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## UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

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In re:

Tuesday Morning Corporation, et al.,

Debtors.<sup>1</sup>

Chapter 11 Case No. 20-31476-HDH-11

Jointly Administered

Related to Docket Nos. 1108, 1300

## SMS ASSIST, L.L.C.'S NOTICE OF WITHDRAWAL OF ITS LIMITED OBJECTION (I) DEBTORS' REQUEST FOR AUTHORITY TO ASSUME AND ASSIGN CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES, AND (II) DEBTORS' PROPOSED CURE AMOUNTS [DOCKET NO. 1300]

SMS Assist, L.L.C. ("<u>SMS Assist</u>") by and through its undersigned counsel, hereby files this Notice of Withdrawal of Limited Objection (the "<u>Objection</u>") to Debtors' *Notice of (I) Debtors' Request for Authority to Assume and Assign Certain Executory Contracts and Unexpired Leases, and (II) Debtors' Proposed Cure Amounts* [Docket No. 1300] (the "<u>Limited Objection</u>"), and respectfully represents as follows:

1. On May 27, 2020 (the "<u>Petition Date</u>"), Tuesday Morning Corporation, Inc. and its affiliated debtors and debtors-in-possession (the "<u>Debtors</u>"), filed their voluntary petition for relief under Chapter 11 of the Bankruptcy Code before the United States Bankruptcy Court for the Northern District of Texas (the "<u>Bankruptcy Court</u>").

<sup>&</sup>lt;sup>1</sup> The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Tuesday Morning Corporation (8532) ("<u>TM Corp.</u>"); TMI Holdings, Inc. (6658) ("<u>TMI Holdings</u>"); Tuesday Morning, Inc. (2994) ("<u>TMI</u>"); Friday Morning, LLC (3440) ("FM LLC"); Days of the Week, Inc. (4231) ("<u>DOTW</u>"); Nights of the Week, Inc. (7141) ("<u>NOTW</u>"); and Tuesday Morning Partners, Ltd. (4232) ("<u>TMP</u>"). The location of the Debtors' service address is 6250 LBJ Freeway, Dallas, TX 75240.

## Case 20-31476-hdh11 Doc 1992 Filed 01/14/21 Entered 01/14/21 15:13:04 Page 2 of 4 2. Prior to the Petition Date, SMS Assist and the Debtors entered into a Master Services

Agreement effective October 2, 2017 (the "Master Services Agreement").

3. The Master Services Agreement was assumed at confirmation. The Debtors and SMS

Assist have reached an agreement on the cure amount owed and the Debtors have tendered payment to

SMS Assist in good and sufficient funds. Therefore, SMS Assist withdraws its Limited Objection

Dated: January 14, 2021

<u>/s/Trey A. Monsour</u> Trey A. Monsour FOX ROTHSCHILD LLP State Bar No. 14277200 Two Lincoln Centre 5420 Lyndon B. Johnson Freeway, Suite 1200 Dallas, TX 75240-6215 Telephone: (972) 991-0889 E-mail: tmonsour@foxrothschild.com

## **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on January 14, 2021, a true and correct copy of the foregoing *Notice if Withdrawal of Limited Objection of SMS Assist, LLC to Notice of (I) Debtors' Request for Authority to Assume and Assign Certain Executory Contracts and Unexpired Leases, and (II) Debtors' Proposed Cure Amounts* was duly served on the following parties by the following means:

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Office of the United States Trustee for the Northern District of Texas 1100 Commerce Street, St. #976 Dallas, TX 75242 Lisa.l.lambert@usdoj.gov United States Trustee	Via Electronic Mail

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/s/ Trey A. Monsour Trey A. Monsour

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