Debtors have listed the corporate headquarters' address, in effect as of the Petition Date, for each of the Debtors' officers and directors. Payments to insiders by both the Operating Partnership and CBL & Associates Management, Inc. are listed on Exhibit 4, attached to the Statement for CBL & Associates Management, Inc.

Entities listed as "insiders" have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code. As stated above, the listing of a party as an insider in the Schedules and Statements, is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Question 4 accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders, as applicable. As described in the Cash Management Motion, in the ordinary course of business, certain of the Debtor entities maintain business relationships with each other, resulting in intercompany receivables and payables. Given the significant volume and ordinary course nature of these intercompany transactions, the Debtors may not have listed all intercompany transfers and transactions. As noted above, there is some duplication between Questions 3 and 4.

4. **SOFA Part 2, Question 6: Setoffs.**

The Debtors routinely incur certain setoffs from tenants and suppliers in the ordinary course of business, including postpetition setoffs. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, promotional funding, warranties, refunds, and other disputes between the Debtors and their tenants and/or vendors. These routine setoffs are consistent with the ordinary course of business in the Debtors' industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code. The Debtors reserve all rights with respect thereto.

5. **SOFA Part 3, Question 7: Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits.**

Although the Debtors believe they were diligent in their efforts, certain lawsuits and proceedings may have been excluded inadvertently in the Debtors' response to SOFA, Question 7. The Debtors reserve all of their rights to amend or supplement their response to SOFA, Question 7.

The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of such actions shall not constitute an admission by the Debtors of any liabilities or that the actions were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings. Further, the Debtors operate in numerous jurisdictions and in the ordinary course of business may have disputed property valuations/tax assessments. Except as otherwise stated, the Debtors have not listed such disputes on Question 7.

The Debtors used reasonable efforts to identify all pending litigation and assign appropriate descriptions thereto. In the event that the Debtors discover additional information pertaining to these legal actions identified in response to Question 7, the Debtors will use reasonable efforts to supplement the Statements in light thereof.

6. **SOFA Part 5, Question 10: All losses from fire, theft or other casualty within 1 year before filing this case.**

The Debtors occasionally incurred losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses if such losses do not have a material impact on the Debtors' business or are not reported for insurance purposes. Accordingly, in this context, the Debtors have not listed such losses.

7. **SOFA Part 6, Question 11: Payments related to bankruptcy.**

All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one (1) year immediately preceding the Petition Date are listed on the applicable Debtors' response to SOFA, Question 11, including payment made to professionals to the ad hoc group of noteholders and prepetition first lien lenders. Certain professionals provided services in addition to restructuring related services. As such, these payments have been excluded in response to SOFA, Question 11, to the extent reasonably practicable. Additional information regarding the Debtors' retention of professional service firms is more fully described in individual retention applications and related orders, to the extent applicable.

On a postpetition basis, payments to professionals have been or will be made from the Debtors' segregated professional fees account, which is funded from the main operating account held by the Operating Partnership, on behalf of the Debtors on a consolidated basis. The Debtors believe that it would be an inefficient use of the assets of the Debtors' estates for the Debtors to allocate these payments on a Debtor-by-Debtor basis.

8. **SOFA Part 9, Question 16: Personally identifiable information.**

Certain Debtors collect a limited amount of information about customers and/or tenants, including personally identifiable information. Examples of the types of information collected by the Debtors include, among other things, address, email address, payment information, social security information, phone number, and name. The Debtors retain such information as long as is necessary for the Debtors to comply with business, tax, and legal requirements. The Debtors maintain a privacy policy and have information security protocols to safeguard personally identifiable information.

9. **SOFA Part 10, Question 18: Closed financial accounts.**

Although reasonable efforts have been made to ensure the accuracy of the closed financial accounts within one (1) year before the filing of these chapter 11 cases, inadvertent errors, omissions or overinclusion may have occurred given the scope and complexity of the Debtors' business and cash management system, as described in the Cash Management Motion.

10. **SOFA Part 10, Question 20: Off-premises storage used within 1 year preceding commencement of this case.**

The Debtors have provided information for the off-premises storage facilities. This does not take into consideration any storage that might occur on the Debtors' various mall locations.

11. **SOFA Part 11, Question 21: Property held for another.**

The Debtors do not maintain any record of any third-party property that might have been located on their various mall locations.

12. **SOFA Part 12, Questions 22–24: Environmental Information.**

The Debtors have endeavored to disclose all applicable relevant information in response to Questions 22–24. The responses to these questions do not list routine environmental reports, submissions, communications, and proceedings resulting from normal operations, if any, if the reports and submissions were made in compliance with regulatory requirements, such as discharge monitoring reports, permit applications, and submissions concerning air emissions. With regard to notices of violation or liability, the response to Question 23 includes all such notices that have been received within the past five (5) years or that remain unresolved.

13. **SOFA Part 13, Question 26d: Books, records, and financial statements.**

The Debtors have provided financial statements in the ordinary course of business for business, statutory, credit, financing and other reasons to numerous financial institutions, creditors, and other parties within two (2) years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of SOFA, Part 13, Question 26d.

14. **SOFA Part 13, Question 30: Payments, distributions, or withdrawals credited to an insider within 1 year preceding commencement of this case**

The Debtors have included a response to Question 30 in Question 4.



## Fill in this information to identify the case:

Debtor Meridian Mall Limited PartnershipUnited States Bankruptcy Court for the: Southern District of TexasCase number 20-35373  
(if known)☐ Check if this is an amended filing

## Official Form 206Sum

## Summary of Assets and Liabilities for Non-Individuals

12/15

## Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B* .....

\$79,073,376.20

1b. **Total personal property:**Copy line 91A from *Schedule A/B* .....

\$1,811,246.17

1c. **Total of all property:**Copy line 92 from *Schedule A/B* .....

\$80,884,622.37

## Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

NOT APPLICABLE

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 6a of *Schedule E/F* .....

\$621,468.98

3b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 6b of *Schedule E/F* .....

+

\$170,099.99

4. **Total liabilities** .....

Lines 2 + 3a + 3b

\$791,568.97

**Fill in this information to identify the case:**Debtor Meridian Mall Limited PartnershipUnited States Bankruptcy Court for the: Southern District of TexasCase number 20-35373  
(if known)☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: CASH AND CASH EQUIVALENTS****1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. CASH ON HAND****NONE****3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS  
(IDENTIFY ALL)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. US BANK

LOCKBOX ACCOUNT

-2850

\$222,777.49

**4. OTHER CASH EQUIVALENTS****NONE****5 Total of Part 1.**

ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE TOTAL TO LINE 80.

\$222,777.49

**Part 2: DEPOSITS AND PREPAYMENTS****6. DOES THE DEBTOR HAVE ANY DEPOSITS OR PREPAYMENTS?**

- ☐ No. Go to Part 3.  
☒ Yes. Fill in the information below.

**Current value of debtor's interest****7. DEPOSITS, INCLUDING SECURITY DEPOSITS AND UTILITY DEPOSITS**

DESCRIPTION, INCLUDING NAME OF HOLDER OF DEPOSIT

**NONE**

Current value of  
debtor's interest**8. PREPAYMENTS, INCLUDING PREPAYMENTS ON EXECUTORY CONTRACTS, LEASES, INSURANCE, TAXES, AND RENT**

DESCRIPTION, INCLUDING NAME OF HOLDER OF PREPAYMENT

8.1.	PREPAID LIABILITY INSURANCE - ENDURANCE ASSURANCE CORPORATION (12/31/19 - 12/31/20)	\$3,447.50
8.2.	PREPAID LICENSE SUBSCRIPTION - VERISTOR SYSTEMS, INC. (3/1/18 - 2/29/21)	\$792.93
8.3.	PREPAID MASTER POLLUTION POLICY - AIG SPECIALTY INSURANCE COMPANY (6/28/12 - 6/28/22)	\$1,151.72
8.4.	PREPAID PERSONAL PROPERTY TAXES - CHARTER TOWNSHIP (1/1/20 - 12/31/20)	\$2,276.81
8.5.	PREPAID PROPERTY INSURANCE - ZURICH AMERICAN INSURANCE COMPANY (12/31/19 - 12/31/20)	\$12,078.17

**9 Total of Part 2.**

ADD LINES 7 THROUGH 8. COPY THE TOTAL TO LINE 81.

\$19,747.13

**Part 3: ACCOUNTS RECEIVABLE****10. DOES THE DEBTOR HAVE ANY ACCOUNTS RECEIVABLE?**

- ☐ No. Go to Part 4.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest**11. ACCOUNTS RECEIVABLE**

ACCOUNT RECEIVABLE - TENANTS (NET OF BAD DEBT)	\$1,320,504.48 face amount	-	\$853,332.46 doubtful or uncollectable accounts	= ➔	\$467,172.02
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**12 Total of Part 3.**

CURRENT VALUE ON LINES 11A + 11B = LINE 12. COPY THE TOTAL TO LINE 82.

\$467,172.02

**Part 4: INVESTMENTS****13. DOES THE DEBTOR OWN ANY INVESTMENTS?**

- ☒ No. Go to Part 5.  
☐ Yes. Fill in the information below.

Valuation method used  
for current valueCurrent value of  
debtor's interest**14. MUTUAL FUNDS OR PUBLICLY TRADED STOCKS NOT INCLUDED IN PART 1**

NAME OF FUND OR STOCK:

**15. NON-PUBLICLY TRADED STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES, INCLUDING ANY INTEREST IN AN LLC, PARTNERSHIP, OR JOINT VENTURE****16. GOVERNMENT BONDS, CORPORATE BONDS, AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS NOT INCLUDED IN PART 1**

DESCRIBE:

**17 Total of Part 4.**

ADD LINES 14 THROUGH 16. COPY THE TOTAL TO LINE 83.

NOT APPLICABLE

**Part 5: INVENTORY, EXCLUDING AGRICULTURE ASSETS****18. DOES THE DEBTOR OWN ANY INVENTORY (EXCLUDING AGRICULTURE ASSETS)?**

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>19. RAW MATERIALS</b>				
<b>20. WORK IN PROGRESS</b>				
<b>21. FINISHED GOODS, INCLUDING GOODS HELD FOR RESALE</b>				
<b>22. OTHER INVENTORY OR SUPPLIES</b>				
<b>23 Total of Part 5.</b> ADD LINES 19 THROUGH 22. COPY THE TOTAL TO LINE 84.				NOT APPLICABLE
<b>24. Is any of the property listed in Part 5 perishable?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
<b>25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Book value _____ Valuation method _____ Current value _____				
<b>26. Has any of the property listed in Part 5 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				

**Part 6: FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)****27. DOES THE DEBTOR OWN OR LEASE ANY FARMING AND FISHING-RELATED ASSETS (OTHER THAN TITLED MOTOR VEHICLES AND LAND)?**

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>28. CROPS—EITHER PLANTED OR HARVESTED</b>			
<b>29. FARM ANIMALS</b> <i>EXAMPLES:</i> LIVESTOCK, POULTRY, FARM-RAISED FISH			
<b>30. FARM MACHINERY AND EQUIPMENT (OTHER THAN TITLED MOTOR VEHICLES)</b> (OTHER THAN TITLED MOTOR VEHICLES)			
<b>31. FARM AND FISHING SUPPLIES, CHEMICALS, AND FEED</b>			
<b>32. OTHER FARMING AND FISHING-RELATED PROPERTY NOT ALREADY LISTED IN PART 6</b>			
<b>33 Total of Part 6.</b> ADD LINES 28 THROUGH 32. COPY THE TOTAL TO LINE 85.			NOT APPLICABLE
<b>34. Is the debtor a member of an agricultural cooperative?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No  
☐ Yes

**36. Is a depreciation schedule available for any of the property listed in Part 6?**

- ☒ No  
☐ Yes

**37. Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 7: OFFICE FURNITURE, FIXTURES, AND EQUIPMENT; AND COLLECTIBLES**

**38. DOES THE DEBTOR OWN OR LEASE ANY OFFICE FURNITURE, FIXTURES, EQUIPMENT, OR COLLECTIBLES?**

- ☒ No. Go to Part 8.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. OFFICE FURNITURE</b>			
<b>40. OFFICE FIXTURES</b>			
<b>41. OFFICE EQUIPMENT, INCLUDING ALL COMPUTER EQUIPMENT AND COMMUNICATION SYSTEMS EQUIPMENT AND SOFTWARE</b>			
<b>42. COLLECTIBLES</b> <i>EXAMPLES:</i> ANTIQUES AND FIGURINES; PAINTINGS, PRINTS, OR OTHER ARTWORK; BOOKS, PICTURES, OR OTHER ART OBJECTS; CHINA AND CRYSTAL; STAMP, COIN, OR BASEBALL CARD COLLECTIONS; OTHER COLLECTIONS, MEMORABILIA, OR COLLECTIBLES			
<b>43. Total of Part 7.</b> ADD LINES 39 THROUGH 42. COPY THE TOTAL TO LINE 86.			NOT APPLICABLE
<b>44. Is a depreciation schedule available for any of the property listed in Part 7?</b>			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>45. Has any of the property listed in Part 7 been appraised by a professional within the last year?</b>			
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 8: MACHINERY, EQUIPMENT, AND VEHICLES**

**46. DOES THE DEBTOR OWN OR LEASE ANY MACHINERY, EQUIPMENT, OR VEHICLES?**

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>47. AUTOMOBILES, VANS, TRUCKS, MOTORCYCLES, TRAILERS, AND TITLED FARM VEHICLES</b>			
47.1. 2008 CHEVROLET SILVERADO - 1GBJC34K28E169836	\$0.00	BLUEBOOK VALUE	\$5,855.00
47.2. 2010 CHEVY SILVERADO 2500 - 1GC3KVBG8AF157904	\$0.00	BLUEBOOK VALUE	\$5,740.00
47.3. 2014 ISUZU SWEEPER - 54DC4W1B4ES805169	\$0.00	BLUEBOOK VALUE	\$62,000.00
<b>48. WATERCRAFT, TRAILERS, MOTORS, AND RELATED ACCESSORIES</b> <i>EXAMPLES:</i> BOATS, TRAILERS, MOTORS, FLOATING HOMES, PERSONAL WATERCRAFT, AND FISHING VESSELS			
NONE			

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest	
<b>49. AIRCRAFT AND ACCESSORIES</b>				
NONE				
<b>50. OTHER MACHINERY, FIXTURES, AND EQUIPMENT (EXCLUDING FARM MACHINERY AND EQUIPMENT)</b>				
50.1. EQUIPMENT (NET OF ACCUM DEPR)	\$804,393.58	NET BOOK VALUE	\$804,393.58	
<b>51 Total of Part 8.</b> ADD LINES 47 THROUGH 50. COPY THE TOTAL TO LINE 87.			\$877,988.58	
<b>52. Is a depreciation schedule available for any of the property listed in Part 8?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes				
<b>53. Has any of the property listed in Part 8 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				
<b>Part 9: REAL PROPERTY</b>				
<b>54. DOES THE DEBTOR OWN OR LEASE ANY REAL PROPERTY?</b> <input type="checkbox"/> No. Go to Part 10. <input checked="" type="checkbox"/> Yes. Fill in the information below.				
<b>55. ANY BUILDING, OTHER IMPROVED REAL ESTATE, OR LAND WHICH THE DEBTOR OWNS OR IN WHICH THE DEBTOR HAS AN INTEREST</b>				
Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. MALL SHOPPING CENTER - 1982 W. GRAND RIVER AVENUE, OKEMOS, MI 48864	FEE INTEREST			ITEMIZED BELOW
55.2. LAND		\$2,232,414.00	NET BOOK VALUE	\$2,232,414.00
55.3. BUILDINGS (NET ACCUM DEPR)		\$73,979,572.55	NET BOOK VALUE	\$73,979,572.55
55.4. TENANT IMPROVEMENT (NET ACCUM DEPR)		\$2,638,601.91	NET BOOK VALUE	\$2,638,601.91
55.5. DEVELOPMENTS IN PROGRESS		\$222,787.74	NET BOOK VALUE	\$222,787.74
55.6. MERIDIAN MALL	LEASEHOLD INTEREST			UNDETERMINED
55.7. MERIDIAN MALL	LEASEHOLD INTEREST			UNDETERMINED
55.8. MERIDIAN MALL	LEASEHOLD INTEREST			UNDETERMINED
<b>56 Total of Part 9.</b> ADD THE CURRENT VALUE ON LINES 55.1 THROUGH 55.6 AND ENTRIES FROM ANY ADDITIONAL SHEETS. COPY THE TOTAL TO LINE 88.			\$79,073,376.20	
<b>57. Is a depreciation schedule available for any of the property listed in Part 9?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes				
<b>58. Has any of the property listed in Part 9 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes				



**Part 10: INTANGIBLES AND INTELLECTUAL PROPERTY****59. DOES THE DEBTOR HAVE ANY INTERESTS IN INTANGIBLES OR INTELLECTUAL PROPERTY?**

- ☒ No. Go to Part 11.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>60. PATENTS, COPYRIGHTS, TRADEMARKS, AND TRADE SECRETS</b>			
<b>61. INTERNET DOMAIN NAMES AND WEBSITES</b>			
<b>62. LICENSES, FRANCHISES, AND ROYALTIES</b>			
<b>63. CUSTOMER LISTS, MAILING LISTS, OR OTHER COMPILATIONS</b>			
<b>64. OTHER INTANGIBLES, OR INTELLECTUAL PROPERTY</b>			
<b>65. GOODWILL</b>			
<b>66 Total of Part 10.</b> ADD LINES 60 THROUGH 65. COPY THE TOTAL TO LINE 89.			NOT APPLICABLE
<b>67. Do your lists or records include personally identifiable information of customers</b> (as defined in 11 U.S.C. §§ 101(41A) and 107)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
<b>69. Has any of the property listed in Part 10 been appraised by a professional within the last year?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

**Part 11: ALL OTHER ASSETS****70. DOES THE DEBTOR OWN ANY OTHER ASSETS THAT HAVE NOT YET BEEN REPORTED ON THIS FORM?**

INCLUDE ALL INTERESTS IN EXECUTORY CONTRACTS AND UNEXPIRED LEASES NOT PREVIOUSLY REPORTED ON THIS FORM.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

	Current value of debtor's interest
<b>71. NOTES RECEIVABLE</b> DESCRIPTION (INCLUDE NAME OF OBLIGOR) <b>NONE</b>	
<b>72. TAX REFUNDS AND UNUSED NET OPERATING LOSSES (NOLS)</b> DESCRIPTION (FOR EXAMPLE, FEDERAL, STATE, LOCAL) <b>NONE</b>	
<b>73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES</b>	
73.1. 2030 INSURANCE PROTECTED CELL SERIES 2013-45 - CAPTIVE BUYDOWN - JV PROPERTIES ONLY - POLICY NUMBER: 2013-45 PCS 2018-01	UNDETERMINED
73.2. AIG SPECIALTY INSURANCE COMPANY - POLLUTION LEGAL LIABILITY (MASTER) - POLICY NUMBER: PLS 25713811	UNDETERMINED
73.3. AIG SPECIALTY INSURANCE COMPANY - POLLUTION LEGAL LIABILITY (OK CITY OUTLETS) - POLICY NUMBER: PLS 14249377	UNDETERMINED

(Name)

Current value of  
debtor's interest**73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES**

73.4.	ALLIED WORLD ASSURANCE COMPANY - POLLUTION LEGAL LIABILITY (OUTLETS OF LAREDO) - POLICY NUMBER: 0310-1311	UNDETERMINED
73.5.	ALLIED WORLD NATIONAL ASSURANCE COMPANY - UMBRELLA (LEAD - \$10M) - POLICY NUMBER: 0308-0444	UNDETERMINED
73.6.	ALLIED WORLD SPECIALTY INSURANCE CO. - D&O (4TH EXCESS - \$10M XS \$40M) - POLICY NUMBER: 0310-4816	UNDETERMINED
73.7.	AMERICAN GUARANTEE & LIABILITY INSURANCE COMPANY - UMBRELLA (3RD EXCESS - \$25M XS \$50M) - POLICY NUMBER: AEC023013704	UNDETERMINED
73.8.	ARGONAUT INSURANCE CO. - D&O (3RD EXCESS - \$10M XS \$30M) - POLICY NUMBER: MLX 7603123-1	UNDETERMINED
73.9.	BEAZLEY INSURANCE CO. - D&O SIDE A (6TH EXCESS - \$10M XS SIDE A \$60M) - POLICY NUMBER: VID685180301	UNDETERMINED
73.10.	COMMERCE AND INDUSTRY - STORAGE TANK LIABILITY (MERIDIAN MALL) - POLICY NUMBER: 137454	UNDETERMINED
73.11.	ENDURANCE AMERICAN - WINDSTORM DEDUCTIBLE BUYDOWN (16% OF \$6.5M) - POLICY NUMBER: ESP30001443200	UNDETERMINED
73.12.	ENDURANCE ASSURANCE CORPORATION (SOMPO) - COMMERCIAL GENERAL LIABILITY (\$1M PER OCCURRENCE / \$25M AGG.) - POLICY NUMBER: GGR10012294902	UNDETERMINED
73.13.	EVEREST NATIONAL INSURANCE COMPANY - UMBRELLA (1ST EXCESS - \$15M XS \$10M) - POLICY NUMBER: XC3EX00083-191	UNDETERMINED
73.14.	FEDERAL INSURANCE COMPANY - UMBRELLA (5TH EXCESS - \$25M PO \$50M XS \$100M) - POLICY NUMBER: 7981-59-86	UNDETERMINED
73.15.	FEDERAL INSURANCE COMPANY (CHUBB) - D&O (1ST EXCESS - \$10M XS \$10M) - POLICY NUMBER: 8209-4903	UNDETERMINED
73.16.	FIREMAN'S FUND INSURANCE COMPANY - UMBRELLA (5TH EXCESS - \$25M PO \$50M XS \$100M) - POLICY NUMBER: USL003359196	UNDETERMINED
73.17.	FIREMAN'S FUND INSURANCE COMPANY - UMBRELLA (7TH EXCESS - \$25M XS \$175M) - POLICY NUMBER: USL003360199	UNDETERMINED
73.18.	GLOBAL AEROSPACE, INC. - AVIATION HULL & LIABILITY - POLICY NUMBER: 15000191	UNDETERMINED
73.19.	GREAT AMERICAN E & S INSURANCE COMPANY - POLLUTION LEGAL LIABILITY (KIRKWOOD MALL) - POLICY NUMBER: PEL 1849707 00	UNDETERMINED
73.20.	GREAT AMERICAN E&S INS. CO. - PROFESSIONAL E&O PROPERTY MANAGER (\$10M) - POLICY NUMBER: TER2860051	UNDETERMINED
73.21.	HUDSON EXCESS INSURANCE COMPANY - CYBER LIABILITY (\$3M) - POLICY NUMBER: CYB 100234401	UNDETERMINED
73.22.	INDEPENDENT SPECIALTY INSURANCE COMPANY - WINDSTORM DEDUCTIBLE BUYDOWN (6% OF \$6.5M) - POLICY NUMBER: VIS-CN-0001229-02	UNDETERMINED
73.23.	INTERSTATE FIRE AND CASUALTY - WINDSTORM DEDUCTIBLE BUYDOWN (20% OF \$6.5M) - POLICY NUMBER: VRX-CN-0001229-02	UNDETERMINED
73.24.	LANDMARK AMERICAN - WINDSTORM DEDUCTIBLE BUYDOWN (15% OF \$6.5M) - POLICY NUMBER: LHD911179	UNDETERMINED
73.25.	LIBERTY INSURANCE UNDERWRITERS INC. - D&O SIDE A (5TH EXCESS - \$10M XS SIDE A \$50M) - POLICY NUMBER: 200426-217	UNDETERMINED
73.26.	LIBERTY INSURANCE UNDERWRITERS, INC. - EMPLOYMENT PRACTICES (\$5M) - POLICY NUMBER: EPLATAA8X6M004	UNDETERMINED
73.27.	LLOYD'S - WINDSTORM DEDUCTIBLE BUYDOWN (19% OF \$6.5M) - POLICY NUMBER: MCD-1922261	UNDETERMINED
73.28.	LLOYDS - WINDSTORM DEDUCTIBLE BUYDOWN (3% OF \$6.5M) - POLICY NUMBER: VPC-CN-0001229-02	UNDETERMINED
73.29.	LLOYDS CANOPIUS - WINDSTORM DEDUCTIBLE BUYDOWN (21% OF \$6.5M) - POLICY NUMBER: B64966AAA033	UNDETERMINED
73.30.	MASSACHUSETTS BAY INSURANCE COMPANY (HANOVER) - CRIME (\$5M) - POLICY NUMBER: BDA1848523	UNDETERMINED
73.31.	NAVIGATORS INSURANCE COMPANY - UMBRELLA (2ND EXCESS - \$25M XS \$25M) - POLICY NUMBER: GA19RXS891229IV	UNDETERMINED

**Current value of  
debtor's interest**

**73. INTERESTS IN INSURANCE POLICIES OR ANNUITIES**

73.32.	NORTH DAKOTA WORKFORCE SAFETY & INSURANCE - WORKERS' COMPENSATION - STATE OF NORTH - POLICY NUMBER: 1302246	UNDETERMINED
73.33.	OHIO BUREAU OF WORKERS' COMPENSATION - WORKERS' COMPENSATION - STATE OF OHIO - POLICY NUMBER: 1348275	UNDETERMINED
73.34.	OHIO CASUALTY INSURANCE COMPANY - UMBRELLA (4TH EXCESS - \$25M XS \$75M) - POLICY NUMBER: ECO(20) 54288810	UNDETERMINED
73.35.	PRAETORIAN INS. CO. - WORKERS' COMPENSATION - AVIATION - POLICY NUMBER: AWC0500243	UNDETERMINED
73.36.	SAFEHOLD SPECIAL RISK - FLOOD - KIRKWOOD MALL - POLICY NUMBER: 3000142866	UNDETERMINED
73.37.	SAFEHOLD SPECIAL RISK - FLOOD - PARKWAY PLACE - POLICY NUMBER: 3000142873	UNDETERMINED
73.38.	SOMPO AMERICA FIRE AND MARINE - COMMERCIAL AUTOMOBILE - POLICY NUMBER: JCVS1010K0	UNDETERMINED
73.39.	SOMPO AMERICA INSURANCE COMPANY - WORKERS' COMPENSATION - POLICY NUMBER: WCN41119T0	UNDETERMINED
73.40.	STATE OF WYOMING DEPARTMENT OF WORKFORCE SERVICES - WORKERS' COMPENSATION - STATE OF WYOMING - POLICY NUMBER: 72775	UNDETERMINED
73.41.	THE INSURANCE CO. OF THE STATE OF PA - FOREIGN PACKAGE - POLICY NUMBER: WR10004952	UNDETERMINED
73.42.	TRAVELERS CASUALTY & SURETY COMPANY OF AMERICA - D&O (2ND EXCESS - \$10M XS \$20M) - POLICY NUMBER: 105542948	UNDETERMINED
73.43.	TRAVELERS CASUALTY & SURETY COMPANY OF AMERICA - FIDUCIARY - (\$5M) - POLICY NUMBER: 105541681	UNDETERMINED
73.44.	TRAVELERS PROPERTY CASUALTY COMPANY - UMBRELLA (6TH EXCESS - \$25M XS \$150M) - POLICY NUMBER: ZUP-51N24859-19-NF	UNDETERMINED
73.45.	U.S. SPECIALTY INSURANCE COMPANY (HCC) - SPECIAL CRIME - 3 YEAR (\$10M) - POLICY NUMBER: U717-86129	UNDETERMINED
73.46.	ZURICH AMERICAN INSURANCE COMPANY - CORPORATE COUNSEL PROFESSIONAL LIABILITY (\$3M) - POLICY NUMBER: EOC0289595-02	UNDETERMINED
73.47.	ZURICH AMERICAN INSURANCE COMPANY - D&O (LEAD - \$10M) - POLICY NUMBER: DOC 9168341-10	UNDETERMINED
73.48.	ZURICH AMERICAN INSURANCE COMPANY - D&O SIDE A (7TH EXCESS - \$5M XS SIDE A \$70M) - POLICY NUMBER: A18908985	UNDETERMINED
73.49.	ZURICH AMERICAN INSURANCE COMPANY - PROPERTY INCLUDING BOILER & MACHINERY (\$600M) - POLICY NUMBER: ERP028937502	UNDETERMINED

**74. CAUSES OF ACTION AGAINST THIRD PARTIES (WHETHER OR NOT A LAWSUIT HAS BEEN FILED)**

NONE

**75. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OR CAUSES OF ACTION OF EVERY NATURE, INCLUDING COUNTERCLAIMS OF THE DEBTOR AND RIGHTS TO SET OFF CLAIMS**

NONE

**76. TRUSTS, EQUITABLE OR FUTURE INTERESTS IN PROPERTY**

NONE

**77. OTHER PROPERTY OF ANY KIND NOT ALREADY LISTED** *EXAMPLES: SEASON TICKETS, COUNTRY CLUB MEMBERSHIP*

77.1. RIGHT OF USE ASSETS \$223,560.95

**78 Total of Part 11.**  
ADD LINES 71 THROUGH 77. COPY THE TOTAL TO LINE 90.

\$223,560.95

**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$222,777.49	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$19,747.13	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$467,172.02	
83. Investments. <i>Copy line 17, Part 4.</i>		
84. Inventory. <i>Copy line 23, Part 5.</i>		
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>		
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>		
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$877,988.58	
88. Real property. <i>Copy line 56, Part 9.</i> .....	→	\$79,073,376.20
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>		
90. All other assets. <i>Copy line 78, Part 11.</i> +	\$223,560.95	
91. Total. Add lines 80 through 90 for each column. .... 91a.	\$1,811,246.17 + 91b	\$79,073,376.20
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$80,884,622.37

**Fill in this information to identify the case:**Debtor Meridian Mall Limited PartnershipUnited States Bankruptcy Court for the: Southern District of TexasCase number 20-35373  
(if known)☐ Check if this is an  
amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15****Be as complete and accurate as possible.****1. 1. Do any creditors have claims secured by debtor's property?**

- ☒ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☐ Yes. Fill in all of the information below.

**Fill in this information to identify the case:**Debtor Meridian Mall Limited PartnershipUnited States Bankruptcy Court for the: Southern District of TexasCase number 20-35373  
(if known)☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.  
☒ Yes. Go to line 2.

**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	<b>Priority creditor's name and mailing address</b> CHARTER TOWNSHIP OF MERIDIAN 5151 MARSH RD OKEMOS, MI 48864  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>  <b>Specify Code subsection of PRIORITY unsecured claim:</b> 11 U.S.C. § 507(a) (8)	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TAX PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$621,468.98          \$621,468.98

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims****3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<p><b>Nonpriority creditor's name and mailing address</b></p> <p>AT&amp;T PO BOX 105068 ATLANTA, GA 30348-5068</p> <p><b>Date or dates debt was incurred</b></p> <p>VARIOUS</p> <p><b>Last 4 digits of account number:</b></p>	<p><b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p><b>Basis for the claim:</b> TRADE PAYABLE</p> <p><b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>\$328.64</p>



**Part 2:** Additional Page

			Amount of claim
3.2	<b>Nonpriority creditor's name and mailing address</b> CATA 4615 TRANTER LANSING, MI 48910  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$77.90
3.3	<b>Nonpriority creditor's name and mailing address</b> CCG REAL ESTATE GROUP DBA CAJUN CAFE & GRILL CCG REAL ESTATE GROUP LLC 10175 WEST TWAIN SUITE 130 LAS VEGAS, NV 89147  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> LITIGATION - MATTER NUMBER: 201703-LT  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED
3.4	<b>Nonpriority creditor's name and mailing address</b> CHATTANOOGA BUSINESS MACHINES 6220 AIRPARK DRIVE CHATTANOOGA, TN 37421  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$276.54
3.5	<b>Nonpriority creditor's name and mailing address</b> COMMERCIAL LIGHTING SUPPLY, INC 1485 AMHERST ROAD KNOXVILLE, TN 37909  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,490.24
3.6	<b>Nonpriority creditor's name and mailing address</b> CONSUMERS ENERGY COMPANY PO BOX 740309 CINCINNATI, OH 45274-0309  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$82,125.38

**Part 2:**

## Additional Page

			Amount of claim
3.7	<b>Nonpriority creditor's name and mailing address</b> DARKHORSE SIGN & DESIGN LLC 5776 GRAND RIVER DRIVE GRAND LEDGE, MI 48637  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26.50
3.8	<b>Nonpriority creditor's name and mailing address</b> DMX LLC DBA MOOD MEDIA PO BOX 602777 CHARLOTTE, NC 28260-2777  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$48.47
3.9	<b>Nonpriority creditor's name and mailing address</b> ELECTRICAL INSPECTION PO BOX 1910 ROYAL OAK, MI 48068-1910  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,054.00
3.10	<b>Nonpriority creditor's name and mailing address</b> ERMCC LLC ATTN: JOEY RILES 2226 ENCOMPASS DR STE 116 CHATTANOOGA, TN 37421-1576  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$42,629.27
3.11	<b>Nonpriority creditor's name and mailing address</b> FOSTER SWIFT COLLINS & SMITH PC 313 S. WASHINGTON SQUARE LANSING, MI 48933  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,556.71

**Part 2:** Additional Page

			Amount of claim
3.12	<b>Nonpriority creditor's name and mailing address</b> GRANGER WASTE SERVICE PO BOX 22213 LANSING, MI 48909-22213  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,552.38
3.13	<b>Nonpriority creditor's name and mailing address</b> HIGH GROUND SOLUTIONS INC PO BOX 26466 BIRMINGHAM, AL 35260-0466  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$26.83
3.14	<b>Nonpriority creditor's name and mailing address</b> HUSCH BLACKWELL LLP PO BOX 790379 ST. LOUIS, MO 63179  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,539.20
3.15	<b>Nonpriority creditor's name and mailing address</b> JOHN DEERE FINANCIAL F.S.B. JOHN DEERE FINANCIAL POWERPLAN PO BOX 4450 CAROL STREAM, IL 60197-4450  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$72.44
3.16	<b>Nonpriority creditor's name and mailing address</b> KEBS, INC. 2116 HASLETT ROAD HASLETT, MI 48840  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,242.50

**Part 2:**

## Additional Page

			Amount of claim
3.17	<b>Nonpriority creditor's name and mailing address</b> MELISSA LOPEZ [ADDRESS ON FILE]  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> LITIGATION - MATTER NUMBER: 20-57-NI  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED
3.18	<b>Nonpriority creditor's name and mailing address</b> NEWZOOM, LLC D/B/A ZOOMSYSTEMS 22 4TH ST 16TH FL SAN FRANCISCO, CA 94103  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> LITIGATION - MATTER NUMBER: 20-C-528  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNDETERMINED
3.19	<b>Nonpriority creditor's name and mailing address</b> ROSE PEST SOLUTIONS PO BOX 309 TROY, MI 48099  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$100.00
3.20	<b>Nonpriority creditor's name and mailing address</b> SECURAMERICA LLC 3399 PEACHTREE ROAD, NE SUITE 1500 ATLANTA, GA 30326-1151  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$18,838.78
3.21	<b>Nonpriority creditor's name and mailing address</b> T.H. EIFERT LLC 3302 W. ST. JOSEPH LANSING, MI 48917  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,092.26

**Part 2:**

## Additional Page

			Amount of claim
3.22	<b>Nonpriority creditor's name and mailing address</b> TRAFFIC ANALYSIS & DESIGN INC N36 W 7505 BUCHANAN COURT CEDARBURG, WI 53012  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,980.00
3.23	<b>Nonpriority creditor's name and mailing address</b> TRANE ATTN: SAM SHORE PO BOX 406469 ATLANTA, GA 30384-6469  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$935.26
3.24	<b>Nonpriority creditor's name and mailing address</b> UNISHIPPERS 2323 VICTORY AVE SUITE 1600 DALLAS, TX 75219  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$12.10
3.25	<b>Nonpriority creditor's name and mailing address</b> VERIZON WIRELESS PO BOX 408 NEWARK, NJ 07101-0408  <b>Date or dates debt was incurred</b> VARIOUS  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> TRADE PAYABLE  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$94.59

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims****5. Add the amounts of priority and nonpriority unsecured claims.**

Total of claim amounts

**5a.** Total claims from Part 1**5a.** \$621,468.98**5b.** Total claims from Part 2**5b.** + \$170,099.99**5c. Total of Parts 1 and 2**  
Lines 5a + 5b = 5c.**5c.** \$791,568.97

**Fill in this information to identify the case:**Debtor Meridian Mall Limited PartnershipUnited States Bankruptcy Court for the: Southern District of TexasCase number 20-35373  
(if known)☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

- |     |   |  |   |
|-----|---|--|---|
| 2.1 | <b>State what the contract or lease is for and the nature of the debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | LICENSE AGREEMENT: WITH TENANT -<br>A TO Z SNACK SHOP<br>PROPERTY: MERIDIAN MALL<br><br>TERM 07/2021           | A & T LLC<br>1291 SEBEWAING RD<br>OKEMOS, MI 48864  |
| 2.2 | <b>State what the contract or lease is for and the nature of the debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | LICENSE AGREEMENT: WITH TENANT -<br>PERSONALIZED ORNAMENTS<br>PROPERTY: MERIDIAN MALL<br><br>TERM 12/2020      | A CARING VETERINARIAN, LLC.<br>16498 NORFOLK DR.<br>MACOMB, MI 48044  |
| 2.3 | <b>State what the contract or lease is for and the nature of the debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | BUSINESS DEVELOPMENT<br>AGREEMENT: WITH TENANT - ABC<br>IMAGING<br>PROPERTY: MERIDIAN MALL<br><br>TERM 02/2021 | ABC IMAGING, INC.<br>5290 SHAWNEE ROAD<br>SUITE 300<br>ALEXANDRIA, VA 22312                                 |
| 2.4 | <b>State what the contract or lease is for and the nature of the debtor's interest</b><br><br><b>State the term remaining</b><br><br><b>List the contract number of any government contract</b> | LEASE AGREEMENT: WITH TENANT -<br>HOLLISTER CALIFORNIA<br>PROPERTY: MERIDIAN MALL<br><br>TERM 01/2021          | ABERCROMBIE & FITCH STORES, INC.<br>ATTN: REAL ESTATE DEPARTMENT<br>6301 FITCH PATH<br>NEW ALBANY, OH 43054 |



List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.5	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - UP NORTH GIFTS PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2021</p>	<p>ADVENTURE MARKETING, CO. 10180 W. GRAND RIVER AVE. GRAND LEDGE, MI 48837</p>
2.6	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - AMERICAN EAGLE OUTFITTERS PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2024</p>	<p>AE OUTFITTERS RETAIL CO. 77 HOT METAL STREET ATTN: REAL ESTATE PITTSBURGH, PA 15203</p>
2.7	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - AHLAN MEDITERRANEAN CUISINE PROPERTY: MERIDIAN MALL</p> <p>TERM 09/2021</p>	<p>AHLAN LLC 6397 RIDGEPOND PL. EAST LANSING, MI 48823</p>
2.8	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - AHLAN MEDITERRANEAN CUISINE PROPERTY: MERIDIAN MALL</p> <p>TERM 09/2021</p>	<p>AHLAN LLC 6397 RIDGEPOND PL. EAST LANSING, MI 48823</p>
2.9	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>BUSINESS DEVELOPMENT AGREEMENT: WITH TENANT - ALL WEATHER SEAL PROPERTY: MERIDIAN MALL</p> <p>TERM 10/2021</p>	<p>ALL-WEATHER SEAL COMPANY, INC. G4258 S. SAGINAW ST. BURTON, MI 48529</p>
2.10	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>SNOW REMOVAL</p> <p>MONTH TO MONTH</p>	<p>ANDERSON-FISHER 225 E. KIPP RD MASON, MI 48854</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.11	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b>  <b>List the contract number of any government contract</b>	LICENSE AGREEMENT: WITH TENANT - SHOE MGK PROPERTY: MERIDIAN MALL  TERM 09/2021	ASTERIO DUVALON [ADDRESS ON FILE]
2.12	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b>  <b>List the contract number of any government contract</b>	LICENSE AGREEMENT: WITH TENANT - LEGENDZ PROPERTY: MERIDIAN MALL  TERM 12/2020	AUTUMN HIESTER [ADDRESS ON FILE]
2.13	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b>  <b>List the contract number of any government contract</b>	LEASE AGREEMENT: WITH TENANT - BATH & BODY WORKS PROPERTY: MERIDIAN MALL  TERM 01/2024	BATH & BODY WORKS, LLC ATTN: REAL ESTATE P. O. BOX 182799 COLUMBUS, OH 43218-2799
2.14	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b>  <b>List the contract number of any government contract</b>	LICENSE AGREEMENT: WITH TENANT - BATH & BODY WORKS PROPERTY: MERIDIAN MALL  TERM 01/2021	BATH & BODY WORKS, LLC. SEVEN LIMITED PARKWAY EAST P.O. BOX 1836 REYNOLDSBURG, OH 43068
2.15	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b>  <b>List the contract number of any government contract</b>	LEASE AGREEMENT: WITH TENANT - BED BATH & BEYOND PROPERTY: MERIDIAN MALL  TERM 01/2021	BED BATH & BEYOND, INC. 650 LIBERTY AVENUE UNION, NJ 7083
2.16	<b>State what the contract or lease is for and the nature of the debtor's interest</b>  <b>State the term remaining</b>  <b>List the contract number of any government contract</b>	LICENSE AGREEMENT: WITH TENANT - BODY GEMS PROPERTY: MERIDIAN MALL  TERM 07/2021	BODY GEMS, LLC. 1291 SEBEWAING RD OKEMOS, MI 48864

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.17	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - STEEL TEARS PROPERTY: MERIDIAN MALL</p> <p>TERM 12/2020</p>	BRADFORD POLLACK [ADDRESS ON FILE]
2.18	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - STEEL TEARS PROPERTY: MERIDIAN MALL</p> <p>TERM 05/2021</p>	BRADFORD POLLACK [ADDRESS ON FILE]
2.19	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - PLANET FITNESS PROPERTY: MERIDIAN MALL</p> <p>TERM 12/2023</p>	CAMBRIDGE FITNESS OF OKEMOS, LLC 3001 WEST BIG BEAVER RD. SUITE 324 TROY, MI 48084
2.20	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - CARIBBEAN VACATIONS PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2021</p>	CARIBBEAN VACATIONS, LLC 5447 HAINES ROAD N. ST. PETERSBURG, FL 33714
2.21	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>MANAGEMENT AGREEMENT WITH CBL &amp; ASSOCIATES MANAGEMENT, INC.</p> <p>SERVICES CONTINUE UNTIL TERMINATED</p>	CBL & ASSOCIATES MANAGEMENT, INC. 2030 HAMILTON PLACE BLVD., SUITE 500 CHATTANOOGA, TN 37421
2.22	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - CAJUN CAFE &amp; GRILL PROPERTY: MERIDIAN MALL</p> <p>TERM 10/2021</p>	CCG REAL ESTATE GROUP, LLC 1707 TENNYSON DR. CLARKSVILLE, IN 47129

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.23	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - CHARTER TOWNSHIP OF MERIDIAN PROPERTY: MERIDIAN MALL</p> <p>TERM 12/2020</p>	<p>CHARTER TOWNSHIP OF MERIDIAN, INC. 5151 MARSH ROAD OKEMOS, MI 48864</p>
2.24	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>BUSINESS DEVELOPMENT AGREEMENT: WITH TENANT - OFF LEASH K9 TRAINING LANSING PROPERTY: MERIDIAN MALL</p> <p>TERM 12/2020</p>	<p>CHRISTIES ENTERPRISES INC 4052 PHEASANT RUN HOLT, MI 48842</p>
2.25	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - CITY MAN PROPERTY: MERIDIAN MALL</p> <p>TERM 06/2021</p>	<p>CITY MAN OF LANSING, INC. 18900 MICHIGAN AVE. DEARBORN, MI 48126</p>
2.26	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - CLAIRE'S PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2025</p>	<p>CLAIRE'S BOUTIQUES, INC. ATTN: RENT DEPARTMENT THREE SW 129TH AVENUE PEMBROKE PINES, FL 33027</p>
2.27	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - COMERICA BANK PROPERTY: MERIDIAN MALL</p> <p>TERM 05/2030</p>	<p>COMERICA BANK 3501 HAMLIN ROAD AUBURN HILLS, MI 48326</p>
2.28	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - SOUTH MOUNTAIN KIDDIE RIDES PROPERTY: MERIDIAN MALL</p> <p>TERM 03/2021</p>	<p>CTM GROUP, INC. 9 NORTHEASTERN BLVD SALEM, NH 3079</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.29	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AYUDA AGREEMENT: WITH TENANT - DEREK BRAMBLE, REALTOR PROPERTY: MERIDIAN MALL</p> <p>TERM 02/2021</p>	<p>DEREK BRAMBLE [ADDRESS ON FILE]</p>
2.30	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>GROUND LEASE AGREEMENT: WITH TENANT - DICK'S SPORTING GOODS PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2023</p>	<p>DICK'S SPORTING GOODS, INC. ATTN: LEASE ACCOUNTING 345 COURT STREET CORAOPOLIS, PA 15108</p>
2.31	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - FUN SHOP X-TREME PROPERTY: MERIDIAN MALL</p> <p>TERM 12/2020</p>	<p>DJK INVESTMENTS, INC. 22750 MACOMB INDUSTRIAL DR. CLINTON TOWNSHIP, MI 48036</p>
2.32	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - FUN SHOP X-TREME PROPERTY: MERIDIAN MALL</p> <p>TERM 09/2021</p>	<p>DJK INVESTMENTS, INC. 22750 MACOMB INDUSTRIAL DR. CLINTON TOWNSHIP, MI 48036</p>
2.33	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - INNOVATIVE FOTO PROPERTY: MERIDIAN MALL</p> <p>TERM 07/2021</p>	<p>DNP IMAGINGCOMM AMERICA CORPORATION 8A INDUSTRIAL WAY SALEM, NH 3079</p>
2.34	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT PLAZA &amp; MALL (AMENDMENT)</p> <p>CONTINUE UNTIL TERM</p>	<p>EAST LANSING STATE BANK 100 WEST GRAND RIVER PO BOX 1100 E. LANSING, MI 48823</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.35	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - ECOATM PROPERTY: MERIDIAN MALL</p> <p>TERM 09/2021</p>	<p>ECOATM, LLC 10121 BARNES CANYON ROAD SAN DIEGO, CA 92121</p>
2.36	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>METER READING &amp; METER TESTING</p> <p>MONTH TO MONTH</p>	<p>ELECRTICAL INSPECTION, CO. P.O. BOX 1910 ROYAL OAK, MI 48068</p>
2.37	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>VEHICLE LEASE: 2018 CHEVROLET SILVERADO (VIN #: 1GB3KYCG9HZ181531)</p> <p>SERVICES CONTINUE UNTIL TERMINATED</p>	<p>ERMC LLC ATTN: TAMMIE MORGAN 2226 ENCOMPASS DR STE 116 CHATTANOOGA, TN 37421-1576</p>
2.38	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>VEHICLE LEASE: 2019 NISSAN FRONTIER (VIN #: 1N6DD0ER5KN798348)</p> <p>SERVICES CONTINUE UNTIL TERMINATED</p>	<p>ERMC LLC ATTN: TAMMIE MORGAN 2226 ENCOMPASS DR STE 116 CHATTANOOGA, TN 37421-1576</p>
2.39	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - CELLAXS PROPERTY: MERIDIAN MALL</p> <p>TERM 04/2021</p>	<p>FARDOUSH PARVEZ [ADDRESS ON FILE]</p>
2.40	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - SHERBET PROPERTY: MERIDIAN MALL</p> <p>TERM 02/2021</p>	<p>FIRST COLONY BOOKS, LLC. 5071 MADISON AVE. APT. C4 OKEMOS, MI 48864</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.41	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - FOOT LOCKER PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2024</p>	<p>FOOT LOCKER RETAIL, INC. ATTN: FACILITIES PAYABLE P.O. BOX 2943 HARRISBURG, PA 17105</p>
2.42	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - GAMESTOP PROPERTY: MERIDIAN MALL</p> <p>TERM 05/2022</p>	<p>GAMESTOP, INC. ATTN: LEGAL/LEASE ADMINISTRATION 625 WESTPORT PARKWAY GRAPEVINE, TX 76051</p>
2.43	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - JOURNEYS KIDZ PROPERTY: MERIDIAN MALL</p> <p>TERM 11/2024</p>	<p>GENESCO INC. 1415 MURFREESBORO RD. SUITE 628 NASHVILLE, TN 37217</p>
2.44	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - JOURNEYS PROPERTY: MERIDIAN MALL</p> <p>TERM 06/2022</p>	<p>GENESCO, INC. ATTN: LEASE ACCOUNTING 1415 MURFREESBORO ROAD NASHVILLE, TN 37217</p>
2.45	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>GROUND LEASE AGREEMENT: WITH TENANT - OLIVE GARDEN ITALIAN RESTAURANT PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2025</p>	<p>GMRI, INC. P.O. BOX 695012 ORLANDO, FL 32869-5016</p>
2.46	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - GOLD &amp; DIAMONDS PROPERTY: MERIDIAN MALL</p> <p>TERM 06/2023</p>	<p>GOLD &amp; DIAMOND LANSING, LLC 3957 DAY SPRING CT. OKEMOS, MI 48864</p>



List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.47	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - A &amp; W ALL AMERICAN FOOD PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2021</p>	<p>GRAND RIVER A &amp; W, INC. P.O. BOX 99 GRAND LEDGE, MI 48837</p>
2.48	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>WASTE REMOVAL</p> <p>CONTINUING SERVICE - NON-MONETARY</p>	<p>GRANGER CONTAINER SERVICE P.O. BOX 22213 LANSING, MI 48909</p>
2.49	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>BUSINESS DEVELOPMENT AGREEMENT: WITH TENANT - GREATER LANSING CONVENTION PROPERTY: MERIDIAN MALL</p> <p>TERM 12/2020</p>	<p>GREATER LANSING CONVENTION AND VISITORS BUREAU, INC. 500 E. MICHIGAN AVE. SUITE 180 LANSING, MI 48912</p>
2.50	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - THE BLACK BARN CO AMERICANA CAFE PROPERTY: MERIDIAN MALL</p> <p>TERM 11/2021</p>	<p>GUYTON'S HEIRLOOM CUISINE, LLC 4309 COLT RUN LANSING, MI 48917</p>
2.51	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - THE BLACK BARN CO AMERICANA CAFE PROPERTY: MERIDIAN MALL</p> <p>TERM 11/2021</p>	<p>GUYTON'S HEIRLOOM CUISINE, LLC 4309 COLT RUN LANSING, MI 48917</p>
2.52	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - THE BLACK BARN CO AMERICANA SMOKEHOUSE PROPERTY: MERIDIAN MALL</p> <p>TERM 12/2021</p>	<p>GUYTON'S HEIRLOOM CUISINE, LLC 4309 COLT RUN LANSING, MI 48917</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.53	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - H&amp;M PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2025</p>	<p>H &amp; M HENNES &amp; MAURITZ L.P. ATTN: REAL ESTATE ACCOUNT DEPT. 300 LIGHTING WAY STE 100 SECAUCUS, NJ 7094</p>
2.54	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - H&amp;R BLOCK PROPERTY: MERIDIAN MALL</p> <p>TERM 04/2021</p>	<p>H &amp; R BLOCK EASTERN ENTERPRISE 575 MARYVILLE CENTER DRIVE SUITE 500 ST. LOUIS, MO 63141</p>
2.55	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - HEALTH HOME CARE WELLPRENEURS CENTER PROPERTY: MERIDIAN MALL</p> <p>TERM 09/2021</p>	<p>HEALTH WELLPRENEURS CENTER, LLC 2575 CAPESIDE DR OKEMOS, MI 48864</p>
2.56	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - 90'S NAILS PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2024</p>	<p>HENRY TRAN [ADDRESS ON FILE]</p>
2.57	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - HIGH CALIBER KARTING PROPERTY: MERIDIAN MALL</p> <p>TERM 09/2024</p>	<p>HIGH CALIBER KARTING, INC. 1982 W. GRAND RIVER AVE SUITE 800 OKEMOS, MI 48864</p>
2.58	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - HOT TOPIC PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2021</p>	<p>HOT TOPIC, INC. 18305 EAST SAN JOSE AVENUE CITY OF INDUSTRY, CA 91748</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.59	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - ZOOMAROO PROPERTY: MERIDIAN MALL</p> <p>TERM 12/2024</p>	<p>INNOVATIVE STROLLERS, LLC 1360 N. DELSEA DR. CLAYTON, NJ 8312</p>
2.60	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - RELAX &amp; RECHARGE PROPERTY: MERIDIAN MALL</p> <p>TERM 12/2020</p>	<p>INNOVATIVE VENDING SOLUTIONS, LLC 1360 N. DELSEA DRIVE CLAYTON, NJ 8312</p>
2.61	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - SURF CITY SQUEEZE PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2022</p>	<p>J &amp; J OKEMOS, INC. 1982 GRAND RIVER AVE #K4 OKEMOS, MI 48864</p>
2.62	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - JCPENNEY PROPERTY: MERIDIAN MALL</p> <p>TERM 11/2024</p>	<p>J.C. PENNEY CORPORATION, INC. 310 S. MAIN ST. FLOOR 5 SALT LAKE CITY, UT 84101-2125</p>
2.63	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ROOF REPAIRS</p> <p>7/31/2021</p>	<p>JD CANDLER COMMERCIAL ROOFING COMPANY 31111 INDUSTRIAL DR LIVONIA, MI 48150</p>
2.64	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ROOF REPAIRS-AS NEEDED</p> <p>ALL CONTRACTS ARE AUTO RENEW AFTER 30 DAYS</p>	<p>JD CANDLER COMMERCIAL ROOFING COMPANY 31111 INDUSTRIAL DR LIVONIA, MI 48150</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.65	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT PLAZA &amp; MALL (AMENDMENT)</p> <p>CONTINUE UNTIL TERM</p>	<p>JOHN BUXTON [ADDRESS ON FILE]</p>
2.66	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - AUNTIE ANNE'S PROPERTY: MERIDIAN MALL</p> <p>TERM 09/2021</p>	<p>KAREMOR, INC. 1987 LAC DU MONT HASLETT, MI 48840</p>
2.67	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - CHARLEYS PHILLY STEAKS PROPERTY: MERIDIAN MALL</p> <p>TERM 06/2021</p>	<p>KENNETH O.K., INC. 16 ALBERTSON PARKWAY ALBERTSON, NY 11507</p>
2.68	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - LEE NAILS &amp; SPA PROPERTY: MERIDIAN MALL</p> <p>TERM 02/2021</p>	<p>KHANH BINH LY [ADDRESS ON FILE]</p>
2.69	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AYUDA AGREEMENT: WITH TENANT - KIRK BYRENS STATE FARM INSURANCE AGENT PROPERTY: MERIDIAN MALL</p> <p>TERM 02/2022</p>	<p>KIRK BYRENS INSURANCE AGENCY, INC. 2030 HAMILTON PLACE BLVD. CHATTANOOGA, TN 37421</p>
2.70	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - LAUNCH TRAMPOLINE PARK PROPERTY: MERIDIAN MALL</p> <p>TERM 07/2028</p>	<p>KLD ENTERPRISES, LLC ATTN: MATTHEW DALSON 87 MICHAYWE DRIVE GAYLORD, MI 49735</p>

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.71	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b> TERM 02/2021</p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - GILBERT CHOCOLATES PROPERTY: MERIDIAN MALL</p>	<p>KRICHBAUM PROPERTIES INC. 1113 GLENDALE AVE. ADRIAN, MI 49221</p>
2.72	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b> TERM 03/2021</p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - LAKES VAPOR PROPERTY: MERIDIAN MALL</p>	<p>LAKES VAPOR L.L.C. 5600 HARVEY ST MUSKEGON, MI 49444</p>
2.73	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b> ALL CONTRACTS ARE AUTO RENEW AFTER 30 DAYS</p> <p><b>List the contract number of any government contract</b></p>	<p>TILE REPLACEMENT-AS NEEDED</p>	<p>LANSING TILE &amp; MOSAIC, INC. 2210 APOLLO DRI LANSING, MI 48906</p>
2.74	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b> TERM 12/2022</p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - CELEBRATION CINEMA PROPERTY: MERIDIAN MALL</p>	<p>LOEKS THEATRES, INC. ATTN: J.D. LOEKS 2121 CELEBRATION DRIVE, NE GRAND RAPIDS, MI 49525</p>
2.75	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b> TERM 12/2020</p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - LOTUS BEAUTY LOUNGE PROPERTY: MERIDIAN MALL</p>	<p>LOTUS BEAUTY LOUNGE LLC 15800 ELMIRA ST. LANSING, MI 48906</p>
2.76	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b> TERM 09/2021</p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - BITCOIN DEPOT PROPERTY: MERIDIAN MALL</p>	<p>LUX VENDING, LLC 2870 PEACHTREE RD NE #327 ATLANTA, GA 30305</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.77	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - LENSRAFTERS PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2021</p>	<p>LUXOTTICA OF AMERICA INC. ATTN: LEASE ADMINISTRATION 4000 LUXOTTICA PLACE MASON, OH 45040-8114</p>
2.78	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - SUNGLASS HUT PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2021</p>	<p>LUXOTTICA OF AMERICA INC. ATTN: LEASE ADMINISTRATION 4000 LUXOTTICA PLACE MASON, OH 45040-8114</p>
2.79	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT GROUND LEASE</p> <p>CONTINUE UNTIL TERM</p>	<p>MARION G. MUSSELMAN &amp; MILDRED G. BUXTON [ADDRESS ON FILE]</p>
2.80	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT PLAZA &amp; MALL (AMENDMENT)</p> <p>CONTINUE UNTIL TERM</p>	<p>MARION MUSSELMAN &amp; MILDRED BUXTON [ADDRESS ON FILE]</p>
2.81	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - MARKETPLACE MANNA'S AROUND THE WORLD SHOP PROPERTY: MERIDIAN MALL</p> <p>TERM 12/2020</p>	<p>MARKETPLACE MANNA, INC. 2750 GLASGOW RD JACKSON, MI 49201</p>
2.82	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ENGINEERING &amp; CONSULTANT WORK FOR TRANSFORMER REPLACEMENT. PROJECT DRAWINGS ARE COMPLETE. PROJECT IS CURRENTLY ON HOLD UNTIL 2021, THE CONTRACT IS ACTIVE.</p> <p>ALL CONTRACTS ARE AUTO RENEW AFTER 30 DAYS</p>	<p>MATRIX CONSULTING ENGINEERS, INC 1601 E. CEASAR AVE LANSING, MI 48906</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.83	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>EASEMENT AGREEMENT: WITH TENANT - MACY'S PROPERTY: MERIDIAN MALL</p> <p>TERM 06/2021</p>	<p>MAY DEPARTMENT STORES ATTN: LEASE ADMINISTRATION 7 WEST SEVENTH STREET CINCINNATI, OH 45202</p>
2.84	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - MIRACLE EYEBROWS PROPERTY: MERIDIAN MALL</p> <p>TERM 07/2022</p>	<p>MIRACLE EYEBROWS, LLC 245 BARCLAY CIR STE 800 ROCHESTER HILLS, MI 48307</p>
2.85	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - FACE MASK PROPERTY: MERIDIAN MALL</p> <p>TERM 12/2020</p>	<p>MOBILE PROTECTION LLC 525 VICTORIA COURT APT #3 PORTAGE, MI 49024</p>
2.86	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - MONEYBALL SPORTSWEAR PROPERTY: MERIDIAN MALL</p> <p>TERM 12/2021</p>	<p>MONEYBALL SPORTSWEAR, LLC. 603 N. WAVERLY RD SUITE 3A LANSING, MI 48917</p>
2.87	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>SALT CONTRACT FOR SNOW REMOVAL</p> <p>ALL CONTRACTS ARE AUTO RENEW AFTER 30 DAYS</p>	<p>MORTON SALT 444 W LAKE ST. CHICAGO, IL 60606</p>
2.88	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - JEWELRY BOX PROPERTY: MERIDIAN MALL</p> <p>TERM 09/2021</p>	<p>MUHAMMAD MUNEER JAT [ADDRESS ON FILE]</p>



List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.89	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - JEWELRY CORNER PROPERTY: MERIDIAN MALL</p> <p>TERM 09/2021</p>	<p>MUHAMMAD MUNEER JAT [ADDRESS ON FILE]</p>
2.90	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - R/C TOYS PROPERTY: MERIDIAN MALL</p> <p>TERM 09/2021</p>	<p>MUHAMMAD MUNEER JAT [ADDRESS ON FILE]</p>
2.91	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - RUE21 PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2022</p>	<p>NEW RUE21, LLC ATTN: LEASE AUDIT DEPARTMENT 800 COMMONWEALTH DRIVE WARRENDALE, PA 15086</p>
2.92	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - YUM! JAPAN PROPERTY: MERIDIAN MALL</p> <p>TERM 09/2026</p>	<p>NEW YUM JAPAN, INC. 1568 BELVEDERE AVENUE OKEMOS, MI 48864</p>
2.93	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - SWEET DELIGHTS PROPERTY: MERIDIAN MALL</p> <p>TERM 03/2021</p>	<p>NORTHLAND DISTRIBUTION INC. W1235 COUNTY ROAD T ALMA, WI 54610</p>
2.94	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - MAURICES PROPERTY: MERIDIAN MALL</p> <p>TERM 11/2021</p>	<p>OPCAPITA LLP 933 MACARTHUR BLVD MAHWAH, NJ 7430</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.95	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>BUSINESS DEVELOPMENT AGREEMENT: WITH TENANT - OUTDOOR ADVENTURES PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2021</p>	<p>OUTDOOR ADVENTURES INC. 800 WASHINGTON AVE SUITE 200 BAY CITY, MI 48708</p>
2.96	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - P.T. VENDING PROPERTY: MERIDIAN MALL</p> <p>TERM 10/2022</p>	<p>P.T. VENDING, A CORPORATION 816 INDUSTRIAL ROAD MARSHALL, MI 49068</p>
2.97	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - PANDA EXPRESS PROPERTY: MERIDIAN MALL</p> <p>TERM 11/2022</p>	<p>PANDA EXPRESS, INC. 1683 WALNUT GROVE AVENUE ATTN: LEGAL DEPARTMENT ROSEMEAD, CA 91770</p>
2.98	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - PROTOCOL PROPERTY: MERIDIAN MALL</p> <p>TERM 06/2022</p>	<p>PROTOCOL, LLC 2108 CHESHIRE WAY, SUITE A GREENSBORO, NC 27405</p>
2.99	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - ORIENTAL ACCENT ARTS PROPERTY: MERIDIAN MALL</p> <p>TERM 06/2021</p>	<p>QIN LI [ADDRESS ON FILE]</p>
2.100	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>GROUND LEASE AGREEMENT: WITH TENANT - CHILI'S PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2022</p>	<p>QUALITY DINING, INC. 4220 EDISON LAKES PARKWAY SUITE 300 MISHAWAKA, IN 46545</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.101	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - ROGERS &amp; HOLLANDS JEWELERS PROPERTY: MERIDIAN MALL</p> <p>TERM 12/2026</p>	<p>ROGERS ENTERPRISES, INC. 20821 SOUTH CICERO AVENUE MATTESON, IL 60443</p>
2.102	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT PLAZA &amp; MALL (AMENDMENT)</p> <p>CONTINUE UNTIL TERM</p>	<p>ROLAND LEDEBUHR [ADDRESS ON FILE]</p>
2.103	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>PEST CONTROL</p> <p>ALL CONTRACTS ARE AUTO RENEW AFTER 30 DAYS</p>	<p>ROSE PET SOLUTIONS P.O. BOX 309 TROY, MI 48099</p>
2.104	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - SBARRO PROPERTY: MERIDIAN MALL</p> <p>TERM 11/2022</p>	<p>SBARRO LLC ATTN: LEASE ADMINISTRATION 1328 DUBLIN ROAD, SUITE 200 COLUMBUS, OH 43215</p>
2.105	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - BALLZY BALLS PROPERTY: MERIDIAN MALL</p> <p>TERM 04/2021</p>	<p>SCOTT MOORE [ADDRESS ON FILE]</p>
2.106	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - SHOE CARNIVAL PROPERTY: MERIDIAN MALL</p> <p>TERM 07/2023</p>	<p>SHOE CARNIVAL, INC. 7500 EAST COLUMBIA STREET EVANSVILLE, IN 47715</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.107	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - AEROPOSTALE FACTORY STORE PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2022</p>	<p>SPARC GROUP LLC ATTN: REAL ESTATE DEPARTMENT 125 CHUBB AVENUE, 5TH FLOOR LYNDHURST, NJ 7071</p>
2.108	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - SPENCER'S PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2025</p>	<p>SPENCER GIFTS, LLC ATTN: LEGAL DEPARTMENT 6826 BLACK HORSE PIKE EGG HARBOR TOWNSHIP, NJ 8234</p>
2.109	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - GO! CALENDARS/GO! GAMES/GO! TOYS PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2021</p>	<p>SRV LLC 6411 BURLESON ROAD AUSTIN, TX 78744</p>
2.110	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - KAY JEWELERS PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2026</p>	<p>STERLING INC. 375 GHENT ROAD AKRON, OH 44333-4600</p>
2.111	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - CAMPUS DEN PROPERTY: MERIDIAN MALL</p> <p>TERM 04/2023</p>	<p>STRAIGHT UP ENTERPRISES, INC. 4330 WEST MT. MORRIS ROAD MT. MORRIS, MI 48458</p>
2.112	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>ELECTRICAL REPAIRS-AS NEEDED</p> <p>ALL CONTRACTS ARE AUTO RENEW AFTER 30 DAYS</p>	<p>SUMMIT CONTRACTORS, INC. P.O. BOX 219 HASLETT, MI 48840</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.113	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>BACKFLOW PREVENTER TESTING</p> <p>SERVICES CONTINUE UNTIL TERMINATED</p>	<p>T. H. EIFERT 3302 W. ST. JOSEPH LANSING, MI 48917</p>
2.114	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AYUDA AGREEMENT: WITH TENANT - T.H. EIFERT PROPERTY: MERIDIAN MALL</p> <p>TERM 07/2021</p>	<p>T.H. EIFERT, LLC. 2030 HAMILTON PLACE BLVD. CHATTANOOGA, TN 37421</p>
2.115	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>PAINTING-AS NEEDED</p> <p>2020 TAX YEAR</p>	<p>T.L. HART, INC. 10254 W. GRAND RIVER GRAND LEDGE, MI 48837</p>
2.116	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - TEA CHAT PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2022</p>	<p>TEA CHAT I, LLC 233 N. HAGADORN RD. EAST LANSING, MI 48823</p>
2.117	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - MASTERCUTS PROPERTY: MERIDIAN MALL</p> <p>TERM 07/2024</p>	<p>THE BEAUTIFUL GROUP VENTURES, LLC ATTN: GENERAL COUNSEL 9720 WILSHIRE BOULEVARD, 6TH FLOOR BEVERLY HILLS, CA 90212</p>
2.118	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - BUCKLE PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2023</p>	<p>THE BUCKLE, INC. ATTN: LEASE ADMINISTRATION - JESSICA MIHM 2407 WEST 24TH STREET KEARNEY, NE 68845</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.119	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - JD SPORTS PROPERTY: MERIDIAN MALL</p> <p>TERM 05/2021</p>	<p>THE FINISH LINE, INC. ATTN: LEGAL/LEASE ADMIN. 3308 NORTH MITTHOEFFER ROAD INDIANAPOLIS, IN 46235</p>
2.120	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - H &amp; F ACUPRESSURE PROPERTY: MERIDIAN MALL</p> <p>TERM 08/2024</p>	<p>THE HEALTH &amp; FORTUNE, LLC 1982 GRAND RIVER AVE #301 OKEMOS, MI 48864</p>
2.121	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - MEN'S WEARHOUSE AND TUX PROPERTY: MERIDIAN MALL</p> <p>TERM 02/2022</p>	<p>THE MEN'S WEARHOUSE, INC. ATTN: SENIOR VP OF REAL ESTATE 6100 STEVENSON BLVD., BLDG B FREMONT, CA 94538</p>
2.122	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - TINKRLAB PROPERTY: MERIDIAN MALL</p> <p>TERM 12/2020</p>	<p>THE MINI MAKER, LLC 8050 HORACE LANE EATON RAPIDS, MI 48827</p>
2.123	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - THE SALVATION ARMY PROPERTY: MERIDIAN MALL</p> <p>TERM 12/2020</p>	<p>THE SALVATION ARMY, INC. 525 N. PENNSYLVANIA AVE. LANSING, MI 48912-1518</p>
2.124	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - TORRID PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2028</p>	<p>TORRID LLC 18501 E. SAN JOSE AVENUE INDUSTRY, CA 91748</p>

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.125	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - TRADEHOME PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2022</p>	<p>TRADEHOME SHOE STORES, INC. 8300 97TH STREET SOUTH COTTAGE GROVE, MN 55016</p>
2.126	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>CHILLER MAINTENANCE</p> <p>SERVICES CONTINUE UNTIL TERMINATED</p>	<p>TRANE 5335 HILL 23 DRIVE FLINT, MI 48507</p>
2.127	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>AYUDA AGREEMENT: WITH TENANT - TRAVIS B. CONTI - MI LICENSED PROPERTY: MERIDIAN MALL</p> <p>TERM 04/2021</p>	<p>TRAVID B. CONTI MI LICENSED RE 2030 HAMILTON PLACE BLVD. CHATTANOOGA, TN 37421</p>
2.128	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - ARMY NATIONAL GUARD PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2021</p>	<p>U.S. ARMY NATIONAL GUARD 10900 W EATON HIGHWAY GRAND LEDGE, MI 48837</p>
2.129	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - VENUS PERSONAL IMAGE PROPERTY: MERIDIAN MALL</p> <p>TERM 09/2021</p>	<p>VENUS PERSONAL IMAGE LLC 4187 SARAN DR OKEMOS, MI 48864</p>
2.130	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - VICTORIA'S SECRET / PINK PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2024</p>	<p>VICTORIA'S SECRET STORES, LLC ATTN: REAL ESTATE P.O. BOX 182799 COLUMBUS, OH 43218-2799</p>



List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.131	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - WE COME TO YOU EVENT PLANNING PROPERTY: MERIDIAN MALL</p> <p>TERM 12/2020</p>	<p>WE WILL COME TO YOU, LLC. 226 WARRINGTON ST. LANSING, MI 48911</p>
2.132	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LICENSE AGREEMENT: WITH TENANT - WE COME TO YOU EVENT PLANNING PROPERTY: MERIDIAN MALL</p> <p>TERM 12/2022</p>	<p>WE WILL COME TO YOU, LLC. 226 WARRINGTON ST. LANSING, MI 48911</p>
2.133	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - WINDSOR PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2026</p>	<p>WINDSOR FASHIONS, INC. 9603 JOHN STREET SANTA FE SPRINGS, CA 90670</p>
2.134	<p><b>State what the contract or lease is for and the nature of the debtor's interest</b></p> <p><b>State the term remaining</b></p> <p><b>List the contract number of any government contract</b></p>	<p>LEASE AGREEMENT: WITH TENANT - ZUMIEZ PROPERTY: MERIDIAN MALL</p> <p>TERM 01/2022</p>	<p>ZUMIEZ INC. ATTN: REAL ESTATE DEPARTMENT 4001 204TH ST. SW LYNNWOOD, WA 98036</p>

**Fill in this information to identify the case:**Debtor Meridian Mall Limited PartnershipUnited States Bankruptcy Court for the: Southern District of TexasCase number 20-35373  
(if known)☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes.

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing Address	Name	Check all schedules that apply
2.1 CBL & ASSOCIATES MANAGEMENT, INC.	2030 HAMILTON PLACE BLVD., SUITE 500 CHATTANOOGA, TN 37421	VARIOUS CREDITORS	<input type="checkbox"/> D <input type="checkbox"/> E/F <input checked="" type="checkbox"/> G

**Fill in this information to identify the case:**Debtor Meridian Mall Limited PartnershipUnited States Bankruptcy Court for the: Southern District of TexasCase number 20-35373  
(if known)**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/31/2020  
MM / DD / YYYY

**X** /s/ Farzana Khaleel  
Signature of individual signing on behalf of debtor

Farzana Khaleel  
Printed name

Chief Financial Officer  
Position or relationship to debtor