

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

| | | |
|---|---|-------------------------------|
| <u>In re</u> |) | Chapter 11 |
| |) | |
| RGN-Group Holdings, LLC, et al., |) | Case No 20-11961 |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

FIRST AMENDED SCHEDULE G FOR

RGN-Philadelphia IX, LLC

Case No: 20-12061

The mailing address for the debtors in these chapter 11 cases is 3000 Kellway Drive, Suite 140, Carrollton, Texas 75006 (Attn: James S. Feltman, Responsible Officer). Due to the large number of debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only, a complete list of the debtors is not provided herein. A complete list of the debtors along with the last four digits of the debtors' tax identification numbers, where applicable, may be obtained on the website of the debtors' noticing and claims agent at <https://dm.epiq11.com/case/rgn/info> or by contacting counsel for the debtors (Rokeysha Ramos, paralegal, at rokeysha.ramos@faegredrinker.com).

RGN-Philadelphia IX, LLC

Case Number:

20-12061

Schedule G: Executory Contracts and Unexpired Leases**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

| | Nature of the Debtor's Interest | Expiration Date | Contract ID | Co-Debtor | Name | Address |
|------------------------------------|--|-----------------|-------------|-------------------------------------|----------------------------|---|
| <u>Real Property Leases</u> | | | | | | |
| 2. 1 | RGN-PHILADELPHIA IX, LLC OFFICE LEASE AGREEMENT WITH CP ACQUISITIONS 45 LLC | 4/30/2033 | 1475 | <input checked="" type="checkbox"/> | CP ACQUISITIONS 45 LLC | C/O CROSS PROPERTIES ATTN DAVID BLUMENFELD 18 E LANCASTER AVE WYNNEWOOD , PA 19096 |
| 2. 2 | RGN-PHILADELPHIA IX, LLC GENERAL CONTRACTING AGREEMENT WITH PATRIOT CONSTRUCTION, INC. | | 1972 | <input type="checkbox"/> | PATRIOT CONSTRUCTION, INC. | 950 CALCON HOOK RD. SUITE 25 GREG KNUCKLE/CEO SHARON HILL, PA 19079 |

RGN-Philadelphia IX, LLC

Case Number: 20-12061

Schedule G: Executory Contracts and Unexpired Leases

| Nature of the Debtor's Interest | Expiration Date | Contract ID | Co-Debtor | Name | Address |
|--|-----------------|-------------|--------------------------|----------------------------------|---|
| <u>Intercompany Agreements</u> | | | | | |
| 2. 3 FRANCHISE AGREEMENT WITH FRANCHISE INTERNATIONAL S.A.R.L. | | 1748 | <input type="checkbox"/> | FRANCHISE INTERNATIONAL S.A.R.L. | 26, ROYAL BOULEVARD L-2499 LUXEMBOURG LUXEMBOURG |
| 2. 4 JOINDER AGREEMENT WITH REGUS CORPORATION | | 1566 | <input type="checkbox"/> | REGUS CORPORATION | 15950 DALLAS PARKWAY SUITE 400 DALLAS, TX 75248 |
| 2. 5 GLOBAL FULL SERVICE MANAGEMENT AGREEMENT WITH REGUS MANAGEMENT GROUP, LLC | | 1657 | <input type="checkbox"/> | REGUS MANAGEMENT GROUP, LLC | 15950 DALLAS PARKWAY SUITE 400 DALLAS, TX 75248 |
| 2. 6 EQUIPMENT LEASE AGREEMENT WITH RGN-GROUP HOLDINGS, LLC | | 1839 | <input type="checkbox"/> | RGN-GROUP HOLDINGS, LLC | 15305 DALLAS PARKWAY SUITE 400 ADDISON, TEXAS 75001 |

RGN-Philadelphia IX, LLC

Case Number: 20-12061

Schedule G: Executory Contracts and Unexpired Leases

TOTAL NUMBER OF CONTRACTS: 6

Fill in this information to identify the case:

Debtor Name: RGN-Philadelphia IX, LLC

United States Bankruptcy Court for the: DELAWARE

Case Number (if known): 20-12061



Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

\$0

1b. Total personal property:

Copy line 91A from Schedule A/B

\$2,311,288

+

1c. Total of all property:

Copy line 92 from Schedule A/B

\$2,311,288

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$386,939

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$3,127,013

+

4. Total liabilities

Lines 2 + 3a + 3b

\$3,513,952

Fill in this information to identify the case and this filing:Debtor Name: RGN-Philadelphia IX, LLCUnited States Bankruptcy Court for the: DELAWARECase Number (if known): 20-12061**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

Warning -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and Signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form (206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☒ Amended Schedules G
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on: January 22, 2021

Signature: /s/ James S. Feltman

James S. Feltman, Responsible Officer

Name and Title